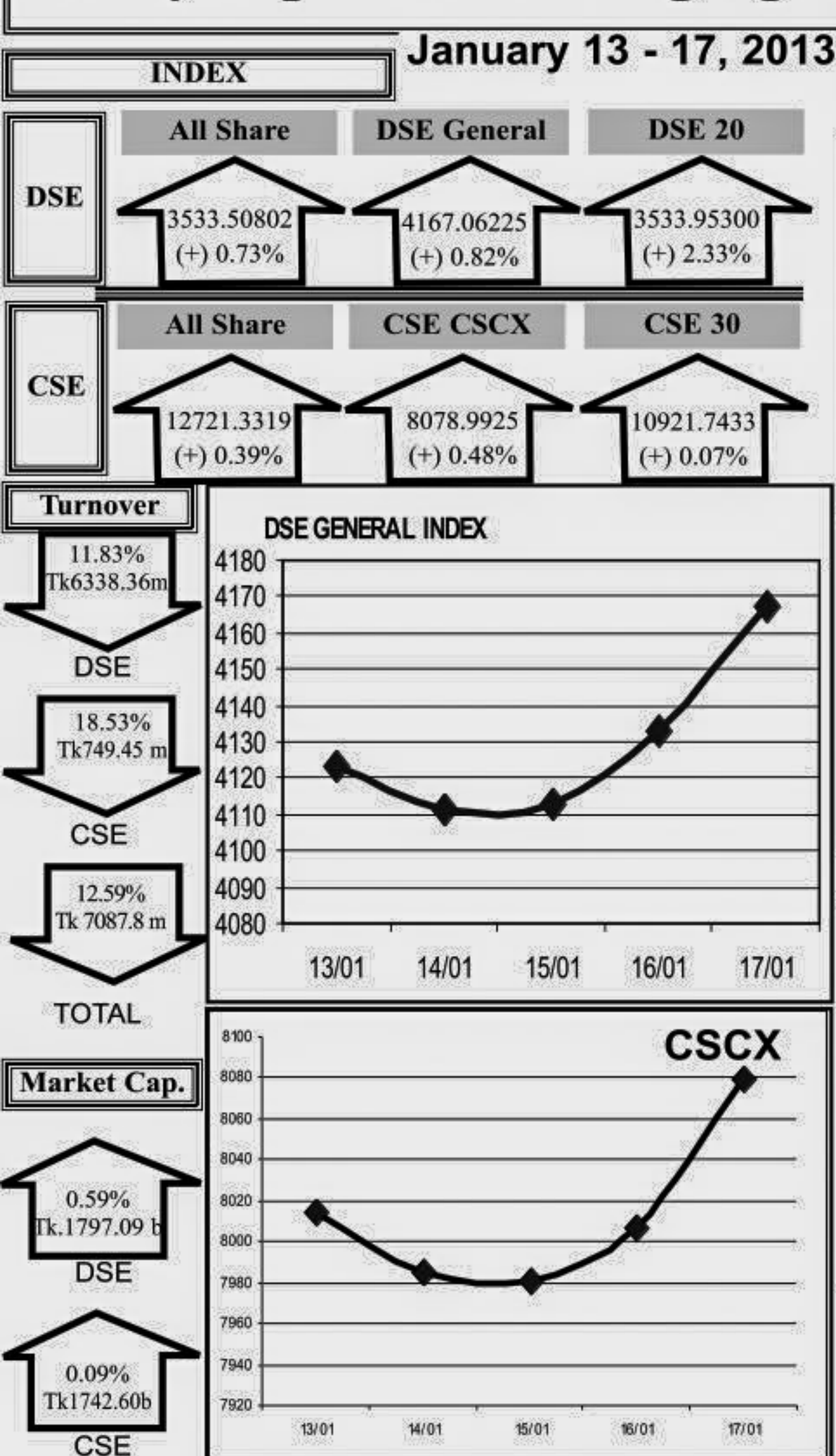


Weekly Capital Market Highlights:



Key Features - January 13 - 17, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,338.36	749.45	7,087.82
Turnover (Volume)	197,922,953	25,716,273	223,639,226
No. of Contract	206,078	36,463	242,541
Traded Issues	280	213	280
Issue Gain (Avg. Price Basis)	133	88	133
Issue Loss (Avg. Price Basis)	140	123	140
Unchanged Issue (Avg. Price Basis)	7	2	7
Market Cap. Equity (Billion. Tk.)	1,797.09	1,742.60	1,797.09
Market Cap. Equity (Billion US\$)	21.78	21.12	21.78

