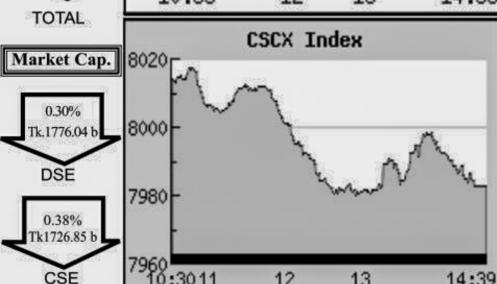
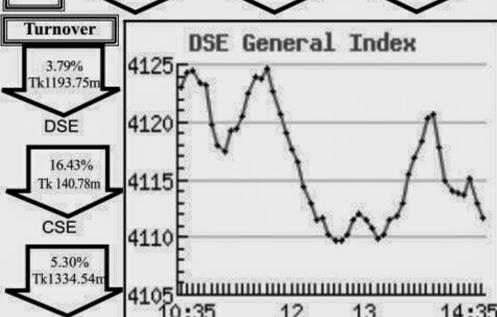


Capital Market Highlights:

January 14 2013

INDEX		
DSE	All Share	DSE General
3488.72928 (-) 0.30%	4111.61364 (-) 0.28%	3443.60401 (+) 0.02%
CSE	All Share	CSE 30
12580.4608 (-) 0.37%	7984.8999 (-) 0.37%	10847.6068 (-) 0.35%



Key Features - January 14, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,193.75	140.78	1,334.53
Turnover (Volume)	36,905,237	5,259,678	42,164,915
No. of Contract	37,565	7,243	44,808
Traded Issues	267	172	267
Issue Gain (Avg. Price Basis)	54	37	54
Issue Loss (Avg. Price Basis)	209	133	209
Unchanged Issue (Avg. Price Basis)	4	2	4
Market Cap. Equity (Billion Tk.)	1,776.04	1,726.85	1,776.04
Market Cap. Equity (Billion US\$)	21.53	20.93	21.53

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	5201584	109.33	8.19	21.02
BATBCL -A	100350	85.30	6.39	849.98
City Bank -A	2393921	66.93	5.02	27.96
BEXIMCO Ltd.-A	884470	56.58	4.24	63.97
R. N. Spinning-A	1467019	51.65	3.87	35.21
Unique Hotel RL - N	407380	49.75	3.73	122.11
Generation Next Fashions-N	1334400	42.67	3.20	31.98
National Bank -A	1742609	38.09	2.85	21.86
Envoy Textiles Ltd-N	494500	25.34	1.90	51.15
Grameen1:Scheme2 -A	1220900	24.83	1.86	20.34
Summit Power -A	477200	24.29	1.82	50.9
Saitham Cotton-A	851000	23.88	1.79	28.06
Beximco Pharma -A	387974	21.59	1.62	55.66
Social Islami. B-A	1140579	21.32	1.60	18.69
Grameenphone-A	117800	20.04	1.50	170.08
LafargeS Cement-Z	540040	18.71	1.40	34.64
EXIM Bank-A	915565	18.53	1.39	20.24
BD Submarine Cable-A	142030	17.88	1.34	125.87
Jamuna Oil -A	98530	17.24	1.29	175
PHP 1st M. F.-A	2451500	16.76	1.26	6.84
aamra technologies-A	453850	16.25	1.22	35.8
Titas Gas TDCLA	249700	15.98	1.20	63.98
Square Pharma -A	93486	15.77	1.18	168.64
PrimeFin. 1st MF-A	560500	15.12	1.13	26.98
UCBL -A	625854	14.58	1.09	23.3
Delta SpinnersA	355300	12.33	0.92	34.69
Aftab Auto.-A	138691	11.18	0.84	80.65
Keya Cosmetics -A	370757	10.75	0.81	28.99
Pubali Bank -A	320346	10.58	0.79	33.02
Marico BD Ltd-A	26500	10.33	0.77	389.96

