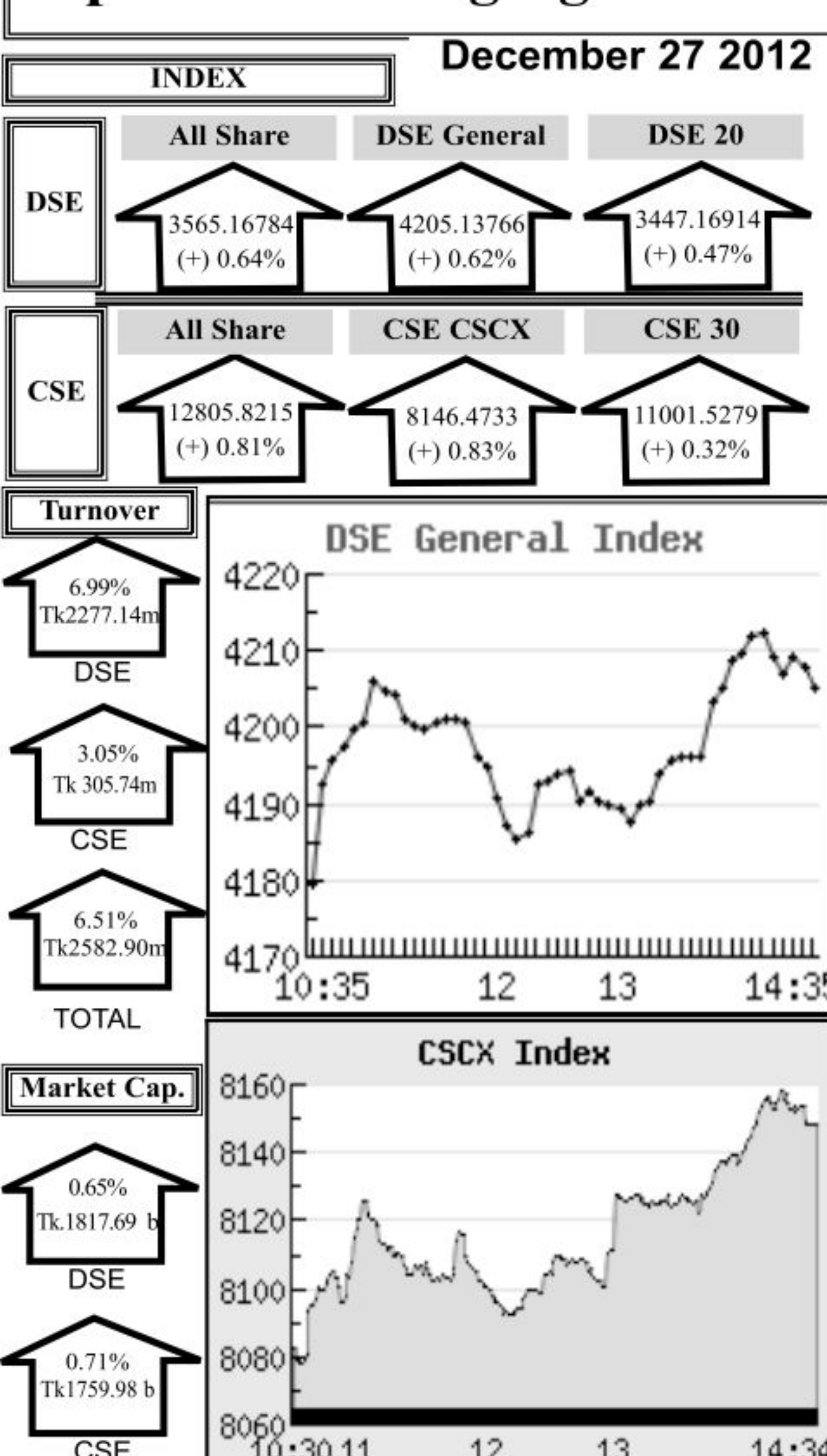


Capital Market Highlights:



