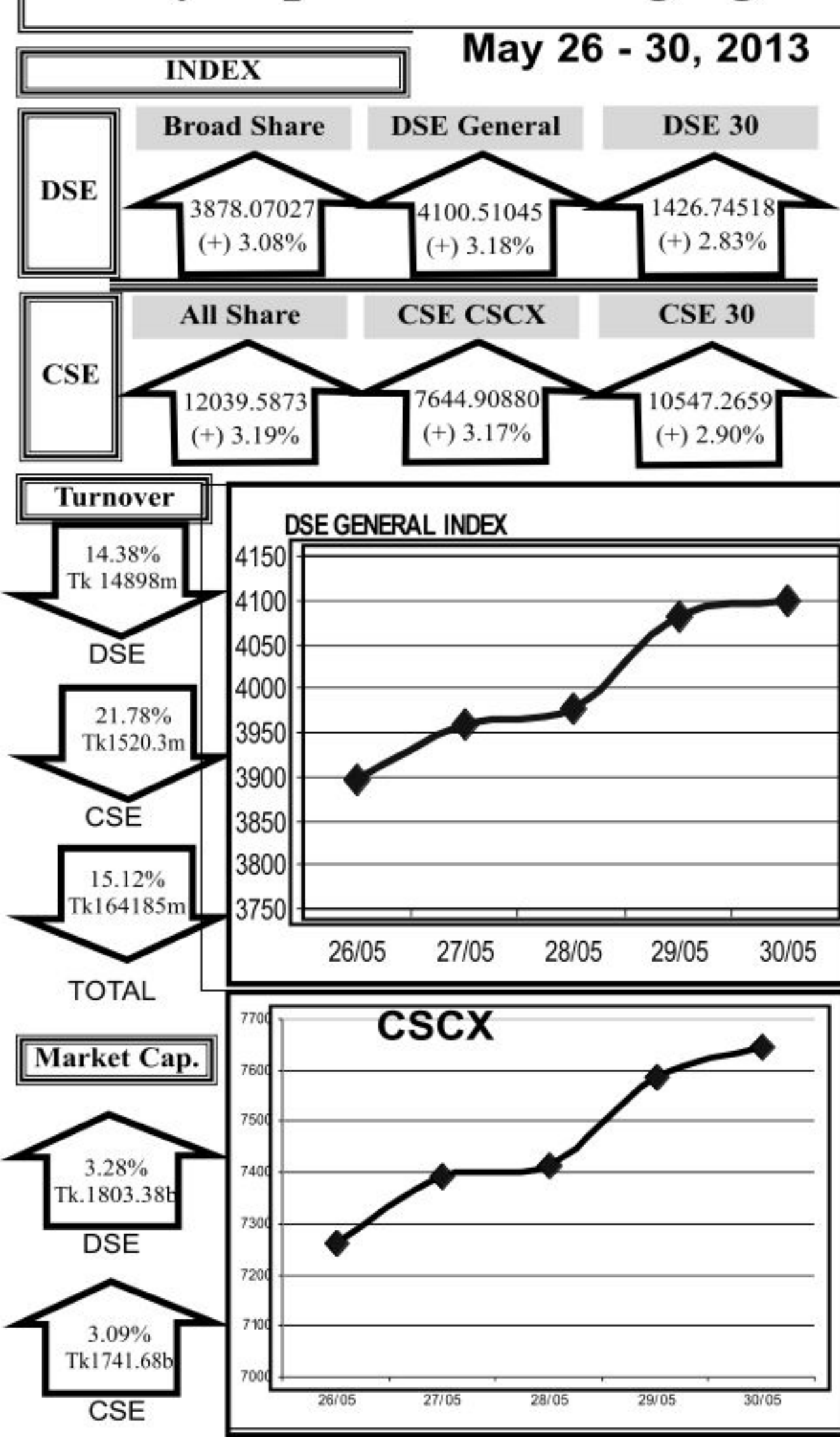


## Weekly Capital Market Highlights:



**Key Features - May 26 - 30, 2013**

| Indicators                         | DSE         | CSE        | TOTAL       |
|------------------------------------|-------------|------------|-------------|
| Turnover (Million Taka)            | 14,898.17   | 1,520.33   | 16,418.50   |
| Turnover (Volume)                  | 441,255,275 | 50,259,133 | 491,514,408 |
| No. of Contract                    | 437,653     | 66,400     | 504,053     |
| Traded Issues                      | 290         | 236        | 290         |
| Issue Gain (Avg. Price Basis)      | 237         | 182        | 237         |
| Issue Loss (Avg. Price Basis)      | 51          | 50         | 51          |
| Unchanged Issue (Avg. Price Basis) | 2           | 3          | 2           |
| Market Cap. Equity (Billion. Tk.)  | 1,803.38    | 1,741.68   | 1,803.38    |
| Market Cap. Equity (Billion. US\$) | 21.86       | 21.11      | 21.86       |

**Combined Turnover Leaders**

| Company                    | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|----------------------------|----------------|-----------------|------------|---------------|
| UNITED AIR-A               | 44889803       | 949.36          | 5.78       | 21.15         |
| BATBCL -A                  | 839550         | 847.86          | 5.16       | 1009.9        |
| Orion Pharma-N             | 10270000       | 683.14          | 4.16       | 66.52         |
| Square Pharma -A           | 2601835        | 503.56          | 3.07       | 193.54        |
| BD Submarine Cable-A       | 3141080        | 441.10          | 2.69       | 140.43        |
| Summit Purbanchol Power-N  | 7977876        | 429.21          | 2.61       | 53.8          |
| aamra technologies-A       | 10291011       | 379.74          | 2.31       | 36.9          |
| BEXIMCO Ltd. -A            | 8564453        | 359.62          | 2.19       | 41.99         |
| Greenphone-A               | 2103306        | 358.79          | 2.19       | 170.58        |
