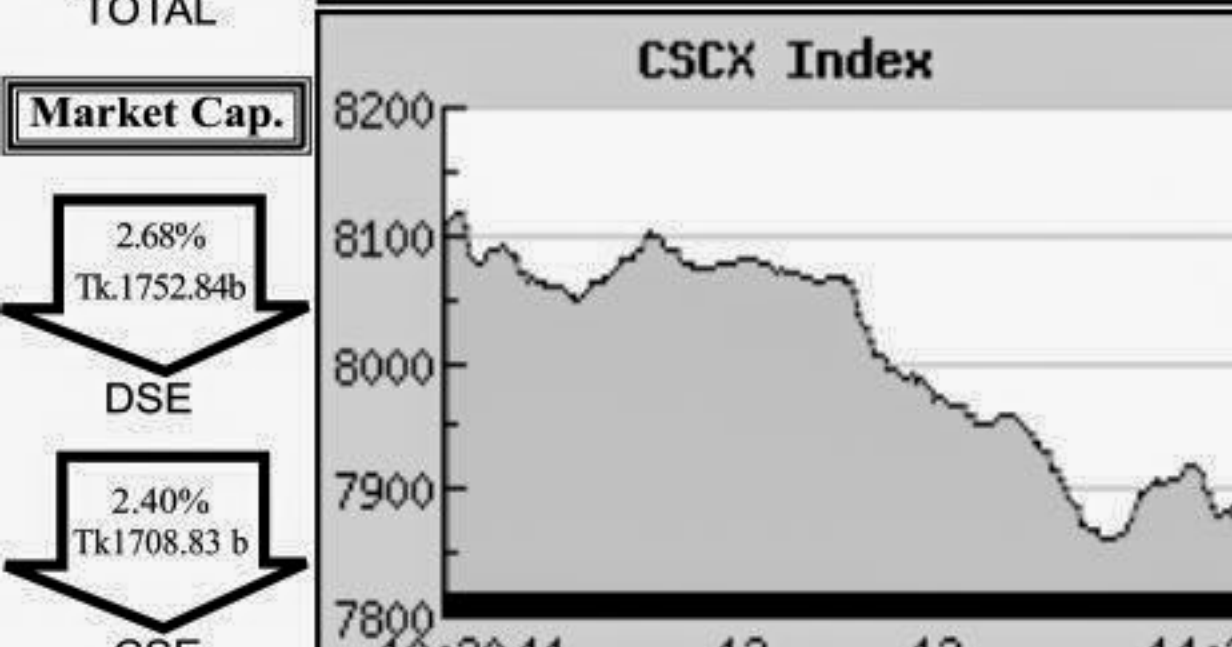
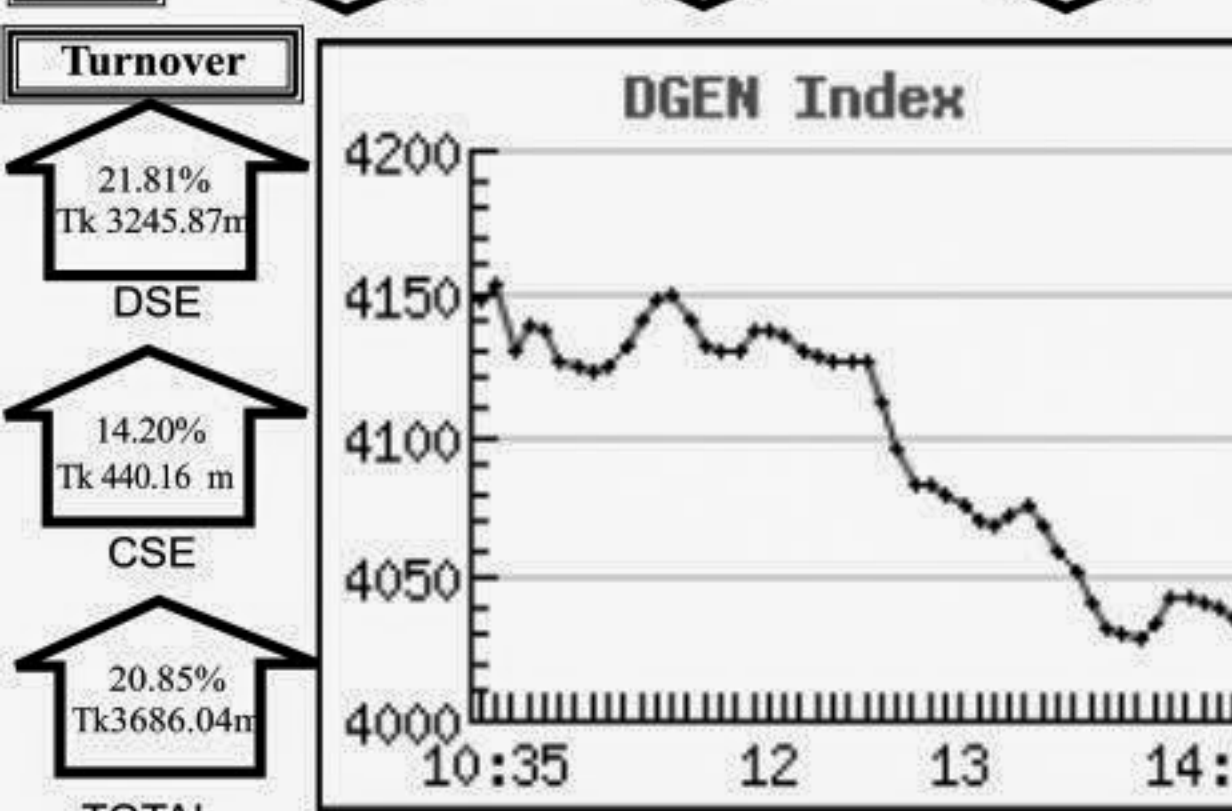