Key Features - December 27, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,277.14	305.74	2,582.88
Turnover (Volume)	61,644,226	8,869,236	70,513,462
No. of Contract	70,593	12,549	83,142
Traded Issues	270	192	270
Issue Gain (Avg. Price Basis)	170	116	170
Issue Loss (Avg. Price Basis)	95	71	95
Unchanged Issue (Avg. Price Basis)	5	5	5
Market Cap. Equity (Billion. Tk.)	1,817.69	1,759.98	1,817.69
Market Cap. Equity (Billion US\$)	22.03	21.33	22.03

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	2480892	163.89	6.35	66.06
UNITED AIR-A	6890700	142.54	5.52	20.69
Beximco Pharma -A	2145033	118.12	4.57	55.07
Unique Hotel RL - N	838413	106.47	4.12	126.99
Envoy Textiles Ltd-N	1631400	87.09	3.37	53.38
Summit Power -A	1590831	84.71	3.28	53.25
Grameenphone-A	474800	82.75	3.20	174.29
BD Submarine Cable-A	595300	80.13	3.10	134.61
R. N. Spinning-A	1854871	63.49	2.46	34.23
Generation Next Fashions-N	1787500	63.01	2.44	35.25
National Bank - A	2234500	49.93	1.93	22.35
Titas Gas TDCLA	764070	49.36	1.91	64.6
UCBL - A	1787576	42.61	1.65	23.84
Keya Cosmetics -A	1241208	37.60	1.46	30.29
GBB Power Ltd-A	1080000	37.04	1.43	34.29
Khulna Power-A	677249	33.83	1.31	49.96
Square Pharma -A	199378	33.58	1.30	168.4
Padma Oil Co. -A	169325	32.12	1.24	189.71
Dacca Dyeing-A	1042441	30.41	1.18	29.18
Jamuna Oil -A	167712	29.66	1.15	176.87
Saiham Cotton-A	921750	26.35	1.02	28.59
Beximco Syn.-A	930600	23.19	0.90	24.92
One Bank -A	982126	22.57	0.87	22.98
Active Fine Chem.-A	314005	22.48	0.87	71.58
PrimeFin. 1st MF-A	769000	22.04	0.85	28.66
AB Bank - A	655374	22.01	0.85	33.58
Barakatullah E. D.-A	671581	21.85	0.85	32.54
LankaBangla Fin. -A	370750	21.82	0.84	58.84
M.I. Cement-A	265055	21.75	0.84	82.04
EXIM Bank-A	1031345	21.39	0.83	20.74

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	333.95	14.67	377.59
NBFI	140.54	6.17	152.91
Investment	101.37	4.45	112.37
Engineering	95.50	4.19	109.17
Food & Allied	26.44	1.16	28.62
Fuel & Power	294.62	12.94	340.46
Jute	0.99	0.04	0.99
Textile	327.60	14.39	377.59
Pharma & Chemical	244.65	10.74	266.09
Paper & Packaging	0.00	0.02	0.02
Service	10.38	0.46	11.22
Leather	7.21	0.32	7.80
Ceramic	22.04	0.97	23.84
Cement	41.72	1.83	46.23
Information Technology	24.98	1.10	28.75
General Insurance	55.62	2.44	59.91
Life Insurance	43.10	1.89	44.75
Telecom	147.46	6.48	162.89
Travel & Leisure	201.67	8.86	249.01
Miscellaneous	156.85	6.89	180.90
Debtenture	0.48	0.02	0.01

