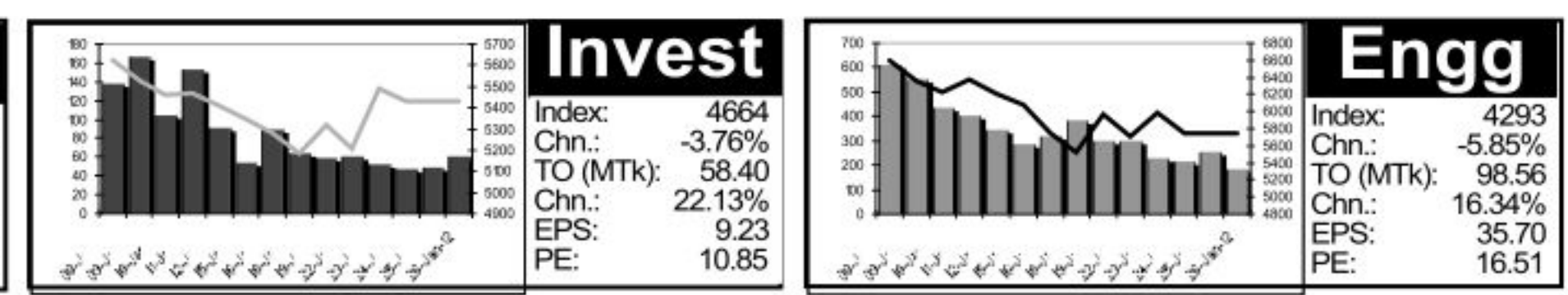
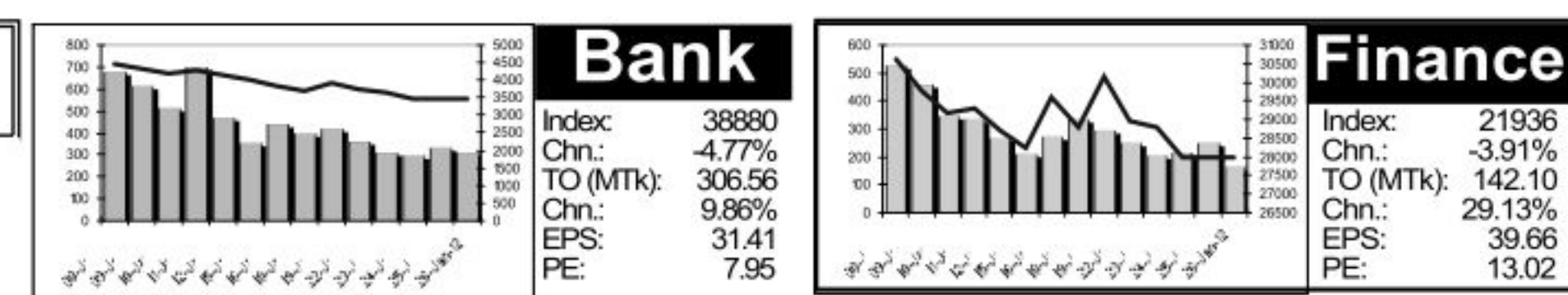
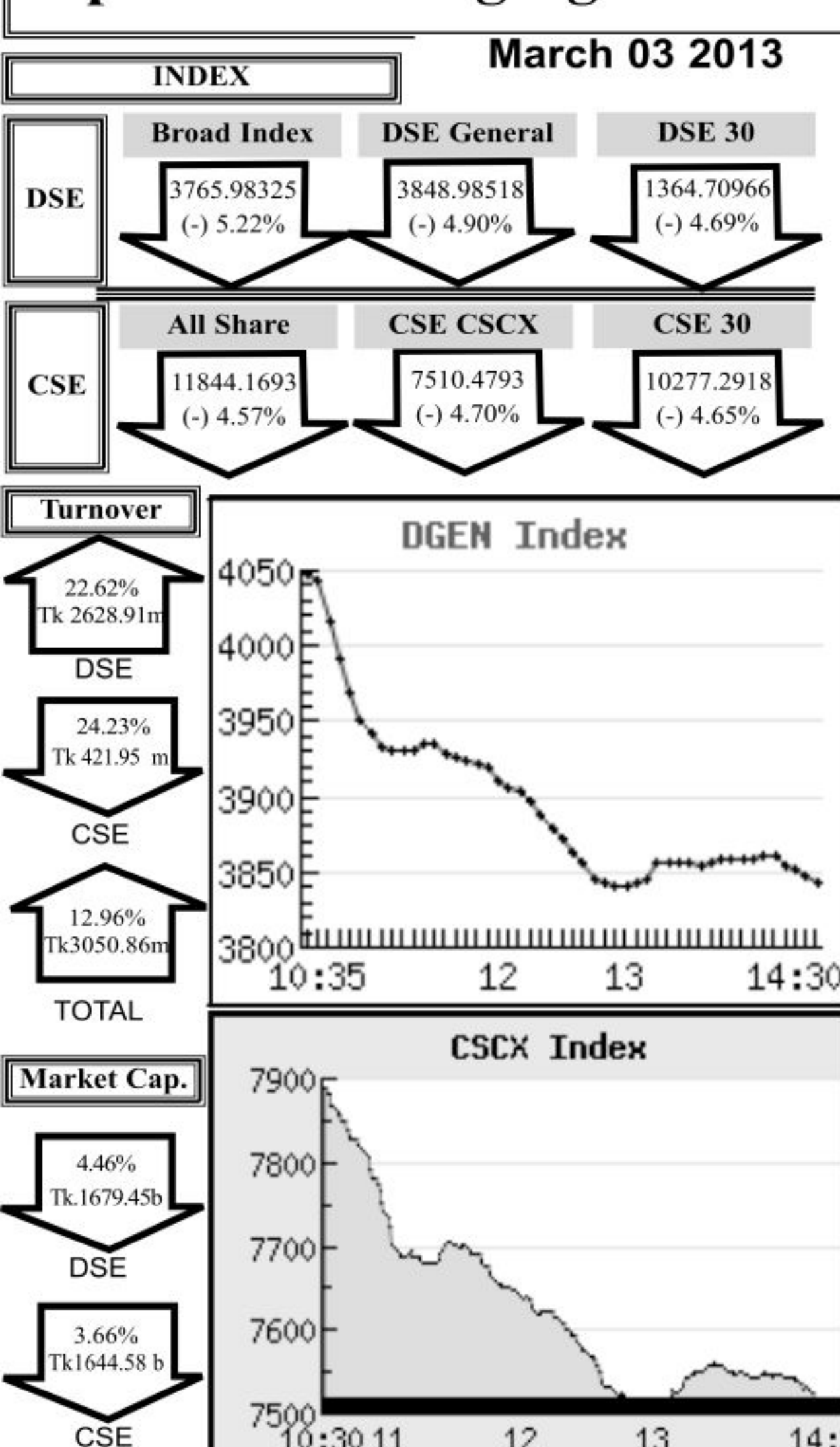


Capital Market Highlights:

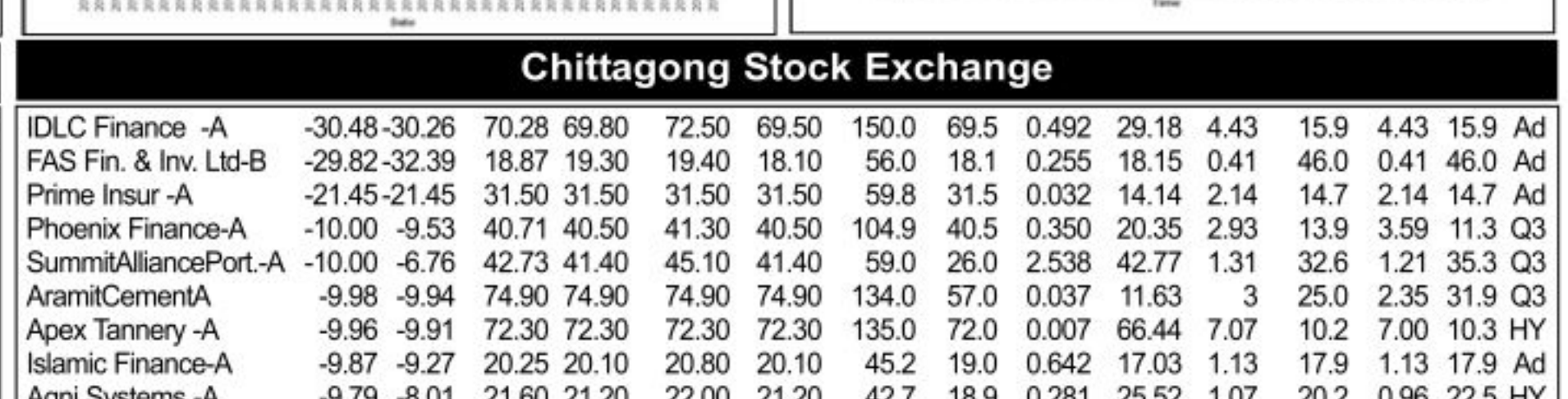
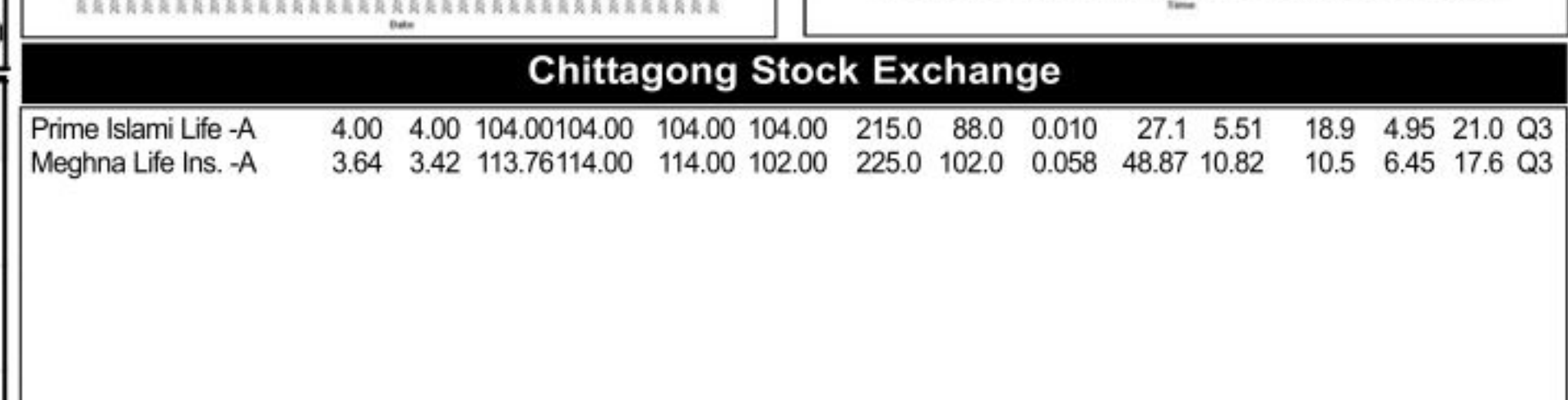
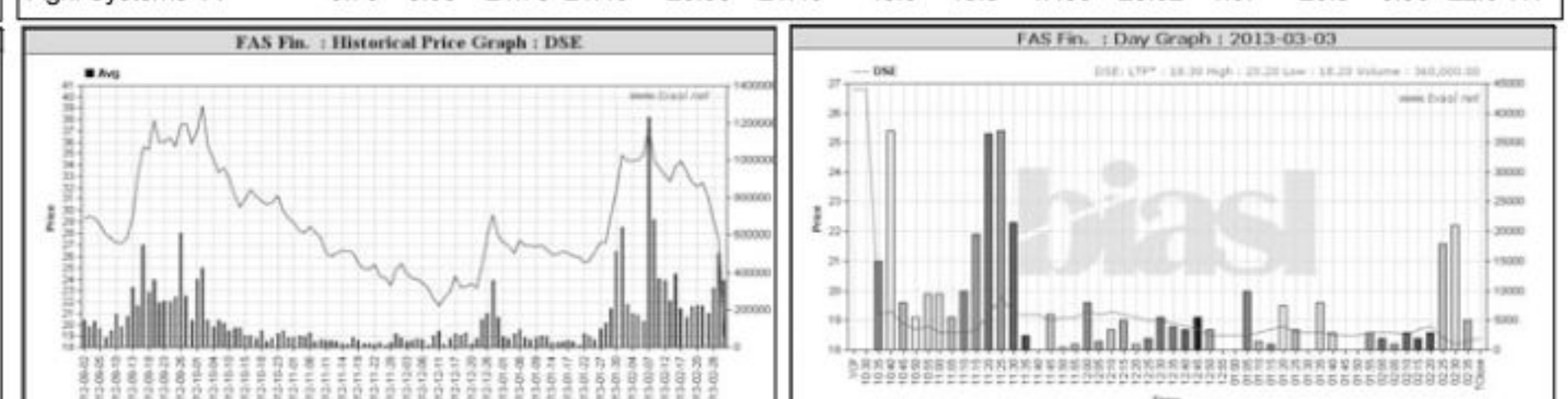
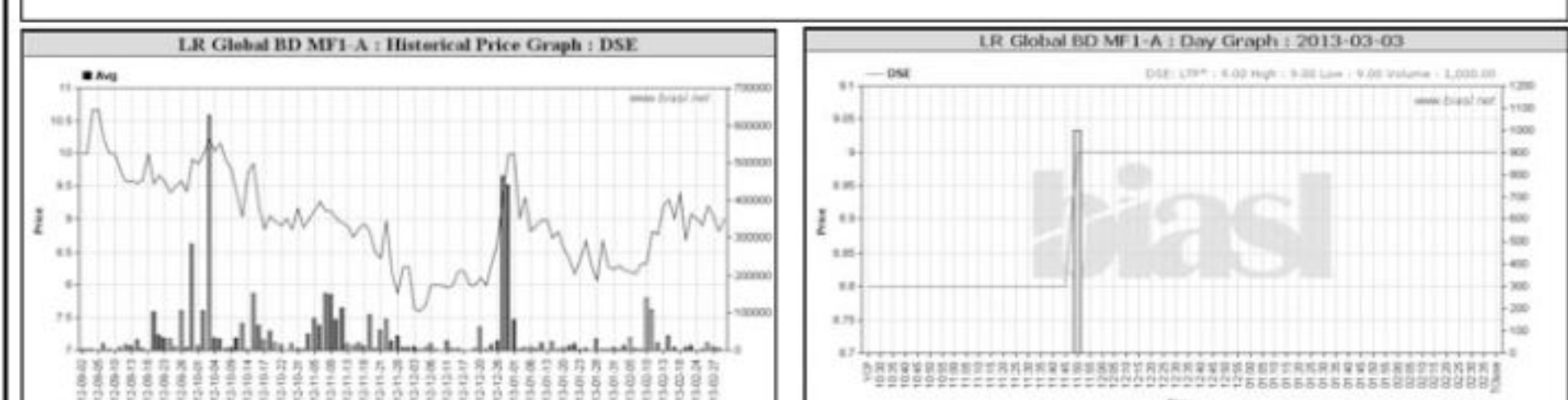


Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi YrLo		NAV	EPS	PE	EPS	PE	R
LR Global BD MF1-A	2.27	2.27	9.00	9.00	9.00	9.00	10.6	7.4	0.009	10.82	0.50	18.0	-0.76	-ve Q1
Jute SpinnersA	1.80	2.30	62.20	62.20	62.20	62.20	117.0	59.9	0.006	17.42	2.06	30.2	-13.64	-ve HY
GlaxoSK (BD) -A	1.61	1.73	529.00	529.00	529.00	529.00	662.0	480.0	0.079	123.32	20.25	26.1	20.25	26.1 Ad
Meghna Con. Milk -B	1.18	0.81	8.60	8.60	8.60	8.60	22.0	8.5	0.009	-16.22	-6.68	-ve	-3.62	-ve HY
ACI ZERO Bond-A	0.77	0.57	845.68	848.00	850.00	844.00	861.0	735.0	0.137	1000	0.00	-	-	-
Standard Insurance-A	0.23	1.91	43.14	44.10	48.00	41.00	54.2	33.5	1.886	13.25	1.78	24.2	3.24	13.3 Q3

Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi YrLo		NAV	EPS	PE	EPS	PE	R
