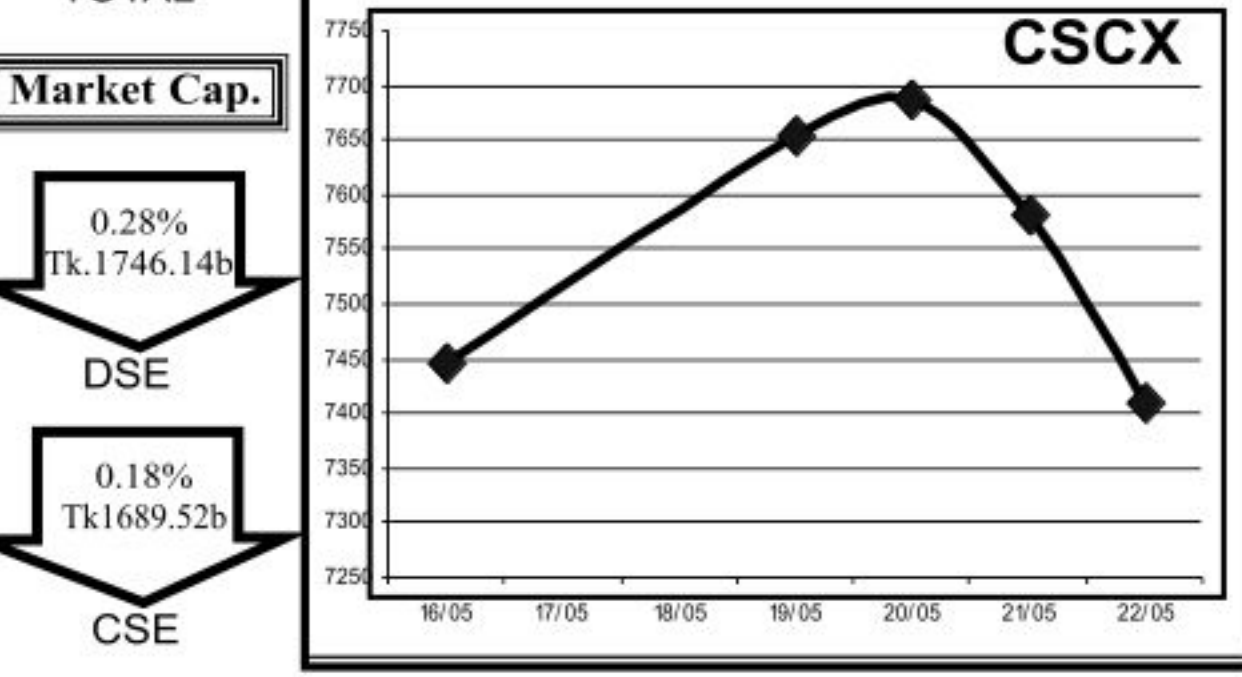
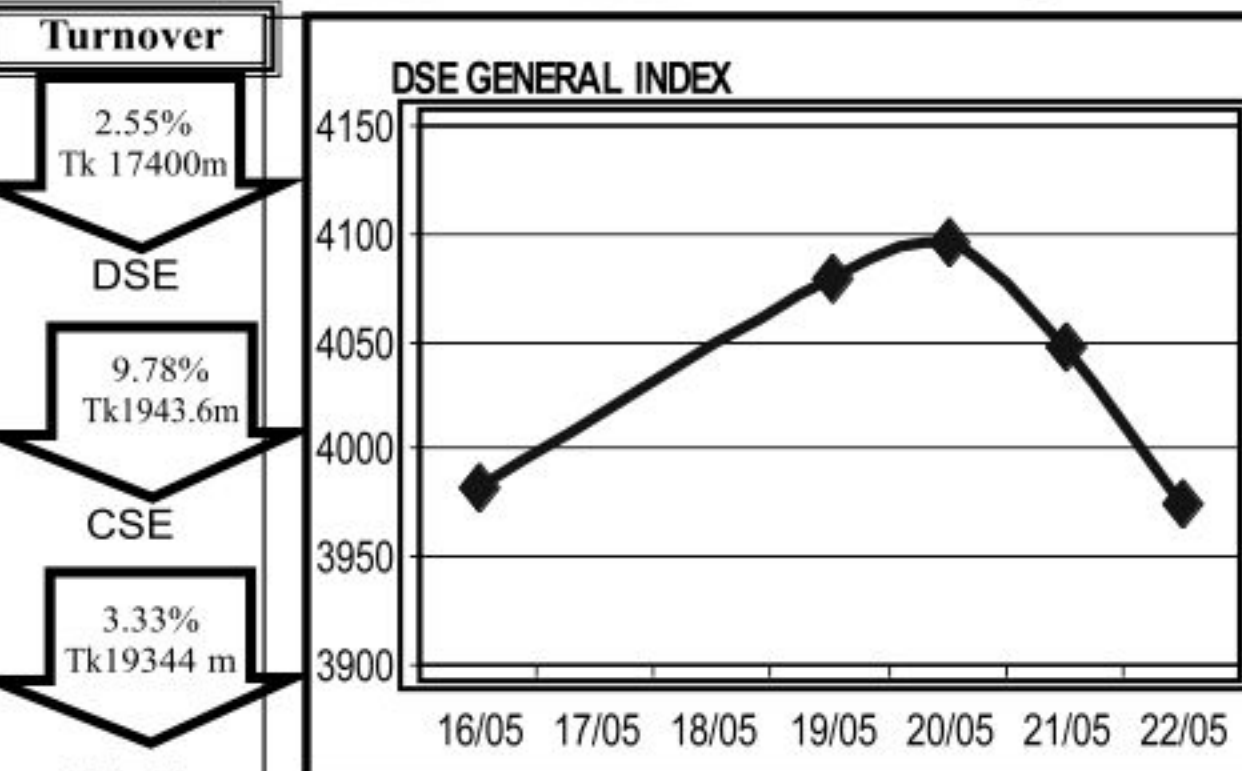