| City Bank - A              | 16379089       | 321.62          | 1.96       | 19.64         |
| R. N. Spinning-A           | 9299762        | 278.50          | 1.70       | 29.95         |
| National Bank - A          | 18704438       | 271.76          | 1.66       | 14.53         |
| Golden Harvest Agro-N      | 7031680        | 266.52          | 1.62       | 37.9          |
| Greenmeil-Scheme2 -A       | 11974590       | 255.02          | 1.55       | 21.3          |
| Titas Gas TDCL-A           | 3305791        | 254.89          | 1.55       | 77.1          |
| CVO PetroChem RL-A         | 938950         | 251.67          | 1.53       | 268.03        |
| Generation Next Fashions-A | 10535940       | 247.60          | 1.51       | 23.5          |
| Olympic Ind. -A            | 1929583        | 224.55          | 1.37       | 116.37        |
| Unique Hotel RL - N        | 2804617        | 216.94          | 1.32       | 77.35         |
| AIMS First -A              | 4181075        | 191.27          | 1.17       | 45.75         |
| Khulna Power-A             | 3684632        | 189.68          | 1.16       | 51.48         |
| Meghna Petroleum -A        | 1031369        | 184.47          | 1.12       | 178.85        |
| Barakatullah E. D.-A       | 5687344        | 184.37          | 1.12       | 32.42         |
| Islamic Bank BD - A        | 4886755        | 181.92          | 1.11       | 37.23         |
| Tallu Spinning -A          | 6506772        | 177.11          | 1.08       | 27.22         |
| Delta Spinners-A           | 4849200        | 176.02          | 1.07       | 36.3          |
| Saiham Cotton-A            | 6340000        | 171.99          | 1.05       | 27.13         |
| Popular Life 1st M.F.-A    | 20555000       | 154.85          | 0.94       | 7.53          |
| CMC Kamal Tex. -A          | 5326605        | 148.55          | 0.90       | 27.89         |
| LankaBangla Fin. -A        | 3343208        | 139.39          | 0.85       | 41.69         |

