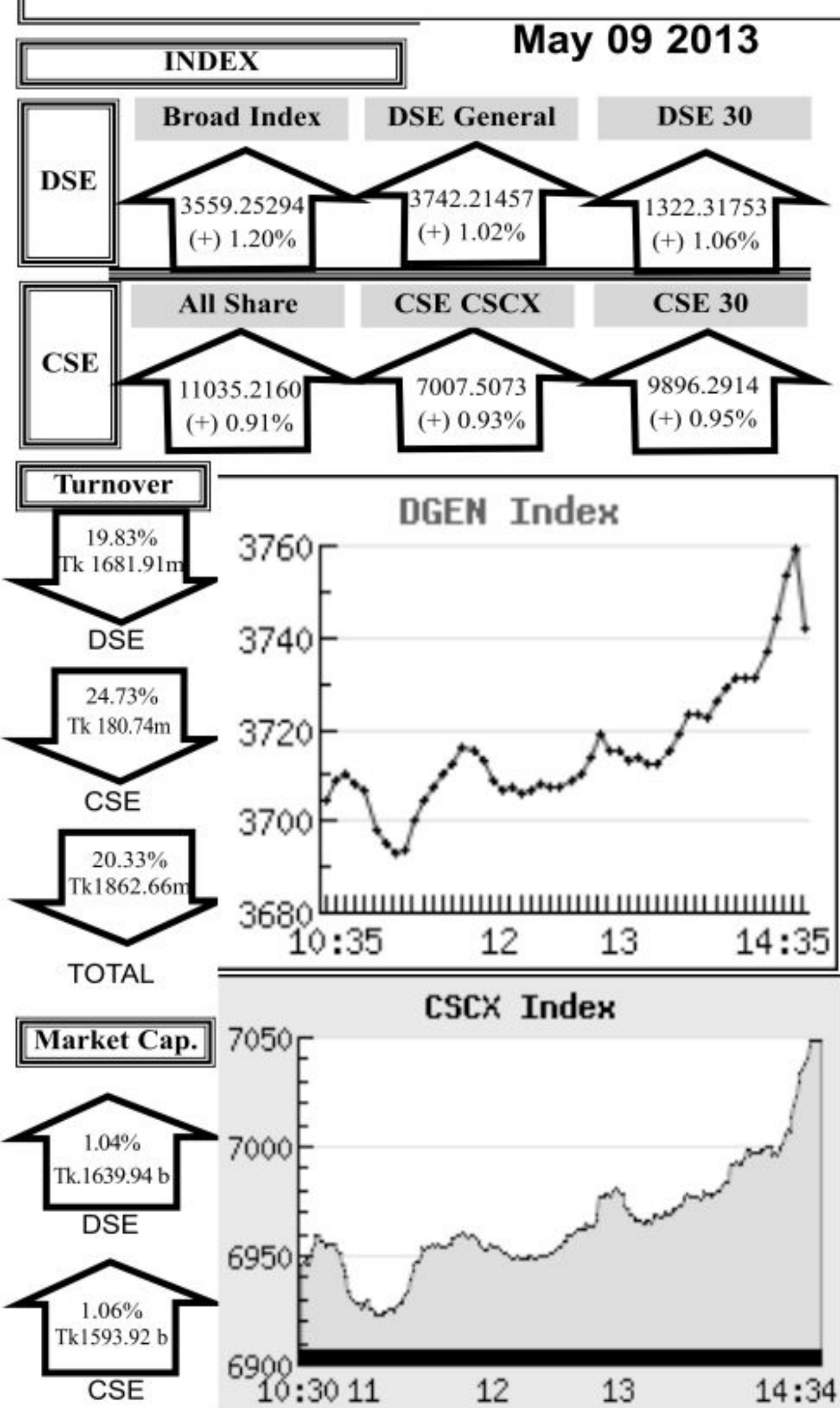


Capital Market Highlights:



Key Features - May 09, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,681.91	180.74	1,862.65
Turnover (Volume)	56,178,438	6,671,185	62,849,623
No. of Contract	66,646	10,105	76,751
Traded Issues	274	183	274
Issue Gain (Avg. Price Basis)	118	90	118
Issue Loss (Avg. Price Basis)	151	91	151
Unchanged Issue (Avg. Price Basis)	5	2	5
Market Cap. Equity (Billion. Tk.)	1,639.94	1,593.92	1,639.94
Market Cap. Equity (Billion US\$)	19.88	19.32	19.88

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-A	3325800	60.01	3.22	18.04
Islami Bank BD - A	1564861	56.60	3.04	36.17
aamra technologies-A	1725700	55.34	2.97	32.07
Square Pharma -A	290276	53.59	2.88	184.62
Olympic Ind. -A	442950	49.86	2.68	112.55
Summit Purbanchol Power-N	1042190	48.18	2.59	46.23
R. N. Spinning-A	1699093	46.15	2.48	27.16
Titas Gas TDCLA	513009	37.64	2.02	73.37
Eastern Housing -A	803206	35.84	1.92	44.63
Orion Pharma-N	547400	35.41	1.90	64.69
PrimeFin. 1st MF-A	1568500	33.28	1.79	21.22
Delta Spinners-A	993600	31.73	1.70	31.93
Premier Cement-N	352800	30.61	1.64	86.76
CVO PetroChem RL-A	125930	29.32	1.57	232.79
