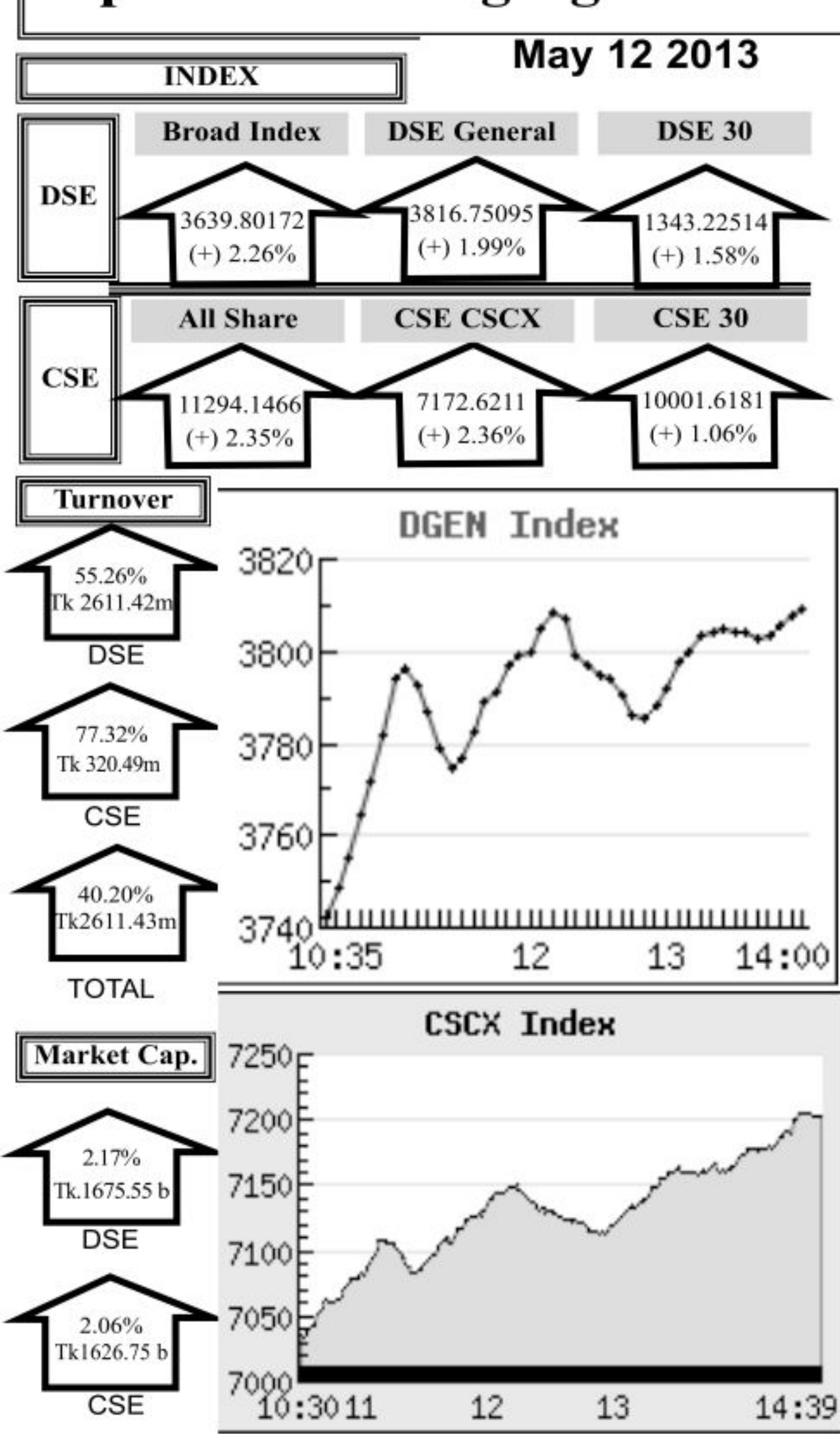


Capital Market Highlights:



Key Features - May 12, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,611.42	320.49	2,931.91
Turnover (Volume)	87,006,426	12,075,867	99,082,293
No. of Contract	101,893	17,393	119,286
Traded Issues	277	193	277
Issue Gain (Avg. Price Basis)	230	172	230
Issue Loss (Avg. Price Basis)	47	21	47
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion. Tk.)	1,675.55	1,626.75	1,675.55
Market Cap. Equity (Billion US\$)	20.31	19.72	20.31

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	6923499	129.33	4.41	18.68
Orion Pharma-N	1817200	124.61	4.25	68.57
Olympic Ind. -A	927757	106.20	3.62	114.47
Generation Next Fashions-A	3806320	86.36	2.95	22.69
R. N. Spinning-A	2762666	78.32	2.67	28.35
Square Pharma -A	399080	74.88	2.55	187.63
Summit Purbanchol Power-N	1469190	70.74	2.41	48.15
BEXIMCO Ltd. -A	1503908	67.27	2.29	44.73
Golden Harvest Agro-N	1919560	66.84	2.28	34.82
BSRM Steels-A	1101710	59.65	2.03	54.14
aamra technologies-A	1629850	54.70	1.87	33.56
BD Submarine Cable-A	402850	48.83	1.67	121.21
Bengal Windsor-N	1090400	48.78	1.66	44.73
Argon Denims Limited-A	1430340	48.58	1.66	33.97