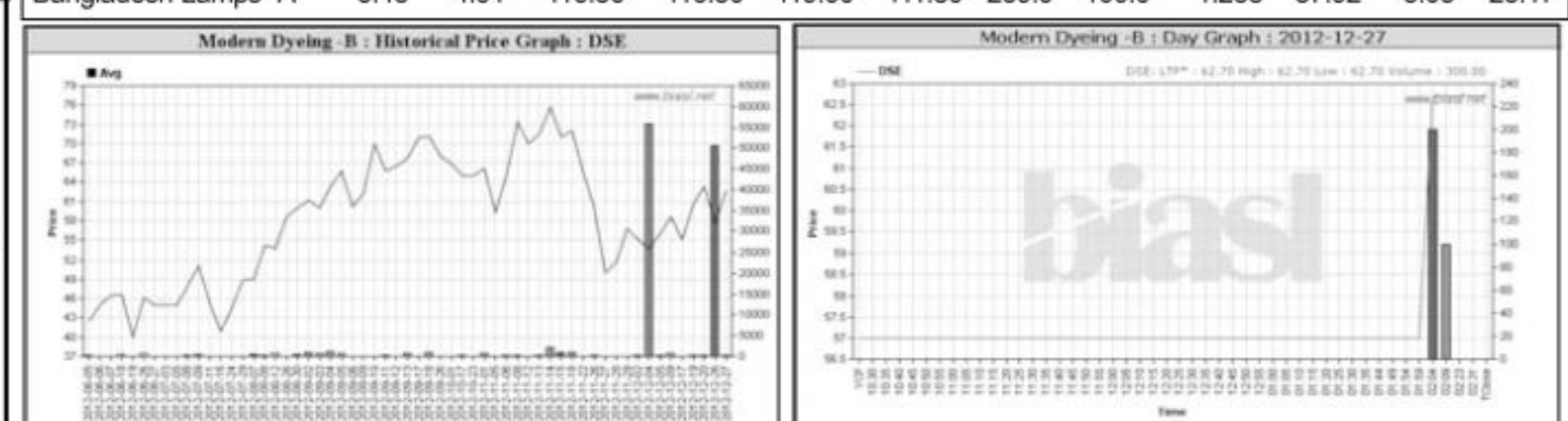
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.57	8.53	32.47	32.47
NBFI	15.56	15.55	37.58	38.36
Investment	12.94	13.01	9.23	9.23
Engineering	18.72	19.20	34.86	32.95
Food & Allied	21.37	21.65	111.13	112.72
Fuel & Power	10.85	10.85	64.57	64.57
Textile	10.67	10.18	25.51	25.48
Pharma. & Chemical	19.10	18.71	59.00	50.74
Paper & Printing	18.00	16.90	9.55	10.18
Service	17.88	17.91	19.21	19.21
Leather	11.45	11.50	113.01	139.70
Ceramic	20.47	20.44	20.80	20.80
Cement	22.03	21.41	53.06	53.06
IT	17.08	16.99	13.85	13.85
General Insurance	21.67	21.44	20.20	20.31
Life Insurance	17.27	16.95	68.15	68.15
Telecom	12.76	12.77	133.87	133.87
Travel & Leisure	23.46	25.74	23.95	23.19
Miscellaneous	4.05	4.06	147.61	144.10
Stock Exchanges	11.69	11.55	41.32	41.10