Bengal Windsor-N	675200	28.79	1.55	42.64
BSRM Steels-A	561770	28.18	1.51	50.16
BEXIMCO Ltd. -A	648318	28.08	1.51	43.31
Saiham Cotton-A	1092250	27.56	1.48	25.23
Argon Denims Limited-A	821360	26.42	1.42	32.17
Unique Hotel RL - N	364805	26.02	1.40	71.34
Golden Harvest Agro-N	774252	25.63	1.38	33.1
Grameenphone-A	152200	22.48	1.21	147.73
SummitAlliancePort.-A	849966	22.27	1.20	26.21
Malek Spinning-A	1036115	21.71	1.17	20.95
Saiham Text.-A	818400	21.50	1.15	26.27
Aftab Auto.-A	250929	19.74	1.06	78.68
Generation Next Fashions-A	910700	19.53	1.05	21.45
UCBL - A	1111077	19.48	1.05	17.53
Beximco Pharma -A	293594	17.93	0.96	61.05
BD Submarine Cable-A	139990	16.43	0.88	117.35

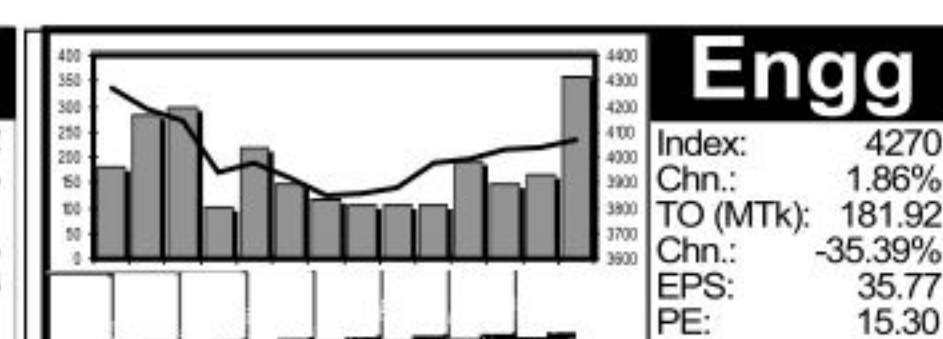
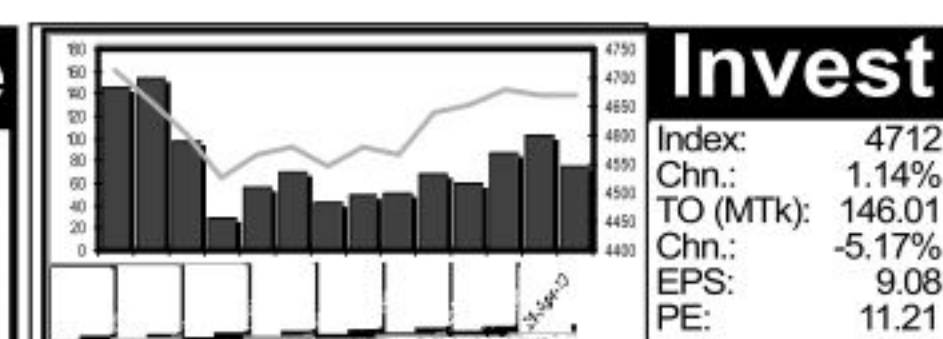
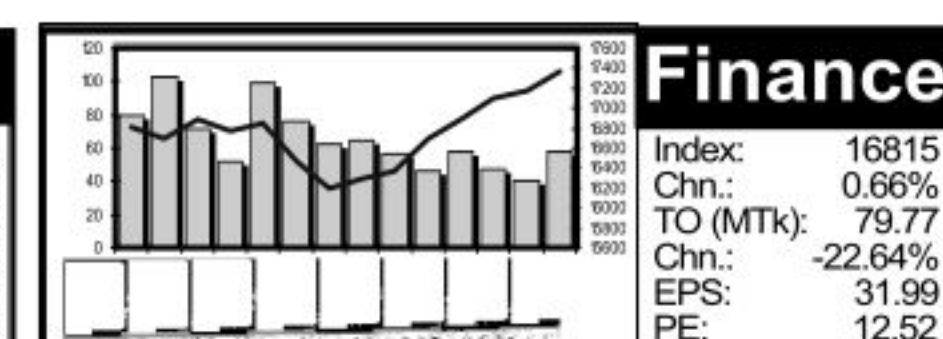
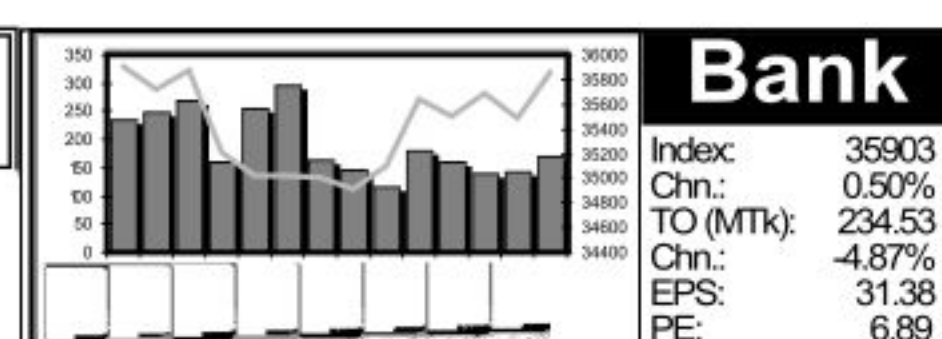
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	211.08	12.55	23.45	12.97	234.53	12.59
NBFI	73.08	4.34	6.70	3.70	79.77	4.28
Investment	136.77	8.13	9.24	5.11	146.01	7.84
Engineering	165.25	9.82	16.67	9.22	181.92	9.77
Food & Allied	80.87	4.81	5.88	3.25	86.75	4.66