**Capital Market Highlights:**

**February 27 2013**

INDEX		
Broad Index	DSE General	DSE 30
3956.89800 (-) 2.74%	4035.26999 (-) 2.70%	1425.59766 (-) 2.72%

CSE		
All Share	CSE CSCX	CSE 30
12441.4484 (-) 2.56%	7898.7436 (-) 2.63%	10780.7773 (-) 2.13%



**Market Cap.**

Market Cap. (Billion Tk.)	DSE	CSE	TOTAL
1,752.84	1,708.83	1,752.84	3,461.67

**Key Features - February 27, 2013**

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,245.87	440.16	3,686.03
Turnover (Volume)	80,706,691	11,457,895	92,164,586
No. of Contract	97,054	17,347	114,401
Traded Issues	282	187	469
Issue Gain (Avg. Price Basis)	42	37	79
Issue Loss (Avg. Price Basis)	236	149	385
Unchanged Issue (Avg. Price Basis)	4	1	5
Market Cap. Equity (Billion Tk.)	1,752.84	1,708.83	3,461.67
Market Cap. Equity (Billion US\$)	21.25	20.71	42.96

**Combined Turnover Leaders**

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Summit Purbanchol Power-N	3318700	297.99	8.08	89.79
Argon Denims Limited-N	2834400	217.37	5.90	76.69
UNITED AIR-A	9885743	212.04	5.75	21.45
Unique Hotel RL - N	1515111	159.40	4.32	114.29
R. N. Spinning-A	2936871	112.33	3.05	38.25
Sun Life Insurance-N	1095500	105.31	2.86	96.13
