

Weekly Capital Market Highlights:

January 06 - 10, 2013

INDEX

DSE
All Share: 3508.00509 (-) 0.50%
DSE General: 4132.98906 (-) 0.67%
DSE 20: 3453.63528 (-) 0.24%

CSE
All Share: 12671.9169 (-) 0.44%
CSE CSCX: 8040.73890 (-) 0.54%
CSE 30: 10913.6078 (-) 0.38%

Turnover

DSE: 4.42% Tk 7188.67m
CSE: 6.86% Tk 919.88m
TOTAL: 4.69% Tk 8108.6m

Market Cap.

DSE: 0.67% Tk 1786.58t
CSE: 0.42% Tk 1740.98t

DSE GENERAL INDEX

CSCX

Capital Gainers

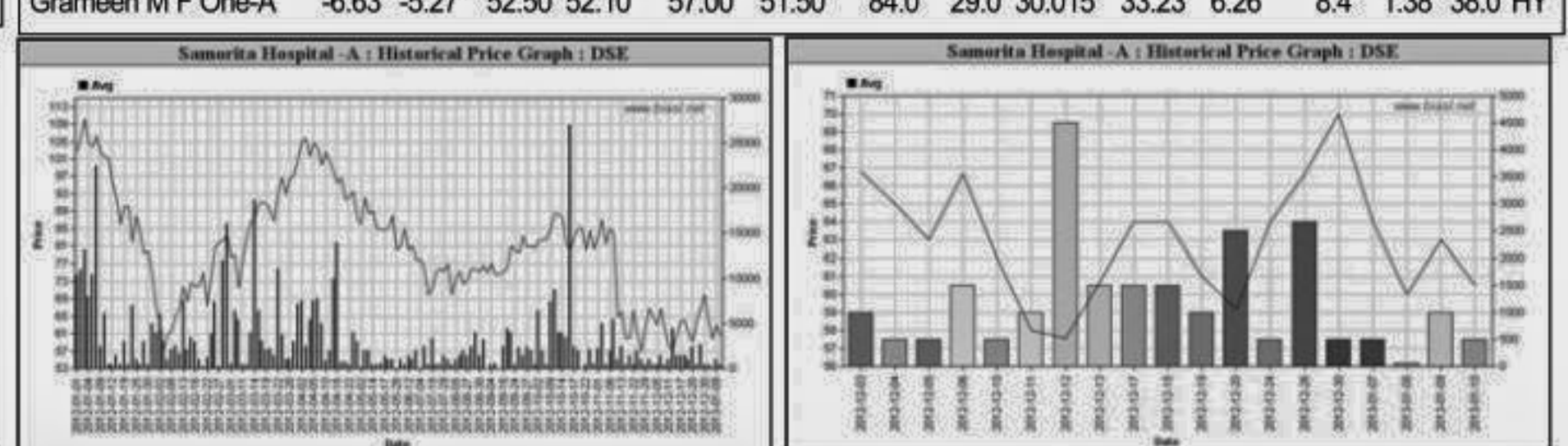
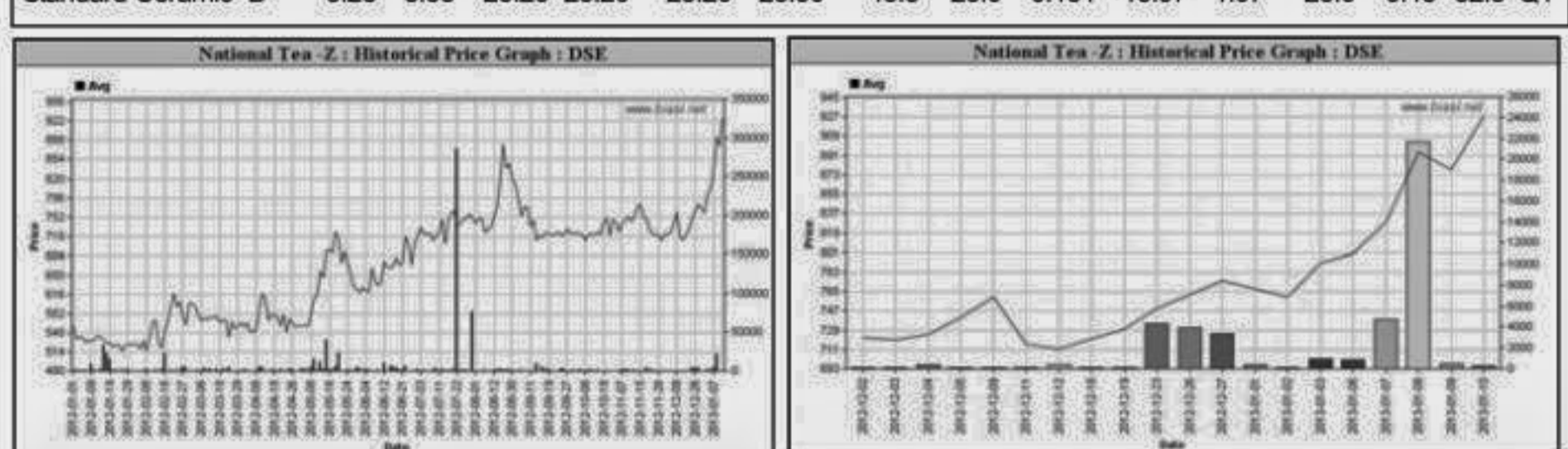
Dhaka Stock Exchange