Fuel & Power	149.34	8.88	15.66	8.66	164.99	8.86
Jute	7.33	0.44	0.00	0.00	7.33	0.39
Textile	260.81	15.51	33.38	18.47	294.19	15.79
Pharma & Chemical	185.60	11.03	15.27	8.45	200.87	10.78
Paper & Packaging	0.05	0.00	0.02	0.01	0.07	0.00
Service	51.95	3.09	6.38	3.53	58.33	3.13
Leather	3.60	0.21	0.13	0.07	3.73	0.20
Ceramic	7.79	0.46	0.76	0.42	8.55	0.46
Cement	71.65	4.26	9.20	5.09	80.86	4.34
Information Technology	55.55	3.30	10.92	6.04	66.47	3.57
General Insurance	50.69	3.01	1.43	0.79	52.12	2.80
Life Insurance	23.29	1.38	1.49	0.82	24.78	1.33
Telecom	34.22	2.03	4.70	2.60	38.91	2.09
Travel & Leisure	72.68	4.32	13.36	7.39	86.04	4.62
Miscellaneous	39.92	2.37	6.10	3.37	46.02	2.47
Debtenture	0.40	0.02	0.01	0.00	0.41	0.02

Sectoral P/E & EPS

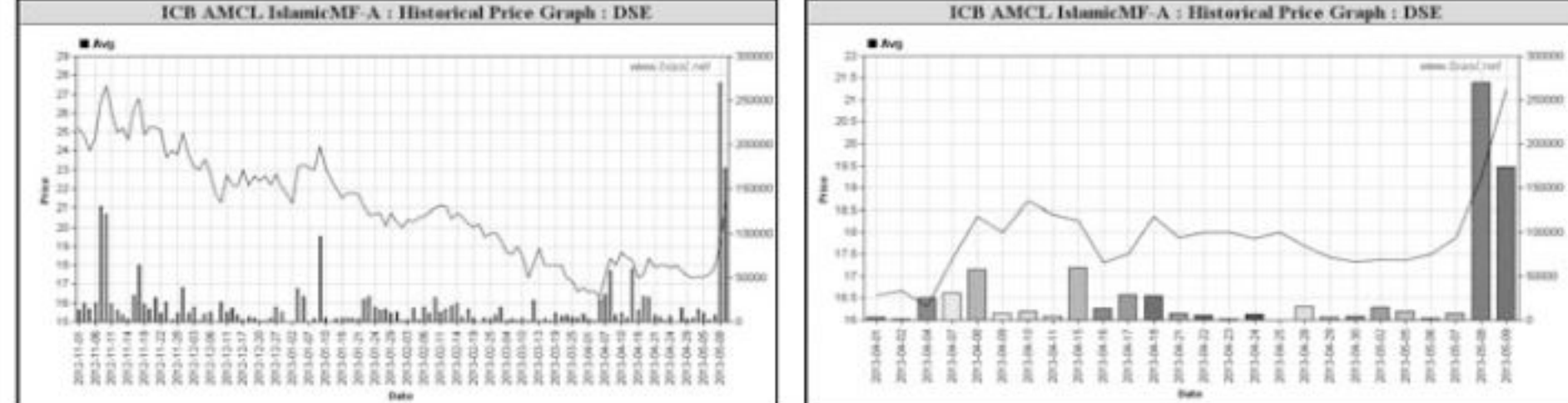
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.89	6.86	31.38	31.38
NBFI	12.52	12.68	31.99	32.59
Investment	11.21	11.41	9.08	9.08
Engineering	15.30	15.44	35.77	34.01
Food & Allied	16.10	16.36	129.71	131.23
Fuel & Power	10.66	10.66	61.48	61.48
Textile	9.35	8.90	24.80	24.77
Pharma. & Chemical	18.33	18.00	58.20	47.81
Paper & Printing	17.07	16.42	9.55	10.18
