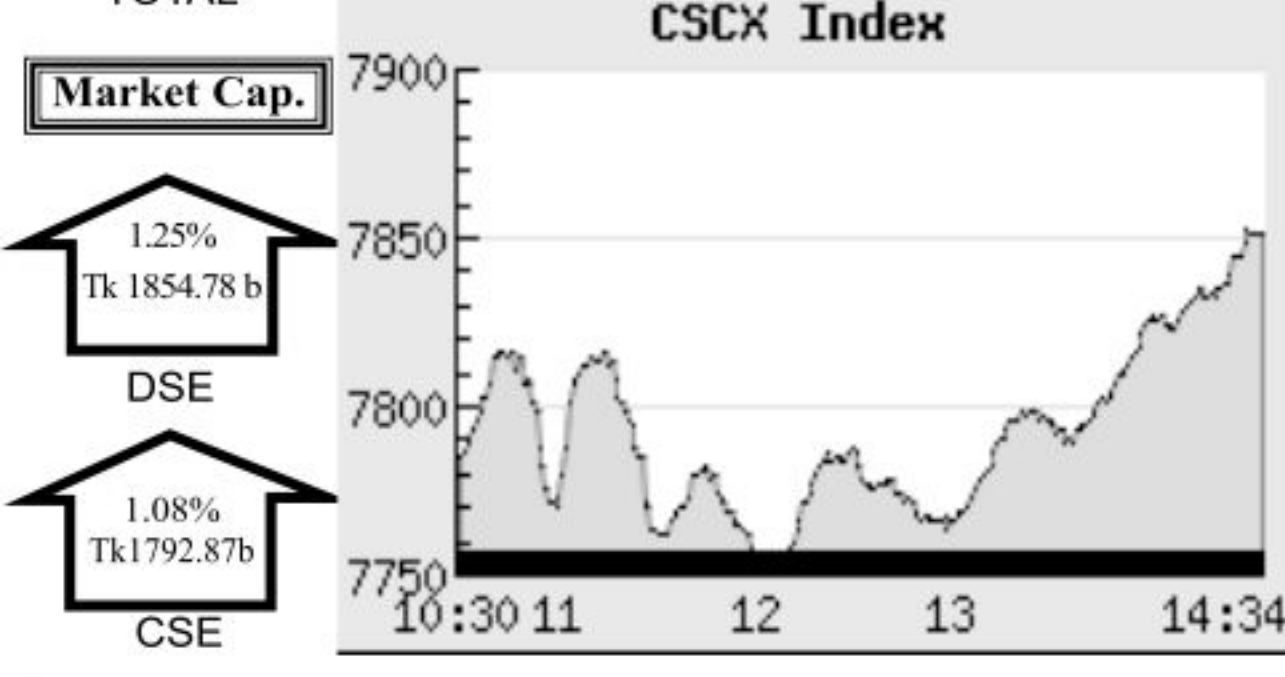
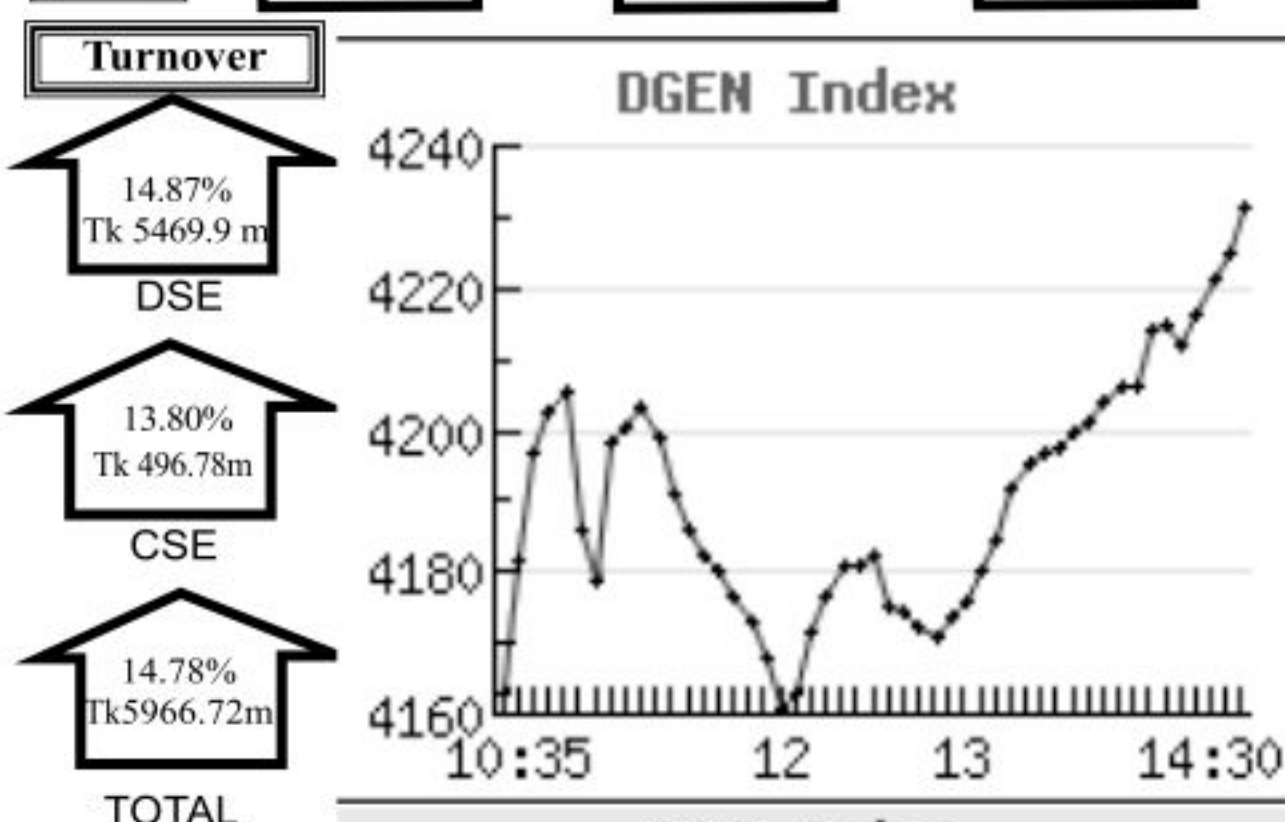
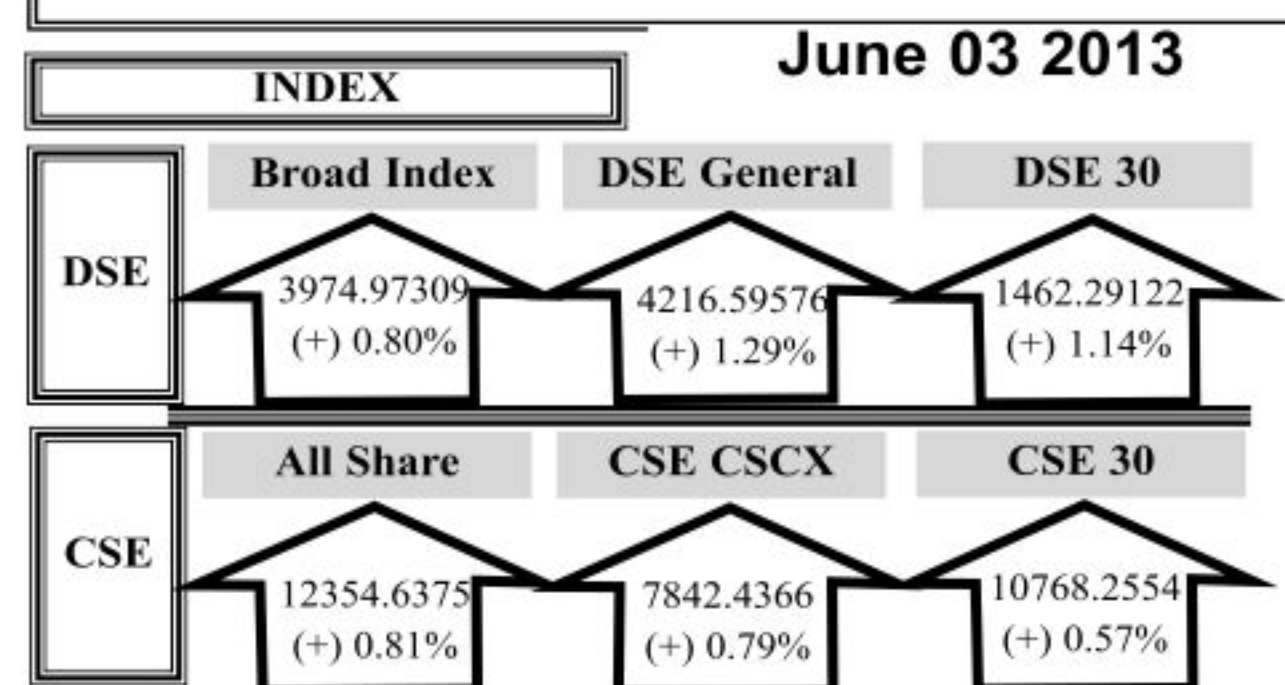


Capital Market Highlights:



Key Features - June 03, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,469.93	496.78	5,966.71
Turnover (Volume)	154,994,957	15,402,441	170,397,398
No. of Contract	142,952	20,908	163,860
Traded Issues	284	207	284
Issue Gain (Avg. Price Basis)	185	119	185
Issue Loss (Avg. Price Basis)	96	85	96
Unchanged Issue (Avg. Price Basis)	3	3	3
Market Cap. Equity (Billion. Tk.)	1,854.78	1,792.87	1,854.78
Market Cap. Equity (Billion US\$)	22.48	21.73	22.48

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	15028160	331.31	5.55	22.05
Titas Gas TDCLA	2174659	178.52	2.99	82.09
BD Submarine Cable-A	1111800	171.13	2.87	153.92
Square Pharma -A	809128	161.18	2.70	199.21
Summit Purbanchol Power-N	2656070	149.24	2.50	56.19
Orion Pharma-N	2170700	143.31	2.40	66.02
National Bank - A	9492918	137.59	2.31	14.49
R. N. Spinning-A	4130156	132.70	2.22	32.13
Aftab Auto.-A	1490661	130.33	2.18	87.43
