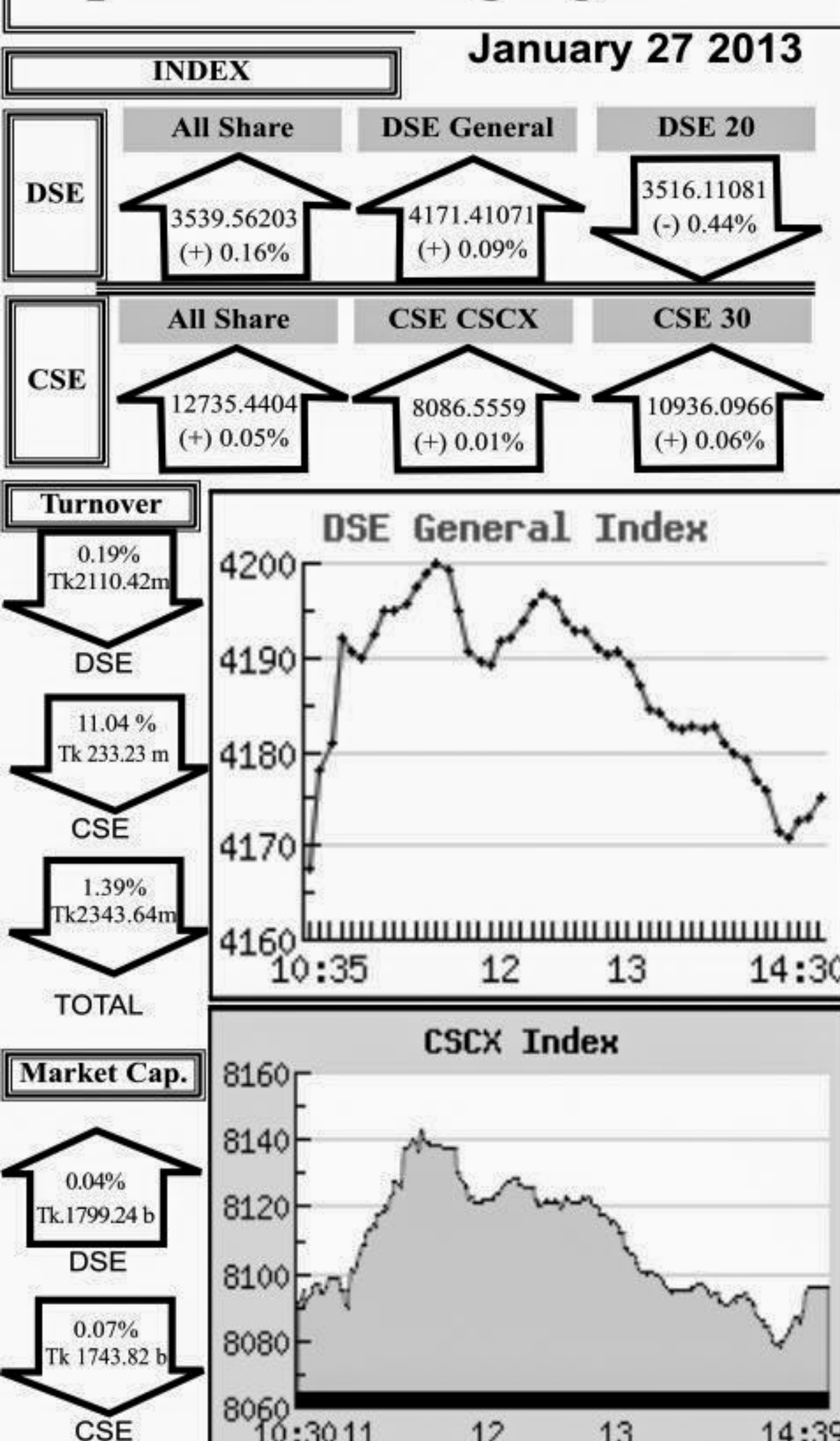


Capital Market Highlights:



Key Features - January 27, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,110.42	233.23	2,343.64
Turnover (Volume)	63,691,808	8,208,508	71,900,316
No. of Contract	68,100	10,553	78,653
Traded Issues	270	172	270
Issue Gain (Avg. Price Basis)	123	76	123
Issue Loss (Avg. Price Basis)	138	94	138
Unchanged Issue (Avg. Price Basis)	9	2	9
Market Cap. Equity (Billion. Tk.)	1,799.24	1,743.82	1,799.24
Market Cap. Equity (Billion. US\$)	21.81	21.14	21.81

