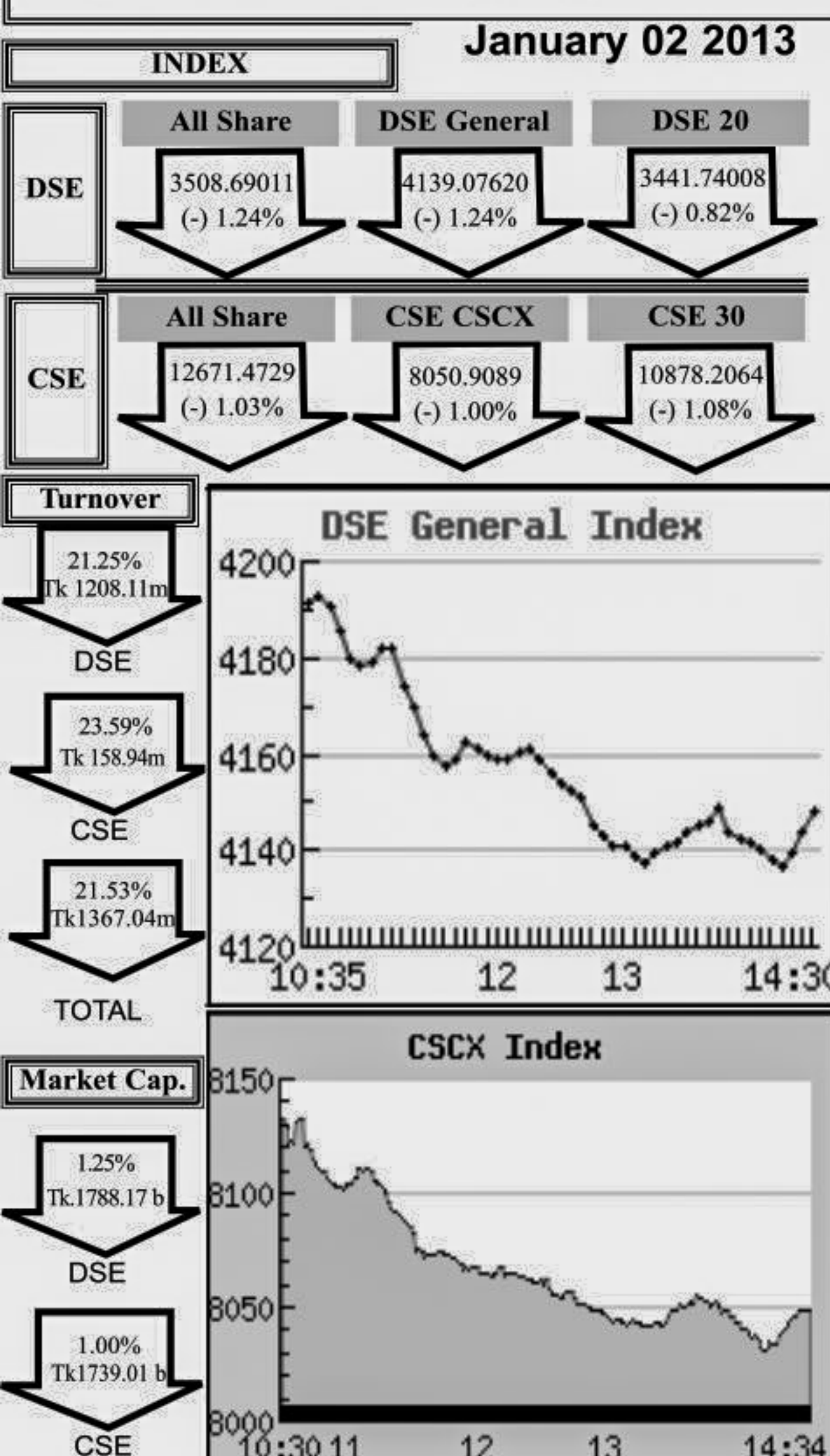


Capital Market Highlights:



Key Features - January 02, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,208.11	158.94	1,367.05
Turnover (Volume)	36,009,177	4,695,845	40,705,022
No. of Contract	45,717	8,031	53,748
Traded Issues	261	169	261
Issue Gain (Avg. Price Basis)	23	14	23
Issue Loss (Avg. Price Basis)	236	153	236
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	1,788.17	1,739.01	1,788.17
Market Cap. Equity (Billion US\$)	21.67	21.08	21.67