Unique Hotel RL - N	1510912	120.47	2.02	79.74
Meghna Petroleum -A	649052	120.34	2.02	185.41
Golden Harvest Agro-N	2947120	116.96	1.96	39.69
Primer Cement-N	1217400	114.67	1.92	94.19
Grameenphone-A	637007	112.68	1.89	176.88
Tallu Spinning -A	3471683	111.14	1.86	32.01
aamra technologies-A	2564260	100.33	1.68	39.12
AIMS First -A	1944350	100.24	1.68	51.55
Olympic Ind. -A	802062	96.99	1.63	120.93
Active Fine Chem.-A	1432803	92.60	1.55	64.63
Generation Next Fashions-A	3372940	83.77	1.40	24.84
BEXIMCO Ltd. -A	1748968	76.28	1.28	43.61
Grameen1.Scheme2 -A	3028450	73.18	1.23	24.16
BSRM Steels-A	1153130	71.71	1.20	62.19
CVO PetroChem RL-A	210420	64.99	1.09	308.86
Malek Spinning-A	2448882	61.47	1.03	25.1
Standard Bank -A	3657733	59.39	1.00	16.24
Saiham Cotton-A	2024000	58.43	0.98	28.87
Islami Bank BD - A	1512148	57.45	0.96	37.99
GBB Power Ltd-A	1790400	57.43	0.96	32.08
Argon Denims Limited-A	1591480	56.71	0.95	35.63

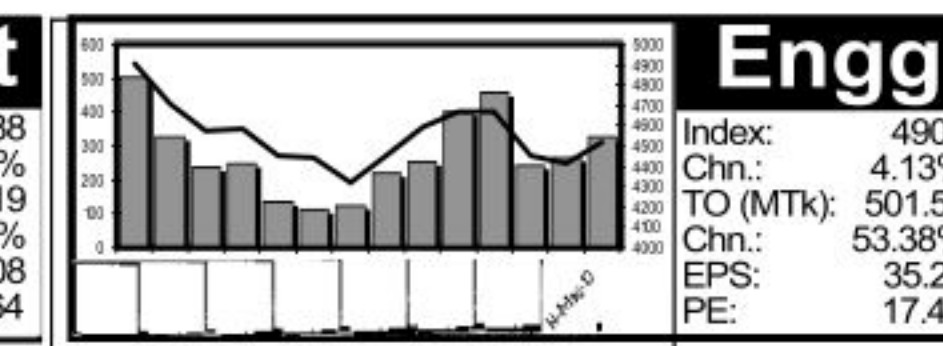
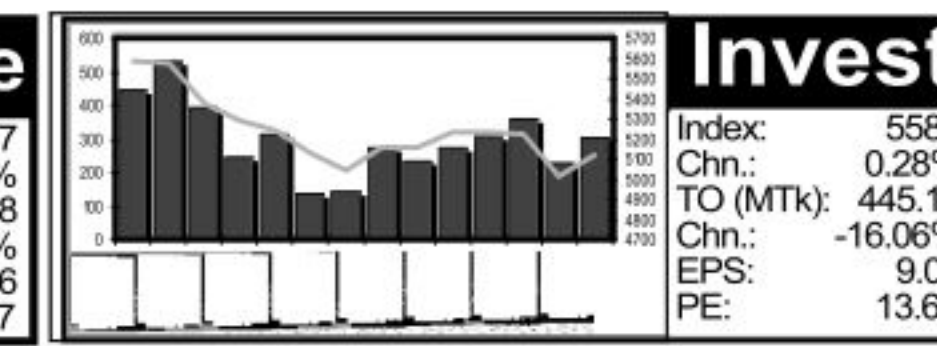
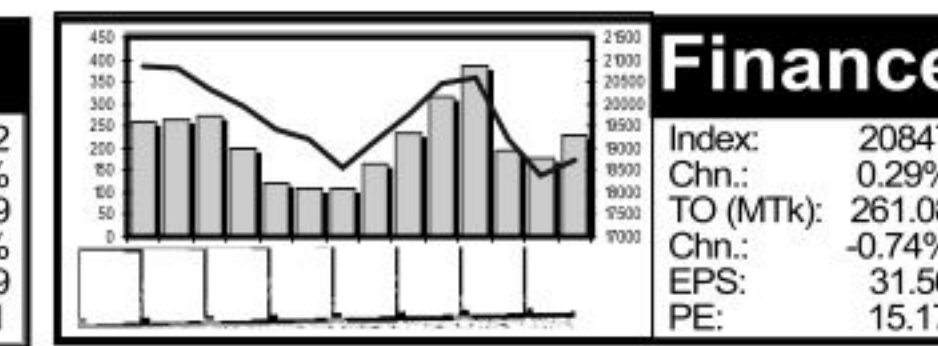
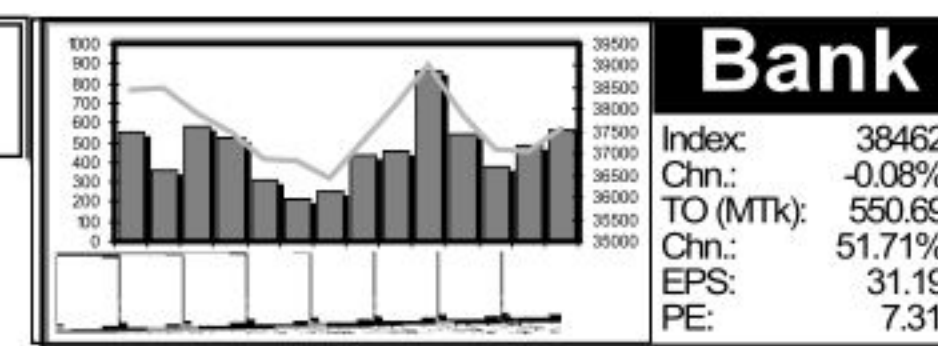
