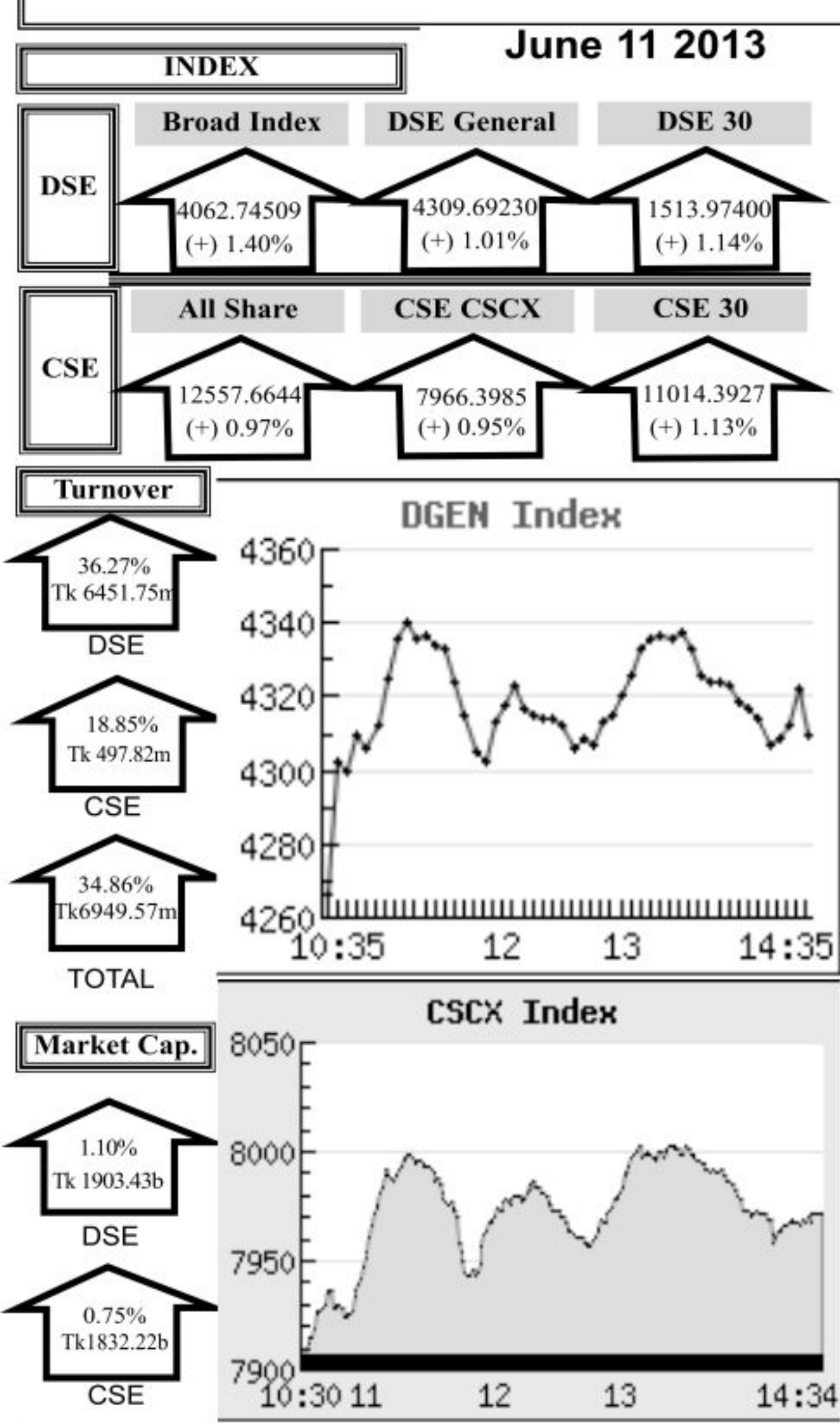


Capital Market Highlights:



Key Features - June 11, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,451.75	497.82	6,949.57
Turnover (Volume)	157,720.412	14,337.792	172,058.204
No. of Contract	149,886	20,551	170,437
Traded Issues	286	201	286
Issue Gain (Avg. Price Basis)	221	154	221
Issue Loss (Avg. Price Basis)	61	45	61
Unchanged Issue (Avg. Price Basis)	4	2	4
Market Cap. Equity (Billion. Tk.)	1,903.43	1,832.22	1,903.43
Market Cap. Equity (Billion US\$)	23.07	22.21	23.07

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BD Submarine Cable-A	1740570	333.63	4.80	191.68
Unique Hotel RL - N	3225440	328.97	4.73	101.99
Meghna Petroleum - A	1367877	284.74	4.10	208.16
UNITED AIR-A	13239865	272.69	3.92	20.60
Active Fine Chem.-A	3128499	217.61	3.13	69.56
Olympic Ind. -A	1634015	210.13	3.02	128.6
Jamuna Oil -A	782223	167.79	2.41	214.5
Tallu Spinning -A	4640837	162.52	2.34	35.02
Square Pharma -A	733116	153.31	2.21	209.13
aamra technologies-A	3365500	142.29	2.05	42.28
Titas Gas TDCLA	1633382	136.93	1.97	83.83
Envoy Textiles Ltd-N	2907810	132.25	1.90	45.48
Summit Purbanchol Power-N	2336010	130.25	1.87	55.76
Aftab Auto.-A	1359185	130.21	1.87	95.8
