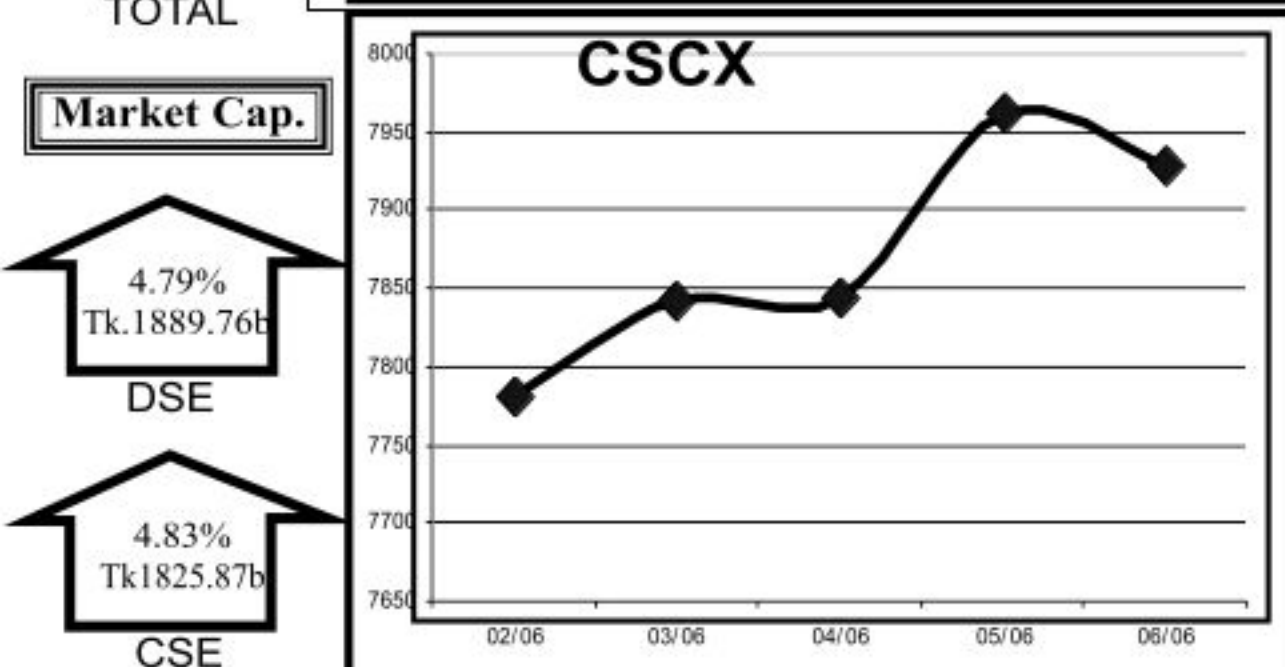
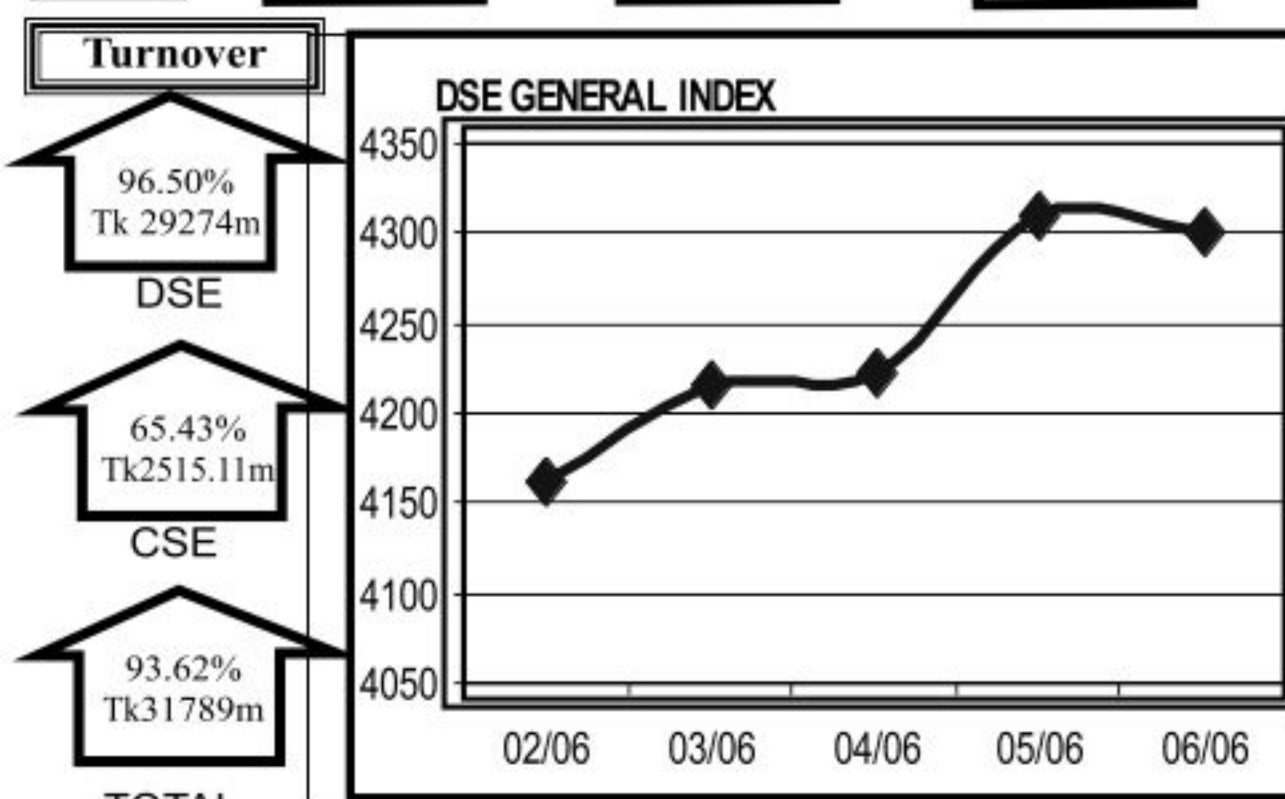