Titas Gas TDCLA	637172	47.18	1.61	74.05
Unique Hotel RL - N	607120	45.31	1.55	74.63
Khulna Power-A	934259	45.02	1.54	48.19
Green1:Scheme2 -A	2329800	40.63	1.39	17.44
UCBL - A	2226024	39.78	1.36	17.87
Tallu Spinning -A	1425000	34.78	1.19	24.41
National Bank -A	2069883	30.40	1.04	14.69
AIMS First -A	723525	29.72	1.01	41.08
GBB Power Ltd-A	1078690	29.58	1.01	27.42
Meghna Petroleum -A	164968	28.45	0.97	172.43
Golden Son -A	638125	28.26	0.96	44.29
Aftab Auto-A	351808	28.06	0.96	79.75
Social Islami. B-A	1646876	26.50	0.90	16.09
Uttara Bank - A	744330	26.11	0.89	35.08
Global Heavy Chemicals-N	526250	26.11	0.89	49.62
Mithun Knitting -A	329700	25.62	0.87	77.7

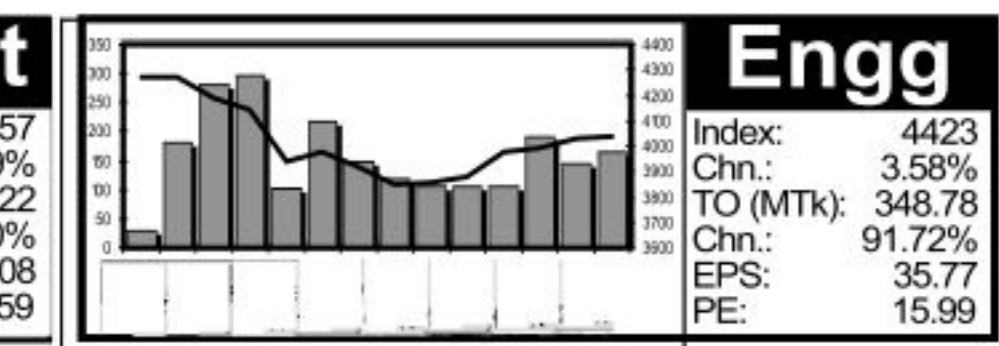
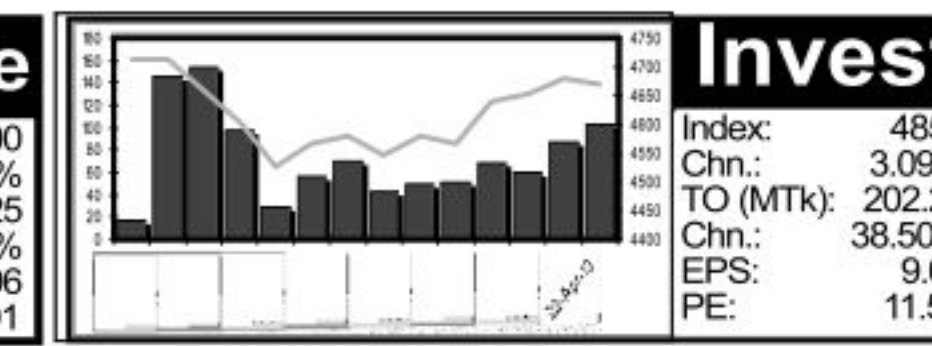
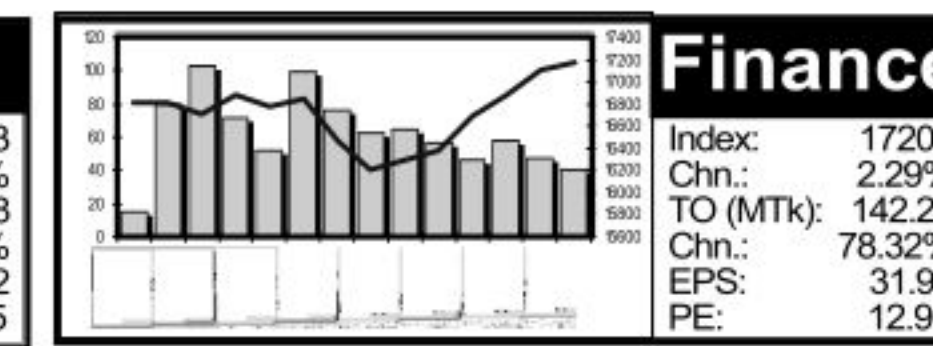
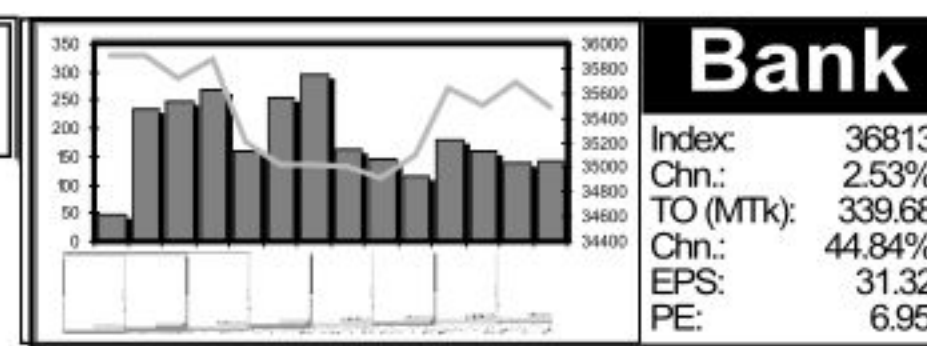
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	292.32	11.19	47.36	14.78	339.68	11.59
NBFI	127.46	4.88	14.79	4.62	142.25	4.85
Investment	185.76	7.11	16.46	5.14	202.22	6.90
Engineering	320.59	12.28	28.19	8.79	348.78	11.90
Food & Allied	130.67	5.00	11.91	3.72	142.58	4.86
Fuel & Power	292.36	11.20	29.24	9.12	321.59	10.97
Jute	5.21	0.20	0.00	0.00	5.21	0.18
