Capital Market Highlights:

June 12 2013

INDEX

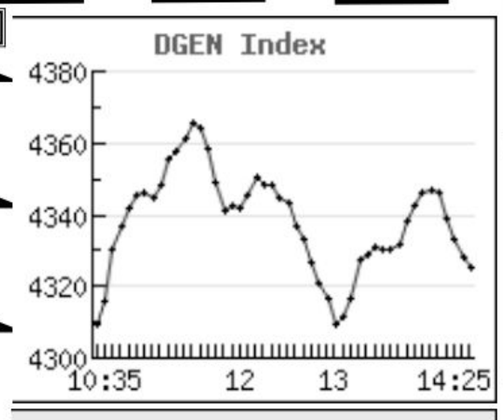
	Broad Index	DSE General	DSE 30
DSE	4103.39237 (+) 1.00%	4328.48298 (+) 0.44%	1512.37997 (-) 0.11%
	All Share	**CSE CSCX**	**CSE 30**
CSE	12720.1960 (+) 1.29%	8069.9897 (+) 1.30%	11125.2293 (+) 1.01%

Turnover

16.60% Tk 7523.02m DSE

34.12% Tk 667.69m CSE

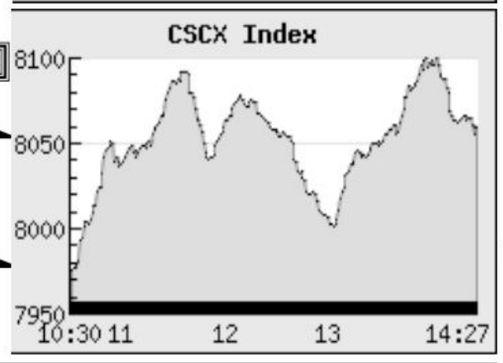
17.86% Tk8190.71m TOTAL

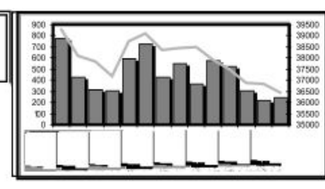


Market Cap.

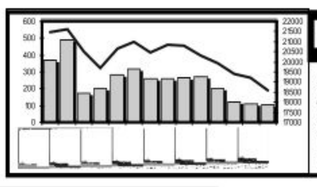
0.50% Tk 1912.87b DSE

0.54% Tk1842.17b CSE

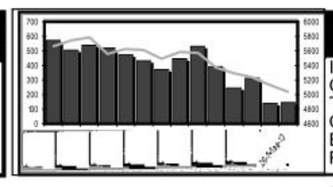




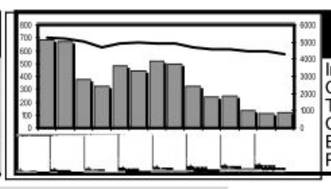
Bank
Index: 39281
Chn.: 3.13%
TO (MTk): 777.18
Chn.: 82.23%
EPS: 31.01
PE: 7.41



Finance
Index: 21475
Chn.: -0.59%
TO (MTk): 370.49
Chn.: -24.22%
EPS: 31.53
PE: 15.67



Invest
Index: 5667
Chn.: -1.40%
TO (MTk): 575.11
Chn.: 12.91%
EPS: 9.08
PE: 14.20

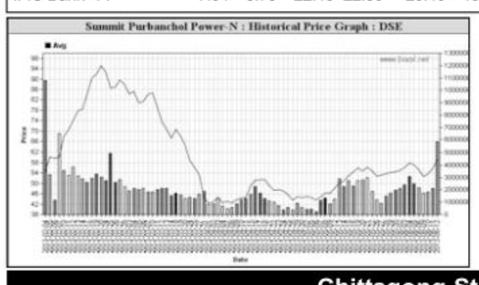


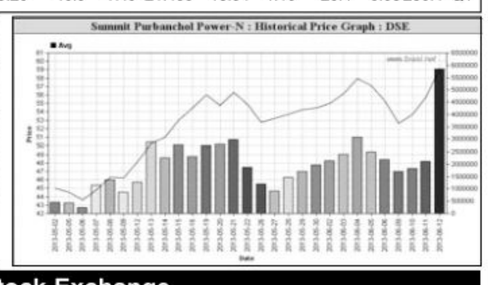
Engg
Index: 5264
Chn.: 1.52%
TO (MTk): 683.28
Chn.: 1.86%
EPS: 35.23
PE: 19.30

Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%) Clo	Price Chn. (%) Avg.	Price Scale Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
Singer BD -A	9.95	7.79	161.05	164.70	164.70	135.00	187.0	112.0	90.745	45.74	9.99	16.1	6.20	26.0	Q1
Summit Purbanchol Power-N	9.85	6.10	59.17	60.20	60.20	49.40	97.8	39.4	346.070	23.34	3.81	15.5	5.20	11.4	Q1
Dacca Dyeing-A	9.77	8.85	28.79	29.20	29.20	24.20	50.0	19.8	108.873	31.13	1.21	23.8	2.40	12.0	Q3
National Housing Fin.-A	9.66	9.45	35.11	35.20	35.30	32.00	63.4	18.6	24.137	12.7	0.57	61.6	0.04	877.8	Q1
Eastern Housing -A	9.31	3.40	59.97	62.20	62.50	51.30	76.4	34.0	106.169	18.48	2.87	20.9	3.33	18.0	Q3
BSC-Z	8.74	8.85	406.84	410.50	410.50	382.00	410.5	186.0	42.924	565.82	1.77	229.9	-21.77	-ve	Q3
ApexAdelchi Ftr -A	8.58	10.76	280.79	280.90	281.30	269.00	281.3	206.0	16.342	203.26	23.01	12.2	17.24	16.3	Q1
Apex Tannery -A	7.49	4.91	90.10	91.90	93.70	87.00	108.0	65.1	16.191	66.44	7.07	12.7	5.80	15.5	Q3
Trust Bank-A	7.33	3.82	19.83	20.50	20.70	17.20	28.0	15.2	5.154	18	0.50	39.7	1.28	15.5	Q1
IFIC Bank - A	7.04	5.75	22.43	22.80	23.40	19.20	46.9	17.6	21.459	18.34	1.10	20.4	0.08	280.4	Q1





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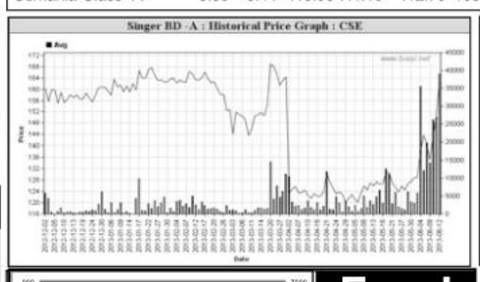
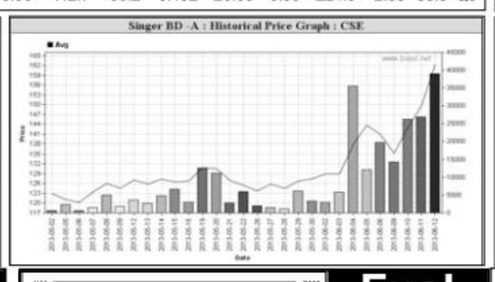
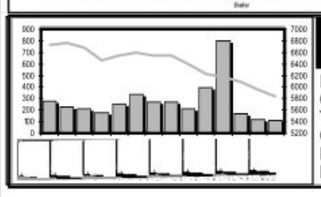
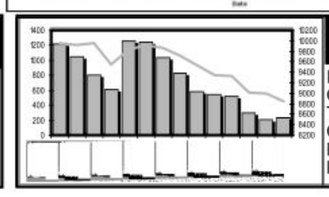
Samata LeatheR -Z	11.65	11.65	11.50	11.50	11.50	11.50	16.5	11.2	0.012	12.08	-0.07	-ve	-0.05	-ve	Q3
Singer BD -A	9.97	8.45	162.27	165.50	165.50	150.00	181.0	119.6	6.316	45.74	9.99	16.2	6.20	26.2	Q1
National Housing Fin.-A	9.94	9.91	34.27	34.30	34.30	33.50	62.9	20.1	1.799	12.7	0.57	60.1	0.04	856.8	Q1
Dacca Dyeing-A	9.85	9.79	28.83	29.00	29.00	26.20	49.9	20.0	8.720	31.13	1.21	23.8	2.40	12.0	Q3
Summit Purbanchol Power-N	9.84	6.75	59.43	60.30	60.30	54.10	97.7	41.2	36.002	23.34	3.81	15.6	5.20	11.4	Q1
Prime Insur -A	9.55	9.55	39.00	39.00	39.00	39.00	49.0	26.1	0.010	14.14	2.14	18.2	1.68	23.2	Q1
Standard Bank -A	8.75	5.43	16.89	17.40	17.60	16.10	24.5	13.0	5.156	14.41	2.33	7.2	2.16	7.8	Q1
BSC-Z	8.67	8.40	407.54	411.30	411.50	375.00	411.5	191.3	7.539	565.82	1.77	230.2	-21.77	-ve	Q3
ApexAdelchi Ftr -A	8.41	8.41	272.00	272.00	272.00	272.00	272.0	215.0	0.054	203.26	23.01	11.8	17.24	15.8	Q1
Usmania Glass -A	8.39	8.44	110.93	111.10	112.70	105.90	112.7	66.2	0.192	26.03	0.50	221.9	2.88	38.5	Q3