FAS Fin. & Inv. Ltd-B	-31.34	-30.77	19.01	18.40	20.20	18.20	55.9	18.2	6.842	18.15	0.41	46.4	0.41	46.4 Ad
IDLC Finance -A	-30.81	-30.27	70.75	69.40	77.00	69.40	150.0	69.4	13.476	29.18	4.43	16.0	4.43	16.0 Ad
Prime Insur -A	-20.79	-18.92	32.91	32.00	34.00	31.60	59.7	31.6	1.160	14.14	2.14	15.4	2.14	15.4 Ad
Union Capital -A	-15.48	-14.96	26.37	26.20	27.80	25.70	65.0	23.5	1.846	17.85	0.54	48.8	0.54	48.8 Ad
SummitAlliancePort-A	-10.00	-7.43	42.51	41.40	44.50	41.40	59.5	25.7	14.965	42.77	1.31	32.5	1.31	32.5 Q3
First Lease-A	-9.96	-7.60	41.45	40.70	42.60	40.70	73.0	32.0	5.803	14.48	1.37	30.3	1.37	30.3 Q3
Bangladesh Lamps -A	-9.89	-9.73	102.10	102.10	102.10	102.10	239.9	100.0	0.005	87.92	5.03	20.3	-3.04	-ve Q3
Saham Cotton-A	-9.82	-8.57	26.46	25.70	28.00	25.70	47.6	15.5	28.147	22.87	2.48	10.5	2.39	10.9 Q3
H.R. Textile -A	-9.77	-8.63	24.46	24.00	27.60	24.00	40.0	19.0	3.962	14.92	1.08	11.8	1.72	14.2 Q1
Agri Systems -A	-9.70	-8.08	21.73	21.40	23.30	21.40	45.0	19.8	4.499	25.52	1.07	20.3	0.96	22.6 HY



Key Features - March 03, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,628.91	421.95	3,050.86