Textile	414.46	15.87	61.38	19.15	475.84	16.23
Pharma & Chemical	282.99	10.84	40.62	12.67	323.61	11.04
Paper & Packaging	0.26	0.01	0.00	0.00	0.26	0.01
Service	22.95	0.88	1.83	0.57	24.78	0.85
Leather	5.50	0.21	0.00	0.00	5.50	0.19
Ceramic	18.82	0.72	2.39	0.75	21.21	0.72
Cement	47.64	1.82	4.88	1.52	52.51	1.79
Information Technology	61.69	2.36	11.01	3.44	72.70	2.48
General Insurance	75.03	2.87	3.68	1.15	78.71	2.68
Life Insurance	37.92	1.45	1.56	0.49	39.48	1.35
Telecom	70.44	2.70	3.95	1.23	74.39	2.54
Travel & Leisure	148.64	5.69	26.00	8.11	174.64	5.96
Miscellaneous	70.17	2.69	15.20	4.74	85.37	2.91
Debtenture	0.55	0.02	0.05	0.01	0.60	0.02

Sectoral P/E & EPS

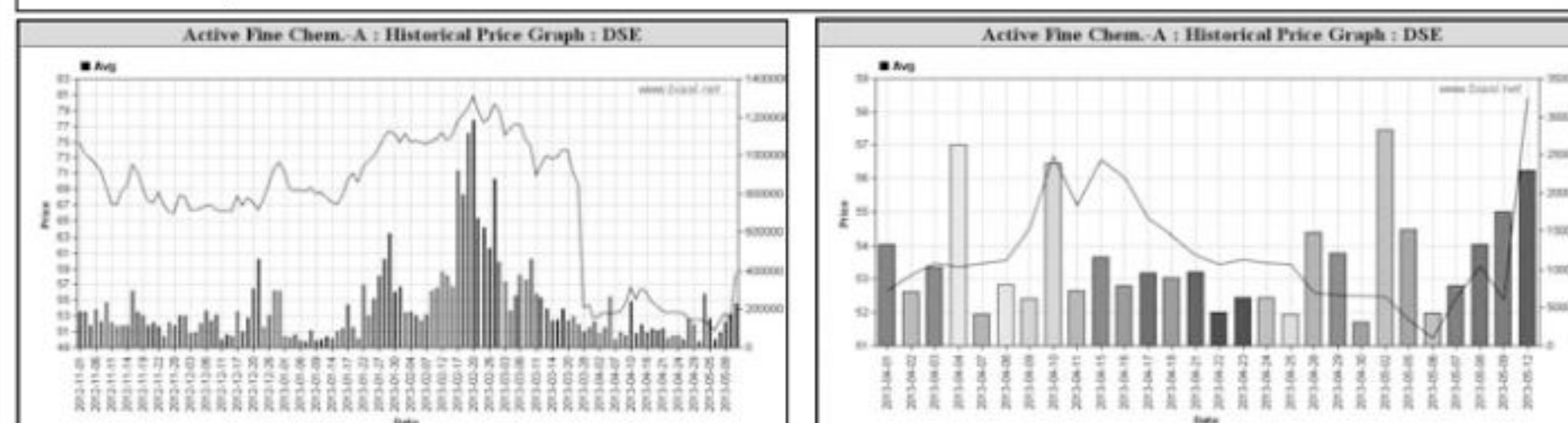
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.95	6.93	31.32	31.32
NBFI	12.91	12.94	31.96	32.55
Investment	11.59	11.71	9.08	9.08
Engineering	15.99	16.18	35.77	34.01
Food & Allied	16.17	16.12	129.71	131.23
Fuel & Power	10.89	10.94	61.48	61.48
Textile	9.68	9.21	24.80	24.77
Pharma. & Chemical	18.66	18.35	58.12	47.75
Paper & Printing	17.20	16.42	9.55	10.18
Service	16.95	16.97	20.17	20.17
Leather	10.30	10.75	122.81	151.88
Ceramic	23.12	22.79	16.30	16.30
Cement	13.25	13.15	43.40	43.40