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-A	33017159	703.54	9.93	21.31
BEXIMCO Ltd. -A	5217922	333.17	4.70	63.85
R. N. Spinning-A	9290648	331.60	4.68	35.69
Unique Hotel RL - N	2564296	314.15	4.43	122.51
Generation Next Fashions-N	8313500	265.28	3.74	31.91
BATBCL -A	193601	167.34	2.36	864.36
National Bank -A	7349616	160.59	2.27	21.85
City Bank -A	5418618	150.90	2.13	27.85
BD Submarine Cable-A	1111750	140.39	1.98	126.28
Envoy Textiles Ltd-N	2651000	135.12	1.91	50.97
Titas Gas TDCLA	1904100	123.49	1.74	64.86
Grameenphone-A	697600	118.63	1.67	170.05
Beximco Pharma -A	2044625	114.41	1.61	55.96
aamra technologies-A	3204050	113.85	1.61	35.53
Summit Power -A	2194793	112.74	1.59	51.37
Jamuna Oil -A	626994	109.31	1.54	174.35
Saitham Cotton-A	3558500	100.42	1.42	28.22
LafargeS Cement-Z	2569540	88.92	1.25	34.6
GrameenI:Scheme2 -A	4298250	88.18	1.24	20.52
Pubali Bank -A	2577263	85.20	1.20	33.06
Square Pharma -A	493027	83.32	1.18	169
UCBL -A	3456340	80.48	1.14	23.28
PrimeFin. 1st MF-A	2750000	75.01	1.06	27.28
Prime Bank-A	2037296	74.92	1.06	36.77
Delta Spinners-A	2131300	73.78	1.04	34.62
EXIM Bank-A	3398259	68.98	0.97	20.3
Brac Bank -A	1814839	64.74	0.91	35.67
AIMS First -A	1316400	61.31	0.87	46.58
Islami Bank BD -A	1341765	57.88	0.82	43.14
Keya Cosmetics -A	1976011	57.20	0.81	28.95

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1151.76	18.17	1169.93
NBFI	234.59	3.70	238.29
Investment	465.58	7.35	472.93
Engineering	254.76	4.02	258.78
Food & Allied	262.81	4.15	266.96
Fuel & Power	527.50	8.32	535.82
Jute	5.59	0.09	5.68
Textile	1059.23	16.71	1075.94
Pharma & Chemical	409.23	6.46	415.69
Paper & Packaging	4.89	0.08	4.97
Service	19.85	0.31	20.16
Leather	15.91	0.25	16.16
Ceramic	39.00	0.62	39.62
Cement	145.75	2.30	148.05
Information Technology	113.76	1.79	115.55
General Insurance	131.77	2.08	133.85
Life Insurance	73.35	1.16	74.51
Telecom	238.09	3.76	241.85
Travel & Leisure	875.02	13.81	888.83
Miscellaneous	304.43	4.80	309.23
Debtenture	5.51	0.09	5.60

