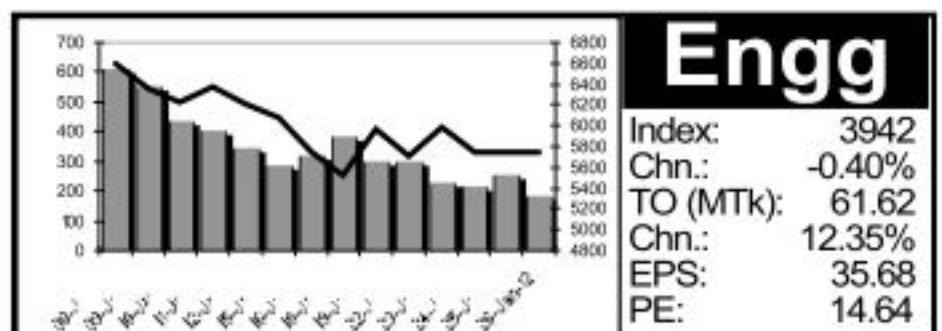
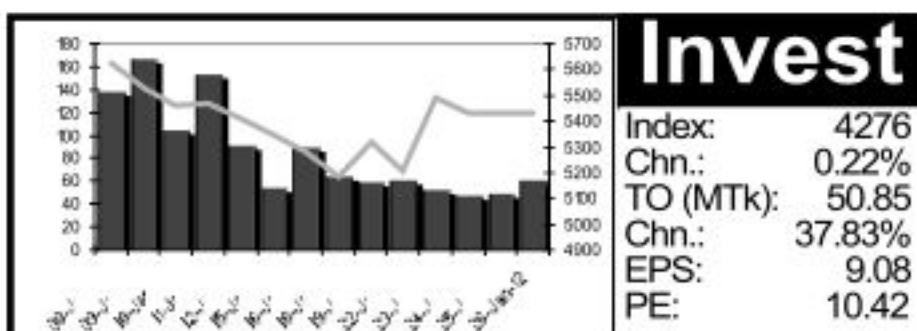
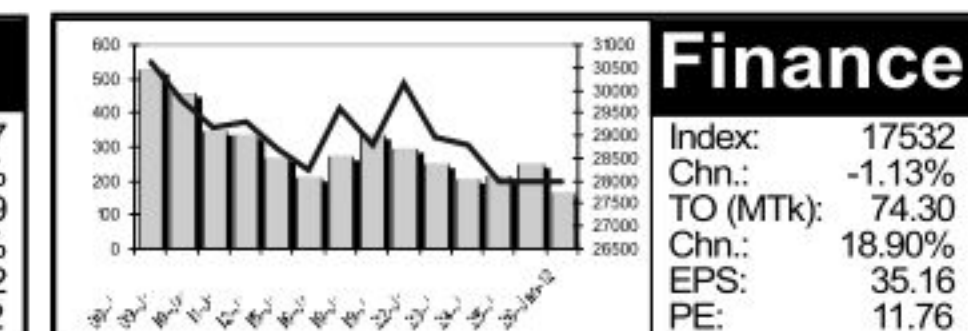
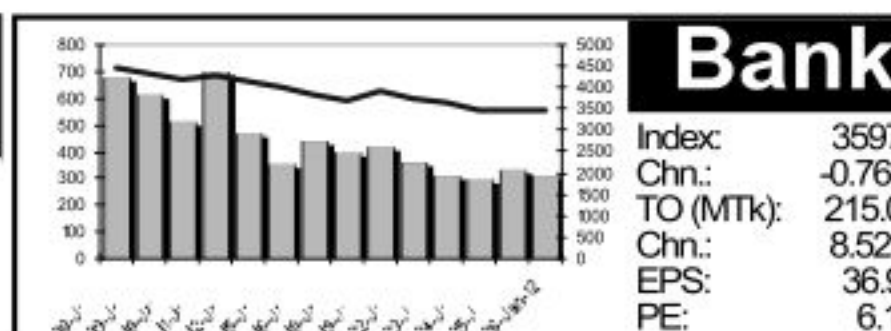
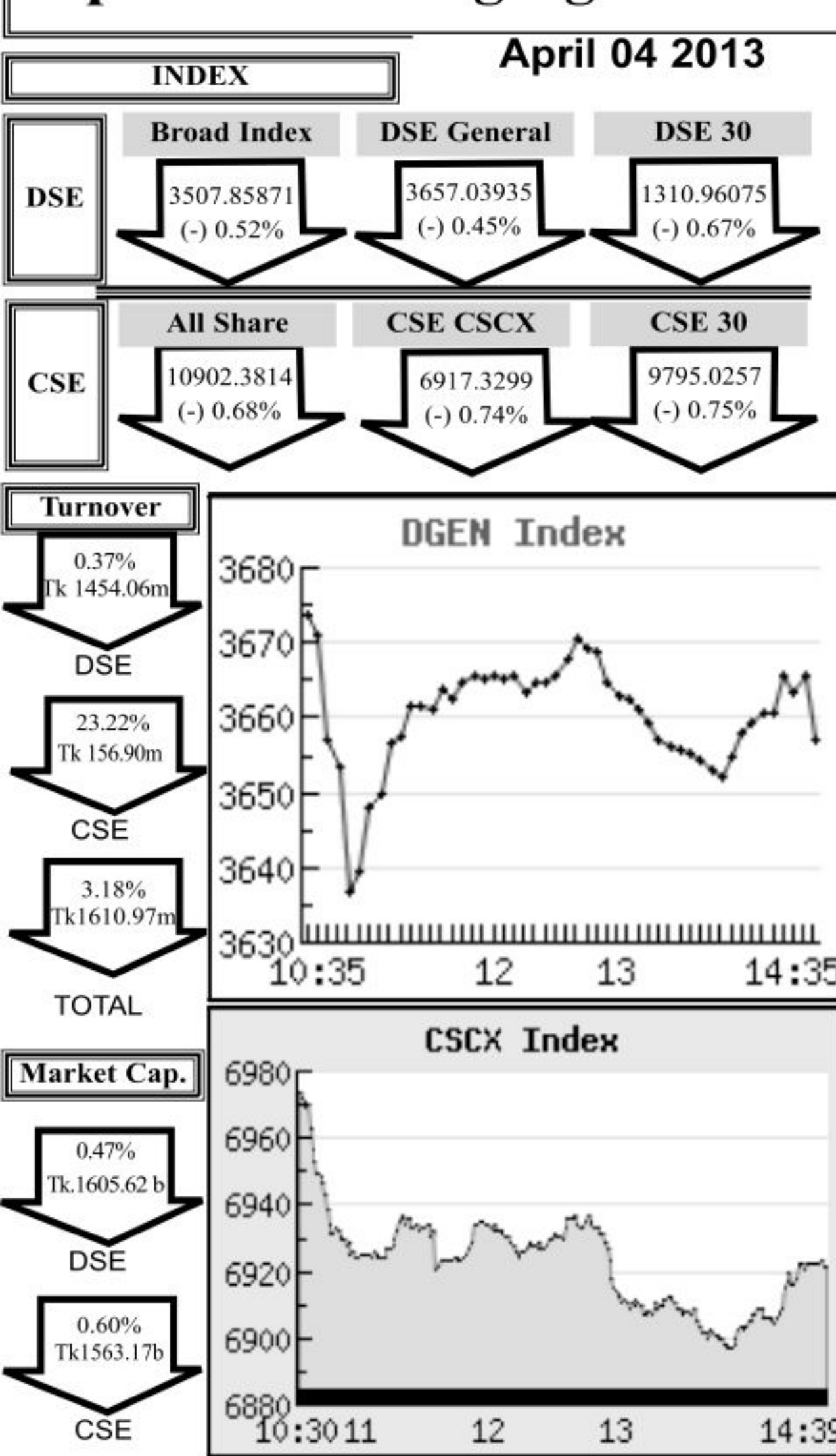
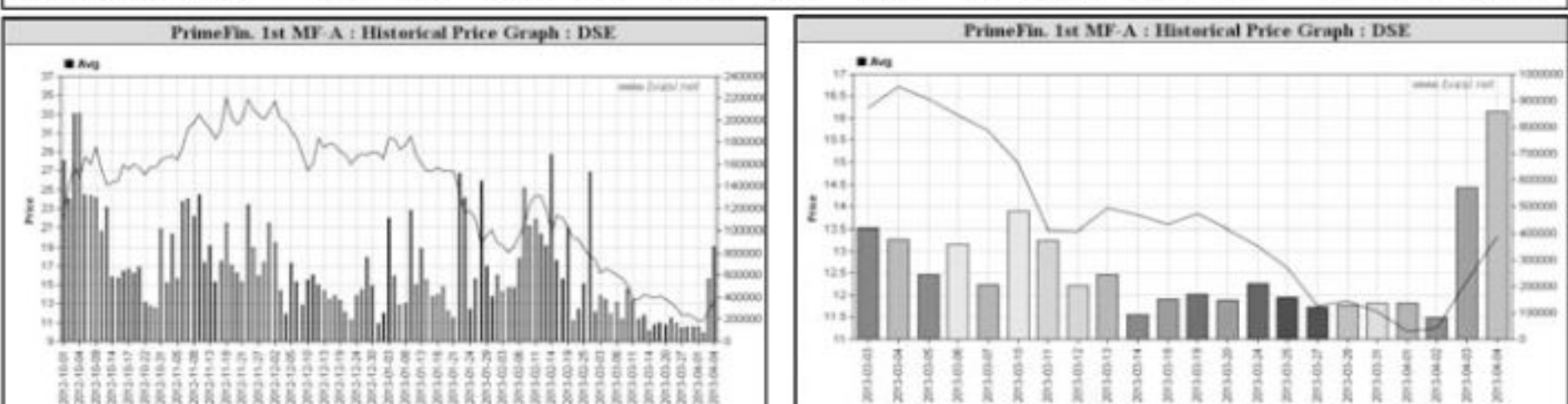


Capital Market Highlights:



Capital Gainers

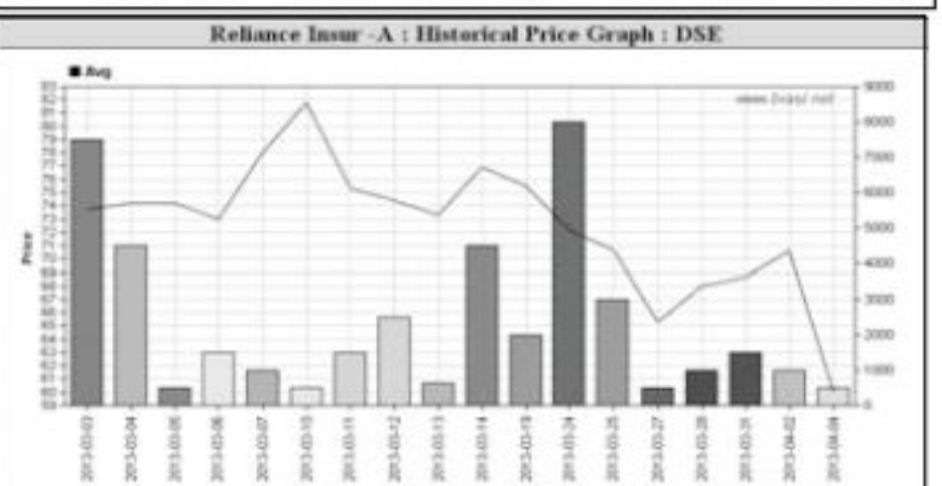
Dhaka Stock Exchange														
Company	Price Chn. (%)			Price Scale			T'over	Audited			Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo		NAV	EPS	PE	EPS	PE	R	
PrimeFin. 1st MF-A	8.87	8.11	13.33	13.50	13.60	12.20	35.7	8.8	11.471	11.63	0.64	20.8	0.64	20.8
BD Fixed Income MF-A	4.71	2.65	8.90	8.90	8.90	8.90	10.6	8.4	0.004	10.27	0.00	-	0.84	10.6
AMCL 2nd MF-A	3.92	4.47	5.38	5.30	5.40	5.10	11.7	5.0	0.035	12.12	0.60	9.0	0.32	16.8
Renata Ltd. -A	3.80	3.17	722.17	726.30	730.00	695.00	661.0	10.227	32.97	37.66	19.2	43.24	16.7	Q3
AB Bank 1st Mutual Fund-A	3.70	5.62	8.46	8.40	8.50	7.90	12.5	6.4	0.482	10.63	0.46	18.4	0.62	13.6
I P D C -A	2.55	2.16	16.10	16.10	16.40	14.90	34.4	14.9	0.275	19.43	1.23	13.1	1.23	13.1
Premier Cement-N	2.54	0.88	83.72	84.90	85.40	80.60	124.6	65.4	80.487	22.92	3.59	23.3	4.30	19.5
Phoenix Insur -A	2.35	2.39	48.06	48.00	48.40	47.80	91.0	45.0	0.173	22.76	3.11	15.5	4.72	10.2
1st BSRS M F-A	2.30	2.32	71.31	71.20	74.00	70.00	137.2	65.2	1.070	161.88	14.43	4.9	12.8	5.8
Green Delta M F-A	2.08	4.41	4.90	4.90	5.00	4.80	10.3	4.4	0.674	9.72	-0.82	-ve	0.58	8.4



Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	T'over	Audited	Latest
Reliance Insur -A	-14.87 -14.87	60.10 60.10	60.10	60.10	102.0 60.1 0.030 61.52 3.93 15.3 3.93 15.3 Ad
Jute Spinners-A	-8.30 -12.49	46.67 46.40	46.70	46.30	110.1 46.3 0.042 17.42 2.06 22.7 -13.64 -ve HY
Rangpur Dairy-N	-6.64 -7.22	19.91 19.70	20.40	19.90	48.0 17.9 9.112 25.77 2.02 9.9 1.20 16.6 Q3
National Housing Fin-A	-6.27 -8.44	27.24 26.90	28.70	26.50	84.9 26.5 2.778 12.73 1.69 16.1 0.083405 HY
Libra Infusions-A	-6.10 -5.93	171.67 170.90	172.00	170.30	324.9 170.3 0.103156537 4.64 37.0 4.58 37.5 HY
Aziz PipesZ	-5.77 -5.90	14.68 14.70	14.90	14.70	21.1 14.3 0.069 -40.88 -0.99 -ve 0.69 21.3 Q3
GSP Finance-A	-5.74 -4.75	23.26 23.00	24.40	23.00	55.4 22.0 1.722 24.36 1.06 21.5 3.32 17.6 Q3
PragatiLife Insu. -A	-5.12 -5.12	102.00 102.00	102.10	102.00	260.0 102.0 0.102 30.15 0.6 170.0 2.38 42.9 HY
Eastland Insur -A	-5.00 -4.59	38.47 38.00	40.00	37.60	115.0 37.0 1.354 23.29 4.06 9.5 3.12 12.3 Ad
Sasko Spinning-A	-4.50 -4.28	19.22 19.10	19.50	19.00	41.3 14.5 1.105 4.89 0.95 20.2 1.03 18.7 Q3



Key Features - April 04, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,454.06	156.90	1,610.96
Turnover (Volume)	45,133,123	5,784,517	50,917,640
No. of Contract	57,302	8,671	65,973
Traded Issues	267	182	267
Issue Gain (Avg. Price Basis)	80	53	80
Issue Loss (Avg. Price Basis)	174	125	174