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	505.40	9.24	45.29	9.12	550.69	9.23
NBFI	237.56	4.34	23.51	4.73	261.08	4.38
Investment	410.25	7.50	34.94	7.03	445.19	7.46
Engineering	452.76	8.28	48.81	9.82	501.57	8.41
Food & Allied	248.55	4.54	17.17	3.46	265.73	4.45
Fuel & Power	767.39	14.03	56.52	11.38	823.91	13.81
Jute	4.27	0.08	0.00	0.00	4.27	0.07
Textile	772.95	14.13	66.50	13.39	839.45	14.07
Pharma & Chemical	515.96	9.43	47.63	9.59	563.59	9.45
Paper & Packaging	0.12	0.00	0.00	0.00	0.12	0.00
Service	52.36	0.96	5.83	1.17	58.20	0.98
Leather	19.24	0.35	0.06	0.01	19.29	0.32
Ceramic	37.66	0.69	1.93	0.39	39.59	0.66
Cement	231.89	4.24	20.08	4.04	251.97	4.22
Information Technology	120.87	2.21	16.65	3.35	137.52	2.30
General Insurance	145.03	2.65	4.57	0.92	149.60	2.51
Life Insurance	181.44	3.32	9.22	1.86	190.66	3.20
Telecom	262.26	4.79	21.55	4.34	283.81	4.76
Travel & Leisure	393.42	7.19	58.36	11.75	451.78	7.57
Miscellaneous	110.22	2.01	18.18	3.66	128.39	2.15
Debtenture	0.33	0.01	0.00	0.00	0.33	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.31	7.26	31.19	31.19