LankaBangla Fin. -A	2562905	120.17	1.73	46.89
R. N. Spinning-A	3723648	116.61	1.68	31.31
BEXIMCO Ltd. -A	2385280	108.54	1.56	45.5
Malek Spinning-A	3977685	108.16	1.56	27.19
Grameenphone-A	584800	108.01	1.55	184.7
AIMS First -A	1655250	90.65	1.30	54.76
BSRM Steels-A	1238574	89.37	1.29	72.14
Orion Pharma-N	1344300	85.88	1.24	63.88
Premier Cement-N	766400	79.23	1.14	103.37
People's Leasing-A	2376099	68.72	0.99	28.92
Golden Harvest Agro-N	1705100	65.78	0.95	38.58
Islami Bank BD - A	1627449	65.07	0.94	39.98
Grameenl.Scheme2 -A	2619650	63.32	0.91	24.17
Barakatullah E. D.-A	1661303	58.16	0.84	35.01
National Bank - A	4037843	57.88	0.83	14.33
LafargeS Cement-Z	1619000	56.27	0.81	34.75

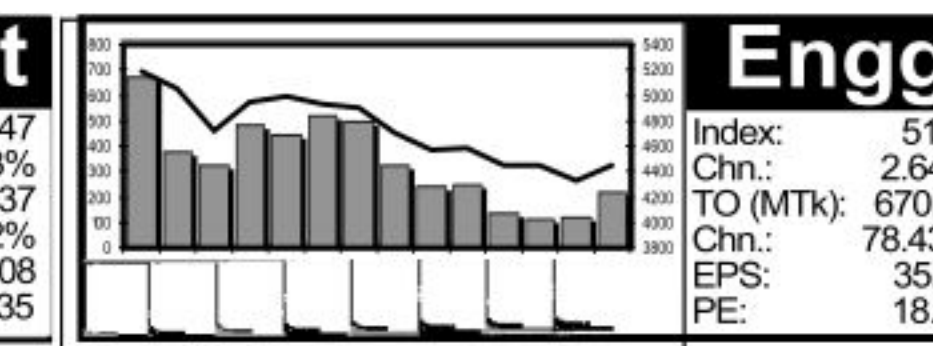
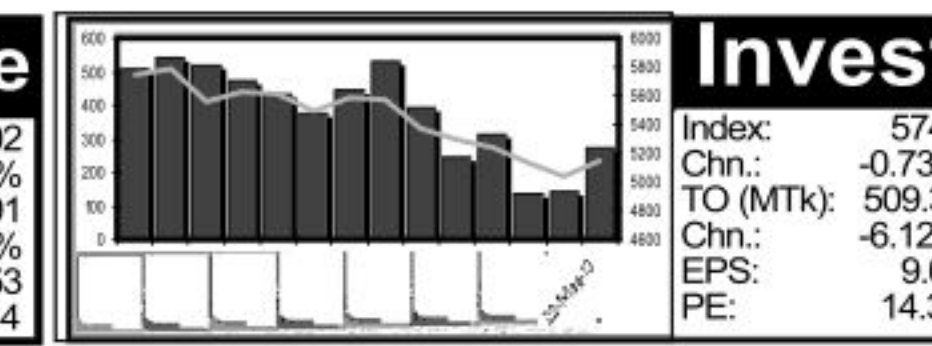
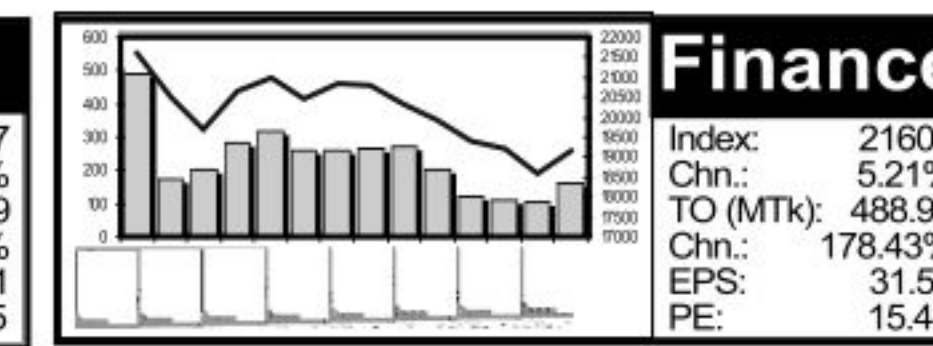
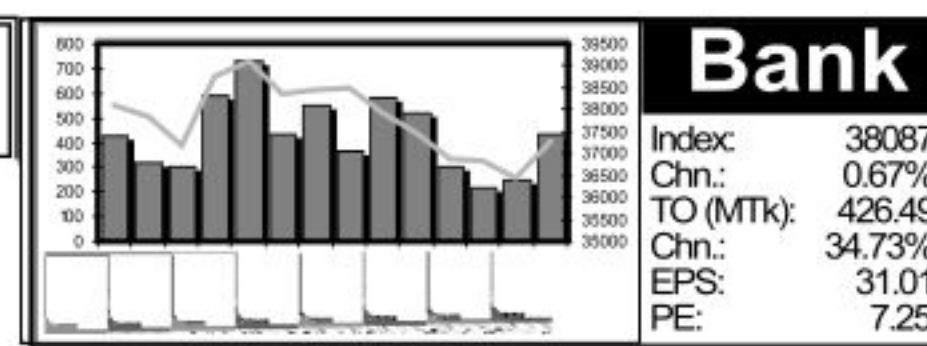
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	391.70	6.07	34.79	6.99	426.49	6.14
NBFI	446.04	6.91	42.87	8.61	488.91	7.04
Investment	479.53	7.43	29.85	6.00	509.37	7.33
Engineering	617.89	9.58	52.91	10.63	670.80	9.65
Food & Allied	216.46	3.36	13.33	2.68	229.79	3.31
Fuel & Power	992.23	15.38	53.51	10.75	1045.74	15.05