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-A	12441865	272.47	11.63	21.9
Malek Spinning-A	4208835	95.63	4.08	22.72
Unique Hotel RL - N	592800	72.30	3.09	121.97
Generation Next Fashions-A	1955300	63.67	2.72	32.56
R. N. Spinning-A	1629999	58.59	2.50	35.95
Delta Spinners-A	1448730	58.13	2.48	40.12
BEXIMCO Ltd. -A	901969	57.37	2.45	63.61
Keya Cosmetics-A	1869393	56.95	2.43	30.46
Envoy Textiles Ltd-N	1002935	49.81	2.13	49.67
BD Submarine Cable-A	369590	48.53	2.07	131.31
ConfidenceCement-A	377030	42.85	1.83	113.64
National Bank - A	1497624	32.86	1.40	21.94
MJL BD Ltd. -A	381388	30.78	1.31	80.71
Titas Gas TDCLA	453039	29.81	1.27	65.8
Saham Cotton-A	1051250	29.43	1.26	27.91
Active Fine Chem.-A	387790	28.79	1.23	74.23
LankaBangla Fin. -A	477645	28.44	1.21	59.54
Golden Son -A	537759	27.60	1.18	51.32
M.I. Cement-A	320504	25.91	1.11	80.83
Olympic Ind. -A	266817	24.88	1.06	93.26
Maksons Spinning-A	1229148	23.12	0.99	18.81
Summit Power -A	425411	22.12	0.94	52
People's Leasing-A	666262	21.71	0.93	32.58
DESCO Ltd. -A	310251	21.61	0.92	69.66
UCBL - A	925064	21.48	0.92	23.22
EXIM Bank-A	1055322	21.34	0.91	20.23
AIMS First -A	455150	21.10	0.90	46.36
Meghna Life Ins. -A	174950	20.89	0.89	119.41
Square Pharma -A	121204	20.50	0.87	169.11
Grameen I. Scheme2 -A	995050	20.13	0.86	20.23

