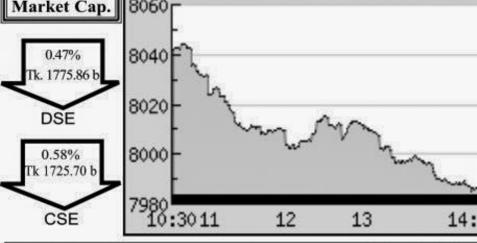
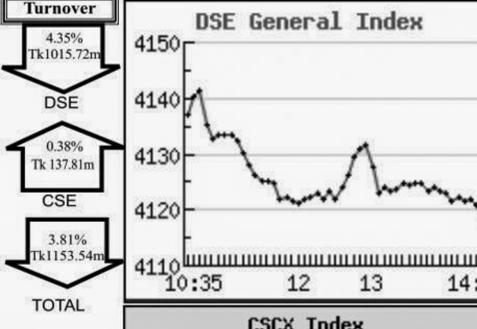


Capital Market Highlights:

INDEX January 21 2013

DSE	All Share 3490.61870 (-) 0.50%	DSE General 4116.25056 (-) 0.50%	DSE 20 3501.17458 (-) 0.10%
CSE	All Share 12575.8184 (-) 0.73%	CSE CSCX 7986.4690 (-) 0.74%	CSE 30 10841.9625 (-) 0.31%



Key Features - January 21, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,015.72	137.81	1,153.53
Turnover (Volume)	30,616,124	4,799,601	35,415,725
No. of Contract	37,500	6,584	44,084
Traded Issues	266	176	266
Issue Gain (Avg. Price Basis)	51	36	51
Issue Loss (Avg. Price Basis)	209	139	209
Unchanged Issue (Avg. Price Basis)	6	1	6
Market Cap. Equity (Billion Tk.)	1,775.86	1,725.70	1,775.86
Market Cap. Equity (Billion US\$)	21.53	20.92	21.53

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	4427914	93.68	8.12	21.16
Envoy Textiles Ltd-N	1163730	55.93	4.85	48.06
Unique Hotel RL - N	411755	49.79	4.32	120.92
BEXIMCO Ltd. -A	686375	43.47	3.77	63.33
R. N. Spinning-A	1090821	38.16	3.31	34.98
Titas Gas TDCLA	528050	34.34	2.98	65.04
Generation Next Fashions-N	1107400	33.54	2.91	30.29
National Bank - A	1362068	29.49	2.56	21.65
Prime Bank-A	681196	25.31	2.19	37.16
AIMS First - A	431120	20.70	1.79	48.01
ACI Formulations-A	223975	19.17	1.66	85.58
Beximco Pharma - A	337227	19.09	1.65	56.6
BD Submarine Cable-A	147150	18.46	1.60	125.42
LafargeS Cement-Z	531040	18.03	1.56	33.95
Grameen1:Scheme2 -A	868000	18.02	1.56	20.76
UCBL - A	752161	17.32	1.50	23.02
Summit Power -A	322375	16.47	1.43	51.1
Saiham Cotton-A	561000	15.40	1.33	27.45
Grameenphone-A	87555	14.79	1.28	168.95
Square Pharma -A	82068	13.85	1.20	168.74
Delta Spinners-A	393450	13.28	1.15	33.76
BSRM Steels-A	186120	12.47	1.08	67
Mithun Knitting -A	159740	12.32	1.07	77.11
EXIM Bank-A	585267	11.87	1.03	20.28
Aftab Auto-A	147699	11.65	1.01	78.89
aaam technologies-A	296000	10.21	0.89	34.48
Islami Bank BD - A	236837	10.19	0.88	43.04
Jamuna Oil - A	59100	10.14	0.88	171.57
City Bank - A	365264	9.65	0.84	26.42
Pubali Bank - A	289996	9.57	0.83	32.98

Sectoral Turnover Summary

Sector	DSE		CSE		Total
	Mill. (Tk)	%	Mill. Tsk.	%	
Bank	182.30	17.95	24.82	18.01	207.12
NBFI	43.20	4.25	7.41	5.38	50.62
Investment	75.98	7.48	11.64	8.58	87.62
Engineering	54.51	5.37	9.74	7.06	64.25
Food & Allied	20.62	2.03	0.59	0.43	21.21
Fuel & Power	89.86	8.85	5.72	4.15	95.59
Jute	0.30	0.03	0.00	0.00	0.30
Textile	193.20	19.02	26.76	19.42	219.96
Pharma & Chemical	71.78	7.07	6.18	4.49	77.96
Paper & Packaging	0.01	0.00	0.00	0.00	0.01
Service	2.59	0.26	0.18	0.13	2.77
Leather	10.37	1.02	0.44	0.32	10.81
Ceramic	6.84	0.67	0.53	0.38	7.36
Cement	31.89	3.14	2.70	1.96	34.58
Information Technology	13.58	1.34	2.02	1.46	15.60
General Insurance	21.04	2.07	1.51	1.09	22.55
Life Insurance	8.80	0.87	0.39	0.29	9.20
Telecom	28.73	2.83	4.52	3.28	33.25
Travel & Leisure	117.61	11.58	25.87	18.77	143.47
Miscellaneous	41.08	4.04	6.57	4.77	47.65
Debenture	1.45	0.14	0.22	0.16	1.67