IT	16.99	16.95	13.67	13.67
General Insurance	15.77	15.95	22.53	23.32
Life Insurance	16.69	16.41	68.15	68.15
Telecom	11.84	11.81	124.51	124.51
Travel & Leisure	14.51	15.77	25.53	24.89
Miscellaneous	13.70	13.89	31.65	30.75
Stock Exchanges	10.78	10.66	38.04	37.72

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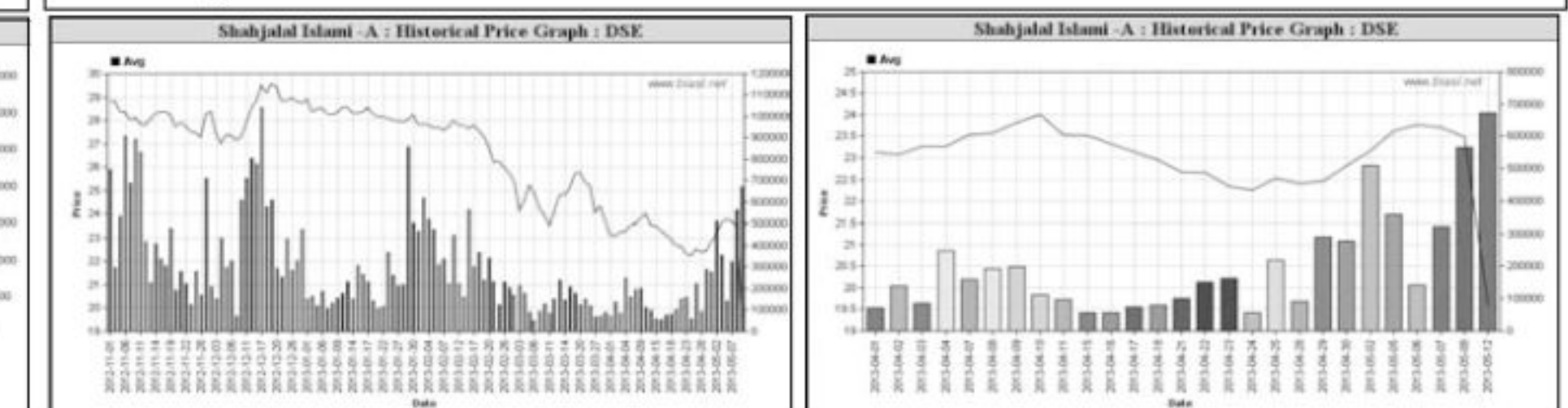
Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest			
	Clo	Avg.	Clo	D	Lo	Hi	Yr Hi		Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE
Active Fine Chem.-A	9.96	11.53	58.44	58.50	58.50	56.00	82.5	44.0	13.393	13.89	3.23	18.1	5.24	11.2	Q1
ICB AMCL IslamicMF-A	9.86	9.74	23.32	23.40	23.40	22.90	30.4	16.2	3.148	26.81	2.21	10.6	0.87	26.8	Q3
Global Insurance -A	9.74	8.72	29.06	29.30	29.30	27.30	56.0	24.0	2.252	11.78	1.09	26.7	1.09	26.7	Ad
Global Heavy Chemicals-N	9.74	7.95	49.67	50.70	50.80	47.00	101.0	42.0	21.555	57.31	2.14	23.2	2.75	18.1	Q3
Northern G Insur-A	9.73	10.74	36.10	36.10	36.10	36.10	64.0	26.1	0.438	11.15	1.77	20.4	6.28	5.7	Q1
Gramen M F One-A	9.69	8.39	42.24	43.00	43.10	39.60	84.0	29.0	11.848	33.23	6.26	27.4	21.00	20.1	HY
Prime Bank 1st MF-A	9.62	6.20	5.65	5.70	5.70	5.30	10.6	4.9	2.081	11.18	0.42	13.5	0.16	35.3	Q3