BEXIMCO Ltd. -A	1515111	96.38	2.61	63.61
Khulna Power-A	1560737	90.33	2.45	57.87
Envoy Textiles Ltd-N	1497320	82.25	2.23	54.93
Active Fine Chem.-A	938465	74.92	2.03	79.83
Generation Next Fashions-A	2161800	74.58	2.02	34.5
Salvo Chemicals-B	2686295	74.18	2.01	27.62
Orion Infusions -A	1176100	67.79	1.84	57.64
BD Submarine Cable-A	515100	65.28	1.77	126.74
SummitAlliancePort-A	1217665	56.99	1.55	46.8
M.I. Cement-A	609791	51.44	1.40	84.36
National Bank - A	2417281	49.11	1.33	20.32
Saibhan Cotton-A	1568500	46.55	1.26	29.67
Summit Power -A	814758	43.44	1.18	53.32
UCBL - A	1880587	40.13	1.09	21.34
Grameenphone-A	255382	37.92	1.03	148.5
Titas Gas TDCLA	559892	37.78	1.03	67.48
IDLC Finance -A	354514	35.97	0.98	101.46
LankaBangla Fin. -A	585800	35.37	0.96	60.37
aamra technologies-A	947550	32.70	0.89	34.51
LafargeS Cement-Z	954500	32.28	0.88	33.81
United Leasing -A	818840	31.98	0.87	39.05
GBB Power Ltd-A	901400	30.59	0.83	33.93
SBRM Steels-A	478580	30.12	0.82	62.93
PrimeFin. 1st MF-A	1572500	28.41	0.77	18.07

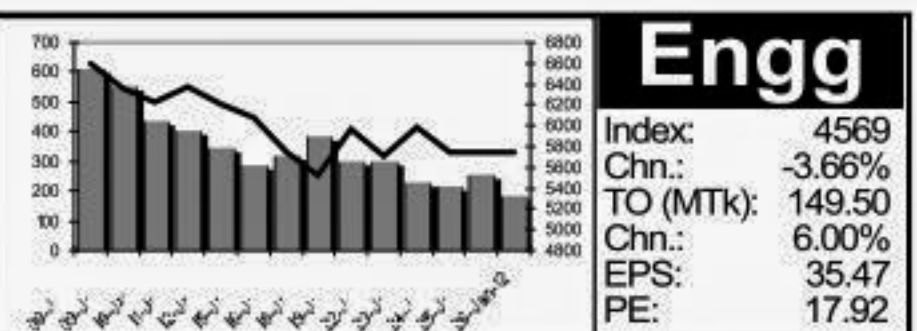
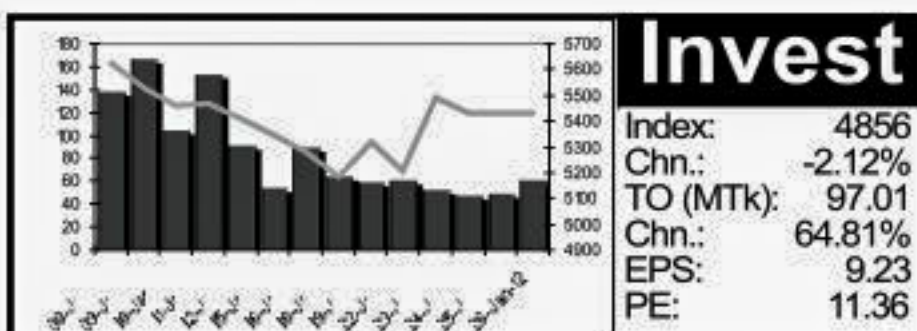
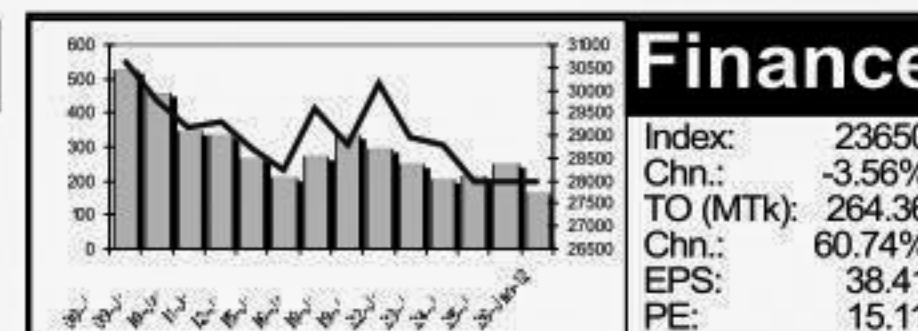
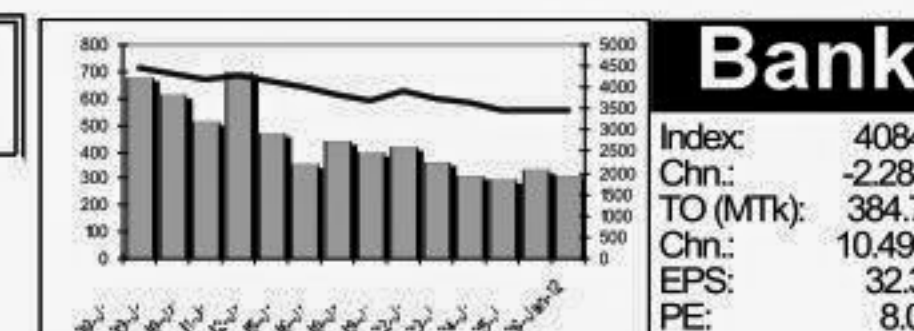
**Sectoral Turnover Summary**