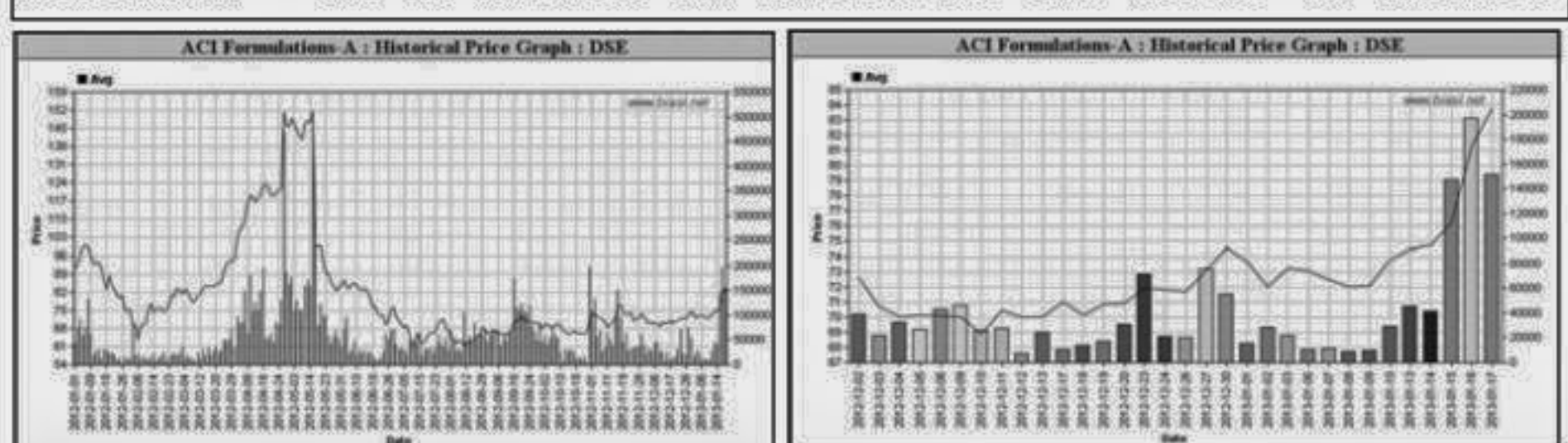
Sectoral P/E & EPS

Debtenture	5.51	0.09	0.23	0.03	5.74	0.08
Sectoral P/E & EPS						
Sector	P/E		EPS(%)			
	DSE	CSE	DSE	CSE		
Bank	8.51	8.48	32.47	32.47		
NBFI	14.75	14.99	37.58	38.36		
Investment	12.59	12.70	9.23	9.23		
Engineering	18.66	19.04	34.86	32.95		
Food & Allied	23.59	23.62	111.13	112.72		
Fuel & Power	10.74	10.73	64.57	64.57		
Textile	10.49	10.04	25.51	25.48		
Pharma. & Chemical	19.36	18.71	59.00	50.74		
Paper & Printing	17.07	16.90	9.55	10.18		
Service	15.71	15.81	21.54	21.54		
Leather	11.81	11.84	113.01	139.70		
Ceramic	20.06	19.97	20.80	20.80		
Cement	21.33	21.17	53.06	53.06		
IT	16.41	16.29	13.85	13.85		
General Insurance	21.44	21.63	20.20	20.31		
Life Insurance	16.90	16.46	68.15	68.15		
Telecom	12.44	12.43	133.87	133.87		
Travel & Leisure	23.19	25.43	23.95	23.19		
Miscellaneous	3.94	3.93	147.61	144.10		
Stock Exchanges	11.57	11.43	41.35	41.13		

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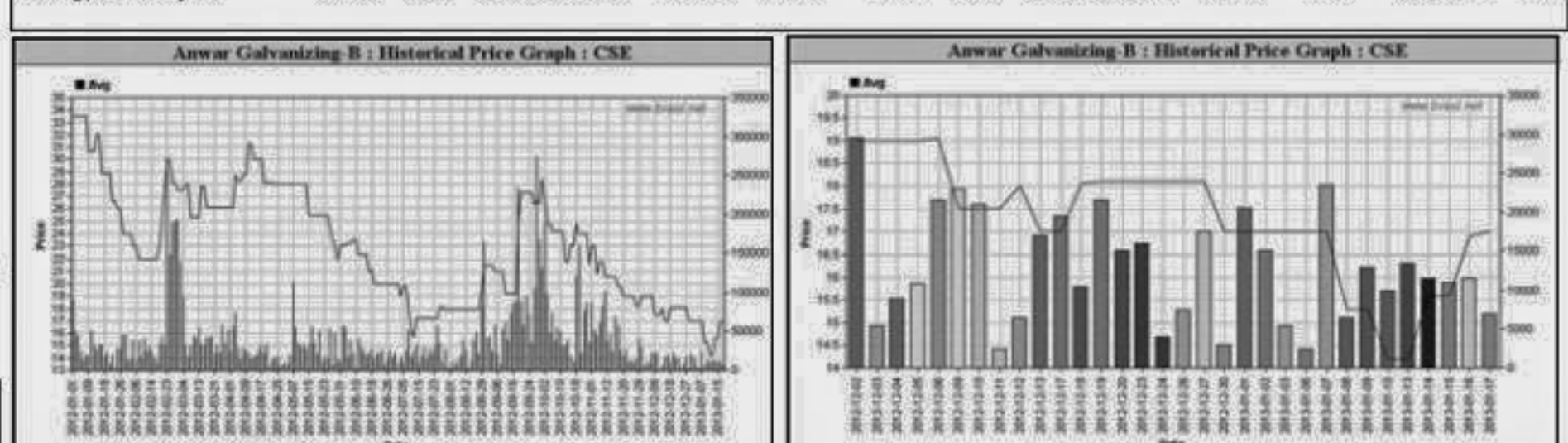
Capital Gainers

