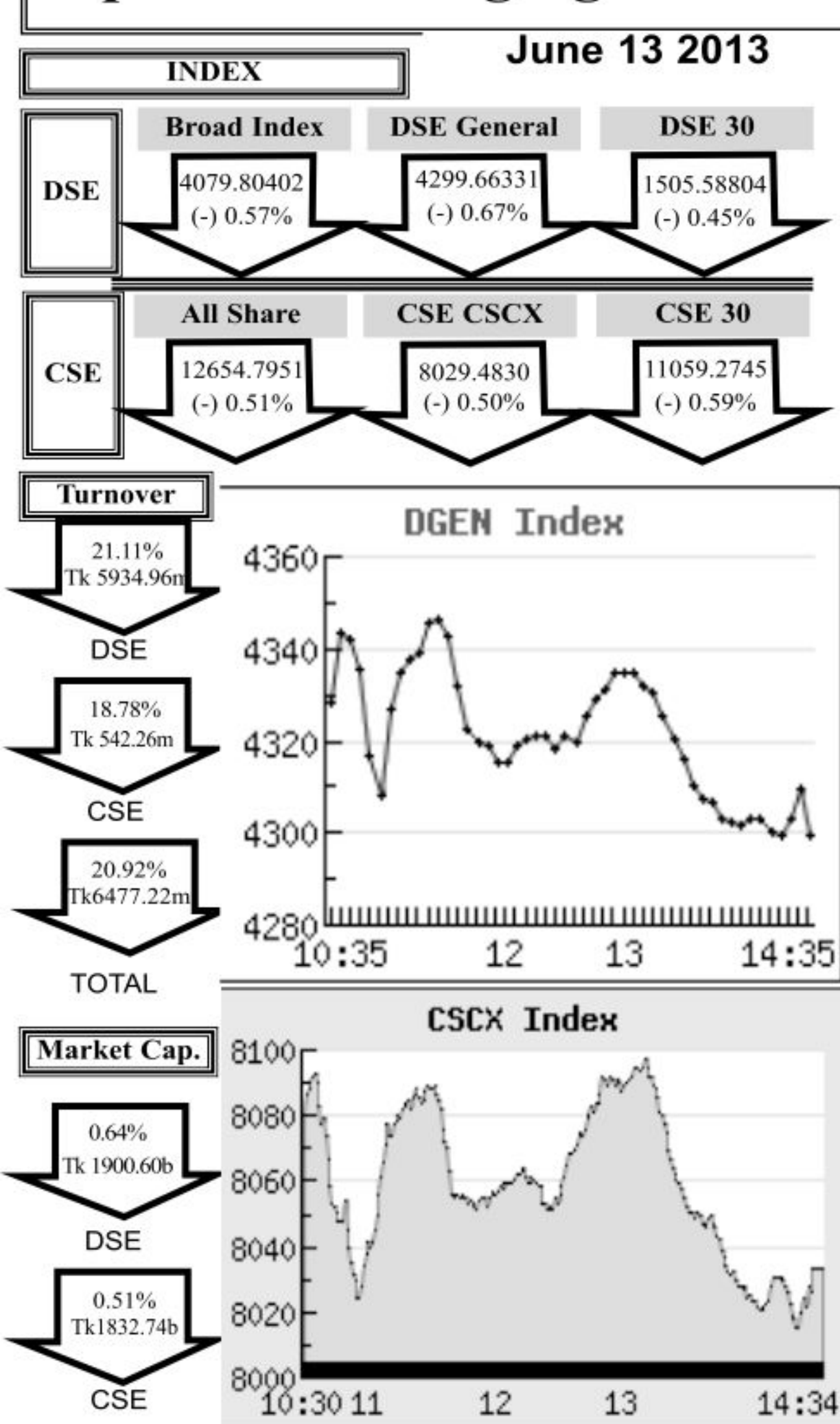


Capital Market Highlights:



Key Features - June 13, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,934.96	542.26	6,477.22
Turnover (Volume)	155,403,412	15,338,769	170,742,181
No. of Contract	105,151	23,330	178,481
Traded Issues	288	206	288
Issue Gain (Avg. Price Basis)	129	92	129
Issue Loss (Avg. Price Basis)	153	110	153
Unchanged Issue (Avg. Price Basis)	6	4	6
Market Cap. Equity (Billion. Tk.)	1,900.60	1,832.74	1,900.60
Market Cap. Equity (Billion US\$)	23.04	22.22	23.04