Company	Price Chn. (%)			Price Scale			T'over	Audited			Latest				
	Clo	Avg	CAvg	Clo	W Hi	W Lo		Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE
National Tea-Z	17.15	17.23	928.00	927.00	928.00	800.00	928.00	510.0	24.688	83.5	8.10	114.6	26.73	34.7	Q3
First Lease-A	9.20	9.57	43.62	43.90	44.50	37.60	84.0	32.0	41.497	14.48	1.37	31.8	1.96	22.3	Q3
LafargeS Cement-Z	6.67	5.93	35.01	35.20	35.70	32.50	45.0	21.6136549	5.57	-2.46	-ve	1.41	24.8	Q3	
R. N. Spinning-A	6.51	6.29	35.97	36.00	36.30	30.40	84.9	18.8388515	16.58	2.80	12.8	6.16	5.8	Q3	
5th ICB M-F-A	6.20	6.23	114.83	114.80	115.90	106.10	165.0	100.1	0.428	41.95	18.93	6.1	20.48	5.6	Q1
3rd ICB M-F-A	4.27	-	150.00	153.80	159.00	147.60	206.0	130.2	0.164	58.91	24.83	6.0	19.64	7.6	Q1
1st ICB M-F-A	3.67	3.67	819.00	819.00	819.00	819.00	947.0	770.0	0.041	137.05	64.70	12.7	22.68	36.1	Q1
Saham Cotton-A	3.56	3.45	29.05	29.10	29.30	27.00	47.6	15.5123119	22.87	2.48	11.7	2.64	11.0	HY	
UNITED AIR-A	3.38	2.09	21.03	21.40	22.30	18.00	35.5	11.7486158	15.12	1.60	13.1	2.80	7.5	Q1	
Standard Ceramic-B	3.28	3.58	25.20	25.20	25.20	23.50	45.5	23.0	0.131	15.97	1.07	23.6	0.48	52.5	Q1

