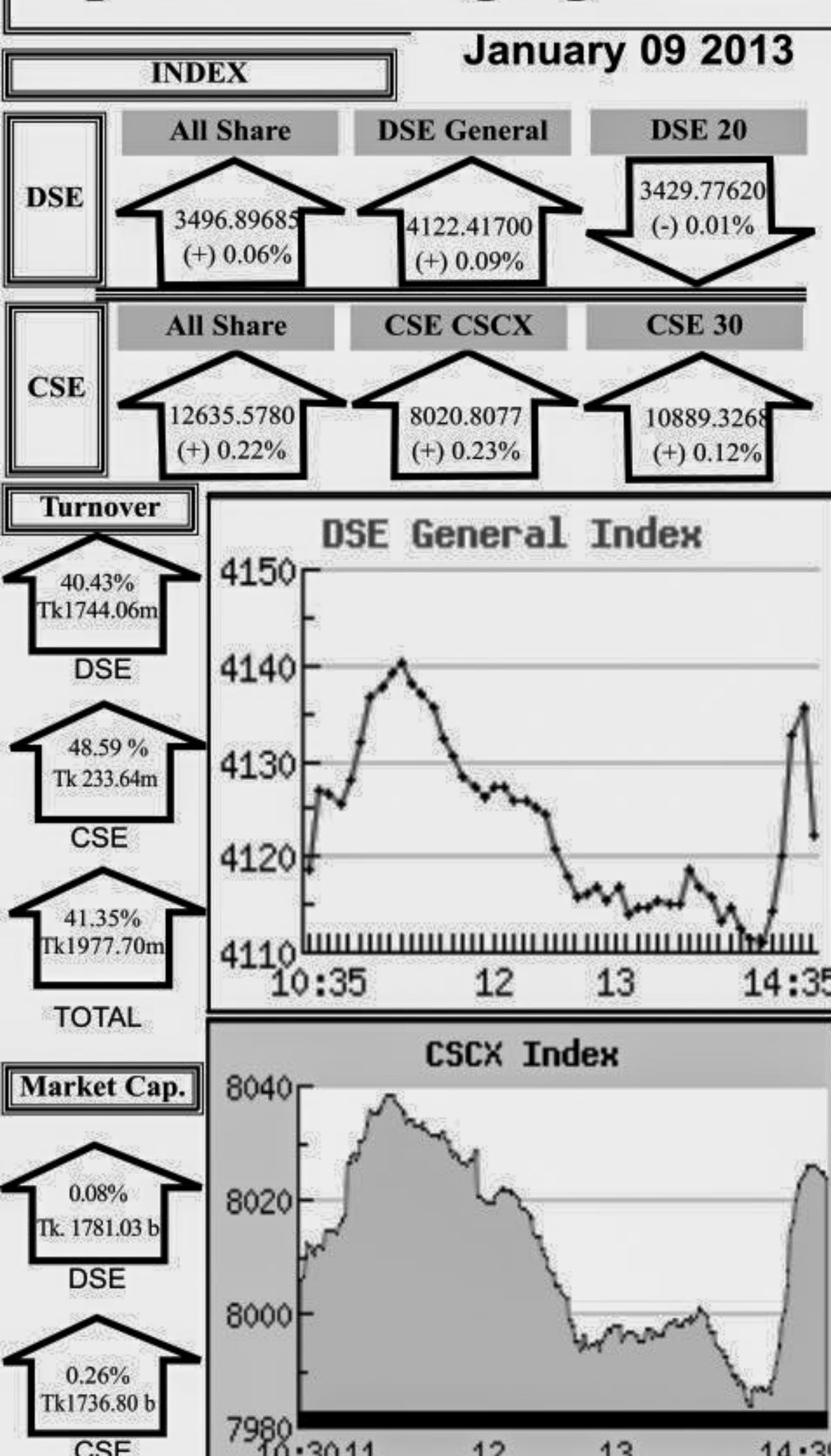


Capital Market Highlights:



Key Features - January 09, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,744.06	233.64	1,977.70
Turnover (Volume)	67,492,704	9,437,065	76,929,769
No. of Contract	55,952	10,614	66,566
Traded Issues	268	178	268
Issue Gain (Avg. Price Basis)	127	83	127
Issue Loss (Avg. Price Basis)	133	91	133
Unchanged Issue (Avg. Price Basis)	8	4	8
Market Cap. Equity (Billion. Tk.)	1,781.03	1,736.80	1,781.03
Market Cap. Equity (Billion US\$)	21.59	21.05	21.59

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
R. N. Spinning-A	5046040	178.38	9.02	35.35
BEXIMCO Ltd. -A	2402397	157.97	7.99	65.75
UNITED AIR-A	5019465	101.28	5.12	20.18
Unique Hotel RL - N	748800	90.84	4.59	121.31
Grameen1.Scheme2 -A	2940750	66.57	3.37	22.64
Saiham Cotton-A	1782250	50.63	2.56	28.41
AIMS First -A	1001425	49.97	2.53	49.9
Beximco Pharma -A	769906	43.21	2.18	56.12
National Bank -A	1783868	38.98	1.97	21.85
PHP 1st M. F.-A	4895500	37.03	1.87	7.56
PrimeFin. 1st MF-A	1191000	36.54	1.85	30.68
BD Submarine Cable-A	278520	35.37	1.79	126.99
Trust Bank 1st MF-A	3804500	35.30	1.78	9.28
Grameenphone-A	200800	34.32	1.74	170.91
Popular Life 1st M.F.-A	4348000	33.51	1.69	7.71
Square Pharma -A	178878	30.15	1.52	168.55
Envoy Textiles Ltd-N	533800	27.10	1.37	50.78
Generation Next Fashions-N	823000	26.21	1.33	31.85
Summit Power -A	448356	23.18	1.17	51.7
LafargeS Cement-Z	649500	22.61	1.14	34.81
Olympic Ind. -A	230963	20.86	1.05	90.31
UCBL -A	869754	20.24	1.02	23.28
Mercantile Bank -A	993764	18.62	0.94	18.74
Saiham Tex.A	636500	17.52	0.89	27.52
Meghna Petroleum -A	101953	16.15	0.82	158.43
Islami Bank BD -A	368675	15.86	0.80	43.01
IFIC 1st MF-A	1813500	15.64	0.79	8.63
Jamuna Oil -A	85800	15.31	0.77	178.46
Barakatullah E. D.-A	487686	15.17	0.77	31.11
Southeast Bank-A	783785	14.70	0.74	18.76

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	231.07	13.25	27.19
NBFI	62.25	3.57	9.22
Investment	370.71	21.26	42.89
Engineering	66.85	3.83	9.30
Food & Allied	12.00	0.69	1.08
Fuel & Power	109.84	6.30	7.95
Jute	0.92	0.05	0.00
Textile	321.43	18.43	56.41
Pharma & Chemical	97.03	5.56	8.08
Paper & Packaging	0.01	0.00	0.00
Service	4.93	0.28	0.57
Leather	2.24	0.13	0.16
Ceramic	9.06	0.52	1.58
Cement	29.66	1.70	5.91
Information Technology	17.55	1.01	3.21
General Insurance	22.65	1.30	1.33
Life Insurance	14.45	0.83	0.41
Telecom	64.58	3.70	5.11
Travel & Leisure	165.26	9.48	26.86
Miscellaneous	140.75	8.07	26.37
Debtenture	0.84	0.05	0.01