Unchanged Issue (Avg. Price Basis)	13	4	13
Market Cap. Equity (Billion. Tk.)	1,605.62	1,563.17	1,605.62
Market Cap. Equity (Billion. US\$)	19.46	18.95	19.46

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-A	5518924	97.17	6.03	17.61
Premier Cement-N	1082800	90.55	5.62	83.63
Orion Pharma-N	1132800	77.76	4.83	68.64
LafargeS Cement-Z	1936500	57.81	3.59	29.85
Argon Denims Limited-N	1489800	56.88	3.53	38.18
Unique Hotel RL - N	490400	38.02	2.36	77.52
R. N. Spinning-A	1242592	36.12	2.24	29.07
BEXIMCO Ltd. -A	686520	35.44	2.20	51.63
Generation Next Fashions-A	1659900	35.18	2.18	21.2
Summit Purbanchol Power-N	789300	33.53	2.08	42.48
Global Heavy Chemicals-N	520250	31.04	1.93	59.66
BD Submarine Cable-A	251520	29.63	1.84	117.82
Square Pharma -A	164662	29.20	1.81	177.31
ApexAdelchi Ftr -A	129400	28.35	1.76	219.12
Golden Harvest Agro-N	871800	27.77	1.72	31.86
Islami Bank BD -A	626065	26.26	1.63	41.95
Gramenphone-A	150142	22.10	1.37	147.23
Envoy Textiles Ltd-N	530080	21.82	1.35	41.16
Khulna Power-A	455975	20.94	1.30	45.92
Saiham Cotton-A	885500	20.30	1.26	22.93
Titas Gas TDCLA	298725	20.19	1.25	67.6
Brac Bank -A	592679	19.53	1.21	32.95
Meghna Petroleum -A	115441	19.20	1.19	166.28
Dacca Dyeing-A	882166	18.30	1.14	20.75
Square Textile -A	173168	17.30	1.07	99.89
Sun Life Insurance-N	249000	16.21	1.01	65.09
Summit Power -A	458509	15.76	0.98	34.36