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.43	8.41	32.47	32.47
NBFI	14.56	14.82	37.58	38.36
Investment	12.56	12.81	9.23	9.23
Engineering	18.49	18.87	34.86	32.95
Food & Allied	23.07	23.07	111.13	112.72
Fuel & Power	10.59	10.58	64.57	64.57
Textile	10.26	9.83	25.51	25.48
Pharma & Chemical	19.20	18.90	59.00	50.74
Paper & Printing	16.88	16.90	9.55	10.18
Service	15.55	15.66	21.54	21.54
Leather	11.87	11.75	113.01	139.70
Ceramic	20.02	19.89	20.80	20.80
Cement	21.41	21.34	53.06	53.06
IT	16.07	16.00	13.85	13.85
General Insurance	21.31	21.40	20.20	20.31
Life Insurance	16.89	16.57	68.15	68.15
Telecom	12.35	12.29	133.87	133.87
Travel & Leisure	22.72	24.92	23.95	23.19
Miscellaneous	3.89	3.90	147.61	144.10
Stock Exchanges	11.45	11.33	41.35	41.13

Bank
Index: 42827
Chn.: -0.75%
TO (MTK): 207.12
Chn.: 11.54%
EPS: 32.47
PE: 8.43

Finance
Index: 22443
Chn.: -1.14%
TO (MTK): 50.62
Chn.: 14.70%
EPS: 37.58
PE: 14.56

Invest
Index: 5426
Chn.: -0.08%
TO (MTK): 87.62
Chn.: -7.57%
EPS: 9.23
PE: 12.56

Engg
Index: 4628
Chn.: -1.10%
TO (MTK): 64.24
Chn.: -28.46%
EPS: 34.86
PE: 18.49

Capital Gainers

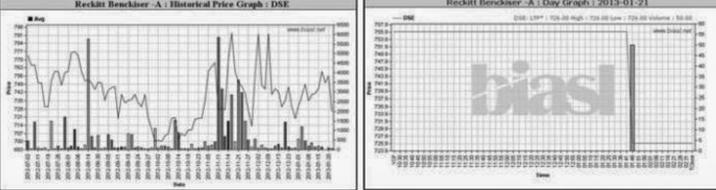
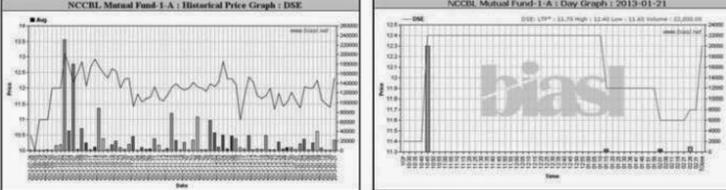
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D HI	D Lo											
NCCBL Mutual Fund-1-A	7.89	8.07	12.32	12.30	12.40	11.60	13.6	10.0	0.271	10.48	0.00	-	1.00	12.3	Q3
ACI Formulations-A	5.00	4.79	85.57	86.10	87.90	81.50	160.0	56.0	18.167	34.75	3.26	26.2	3.00	28.5	Q3
National Housing Fin.-A	4.09	3.24	38.20	38.20	40.00	34.00	116.0	31.0	0.309	12.73	1.69	22.6	0.08477	5	HY
Purabi G Insu-A	3.25	3.08	53.87	54.00	54.50	50.00	110.0	50.0	0.614	19.8	10.5	51.3	1.24	43.4	Q3
1st BSRS M F-A	3.20	3.31	90.57	90.40	91.50	89.00	137.2	64.0	0.317	161.88	14.43	6.3	3.68	24.6	Q1
Midas Financing-Z	3.03	2.21	37.48	37.40	38.90	34.00	84.0	25.0	0.172	10.05	-1.99	-ve	-4.72	-ve	Q1
Apex Tannery -A	2.82	2.60	75.49	76.60	76.80	74.20	134.0	72.3	5.775	66.44	7.07	10.7	6.84	11.0	Q1
ICB AMCL 1st NRB-A	2.59	2.96	27.80	27.70	27.90	27.50	39.1	21.8	0.139	35.31	4.06	6.8	4.20	6.6	Q1
Shampur Sugar-Z	2.50	2.50	8.20	8.20	8.20	12.5	7.9	0.001	-355.85	-36.87	-ve	-45.92	-ve	-ve	Q1
Hakkani P& Paper-B	2.30	2.12	17.80	17.80	17.80	17.80	36.3	17.1	0.009	11.02	0.64	27.8	2.00	89.0	Q1