Turnover (Volume)	63,208,184	8,989,638	72,197,822
No. of Contract	95,484	18,080	113,564
Traded Issues	265	173	265
Issue Gain (Avg. Price Basis)	8	4	8
Issue Loss (Avg. Price Basis)	255	167	255
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	1,679.45	1,644.58	1,679.45
Market Cap. Equity (Billion US\$)	20.36	19.93	20.36

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Premier Cement-N	5886800	578.18	18.95	98.22
Summit Purbanchol Power-N	2208800	186.23	6.10	84.31
UNITED AIR-A	8395447	166.59	5.46	19.84
Argon Denims Limited-N	2009600	140.22	4.60	69.77
BATBCL -A	104950	94.96	3.11	904.8
Unique Hotel RL - N	873341	92.41	3.03	105.82
R. N. Spinning-A	2000662	70.17	2.30	35.08
BEXIMCO Ltd. -A	1169951	68.15	2.23	58.25
Envoy Textiles Ltd-N	1232190	64.88	2.13	52.65
Khulna Power-A	1055225	55.44	1.82	52.54
Sun Life Insurance-N	589500	52.45	1.72	88.97
BD Submarine Cable-A	391520	47.23	1.55	120.63
National Bank - A	2436665	46.51	1.52	19.09
Generation Next Fashions-A	1354700	42.09	1.38	31.07
LafargeS Cement-Z	1103500	36.24	1.19	32.84
Square Pharma -A	203016	34.76	1.14	171.24
Grameenphone-A	235663	33.51	1.10	142.18