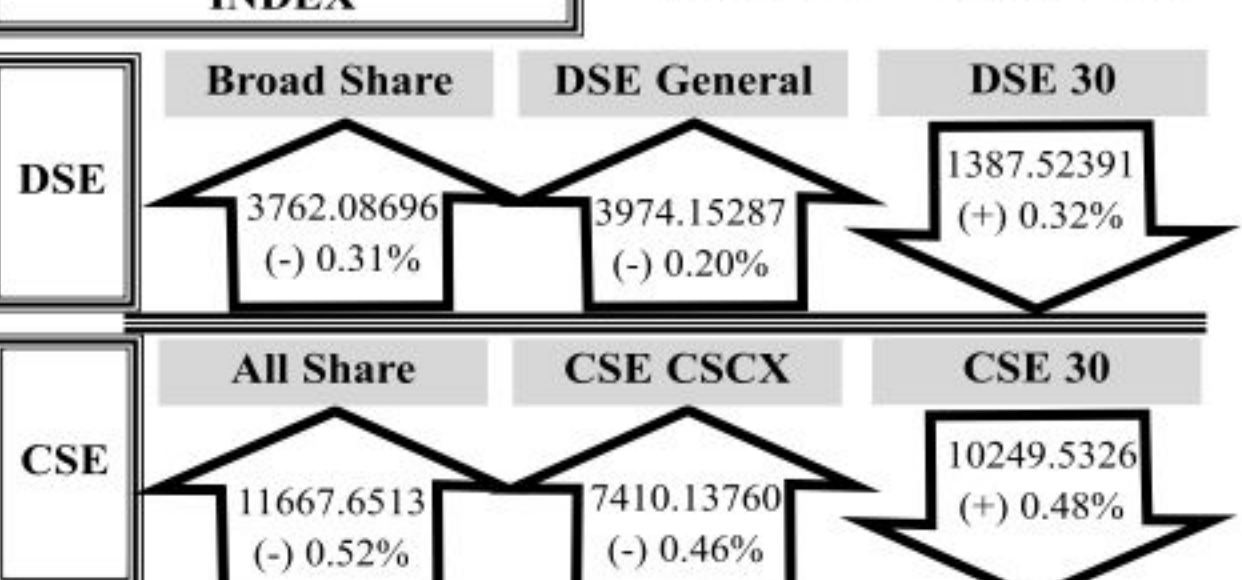