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	252.58	21.16	25.15	17.87	277.73	20.81
NBFI	46.59	3.90	7.03	4.99	53.62	4.02
Investment	88.95	7.45	14.43	10.25	103.38	7.75
Engineering	37.95	3.18	8.35	5.93	46.31	3.47
Food & Allied	97.23	8.15	0.62	0.44	97.85	7.33
Fuel & Power	94.20	7.89	5.80	4.12	100.00	7.49
Jute	0.60	0.05	0.00	0.00	0.60	0.04
Textile	174.66	14.63	27.60	19.60	202.26	15.16
Pharma & Chemical	81.41	6.82	5.21	3.70	86.62	6.49
Paper & Packaging	0.05	0.00	0.00	0.00	0.05	0.00
Service	6.47	0.54	0.81	0.57	7.28	0.55
Leather	1.15	0.10	0.13	0.09	1.27	0.10
Ceramic	6.97	0.58	0.50	0.36	7.47	0.56
Cement	28.28	2.37	2.62	1.86	30.90	2.32
Information Technology	17.39	1.46	4.39	3.12	21.78	1.63
General Insurance	19.96	1.67	0.57	0.40	20.53	1.54
Life Insurance	14.82	1.24	0.39	0.28	15.22	1.14
Telecom	35.97	3.01	1.94	1.38	37.91	2.84
Travel & Leisure	135.15	11.32	23.93	16.99	159.07	11.92
Miscellaneous	52.07	4.36	11.28	8.01	63.35	4.75
Debtenture	1.31	0.11	0.03	0.02	1.34	0.10

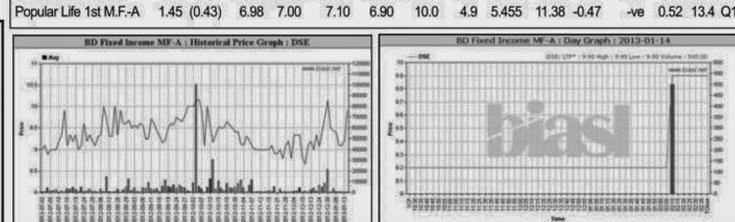
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.44	8.41	32.47	32.47
NBFI	14.78	14.97	37.58	38.36
Investment	12.59	12.73	9.23	9.23
Engineering	18.40	18.75	34.86	32.95
Food & Allied	21.90	22.67	111.13	112.72
Fuel & Power	10.59	10.60	64.57	64.57
Textile	10.48	9.91	25.51	25.48
Pharma. & Chemical	18.97	18.46	59.00	50.74
Paper & Printing	17.07	16.90	9.55	10.18
Service	17.36	17.34	19.21	19.21
Leather	11.49	11.42	113.01	139.70
Ceramic	19.96	19.75	20.80	20.80
Cement	21.29	21.13	53.06	53.06
IT	16.48	16.34	13.85	13.85
General Insurance	21.09	21.39	20.20	20.31
Life Insurance	16.81	16.59	68.15	68.15
Telecom	12.42	12.40	133.87	133.87
Travel & Leisure	22.85	25.06	23.95	23.19
Miscellaneous	3.93	3.94	147.61	144.10
Stock Exchanges	11.44	11.33	41.32	41.10

Capital Gainers

Dhaka Stock Exchange

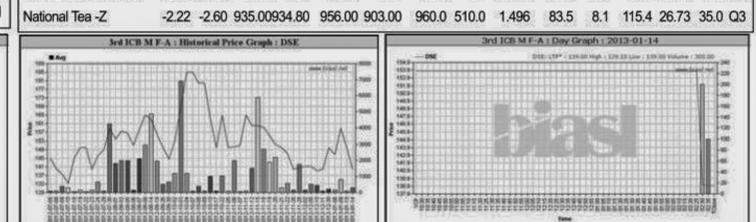
Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest						
	Clo	Avg.	Clo	D Hi D Lo	Yr Hi YrLo	M.Tk	NAV	EPS	PE	EPS PE R					
BD Fixed Income MF-A	7.61	7.61	9.90	9.90	9.90	14.0	8.5	0.005	10.27	0.00	-0.84	11.8	Q1		
Monno Staffers -A	5.48	5.52	182.90	182.90	182.90	254.9	132.0	0.009	41.83	2.68	68.2	6.95	26.3	Q3	
Meghna PET Ind.-Z	4.76	4.76	6.60	6.60	6.60	12.7	6.1	0.007	-1.02	-0.58	-ve	-0.28	-ve	Q1	
AMCL (Pran)-A	4.41	3.01	119.75	120.70	120.70	115.00	154.0	0.014	53.37	6.53	18.3	5.00	24.0	Q1	
Samorita Hospital -A	2.65	2.19	62.00	62.00	62.00	107.9	56.6	0.062	17.25	2.31	26.8	2.76	22.5	Q1	
EBL NRB M.F.-A	2.53	2.02	8.10	8.10	8.10	11.0	6.5	0.004	10.88	0.22	36.8	0.48	16.9	Q1	
Ambee Pharma -A	1.71	2.48	225.45	226.10	226.90	387.0	220.0	0.124	22.21	3.81	59.2	5.11	44.1	Q3	
Sandhani Life -A	1.64	0.69	92.21	92.80	92.90	90.00	220.0	84.0	0.786	34.12	3.25	28.4	3.25	28.4	Ad
Prime Islami Life -A	1.63	1.96	105.34	105.70	106.00	100.00	222.0	88.0	0.908	27.1	5.51	19.1	4.95	21.3	Q3
Popular Life 1st M.F.-A	1.45	(0.43)	6.98	7.00	7.10	6.90	10.0	4.9	5.455	11.38	-0.47	-ve	0.52	13.4	Q1



Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest						
	Clo	Avg.	Clo	D Hi D Lo	Yr Hi YrLo	M.Tk	NAV	EPS	PE	EPS PE R					
3rd ICB M F-A	-9.62	-6.67	140.00	139.00	139.00	206.0	130.2	0.042	58.91	24.83	5.6	19.64	7.1	Q1	
Libra Infusions-A	-5.66	-5.66	200.00	200.00	200.00	330.0	195.0	0.040	1565.37	4.64	43.1	4.20	47.6	Q1	
4th ICB M F-A	-5.55	-5.00	126.67	126.00	125.10	215.0	122.6	0.076	58.63	23.4	5.4	20.56	6.2	Q1	
5th ICB M F-A	-4.44	-4.21	110.00	109.70	112.00	109.00	165.0	0.044	41.95	18.93	5.8	20.48	5.4	Q1	
Dulamia CottonZ	-3.37	-3.24	8.67	8.60	8.90	8.50	16.7	0.026	-27.78	-8.46	-ve	-3.20	-ve	Q1	
Hakkani P& Paper-B	-2.72	-2.17	18.00	17.90	18.00	17.90	38.0	0.054	11.02	0.64	28.1	0.20	90.0	Q1	
PragatiLife Insu.-A	-2.67	-2.78	120.36	120.50	122.80	112.00	260.0	0.076	30.15	6.0	20.06	2.38	50.6	HY	
Fine Foods A	-2.34	-2.62	16.72	16.70	18.00	15.50	48.0	0.151	0.392	10.58	-0.11	-ve	0.32	52.3	Q1
Trust Bank 1st MF-A	-2.33	-1.84	8.52	8.40	8.60	8.40	12.8	6.3	5.818	11.65	0.61	14.0	0.56	15.2	Q1
National Tea-Z	-2.22	-2.60	935.00	934.80	956.00	903.00	960.0	1.496	83.5	8.1	115.4	26.73	35.0	Q3	



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest					
	Clo	Avg.	Clo	D Hi D Lo	Yr Hi YrLo	M.Tk	NAV	EPS	PE	EPS PE R				
Anwar Galvanizing-B	9.86	9.86	15.60	15.60	15.60	30.4	14.2	0.016	8.08	0.51	30.6	0.12	130.0	Q1
Kohinoor Chem -A	8.15	8.17	203.00	203.00	203.00	310.0	170.0	0.010	10.49	9.52	21.3	12.08	16.8	Q1
Apex Tannery -A	4.58	4.39	75.40	75.40	75.40	135.0	72.0	0.075	66.44	7.07	10.7	6.84	11.0	Q1
Eastern Cables-A	3.46	3.46	47.80	47.80	47.80	64.8	46.2	0.005	15.83	2.47	19.4	1.16	41.2	Q1
Sandhani Life -A	2.83	2.89	94.66	94.60	94.70	217.0	84.4	0.019	34.12	3.25	29.1	3.25	29.1	Ad
BGIC -A	2.31	1.39	30.54	31.00	31.00	52.0	22.3	0.113	19.3	1.72	17.8	1.88	16.2	Q3
ACI Limited-A	2.03	2.03	140.84	140.80	144.90	137.0	267.0	0.099	170.62	10.09	14.0	-7.95	-ve	Q3
MeghnaCement -A	1.67	1.67	103.70	103.70	103.70	169.9	100.0	0.021	30.03	2.96	35.0	6.93	15.0	Q3
Brac Bank -A	1.45	0.81	34.75	35.00	35.00	44.0	27.0	0.637	25.45	4.62	7.5	4.35	8.0	Q3
Meghna Life Ins. -A	1.42	1.45	107.54	107.50	107.70	225.0	103.0	0.027	48.87	10.82				