Saitham Cotton-A	1280250	33.46	1.10	26.14
Summit Power -A	635702	31.71	1.04	49.88
UCBL - A	1531477	30.18	0.99	19.71
Jamuna Oil -A	180790	29.19	0.96	161.48
Pubali Bank - A	825671	28.43	0.93	34.44
GBB Power Ltd-A	902500	28.14	0.92	31.19
Utara Bank - A	819929	26.89	0.88	32.8
Active Fine Chem.-A	346720	26.29	0.86	75.82
Titas Gas TDCL	397654	25.73	0.84	64.69
Meghna Petroleum -A	143501	23.02	0.75	160.42
M.I. Cement-A	283107	22.55	0.74	79.66
LankaBangla Fin. -A	407000	22.14	0.73	54.39
Beximco Pharma -A	360683	20.94	0.69	58.05

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	260.57	9.91	45.99
NBFI	130.65	4.97	11.45
Investment	54.35	2.07	4.05
Engineering	87.87	3.34	10.69
Food & Allied	72.48	2.76	46.86
Fuel & Power	398.12	15.14	42.07
Jute	0.11	0.00	0.00
Textile	406.73	15.47	63.57
Pharma & Chemical	142.47	5.42	8.15
Paper & Packaging	0.04	0.00	0.00
Service	20.11	0.76	3.10
Leather	2.47	0.09	0.06
Ceramic	12.13	0.46	1.79
Cement	540.75	20.57	115.78
Information Technology	24.82	0.94	3.86
General Insurance	42.44	1.61	1.46
Life Insurance	59.58	2.27	10.05
Telecom	73.25	2.79	7.49