Weekly Capital Market Highlights:

May 19 - 22, 2013



Key Features - May 19 - 22, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	17,400.39	1,943.58	19,343.97
Turnover (Volume)	519,785,067	63,514,809	583,299,876
No. of Contract	545,589	87,747	633,336
Traded Issues	288	225	288
Issue Gain (Avg. Price Basis)	102	90	102
Issue Loss (Avg. Price Basis)	184	131	184
Unchanged Issue (Avg. Price Basis)	2	3	2
Market Cap. Equity (Billion. Tk.)	1,746.14	1,689.52	1,746.14
Market Cap. Equity (Billion US\$)	21.17	20.48	21.17

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Orion Pharma-N	16361200	1,330.14	6.88	81.3
UNITED AIR-A	39463611	839.72	4.34	21.28
Summit Purbanchol Power-N	11431459	635.04	3.28	55.55
BD Submarine Cable-A	3980135	550.36	2.85	138.28
Unique Hotel RL - N	5509033	446.54	2.31	81.06
aamra technologies-A	11885764	433.19	2.24	36.45
BEXIMCO Ltd. -A	9578034	417.16	2.16	43.55
Golden Harvest Agro-N	10647980	407.62	2.11	38.28
R. N. Spinning-A	12899033	395.65	2.05	30.67
Generation Next Fashions-A	14197010	351.99	1.82	24.79
Olympic Ind. -A	2947415	347.95	1.80	118.05
Khulna Power-A	6392877	340.19	1.76	53.21
Square Pharma -A	1725112	329.39	1.70	190.94
Meghna Petroleum -A	1755854	309.55	1.60	181.46
Argon Denims Limited-A	7516835	274.21	1.42	36.48
National Bank -A	17742830	273.03	1.41	15.39
Titas Gas TDCLA	3528429	272.79	1.41	77.31
Gramenphone-A	1618558	269.98	1.40	166.88
Bengal Windsor-N	5185600	255.42	1.32	49.26
GBB Power Ltd-A	7241170	237.30	1.23	32.77
Premier Cement-N	2140600	197.29	1.02	92.16
GramenI:Scheme2 -A	9293450	192.52	1.00	20.72
Pubali Bank -A	5241618	185.67	0.96	35.42
Jamuna Oil -A	946599	180.41	0.93	190.59
CMC Kamal Tex. -A	5317330	179.92	0.93	33.82
Saiham Cotton-A	6384750	177.98	0.92	27.88
AIMS First -A	3857150	175.99	0.91	45.63
Malek Spinning-A	7284850	170.14	0.88	23.36
Sun Life Insurance-N	2152500	168.38	0.87	78.23
BSRM Steels-A	2903208	167.52	0.87	57.7