Al Arafa Islami B-A	707168	15.54	0.96	21.98
ConfidenceCement A	147913	14.79	0.92	99.98
National Bank -A	886542	14.51	0.90	16.37

Sectoral Turnover Summary						
Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	189.10	13.00	25.99	16.57	215.09	13.35
NBFI	69.01	4.75	5.29	3.37	74.30	4.61
Investment	44.02	3.03	6.83	4.35	50.85	3.16
Engineering	57.38	3.95	4.23	2.70	61.62	3.82
Food & Allied	43.87	3.02	3.18	2.03	47.06	2.92
Fuel & Power	155.88	10.72	11.00	7.01	166.88	10.36
Jute	0.15	0.01		0.00	0.15	0.01
Textile	239.32	16.46	21.13	13.47	260.45	16.17
Pharma & Chemical	174.75	12.02	24.03	15.32	198.78	12.34
Paper & Packaging	0.03	0.00		0.00	0.03	0.00
Service	8.29	0.57	1.20	0.77	9.50	0.59
Leather	30.08	2.07	0.03	0.02	30.11	1.87
Ceramic	13.37	0.92	1.40	0.89	14.77	0.92
Cement	158.45	10.90	15.43	9.83	173.88	10.79
Information Technology	13.82	0.95	2.04	1.30	15.86	0.98
General Insurance	29.78	2.05	0.65	0.41	30.42	1.89
Life Insurance	28.00	1.93	1.66	1.06	29.65	1.84
Telecom	47.74	3.28	4.00	2.55	51.74	3.21
Travel & Leisure	111.84	7.69	23.35	14.88	135.19	8.39
Miscellaneous	33.50	2.30	5.42	3.45	38.92	2.42
Debtenture	5.70	0.39	0.03	0.02	5.72	0.36

Sectoral P/E & EPS				
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.12	6.07	36.92	36.92
NBFI	11.76	11.59	35.16	35.90
Investment	10.42	10.72	9.08	9.08
Engineering	14.64	14.87	35.68	33.84
Food & Allied	15.42	15.54	128.56	130.08