Food
Index: 6724
Chn.: -0.64%
TO (MTk): 281.41
Chn.: 22.46%
EPS: 127.96
PE: 18.63

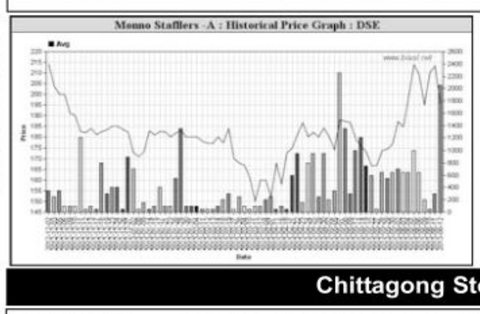


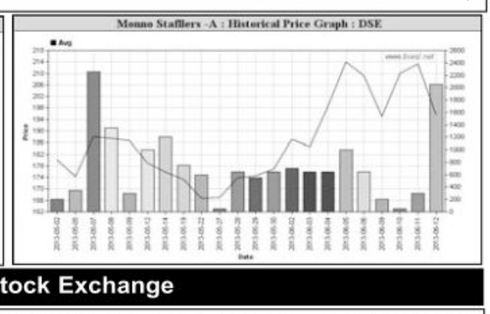
Fuel
Index: 9954
Chn.: 0.35%
TO (MTk): 1213.69
Chn.: 16.06%
EPS: 60.60
PE: 12.62