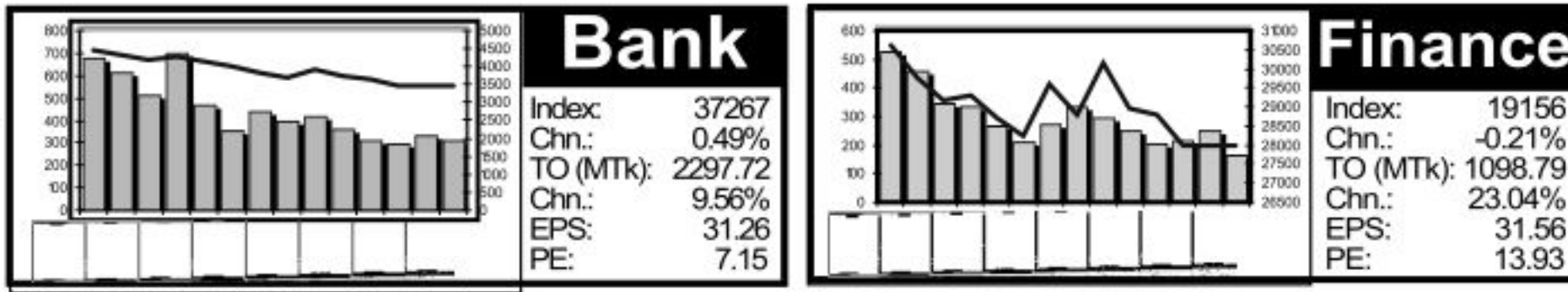
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2010.20	11.55	287.52	14.79	2297.72	11.88
NBFI	978.78	5.63	120.01	6.17	1098.79	5.68
Investment	1004.60	5.77	88.90	4.57	1093.50	5.65
Engineering	1238.96	7.12	98.86	5.09	1337.82	6.92
Food & Allied	717.59	4.12	74.57	3.84	792.17	4.10
Fuel & Power	2343.60	13.47	224.35	11.54	2567.94	13.28
Jute	12.94	0.07	0.00	0.00	12.94	0.07
Textile	2232.26	12.83	240.24	12.36	2472.50	12.78
Pharma & Chemical	2061.48	11.85	298.04	15.33	2359.51	12.20
Paper & Packaging	0.98	0.01	0.00	0.00	0.98	0.01
Service	129.00	0.74	9.64	5.00	138.64	0.72
Leather	61.57	0.35	7.92	0.41	69.49	0.36
Ceramic	117.31	0.67	5.24	0.27	122.55	0.63
Cement	529.92	3.05	36.59	1.88	566.51	2.93
Information Technology	516.90	2.97	46.66	2.40	563.57	2.91
General Insurance	598.93	3.44	58.44	3.01	657.37	3.40
Life Insurance	483.53	2.78	21.87	1.13	505.40	2.61
Telecom	769.84	4.42	38.20	1.97	808.04	4.18
Travel & Leisure	1116.85	6.42	110.96	5.71	1227.80	6.35
Miscellaneous	471.60	2.71	130.46	6.71	602.06	3.11
Debtenture	3.56	0.02	45.32	2.33	48.88	0.25

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.15	7.10	31.26	31.26
NBFI	13.93	13.89	31.56	32.12
Investment	12.47	12.48	9.08	9.08
Engineering	16.36	16.53	35.30	33.55
Food & Allied	16.80	16.94	129.71	131.23
Fuel & Power	11.58	11.56	60.60	60.60
Textile	9.91	9.43	24.46	24.43
Pharma. & Chemical	18.59	18.07	58.15	51.12
Paper & Printing	17.66	16.99	9.55	10.18
Service	16.52	16.45	20.17	20.17
Leather	10.46	10.43	122.17	150.90
Ceramic	24.19	23.76	15.70	15.70
Cement	14.04	14.06	43.40	43.40
IT	18.42	18.35	13.50	13.50
General Insurance	17.90	17.89	22.09	22.86
Life Insurance	18.06	17.23	68.15	68.15
Telecom	13.32	13.25	124.51	124.51
Travel & Leisure	15.45	16.71	25.53	24.89
Miscellaneous	14.51	14.65	28.38	27.63
Stock Exchanges	11.38	11.21	37.79	37.57

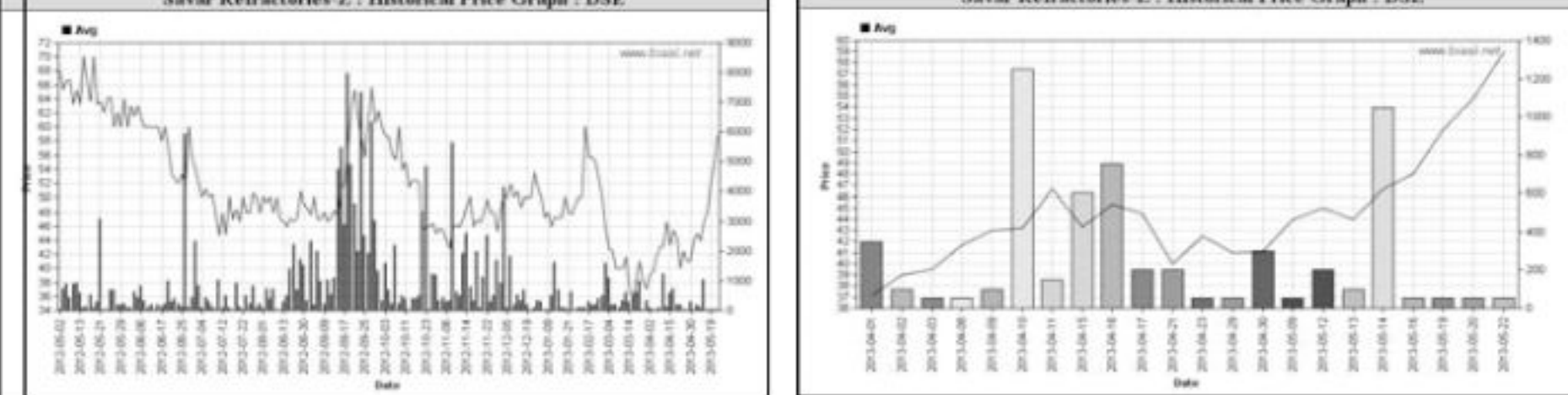
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Capital Gainers