Jute	5.53	0.09	0.00	0.00	5.53	0.08
Textile	821.46	12.73	69.14	13.89	890.60	12.82
Pharma & Chemical	597.20	9.26	36.36	7.30	633.55	9.12
Paper & Packaging	0.23	0.00	0.00	0.00	0.23	0.00
Service	61.34	0.95	6.95	1.40	68.29	0.98
Leather	28.19	0.44	0.43	0.09	28.62	0.41
Ceramic	68.90	1.07	3.06	0.61	71.96	1.04
Cement	276.72	4.29	15.10	3.03	291.82	4.20
Information Technology	153.46	2.38	19.88	3.99	173.34	2.49
General Insurance	101.42	1.57	1.91	0.38	103.34	1.49
Life Insurance	85.09	1.32	3.82	0.77	88.91	1.28
Telecom	415.48	6.44	26.16	5.26	441.64	6.35
Travel & Leisure	541.89	8.40	59.77	12.01	601.66	8.66
Miscellaneous	150.44	2.33	27.98	5.62	178.42	2.57
Debtenture	0.55	0.01	0.00	0.00	0.55	0.01

Sectoral P/E & EPS

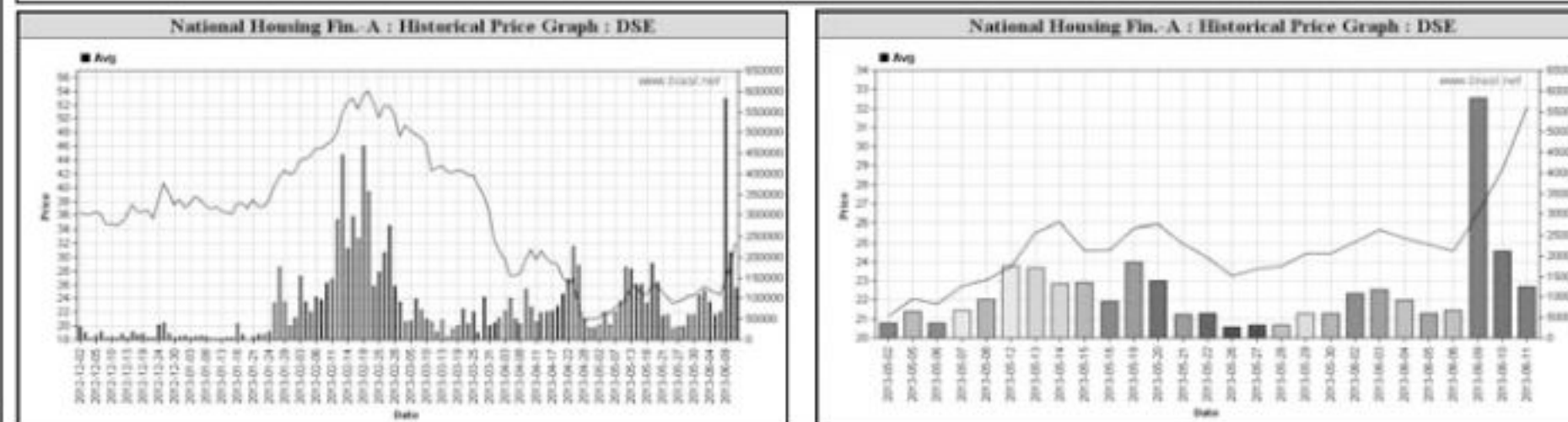
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.25	7.20	31.01	31.01
NBFI	15.44	15.13	31.53	32.09
Investment	14.35	13.89	9.08	9.08
Engineering	18.90	19.26	35.23	33.49
Food & Allied	18.73	19.05	127.96	129.44
Fuel & Power	12.63	12.61	60.60	60.60
Textile	10.54	9.96	24.34	24.30
Pharma. & Chemical	20.19	19.72	56.86	49.96
Paper & Printing	17.37	16.90	9.55	10.18
Service	19.57	19.43	20.17	20.17
Leather	11.60	11.22	122.17	150.90
Ceramic	25.73	25.72	15.70	15.70