Service	16.20	16.18	20.17	20.17
Leather	10.31	10.75	122.81	151.88
Ceramic	22.02	21.93	16.30	16.30
Cement	12.99	12.87	43.40	43.40
IT	16.26	16.29	13.67	13.67
General Insurance	15.27	15.72	22.37	23.34
Life Insurance	16.33	16.16	68.15	68.15
Telecom	11.65	11.64	124.51	124.51
Travel & Leisure	13.93	15.11	25.53	24.89
Miscellaneous	13.29	13.43	31.65	30.75
Stock Exchanges	10.58	10.47	38.09	37.77

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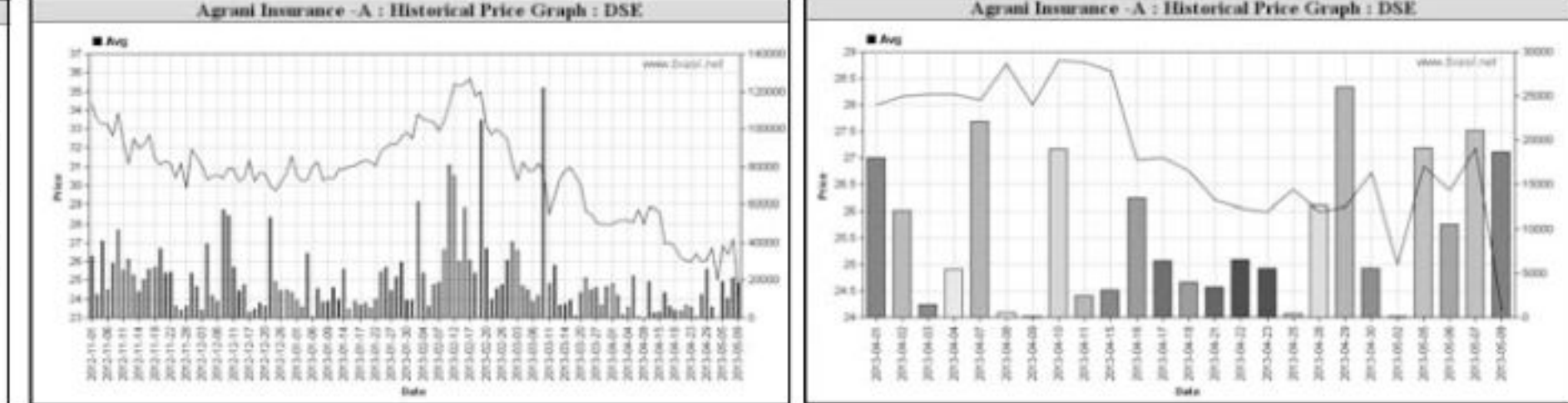
Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale				T'over	Audited			Latest				
	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi		YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
ICB AMCL IslamicMF-A	9.79	10.50	21.25	21.30	21.30	20.70	30.4	16.2	3.687	26.81	2.21	9.6	0.87	24.4	Q3
PrimeFin. 1st MF-A	9.64	2.91	21.21	21.60	21.60	20.70	35.7	8.8	32.521	11.63	0.64	33.1	0.24	88.4	Q1
Prime Insur -A	9.49	9.61	29.77	30.00	30.10	27.00	55.9	24.0	6.266	14.14	2.14	13.9	1.68	17.7	Q1
ICB AMCL 1st NRB -A	9.39	8.62	26.60	26.80	26.90	24.90	39.1	21.8	1.330	35.31	4.06	6.6	2.48	10.7	Q3
Eastern Housing -A	9.16	8.38	44.62	45.30	45.60	39.90	76.4	34.0	32.103	18.48	2.87	15.5	2.80	15.9	HY