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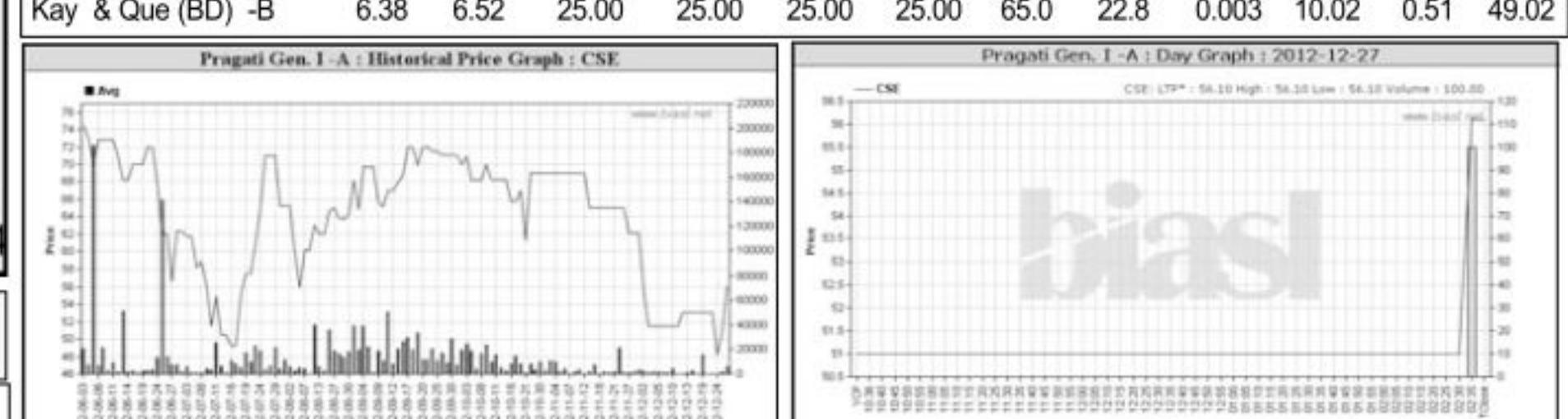
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)			Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE	
Modern Dyeing -B	10.00	9.04	62.70	62.70	62.70	62.70	77.0	36.7	0.019	12.93	1.09	57.52	
Orion Infusions -A	9.90	7.25	42.32	43.30	43.30	39.40	61.9	32.0	16.167	1.73	8.72	4.85	
LR Global BD MF1-A	8.05	8.34	9.35	9.40	9.50	9.10	11.0	7.4	4.329	10.82	0.5	18.70	
GlaxoSK (BD) -A	7.45	6.64	554.52	558.00	558.20	537.00	759.9	480.0	1.719	103.07	23.42	23.68	
Quasem Drycells -A	7.10	5.10	38.75	39.20	40.10	33.50	69.9	31.0	11.424	58.49	1.65	23.48	
AB Bank 1st Mutual Fund-A	6.52	3.89	9.61	9.80	10.10	9.00	12.5	8.6	0.519	10.63	0.46	20.89	
Takaful Islami Insu-A	6.02	3.99	43.22	44.00	44.20	39.50	70.9	35.5	5.242	14.73	1.77	24.42	
AIBL 1st Is. M. F.-A	5.80	2.29	7.16	7.30	7.50	6.90	10.2	4.8	2.467	9.25	-0.75	-9.55	
Reliance Insur -A	5.61	5.60	86.59	86.60	89.90	77.30	122.0	67.0	3.273	72.57	4.67	18.54	
Bangladesh Lamps -A	5.43	4.91	116.56	116.50	119.00	111.80	239.9	100.0	1.288	87.92	5.03	23.17	