Capital Losers

Dhaka Stock Exchange

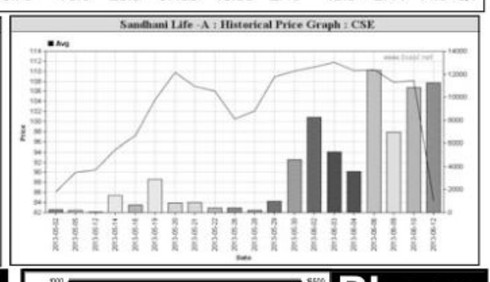
Company	Price Chn. (%) Clo	Price Chn. (%) Avg.	Price Scale Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
Sandhani Life -A	-21.55	-21.46	84.27	84.10	85.80	80.00	131.5	80.0	12.894	28.22	2.39	35.3	2.39	35.3	Ad
Monno Stafllers -A	-7.55	-8.31	195.61	195.90	200.00	194.00	254.9	132.0	0.401	44.78	5.31	36.8	5.00	39.1	Q1
Rahim Textile -A	-7.12	-6.21	230.70	224.50	250.00	220.60	260.0	76.0	5.779	73.88	0.51	452.4	5.68	40.6	Q3
Ambee Pharma -A	-5.84	-5.15	264.10	258.00	278.00	255.00	313.0	161.1	3.024	26.15	3.94	67.0	2.64	100.0	Q1
Jute SpinnersA	-5.21	-5.65	91.14	89.10	96.80	87.90	105.0	45.0	1.080	17.42	2.06	44.2	-36.49	-ve	Q3
Pharma Aids A	-4.93	-2.67	186.39	181.30	196.90	180.00	241.7	98.2	28.927	26.3	5.06	36.8	1.29	144.5	Q3
Bangas -A	-4.91	0.30	455.44	435.90	490.00	433.10	490.0	102.0	35.342	11.43	3.06	148.8	7.37	61.8	Q3
Meghna PET Ind. -Z	-4.69	-2.34	6.25	6.10	6.30	6.00	11.0	5.5	0.050	-1.02	-0.58	-ve	-1.40	-ve	Q3
ICB AMCL3rd NRB MF-A	-4.55	-3.16	6.44	6.30	6.60	6.30	10.8	4.7	3.726	10.6	0	-	0.19	33.9	Q3
DBH 1st MF-A	-4.17	-3.31	7.01	6.90	7.20	6.90	11.2	4.9	5.169	10.15	-1.12	-ve	-0.67	-ve	Q3

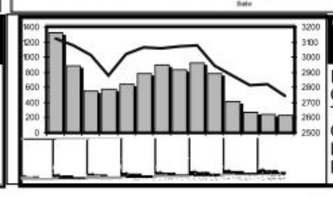




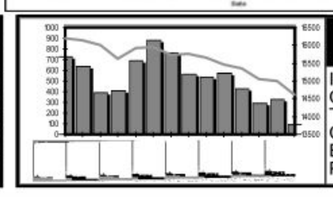
Chittagong Stock Exchange

Sandhani Life -A	-21.67	-22.06	84.30	84.60	85.90	83.00	138.0	82.1	0.948	28.22	2.39	35.3	2.39	35.3	Ad
2nd ICB M F -A	-8.61	-8.61	308.00	308.00	308.00	308.00	337.0	230.0	0.031	76.34	33.02	9.3	29.76	10.3	Q3
SonarBangla Insu. -A	-8.42	-8.42	26.10	26.10	26.10	26.10	40.8	22.0	0.026	13.38	1.68	15.5	1.68	15.5	Q1
Continental Insur. -A	-6.15	-6.06	29.00	29.00	29.00	29.00	43.0	23.5	0.029	15.68	1.41	20.6	2.76	10.5	Q1
Ambee Pharma -A	-5.58	-3.42	264.91	260.80	280.00	256.50	310.0	161.0	1.490	26.15	3.94	67.2	2.64	100.3	Q1
Pioneer Insur -A	-5.48	-5.48	69.00	69.00	69.00	69.00	91.0	68.0	0.690	23.84	3.11	22.2	5.40	12.8	Q1
Standard Insurance-A	-4.50	-4.38	38.25	38.20	39.00	38.00	52.8	33.5	0.325	13.99	2.58	14.8	2.84	13.5	Q1
Anlima Yarn -A	-4.35	-1.68	22.22	22.00	23.00	22.00	34.8	15.3	0.144	11.01	1.19	18.7	1.23	18.1	Q3
HeidelbergCement -A	-4.30	-3.75	320.01	318.20	325.00	317.00	340.0	210.0	6.288	111.5	22.85	14.0	33.32	9.6	Q1
Phoenix Finance-A	-4.25	-2.46	34.04	33.80	37.00	33.70	70.6	23.3	0.495	19.39	2.46	13.8	2.44	14.0	Q1





Textile
Index: 3126
Chn.: 1.60%
TO (MTk): 1325.40
Chn.: 48.82%
EPS: 24.34
PE: 10.79



Pharm
Index: 16213
Chn.: 0.43%
TO (MTk): 727.76
Chn.: 14.87%
EPS: 56.86
PE: 20.28