AramitCementA	9.12	6.00	68.95	71.80	72.10	64.10	104.9	58.0	9.801	14.65	3.03	22.8	2.28	30.2	Q1
SummitAlliancePort.-A	8.50	4.46	26.21	26.80	26.90	24.10	49.8	20.5	19.636	38.39	1.23	21.3	1.23	21.3	Ad
Delta Spinners-A	7.89	3.10	31.90	32.80	33.10	28.00	76.0	20.2	27.714	18.12	3.06	10.4	1.15	27.7	Q3
Modern Dyeing -B	7.87	7.33	64.40	64.40	64.40	64.40	77.0	38.5	0.003	12.93	1.90	59.1	1.77	38.4	Q3
ICB AMCL 1st M F-A	7.77	6.04	43.71	44.40	44.90	42.50	65.2	32.8	2.229	48.54	7.14	6.1	4.92	8.9	Q3



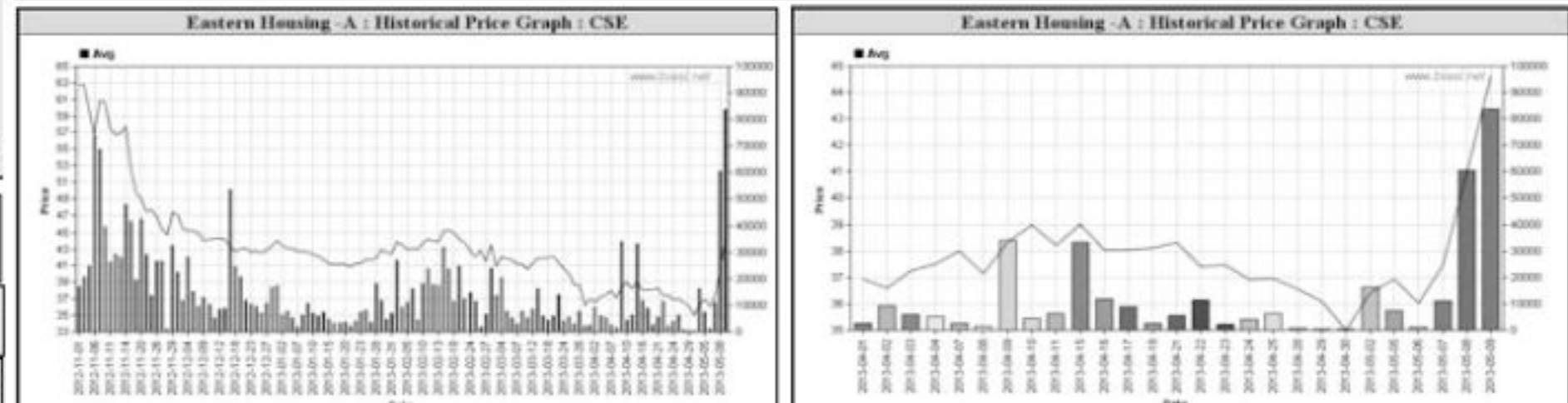
Capital Losers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi		YrLo	M.Tk	NAV	EPS	PE	EPS	PE
The Ibn SinaA	-18.13	-17.63	72.47	72.70	73.70	70.00	137.2	70.0	2.790	34.02	3.44	21.1	3.44	21.1	Ad
Agri Insurance -A	-11.72	-11.30	24.11	24.10	24.40	23.70	39.4	23.0	0.451	14.39	1.73	13.9	1.73	13.9	Ad
Mercantile Insur -A	-10.71	-10.07	22.41	22.50	22.80	21.00	43.0	21.0	1.824	14.5	1.53	14.6	1.53	14.6	Ad
Meghna PET Ind. -Z	-6.78	-7.97	5.43	5.50	5.60	5.50	11.0	5.5	0.019	-1.02	-0.58	-ve	-1.40	-ve	Q3
Islami Ins.BD-A	-5.70	-8.25	24.14	24.80	25.00	22.00	41.0	22.0	0.744	11.96	1.29	18.7	1.29	18.7	Ad