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BD Submarine Cable-A	1544980	304.16	4.70	196.87
Summit Purbanchol Power-N	4657500	293.05	4.52	62.92
UNITED AIR-A	12421633	260.08	4.02	20.94
Unique Hotel RL - N	2625285	258.25	3.99	98.37
R. N. Spinning-A	7387681	245.70	3.79	33.26
Golden Harvest Agro-N	3880240	158.62	2.45	40.88
BSC-A	312935	138.01	2.13	441.02
Meghna Petroleum -A	637688	129.59	2.00	203.22
aamra technologies-A	2873800	127.34	1.97	44.31
Barakatullah E. D.-A	3392548	122.87	1.90	36.22
Khulna Power-A	2140044	116.76	1.80	54.56
Singer BD -A	613956	108.96	1.68	177.47
Keya Cosmetics -A	3737336	105.52	1.63	28.23
Square Pharma -A	499294	102.88	1.59	206.05
Generation Next Fashions-A	4076160	100.86	1.56	24.74
Active Fine Chem.-A	1323933	97.76	1.51	73.84
Jamuna Oil -A	458973	94.70	1.46	206.32
BEXIMCO Ltd. -A	2084172	93.86	1.45	45.03
Titas Gas TDCLA	1103102	90.75	1.40	82.27
Olympic Ind. -A	655728	86.53	1.34	131.96
Aftab Auto.-A	877347	85.42	1.32	97.36
Malek Spinning-A	2593755	70.31	1.09	27.11
GQ Ball Pen-A	453211	70.16	1.08	154.81
GBB Power Ltd-A	2160025	69.13	1.07	32.01
Envoy Textiles Ltd-N	1462800	69.03	1.07	47.19
Tallu Spinning -A	1955600	65.58	1.01	33.53
AIMS First -A	1238250	65.20	1.01	52.65
Premier Cement-N	602200	61.67	0.95	102.41
Argon Denims Limited-A	1683400	61.37	0.95	36.45
Dacca Dyeing-A	2033169	60.52	0.93	29.77

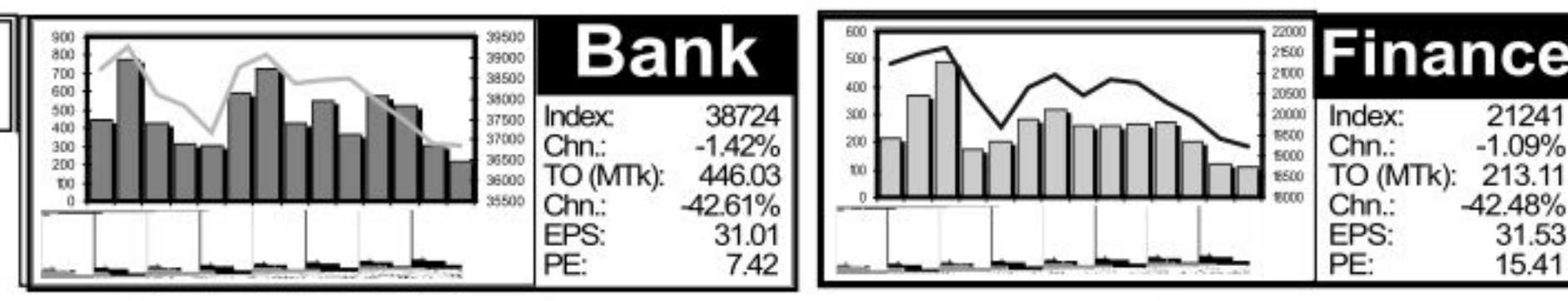
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	404.71	6.82	41.31	7.62	446.03	6.89
NBFI	194.86	3.28	18.26	3.37	213.11	3.29
Investment	406.16	6.84	24.64	4.54	430.80	6.65
Engineering	518.69	8.74	42.47	7.83	561.15	8.66
Food & Allied	274.99	4.63	22.07	4.07	297.06	4.59
Fuel & Power	983.42	16.57	69.35	12.79	1052.78	16.25
Jute	5.56	0.09	0.00	0.00	5.56	0.09
Textile	837.46	14.11	94.47	17.42	931.93	14.39
Pharma & Chemical	416.62	7.02	36.46	6.72	453.08	6.99
Paper & Packaging	0.07	0.00	0.00	0.00	0.07	0.00
Service	91.95	1.55	12.23	2.25	104.17	1.61
Leather	16.49	0.28	0.17	0.03	16.66	0.26
Ceramic	40.41	0.68	1.92	0.35	42.33	0.65
Cement	176.64	2.98	9.14	1.69	185.78	2.87
Information Technology	144.62	2.44	15.02	2.77	159.65	2.46
General Insurance	233.40	3.93	10.29	1.90	243.68	3.76
Life Insurance	134.79	2.27	6.25	1.15	141.04	2.18
Telecom	327.09	5.51	31.85	5.87	358.93	5.54
Travel & Leisure	455.89	7.68	62.44	11.51	518.33	8.00
Miscellaneous	270.74	4.56	43.91	8.10	314.65	4.86
Debtenture	0.42	0.01	0.01	0.00	0.43	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.42	7.35	31.01	31.01
NBFI	15.41	15.37	31.53	32.09
Investment	14.16	13.74	9.08	9.08
Engineering	19.31	19.71	35.23	33.49
Food & Allied	18.56	18.70	127.96	129.44
Fuel & Power	12.58	12.62	60.60	60.60
Textile	10.80	10.24	24.34	24.30
Pharma & Chemical	20.12	19.72	56.86	49.96
Paper & Printing	17.54	16.90	9.55	10.18
Service	20.62	20.48	20.17	20.17
Leather	11.71	11.54	122.17	150.90
Ceramic	25.49	25.40	15.70	15.70
Cement	15.92	15.79	43.40	43.40
IT	19.91	19.88	13.50	13.50
General Insurance	18.95	18.46	22.05	22.81
Life Insurance	23.64	24.63	52.26	52.26
Telecom	14.33	14.45	124.51	124.51
Travel & Leisure	18.20	19.85	25.53	24.89
Miscellaneous	16.47	16.63	28.38	27.63
Stock Exchanges	12.35	12.21	37.51	37.29