Weekly Capital Market Highlights:

June 02 - 06, 2013			
INDEX			
Broad Share	DSE General	DSE 30	
4028.12610 (+) 3.87%	4300.74353 (+) 4.88%	1500.73093 (+) 5.19%	
All Share	CSE CSCX	CSE 30	
12485.1044 (+) 3.70%	7927.33200 (+) 3.69%	10975.0672 (+) 4.06%	

Turnover			
96.50% Tk 29274m			
65.43% Tk2515.11m			
93.62% Tk31789m			
TOTAL			
4.79% Tk1889.76b			
4.83% Tk1825.87b			



Key Features - June 02 - 06, 2013			
Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	29,274.24	2,515.11	31,789.35
Turnover (Volume)	779,083,667	80,068,830	859,152,497
No. of Contract	730,824	104,019	834,843
Traded Issues	290	232	290
Issue Gain (Avg. Price Basis)	217	173	217
Issue Loss (Avg. Price Basis)	71	57	71
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion. Tk.)	1,889.76	1,825.87	1,889.76
Market Cap. Equity (Billion US\$)	22.91	22.13	22.91

Combined Turnover Leaders				
Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-A	72387918	1,559.99	4.91	21.55
Titas Gas TDCLA	12980622	1,077.73	3.39	83.03
Square Pharma -A	5018010	1,009.68	3.18	201.21
BD Submarine Cable-A	6190720	976.62	3.07	157.75
Orion Pharma-N	13691000	896.43	2.82	65.48
Meghna Petroleum -A	4625930	887.32	2.79	191.81
Unique Hotel RL - N	9971382	854.49	2.69	85.69
Summit Purbanchol Power-NI	3576775	766.54	2.41	56.46
Greenphone-A	3881043	707.94	2.23	182.41
BEXIMCO Ltd. -A	13284869	602.89	1.90	45.38
R. N. Spinning-A	18743743	593.93	1.87	31.69
Active Fine Chem.-A	8917100	591.50	1.86	66.33
aamra technologies-A	14840860	588.46	1.85	39.65
Tallu Spinning -A	16929988	549.96	1.73	32.48
Premier Cement-N	5531200	539.59	1.70	97.55
National Bank - A	34135468	502.71	1.58	14.73
Jamuna Oil -A	2432362	501.60	1.58	206.22
Golden Harvest Agro-N	12496290	497.65	1.57	39.82
AIMS First -A	8803160	456.57	1.44	51.86
Olympic Ind. -A	3610580	438.31	1.38	121.4
Aftab Auto.-A	4604246	409.17	1.29	88.87
Malek Spinning-A	15861672	407.26	1.28	25.68
Generation Next Fashions-A	16477340	403.81	1.27	24.51
Islamic Bank BD - A	9425373	369.79	1.16	39.23
Gramencl:Scheme2 -A	15352400	366.24	1.15	23.86
BSRM Steels-A	5579206	359.27	1.13	64.39
Saiham Cotton-A	10739600	309.42	0.97	28.81
Khulna Power-A	5800199	302.18	0.95	52.1
Barakatullah E. D.-A	7975541	274.88	0.86	34.47
CVO PetroChem RL-A	843084	260.67	0.82	309.19

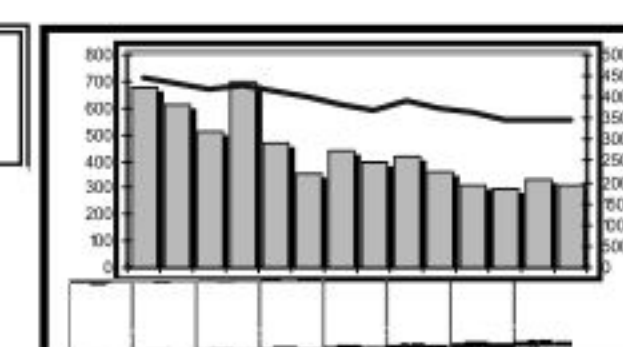
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2430.70	8.30	235.85	9.35	2666.55	8.39
NBFI	1273.08	4.35	115.70	4.58	1388.78	4.37
Investment	2076.11	7.09	183.85	7.28	2259.96	7.11
Engineering	2103.86	7.19	174.81	6.93	2278.68	7.17
Food & Allied	1264.71	4.32	74.05	2.93	1338.76	4.21
Fuel & Power	4670.25	15.95	278.91	11.05	4949.15	15.56
Jute	41.95	0.14	0.00	0.00	41.95	0.13
Textile	3763.83	12.86	335.84	13.31	4099.67	12.89
Pharma & Chemical	3128.30	10.69	311.05	12.33	3439.35	10.82
Paper & Packaging	0.42	0.00	2.88	0.11	3.30	0.01
Service	241.35	0.82	35.07	1.39	276.43	0.87
Leather	108.57	0.37	4.03	0.16	112.61	0.35
Ceramic	233.33	0.80	10.81	0.43	244.15	0.77
Cement	1202.13	4.11	85.22	3.38	1287.36	4.05
Information Technology	731.18	2.50	79.69	3.16	810.87	2.55
General Insurance	662.26	2.26	15.42	0.61	677.68	2.13
Life Insurance	838.50	2.86	48.64	1.93	887.14	2.79
Telecom	1562.68	5.34	121.88	4.83	1684.56	5.30
Travel & Leisure	2128.09	7.27	286.40	11.35	2414.48	7.59
Miscellaneous	811.49	2.77	123.57	4.90	935.06	2.94
Debtenture	1.44	0.00	0.06	0.00	1.51	0.00