Key Features - June 12, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,523.02	667.69	8,190.71
Turnover (Volume)	197,211,529	21,524,194	218,735,723
No. of Contract	178,137	25,938	204,075
Traded Issues	286	211	286
Issue Gain (Avg. Price Basis)	173	132	173
Issue Loss (Avg. Price Basis)	111	77	111
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	1,912.87	1,842.17	1,912.87
Market Cap. Equity (Billion US$)	23.19	22.33	23.19

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Unique Hotel RL - N	3958325	407.73	4.98	103.01
Summit Purbanchol Power-N	6454510	382.07	4.66	59.19
BD Submarine Cable-A	1721080	352.97	4.31	205.09
UNITED AIR-A	12495353	253.65	3.10	20.30
Orion Pharma-N	3641200	239.20	2.92	65.69
R. N. Spinning-A	6662476	209.06	2.55	31.38
Meghna Petroleum -A	847498	174.83	2.13	206.28
aamra technologies-A	3839910	170.04	2.08	44.28
Active Fine Chem.-A	2198331	161.24	1.97	73.35
Generation Next Fashions-A	6197620	152.81	1.87	24.66
Olympic Ind. -A	1133975	150.91	1.84	133.08
Argon Denims Limited-A	4073690	149.87	1.83	36.79
Aftab Auto.-A	1390705	138.94	1.70	99.91
Envoy Textiles Ltd-N	2728820	131.56	1.61	48.21
Square Pharma -A	626478	130.38	1.59	208.12
Golden Harvest Agro-N	3063500	121.47	1.48	39.65
Dacca Dyeing-A	4084183	117.59	1.44	28.79
Khulna Power-A	2196964	117.24	1.43	53.36
Titas Gas TDCLA	1410509	116.89	1.43	82.87
Eastern Housing -A	1932216	115.82	1.41	59.94
Malek Spinning-A	3721795	102.98	1.26	27.67
Tallu Spinning -A	2945349	102.36	1.25	34.75
Jamuna Oil -A	478567	99.79	1.22	208.52
Singer BD -A	602386	97.06	1.19	161.13
BEXIMCO Ltd. -A	2140037	96.95	1.18	45.3
AIMS First -A	1725750	93.03	1.14	53.91
Summit Power -A	1995351	81.75	1.00	40.97
Saiham Cotton-A	2817000	81.12	0.99	28.8
LankaBangla Fin. -A	1631356	80.42	0.98	49.3
Barakatullah E. D.-A	2265232	80.01	0.98	35.32

Sectoral Turnover Summary

Sector	DSE Mill. (Tk)	DSE %	CSE Mill. Tk.	CSE %	Total Mill. Tk.	Total %
Bank	699.63	9.30	77.55	11.61	777.18	9.49
NBFI	341.46	4.54	29.03	4.35	370.49	4.52
Investment	517.78	6.88	57.33	8.59	575.11	7.02
Engineering	633.71	8.42	49.57	7.42	683.28	8.34
Food & Allied	264.67	3.52	16.73	2.51	281.41	3.44
Fuel & Power	1134.30	15.08	79.39	11.89	1213.69	14.82
Jute	6.65	0.09		0.00	6.65	0.08
Textile	1205.92	16.03	119.48	17.89	1325.40	16.18
Pharma & Chemical	674.70	8.97	53.06	7.95	727.76	8.89
Paper & Packaging	0.15	0.00		0.00	0.15	0.00
Service	136.68	1.82	13.74	2.06	150.42	1.84
Leather	35.54	0.47	0.45	0.07	35.99	0.44
Ceramic	43.11	0.57	1.99	0.30	45.10	0.55
Cement	190.18	2.53	22.32	3.34	212.50	2.59
Information Technology	193.77	2.58	21.77	3.26	215.54	2.63
General Insurance	142.31	1.89	6.79	1.02	149.10	1.82
Life Insurance	139.18	1.85	10.44	1.56	149.62	1.83
Telecom	398.61	5.30	24.36	3.65	422.97	5.16
Travel & Leisure	601.45	7.99	59.94	8.98	661.38	8.07
Miscellaneous	162.76	2.16	23.73	3.55	186.49	2.28
Debenture	0.47	0.01	0.00	0.00	0.48	0.01