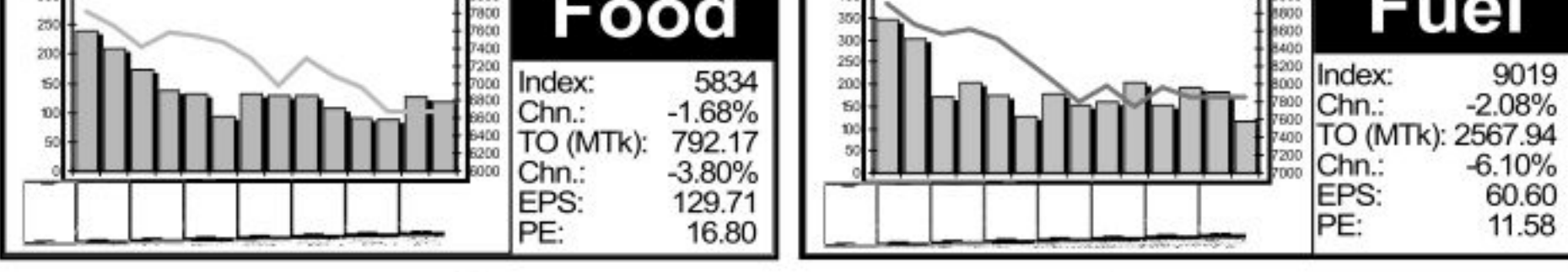
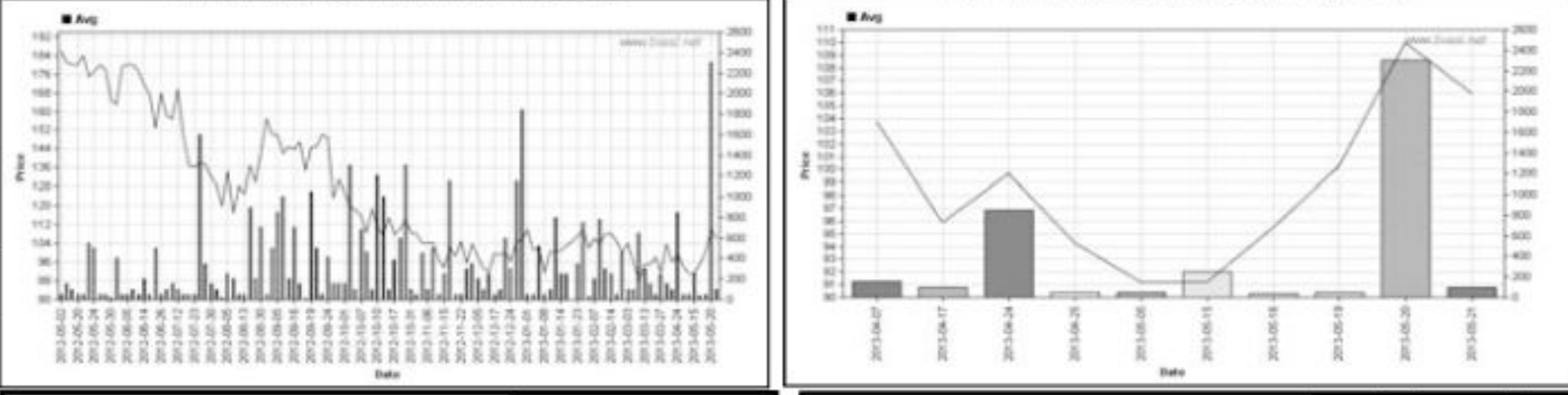
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale						T'over	Audited					Latest		
	Clo	Avg.	C.Avg	W.Clo	W Hi	W Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R		
Savar Refractories-Z	22.71	22.71	58.90	58.90	58.90	52.00	68.9	36.0	0.008	12.32	0.23	256.1	0.40	147.3	Q3		
United Insur -A	22.57	23.35	46.86	46.70	47.70	38.00	60.2	30.0	9.404	21.04	2.47	19.0	2.24	20.9	Q1		
Prime Insur -A	20.81	16.48	41.57	41.80	43.50	34.00	55.9	24.0	38.275	14.14	2.14	19.4	1.68	24.7	Q1		
Meghna Con. Milk-B	13.89	15.83	8.27	8.20	8.90	7.30	18.3	6.5	1.125	-16.22	-6.68	-ve	-3.23	-ve	Q3		
BD Finance-A	12.28	15.67	25.98	25.60	29.10	20.60	48.9	17.8	49.973	14.77	0.57	45.6	-3.92	-ve	Q1		
Kay & Que (BD) -B	11.72	10.04	16.00	16.20	17.90	15.20	45.9	13.0	4.717	6.03	-3.89	-ve	-1.60	-ve	Q1		
Premier Leasing-B	11.48	15.10	13.80	13.60	15.70	11.50	27.0	9.1	77.089	11.37	0.10	138.0	0.96	14.4	Q1		
Meghna PET Ind. -Z	10.00	13.33	68.23	68.00	6.90	6.30	11.0	5.5	0.066	-1.02	-0.58	-ve	-1.40	-ve	Q3		
A-Haj Textile -A	8.11	8.23	68.23	68.00	73.00	66.00	73.0	24.2	23.895	15.64	1.35	50.5	3.37	20.2	Q3		
Innam Button -Z	7.79	7.14	8.40	8.30	9.20	8.00	18.0	7.2	0.229	5.67	-1.68	-ve	-2.40	-ve	Q3		