Company	Price Chn. (%)	Price Scale	T'over	Audited	Latest
	Clo Avg. CAvg. Clo	W Hi W Lo	Yr Hi YrLo	M.Tk NAV EPS PE	EPS PE R
ACI Formulations-A	11.79 13.52 83.78 82.50	85.10 67.00	160.0 56.0 46.467	34.75 3.26	25.7 3.00 27.9 Q3
BATBCL -A	10.82 9.80 933.22 935.80	949.00 832.00	999.0 510.0166.200	56.52 42.51	22.0 65.84 14.2 Q3
GlaxoSK (BD) -A	9.75 8.78 570.66 575.20	578.40 525.00	694.0 480.0	7.119 103.07 23.42	24.4 28.53 20.0 Q3
Republic Insu.-A	9.49 8.17 48.84 49.60	49.90 45.00	67.4 37.0 10.722	12.37 1.57	31.1 2.88 17.0 Q3
BD Fixed Income MF-A	8.79 8.79 9.90 9.90	9.90 9.00	14.0 8.5 0.028	10.27 0.00	- 0.84 11.8 Q1
Marico BD Ltd-A	8.48 6.67 405.33 407.90	409.60 376.90	439.8 318.2 13.111	82.64 17.00	23.8 23.80 17.0 HY
Berger Paints-A	6.97 6.31 536.86 541.50	543.50 506.00	634.0 431.0 10.665	67.74 31.10	17.3 29.20 18.4 Q3
Mithun Knitting -A	6.61 5.88 77.84 79.00	80.00 70.00	147.9 60.4 12.513	30.39 4.54	17.1 4.60 16.9 Q1
Bata Shoe Ltd. -A	6.10 4.13 551.05 561.70	563.00 522.00	635.0 440.0 8.542	89.11 42.44	13.0 46.71 11.8 Q3
Monno Staffers -A	5.65 5.29 182.50 183.20	184.20 180.90	254.9 132.0 0.100	41.83 2.68	68.1 6.95 26.3 Q3



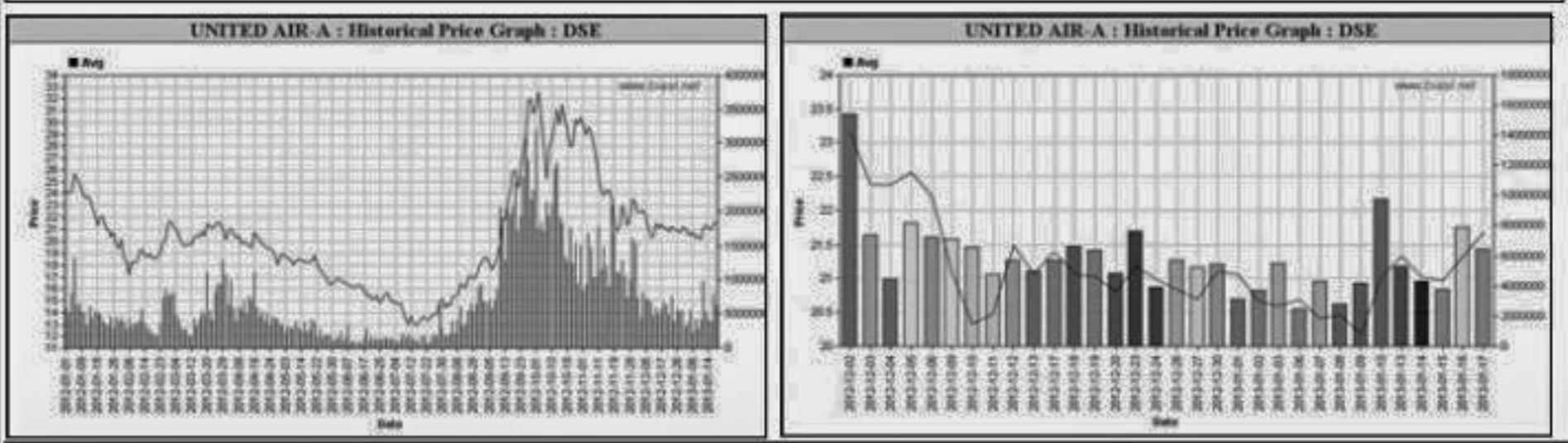
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	T'over	Audited	Latest
	Clo Avg. CAvg. Clo	W Hi W Lo	Yr Hi YrLo	M.Tk NAV EPS PE	EPS PE R
Anwar Galvanizing-B	19.72 19.72 17.00 17.00	17.00 15.60	30.4 14.2 0.033	8.08 0.51	33.3 0.12141.7 Q1
ACI Formulations-A	12.98 12.73 82.73 81.80	85.00 72.20	155.9 58.2 3.833	34.75 3.26	25.4 3.00 27.6 Q3
Imam Button -Z	9.20 9.20 9.50 9.50	9.50 9.50	19.7 8.5 0.002	5.67 -1.68	-ve -3.56 -ve Q1
Bata Shoe Ltd. -A	9.05 4.89 550.69565.00	565.00 520.00	625.0 453.0 4.90	89.11 42.44	13.0 46.71 11.8 Q3
Kohinoor Chem -A	8.15 8.17 203.00203.00	203.00 203.00	310.0 170.0 0.010	10.49 9.52	21.3 12.08 16.8 Q1
Republic Insu.-A	6.62 6.44 48.25 48.30	49.00 42.00	65.5 38.0 0.456	12.37 1.57	30.7 2.88 16.8 Q3
Asia Pacific Insu. -A	5.76 5.39 34.78 34.90	34.90 33.00	43.9 24.5 0.095	11.98 1.48	23.5 3.04 11.4 Q3
Mithun Knitting -A	5.75 4.64 76.48 77.30	78.00 75.50	152.0 61.2 0.689	30.39 4.54	16.8 4.60 16.6 Q1
Rupali Insur-A	5.45 5.51 46.36 46.40	46.90 43.00	68.3 31.1 0.974	31.63 3.07	15.1 3.67 12.6 Q3
Rangpur Dairy-N	5.26 5.51 26.06 26.00	26.40 24.50	47.0 18.4 2.253	21.77 2.02	12.9 1.20 21.7 Q3