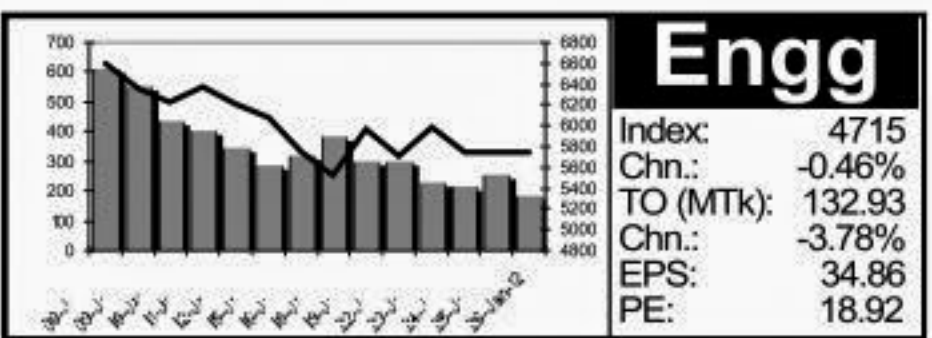
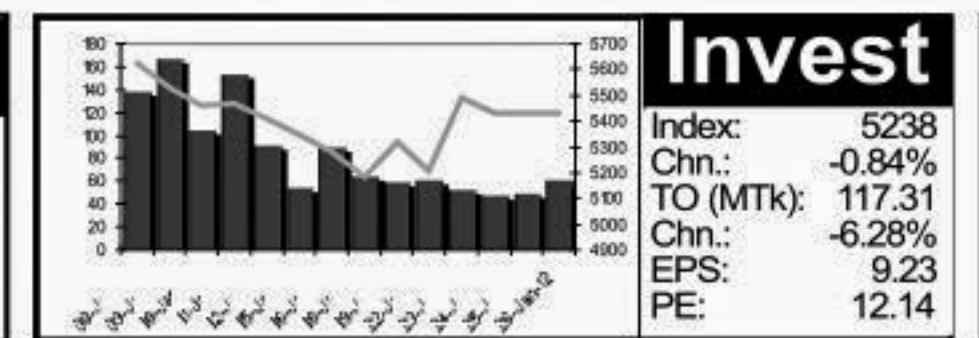
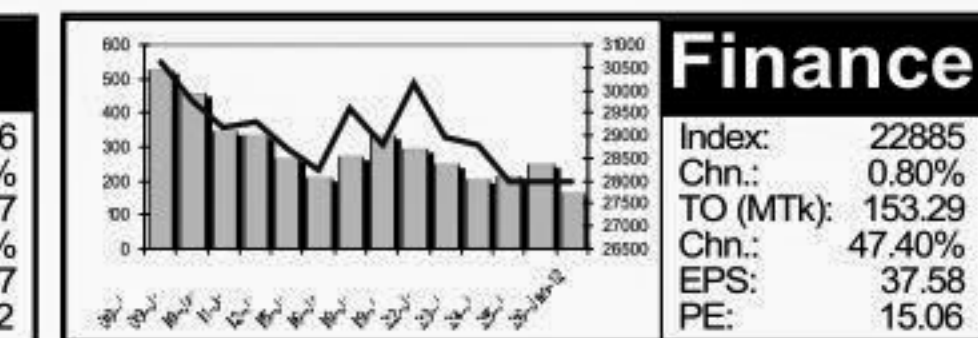
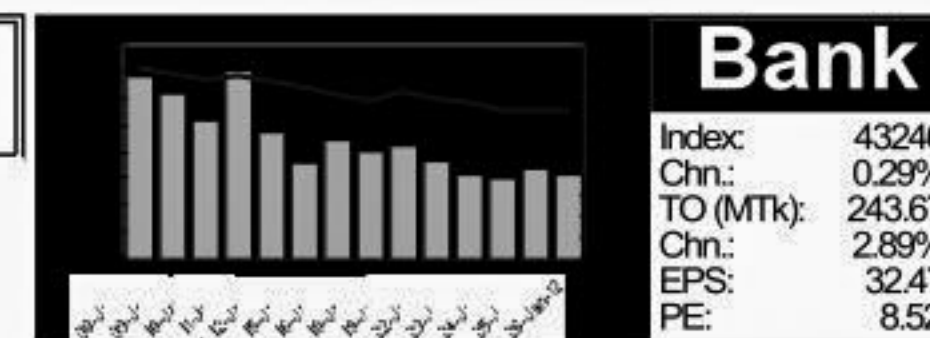
Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	214.96	10.19	225.15
NBFI	137.25	6.50	143.75
Investment	106.23	5.03	111.26
Engineering	120.58	5.71	126.29
Food & Allied	33.67	1.60	35.27
Fuel & Power	177.48	8.41	185.89
Jute	0.79	0.04	0.83
Textile	434.20	20.57	454.77
Pharma & Chemical	151.69	7.19	158.88
Paper & Packaging	0.01	0.00	0.01
Service	5.72	0.27	6.00
Leather	10.34	0.49	10.83
Ceramic	24.50	1.16	25.66
Cement	91.45	4.33	95.78
Information Technology	47.03	2.23	49.26
General Insurance	72.92	3.46	76.38
Life Insurance	60.02	2.84	62.86
Telecom	61.27	2.90	64.17
Travel & Leisure	297.85	14.11	311.96
Miscellaneous	61.39	2.91	64.30
Debtenture	1.07	0.05	1.12

Sectoral P/E & EPS

Sector	DSE	CSE	DSE	CSE
	P/E	P/E	EPS(%)	EPS(%)
Bank	8.52	8.51	32.47	32.47
NBFI	15.06	15.12	37.58	38.36
Investment	12.14	12.65	9.23	9.23
Engineering	18.92	19.29	34.86	32.95
Food & Allied	23.08	22.99	111.13	112.72
Fuel & Power	10.78	10.77	64.57	64.57
Textile	10.66	10.21	25.48	25.45
Pharma & Chemical	19.40	19.13	59.00	50.74
Paper & Printing	18.75	16.90	9.55	10.18
Service	16.01	16.11	21.54	21.54
Leather	11.76	11.80	113.01	139.70
Ceramic	21.22	21.15	20.80	20.80
Cement	22.16	22.05	53.06	53.06
IT	17.00	16.95	13.85	13.85
General Insurance	22.19	21.90	20.20	20.31
Life Insurance	18.05	17.81	68.15	68.15
Telecom	12.33	12.32	133.87	133.87
Travel & Leisure	23.05	25.26	23.95	23.19
Miscellaneous	3.92	3.93	147.61	144.10
Stock Exchanges	11.62	11.49	41.35	41.13