Chittagong Stock Exchange

ICB AMCL IslamicMFA	41.67	41.67	25.50	25.50	25.50	23.40	28.1	17.3	0.024	26.81	2.21	11.5	0.87	29.3	Q3
6th ICB M F-A	23.91	23.91	57.00	57.00	58.00	57.00	64.9	40.6	0.040	26.73	10.58	5.4	6.07	9.4	Q3
Prime Islami Life -A	16.48	10.99	106.00106.00	110.30	100.30	100.30	184.0	87.1	0.269	27.71	5.51	19.2	4.95	21.4	Q3
Kay & Que (BD) -B	13.79	11.61	16.25	16.50	17.40	15.80	44.0	13.8	0.353	6.03	-3.89	-ve	-1.60	-ve	Q1
Premier Leasing-B	12.50	13.70	13.86	13.50	15.40	12.50	27.2	9.9	18.002	11.37	0.10	138.6	0.96	14.4	Q1
Standard Ceramic -A	11.76	11.76	28.50	28.50	28.50	28.50	37.1	23.5	0.057	15.97	10.77	26.6	1.01	28.2	Q3
Prime Insur -A	10.57	9.66	38.38	38.70	41.00	35.20	51.0	26.1	0.130	14.14	2.14	17.9	1.68	22.8	Q1
Pubali Bank -A	10.00	10.10	35.20	35.20	36.20	31.40	40.0	26.0	11.205	21.18	1.92	18.3	1.48	23.8	Q3
Anwar Galvanizing-B	10.00	10.00	16.50	16.50	16.50	16.50	28.4	12.7	0.008	8.08	0.51	32.4	0.32	51.6	Q3
BD Finance-A	10.00	16.05	26.03	25.30	28.90	22.30	48.8	18.9	7.360	14.77	0.57	45.7	-3.92	-ve	Q1



