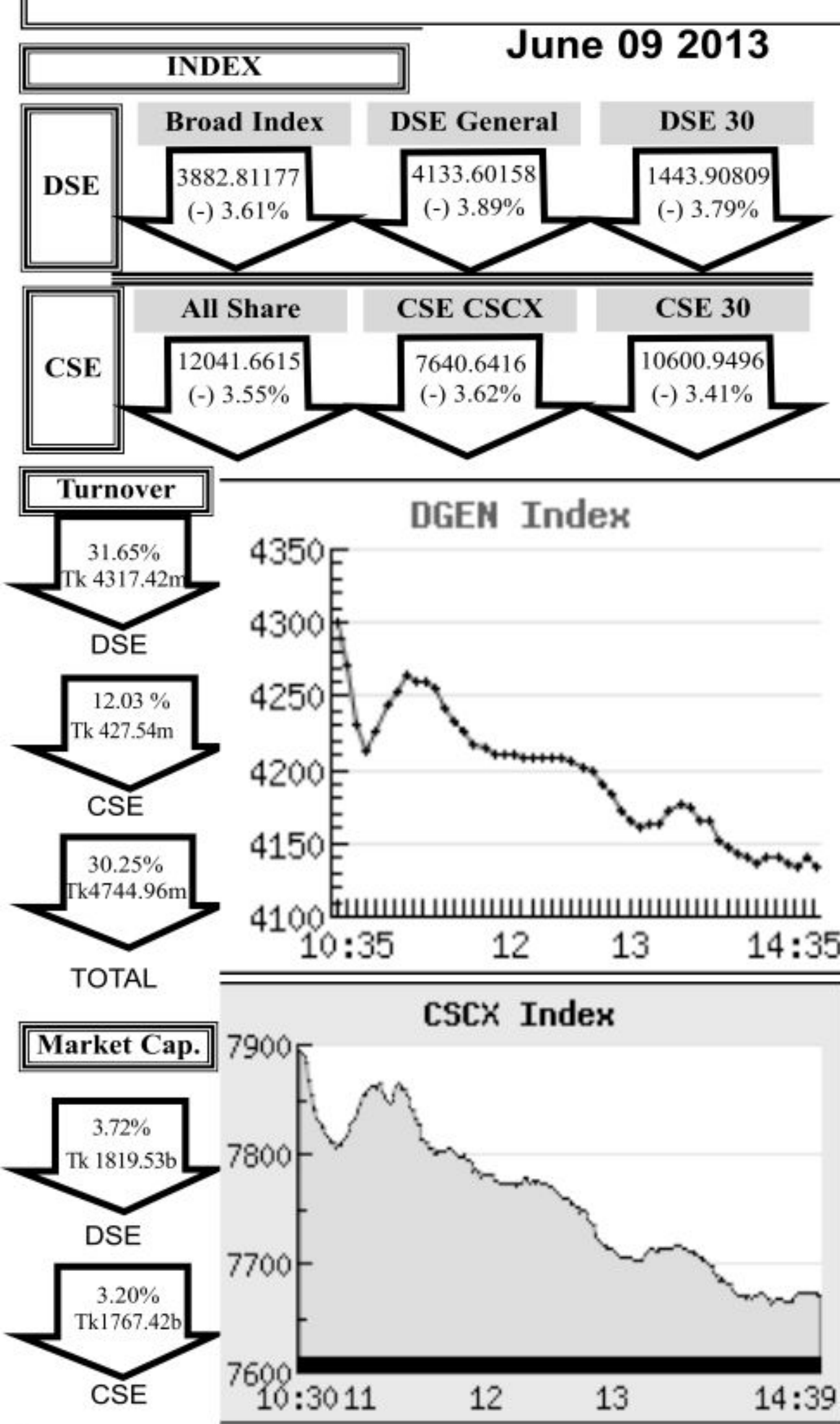


Capital Market Highlights:



Key Features - June 09, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,317.43	427.54	4,744.96
Turnover (Volume)	119,691,460	13,723,241	133,414,701
No. of Contract	120,133	18,831	138,964
Traded Issues	281	198	281
Issue Gain (Avg. Price Basis)	23	23	23
Issue Loss (Avg. Price Basis)	254	173	254
Unchanged Issue (Avg. Price Basis)	4	2	4
Market Cap. Equity (Billion. Tk.)	1,819.53	1,767.42	1,819.53
Market Cap. Equity (Billion US\$)	22.05	21.42	22.05

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Unique Hotel RL - N	3255275	290.69	6.13	89.3
BD Submarine Cable-A	1427240	240.52	5.07	168.52
UNITED AIR-A	9979890	201.05	4.24	20.15
Gramophone-A	832276	149.12	3.14	179.17
Square Pharma -A	585022	118.96	2.51	203.35
Meghna Petroleum -A	579965	111.02	2.34	191.42
Titas Gas TDCLA	1299530	105.94	2.23	81.52
Orion Pharma-N	1689300	104.94	2.21	62.12
Summit Purbanchol Power-N	1913790	100.78	2.12	52.66
Eastern Housing -A	1848456	99.13	2.09	53.63
Envoy Textiles Ltd-N	2444450	98.48	2.08	40.29
BEXIMCO Ltd. -A	2132229	95.17	2.01	44.64
AIMS First -A	1752000	92.13	1.94	52.58
R. N. Spinning-A	2983485	87.77	1.85	29.42
aamra technologies-A	2132300	81.40	1.72	38.17
GrameneI:Scheme2 -A	3379700	79.69	1.68	23.58
Premier Cement-N	794200	72.94	1.62	96.87
Tallu Spinning -A	2276400	76.89	1.54	32.02
Gramene M F One-A	1018500	66.53	1.40	65.32
Jamuna Oil -A	317762	66.09	1.39	207.97
BSRM Steels-A	982060	65.27	1.38	66.47
Olympic Ind. -A	524300	61.88	1.30	118.03
Golden Harvest Agro-N	1622100	60.43	1.27	37.26
Aftab Auto.-A	662731	57.46	1.21	86.7
Popular Life 1st M.F.-A	6882500	55.31	1.17	8.04
National Bank - A	3792588	54.87	1.16	14.47
CVO PetroChem RL-A	160690	51.36	1.08	319.59
Malek Spinning-A	1838590	46.00	0.97	25.02
Padma Oil Co. -A	225556	44.91	0.95	199.11
Active Fine Chem.-A	655275	42.55	0.90	64.94