Imam Button -Z	-2.56	-1.15	7.71	7.60	7.70	7.60	18.0	7.2	0.027	5.67	-1.68	-ve	-2.40	-ve	Q3
Ambee Pharma -A	-2.27	-4.50	202.862070	207.00	202.10	202.10	309.9	161.1	0.355	26.15	3.94	51.5	2.64	76.8	Q1
Apex SpinningA	-2.23	-3.30	65.78	65.70	67.00	65.20	90.0	54.0	0.671	49.11	2	32.9	1.72	38.2	Q3
Aramit -A	-2.18	-1.55	200.6020170	208.40	208.00	208.00	279.0	192.5	1.675	99.93	16.07	12.1	12.40	16.2	Q1
SonarBanga Insu. -A	-2.02	-1.37	24.54	24.30	25.30	24.10	40.4	20.7	1.877	14.98	1.88	13.1	1.68	14.6	Q1



Chittagong Stock Exchange

Imam Button -Z	9.56	9.59	8.00	8.00	8.00	8.00	18.8	7.3	0.008	5.67	-1.68	-ve	-2.40	-ve	Q3
PrimeFin. 1st MF-A	8.96	4.23	21.46	21.90	22.00	19.60	35.7	8.8	0.762	11.63	0.64	33.5	0.24	88.4	Q1
Delta SpinnersA	8.85	4.48	32.17	33.20	33.50	30.20	75.0	20.7	4.015	18.12	3.06	10.5	1.15	28.0	Q3
SummitAlliancesPort.-A	8.47	4.94	26.15	26.90	27.00	24.00	50.0	21.0	2.639	38.39	1.23	21.3	1.23	21.3	Ad
AramitCementA	7.09	7.04	67.97	68.00	68.00	67.80	104.0	57.0	0.238	14.65	3.03	22.4	2.28	29.8	Q1
AMCL 2nd MF-A	6.67	6.53	6.36	6.40	6.50	6.20	11.4	5.2	0.126	12.12	0.60	10.6	0.25	25.4	Q3
ICB Emp. PMF-A	6.25	4.22	6.67	6.80	6.80	6.60	13.4	5.4	0.010	11.32	0.52	12.8	0.16	41.7	Q3