Capital Losers

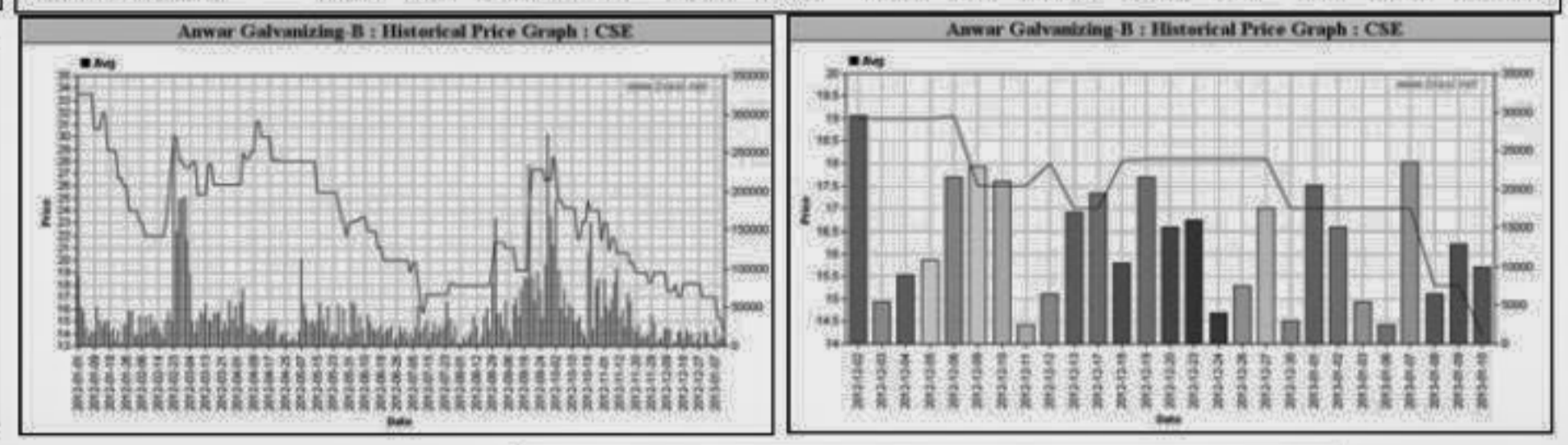
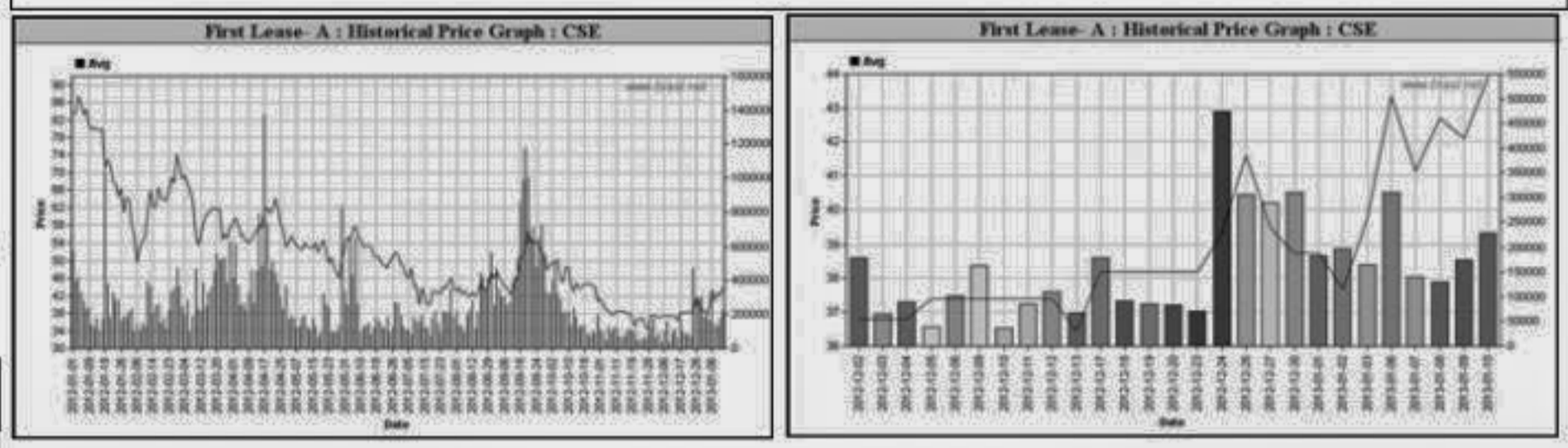
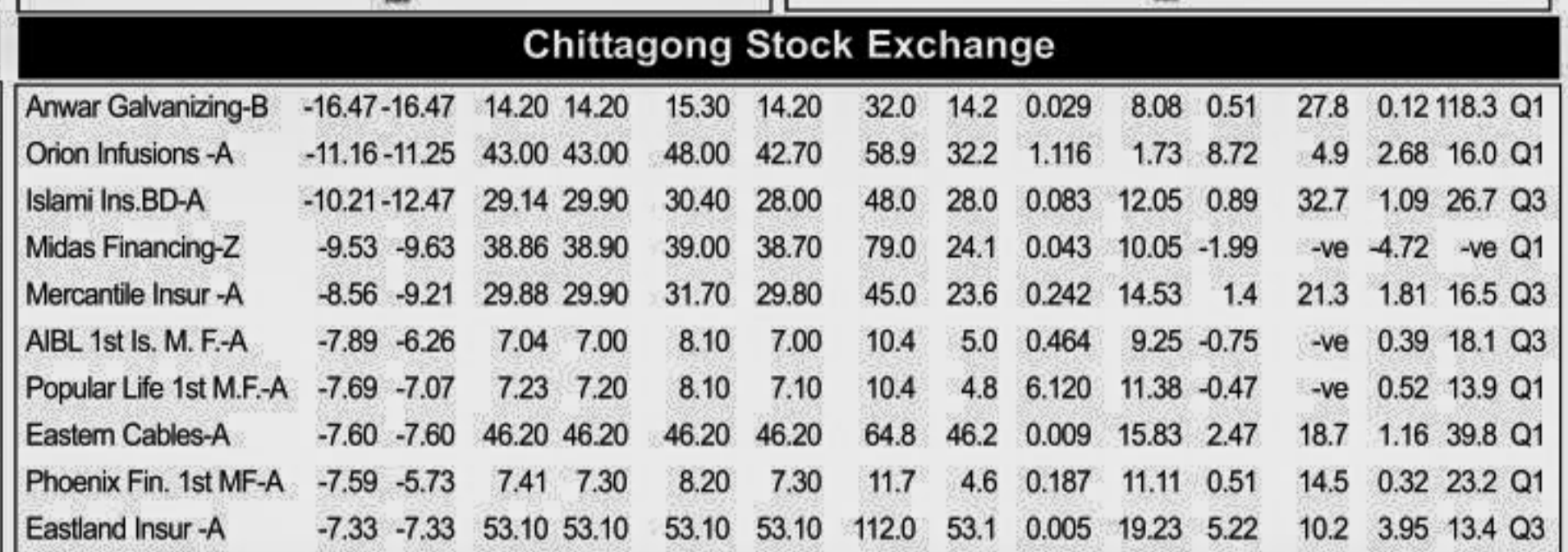
Dhaka Stock Exchange