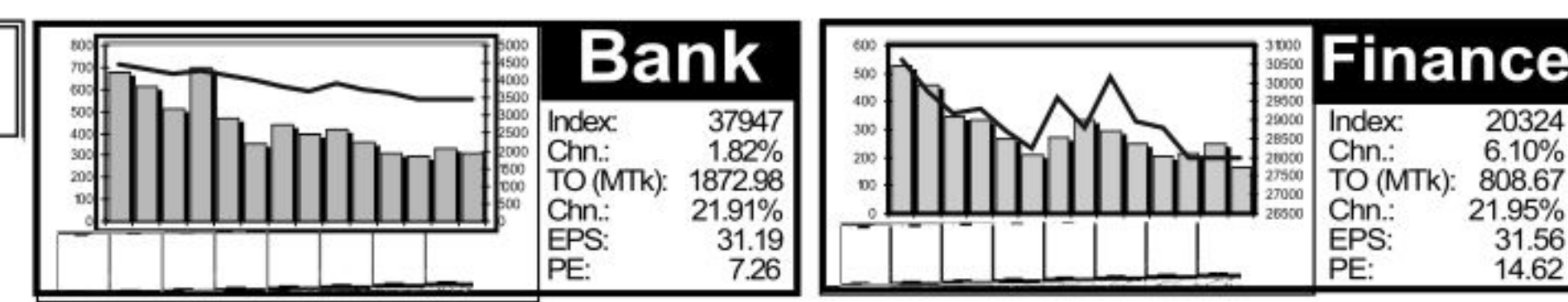
**Sectoral Turnover Summary**

| Sector                 | DSE        |       | CSE       |       | Total     |       |
|------------------------|------------|-------|-----------|-------|-----------|-------|
|                        | Mill. (Tk) | %     | Mill. Tk. | %     | Mill. Tk. | %     |
| Bank                   | 1699.40    | 11.41 | 173.59    | 11.42 | 1872.98   | 11.41 |
| NBFI                   | 716.30     | 4.81  | 92.38     | 6.08  | 808.67    | 4.93  |
| Investment             | 1131.76    | 7.60  | 103.68    | 6.82  | 1235.43   | 7.52  |
| Engineering            | 799.72     | 5.37  | 57.25     | 3.77  | 856.97    | 5.22  |
| Food & Allied          | 1392.17    | 9.34  | 200.27    | 13.17 | 1592.44   | 9.70  |
| Fuel & Power           | 1671.68    | 11.22 | 123.73    | 8.14  | 1795.42   | 10.94 |
| Jute                   | 24.75      | 0.17  | 0.00      | 0.00  | 24.75     | 0.15  |
| Textile                | 1753.38    | 11.77 | 199.53    | 13.12 | 1952.91   | 11.89 |
| Pharma & Chemical      | 1563.57    | 10.50 | 137.80    | 9.06  | 1701.37   | 10.36 |
| Paper & Packaging      | 0.50       | 0.00  | 0.07      | 0.00  | 0.57      | 0.00  |
| Service                | 84.39      | 0.57  | 10.95     | 0.72  | 95.34     | 0.58  |
| Leather                | 46.36      | 0.31  | 0.28      | 0.02  | 46.64     | 0.28  |
| Ceramic                | 77.95      | 0.52  | 4.73      | 0.31  | 82.67     | 0.50  |
| Cement                 | 352.64     | 2.37  | 33.57     | 2.21  | 386.21    | 2.35  |
| Information Technology | 432.27     | 2.90  | 47.42     | 3.12  | 479.69    | 2.92  |
| General Insurance      | 372.31     | 2.50  | 8.77      | 0.58  | 381.08    | 2.32  |
| Life Insurance         | 532.53     | 3.57  | 25.72     | 1.69  | 558.25    | 3.40  |
| Telecom                | 752.40     | 5.05  | 47.49     | 3.12  | 799.89    | 4.87  |
| Travel & Leisure       | 988.89     | 6.64  | 177.41    | 11.67 | 1166.29   | 7.10  |
| Miscellaneous          | 502.94     | 3.38  | 75.70     | 4.98  | 578.64    | 3.52  |
| Debtenture             | 2.25       | 0.02  | 0.20      | 0.01  | 2.45      | 0.01  |