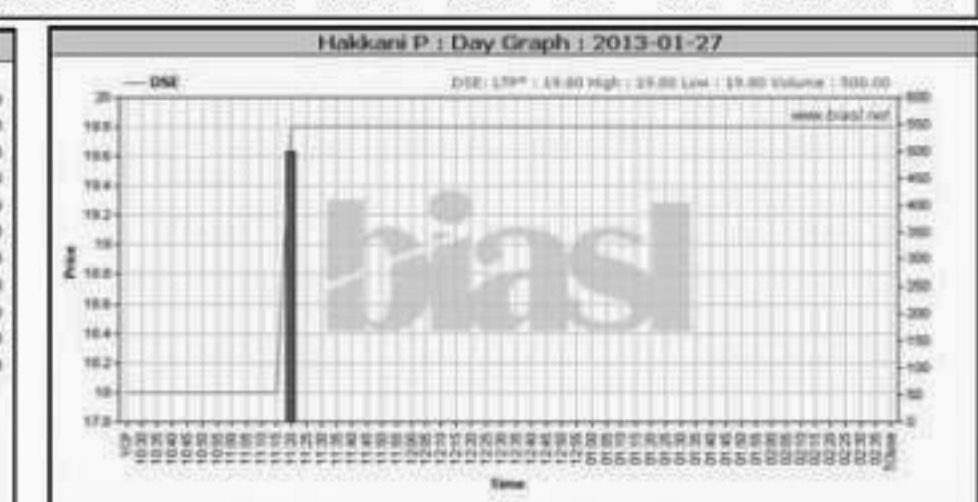
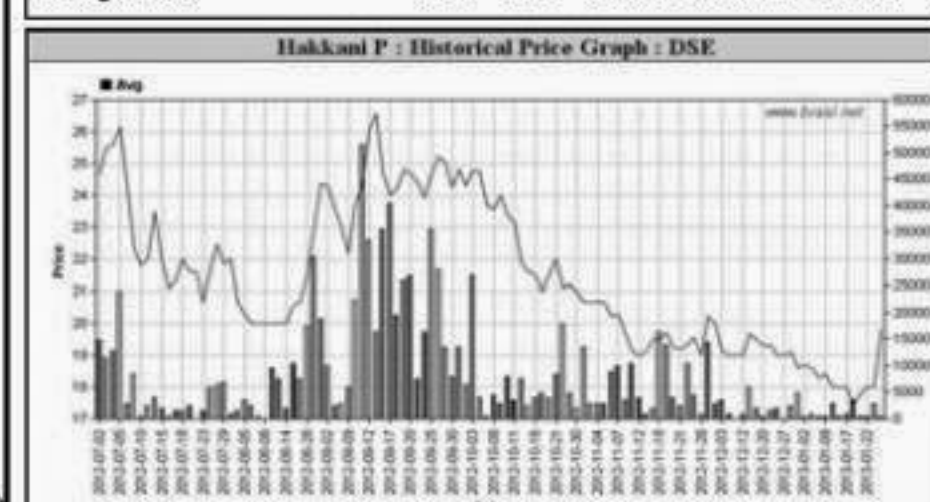
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Capital Gainers