ICB AMCL 2nd NRB -A	6.19	5.40	11.91	12.00	12.00	11.50	19.5	10.3	0.423	16.24	2.49	4.8	0.93	12.8	Q3
Dhaka Ins. Ltd.-A	5.94	6.19	41.00	41.00	41.00	41.00	102.0	38.5	0.021	18.02	2.84	14.4	2.84	14.4	Ad



Chittagong Stock Exchange

Hakkani P& Paper-B	-9.09	-8.85	17.00	17.00	17.00	17.00	28.0	16.3	0.17	0.102	0.64	26.6	68	25.0	Q3
Key & Coe (BUD) -B	-7.19	-6.73	14.28	14.28	14.60	14.60	45.4	13.8	0.071	6.03	-3.89	-ve	-3.89	-ve	Q4
Mercantile Insur -A	-6.80	-8.23	22.97	23.50	23.50	21.00	43.0	21.0	0.335	14.5	1.53	15.0	1.53	15.0	A1
ISN Ltd. -A	-5.66	-5.47	15.03	15.03	16.50	14.40	30.7	13.7	0.249	18.18	0.29	51.8	0.29	51.8	A4
Continental Insur. -A	-3.36	-3.36	25.90	25.90	25.90	25.90	43.0	23.5	0.026	15.68	1.41	18.4	27.6	9.4	Q1
Legacy Footwear -A	-3.13	-3.13	15.50	15.50	15.50	15.50	36.0	14.4	0.016	18.05	0.66	23.5	0.66	23.5	A4
Republic Insu-A	-3.10	-3.16	46.87	46.80	48.00	46.30	65.5	38.0	0.070	13.91	2.4	19.5	2.40	19.5	A4
B I F C -A	-2.30	-1.67	17.11	17.00	17.20	16.90	43.9	16.0	0.086	12.72	0.25	68.4	-3.23	-ve	Q3
Financial Insu.-A	-2.13	-1.03	23.12	23.00	23.40	22.90	39.0	20.0	0.058	12.3	1.23	18.5	1.56	14.8	Q1