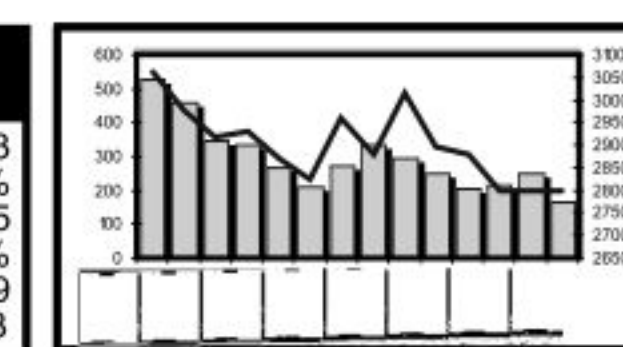
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.43	7.39	31.19	31.19
NBFI	15.22	15.19	31.53	32.09
Investment	13.97	13.61	9.08	9.08
Engineering	18.26	18.52	35.23	33.49
Food & Allied	18.81	18.91	129.10	130.61
Fuel & Power	12.63	12.62	60.60	60.60
Textile	10.40	9.82	24.34	24.30
Pharma. & Chemical	20.03	19.59	56.86	49.96
Paper & Printing	17.38	16.61	9.55	10.18
Service	18.36	18.25	20.17	20.17
Leather	11.46	11.02	122.17	150.90
Ceramic	25.35	25.11	15.70	15.70
Cement	15.37	15.29	43.40	43.40
IT	19.12	19.22	13.50	13.50
General Insurance	18.32	18.35	22.05	22.81
Life Insurance	18.40	18.92	67.94	67.94
Telecom	14.94	14.88	124.51	124.51
Travel & Leisure	16.80	18.31	25.53	24.89
Miscellaneous	16.75	16.68	28.38	27.63
Stock Exchanges	12.29	12.12	37.68	37.47