Fuel & Power	10.87	10.86	58.96	58.95
Textile	8.92	8.61	25.14	25.11
Pharma. & Chemical	18.50	18.26	55.80	46.25
Paper & Printing	15.19	15.82	9.55	10.18
Service	14.90	14.93	21.54	21.54
Leather	10.91	11.17	112.76	139.39
Ceramic	20.16	19.94	17.85	17.85
Cement	15.27	15.31	36.70	36.70
IT	13.97	13.83	13.85	13.85
General Insurance	17.73	18.68	19.93	20.48
Life Insurance	16.06	15.75	68.15	68.15
Telecom	11.63	11.54	124.51	124.51
Travel & Leisure	15.67	17.06	23.95	23.19
Miscellaneous	3.22	3.22	146.56	143.07
Stock Exchanges	9.65	9.52	42.27	42.02

Turnover Leaders

Dhaka Stock Exchange															
Company	Vol.	Value	% of	Price Scale							Audited			Latest	
				Share	(M.Tk.)	Total	Clo	Chn	PClo	D Hi	D Lo	Avq.	NAV	EPS	PE
Premier Cement-N	961,400	80.49	5.54	84.90	2.54	82.80	85.40	80.60	83.72	22.92	3.59	23.6	4.30	19.5	HY
UNITED AIR-A	4,550,928	80.11	5.51	17.60	-2.76	18.10	18.10	16.30	17.60	15.12	1.60	11.0	2.76	6.4	HY
Orion Pharma-N	909,800	62.47	4.30	68.60	-2.56	70.40	69.90	67.80	68.66	73.41	4.43	15.5	5.29	13.0	Q3
LafargeS Cement-Z	1,804,000	53.87	3.71	29.90	-0.34	29.80	30.00	29.20	29.86	7.22	1.60	18.7	1.60	18.7	Ad
Argon Denims Limited-N	1,247,000	47.62	3.27	38.10	-4.03	39.70	39.50	37.60	38.19	46.63	2.27	16.8	2.27	16.8	Ad
Generation Next Fashions-A	1,610,900	34.152	352.30	0.47	21.20	21.40	19.50	21.20	15.5	1.68	12.7	1.68	12.6	Ad	
R. N. Spinning-A	1,122,092	32.62	2.24	28.80	-3.36	29.80	30.00	28.00	29.07	16.58	2.80	10.3	6.16	4.7	Q3
