

Capital Market Highlights:

January 13 2013

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DSE
All Share: 3499.39261 (-0.25%)
DSE General: 4123.00534 (-0.24%)
DSE 20: 3442.89977 (-0.31%)

CSE
All Share: 12626.7368 (-0.36%)
CSE CSCX: 8014.3034 (-0.33%)
CSE 30: 10885.7765 (-0.26%)

Turnover
DSE: 18.58% Tk1240.82m
CSE: 21.59% Tk168.45m

Market Cap.
DSE: 0.29% Tk1781.35 b
CSE: 0.43% Tk1733.48 b

Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)					Price Scale					T'over					
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R	
Linde (BD) Ltd.-A	6.30	8.51	548.00	548.00	548.00	548.00	612.0	500.0	0.055	142.29107.29	5.1	31.49	17.4	Q3		
Bangas-A	5.42	9.02	191.71	192.50	198.00	182.60	365.0	101.4	4.649	11.43	3.06	62.7	6.64	28.9	Q1	
Savar Refractories-B	4.86	2.76	47.27	47.00	49.80	46.50	86.2	43.0	0.078	12.32	0.23	205.5	0.52	90.9	Q1	
Zeal Bangla Sugar-Z	4.82	13.63	9.09	8.70	8.80	8.70	14.2	7.9	0.010-193.09-23.01				-ve	-24.28	-ve	Q1
Samata Leather-R-Z	4.79	4.50	15.33	15.30	15.40	15.30	19.0	11.7	0.046	12.08	-0.07		-ve	-0.12	-ve	Q1
aamra technologies-A	4.05	4.93	36.00	36.00	37.50	33.00	87.0	18.2	35.061	20.44	1.17	30.8	1.04	34.6	Q1	
Sonali Ansh-A	3.74	4.42	108.41	108.20	111.00	106.00	179.0	94.7	1.534	218.8	5.54	19.6	6.08	17.8	Q3	
GeminiSeaFoodA	3.26	5.45	193.33	190.00	192.00	189.00	265.9	150.0	0.029	9.69	10.88	17.8	10.88	17.8	Ad	
National Tea-Z	3.13	3.45	960.00	956.00	960.00	952.00	960.0	510.0	0.096	83.5	8.10	118.5	26.73	35.9	Q3	
Delta SpinnersA	2.69	3.76	34.81	34.40	35.80	32.20	76.0	20.2	31.353	18.12	3.06	11.4	1.68	20.7	Q1	

Chittagong Stock Exchange

Company	Price Chn. (%)					Price Scale					T'over					
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R	
Fine Foods A	7.14	5.95	17.82	18.00	18.00	16.00	47.0	16.0	0.020	10.58	-0.11		-ve	0.32	55.7	Q1
CVO PetroChem RL-A	5.57	4.62	171.05	172.60	173.80	170.00	365.0	162.5	0.368	13.28	2.66	64.3	2.04	83.8	Q1	
Mithun Knitting -A	5.47	5.43	77.06	77.10	77.10	77.00	152.0	61.2	0.039	30.39	4.54	17.0	4.60	36.8	Q1	
aamra technologies-A	4.34	5.02	35.99	36.10	36.50	35.00	86.7	18.0	10.147	20.44	1.17	30.8	1.04	34.6	Q1	
National Housing Fin.-A	3.47	3.36	38.80	38.80	38.80	38.80	109.5	33.0	0.004	12.73	1.69	23.0	0.084850	HY		
Delta SpinnersA	3.25	4.10	35.07	34.90	35.80	34.00	75.0	20.7	3.026	18.12	3.06	11.5	1.68	20.9	Q1	
Standard Insurance-A	3.16	5.38	42.50	42.50	42.50	42.50	52.8	33.5	0.021	13.25	1.78	23.9	3.24	14.1	Q3	
ACI Formulations-A	3.04	1.36	74.39	74.60	76.00	72.20	155.9	58.2	0.766	34.75	3.26	22.8	3.00	23.8	Q3	
SummitAlliancePort-A	2.50	3.00	28.80	28.70	29.00	27.90	59.0	26.0	0.069	42.77	1.31	22.0	1.21	23.8	Q3	
Provali Insur-A	1.92	1.89	31.76	31.80	32.00	31.00	49.0	25.5	0.050	14.06	1.46	21.8	2.16	14.7	Q3	