Travel & Leisure	226.84	8.63	32.17
Miscellaneous	72.96	2.78	13.35
Debtenture	0.19	0.01	0.01

Sectoral P/E & EPS

Information Technology	24.82	0.94	3.86	0.91	28.67	0.94
General Insurance	42.44	1.61	1.46	0.35	43.90	1.44
Life Insurance	59.58	2.27	10.05	2.38	69.63	2.28
Telecom	73.25	2.79	7.49	1.78	80.74	2.65
Travel & Leisure	226.84	8.63	32.17	7.62	259.00	8.49
Miscellaneous	72.96	2.78	13.35	3.16	86.31	2.89
Debtenture	0.19	0.01	0.01	0.00	0.20	0.01

Sectoral P/E & EPS					
Sector	P/E		EPS(%)		
	DSE	CSE	DSE	CSE	
Bank	7.95	7.94	31.41	31.41	
NBFI	13.02	13.59	39.66	40.44	
Investment	10.85	11.45	9.23	9.23	
Engineering	16.51	16.94	35.70	33.82	
Food & Allied	15.34	15.41	163.08	165.83	
Fuel & Power	10.82	10.79	63.69	63.69	
Textile	10.58	10.18	25.57	25.55	
Pharma. & Chemical	19.20	18.91	58.73	50.74	
Paper & Printing	16.69	16.42	9.55	10.18	
Service	19.82	19.94	21.54	21.54	
Leather	11.04	11.53	113.01	139.70	
Ceramic	20.97	20.84	17.85	17.85	
Cement	22.34	22.74	48.66	48.66	
IT	16.25	16.24	13.85	13.85	
General Insurance	19.96	20.48	20.68	21.27	
Life Insurance	16.57	16.97	68.15	68.15	
Telecom	11.28	11.22	124.51	124.51	