Sectoral P/E & EPS

Sector	P/E DSE	P/E CSE	EPS(%) DSE	EPS(%) CSE
Bank	7.41	7.35	31.01	31.01
NBFI	15.67	15.28	31.53	32.09
Investment	14.20	13.76	9.08	9.08
Engineering	19.30	19.68	35.23	33.49
Food & Allied	18.63	18.72	127.96	129.44
Fuel & Power	12.62	12.61	60.60	60.60
Textile	10.79	10.21	24.34	24.30
Pharma. & Chemical	20.28	19.79	56.86	49.96
Paper & Printing	17.66	16.90	9.55	10.18
Service	20.10	19.92	20.17	20.17
Leather	11.90	11.54	122.17	150.90
Ceramic	25.75	25.56	15.70	15.70
Cement	16.22	16.16	43.40	43.40
IT	19.90	19.96	13.50	13.50
General Insurance	18.24	17.70	22.05	22.81
Life Insurance	23.54	24.48	52.26	52.26
Telecom	14.63	14.68	124.51	124.51
Travel & Leisure	18.66	20.44	25.53	24.89
Miscellaneous	16.40	16.50	28.38	27.63
Stock Exchanges	12.42	12.23	37.51	37.29

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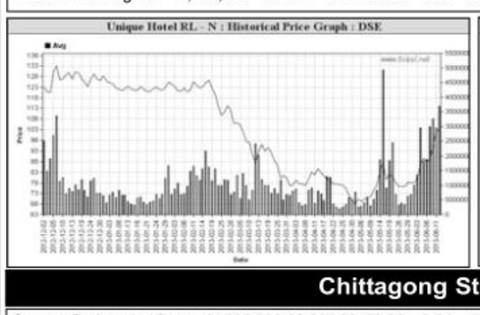
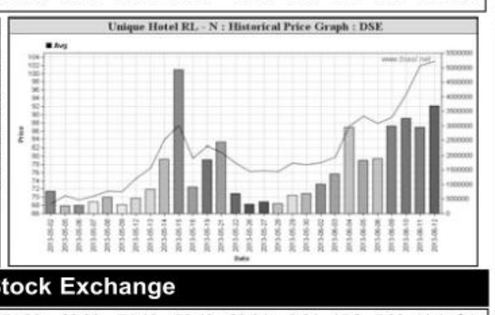
Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale Clo	Chn	PClo	D Hi	D Lo	Avg.	Audited NAV	EPS	PE	Latest EPS	PE	R
Unique Hotel RL - N	3,678,825	378.81	5.04	100.80	-2.33	103.20	107.00	93.00	102.97	86.29	4.02	25.1	3.44	29.9	Q1
Summit Purbanchol Power-N	5,848,680	346.07	4.60	60.20	9.85	54.80	60.20	49.40	59.17	23.34	3.81	15.8	5.20	11.4	Q1
BD Submarine Cable-A	1,632,340	334.67	4.45	200.40	1.78	196.90	213.70	180.00	205.03	23.70	7.14	28.1	7.36	27.9	Q3
UNITED AIR-A	10,970,664	222.64	2.96	20.10	-0.50	20.20	20.50	18.20	20.29	15.12	1.60	12.6	2.36	8.6	Q3
Orion Pharma-N	3,294,800	216.40	2.88	65.70	3.79	63.30	67.10	63.60	65.68	68.68	5.02	13.1	5.04	13.0	Q1