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXIMCO Ltd. -A	1539320	93.57	6.84	60.79
UNITED AIR-A	4210360	86.99	6.36	20.66
Unique Hotel RL - N	480500	60.54	4.43	126
Envoy Textiles Ltd-N	816800	41.87	3.06	51.26
National Bank - A	1765965	39.06	2.86	22.12
Generation Next Fashions-N	1147500	38.99	2.85	33.98
BD Submarine Cable-A	294790	38.45	2.81	130.42
Summit Power -A	710790	36.07	2.64	50.74
R. N. Spinning-A	1017367	34.53	2.53	33.94
CMC Kamal Tex. -A	938094	32.09	2.35	34.21
Grameenphone-A	181200	31.01	2.27	171.13
BATBCL -A	35050	29.39	2.15	838.5
UCBL -A	1120861	26.28	1.92	23.44
EXIM Bank-A	1143306	23.89	1.75	20.89
Beximco Pharma -A	424262	22.56	1.65	53.17
Titas Gas TDCLA	310250	19.93	1.46	64.23
Orion Infusions-A	420700	18.87	1.38	44.85
AB Bank -A	528643	16.93	1.24	32.03
Saiham Cotton-A	582250	16.47	1.21	28.29
aamra technologies-A	450500	16.28	1.19	36.14
Keya Cosmetics -A	482836	14.39	1.05	29.8
Pubali Bank - A	423056	13.87	1.01	32.77
One Bank -A	608464	13.75	1.01	22.6
GBB Power Ltd-A	425850	13.69	1.00	32.15
Jamuna Oil -A	73100	12.98	0.95	177.59
Square Pharma -A	76876	12.87	0.94	167.38
LankaBangla Fin. -A	213517	12.27	0.90	57.47
People's Leasing-A	373834	11.93	0.87	31.92
Dacca Dyeing-A	384612	11.53	0.84	29.99
LafargeS Cement-Z	330500	10.84	0.79	32.8

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	214.86	17.78	30.12
NBFI	64.98	5.38	10.32
Investment	57.52	4.76	2.99
Engineering	61.00	5.05	7.27
Food & Allied	40.06	3.32	0.69
Fuel & Power	117.81	9.75	12.00
Jute	0.50	0.04	0.00
Textile	205.94	17.05	27.86
Pharma & Chemical	78.36	6.49	7.30
Paper & Packaging	0.01	0.00	0.00
Service	4.29	0.36	0.41
Leather	6.07	0.50	0.04
Ceramic	7.51	0.62	0.70
Cement	21.99	1.82	5.48
Information Technology	17.92	1.48	3.84
General Insurance	23.90	1.98	2.17
Life Insurance	12.39	1.03	0.45
Telecom	61.92	5.13	7.54
Travel & Leisure	128.25	10.62	19.29
Miscellaneous	81.95	6.78	20.45
Debtenture	0.90	0.07	0.01