Cement	16.27	16.13	43.40	43.40
IT	19.50	19.53	13.50	13.50
General Insurance	18.02	17.49	22.05	22.81
Life Insurance	23.59	24.55	54.54	54.54
Telecom	14.89	14.81	124.51	124.51
Travel & Leisure	18.60	20.36	25.53	24.89
Miscellaneous	16.27	16.38	28.38	27.63
Stock Exchanges	12.35	12.16	37.52	37.30

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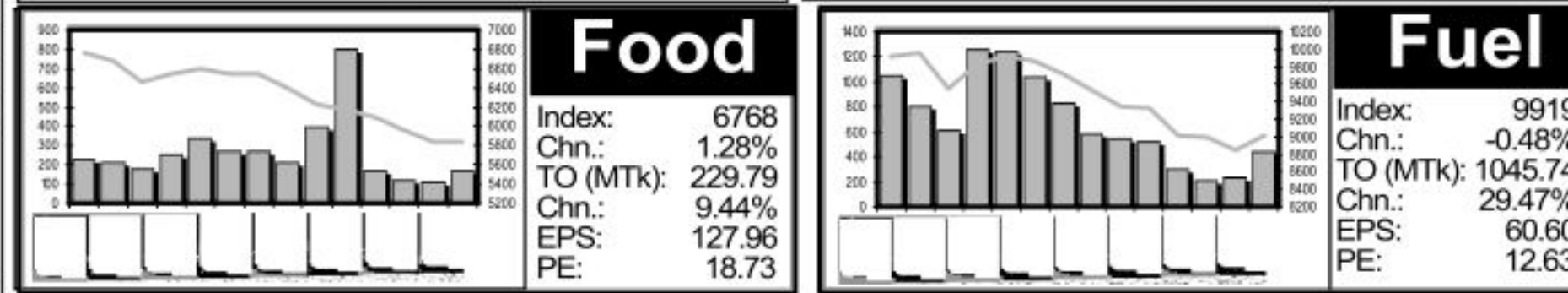
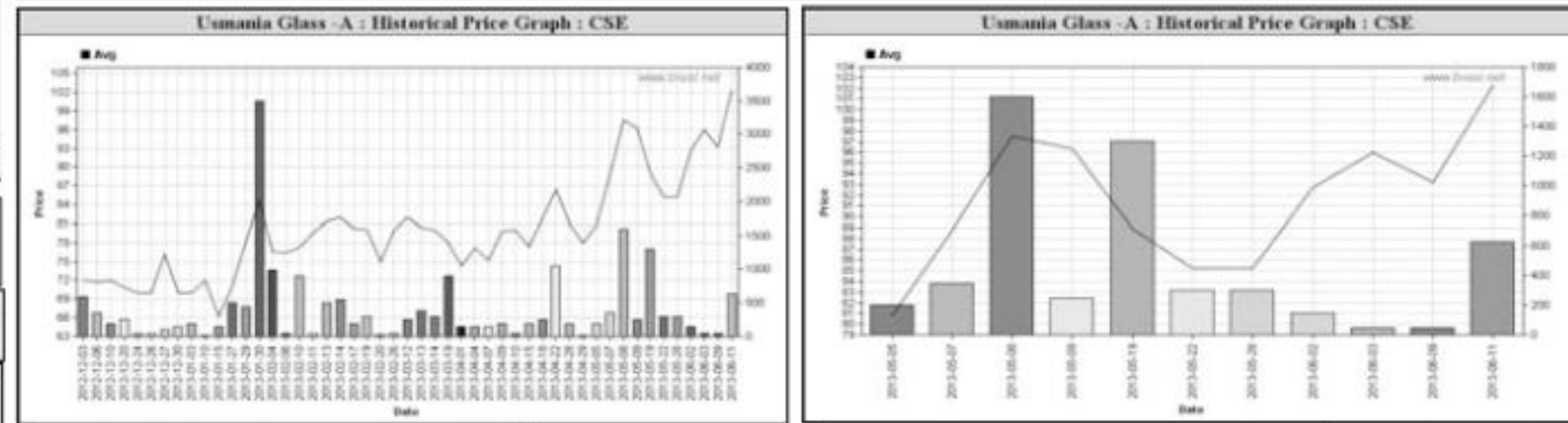
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi		YrLo	M.Tk	NAV	EPS	PE	EPS
National Housing Fin.-A	9.93	11.35	32.08	32.10	32.10	29.00	64.3	18.6	4.004	12.7	0.57	56.3	0.04802	Q1
Usmania Glass -A	9.90	7.82	108.62	111.00	111.00	100.50	111.1	64.0	16.888	26.03	0.50	217.2	2.88	37.7 Q3
LankaBangla Fin. -A	9.61	7.77	46.88	47.90	48.00	39.60	89.3	30.7109	876	31.07	1.61	29.1	1.44	32.6 Q1
Envoy Textiles Ltd-N	9.58	9.59	45.48	46.90	47.00	38.60	70.0	37.0120	806	39.26	3.26	14.0	3.34	13.6 HY
ApexAdelchi Ftr -A	8.74	6.48	253.51	258.70	258.70	240.00	272.0	206.0	17.644	203.26	23.01	11.0	17.24	14.7 Q1
Bangas -A	8.73	7.20	454.07	458.40	458.40	429.50	458.4	102.0	24.642	114.3	3.06	148.4	7.37	61.6 Q3
4th ICB M F-A	7.71	4.36	192.53	198.30	201.00	189.00	201.0	122.1	3.735	58.63	23.40	8.2	20.63	9.3 Q3