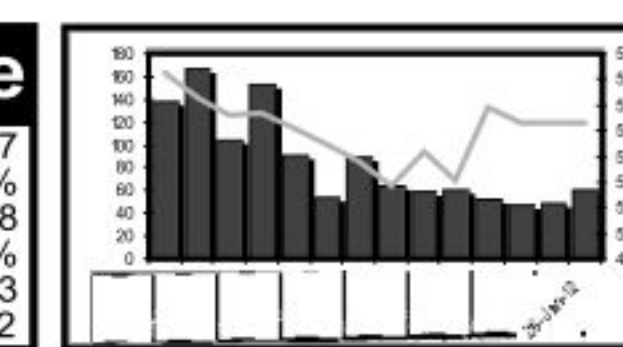
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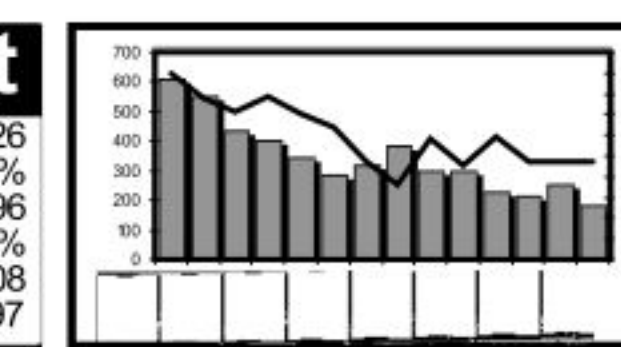
Bank	Index: 38773 Chn.: 2.18% TO (MTK): 2666.55 Chn.: 4.08% EPS: 31.19 PE: 7.43
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Finance	Index: 20637 Chn.: 1.54% TO (MTK): 1388.78 Chn.: 6.39% EPS: 31.53 PE: 15.22