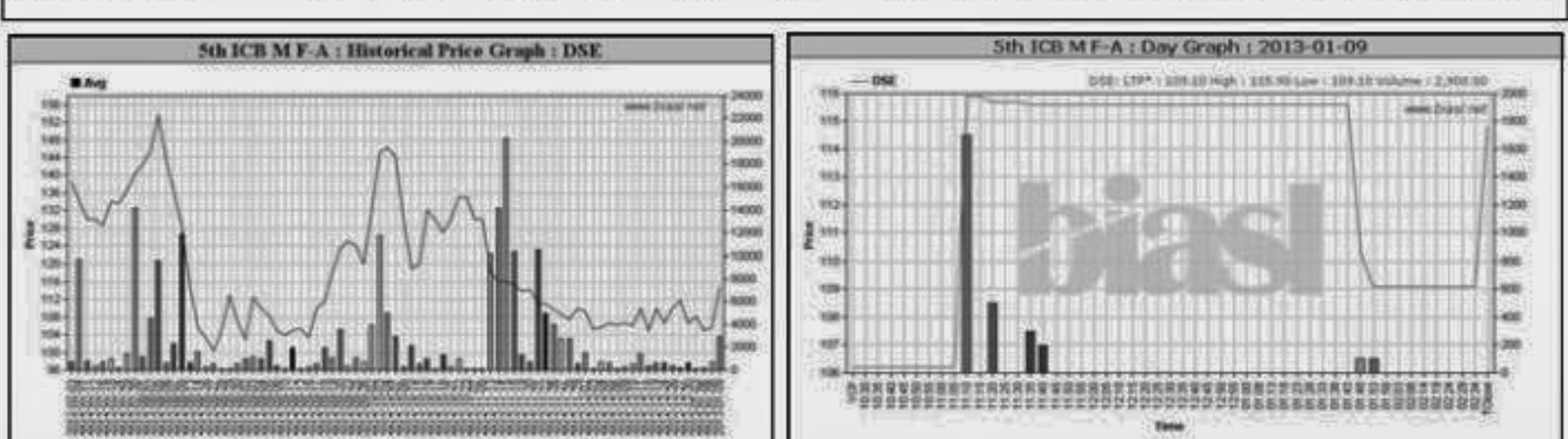
Sectoral P/E & EPS

Sector	P/E	EPS(%)
	DSE	CSE
Bank	8.42	8.42
NBFI	14.77	15.02
Investment	13.43	13.46
Engineering	18.50	18.83
Food & Allied	21.52	22.66
Fuel & Power	10.66	10.68
Textile	10.50	10.06
Pharma. & Chemical	18.96	18.57
Paper & Printing	17.44	16.90
Service	17.57	17.79
Leather	11.52	11.45
Ceramic	20.10	19.95
Cement	21.54	21.23
IT	16.26	16.20
General Insurance	21.11	21.43
Life Insurance	16.89	16.46
Telecom	12.48	12.48
Travel & Leisure	22.53	24.70
Miscellaneous	4.02	4.02
Stock Exchanges	11.47	11.38