Company	Price Chn. (%)			Price Scale			T'over	Audited			Latest				
	Clo	Avg	CAvg	Clo	W Hi	W Lo		Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE
Samorta Hospital -A	-13.57	-13.57	60.50	60.50	66.00	60.00	107.9	56.6	0.129	17.25	2.31	26.2	2.76	21.9	Q1
Orion Infusions -A	-10.88	-10.99	42.77	42.60	48.40	42.10	59.0	32.0	34.366	1.73	8.72	4.9	2.68	16.0	Q1
EBL NRB M-F-A	-10.00	-9.82	8.17	8.10	9.50	8.10	11.0	6.5	3.877	10.88	0.22	37.1	0.48	17.0	Q1
BD Fixed Income MF-A	-9.90	-10.26	9.10	9.10	10.20	9.10	14.0	8.5	0.061	10.27	0	-	0.84	10.8	Q1
Popular Life 1st M.F.-A	-8.97	-6.84	7.22	7.10	8.20	7.10	10.0	4.9	76.727	11.38	-0.47	-	0.52	13.9	Q1
Savar Refractories-B	-7.93	-8.00	46.00	45.30	48.00	45.30	88.3	43.0	0.028	12.32	0.23	200.0	0.52	88.5	Q1
PrimeFin. 1st MF-A	-7.82	-6.07	28.64	28.30	31.90	28.10	35.7	8.8	88.862	17.61	2.2	13.0	1.24	23.1	Q3
Phoenix Fin. 1st MF-A	-7.59	-5.49	7.40	7.30	8.10	7.30	12.4	4.6	10.597	11.11	0.51	14.5	0.32	23.1	Q1
Purabi G Insu-A	-7.41	-7.39	51.24	51.20	55.00	50.80	116.8	50.0	0.861	19.8	1.05	48.8	1.24	41.3	Q3
Grameen M F One-A	-6.63	-5.27	52.50	52.10	57.00	51.50	84.0	29.0	30.015	33.23	6.26	8.4	1.38	38.0	HY