NBFI	15.17	14.95	31.56	32.12
Investment	13.64	13.36	9.08	9.08
Engineering	17.48	17.73	35.23	33.49
Food & Allied	17.56	17.88	129.10	130.61
Fuel & Power	12.21	12.19	60.60	60.60
Textile	10.57	9.97	24.34	24.30
Pharma. & Chemical	19.48	19.18	56.86	49.96
Paper & Printing	17.93	16.61	9.55	10.18
Service	17.85	17.80	20.17	20.17
Leather	10.77	10.43	122.17	150.90
Ceramic	24.65	24.55	15.70	15.70
Cement	14.63	14.48	43.40	43.40
IT	19.29	19.21	13.50	13.50
General Insurance	18.51	18.34	22.05	22.81
Life Insurance	18.53	19.01	67.94	67.94
Telecom	14.05	14.03	124.51	124.51
Travel & Leisure	15.96	17.42	25.53	24.89
Miscellaneous	15.45	15.53	28.38	27.63
Stock Exchanges	11.92	11.75	37.69	37.47

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Capital Gainers

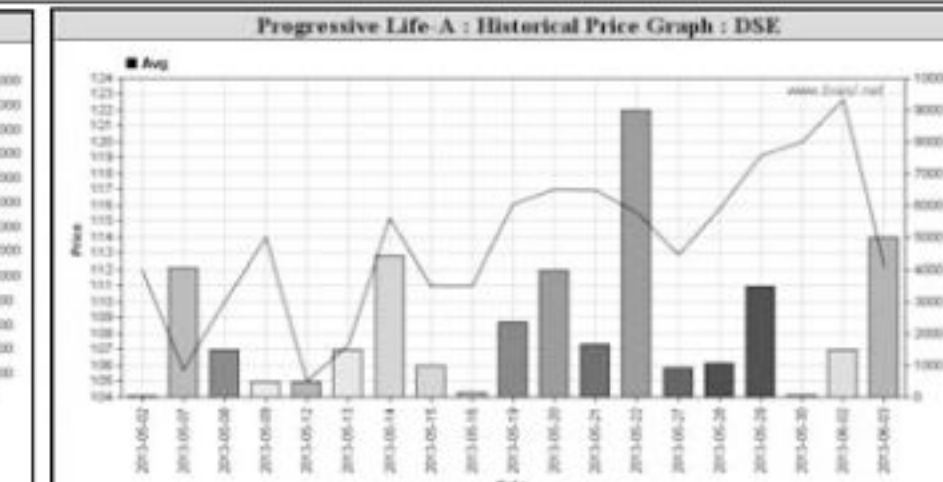
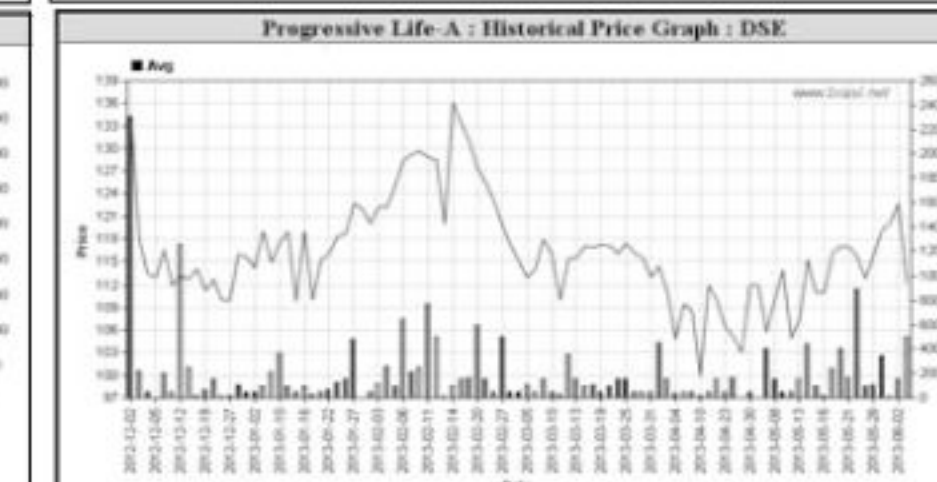
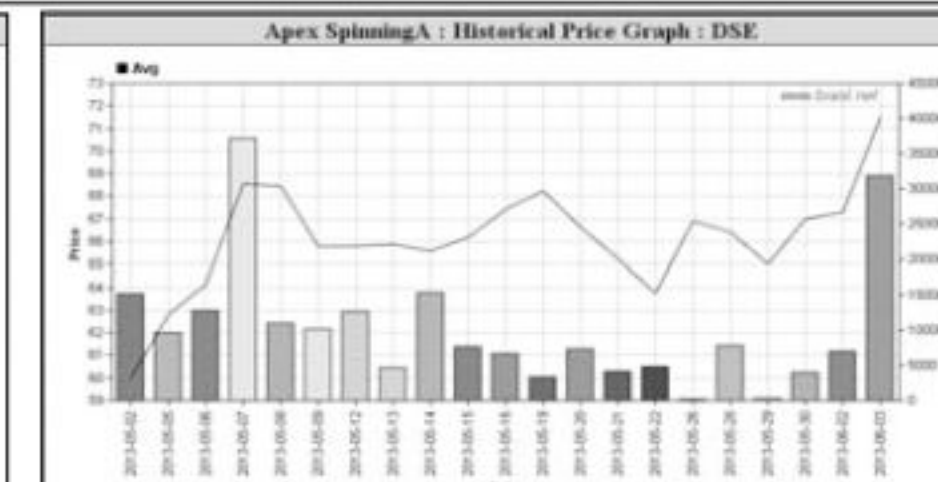
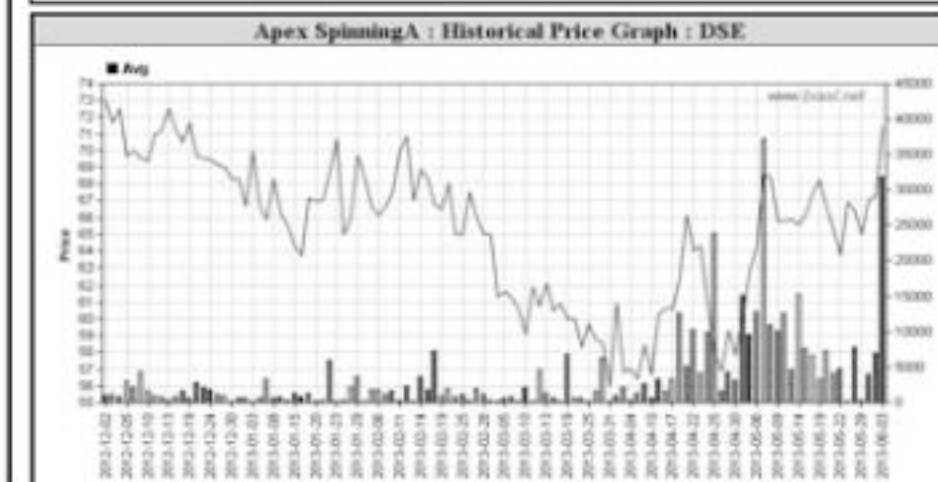
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale						T over M.Tk	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo		NAV	EPS	PE	EPS	PE	