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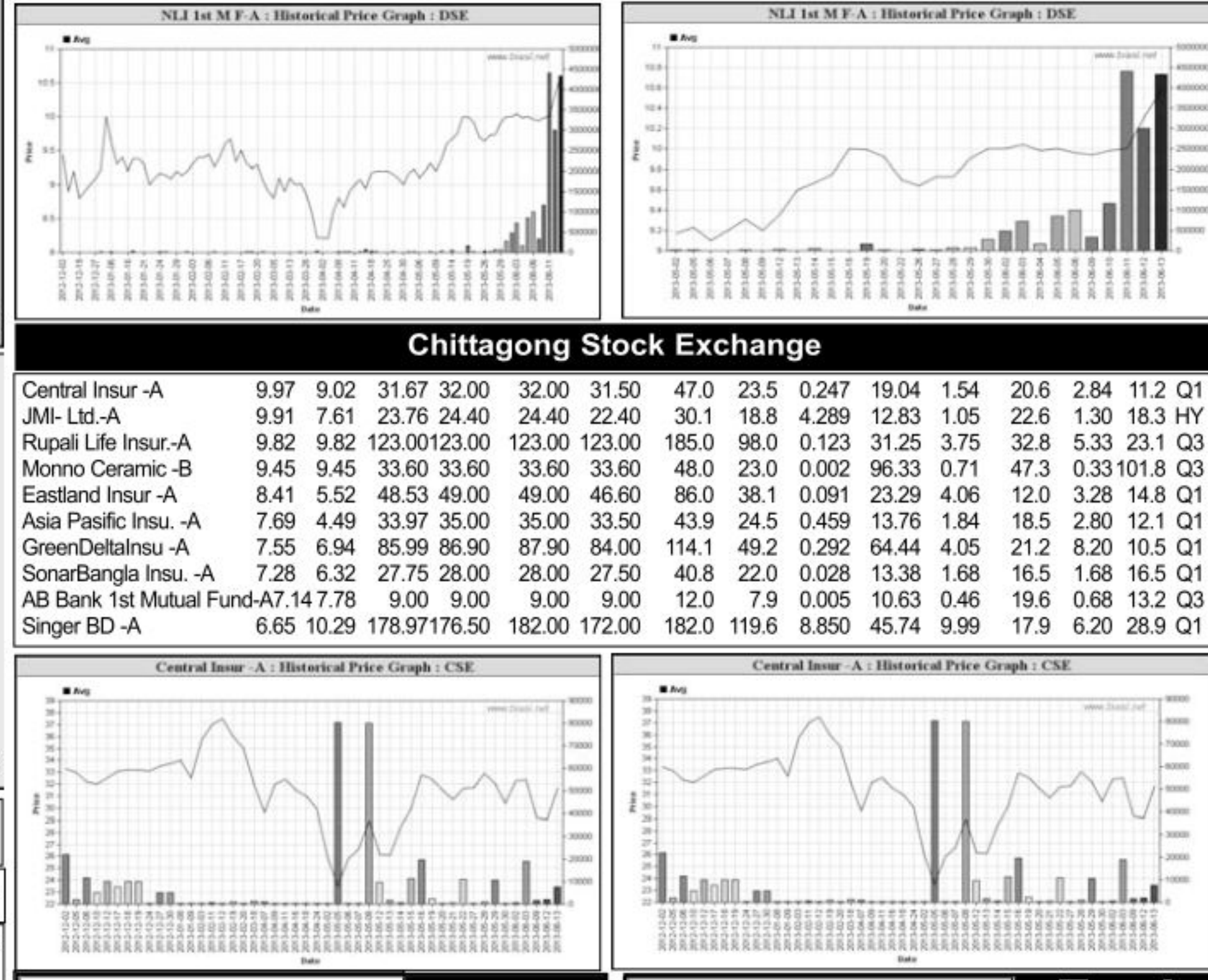
Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Tover	Audited		Latest				
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi		YrLo	M.Tk	NAV	EPS	PE	EPS	PE
ICB Sonali Bank 1 MF-A	11.88	(2.29)	10.66	11.30	12.50	10.00	13.0	10.0	23.538	10.39	0.00	-	0.00	-	
NLI 1st M F-A	9.90	2.72	10.59	11.10	11.10	10.30	11.1	8.0	45.829	10.33	0.71	14.9	1.12	9.5	0.03
Purabi G Insu.-A	9.80	7.71	26.26	26.90	26.90	24.10	84.8	19.5	13.380	18.71	1.05	25.0	0.92	28.5	0.01
Orion Infusions -A	8.55	5.97	46.17	47.00	47.40	43.80	59.4	32.0	25.991	1.73	8.72	5.3	2.15	21.5	0.03
Stylcraft -A	7.47	7.51	663.33	663.10	663.20	663.00	849.0	615.0	0.398	272.304	0.398	19.5	37.31	17.8	0.03
Singer BD -A	6.98	10.11	177.34	176.20	181.00	150.00	187.0	112.0100	107	45.74	9.99	17.8	6.20	28.6	0.01
Keya Cosmetics -A	6.74	4.44	28.25	28.50	28.90	24.10	50.1	20.5	94.489	19.99	3.19	8.9	1.43	19.8	0.03
Eastland Insur -A	6.49	5.02	48.73	49.20	49.50	42.00	83.5	34.5	9.717	23.29	4.06	12.0	3.28	14.9	0.01
3rd ICB M F-A	6.31	6.36	210.86	210.60	214.00	195.90	214.0	127.0	0.369	58.91	24.83	8.5	23.40	9.0	0.03
Midas Financing-Z	6.07	5.47	33.15	33.20	34.00	31.00	64.0	24.9	0.431	10.05	-1.99	-ve	-4.97	-ve	Q3