Sector	DSE		CSE		Total	
	Mill. Tk.	%	Mill. Tk.	%	Mill. Tk.	%
Bank	339.97	10.47	44.81	10.18	384.78	10.44
NBFI	244.43	7.53	19.93	4.53	264.36	7.17
Investment	90.33	2.78	6.68	1.52	97.01	2.63
Engineering	128.85	3.97	20.65	4.69	149.50	4.06
Food & Allied	60.91	1.88	3.35	0.76	64.26	1.74
Fuel & Power	538.51	16.59	72.17	16.40	610.67	16.57
Jute	0.53	0.02	0.00	0.00	0.53	0.01
Textile	633.08	19.50	93.73	21.29	726.81	19.72
Pharma & Chemical	279.78	8.62	35.96	8.17	315.74	8.57
Paper & Packaging	0.01	0.00	0.00	0.00	0.01	0.00
Service	54.12	1.67	7.59	1.72	61.71	1.67
Leather	4.06	0.13	0.00	0.00	4.06	0.11
Ceramic	23.23	0.72	1.86	0.42	25.09	0.68
Cement	106.17	3.27	14.91	3.39	121.08	3.28
Information Technology	42.02	1.29	6.38	1.45	48.40	1.31
General Insurance	75.14	2.32	1.83	0.42	76.97	2.09
Life Insurance	117.14	3.61	16.94	3.85	134.08	3.64
Telecom	93.62	2.88	9.59	2.18	103.21	2.80
Travel & Leisure	304.21	9.37	67.23	15.28	371.44	10.08
Miscellaneous	109.44	3.37	16.54	3.76	125.98	3.42
Debenture	0.33	0.01	0.02	0.00	0.35	0.01