Travel & Leisure	20.25	22.15	23.95	23.19	
Miscellaneous	3.65	3.67	146.56	143.07	
Stock Exchanges	10.90	10.85	40.90	40.70	

Turnover Leaders

Dhaka Stock Exchange														
Company	Vol. Value % of			Price Scale					Audited			Latest		
	Share	(MTK)	Total	Clo	Chn	PClo	D HI	D Lo	Avg.	NAV	EPS	PE	EPS	PE
Premier Cement-N	4,817,600	473.74	18.02	103.50	0.00	0.00	106.00	81.30	98.33	22.92	3.59	28.8	4.30	22.9 HY
Summit Purbanchol Power-N	1,941,900	163.696	2382.70	84.42	90.30	89.00	81.90	84.29	25.92	3.72	22.2	4.53	18.6	Q3
UNITED AIR-A	7,255,452	143.99	5.48	19.30	-8.10	21.00	21.00	19.00	19.85	15.12	1.60	12.1	2.76	7.2 HY
Argon Denims Limited-N	1,546,600	107.944	11	68.30	-8.69	74.80	73.00	67.80	69.79	27.86	2.73	25.0	2.27	30.7 Q3
Unique Hotel RL - N	782,811	82.85	3.15	104.30	-7.62	112.90	115.00	102.00	105.83	51.43	3.56	29.3	5.10	20.8 HY
R. N. Spinning-A	1,841,412	64.63	2.46	34.60	-9.22	37.70	36.60	34.00	35.10	16.58	12.4	6.16	5.7	Q3
BEXIMCO Ltd. -A	979,906	57.06	2.17	57.50	-7.56	62.70	63.90	56.00	58.22	94.97	18.98	3.0	7.08	8.2 Q3