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale					Tover	Audited		Latest				
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi		YrLo	M.Tk	NAV	EPS	PE	EPS	PE
Central Insur -A	9.97	9.02	31.67	32.00	32.00	31.50	47.0	23.5	0.247	19.04	1.54				
JMI-Ltd.-A	9.91	7.61	23.76	24.40	24.40	22.40	30.1	18.8	4.289	12.83	1.05				
Rupali Life Insur.-A	9.82	9.82	123.001	123.00	123.00	123.00	185.0	98.0	0.123	31.25	3.75				
Monno Ceramic-B	9.45	9.45	33.60	33.60	33.60	33.60	48.0	23.0	0.002	96.33	0.71				
Eastland Insur -A	8.41	5.52	48.53	49.00	49.00	46.60	86.0	38.1	0.091	23.29	4.06				
Asia Pacific Insu. -A	7.69	4.49	33.97	33.50	35.00	33.50	43.9	24.5	0.459	13.76	1.84				
GreenDeltainsu -A	7.55	6.94	85.99	86.90	87.90	84.00	114.1	49.2	0.292	64.44	4.05				
SonarBangla Insu. -A	7.28	6.32	27.75	28.00	28.00	27.50	40.8	22.0	0.028	13.38	1.68				
AB Bank 1st Mutual Fund-A	7.17	7.78	9.00	9.00	9.00	9.00	12.0	7.9	0.005	10.63	0.46				
Singer BD -A	6.65	10.29	178.971	176.50	182.00	172.00	182.0	119.6	8.850	45.74	9.99				



Food

Index: 6681
 Chn: -0.64%
 TO (MTK): 297.06
 Chn: 5.56%
 EPS: 127.96
 PE: 18.56

Fuel

Index: 9962
 Chn: 0.08%
 TO (MTK): 1052.78
 Chn: -13.26%
 EPS: 60.60
 PE: 12.58