**Sectoral P/E & EPS**

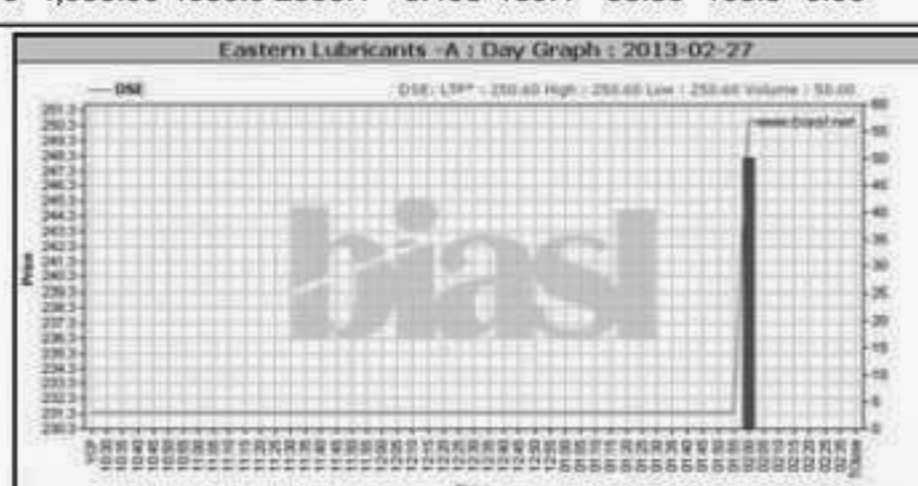
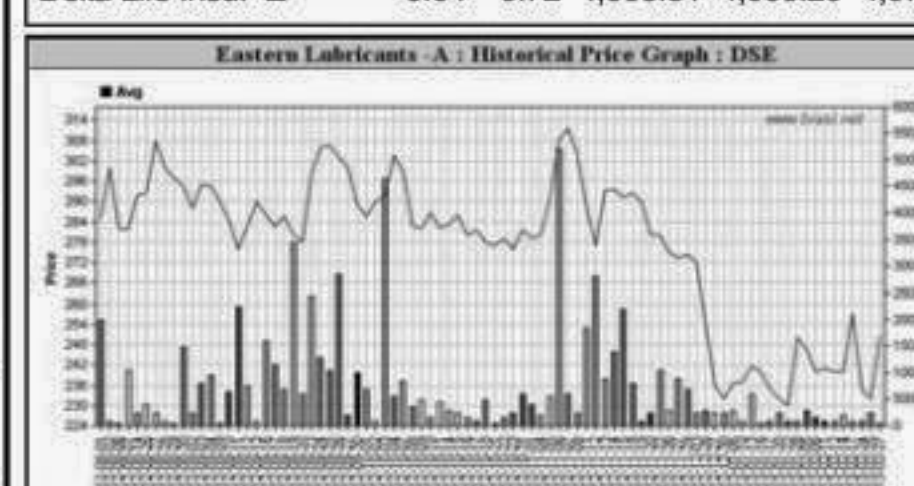
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.08	8.06	32.39	32.39
NBFI	15.11	15.18	38.41	39.24
Investment	11.36	11.81	9.23	9.23
Engineering	17.92	18.33	35.47	33.58
Food & Allied	15.50	15.39	163.08	165.83
Fuel & Power	11.31	11.32	63.69	63.69
Textile	11.41	10.92	25.57	25.55
Pharma & Chemical	19.75	19.56	58.73	50.74
Paper & Printing	18.85	17.47	9.55	10.18
Service	21.26	21.25	21.54	21.54
Leather	11.44	11.68	113.01	139.70
Ceramic	22.59	22.42	17.85	17.85
Cement	22.28	22.41	53.06	53.06
IT	17.59	17.54	13.85	13.85
General Insurance	21.60	21.81	20.95	21.52
Life Insurance	17.33	17.24	68.15	68.15
Telecom	11.78	11.75	124.51	124.51
Travel & Leisure	21.84	23.98	23.95	23.19
Miscellaneous	3.96	3.96	146.56	143.07
Stock Exchanges	11.36	11.24	41.30	41.11