Envoy Textiles Ltd-N	1,071,490	56.4	2.15	52.40	-4.20	54.70	53.80	49.00	52.65	39.26	3.26	16.1	3.08	17.1 Q1
Khulna Power-A	1,004,525	52.77	0.21	52.00	-8.45	56.80	56.90	51.20	52.53	12.53	2.66	19.5	5.11	10.3 Q3
BATBCL -A	54,950	94.71	1.89	90.02	-0.28	90.450	91.900	882.00	904.62	117.22	65.69	13.65	6.91	13.8 Ad
BD Submarine Cable-A	368,620	44.47	1.69	119.70	-5.60	126.80	124.50	115.00	123.00	23.60	7.14	16.8	7.56	16.0 HY
Sun Life Insurance-N	479,500	42.67	0.62	87.70	-6.70	94.00	94.00	86.40	88.99	0.00	0.00	-	0.00	-
Generation Next Fashions-A	1,267,800	39,421	5,030.60	-8.66	33.50	32.80	30.20	31.09	18.18	2.01	15.2	2.01	15.5	Ad
Square Pharma -A	194,266	33.28	1.27	171.30	-2.45	175.60	174.00	159.00	171.30	42.09	7.81	21.9	11.06	15.5 HY
National Bank -A	1,678,875	32.06	1.22	18.90	-6.90	20.30	20.70	18.30	19.09	15.16	4.28	4.4	1.13	16.9 Q3
Lafarge's Cement-Z	961,500	31.54	1.20	32.30	-2.42	33.10	34.00	32.20	32.80	5.57	-2.46	-13.1	1.41	23.3 Q3
Summit Power-A	595,365	29.72	1.13	49.40	-6.26	52.70	51.90	48.00	49.29	20.76	5.10	9.7	3.91	12.8 Q3
Grameenphone-A	202,263	28.78	1.09	141.00	-1.15	147.10	145.50	136.00	144.29	26.26	12.96	10.9	12.96	11.0 Ad