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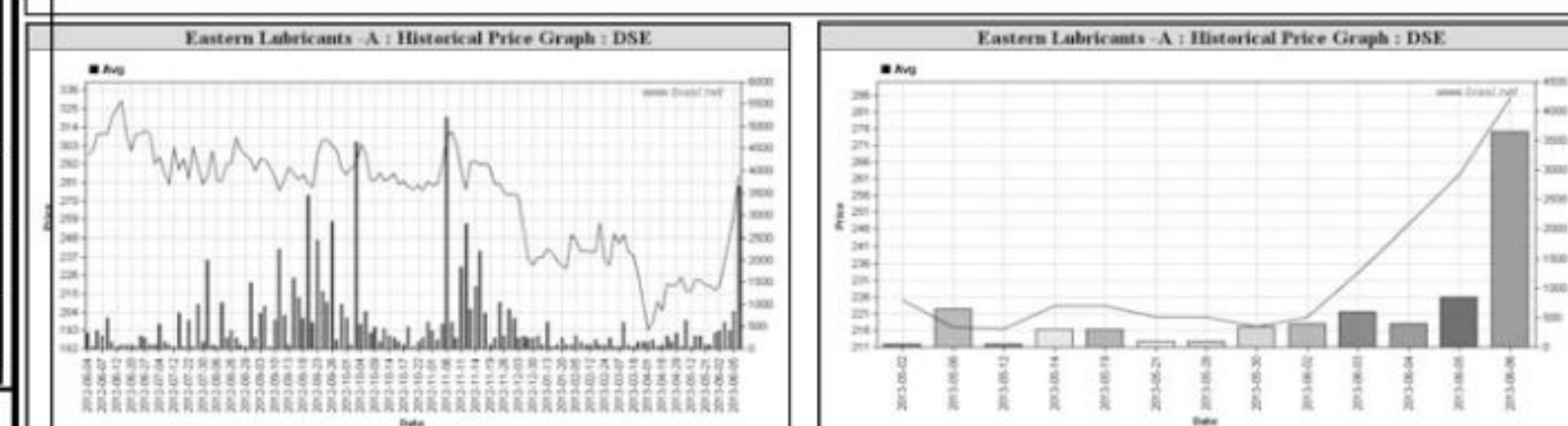
Invest	Index: 5626 Chn.: 4.60% TO (MTK): 2259.96 Chn.: 6.91% EPS: 9.08 PE: 13.97
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Engg	Index: 4951 Chn.: 8.30% TO (MTK): 2278.68 Chn.: 9.31% EPS: 35.23 PE: 18.26
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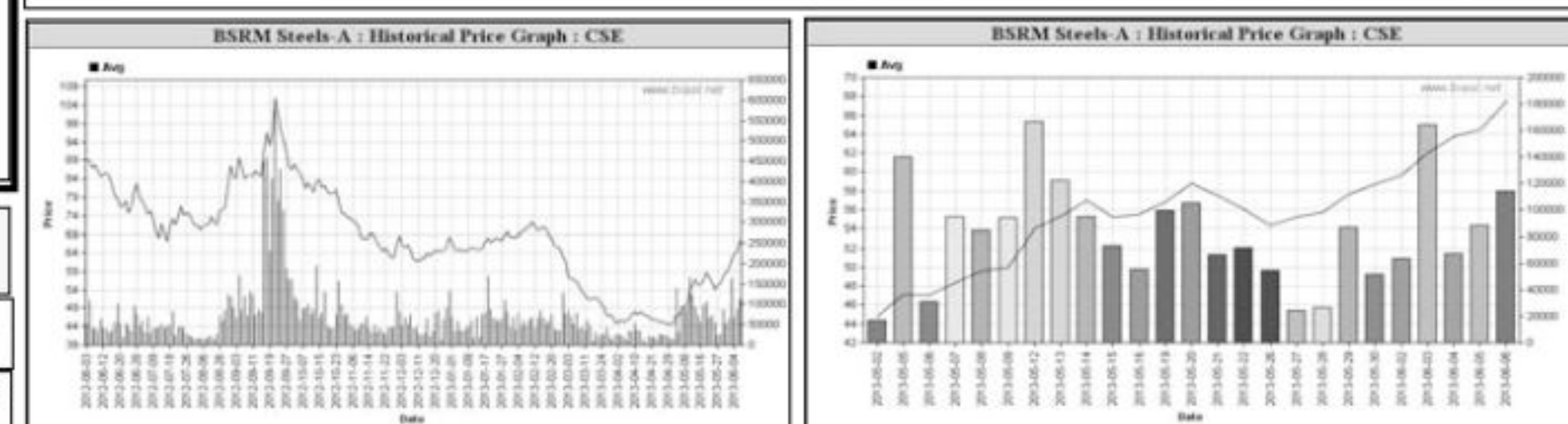
Capital Gainers