Chittagong Stock Exchange

Company	Price Chn. (%)			Price Scale			T'over	Audited			Latest				
	Clo	Avg	CAvg	Clo	W Hi	W Lo		Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE
First Lease-A	8.93	10.60	43.94	43.90	44.00	41.00	83.8	34.2	1.934	14.48	1.37	32.1	1.96	22.4	Q3
LafargeS Cement-Z	6.95	6.30	35.09	35.40	35.90	33.50	45.0	21.5	39.681	5.57	-2.46	-ve	1.41	24.9	Q3
B I F C -A	6.78	6.78	25.20	25.20	25.20	23.60	47.0	21.3	0.413	12.72	0.25	100.8	-3.23	-ve	Q3
Republic Insu.-A	6.59	11.93	45.33	45.30	45.50	43.10	65.5	38.0	0.375	12.37	1.57	28.9	2.88	15.7	Q3
Reliance Insur -A	6.51	6.57	90.00	90.00	90.00	82.00	111.0	70.0	0.062	72.57	4.67	19.3	4.55	19.8	Q3
R. N. Spinning-A	6.19	6.14	35.97	36.00	36.20	33.50	88.0	20.0	72.267	16.58	2.80	12.8	6.16	5.8	Q3
Saham Cotton-A	3.91	3.71	29.07	29.20	29.30	27.30	48.0	15.4	26.982	22.87	2.48	11.7	2.64	11.0	HY
UNITED AIR-A	3.86	1.70	20.99	21.50	21.60	19.00	35.0	12.0	99.944	15.12	1.60	13.1	2.80	7.5	Q1
National Housing Fin.-A	3.59	3.70	37.54	37.50	38.00	36.60	119.0	33.0	0.288	12.73	1.69	22.2	0.084693	HY	
S.B. 1st M-F-A	3.37	3.37	9.20	9.20	9.20	8.40	12.1	7.5	0.059	11.86	1.48	6.2	0.72	12.8	Q1



Key Features - January 06 - 10, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,188.67	919.88	8,108.55
Turnover (Volume)	237,196,193	32,921,997	270,118,190
No. of Contract	234,645	42,819	277,464
Traded Issues	282	210	282
Issue Gain (Avg. Price Basis)	70	57	70
Issue Loss (Avg. Price Basis)	208	151	208
Unchanged Issue (Avg. Price Basis)	4	2	4
Market Cap. Equity (Billion Tk.)	1,786.58	1,740.98	1,786.58
Market Cap. Equity (Billion US\$)	21.66	21.10	21.66