BSRM Steels-A	9.47	7.91	54.17	55.50	55.70	51.70	108.0	41.6	50.664	19.53	3.06	17.7	5.00	10.8	Q1
GPH Ispat Ltd-A	9.41	9.42	43.54	44.20	44.40	38.10	91.5	35.0	10.899	14.51	2.94	14.8	2.00	21.8	Q3
Deshbandhu Polymer-A	9.29	9.11	19.76	20.00	20.10	17.00	49.4	16.4	10.120	12.02	1.16	17.0	0.80	24.7	Q3



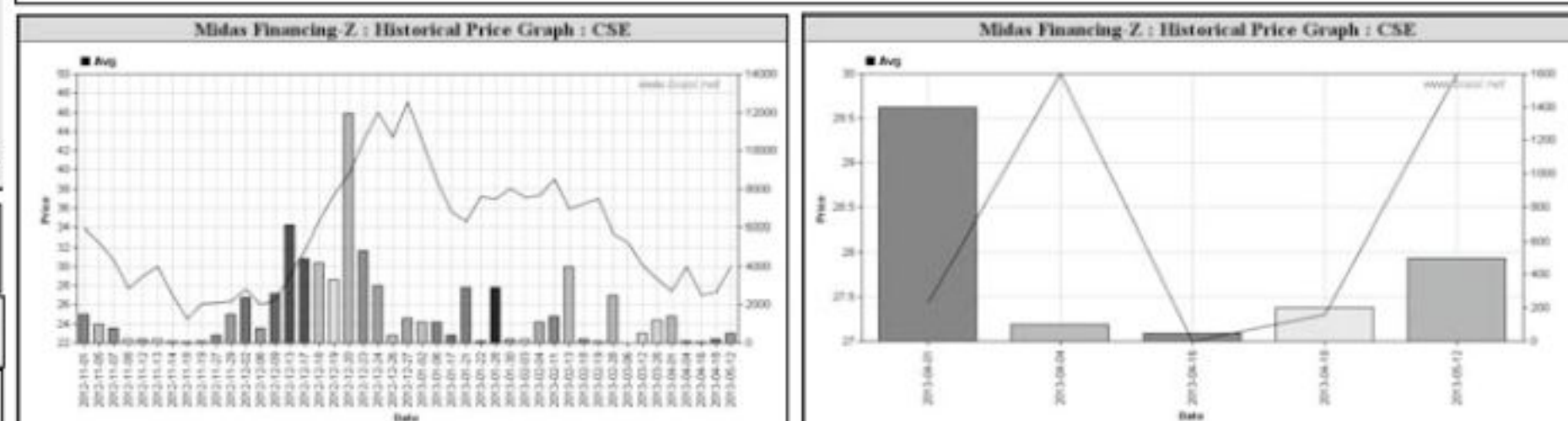
Capital Losers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale						T'over	Audited			Latest		
	Clo	Avg.	Avg.		D Hi	D Lo	Yr Hi	Yr Lo		M.Tk	NAV	EPS	PE	EPS	PE
Shahjalal Islami -A	-14.96	-16.56	19.60	19.90	20.30	18.00	37.0	18.0	13.157	14.47	2.61	7.5	2.61	7.5	Ad
Shampur Sugar -Z	-8.82	-8.82	6.20	6.20	6.20	6.20	11.7	6.2	0.003	-355.85	-36.87	-ve	-39.67	-ve	Q3
Kohinoor Chem -A	-8.70	-7.18	210.00	210.00	210.00	210.00	315.0	145.0	0.210	10.49	9.52	22.1	10.73	19.6	Q3
Jute Spinners-A	-5.61	-1.85	72.84	72.40	74.40	71.00	109.2	45.0	0.783	17.42	2.06	35.4	-36.49	-ve	Q3
Sonali Ansh -A	-5.40	-2.43	133.06	131.40	137.80	130.10	179.0	75.0	0.431	218.8	5.54	24.0	3.48	38.2	HY
Monno Stafflers -A	-4.69	-4.11	179.00	178.70	188.00	177.50	254.9	132.0	0.179	44.78	5.31	33.7	5.31	33.7	Ad
Rupali Bank -A	-4.52	-7.43	61.63	63.40	64.80	60.10	104.0	60.0	1.818	64.27	6.7	9.2	6.70	9.2	Ad