**Sectoral P/E & EPS**

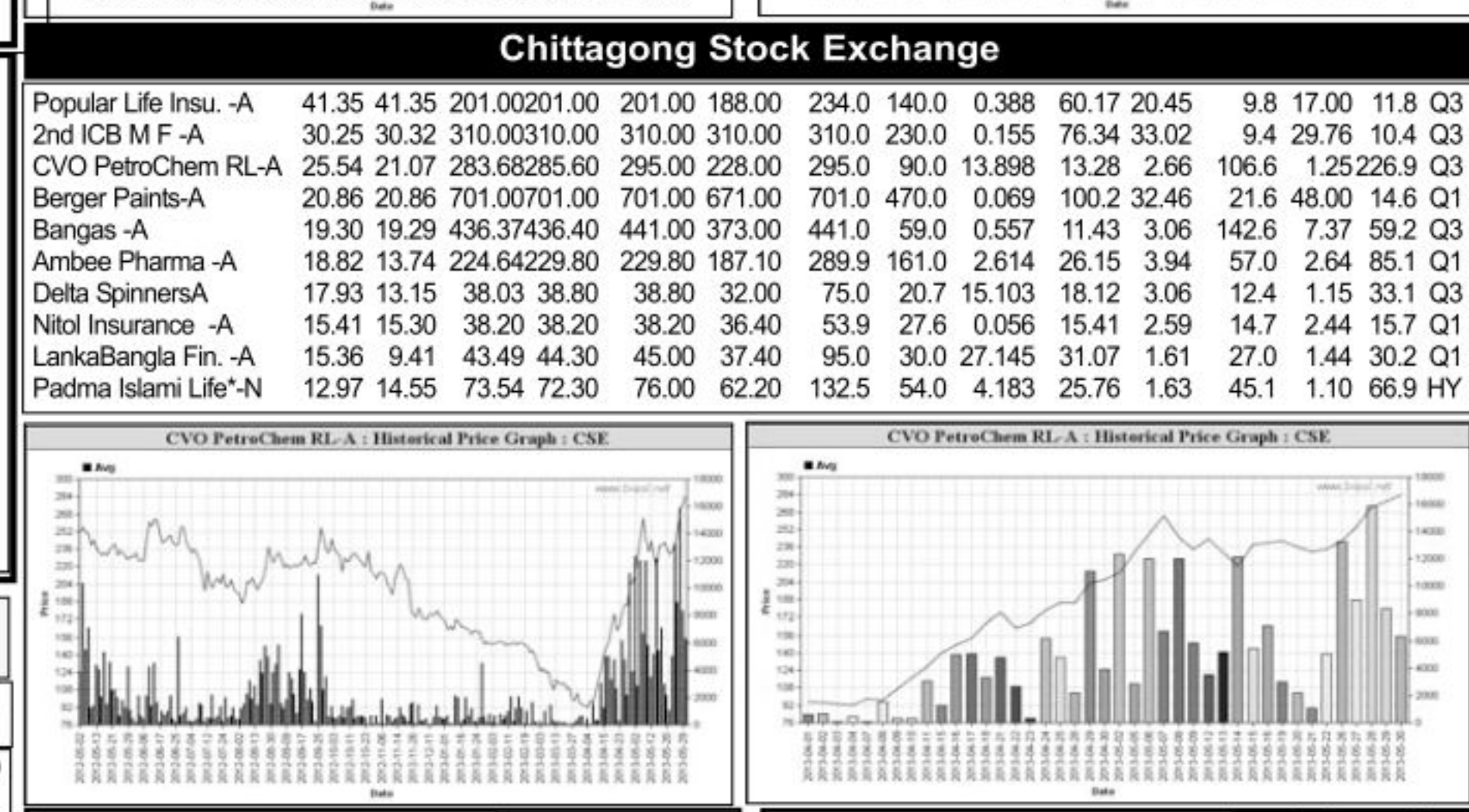
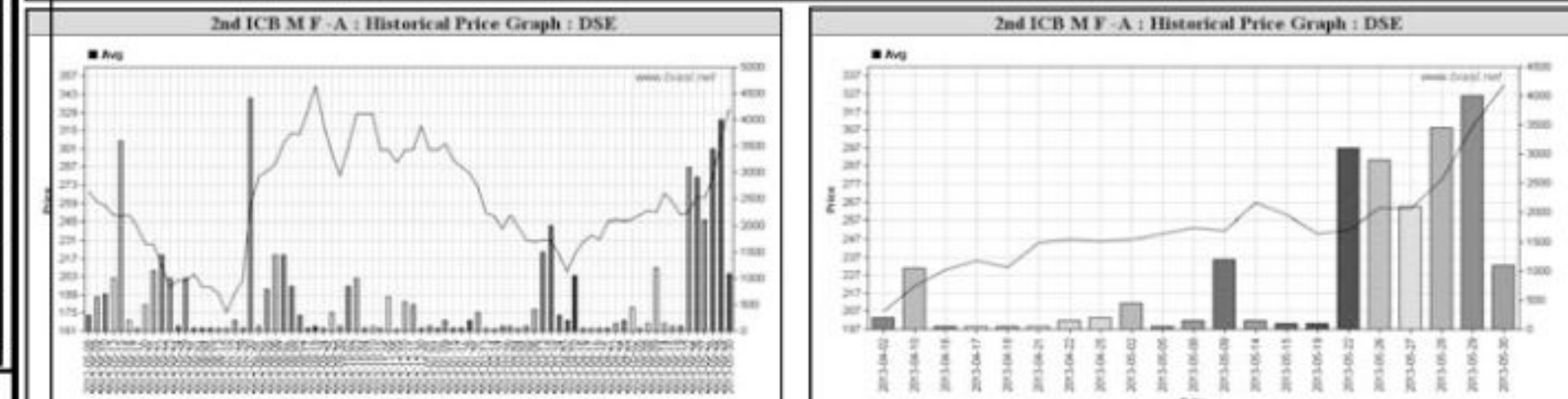
| Sector            | P/E   |       | EPS(%) |        |
|-------------------|-------|-------|--------|--------|
|                   | DSE   | CSE   | DSE    | CSE    |
| Bank              | 7.26  | 7.19  | 31.19  | 31.19  |
| NBFI              | 14.62 | 14.43 | 31.56  | 32.12  |
| Investment        | 13.03 | 12.89 | 9.08   | 9.08   |
| Engineering       | 16.75 | 17.00 | 35.23  | 33.49  |
| Food & Allied     | 17.53 | 17.51 | 129.10 | 130.61 |
| Fuel & Power      | 11.87 | 11.86 | 60.60  | 60.60  |
| Textile           | 10.24 | 9.68  | 24.34  | 24.30  |
| Pharma & Chemical | 19.29 | 18.88 | 56.86  | 49.96  |
| Paper & Printing  | 17.81 | 16.61 | 9.55   | 10.18  |
| Service           | 17.18 | 17.12 | 20.17  | 20.17  |
| Leather           | 10.58 | 10.23 | 122.17 | 150.90 |
| Ceramic           | 24.35 | 24.32 | 15.70  | 15.70  |
| Cement            | 14.31 | 14.27 | 43.40  | 43.40  |
| IT                | 18.41 | 18.39 | 13.50  | 13.50  |
| General Insurance | 18.17 | 18.19 | 22.05  | 22.81  |
| Life Insurance    | 19.15 | 19.14 | 68.15  | 68.15  |
| Telecom           | 13.77 | 13.71 | 124.51 | 124.51 |
| Travel & Leisure  | 15.70 | 17.11 | 25.53  | 24.89  |
| Miscellaneous     | 15.23 | 15.28 | 28.38  | 27.63  |
| Stock Exchanges   | 11.70 | 11.52 | 37.69  | 37.47  |