Unique Hotel RL - N	409,170	31.74	2.18	77.50	-1.90	79.00	80.00	71.50	77.56	51.43	3.56	21.8	5.10	15.2	HY
BEXIMCO Ltd. -A	585,372	30.23	2.08	51.40	-2.47	52.70	53.00	48.00	51.64	94.97	18.98	2.7	7.08	7.3	Q3
BD Submarine Cable-A	247,810	29.20	2.01	118.00	-1.77	117.80	118.50	115.00	117.84	23.70	1.74	16.5	7.56	15.6	HY
Summit Purbanchal Power-N	682,000	28.991	99.42	-2.53	43.50	44.00	41.00	42.50	42.34	3.81	1.11	3.81	1.12	Ad	
ApexAdelchi Ftr -A	129,400	28.35	1.95	219.10	0.05	219.00	224.00	218.00	219.12	203.26	23.01	9.52301	9.5	Ad	
Square Pharma -A	159,230	28.24	1.94	177.40	0.06	177.30	178.00	162.00	177.33	42.09	7.81	22.7	11.06	16.0	HY
Global Heavy Chemicals-N	433,500	25.90	1.78	59.60	-3.25	61.00	61.00	58.50	59.76	25.29	2.03	29.4	2.75	21.7	Q3
Global Harvest Agro-N	804,900	25.64	1.76	31.90	-0.31	32.00	32.20	31.20	31.85	22.08	1.01	31.6	2.50	12.7	HY
Islamic Bank BD - A	515,969	21.63	1.49	41.90	0.00	41.90	42.50	39.00	41.91	31.78	4.42	9.5	4.42	9.5	Ad
Envooy Textiles Ltd-N	514,430	21.18	1.46	41.30	0.49	41.10	41.70	38.10	41.16	39.26	3.26	12.7	3.08	13.4	Q1
Khulna Power-A	443,000	20.35	1.40	46.10	0.44	45.90	46.40	43.00	45.93	12.53	2.66	17.3	5.11	9.0	Q3
Metas Gas TDCLA	283,700	19.18	1.32	67.70	0.30	67.60	68.10	63.00	67.62	36.56	9.01	7.5	8.34	8.1	HY
Tiitchoa Petroleum -A	114,091	18.97	1.30	166.40	0.06	166.30	166.90	150.00	166.30	40.41	16.98	9.8	14.14	8.7	HY