Dhaka Stock Exchange																			
Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest								
	Clo	Avg	CAvg	WClo	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R				
Eastern Lubricants -A	30.75	31.22	284.93	284.90	285.00	221.00	331.0	195.0	1.590	68.68	6.32	45.1	5.16	55.2	Q3				
Jute Spinners-A	30.57	30.84	91.85	91.40	93.00	66.10	105.0	45.0	6.076	17.42	2.06	44.6	-36.49	-ve	Q3				
5th ICB M F-A	29.37	29.80	188.79	188.10	195.00	148.80	195.0	100.1	26.931	41.95	18.93	10.0	18.60	10.2	Q3				
4th ICB M F-A	26.01	26.88	195.61	193.80	198.00	157.20	198.0	122.1	4.776	58.63	23.40	8.4	20.63	9.5	Q3				
Libra Infusions-A	22.79	23.04	263.00	262.40	292.00	213.40	324.9	170.0	6.775	1565.37	4.64	56.7	5.15	51.1	Q1				
BSRM Steels-A	19.97	15.31	67.87	69.10	72.00	51.90	108.0	41.632	588	19.53	3.06	22.2	5.00	13.6	Q1				
Ambee Pharma -A	19.35	27.40	285.43	276.90	313.00	240.00	313.0	161.1	21.125	26.15	3.94	72.4	2.64	108.1	Q1				
Monno Staffers -A	17.96	18.26	209.23	209.50	216.00	175.10	254.9	132.0	0.730	44.78	5.31	39.4	5.00	41.8	Q1				
Aramit -A	15.33	17.69	241.02	237.70	245.10	208.00	264.7	192.0	12.919	99.93	16.07	15.0	12.40	19.4	Q1				
Pharma Aids A	15.08	19.58	175.21	167.10	185.00	143.00	241.7	98.2	113.010	26.3	5.06	34.6	1.29	135.8	Q3				



Chittagong Stock Exchange

Ambee Pharma -A	19.32	27.00	285.30274.20	310.00	247.50	310.0	161.0	5.830	26.15	3.94	72.4	2.64	108.1	Q1
BSRM Steels-A	17.76	14.92	67.46 68.30	69.20	58.20	107.3	43.8	31.683	19.53	3.06	22.0	5.00	13.5	Q1
Tallu Spinning -A	15.33	21.55	34.13 33.10	35.00	29.50	44.5	18.5	27.851	12.06	2.56	13.3	1.67	20.4	Q3
AramitCementA	15.33	14.83	78.66 79.00	80.90	69.00	99.9	57.0	2.715	14.65	3.03	26.0	2.28	34.5	Q1
BD Submarine Cable-A	14.91	11.61	161.38164.90	169.00	144.10	187.0	45.5	87.155	23.7	7.14	22.6	7.36	21.9	Q1
Aftab Auto.-A	13.47	14.12	90.28 89.30	95.00	80.20	148.0	61.0	46.289	52.65	4.29	21.0	4.38	20.6	HY
Apex Tannery -A	13.38	13.43	83.94 83.90	85.00	77.70	105.3	65.0	0.583	66.44	7.07	11.9	5.80	14.5	Q3
Trust Bank 1st MF-A	13.10	11.79	9.39 9.50	9.50	8.50	12.9	5.8	16.684	11.65	0.61	15.4	0.45	20.9	Q3
Unique Hotel RL - N	12.95	12.40	87.94 87.20	91.40	77.20	164.7	16.5	78.370	86.29	4.02	21.9	3.44	25.6	Q1
BSC-Z	12.70	12.85	362.18359.50	369.00	322.00	369.0	191.3	19.712	565.82	1.77	204.6	-21.77	-ve	Q3



Food		Fuel	
Index: 6545 Chn.: 5.23% TO (MTK): 1338.76 Chn.: 7.71% EPS: 129.10 PE: 18.81		Index: 9824 Chn.: 5.14% TO (MTK): 4949.15 Chn.: 7.37% EPS: 60.60 PE: 12.63	