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## Capital Gainers

| Dhaka Stock Exchange |                |       |             |        |        |        |       |         |         |       |        |       |         |      |    |
|----------------------|----------------|-------|-------------|--------|--------|--------|-------|---------|---------|-------|--------|-------|---------|------|----|
| Company              | Price Chn. (%) |       | Price Scale |        |        |        |       | T'over  | Audited |       | Latest |       |         |      |    |
|                      | Clo            | Avg   | CAvg        | WClo   | W Hi   | W Lo   | Yr Hi |         | Yr Lo   | Mkts  | NAV    | EPS   | PE      | PE   | R  |
| 2nd ICB M F -A       | 31.31          | 31.71 | 331.82      | 331.70 | 334.00 | 260.00 | 350.0 | 175.1   | 3.883   | 76.34 | 33.02  | 10.0  | 29.76   | 11.1 | Q3 |
| Rahim Textile -A     | 30.10          | 29.89 | 213.17      | 215.70 | 216.70 | 165.20 | 216.7 | 76.0    | 10.452  | 73.88 | 0.51   | 418.0 | 5.68    | 37.5 | Q3 |
| CVO PetroChem RL-A   | 25.90          | 23.19 | 284.63      | 286.80 | 294.90 | 220.00 | 294.9 | 87.0237 | 7.71    | 13.28 | 2.66   | 107.0 | 1.25227 | 7    | Q3 |
| Standard Ceramic -A  | 21.89          | 23.07 | 32.75       | 32.30  | 33.40  | 27.00  | 37.8  | 19.9    | 4.547   | 15.97 | 1.07   | 30.6  | 1.01    | 32.4 | Q3 |
| Kohinoor Chem -A     | 20.86          | 20.74 | 248.73      | 248.60 | 250.50 | 190.00 | 315.0 | 145.0   | 3.333   | 10.49 | 9.52   | 26.1  | 10.73   | 23.2 | Q3 |
| Ambee Pharma -A      | 20.64          | 16.25 | 224.04      | 232.00 | 232.00 | 188.00 | 284.8 | 161.1   | 7.875   | 26.15 | 3.94   | 56.9  | 2.64    | 84.9 | Q1 |
| Delta Spinners-A     | 17.58          | 13.46 | 38.01       | 38.80  | 38.90  | 30.00  | 76.0  | 202160  | 9.19    | 18.12 | 3.06   | 12.4  | 1.15    | 33.1 | Q3 |
| Bangas -A            | 16.71          | 19.01 | 429.69      | 417.00 | 445.50 | 358.10 | 445.5 | 102.0   | 75.462  | 11.43 | 3.06   | 140.4 | 7.37    | 58.3 | Q3 |
| Sonal Ansh -A        | 15.69          | 13.89 | 134.59      | 139.00 | 139.90 | 117.60 | 179.0 | 75.0    | 23.634  | 218.8 | 5.4    | 24.3  | 10.9    | 43.6 | Q3 |
| GeminiSeaFood-A      | 15.65          | 16.31 | 164.20      | 163.30 | 168.80 | 142.50 | 237.8 | 92.5    | 3.496   | 9.69  | 10.88  | 15.1  | 3.29    | -ve  | HY |



## Turnover Leaders

Index: 6220  
Chn: 6.61%  
TO (MTK): 1592.44  
Chn: 27.35%  
EPS: 129.10  
PE: 17.53

Index: 9344  
Chn: 3.60%  
TO (MTK): 1795.42  
Chn: 22.73%  
EPS: 60.60  
PE: 11.87