Sectoral P/E & EPS

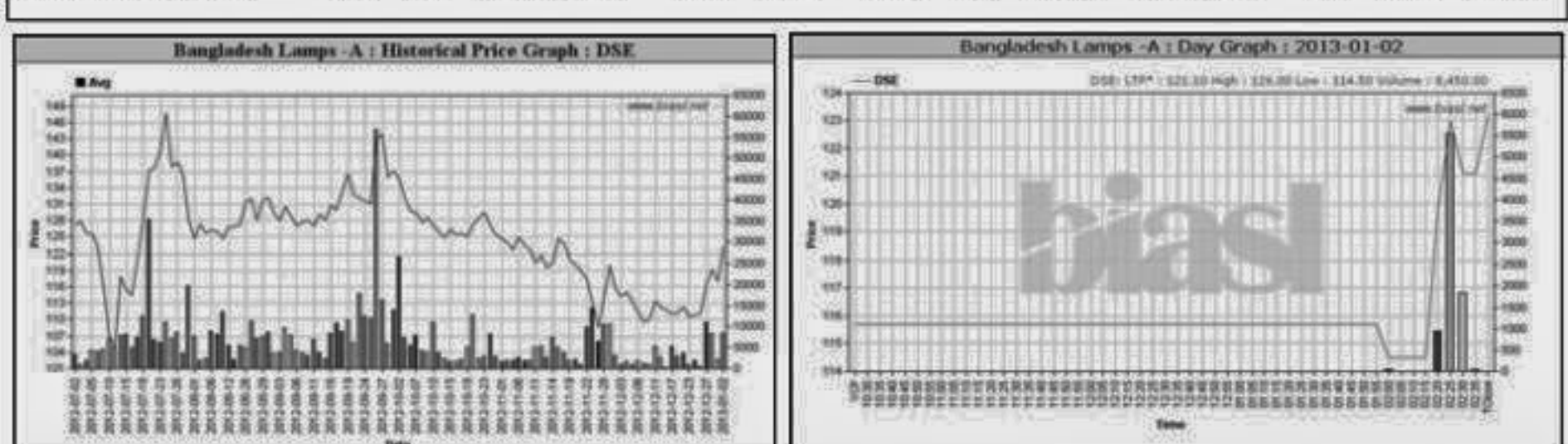
General Insurance	23.90	1.98	2.17	1.37	26.07	1.91
Life Insurance	12.39	1.03	0.45	0.29	12.84	0.94
Telecom	61.92	5.13	7.54	4.74	69.45	5.08
Travel & Leisure	128.25	10.62	19.29	12.14	147.54	10.79
Miscellaneous	81.95	6.78	20.45	12.87	102.40	7.49
Debtenture	0.90	0.07	0.01	0.01	0.92	0.07

Sectoral P/E & EPS					
Sector	P/E		EPS(%)		
	DSE	CSE	DSE	CSE	
Bank	8.53	8.50	32.47	32.47	
NBFI	14.97	15.16	37.58	38.36	
Investment	12.76	12.83	9.23	9.23	
Engineering	18.70	19.06	34.86	32.95	
Food & Allied	21.32	22.64	111.13	112.72	
Fuel & Power	10.72	10.72	64.57	64.57	
Textile	10.52	10.05	25.51	25.48	
Pharma. & Chemical	18.92	18.51	59.00	50.74	
Paper & Printing	17.72	16.90	9.55	10.18	
Service	17.87	17.86	19.21	19.21	
Leather	11.38	11.45	113.01	139.70	
Ceramic	20.10	19.99	20.80	20.80	
Cement	21.90	21.55	53.06	53.06	
IT	16.73	16.65	13.85	13.85	
General Insurance	21.45	21.81	20.20	20.31	
Life Insurance	17.06	16.75	68.15	68.15	
Telecom	12.52	12.51	133.87	133.87	
Travel & Leisure	23.31	25.61	23.95	23.19	
Miscellaneous	3.76	3.79	147.61	144.10	