Turnover Leaders

Dhaka Stock Exchange

Company	Vol.	Value	% of	Price Scale						Audited		Latest			
				Share	(M.Tk)	Total	WClo	Chn	PWClo	W Hi	W Lo	WAvg	NAV	EPS	PE
Orion Pharma-N	14,253,300	1158.86	6.66	77.10	-3.50	79.90	85.00	76.90	77.84	82.42	6.02	12.8	6.02	12.9	Ad
UNITED AIR-A	33,414,159	711.03	4.09	20.20	-3.35	20.90	23.30	18.90	20.62	15.12	1.60	12.6	2.36	8.7	Q3
Summit Purbanchol P-N	10,400,819	577.873	3.24	53.10	-4.15	55.40	59.00	49.30	54.89	23.34	3.81	13.9	5.20	10.6	Q1
BD Submarine Cable-A	3,797,655	525.11	3.02	136.60	-3.24	128.40	145.00	117.00	139.01	23.70	7.14	19.1	7.36	18.9	Q3
Unique Hotel RL - N	5,003,033	405.82	2.33	77.10	-3.26	79.70	85.00	70.00	78.34	89.29	4.02	19.2	34.4	22.8	Q1
aamra technologies-A	10,358,714	377.36	2.17	35.70	-3.48	34.50	38.50	32.00	36.95	20.44	1.17	30.5	1.35	27.4	Q3
Golden Harvest Agro-N	9,613,380	368.04	2.12	37.50	-0.54	37.30	41.30	33.50	38.75	22.08	1.01	37.1	3.44	11.3	Q3
BEXIMCO Ltd. -A	7,792,746	339.36	1.95	40.80	-10.92	45.60	48.00	37.60	41.07	86.74	3.24	12.6	1.20	34.2	Q1
Olympic Ind. -A	2,866,090	338.31	1.94	114.40	-0.18	114.20	124.00	103.10	116.03	14.91	5.94	19.3	7.49	15.5	Q3
R. N. Spinning-A	10,859,215	333.16	1.91	28.90	-7.07	31.10	32.00	27.00	29.19	16.58	2.80	10.3	3.36	8.7	Q1
Khulna Power-A	6,000,959	319.34	1.84	51.50	-2.46	52.80	58.00	47.50	52.84	15.86	4.73	10.9	6.80	7.8	Q1
Generation Net Fa-A	12,804,750	317.58	1.83	23.20	-2.70	25.00	27.00	21.50	23.64	15.15	1.68	13.8	2.00	11.8	Q1
Meghna Petroleum -A	1,510,672	276.79	1.58	176.00	-1.29	178.30	188.90	160.10	176.71	40.41	16.98	14.0	20.04	8.8	Q3
Titas Gas TDCLA	3,450,679	264.07	1.53	75.90	-1.17	76.80	78.80	70.00	76.46	36.56	9.01	8.4	8.48	9.0	Q3
Square Pharma -A	1,353,038	258.44	1.49	188.90	-1.15	191.10	198.00	175.00	189.20	42.09	8.81	24.2	11.06	17.1	HY
Argon Densims Limited-A	6,768,320	246.94	1.42	34.40	-3.91	35.80	38.60	31.80	35.08	1.89	1.82	2.52	2.52	3.91	Q3
Greenmeopharma -A	1,466,758	244.73	1.41	167.80	-3.71	161.80	170.30	160.00	168.42	26.26	12.96	12.9	13.44	12.5	Q1
National Bank -A	15,001,995	230.40	1.32	14.60	-2.01	14.90	16.50	13.00	14.50	15.76	1.05	13.9	-0.40	-ve	Q1
Bengal Windsor-N	4,536,800	223.32	1.28	46.10	-1.91	47.00	51.60	45.40	47.06	20.72	2.42	19.0	3.08	15.3	Q3
GBB Power Ltd-A	6,686,470	219.15	1.26	29.10	-13.65	33.70	36.50	28.00	30.03	22.62	1.86	15.6	1.44	20.9	Q1