## Turnover Leaders

### Dhaka Stock Exchange

| Company                    | Vol. Value % of |              | Price Scale |         |        |        |         |        |         | Audited |       | Latest |         |      |    |
|----------------------------|-----------------|--------------|-------------|---------|--------|--------|---------|--------|---------|---------|-------|--------|---------|------|----|
|                            | Share           | (M.Tk)       | Total       | WClo    | Chn    | PWClo  | W Hi    | W Lo   | WAvg    | NAV     | EPS   | PE     | EPS     | PE   | R  |
| UNITED AIR-A               | 37,937,877      | 802.88       | 5.39        | 21.80   | 7.92   | 20.20  | 22.50   | 17.80  | 21.92   | 15.12   | 1.60  | 13.6   | 2.36    | 9.3  | Q3 |
| BATBCL -A                  | 689,000         | 695.82       | 4.67        | 1001.10 | 2.60   | 975.70 | 1024.00 | 970.00 | 1010.55 | 117.22  | 65.69 | 15.28  | 11.6    | 12.5 | Q1 |
| Orion Pharma-N             | 8,988,200       | 597.94       | 4.01        | 66.60   | -13.62 | 77.10  | 68.30   | 62.50  | 67.40   | 68.68   | 5.02  | 13.3   | 5.02    | 13.4 | Ad |
| Square Pharma -A           | 2,507,784       | 485.51       | 3.26        | 196.40  | 3.97   | 188.90 | 200.00  | 172.00 | 195.83  | 42.09   | 7.81  | 25.1   | 11.06   | 17.7 | HY |
| BD Submarine Cable-A       | 2,981,850       | 418.83       | 2.81        | 143.60  | 5.12   | 136.60 | 147.50  | 126.90 | 144.56  | 23.70   | 7.14  | 20.1   | 7.36    | 19.6 | Q3 |
| Summit Purbanchol Power-N  | 7,276,346       | 391.67       | 2.28        | 36.90   | 3.36   | 35.70  | 40.50   | 32.00  | 37.24   | 34.81   | 1.17  | 31.5   | 1.52    | 27.6 | Q3 |
| aamra technologies-A       | 9,216,401       | 340.08       | 2.28        | 36.90   | 3.36   | 35.70  | 40.50   | 32.00  | 37.24   | 34.81   | 1.17  | 31.5   | 1.52    | 27.6 | Q3 |
| Greenphone-A               | 1,955,106       | 333.58       | 2.24        | 173.70  | 3.52   | 167.80 | 175.50  | 162.00 | 174.05  | 26.26   | 12.96 | 13.4   | 13.44   | 13.0 | Q1 |
| City Bank - A              | 16,156,389      | 317.25       | 2.13        | 20.60   | 9.57   | 18.80  | 21.20   | 17.00  | 20.64   | 25.97   | 1.15  | 17.9   | 0.64    | 32.3 | Q1 |
| BEXIMCO Ltd. -A            | 7,169,530       | 301.34       | 2.02        | 43.00   | 5.39   | 40.80  | 43.60   | 36.40  | 43.09   | 86.74   | 3.24  | 13.3   | 1.20    | 35.9 | Q1 |
| Titas Gas TDCL-A           | 3,208,389       | 247.41       | 1.66        | 77.90   | 2.64   | 75.90  | 82.00   | 66.30  | 78.95   | 36.56   | 9.01  | 8.6    | 8.48    | 9.3  | Q3 |
| National Bank - A          | 16,612,443      | 244.14       | 1.64        | 14.50   | -0.88  | 14.60  | 16.00   | 12.80  | 14.65   | 15.76   | 1.05  | 13.9   | -0.40   | -ve  | Q1 |
| Golden Harvest Agro-N      | 6,305,320       | 238.96       | 1.60        | 37.80   | 0.80   | 37.50  | 39.20   | 33.00  | 38.41   | 22.08   | 1.01  | 37.4   | 3.44    | 11.2 | Q3 |
| CVO PetroChem RL-A         | 886,260         | 237.77       | 1.60        | 286.80  | 25.90  | 227.80 | 294.90  | 220.00 | 284.63  | 13.28   | 2.66  | 10.7   | 1.25227 | 7    | Q3 |
| R. N. Spinning-A           | 7,777,866       | 227.01       | 1.52        | 30.60   | 5.88   | 28.80  | 31.20   | 26.50  | 30.83   | 16.58   | 2.80  | 10.9   | 3.86    | 9.2  | Q1 |
| Greenmeil-Scheme2 -A       | 10,213,400      | 217,541.46   | 22.50       | 11.30   | 22.20  | 18.20  | 22.23   | 16.41  | 21.7    | 10.4    | 1.04  | 21.4   | 1.04    | 21.4 | HY |
| Olympic Ind. -A            | 1,867,633       | 217.35       | 1.46        | 116.50  | 1.84   | 114.20 | 122.00  | 110.00 | 118.19  | 14      | 5.94  | 19.6   | 7.48    | 15.8 | Q3 |
| Generation Next Fashions-A | 9,221,480       | 216,671.4523 | 80          | 2.59    | 23.20  | 25.00  | 20.70   | 23.94  | 15.5    | 1.68    | 14.2  | 2.00   | 12.0    | 12.0 | Q1 |
| Unique Hotel RL - N        | 2,405,412       | 186.01       | 1.25        | 79.00   | -0.26  | 77.10  | 80.00   | 67.90  | 77.93   | 86.29   | 4.02  | 19.1   | 3.44    | 22.7 | Q1 |
| Meghna Petroleum -A        | 1,014,465       | 181.43       | 1.22        | 180.90  | 2.78   | 176.00 | 190.00  | 160.00 | 181.81  | 40.41   | 16.98 | 10.7   | 20.04   | 9.1  | Q3 |