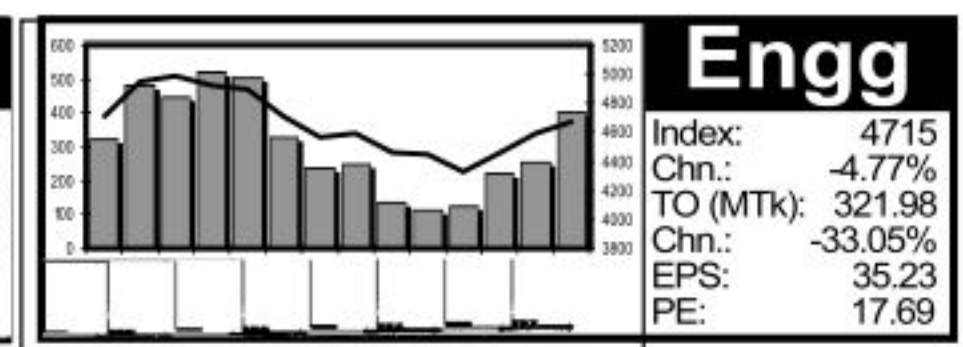
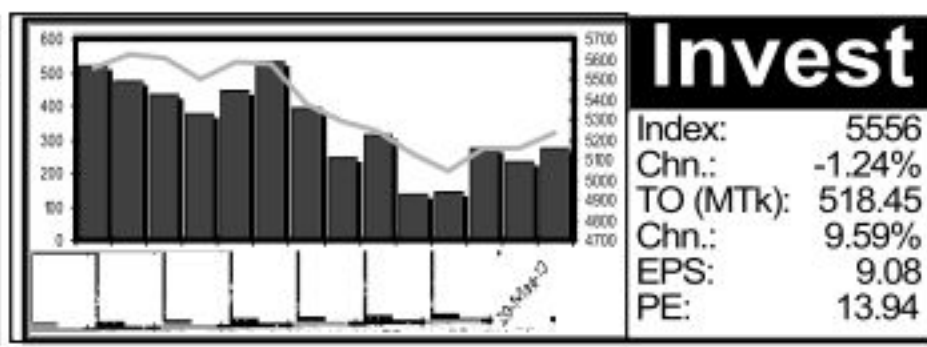
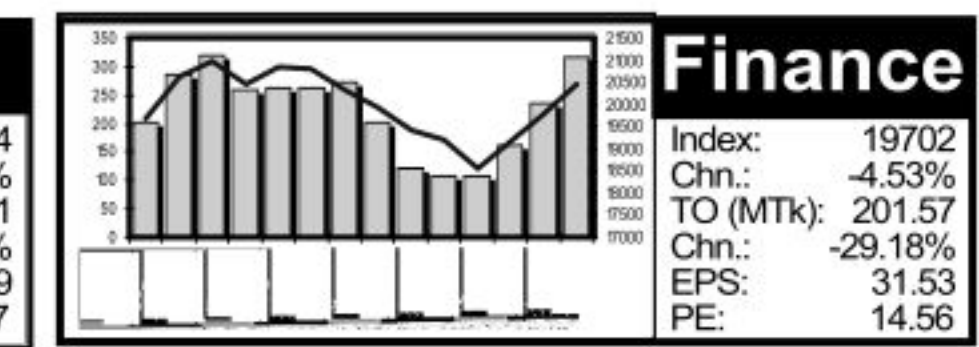
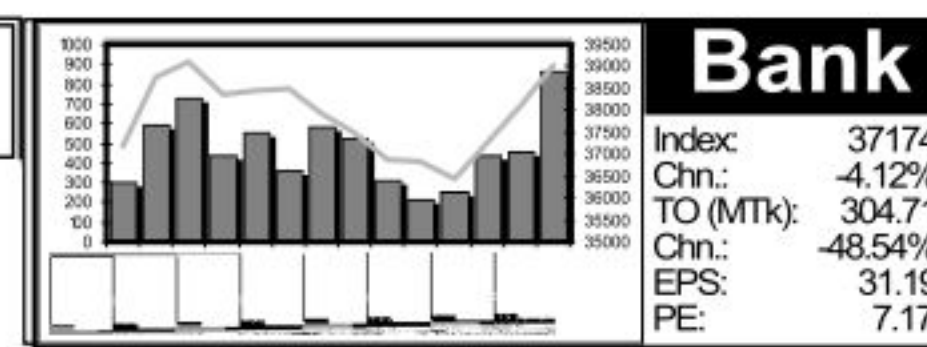
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	269.78	6.25	34.92	8.17	304.71	6.42
NBFI	184.44	4.27	17.12	4.00	201.57	4.25
Investment	477.66	11.06	40.80	9.54	518.46	10.93
Engineering	296.68	6.87	25.30	5.92	321.98	6.79
Food & Allied	169.05	3.92	8.37	1.96	177.42	3.74
Fuel & Power	570.42	13.21	34.33	8.03	604.76	12.75
Jute	5.69	0.13	0.00	0.00	5.69	0.12
Textile	522.15	12.09	52.56	12.29	574.70	12.11
Pharma & Chemical	359.69	8.33	46.71	10.93	406.41	8.57
Paper & Packaging	0.07	0.00	0.01	0.00	0.08	0.00
Service	96.03	2.22	14.43	3.38	110.46	2.33
Leather	9.74	0.23	0.17	0.04	9.91	0.21
Ceramic	23.18	0.54	1.84	0.43	25.01	0.53
Cement	190.80	4.42	14.83	3.47	205.64	4.33
Information Technology	85.16	1.97	15.16	3.55	100.33	2.11
General Insurance	69.24	1.60	1.55	0.36	70.79	1.49
Life Insurance	74.15	1.72	5.15	1.21	79.30	1.67
Telecom	361.54	8.37	28.10	6.57	389.64	8.21
Travel & Leisure	431.14	9.99	60.59	14.17	491.73	10.36
Miscellaneous	120.19	2.78	25.56	5.98	145.75	3.07
Debtenture	0.63	0.01	0.01	0.00	0.64	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.17	7.13	31.19	31.19
NBFI	14.56	14.49	31.53	32.09
Investment	13.94	13.62	9.08	9.08
Engineering	17.69	17.88	35.23	33.49
Food & Allied	18.41	18.84	129.10	130.61
Fuel & Power	12.18	12.21	60.60	60.60
Textile	9.96	9.43	24.34	24.30
Pharma & Chemical	19.61	19.25	56.86	49.96
Paper & Printing	17.07	16.90	9.55	10.18
Service	18.14	18.11	20.17	20.17
Leather	11.21	10.95	122.17	150.90
Ceramic	24.55	24.25	15.70	15.70
Cement	15.07	14.95	43.40	43.40
IT	18.37	18.38	13.50	13.50
General Insurance	17.63	18.02	22.05	22.81
Life Insurance	20.78	21.94	57.67	57.67
Telecom	14.32	14.31	124.51	124.51
Travel & Leisure	16.81	18.24	25.53	24.89
Miscellaneous	15.82	15.90	28.38	27.63
Stock Exchanges	11.90	11.77	37.63	37.41