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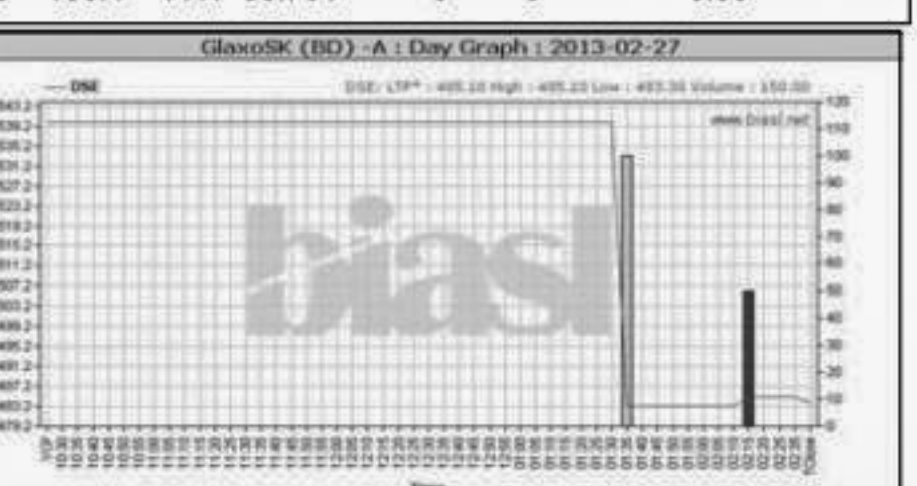
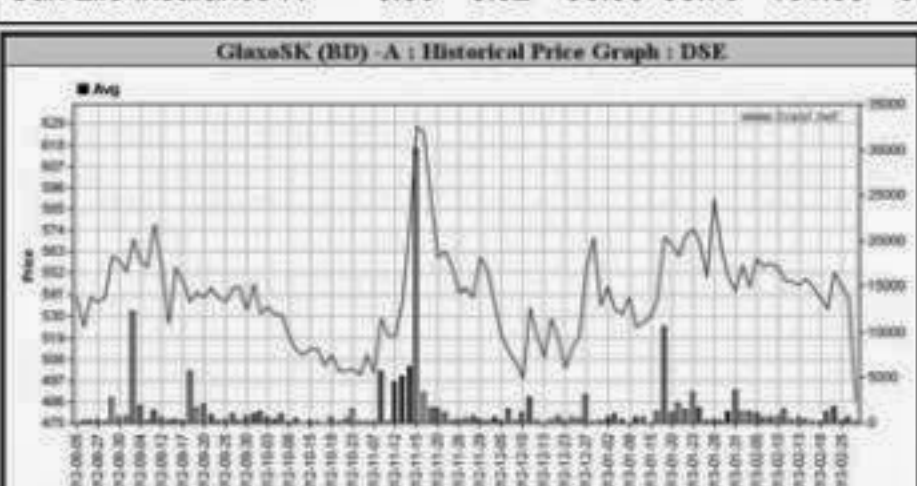
**Capital Gainers**

Company	Price Chn. (%)			Price Scale			T'over		Audited			Latest			
	Clo	Avg.	Chn	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R
Eastern Lubricants -A	8.30	8.02	250.60	250.60	250.60	369.1	226.0	0.013	68.68	6.32	39.7	5.64	44.4	HY	
Hakkani P& Paper -B	6.42	6.59	19.90	19.90	19.90	34.3	17.1	0.010	11.02	0.64	31.1	0.50	39.8	HY	
Orion Infusions -A	5.91	7.96	57.63	57.30	59.40	53.80	59.4	32.0	63.303	1.73	8.72	6.6	2.36	24.4	HY
Salvo Chemicals-B	3.76	5.27	27.56	27.60	28.80	24.30	34.3	14.7	59.649	12.78	0.73	37.8	0.88	31.3	Q3
IP D C -A	2.49	(0.97)	20.32	20.20	21.60	19.00	34.4	15.7	3.069	17.1	1.01	20.1	0.19	106.9	Q3
Pragati Gen. I-A	1.77	2.51	63.64	63.20	64.00	61.60	102.5	47.0	0.701	52.13	2.15	29.6	2.49	25.6	Q3
National Tea -Z	1.27	1.31	833.00	832.50	836.00	830.00	960.0	540.0	0.833	8.35	1.10	10.28	26.73	31.2	Q3
Usmania Glass -A	0.99	0.57	81.79	81.60	83.00	81.60	123.0	64.0	1.325	26.03	0.50	163.6	2.00	31.5	HY
Aramit -A	0.77	1.61	210.00	210.10	210.60	210.00	293.0	194.1	0.399	88.88	14.24	14.7	17.08	12.3	Q3
Delta Life Insu. -Z	0.64	0.72	4,003.81	4,000.20	4,079.00	4,000.00	4,680.00	2,533.1	8.48	149.6	38.53	103.9	0.00	-	-