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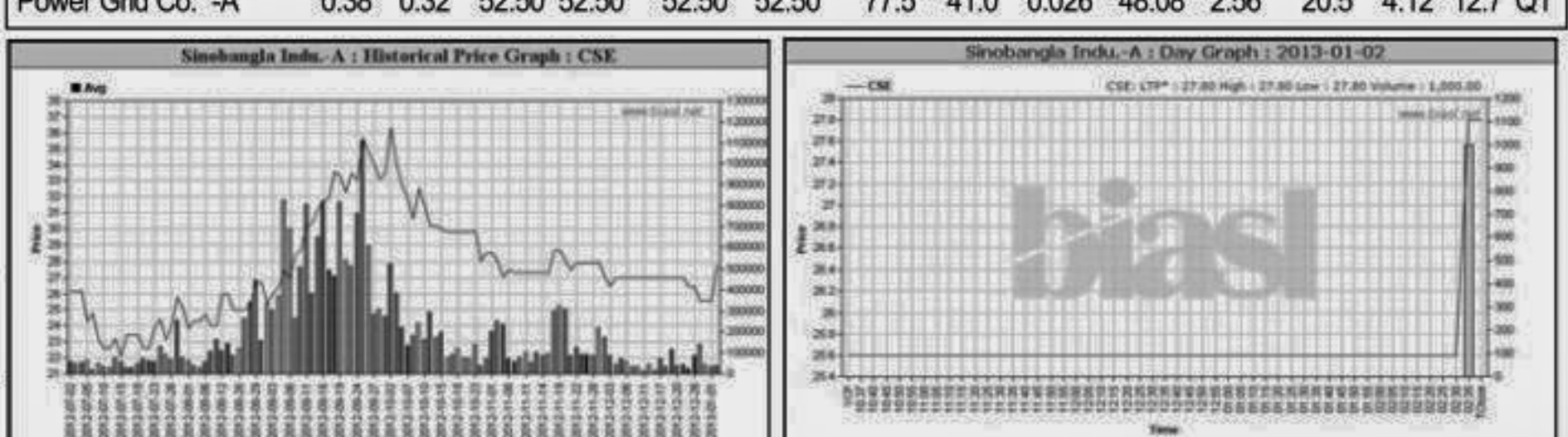
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)			Price Scale			T'over		Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE R
Bangladesh Lamps -A	6.48	5.14	123.16	123.20	126.00	112.00	239.9	100.0	1.044	87.92	5.03	24.5	-3.04	-ve Q3
Kohinoor Chem -A	6.13	9.68	197.42	199.00	200.00	179.90	315.0	158.0	0.215	10.49	9.52	20.7	12.08	16.3 Q1
Orion Infusions -A	5.48	(0.20)	44.73	46.20	46.90	43.00	61.9	32.0	17.214	1.73	8.72	5.1	2.68	16.7 Q1
Renwick Jaineswar-A	3.77	3.11	82.60	82.60	82.60	82.60	128.0	60.0	0.004	-90	5.62	14.7	2.88	28.7 Q1
Islami Ins.BD-A	2.57	3.83	32.30	31.90	32.50	28.50	48.6	28.5	1.630	12.05	0.89	36.3	1.09	29.6 Q3
Meghna Con. Milk -B	2.11	1.46	9.70	9.70	9.70	9.70	27.7	9.3	0.044	-16.22	-6.68	-ve	-3.16	-ve Q1
CMC Kamal Tex. -A	2.08	0.91	34.21	34.30	34.50	32.00	47.0	17.7	32.088	20.63	1.32	25.9	1.49	23.0 Q3
ICB AMCL 1st M F-A	1.73	1.18	41.03	41.20	41.50	40.60	65.2	32.1	1.559	48.54	7.14	5.7	9.84	4.2 Q1
GlaxoSK (BD) -A	1.56	1.68	545.00	545.70	558.00	533.00	759.9	480.0	0.327	103.07	23.42	23.3	28.53	19.1 Q3
Samata Leather-Z	1.32	1.52	15.33	15.30	15.50	15.10	19.0	11.7	0.069	12.08	-0.07	-ve	-0.12	-ve Q1



Chittagong Stock Exchange

Company	8.59	8.76	27.80	27.80	27.80	27.80	50.0	21.0	0.028	21.53	1.84	15.1	1.41	19.7 Q3
Sinobangla Indu.-A	4.44	2.97	46.08	47.00	47.80	43.80	64.5	32.2	1.654	1.73	8.72	5.3	2.68	17.2 Q1
Orion Infusions -A	4.17	4.17	50.00	50.00	50.00	50.00	64.8	48.0	0.010	15.83	2.47	20.2	1.16	43.1 Q1
BATBCL -A	3.50	5.95	890.00890.00	900.00	860.00	979.0	520.0	0.178	56.52	42.51	20.9	65.84	13.5	Q3
Republic Insu.-A	2.41	1.19	42.50	42.50	42.50	42.50	65.5	38.0	0.021	12.37	1.57	27.1	2.88	14.8 Q3
GreenDeltainsu -A	1.19	1.11	68.15	68.20	73.50	62.80	168.0	62.1	0.014	48.7	2.62	26.0	3.44	19.8 Q3
Prime Textile -A	0.99	2.18	20.63	20.40	21.00	20.40	41.4	15.6	0.031	63.54	1.01	20.4	1.00	20.6 Q1
ACI ZERO Bond-A	0.87	0.87	815.50815.50	816.00	815.00	826.0	720.0	0.005	1000	0.00	-	0.00	-	-
ISN Ltd. -A	0.63	0.63	16.00	16.00	16.00	16.00	35.0	14.0	0.016	14.92	0.52	30.8	0.29	55.2 Q3
Power Grid Co. -A	0.38	0.32	52.50	52.50	52.50	52.50	77.5	41.0	0.026	48.08	2.56	20.5	4.12	12.7 Q1