Square Textile -A	7.46	4.87	93.02	95.10	95.90	85.00	126.9	80.0	21.423	31.82	3.42	21.5	6.44	14.4 Q1
Tallu Spinning-A	6.99	7.43	35.01	35.20	36.00	29.00	45.0	17.5156	904	12.06	2.56	13.7	1.67	21.0 Q3
GSP Finance-A	6.98	4.96	27.11	27.60	28.20	25.00	46.0	20.0	8.490	22.23	1.63	16.6	1.40	19.4 Q1



Chittagong Stock Exchange

Usmania Glass -A	9.98	9.76	102.30	102.50	99.00	107.8	66.2	0.064	26.03	0.50	204.6	2.88	35.5	Q3
National Housing Fin.-A	9.86	9.79	31.18	31.20	31.20	31.10	62.9	20.1	0.343	12.7	0.57	54.7	0.04779	Q1
Envoy Textiles Ltd-N	9.86	9.32	45.52	46.80	46.80	38.70	75.0	36.3	11.440	39.26	3.26	14.0	3.34	13.6 HY
ISN Ltd. -A	9.66	10.67	15.87	15.90	15.90	15.60	25.1	13.7	0.278	17.31	0.28	56.7	-0.08	-ve Q1
Reliance 1 M.F.-A	8.91	8.91	11.00	11.00	11.00	11.00	12.5	9.0	0.055	11.36	0.35	31.4	0.80	13.8 HY
LankaBangla Fin. -A	8.88	7.14	46.97	47.80	48.20	44.30	89.5	30.0	10.299	31.07	1.61	29.2	1.44	32.6 Q1
Bangas -A	8.22	5.85	447.394	450.00	460.00	440.00	460.0	59.0	0.738	114.3	3.06	146.2	7.37	60.7 Q3
MBL 1st M. F.-A	7.94	8.10	6.81	6.80	6.90	6.60	8.5	4.9	0.153	9.08	-0.16	-ve	-0.16	-ve Ad
ApexAdelchi Ftr -A	7.68	7.68	250.902	250.90	253.30	250.00	275.0	215.0	0.351	203.26	23.01	10.9	17.24	14.6 Q1