Dhaka Stock Exchange

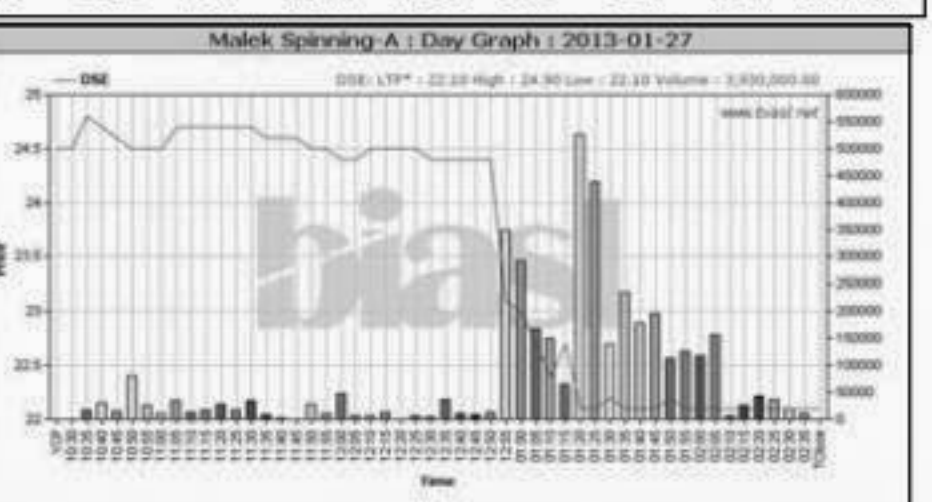
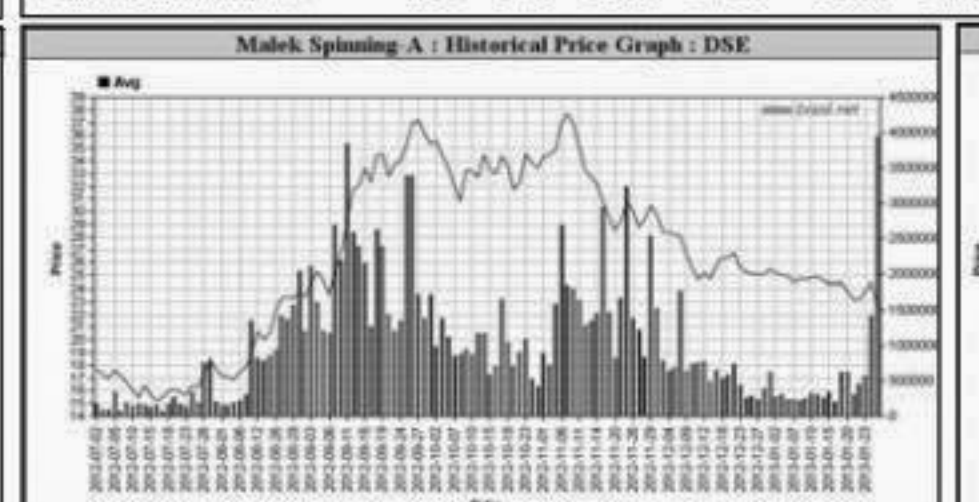
Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi Yr Lo	M.Tk. NAV EPS PE EPS PE R
Hakkani P& Paper-B	10.00	10.00	19.80 19.80	19.80 19.80	36.3 17.1 0.010 11.02 0.64 30.9 0.20 99.0 Q1
Purabi G Insu.-A	9.87	9.68	74.43 74.60	74.60 67.90	110.0 50.0 11.809 19.8 1.05 70.9 1.24 60.0 Q3
Rahim Textile -A	7.70	6.67	127.92 128.70	129.00 124.00	189.5 110.0 0.307 73.88 0.51 250.8 1.52 84.2 HY
National Housing Fin.-A	6.58	5.49	40.14 40.50	40.90 38.70	116.0 31.0 3.563 12.73 1.69 23.8 0.08501.8 HY
Monno Ceramic-B	5.82	4.47	30.41 30.90	32.10 28.00	57.9 26.0 1.975 96.33 0.71 42.8 0.76 40.0 Q1
Daffodil Computers-A	5.63	6.20	16.97 16.90	17.20 15.90	28.0 12.0 15.835 11.14 1.12 15.2 0.88 19.3 Q1
Rupali Life Insur.-A	5.28	5.24	133.04 133.70	135.00 125.00	220.0 104.0 9.272 31.25 3.75 35.5 5.33 25.0 Q3
IDLC Finance -A	4.80	3.66	93.01 93.80	94.90 88.00	150.0 71.5 7.613 32.17 4.04 20.3 6.04 15.4 Q3
Delta Life Insu. -Z	4.55	4.42	4.216 4.22	4.221 4.230	4,180.00 4680.00 2349.0 16.022 189.4 38.53 109.4 0.00 -1
Bangas-A	4.05	3.63	190.33 190.30	199.00 170.00	365.0 101.4 7.914 11.43 0.36 62.2 6.64 28.7 Q1