Turnover Leaders

Dhaka Stock Exchange																
Company	Vol.	Value	% of	Price Scale							Audited			Latest		
				Share	(M Tk)	Total	WClo	Chn	PWClo	W Hi	W Lo	W Avg.	NAV	EPS	PE	EPS
UNITED AIR-A	62,754,384	1351.96	4.62	20.0	-5.05	21.80	23.50	18.90	20.92	15.12	1.60	129	2.26	8.9	8.9	Q
Titas Gas TDCLA	12,680,209	1052.89	3.60	82.90	6.42	77.90	85.40	70.20	84.12	35.56	9.01	9.2	8.48	9.9	8.9	Q
Square Pharma -A	4,806,320	967.07	3.30	204.90	4.33	196.40	206.90	179.00	205.21	42.09	8.17	26.21	10.68	18.6	18.6	Q
BD Submarine Cable-A	5,639,900	889.46	3.04	164.80	14.76	143.60	169.40	135.00	164.22	23.70	7.14	23.1	7.36	22.3	22.3	Q
Meghna Petroleum -A	4,440,665	851.88	2.81	193.70	7.80	180.90	198.90	164.00	195.60	40.41	16.98	11.42	0.94	9.8	9.8	Q
Unique Hotel - R, -L N	9,056,412	776.12	2.65	87.10	13.26	76.90	91.90	69.30	87.87	86.29	4.02	21.7	3.44	25.5	25.5	Q
Orion Pharma-N	11,315,600	740.46	2.53	63.90	-4.05	66.60	67.40	63.60	64.43	68.68	5.02	12.7	5.04	12.8	12.8	Q
Summit Purbanchal P-N	11,315,600	725.95	252.38	54.40	0.93	53.90	62.00	48.60	55.30	23.34	3.81	14.3	10.20	10.6	10.6	Q
Gramephone-A	3,689,643	673.22	2.30	187.80	8.12	173.70	190.00	170.00	188.13	26.26	12.96	15.43	14.44	14.0	14.0	Q
Active Fine Chem-A	8,283,668	549.79	1.88	65.60	4.63	62.70	68.50	59.90	66.52	13.89	3.23	20.3	15.24	12.7	12.7	Q
asmma technologies-A	13,246,550	525.21	1.79	38.40	4.07	36.90	42.00	33.50	39.51	20.44	11.7	32.8	13.5	29.3	29.3	Q
Tallu Spinning -A	16,066,808	522.11	1.78	32.90	15.03	28.60	35.00	25.90	34.04	12.06	2.56	12.9	16.7	20.4	20.4	Q
R. N. Spinning-A	16,456,477	521.46	1.78	30.50	-0.33	30.60	32.90	27.70	31.00	16.58	2.80	10.9	3.36	9.2	9.2	Q
Premier Cement-N	5,207,400	508.05	1.74	99.00	9.03	90.80	102.40	91.70	99.92	22.92	3.59	27.6	4.95	20.2	20.2	Q
BEXIMCO Ltd. -A	11,118,441	505.22	1.73	46.70	8.60	43.00	50.00	38.80	47.44	86.74	3.24	14.4	12.0	39.5	39.5	Q
Jamuna Oil -A	2,353,343	485.77	1.66	212.10	11.34	190.50	220.00	182.00	211.92	50.24	22.78	9.37	14.8	12.1	12.1	Q
National Bank - A	31,340,428	461.29	1.58	14.90	2.76	14.50	15.20	13.10	14.97	15.76	10.5	14.2	-0.40	-ve	Q	Q
Golden Harvest Agro-N	11,465,530	456.70	1.56	38.50	1.85	37.80	41.50	34.10	39.11	22.08	1.01	38.1	3.44	11.4	11.4	Q
AIMS First -A	8,274,860	429.23	1.47	59.20	10.59	47.20	55.10	48.20	53.44	15.70	22.27	23.0	4.52	11.8	11.8	Q
Olympic Ind. -A	3,470,105	421.27	1.44	112.10	2.23	116.50	125.70	108.00	120.94	19.94	5.91	20.1	7.49	16.1	16.1	Q