**Capital Losers**

Company	Price Chn. (%)			Price Scale			T'over		Audited			Latest			
	Clo	Avg.	Chn	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R
GlaxoSK (BD) -A	-10.39	-9.88	486.67483.90	485.10	483.30	662.0	480.0	0.073	123.32	20.25	24.0	20.25	24.0	Ad	
Modern Dyeing -B	-9.38	-7.41	54.01	52.20	57.80	52.00	77.0	36.7	0.397	12.93	1.09	49.6	1.88	28.7	Q1
Samorta Hospital -A	-8.55	-7.42	57.00	56.70	57.00	56.50	107.9	56.5	0.057	17.25	2.31	24.7	2.40	23.8	HY
Dulamia Cotton-Z	-7.87	0.00	8.33	8.20	8.50	8.20	16.7	8.2	0.130	27.78	-8.46	-ve	-2.12	-ve	HY
Key & Que (BD) -B	-7.69	-5.97	19.83	19.20	20.40	19.10	63.8	19.1	1.497	10.02	0.51	38.9	-1.39	-ve	Q3
Monno Staffers -A	-7.55	-7.55	170.10	170.10	170.10	170.10	254.9	132.0	0.009	41.83	2.68	63.5	6.95	24.5	Q3
FAS Fin. & Inv. Ltd-B	-6.94	-5.77	27.46	26.80	29.00	26.00	55.9	20.1	13.820	18.15	0.41	67.0	0.41	67.0	Ad
Savar Refractories-A	-6.65	-4.76	50.00	49.10	51.50	47.50	82.0	43.0	0.025	12.32	0.217	57.4	0.48	104.2	HY
Delta Spinners-A	-6.52	-3.53	38.28	37.30	40.10	36.80	76.0	20.2	25.501	18.12	0.06	12.5	1.16	33.0	HY
Sun Life Insurance-N	-6.30	-8.82	96.06	93.70	101.00	91.90	106.4	77.1	88.761	0	3.0	0	0.00	-	-



**Chittagong Stock Exchange**

Company	Price Chn. (%)			Price Scale			T'over		Audited			Latest			
	Clo	Avg.	Chn	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R
AMCL 2nd MF-A	6.35	5.56	6.65	6.70	6.90	6.60	11.4	5.6	0.033	12.12	0.60	11.1	0.32	20.8	HY
Orion Infusions -A	4.76	6.85	57.70	57.20	59.40	55.00	59.4	32.2	4.483	1.73	8.72	6.6	2.36	24.4	HY
Eastland Insur -A	3.97	2.44	64.67	65.50	65.50	63.40	112.0	52.5	0.045	19.23	5.22	12.4	3.95	16.4	Q3
Salvo Chemicals-B	3.36	5.99	27.83	27.70	29.00	24.20	34.0	15.0	14.534	12.78	0.73	38.1	0.88	31.3	Q3
Sandhani Life -A	2.15	2.11	95.00	95.00	95.00	95.00	217.0	84.4	0.076	34.12	3.25	29.2	3.25	29.2	Ad
AramitCement-A	1.96	2.68	83.17	83.20	83.20	83.10	134.0	57.0	0.125	11.63	3.00	27.7	2.35	35.4	Q3
Standard Ceramic-A	1.92	1.92	26.50	26.50	26.50	26.50	41.5	23.5	0.013	15.97	1.07	24.8	1.04	24.5	HY
ACI ZERO Bond-A	1.59	1.57	860.00	860.00	860.00	860.00	860.00	720.0	0.003	10.00	0.00	-	-	-	-
Sinobangla Indu.-A	0.71	0.82	28.23	28.20	28.50	28.10	42.0	21.0	0.042	21.01	1.75	16.1	1.75	16.1	Ad
Continental Insur.-A	0.62	1.89	32.90	32.50	33.20</										