Apex SpinningA	9.81	6.23	71.48	73.90	74.00	67.30	81.9	54.0	2.273	49.11	2.00	35.7	1.72	41.6	Q3
Desh Garments -B	9.63	8.03	32.41	33.00	33.10	31.00	44.3	20.0	1.630	12	0.72	45.0	0.39	83.1	Q3
Apex Foods -A	9.58	4.38	92.20	96.10	96.40	87.60	101.7	56.5	14.923	96.7	2.71	34.0	2.93	31.5	Q3
5th ICB M F-A	9.22	8.02	162.10	165.90	165.90	152.00	165.9	100.1	2.318	41.95	18.93	8.6	18.60	8.7	Q3
Ambee Pharma -A	8.65	9.14	272.46	273.80	274.00	268.00	284.8	161.1	5.204	26.15	3.94	69.2	2.64	103.2	Q1
4th ICB M F-A	8.42	5.94	168.85	172.50	174.50	160.00	177.0	122.1	1.621	58.63	23.40	7.2	20.63	8.2	Q3
Aftab Auto.-A	8.38	5.98	87.42	90.50	91.80	75.20	149.0	61.0	111.905	52.65	4.29	20.4	5.18	20.0	HY
Libra Infusions-A	7.94	7.11	245.56	247.30	249.10	235.00	324.9	170.0	1.326	1565.37	4.64	52.9	5.35	47.4	Q3
Marico BD Ltd-A	7.29	5.25	431.35	441.60	447.00	420.00	447.0	299.0	1.596	62.47	27.53	11.7	12.53	15.7	Ad
CVO PetroChem RL-A	7.12	5.89	308.90	313.00	317.00	296.20	317.7	87.0	61.446	13.28	2.66	116.1	27.54	24.1	Q3