Turnover Leaders

Company	Vol. Value % of	Price Scale	Audited	Latest
	Share (MTK) Total	Clo Chn PwClo W Hi W Lo C Avg	NAV EPS PE	EPS PE R
UNITED AIR-A	27,783,445 592.20 9.34	21.50 0.47	21.40 22.90 19.00 21.68	15.12 1.60 13.4 2.80 7.7 Q1
R. N. Spinning-A	8,167,148 291.57 4.60	35.70 -0.83	36.00 37.00 31.80 35.81	16.58 2.80 12.8 6.16 5.8 Q3
Unique Hotel RL - N	2,308,716 282.82 4.46	123.00 0.08	123.10 130.00 109.50 123.35	51.43 3.56 34.6 5.10 24.2 HY
BEXIMCO Ltd. -A	4,286,243 273.71 4.32	64.40 0.16	64.30 67.00 56.70 64.21	94.97 18.98 3.4 7.08 9.1 Q3
Generation Next Fashions-N	7,126,100 227.343.5931.30-2.49	32.10	35.20 28.20 31.48	16.17 1.30 24.1 1.55 20.2 Q3
BATBCL -A	192,351 166.20 2.62	935.80 10.82	844.40 949.00 832.00 933.22	56.52 42.51 22.065.84 14.2 Q3
City Bank -A	5,302,744 147.87 2.33	26.40 0.00	26.40 28.90 23.80 26.46	28.35 3.26 8.1 1.16 22.8 Q3
National Bank -A	6,271,173 136.96 2.16	21.70 -1.81	22.10 23.00 19.70 21.81	15.16 4.28 5.1 1.13 19.3 Q3
BD Submarine Cable-A	1,019,560 128.73 2.03	126.70 -0.39	127.20 128.50 115.00 127.23	7.14 17.7 7.56 16.8 HY
Titas Gas TDCLA	1,803,500 117.01 1.85	66.40 4.24	63.70 66.70 60.10 65.86	36.56 9.01 7.4 8.76 7.5 Q1
Envoy Textiles Ltd-N	2,288,200 116.60 1.84	50.20 -1.38	50.60 52.00 50.00 50.48	39.26 3.26 15.4 3.26 15.5 AD
Grameenphone-A	643,000 109.36 1.73	170.40 -0.12	170.60 171.30 168.90 170.37	28.80 13.99 12.212.72 13.4 Q3
Beximco Pharma -A	1,941,233 108.66 1.71	56.80 2.71	55.30 58.00 50.10 56.81	56.22 3.93 14.5 4.53 12.5 Q3
Jamuna Oil -A	604,284 105.35 1.66	127.70 -3.03	178.10 178.20 161.00 172.38	50.24 22.78 7.618.52 9.4 Q1
Summit Power -A	2,022,453 103.87 1.64	52.20 1.75	51.10 53.00 45.80 52.03	20.76 5.10 10.2 3.91 13.3 Q3
aamra technologies-A	2,546,500 90.43 1.43	34.90 0.87	34.60 37.50 31.80 35.14	20.44 1.17 29.8 1.04 33.9 Q1
LafargeS Cement-Z	2,404,540 83.21 1.31	34.30 -2.56	35.20 35.40 34.20 34.41	5.57 -2.46 -13.9 1.41 24.4 Q3
Saitham Cotton-A	2,946,500 83.19 1.31	28.20 -0.39	29.10 29.20 27.70 28.23	22.87 2.48 11.4 2.64 10.7 HY
Pubali Bank -A	2,491,284 82.36 1.30	33.00 -0.60	33.20 36.00 30.00 33.09	19.17 2.70 12.2 2.12 15.6 Q3
Square Pharma -A	444,472 75.16 1.19	169.40 0.24	169.00 171.00 152.00 169.36	42.09 7.81 21.7 11.06 15.3 HY