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Capital Gainers

Dhaka Stock Exchange

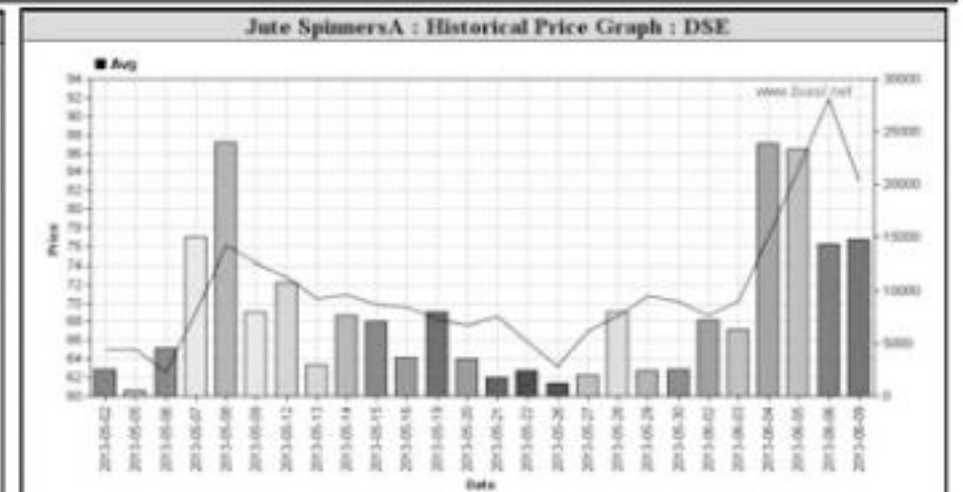
Company	Price Chn. (%)		Price Scale		Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV EPS PE
National Housing Fin.-A	9.92	7.94	26.52	26.60	26.60	24.00	65.0	18.6	15.463	12.7 0.57 46.5
Eastern Housing -A	8.72	6.83	53.64	53.60	54.20	48.00	76.4	34.0	87.030	18.48 2.87 18.7
CVO PetroChem RL-A	5.03	2.16	319.62	326.00	329.00	300.00	330.0	87.0	49.698	13.28 2.66 120.2
7th ICB M F-A	4.76	5.00	94.80	94.60	95.00	93.00	102.0	67.0	0.237	32.05 13.47 7.0
LR Global BD MF1-A	3.85	5.43	8.16	8.10	8.40	7.90	10.6	7.0	0.734	10.82 0.50 16.3
Gramene M F One-A	3.07	2.89	65.24	63.80	66.90	63.30	84.0	29.0	60.343	33.23 6.26 10.4
Delta Brac HFCL-A	3.06	2.69	64.55	63.90	67.90	59.80	86.0	45.0	13.752	16.8 3.40 19.0
BD Submarine Cable-A	2.91	2.60	168.49	169.60	174.80	150.00	188.0	45.0	0.226	28.1 7.14 23.7
Pharma Aids A	1.92	(2.47)	170.89	170.30	175.90	160.90	241.7	98.2	25.377	26.3 5.06 33.8
Unique Hotel RL - N	1.26	1.66	89.33	88.20	91.90	78.40	164.6	62.6	266.665	86.29 4.02 22.2



Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV EPS PE
Jute Spinners-A	-9.85	-9.59	83.04	82.40	89.90	82.30	105.0	45.0	1.229	17.42 2.06 40.3
Popular Life Insu. -A	-8.44	-9.11	156.82	157.20	160.00	117.90	201.0	117.9	6.900	715.41 3.7 42.4
First Lease-A	-8.41	-6.08	39.08	38.10	40.60	37.80	58.0	25.0	24.147	13.93 2.34 16.7
Trust Bank-A	-8.17	-6.71	19.60	19.10	20.80	18.80	28.0	15.2	3.774	18 0.5 39.2
Islami Ins.BD-A	-7.64	-6.41	27.00	26.60	27.10	26.20	41.0	22.0	0.027	11.96 1.29 20.9
National Polymer -A	-7.56	-7.17	38.59	37.90	40.30	37.80	49.8	27.2	2.211	324.37 2.01 19.2
Monno Staffers -A	-7.35	-6.80	195.00	194.10	195.50	191.20	254.9	132.0	0.039	44.78 5.31 36.7
Prime Insur -A	-7.18	-7.04	36.86	36.20	37.80	36.00	50.9	24.0	3.520	14.14 2.14 17.2
Rahim Textile -A	-7.17	-7.87	225.12	222.00	230.50	218.00	260.0	76.0	1.452	73.88 0.51 44.1
Bay Leasing-A	-7.16	-6.41	31.70	31.10	33.50	31.00	58.0	22.5	6.574	25.55 0.72 44.0



Chittagong Stock Exchange															
Eastern Housing -A	8.92	6.65	53.53	53.70	54.20	50.00	77.5	32.5	12.098	18.48	2.87	18.7	3.33	16.1	Q3
National Housing Fin.-A	8.26	6.64	26.19	26.20	26.60	24.90	62.9	20.1	0.930	12.7	0.57	46.9	0.046	64.1	Q1
Pioneer Insur -A	7.35	2.10	73.00	73.00	73.00	73.00	91.0	68.0	0.073	23.84	3.11	23.5	5.40	13.5	Q1
Gramene M F One-A	4.57	5.27	66.13	64.10	67.40	63.50	84.5	30.0	6.183	33.23	6.26	10.6	2.10	31.5	HY
CVO PetroChem RL-A	4.28	1.28	318.67	326.30	327.00	309.00	328.0	90.0	1.657	13.28	2.66	119.8	1.25	254.9	Q3
Standard Ceramic -A	3.00	3.16	34.30	34.30	35.00	33.50	37.1	23.5	0.086	15.97	1.07	32.1	1.01	34.0	Q3
BD Submarine Cable-A	2.18	4.77	169.07	168.50	174.00	160.50	187.0	45.5	14.241	23.7	7.14	23.7	7.36	23.0	Q3
Delta Brac HFCL-A	1.77	1.85	63.48	63.40	63.70	63.10	85.5	48.0	0.394	16.8	3.40	18.7	4.17	15.2	Q3
Dhaka Ins. Ltd.-A	1.76	1.14	46.20	46.20	46.20	46.20	77.0	38.5	0.023	18.02	2.84	16.3	1.80	25.7	Q1
Hakkani P& Paper-B	1.74	1.74	17.50	17.50	17.50	17.50	27.2	16.3	0.009	11.02	0.64	27.3	0.68	25.7	Q3