Capital Losers

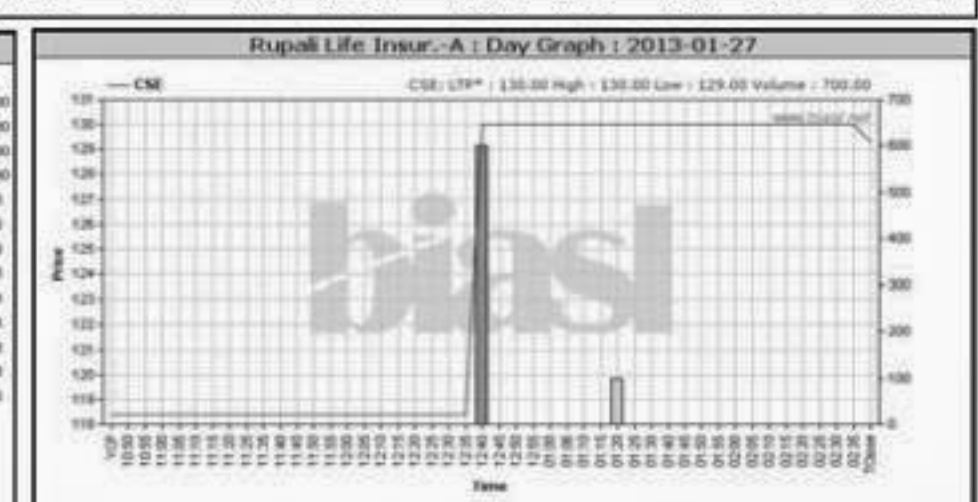
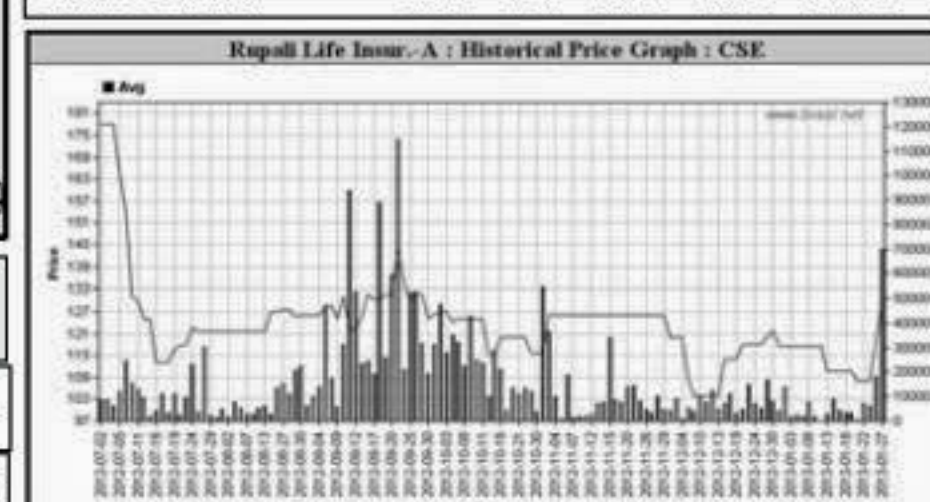
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi Yr Lo	M.Tk. NAV EPS PE EPS PE R
Malek Spinning-A	-9.80	-7.11	22.72 22.10	25.00 22.10	38.5 13.9 89.491 46.87 -1.44 -ve -1.00 -ve HY
4th ICB M F-A	-8.54	-8.50	124.44124.30	125.10 123.50	190.0 122.6 0.112 58.63 23.4 5.3 20.56 6.1 Q1
Maksons Spinning-A	-7.61	-6.14	18.79 18.20	20.00 17.80	29.5 12.6 16.751 20.44 0.5 37.6 0.08234.9 Q3
PrimeFin. 1st MF-A	-7.49	-4.09	21.80 21.00	22.90 20.90	35.7 8.8 12.306 17.61 2.2 9.9 1.24 17.6 Q3
BD Fixed Income MF-A	-7.07	-7.07	9.20 9.20	9.20 9.20	14.0 8.5 0.018 10.27 0 -0.84 11.0 Q1
Apex Spinning-A	-6.51	-6.06	65.00 66.10	66.20 66.10	109.9 59.2 0.026 49.11 2 32.5 1.40 46.4 HY
Sacmora Hospital -A	-5.81	-7.69	60.00 60.00	60.10 60.00	107.9 56.6 0.090 17.25 2.31 26.0 2.76 21.7 Q1
NCCBL Mutual Fund-1-A	-5.04	-5.04	11.30 11.30	11.30 11.30	13.6 10.0 0.011 10.48 0 -1.00 11.3 Q3
ACI Formulations-A	-4.67	-1.40	93.10 87.80	93.90 83.00	160.0 56.0 14.740 34.75 3.26 27.6 3.00 30.0 Q3
Paramount Insur-A	-4.62	-3.20	25.07 24.80	25.90 24.00	39.2 18.7 0.611 12.56 0.78 32.1 1.31 19.1 Q3