GeminiSeaFoodA	-4.40	-1.59	153.88	154.70	161.00	152.50	237.8	92.5	0.377	9.69	10.88	14.1	-12.76	-ve	HY
Bangladesh Lamps -A	-3.97	-4.10	11.77	11.70	118.90	112.70	158.3	81.0	3.205	37.07	-5.31	-ve	2.00	57.1	Q1
Mithun Knitting -A	-3.78	-1.77	72.70	76.40	81.90	75.00	147.9	48.9	24.577	30.39	4.54	17.1	34.7	22.4	Q3



Chittagong Stock Exchange

Active Fine Chem.-A	9.98	11.02	58.35	58.40	58.40	52.10	83.0	46.3	0.941	13.89	3.23	18.1	5.24	11.1	Q1
Midas Financing-Z	9.89	9.89	30.00	30.00	30.00	30.00	69.5	24.1	0.015	10.05	-1.99	-ve	-4.97	-ve	Q3
Safko Spinning-A	9.80	8.56	22.20	22.40	22.40	21.50	35.6	14.3	0.238	23.96	1.05	21.1	1.05	21.1	Ad
GPH Ispat Ltd-A	9.68	9.64	43.55	44.20	44.30	41.00	90.5	35.0	1.246	14.51	2.94	14.8	2.00	21.8	Q3
BSRM Steels-A	9.47	8.07	53.99	55.50	55.70	51.00	107.3	43.8	8.994	19.53	3.06	17.6	5.00	10.8	Q1
Deshbandhu Polymer-A	9.34	9.00	19.63	19.90	20.00	19.00	49.4	16.2	1.355	12.02	1.16	16.9	0.80	24.5	Q3
Social Islami. B-A	9.33	7.94	16.17	16.40	16.50	15.90	23.0	13.4	3.366	15.92	2.25	7.2	2.25	7.2	Ad
Beach Hatchery -A	9.31	8.26	22.03	22.30	22.40	21.20	37.0	17.6	0.666	12.62	1.80	12.2	1.68	13.1	Q3