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)					Price Scale					T'over					
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R	
AB Bank 1st Mutual Fund-A-7.07-6.90	9.31	9.20	9.30	9.20	12.5	8.6	0.256	10.63	0.46	20.2	0.72	12.9	Q1			
ICB AMCL 1st NRB-A	-5.54	-6.03	27.27	27.30	28.00	27.20	39.1	21.8	0.150	35.31	4.06	6.7	4.20	6.5	Q1	
Phoenix Fin. 1st MF-A	-4.11	-4.32	7.08	7.00	7.30	7.00	12.4	4.6	3.769	11.11	0.51	13.9	0.32	22.1	Q1	
DBH 1st MF-A	-4.05	-3.48	7.22	7.10	7.50	7.10	11.2	4.9	2.272	10.15	-1.12		-ve	0.20	36.1	Q1
Midas Financing-Z	-4.00	-2.96	36.11	36.00	37.00	36.00	84.0	25.0	0.347	10.05	-1.99		-ve	4.72	-ve	Q1
ICB Emp. PMF-A	-3.70	-2.21	7.98	7.80	8.20	7.70	13.5	5.6	2.625	11.32	0.52	15.3	0.44	18.1	Q1	
GreenDelta M.F.-A	-2.86	-1.99	6.90	6.80	7.00	6.80	10.3	4.4	2.060	9.72	-0.82		-ve	0.16	43.1	Q1

Chittagong Stock Exchange

Company	Price Chn. (%)					Price Scale					T'over				
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R
Grameen M F One-A	-7.09	-7.09	51.10	51.10	51.20	51.00	84.5	30.0	0.077	33.23	6.26	8.2	1.38	37.0	HY
Marico BD Ltd-A	-6.90	-6.90	325.00	325.00	325.00	325.00	499.0	320.0	0.016	82.64	17	19.1	23.80	13.7	HY
Legacy Footwear-A	-6.28	-6.38	19.38	19.40	19.60	19.00	37.6	18.0	0.078	16.82	1.23	15.8	0.47	41.2	Q3
PrimeFin. 1st MF-A	-5.82	-5.30	27.67	27.50	28.00	27.50	35.7	8.8	1.194	17.61	2.2	12.6	1.24	22.3	Q3
LR Global BD MF1-A	-5.81	-5.81	8.10	8.10	8.10	8.10	11.7	6.9	0.004	10.82	0.5	16.2	-0.76	-ve	Q1
Rupali Life Insur-A	-5.79	-5.78	110.71	110.70	111.00	110.00	208.0	103.1	0.078	31.25	3.75	29.5	5.33	20.8	Q3
Continental Insur.-A	-5.28	-5.31	30.50	30.50	30.50	30.50	45.0	25.0	0.008	14.19	1.43	21.3	2.28	13.4	Q3
Phoenix Fin. 1st MF-A	-4.11	-5.13	7.03	7.00	7.10	7.00	11.7	4.6	0.021	11.11	0.51	13.8	0.32	22.0	Q1
Orion Infusions-A	-3.95	-3.95	41.30	41.30	41.30	41.30	58.0	32.2	0.004	1.73	8.72	4.7	2.68	15.4	Q1
FAS Fin. & Inv. Ltd-B	-3.68	-2.02	26.65	26.20	27.00	26.10	56.0	21.0	0.096	17.74	0.17	156.8	-0.43	-ve	Q3