Turnover Leaders

Dhaka Stock Exchange															
Company	Vol.	Value	% of	Price Scale						Audited			Latest		
				Share	(M.Tk)	Total	Clo	Chn	PClo	D HI	D Lo	Avg.	NAV	EPS	PE
UNITED AIR-A	3,735,150	77.17	6.39	20.50	-1.91	20.90	21.00	18.90	20.66	15.12	1.60	12.8	2.80	7.4	Q1
Uniqco Ltd. -A	1,213,170	73.69	6.10	60.30	-2.90	62.10	68.30	55.90	60.74	94.97	18.98	3.2	7.08	8.6	Q3
BEXIMCO Hotel RL - N	405,385	51.07	4.23	125.20	-1.26	126.80	138.00	115.00	125.99	51.43	3.56	35.2	5.10	24.7	HY
Envoy Textiles Ltd-N	711,400	36.47	3.02	51.20	-0.97	51.70	52.00	50.70	51.26	39.26	3.26	15.7	3.26	15.7	Ad
BD Submarine Cable-A	266,020	34.71	2.87	129.90	-0.99	131.20	132.00	118.20	130.46	23.70	7.14	18.2	7.44	17.5	Q1
National Bank - A	1,545,253	34.16	2.83	22.00	-0.90	22.20	22.30	20.00	22.11	15.16	4.28	5.1	1.13	19.6	Q3
Summit Power -A	670,090	34.00	2.81	50.30	-0.38	51.90	52.00	47.00	50.74	20.76	5.10	9.9	3.91	13.0	Q3
CMC Kamal Tex. -A	938,094	32.09	2.66	34.30	2.08	33.60	34.50	32.00	34.21	20.63	1.32	26.0	1.49	23.0	Q3
Generation Next Fas-N	939,500	31.93	2.64	33.90	-0.88	34.20	34.50	33.80	33.99	16.17	1.30	26.1	1.55	21.9	Q3
R. N. Spinning-A	864,192	29.34	2.43	33.90	-0.29	34.00	34.20	32.00	33.95	16.58	2.80	12.1	6.16	5.5	Q3
BATBCL -A	34,850	29.21	2.42	837.60	-0.08	838.30	842.50	832.00	838.20	56.52	42.51	19.76584	12.7	Q3	
Grameenphone-A	159,000	27.21	2.25	170.50	-1.22	172.60	172.50	170.30	171.14	28.80	13.99	12.2	12.72	13.5	Q3
EXIM Bank -A	1,042,097	21.77	1.80	20.80	-2.35	21.20	22.00	19.50	20.89	13.76	1.92	10.8	1.44	14.5	Q3
UCBL -A	882,034	20.65	1.71	23.30	-1.69	23.70	25.80	21.40	23.42	19.09	3.65	6.4	1.16	20.2	Q3
Beximco Pharma -A	374,132	19.00	1.65	53.20	-2.39	54.50	55.00	50.00	53.19	56.22	3.93	13.5	4.53	11.7	Q3
Titas Gas TDCLA	302,750	19.45	1.61	64.10	-1.23	64.90	65.00	61.00	64.23	36.56	9.01	7.1	8.76	7.3	Q1
Orion Infusions -A	384,800	17.21	1.42	46.20	5.48	43.80	46.90	43.00	44.73	1.73	8.72	5.3	2.68	16.7	Q1
Saiham Cotton-A	517,000	14.63	1.21	28.10	-1.75	28.60	28.70	28.80	28.29	22.87	2.48	11.3	2.64	10.7	HY
Kaya Cosmetics -A	449,036	13.38	1.11	29.60	-1.66	30.10	30.20	27.20	29.81	19.99	3.19	9.3	2.04	14.6	Q1
aemra technologies-A	368,600	13.32	1.10	35.80	-1.92	36.50	37.50	33.00	36.12	20.44	1.17	30.6	1.04	24.7	Q1