Union Capital -A	7.60	5.67	26.46	26.90	26.90	25.50	40.5	18.0	0.251	17.85	0.54	49.0	-0.88	-ve Q1



Turnover Leaders

Dhaka Stock Exchange															
Company	Vol.	Value	% of	Price Scale						Audited			Latest		
				Share	(M.Tk)	Total	Clo	Chn	PClo	D HI	D Lo	Avg.	NAV	EPS	PE
BD Submarine Cable-A	1,623,870	311.21	4.82	196.90	5.63	186.40	199.90	169.00	191.65	23.70	7.14	27.6	7.36	26.0	Q3
Unique Hotel RL - N	2,947,340	300.53	4.66	103.20	6.39	97.00	104.20	87.40	101.97	86.29	4.02	25.7	3.44	29.6	Q1
Meghna Petroleum -A	1,328,069	276.52	4.29	206.60	2.63	201.30	215.00	185.00	208.21	40.41	16.98	12.2	20.04	10.4	Q3
UNITED AIR-A	11,728,938	241.36	3.74	20.60	-2.88	20.80	21.20	18.80	20.58	15.12	1.60	12.6	2.36	8.7	Q1
Active Fine Chem.-A	3,056,512	212.58	3.29	70.70	5.84	66.80	70.90	61.00	69.55	13.89	3.23	21.9	5.24	13.3	Q1
Olympic Ind. -A	1,572,015	202.12	3.13	130.10	5.43	123.40	131.50	112.00	128.57	14.91	5.94	21.9	7.48	12.2	Q3
Jamuna Oil -A	757,585	162.51	2.52	210.80	-1.82	214.70	220.00	203.00	214.52	50.24	22.78	9.3	17.48	12.3	Q3
Tallu Spinning -A	4,481,527	156.90	2.43	35.20	6.99	32.90	36.20	29.70	35.01	12.06	2.56	13.8	1.67	21.0	Q1
Square Pharma -A	680,590	142.33	2.21	208.40	1.16	205.40	211.40	190.00	209.12	42.09	7.81	26.7	11.60	18.9	Q1