R. N. Spinning-A	5,904,635	185.23	2.46	31.50	1.61	31.00	31.90	28.00	31.37	16.58	2.80	11.3	3.36	9.3	Q1
Meghna Petroleum -A	814,184	167.95	2.23	203.70	-1.40	206.60	210.00	190.00	206.29	40.41	16.98	12.0	20.04	10.3	Q3
Active Fine Chem.-A	2,093,206	153.51	2.04	73.30	3.68	70.70	75.00	64.00	73.34	13.89	3.23	22.7	5.24	14.0	Q1
aamra technologies-A	3,402,360	150.67	2.00	44.20	4.49	42.30	45.30	39.00	44.28	20.44	1.17	37.8	1.35	32.8	Q3
Olympic Ind. -A	1,092,025	145.34	1.93	133.00	2.23	130.10	134.70	120.00	133.09	14.91	5.94	22.4	7.49	17.8	Q3
Argon Denims Limited-A	3,596,930	132.32	1.76	36.30	6.14	34.20	37.50	30.80	36.79	38.86	1.89	19.2	2.52	14.6	Q1
Generation Next Fashions-A	5,356,060	132.12	1.76	24.50	5.60	23.20	25.10	22.00	24.67	15.15	1.68	14.6	2.00	12.3	Q1
Aftab Auto.-A	1,232,294	123.17	1.64	98.30	1.34	97.00	105.00	87.40	99.95	52.65	4.29	22.9	4.38	22.8	HY
Square Pharma -A	585,324	121.80	1.62	207.10	-0.62	208.40	211.00	191.00	208.10	42.09	7.81	26.5	11.06	18.8	HY
Envoy Textiles Ltd-N	2,456,550	118.51	1.58	47.50	1.28	46.90	49.90	45.00	48.24	39.26	3.26	14.6	3.34	14.4	HY
Titas Gas TDCLA	1,374,294	113.89	1.51	82.30	-0.60	82.80	83.50	74.60	82.87	36.56	9.01	9.1	8.48	9.8	Q3
Golden Harvest Agro-N	2,766,020	109.67	1.46	39.00	2.09	38.20	40.50	34.40	39.65	22.08	1.01	38.6	3.44	11.5	Q3
Dacca Dyeing-A	3,781,683	108.87	1.45	29.20	9.77	26.60	29.20	24.20	28.79	31.13	1.21	24.1	2.40	12.0	Q3
Khulna Power-A	2,009,514	107.23	1.43	53.40	5.95	50.40	54.10	48.00	53.36	15.86	4.73	11.3	6.80	7.8	Q1
Eastern Housing -A	1,770,356	106.17	1.41	62.20	9.31	56.90	62.50	51.30	59.97	18.48	2.87	21.7	3.33	18.0	Q3