Key Features - January 13, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,240.82	168.45	1,409.27
Turnover (Volume)	41,507,781	5,538,499	47,046,280
No. of Contract	42,046	7,803	49,849
Traded Issues	263	176	263
Issue Gain (Avg. Price Basis)	103	63	103
Issue Loss (Avg. Price Basis)	152	106	152
Unchanged Issue (Avg. Price Basis)	8	7	8
Market Cap. Equity (Billion Tk.)	1,781.35	1,733.48	1,781.35
Market Cap. Equity (Billion US\$)	21.59	21.01	21.59

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	6359644	135.60	9.62	21.32
Generation Next Fashions-N	3151200	101.92	7.23	32.34
BEXIMCO Ltd.-A	1061420	68.33	4.85	64.38
Unique Hotel RL - N	501655	61.99	4.40	123.57
City Bank - A	2012512	57.42	4.07	28.53
R. N. Spinning-A	1450739	51.49	3.65	35.49
aamra technologies-A	1255900	45.21	3.21	36
Delta SpinnersA	987100	34.38	2.44	34.83
Envoy Textiles Ltd-N	651400	33.56	2.38	51.52
National Bank - A	1263280	27.77	1.97	21.98
Jamuna Oil - A	143430	25.29	1.79	176.31
Grameenphone-A	146200	24.88	1.77	170.18
PrimeFin. 1st MF-A	850500	23.62	1.68	27.77
LafargeS Cement-Z	664000	23.25	1.65	35.01
Beximco Pharma -A	415966	23.02	1.63	55.33
Saiham Cotton-A	752000	21.67	1.54	28.81
Grameen1.Scheme2 -A	957150	19.98	1.42	20.87
Summit Power -A	385872	19.82	1.41	51.38
BD Submarine Cable-A	152080	19.32	1.37	127.07
Popular Life 1st M.F.-A	2679000	18.78	1.33	7.01
Pubali Bank - A	481698	15.95	1.13	33.12
Titas Gas TDCLA	243750	15.57	1.10	63.88
UCBL - A	589105	13.78	0.98	23.39
Khulna Power-A	283775	13.54	0.96	47.73
EXIM Bank-A	621634	12.70	0.90	20.43
AIMS First -A	261850	12.40	0.88	47.37
Islami Bank BD - A	275233	11.83	0.84	43
Square Pharma -A	67850	11.43	0.81	168.44
CMC Kamal Tex. -A	313312	10.81	0.77	34.49
PHP 1st M. F.-A	1489000	10.44	0.74	7.01

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	219.34	17.68	18.72	11.11	238.06	16.89
NBFI	53.65	4.32	3.52	2.09	57.17	4.06
Investment	119.37	9.62	8.45	5.01	127.82	9.07
Engineering	33.77	2.72	5.28	3.13	39.05	2.77
Food & Allied	13.56	1.09	1.91	1.14	15.48	1.10
Fuel & Power	93.58	7.54	17.97	10.67	111.55	7.92
Jute	1.74	0.14	0.00	0.00	1.74	0.12
Textile	264.51	21.32	42.90	25.47	307.41	21.81
Pharma & Chemical	56.70	4.57	6.62	3.93	63.32	4.49
Paper & Packaging	4.81	0.39	0.00	0.00	4.81	0.34
Service	0.00	0.00	0.27	0.22	0.27	0.03
Leather	1.86	0.15	0.08	0.05	1.93	0.14
Ceramic	6.88	0.55	0.52	0.31	7.40	0.53
Cement	31.11	2.51	2.81	1.67	33.92	2.41
Information Technology	40.64	3.28	10.45	6.20	51.09	3.63
General Insurance	12.55	1.01	0.70	0.41	13.25	0.94
Life Insurance	15.85	1.28	0.67	0.40	16.52	1.17
Telecom	39.74	3.20	4.47	2.65	44.20	3.14
Travel & Leisure	167.80	13.52	29.78	17.68	197.59	14.02
Miscellaneous	61.82	4.98	13.24	7.86	75.06	5.33
Debtenture	1.55	0.12	0.01	0.00		