Titas Gas TDCLA	1,592,307	133.48	2.07	82.80	-1.31	83.90	85.40	75.60	83.83	36.56	9.01	9.2	8.48	9.9	Q3
aamra technologies-A	2,958,950	125.12	1.94	42.30	3.42	40.90	44.80	40.00	42.28	20.24	1.17	36.2	1.35	31.3	Q1
Eyrow Textiles Ltd-N	2,656,480	120.81	1.87	46.90	9.58	42.80	47.00	38.60	45.48	39.26	3.26	14.4	3.34	13.6	Q1
Summit Purbanchal Power-N	2,124,670	116.49	1.81	84.54	80.74	54.40	59.00	49.00	55.77	23.34	3.81	14.4	5.20	10.7	Q1
Aftab Auto.-A	1,185,423	113.64	1.76	97.90	5.09	92.30	97.50	83.10	95.86	32.65	4.29	22.6	4.38	21.9	Q3
LankaBangla Fin. -A	2,343,645	109.88	1.70	47.90	9.61	43.70	48.80	39.40	46.88	31.07	1.61	29.8	1.44	32.6	Q3
Gramophone-A	564,400	104.27	1.62	182.50	1.06	182.20	187.80	180.00	184.74	26.26	12.96	14.1	13.44	13.7	Q3
Malek Spinning-A	3,375,780	102.67	1.59	27.10	2.66	26.30	28.50	23.70	27.19	46.87	-1.44	-18.8	1.99	13.7	Q3
R. N. Spinning-A	3,266,798	102.29	1.59	31.00	1.64	30.50	31.90	27.50	31.32	16.80	2.81	21.1	3.36	9.3	Q3
BEXIMCO Ltd.-A	1,908,711	86.82	1.35	44.80	-2.18	45.80	46.50	41.30	45.49	86.74	3.24	13.8	1.20	37.9	Q1
AIMS First -A	1,559,250	85.41	1.32	53.70	-0.74	51.40	56.70	53.30	54.78	15.70	2.27	23.7	3.52	12.1	H1