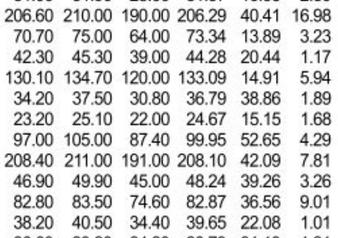




Chittagong Stock Exchange

Summit Purbanchol Power-N	605,830	36.00	5.39	60.30	9.84	54.90	60.30	54.10	59.43	23.34	3.81	15.8	5.20	11.4	Q1
UNITED AIR-A	1,524,689	31.01	4.65	20.30	0.00	20.30	20.60	20.20	20.34	15.12	1.60	12.7	2.36	8.6	Q3
Unique Hotel RL - N	279,500	28.92	4.33	100.90	-2.42	103.40	99.90	100.00	103.47	86.29	4.02	25.1	3.44	30.1	Q1
R. N. Spinning-A	757,841	23.82	3.57	31.60	1.94	31.00	31.80	30.90	31.43	16.58	2.80	11.3	3.36	9.4	Q1
Orion Pharma-N	346,400	22.80	3.41	65.90	4.11	63.30	67.00	63.00	65.82	68.68	5.02	13.1	5.04	13.1	Q1
Generation Next Fashions-A	841,560	20.69	3.10	24.50	5.15	23.30	25.10	23.70	24.59	15.15	1.68	14.6	2.00	12.3	Q1
aamra technologies-A	437,550	19.37	2.90	44.20	4.49	42.30	45.30	42.50	44.27	20.44	1.17	37.8	1.35	32.8	Q3
BD Submarine Cable-A	88,740	18.30	2.74	201.30	2.70	196.00	213.50	198.00	206.17	23.70	7.14	28.2	7.36	28.0	Q3
Argon Denims Limited-A	476,760	17.55	2.63	36.60	7.65	34.00	37.40	34.00	36.80	38.86	1.89	19.4	2.52	14.6	Q1
Aftab Auto.-A	158,411	15.78	2.36	98.60	1.86	96.80	99.90	100.00	99.59	52.65	4.29	23.0	4.38	22.7	HY
EBL First M F-A	1,607,500	15.27	2.29	9.50	-1.04	9.60	9.70	9.40	9.50	12.62	0.99	9.6	0.57	16.7	Q3
BEXIMCO Ltd. -A	335,626	15.22	2.28	45.00	0.22	44.90	46.10	44.80	45.35	86.74	3.24	13.9	1.20	37.8	Q1
Envoy Textiles Ltd-N	272,270	13.05	1.95	47.60	1.71	46.80	49.80	47.00	47.94	39.26	3.26	14.6	3.34	14.4	HY
UCBL - A	714,154	12.36	1.85	17.70	4.12	17.00	17.90	16.90	17.30	21.72	1.90	9.3	-4.80	-ve	Q1
Golden Harvest Agro-N	297,480	11.80	1.77	39.10	2.62	38.10	40.50	38.80	39.68	22.08	1.01	38.7	3.44	11.5	Q3
Saiham Cotton-A	378,000	10.89	1.63	28.80	2.86	28.00	29.30	28.30	28.80	22.87	2.48	11.6	2.39	12.1	Q3
Khulna Power-A	187,450	10.01	1.50	53.70	6.55	50.40	54.20	51.10	53.41	15.86	4.73	11.4	6.80	7.9	Q1
Eastern Housing -A	161,860	9.65	1.45	61.40	7.72	57.00	62.20	57.30	59.63	18.48	2.87	21.4	3.33	17.9	Q3
Dacca Dyeing-A	302,500	8.72	1.31	29.00	9.85	26.40	29.00	26.20	28.83	31.13	1.21	24.0	2.40	12.0	Q3
Square Pharma -A	41,154	8.58	1.29	207.60	-0.43	208.50	212.00	206.10	208.53	42.09	7.81	26.6	11.06	18.9	HY

Service
Index: 3331
Chn.: 0.28%
TO (MTk): 150.42
Chn.: 120.26%
EPS: 20.17
PE: 20.10



Leather
Index: 3822
Chn.: 3.80%
TO (MTk): 35.99
Chn.: 25.75%
EPS: 122.17
PE: 11.90

Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Price Scale Avg.Chn%	PAvg	D Hi	D Lo	Clo.	Chn%	Audited NAV	EPS	PE	Latest EPS	PE	R
Grameenphone-A	242,905	12.7	179.89	-2.63	184.74	183.9	177.6	178.1	-2.41	26.26	12.96	13.9	13.44	13.4	Q1
Titas Gas TDCLA	81,977	4.29	82.87	-1.15	83.83	83.5	74.6	82.3	-0.6	36.56	9.01	9.2	8.48	9.8	Q3
Square Pharma -A	77,157	4.03	208.10	-0.49	209.12	211	191	207.1	-0.62	42.09	7.81	26.6	11.06	18.8	HY
BATBCL -A	64,180	3.36	1,069.66	-0.74	1077.65	1081	1065	1069.2	-0.6	117.22	65.69	16.3	81.16	13.2	Q1
ICB -A	63,221	3.31	1,498.56	0.35	1493.4	1514	1480	1493.5	-0.1	595.98	109.65	13.7	56.96	26.3	Q3
Islami Bank BD - A	58,545	3.06	40.00	0.03	39.99	43	36	40	0	27.16	3.78	10.6	1.60	25.0	Q1
Prime Bank-A	32,322	1.69	31.40	1.19	31.03	31.7	28	31.4	0.96	22.4	2.89	10.9	-5.88	-ve	Q1
Unique Hotel RL - N	30,314	1.58	102.97	0.98	101.97	107	93	100.8	-2.33	86.29	4.02	25.6	3.44	29.9	Q1
Pubali Bank - A	29,203	1.53	34.83	2.23	34.07