Chittagong Stock Exchange

UNITED AIR-A	5,233,714	111.34	14.86	21.40	-0.47	21.50	22.50	20.00	21.64	15.12	1.60	13.4	2.80	7.7	Q1
BEXIMCO Ltd. -A	931,679	59.46	7.93	64.10	-0.16	64.20	66.00	58.00	64.00	94.97	18.98	3.4	7.08	9.0	Q3
R. N. Spinning-A	1,123,500	40.03	5.34	35.80	-0.56	36.00	36.30	35.00	35.83	16.58	2.80	12.8	6.16	5.8	Q3
Generation Next Fashions-N	1,187,400	37.945	0.631	3.30	-2.19	32.00	32.90	29.00	31.38	16.17	1.30	24.1	1.55	20.2	Q3
Unique Hotel RL - N	255,580	31.34	4.18	122.90	-0.24	123.20	130.00	110.00	123.26	51.43	3.56	34.5	5.10	24.2	HY
National Bank - A	1,078,443	23.63	3.15	21.90	-0.90	22.10	22.20	21.00	21.87	15.16	4.28	5.1	1.13	19.4	Q3
aamra technologies-A	657,550	23.42	3.12	34.90	0.87	34.60	36.50	33.60	35.21	20.44	1.17	29.8	1.04	33.9	Q1
Envoy Textiles Ltd-N	362,800	18.52	2.47	50.50	-0.98	51.00	51.80	50.00	50.67	39.26	3.26	15.5	3.26	15.5	AD
Saitham Cotton-A	612,000	17.23	2.30	28.00	-4.11	29.20	29.30	27.70	28.17	22.87	2.48	11.3	2.64	10.7	HY
BSRM Steels-A	260,400	17.13	2.29	67.00	1.98	65.70	67.70	64.60	66.96	8.36	2.98	22.5	2.96	22.6	Q3
UCBL -A	723,189	16.85	2.25	23.40	-0.43	23.50	23.50	21.00	23.37	19.09	3.65	6.4	1.16	20.1	Q3
GrameenI:Scheme2-A	754,400	15.35	2.05	20.60	-3.74	21.40	21.30	20.00	20.54	16.41	21.7	9.5	10.4	19.8	HY
Khulna Power-A	249,500	11.88	1.59	48.00	0.84	47.60	48.50	43.00	47.92	12.53	2.66	18.0	5.11	9.4	Q4
BD Submarine Cable-A	92,190	11.66	1.56	126.90	-0.24	127.20	128.50	112.80	127.17	23.70	7.14	17.8	7.56	16.8	HY
Aftab Auto-A	138,668	11.19	1.49	84.00	-0.86	81.10	84.00	78.00	80.50	52.65	4.29	18.7	4.68	17.2	Q1
AB Bank -A	312,648	9.77	1.30	31.30	-0.63	31.50	31.90	30.00	31.26	27.98	1.15	9.9	3.04	10.3	Q3
Grameenphone-A	54,600	9.27	1.24	170.10	-0.23	170.50	171.10	168.50	170.11	28.80	13.69	12.2	12.72	13.4	Q3
PHP 1 M. F-A	1,333,500	9.26	1.24	6.90	-4.17	7.20	7.20	6.80	6.89	10.92	-0.67	-10.3	0.44	15.7	Q1