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				T over	Audited			Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo		Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS
Progressive Life-A	-8.42	-8.54	112.20	112.10	114.00	111.00	180.0	97.0	0.561	34.32	2.58	43.5	2.58	43.5
Modern Dyeing -B	-4.58	-6.25	60.00	60.40	61.50	60.10	77.0	40.9	0.036	12.93	1.09	55.0	1.77	33.9
2nd ICB M F -A	-4.43	-4.64	332.31	332.50	345.00	320.00	352.0	175.1	0.216	76.34	33.02	10.1	29.76	11.2
Savar Refractories-Z	-4.30	-2.80	52.00	51.20	52.00	50.00	68.9	36.0	0.013	12.32	0.23	226.1	0.40	130.0
United Insur -A	-4.18	-0.79	51.25	50.40	53.00	47.00	60.2	30.0	3.459	21.04	2.47	20.7	22.4	22.9
Zeal Bangla Sugar -Z	-3.75	-3.00	7.76	7.70	8.00	7.70	13.0	6.9	0.045	193.09	23.01	-ve	20.23	-ve
Safko Spinning-A	-3.39	-2.11	22.71	22.80	23.70	22.30	36.0	14.5	6.915	21.78	0.95	23.9	0.92	24.7
ICB Islamic Bank-Z	-3.17	-2.05	6.21	6.10	6.30	6.10	9.5	5.5	0.839	-13.03	-1.6	-ve	-1.60	-ve
ISN Ltd. -A	-2.99	-2.34	16.26	16.20	16.50	16.00	25.0	13.2	0.496	17.31	0.28	58.1	-0.08	-ve
Paramount Insur-A	-2.97	-0.61	26.23	26.10	27.00	25.80	34.0	18.7	2.204	13.19	1.26	20.8	1.60	16.4