Rupali Life Insur.-A	9.09	9.09	120.00	120.00	120.00	120.00	195.0	98.0	0.060	31.25	3.75	32.0	5.33	22.5	Q3
BSC-Z	8.72	8.68	258.44	259.30	259.30	242.30	375.0	191.3	2.632	565.82	1.77	146.0	64.72	-ve	Q1



Chittagong Stock Exchange

Shahjalal Islami - A	-16.10	-17.87	19.49	19.80	20.00	19.00	34.8	1.90	1.418	14.47	2.61	7.5	2.61	7.5	Ad
Central Insur - A	-9.66	-9.79	26.16	26.20	27.00	26.10	47.0	23.5	0.251	19.04	1.54	17.0	1.54	17.0	Ad
Monno Ceramic - B	-6.00	-5.94	28.20	28.20	28.20	28.40	23.0	0.014	96.33	0.71	39.7	0.33	85.5	Q3	
Eastland Insur - A	-4.91	-5.12	38.74	38.70	41.00	38.10	95.0	38.1	0.287	23.29	4.06	9.5	3.28	11.8	Q1
Rupali Bank - A	-4.55	-5.04	62.30	63.00	63.50	61.20	10.00	46.0	0.131	64.27	6.7	9.3	6.70	9.3	Ad
Mithun Knitting - A	-3.76	-1.87	77.66	76.80	80.70	76.00	152.0	47.8	1.041	30.39	5.4	17.1	34.7	22.4	Q3
Ambee Pharma - A	-3.58	-2.88	197.42	196.60	197.10	196.00	306.0	161.0	0.100	26.15	3.94	50.1	2.64	24.8	Q1
Eastern Bank - A	-2.14	-1.18	27.73	27.50	28.30	27.50	47.4	24.0	0.100	28.22	3.91	7.1	0.96	78.9	Q1
Brac Bank - A	-1.55	-2.13	25.25	25.40	25.50	25.00	32.9	22.8	0.303	24.87	1.51	16.7	1.51	16.7	Ad
Bangas - A	-1.53	-2.83	315.05	315.10	315.10	315.00	344.0	59.0	0.063	11.43	3.06	103.0	7.37	42.7	Q3