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi Yr Lo	M.Tk. NAV EPS PE EPS PE R
Rupali Life Insur.-A	9.21	9.22	129.29129.30	130.00 129.00	208.0 103.1 0.091 31.25 3.75 34.5 5.33 24.3 Q3
Monno Ceramic-B	6.62	8.97	29.64 29.00	29.90 29.00	57.5 24.0 0.021 96.33 0.71 41.7 0.76 39.0 Q1
Bangas -A	6.45	4.60	193.17193.20	195.00 192.00	337.1 59.0 0.174 11.43 3.06 63.1 6.64 29.1 Q1
Daffodil Computers-A	5.66	5.60	16.78 16.80	17.20 15.80	27.0 13.0 3.699 11.14 1.12 15.0 0.88 19.1 Q1
National Housing Fin.-A	4.71	7.12	39.88 40.00	40.00 38.90	109.5 33.0 1.95 12.73 1.69 23.6 0.08498.5 HY
MJL BD Ltd.-A	3.85	3.06	80.44 81.00	81.70 71.00	128.5 60.5 5.469 30.39 2.94 27.4 3.12 25.8 Q3
Dutch Ban. Bnk.-A	3.57	3.39	122.02122.00	124.50 120.00	139.4 87.1 0.549 44.7 10.77 11.3 10.36 11.8 Q3
FAS Fin. & Inv. Ltd-B	3.46	2.62	26.98 26.90	27.00 26.90	56.0 21.0 0.067 17.4 0.17 158.7 -0.43 -ve Q3
In Tech Online -A	3.35	2.95	18.47 18.50	18.60 18.30	28.2 14.5 0.286 10.05 0.93 19.9 0.74 25.0 HY
UNITED AIR-A	2.82	2.67	21.89 21.90	22.20 19.20	35.0 12.0 41.798 15.12 1.60 13.7 2.80 7.8 Q1



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi Yr Lo	M.Tk. NAV EPS PE EPS PE R
Malek Spinning-A	-9.76	-7.12	22.70 22.20	25.00 22.20	38.5 14.5 6.142 46.87 -1.44 -ve -1.00 -ve HY
Maksons Spinning-A	-7.07	-5.42	18.86 18.40	19.90 18.00	29.5 13.0 6.371 20.44 0.5 37.7 0.08235.8 Q3
Metro Spinning -A	-5.06	-3.47	17.24 16.90	17.50 16.90	30.0 14.6 0.276 19.59 -1 -ve 0.22 78.4 HY
ACI Formulations-A	-4.33	-0.90	90.02 88.40	93.00 87.00	155.9 58.2 0.590 34.75 3.26 27.6 3.00 30.0 Q3
AMCL 2nd MF-A	-4.29	-4.57	6.68 6.70	6.90 6.60	11.4 5.6 0.077 12.12 0.6 11.1 0.48 13.9 Q1
Continental Insur. -A	-4.14	-4.14	32.44 32.40	32.70 32.30	44.4 25.0 0.057 14.19 1.43 22.7 2.28 14.2 Q3
Meghna Life Ins. -A	-4.08	-1.27	120.06 117.50	120.60 116.70	225.0 103.0 0.150 48.87 10.82 11.1 6.45 18.6 Q3
Dhaka Ins. Ltd.-A	-3.67	-3.69	52.49 52.50	53.50 51.10	129.6 46.0 0.184 15.18 3.46 15.2 3.93 17.9 Q3
Safko Spinning-A	-3.39	-1.80	23.43 22.80	23.60 22.80	41.0 14.3 0.150 4.89 0.95 24.7 1.03 22.7 Q3
PrimeFin. 1st MF-A	-3.14	-1.25	22.09 21.60	22.30 21.60	35.7 8.8 0.331 17.61 2.2 10.0 1.24 17.8 Q3