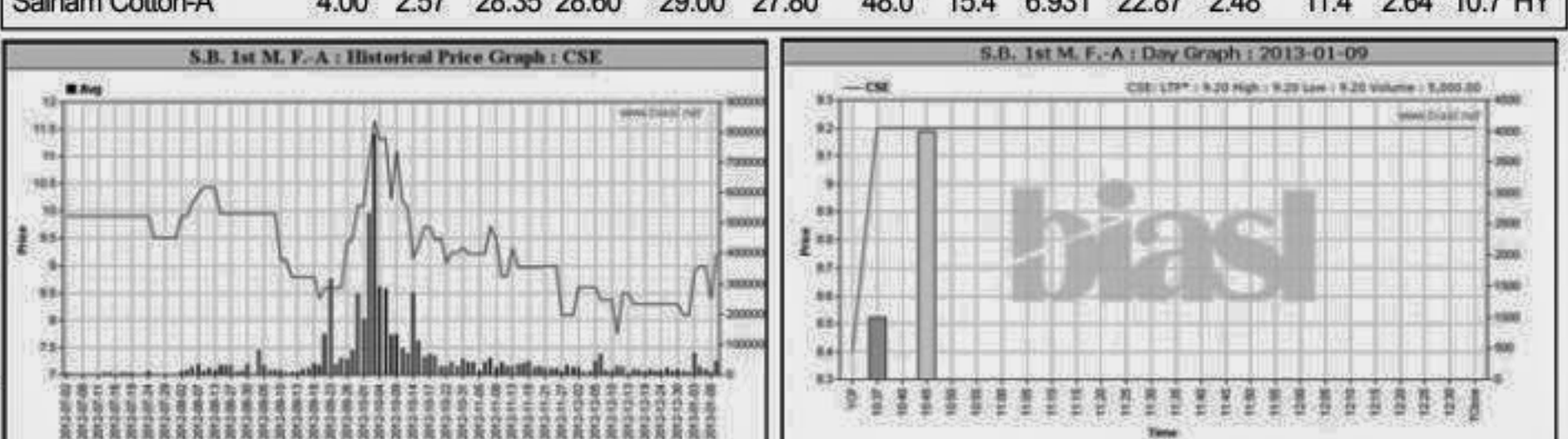
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Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)			Price Scale			T'over		Audited		Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE R
5th ICB M.F.-A	8.10	8.63	114.83	114.80	115.90	109.10	165.00	100.1	0.333	41.95	18.93	6.1	20.48	5.6 Q1
3rd ICB M.F.-A	5.87	8.24	158.75	158.60	159.00	158.00	206.00	130.2	0.127	58.91	24.83	6.4	19.84	8.1 Q1
Saiham Cotton-A	4.74	3.27	28.42	28.70	29.00	27.40	47.6	15.5	43.701	22.87	2.48	11.5	2.64	10.8 HY
R. N. Spinning-A	4.68	2.40	35.37	35.80	36.20	31.50	84.9	18.8150	470	16.58	2.80	12.6	6.16	5.7 Q3
6th ICB M.F.-A	3.90	4.93	51.10	50.60	52.00	50.00	68.0	33.9	4.292	26.73	10.58	4.8	8.40	6.1 Q1
1st ICB M.F.-A	3.67	3.67	819.00	819.00	819.00	819.00	947.0	770.0	0.041	137.05	64.70	12.7	22.68	36.1 Q1
ICB AMCL 1st NRB -A	3.21	3.64	29.02	28.90	29.70	28.60	39.1	21.8	0.740	35.31	4.06	7.1	4.20	6.9 Q1
IFIL Islamic M.F.1-A	3.13	4.57	6.87	6.60	7.00	6.60	9.4	4.1	10.515	10.45	0.00	-	0.24	28.6 Q1
Prime Bank 1st MF-A	2.99	2.62	7.06	6.90	7.30	6.80	10.6	4.9	3.059	11.18	0.42	16.8	0.28	25.2 Q1
MBL 1st M. F.-A	2.90	3.40	7.30	7.10	7.50	7.10	9.8	5.8	7.912	9.08	-0.92	-ve	0.41	17.8 Q3



Chittagong Stock Exchange														
Company	Price Chn. (%)			Price Scale			T'over		Audited		Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE R
S.B. 1st M. F.-A	9.52	9.52	9.20	9.20	9.20	9.20	12.1	7.5	0.046	11.86	1.48	6.2	0.72	12.8 Q1
Phoenix Fin. 1st MF-A	6.58	6.20	8.05	8.10	8.20	7.60	11.7	4.6	0.093	11.11	0.51	15.8	0.32	25.2 Q1
PrimeFin. 1st MF-A	5.86	6.78	30.71	30.70	31.30	29.50	35.7	8.8	0.184	17.61	2.20	14.0	1.24	24.8 Q3
Reliance Insur -A	5.26	5.26	90.00	90.00	90.00	90.00	111.0	70.0	0.045	72.57	4.67	19.3	4.55	19.8 Q3
IFIC 1st MF-A	4.88	3.61	8.61	8.60	8.80	8.40	12.1	5.6	0.891	11.88	0.47	18.3	0.88	9.8 Q1
Grameen M F One-A	4.56	4.56	55.00	55.00	55.00	55.00	84.5	30.0	0.055	33.23	6.26	8.8	1.38	39.9 HY
Green Delta M.F.-A	4.35	5.54	7.43	7.20	7.50	7.20	10.8	4.5	2.943	9.72	-0.82	-ve	0.16	46.4 Q1
MBL 1st M. F.-A	4.29	5.57	7.39	7.30	7.60	7.10	8.5	6.6	0.905	9.08	-0.92	-ve	0.41	18.0 Q3
DBH 1st MF-A	4.00	6.08	8.03	7.80	8.20	7.70	11.3	4.8	1.686	10.15	-1.12	-ve	0.20	40.2 Q1
Saiham Cotton-A	4.00	2.57	28.35	28.60	29.00	27.80	48.0	15.4	6.931	22.87	2.48	11.4	2.64	10.7 HY