Capital Losers

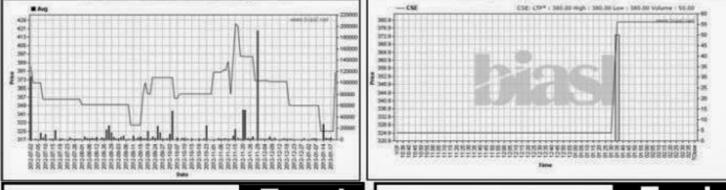
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest										
	Clo	Avg.	D HI	D Lo													
Reckitt Benckiser -A	-3.97	-3.97	726.00	726.00	726.00	726.00	825.0	595.0	0.036	51.61	28.37	25.6	30.79	23.6	Q3		
Pragati Gen. I -A	-3.13	-1.18	56.00	55.70	56.00	55.50	66.00	55.50	102.5	47.0	0.056	52.13	2.15	26.0	2.49	22.5	Q3
GSP Finance-A	-2.48	-2.12	31.81	31.50	33.00	30.00	30.00	55.4	26.0	3.113	24.36	1.08	29.9	1.32	24.1	Q3	
Bangas -A	-2.45	-2.93	183.38	183.30	192.00	172.00	365.0	101.4	4.840	11.43	3.06	59.9	6.64	27.6	Q1		
Generation Next Fashions-N-2	-2.27	-2.83	30.26	30.10	30.80	28.00	47.5	28.0	26.762	16.17	1.3	23.3	1.55	19.5	Q1		
Power Grid Co. -A	-2.09	-1.71	51.82	51.50	52.60	51.30	80.0	39.8	1.140	48.08	2.56	20.2	4.12	12.6	Q1		
Aramit Cement-A	-2.02	-2.01	62.88	62.90	64.10	62.40	135.0	58.0	5.053	11.63	3	21.0	2.35	26.8	Q1		
National Polymer -A	-1.97	-2.82	34.76	34.90	35.40	34.20	59.8	31.6	0.073	324.37	2.01	17.3	1.68	20.7	Q1		
Mercantile Insur -A	-1.95	-1.85	30.27	30.20	30.50	30.10	44.0	23.0	1.877	14.53	1.4	21.6	1.81	16.7	Q1		
SonarBangla Insu. -A	-1.95	-2.26	30.28	30.20	31.00	28.00	44.9	23.0	2.304	12.68	1.57	19.3	2.03	14.9	Q1		



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D HI	D Lo											
Marico BD Ltd-A	16.92	16.92	380.00	380.00	380.00	499.0	320.0	0.019	82.64	17.00	22.4	23.80	16.0	HY	
ACI Formulations-A	5.35	5.16	85.64	86.70	88.00	80.70	155.9	58.2	1.000	34.75	3.26	26.3	3.00	28.5	Q3
GreenDeltainsu -A	3.51	2.13	70.04	70.70	71.00	69.60	168.0	62.1	0.161	48.7	2.62	26.7	3.44	20.4	Q3
HeidelbergCement -A	3.25	3.67	257.30	257.10	258.00	257.00	292.0	146.0	0.103	93.15	13.20	19.5	25.67	10.0	Q1
Apex Tannery -A	2.68	1.42	75.66	76.60	77.00	74.50	135.0	72.0	0.393	66.44	7.07	10.7	6.84	11.0	Q1
SonarBangla Insu. -A	2.04	3.45	30.00	30.00	30.00	30.00	42.1	25.0	0.900	12.68	1.57	19.1	2.03	14.8	Q1
Grameen M F One-A	1.96	0.94	51.50	52.00	52.00	51.00	84.5	30.0	0.052	33.23	6.26	8.2	2.10	24.5	HY
AIMS First - A	1.90	1.76	48.04	48.20	48.50	47.00	64.1	24.9	3.909	15.7	2.27	21.2	4.52	10.6	HY
Peoples Insur -A	1.89	1.86	26.90	26.90	26.90	26.90	41.1	19.1	0.013	18.67	0.20	13.45	2.07	13.0	Q3
Eastland Insur -A	1.89	1.89	54.00	54.00	54.00	54.00	112.0	52.5	0.005	19.23	5.22	10.3	3.95	13.7	Q3



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D HI	D Lo											
Rupali Bank -A	-9.64	-9.64	75.90	75.90	75.90	127.0	64.2	0.015	92.43	6.62	11.5	3.55	21.4	Q3	
Rahima Food -A	-9.39	-9.39	16.40	16.40	16.40	34.0	15.9	0.008	4.46	0.62	26.5	0.68	24.1	Q1	
Imam Button -Z	-8.42	-8.42	8.70	8.70	8.70	16.70	19.7	8.5	5.67	-1.68	-ve	-3.56	-ve	-ve	Q1
Midas Financing-Z	-6.49	-2.75</													