	Chittagong Stock Exchange														
Anwar Galvanizing-B	10.00	10.00	17.60	17.60	17.60	17.60	28.4	12.7	0.018	8.08	0.51	34.5	0.32	55.0	Q3
MeghnaCement -A	8.56	10.34	105.32	105.30	106.70	101.00	155.6	85.0	0.463	33.81	6.28	16.8	4.76	22.1	Q1
Ambee Pharma -A	8.45	8.63	270.63	270.80	271.50	260.00	289.9	161.0	1.737	26.15	3.94	68.7	2.64	102.5	Q1
CVO PetroChem RL-A	8.36	6.18	308.21	313.60	314.70	295.00	314.7	90.0	3.544	13.28	2.66	115.9	1.25	246.6	Q3
Aftab Auto.-A	8.25	6.03	87.50	90.50	91.90	85.00	148.0	61.0	18.422	52.65	4.29	20.4	4.38	20.0	HY
Navana CNG-A	7.76	3.56	75.64	79.20	79.80	73.70	103.4	53.0	3.025	27.32	5.08	14.9	6.28	17.7	Q3
Northern G Insur-A	7.24	6.33	47.00	47.40	47.50	46.10	63.6	27.5	0.262	11.15	1.77	26.6	4.28	7.5	Q1
JMI- Ltd.-A	6.84	2.97	21.83	22.50	22.60	21.20	30.1	18.8	2.019	12.83	1.05	20.8	1.30	16.8	HY
BSRM Steels-A	5.84	4.02	62.03	63.40	63.80	60.00	107.3	43.8	0.192	19.53	3.06	20.3	5.00	12.4	Q1
Marico BD Ltd-A	5.66	5.65	436.67	436.70	440.00	430.00	440.0	321.0	0.066	62.47	27.53	15.9	27.53	15.9	AY