Turnover Leaders

Dhaka Stock Exchange														
Company	Vol. Value % of			Price Scale					Audited			Latest		
	Share (MTK)	Total		Clo	Chn	PClo	D Hi	D Lo	Avg.	NAV	EPS	PE	EPS	PE R
R. N. Spinning-A	4,254,344	150.47	8.63	35.80	4.68	34.20	36.20	31.50	35.37	16.58	2.80	12.8	6.16	5.7 Q3
BEXIMCO Ltd. -A	2,008,624	132.09	7.57	65.80	1.70	64.70	67.00	58.30	65.76	94.97	18.98	3.5	7.08	9.3 Q3
UNITED AIR-A	4,174,705	84.26	4.83	20.00	-1.48	20.30	22.30	18.30	20.18	15.12	1.60	12.5	2.80	7.2 Q1
Unique Hotel RL - N	667,640	81.00	4.64	120.80	0.00	120.80	123.50	113.10	121.32	51.43	3.56	33.9	5.10	32.8 HY
Grameen1.Scheme2 -A	2,492,750	56.42	3.23	21.60	-0.46	21.70	23.80	20.50	22.63	16.41	2.17	10.0	0.70	32.3 HY
AIMS First -A	878,925	43.87	2.52	47.70	0.85	47.30	51.90	47.50	49.91	15.70	2.27	21.0	2.27	22.0 Ad
Saiham Cotton-A	1,537,750	43.70	2.51	28.70	4.74	27.40	29.00	27.40	28.42	22.87	2.48	11.6	2.64	10.8 HY
Grameen Pharma -A	720,667	40.45	2.32	56.10	0.72	55.70	56.70	50.20	56.13	56.22	3.93	14.3	4.53	12.4 Q3
PrimeFin. 1st MF-A	1,185,000	36.36	2.08	29.40	1.38	29.00	31.90	29.20	30.68	17.61	2.20	13.4	1.24	24.7 Q3
National Bank -A	1,563,032	34.13	1.96	21.70	-0.91	21.90	22.20	20.00	21.84	15.16	4.28	5.1	1.13	19.3 Q3
BD Submarine Cable-A	265,420	33.71	1.93	126.00	-1.10	127.40	130.00	115.00	127.00	23.70	7.14	17.6	7.44	17.1 Q1
Trust Bank 1st MF-A	3,421,500	31.75	1.82	8.90	1.14	8.80	9.60	8.80	9.28	11.65	0.61	14.6	0.56	16.6 Q1
Popular Life 1st M.F.-A	4,068,500	31.34	1.80	7.40	0.00	7.40	8.00	7.40	7.70	11.38	-0.47	-15.7	0.52	14.8 Q1
Grameenphone-A	180,600	30.87	1.77	170.90	-0.29	171.40	172.00	162.00	170.91	28.80	13.99	12.2	12.72	13.4 Q3
PHP 1st M. F.-A	3,825,000	28.86	1.65	7.20	1.41	7.10	7.80	7.20	7.54	10.92	-0.67	-10.7	0.44	17.1 Q1
Square Pharma -A	170,684	28.78	1.65	168.90	0.78	167.60	170.20	151.00	168.63	61.29	7.81	21.6	11.06	15.2 HY
Summit Power -A	427,481	22.10	1.27	51.10	-0.19	51.60	54.00	48.00	51.71	20.76	5.10	4.1	3.91	13.2 Q3
Envoy Textiles Ltd-N	402,200	20.42	1.17	50.50	0.20	50.40	51.40	50.30	50.76	39.26	3.26	15.5	3.26	15.6 Ad
Generation Next Fashions -N	633,500	20.18	1.16	31.60	-0.94	31.90	32.30	31.35	31.85	14.91	1.30	24.3	1.55	20.5 Q3
Olympic Ind.-A	208,863	18.86	1.08	89.80	-0.33	90.10	93.90	86.00	90.30	16.17	5.94	15.1	10.70	12.9 Q1