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	10038127	651.07	8.03	64.86
UNITED AIR-A	28359711	586.10	7.23	20.67
Unique Hotel RL - N	3875305	475.26	5.86	122.64
R. N. Spinning-A	13134241	460.78	5.68	35.08
National Bank - A	11080743	243.56	3.00	21.98
LafargeS Cement-Z	5069650	176.23	2.17	34.76
Beximco Pharma -A	2942770	163.31	2.01	55.49
Saham Cotton-A	5301500	150.10	1.85	28.31
Summit Power -A	2842495	149.16	1.84	52.47
Pubali Bank - A	4265874	145.05	1.79	34
Envoy Textiles Ltd-N	2812600	143.14	1.77	50.89
Grameenphone-A	803600	137.67	1.70	171.32
Grameen1.Scheme2 -A	6124850	135.83	1.68	22.18
BD Submarine Cable-A	1019080	130.25	1.61	127.81
Generation Next Fashions-N	4011000	130.02	1.60	32.42
Meghna Petroleum -A	714478	115.58	1.43	161.77
Jamuna Oil -A	619620	111.92	1.38	180.63
AIMS First -A	2233245	109.56	1.35	49.06
BATBCL -A	118900	100.88	1.24	848.42
UCBL -A	4318036	100.74	1.24	23.33
PHP 1st M. F.-A	13499000	99.86	1.23	7.4
Square Pharma -A	533720	89.55	1.10	167.79
PrimeFin. 1st MF-A	2979000	89.37	1.10	30
Titas Gas TDCLA	1311880	84.01	1.04	64.04
Popular Life 1st M.F.-A	10892000	82.85	1.02	7.61
aamra technologies-A	2277850	78.66	0.97	34.53
Keya Cosmetics -A	2438105	72.09	0.89	29.57
Southeast Bank-A	3733644	70.70	0.87	18.93
Islami Bank BD - A	1634852	70.28	0.87	42.99
Olympic Ind. -A	764223	69.54	0.86	90.99

Sectoral Turnover Summary

Sector	DSE		CSE		Total
	Mill. (Tk.)	%	Mill. Tk.	%	
Bank	1136.04	15.80	129.44	14.07	1265.48
NBFI	292.87	4.07	31.83	3.46	324.71
Investment	825.66	11.49	87.89	9.55	913.55
Engineering	289.10	4.02	39.12	4.25	328.22
Food & Allied	184.71	2.57	3.06	0.33	187.77
Fuel & Power	645.66	8.98	51.63	5.61	697.28
Jute	2.70	0.04	0.00	0.00	2.70
Textile	1105.77	15.38	189.35	20.58	1295.12
Pharma & Chemical	406.22	5.65	33.29	3.62	439.51
Paper & Packaging	3.79	0.05	0.00	0.00	3.79
Service	20.25	0.28	2.13	0.23	22.38
Leather	12.15	0.17	0.95	0.10	13.10
Ceramic	49.96	0.70	4.26	0.46	54.22
Cement	201.38	2.80	48.61	5.28	249.99
Information Technology	87.18	1.21	19.35	2.10	106.53
General Insurance	104.07	1.45	5.40	0.59	109.48
Life Insurance	64.13	0.89	2.41	0.26	66.54
Telecom	241.12	3.35	26.81	2.91	267.92
Travel & Leisure	920.46	12.80	140.91	15.32	1061.37
Miscellaneous	593.82	8.26	103.32	11.23	697.13
Debtenture	1.61	0.02	0.13	0.01	1.74

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.47	8.45	32.47	32.47
NBFI	14.79	15.07	37.58	38.36
Investment	12.98	13.13	9.23	9.23
Engineering	18.49	18.88	34.86	32.95
Food & Allied	21.88	22.64	111.13	112.72
Fuel & Power	10.67	10.71	64.57	64.57
Textile	10.58	10.13	25.51	25.48
Pharma. & Chemical	18.95	18.58	59.00	50.74
Paper & Printing	17.44	16.90	9.55	10.18
Service	17.46	17.43	19.21	19.21
Leather	11.49	11.45	113.01	139.70
Ceramic	20.15	19.93	20.80	20.80
Cement	21.48	21.17	53.06	53.06
IT				