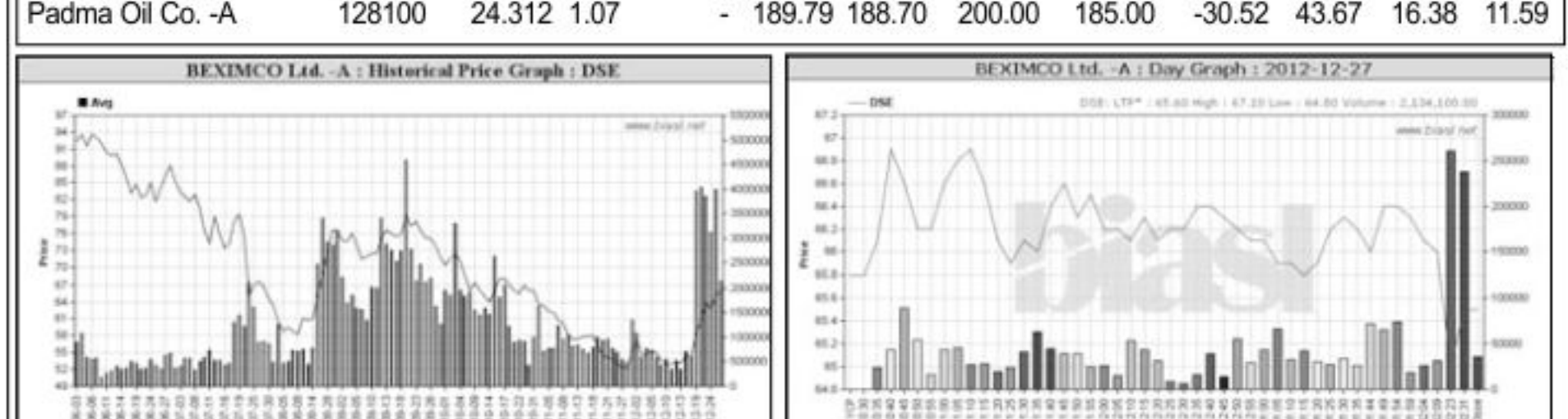
Chittagong Stock Exchange

Company	Vol.	Value	% of	Price Scale				C.Avg	BookV
	Share	(M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Avg. Per S
Pragati Gen. I -A	10.00	10.52	56.10	56.10	56.10	102.0	45.5	0.006	52.13
Midas Financing-Z	9.91	8.41	47.05	47.70	47.70	46.00	79.0	24.1	0.061
Prime Islami Life -A	9.03	9.00	105.00	105.00	105.00	220.2	88.0	0.121	27.1
Quasem Drycells -A	9.01	8.93	38.67	38.70	39.00	37.50	71.0	33.0	0.715
Orion Infusions -A	8.97	9.05	42.53	42.50	42.90	41.90	64.5	32.2	0.132
Usmania Glass -A	8.86	8.86	76.20	76.20	76.20	137.0	70.0	0.008	26.03
GreenDeltaInsu -A	8.26	8.34	69.50	69.50	69.50	168.0	62.1	0.014	48.7
LR Global BD MF1-A	7.59	7.59	8.50	8.50	8.60	8.20	11.7	6.9	0.017
Deshbandhu Polymer-A	6.40	4.53	26.31	26.60	27.30	25.10	49.4	21.0	2.684
Kay & Que (BD) -B	6.38	6.52	25.00	25.00	25.00	65.0	22.8	0.003	10.02



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.			Price Scale				C.Avg		BookV			
	Share	Value (M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Avg. Per S	EPS	PE		
BEXIMCO Ltd. -A	2137539	141.237	6.20	-66.07	65.50	70.00	59.30	-0.46	94.97	18.98	3.48		
UNITED AIR-A	5284211	109.399	4.80	-20.70	20.70	22.00	19.00	0.00	15.12	1.6	12.94		
Beximco Pharma -A	1944012	106.992	4.70	-55.04	55.10	56.00	49.00	4.75	56.22	3.93	14.01		
Unique Hotel RL - N	726593	92.272	4.05	-126.99	126.40	135.00	115.30	-1.17	51.43	3.56	35.67		
Summit Power -A	1467079	78.096	3.43	-53.23	53.40	53.80	47.00	2.89	20.76	5.1	10.44		
Grameenphone-A	431600	75.214	3.30	-174.27	174.80	175.70	173.00	0.46	28.8	13.99	12.46		
BD Submarine Cable-A	536480	72.244	3.17	-134.66	134.80	136.00	125.00	-0.15	23.7	7.14	18.86		
Envoy Textiles Ltd-N	1290000	68.802	3.02	-53.33	53.00	54.50	52.80	-1.67	39.26	3.26	16.36		
Generation Next Fashions-N	1577000	55.344	2.43	-35.25	35.00	36.40	34.80	-1.96	16.17	1.3	27.12		
R. N. Spinning-A	1597184	54.655	2.40	-34.22	34.10	35.00	30.90	0.00	16.58	2.8	12.22		
National Bank -A	1809284	40.407	1.77	-22.33	22.30	24.20	20.00	0.45	15.16	4.28	5.22		
UCBL - A	1533471	36.557	1.61	-23.84	23.80	25.00	21.40	0.42	19.09	3.65	6.53		
Titas Gas TDCLA	556520	35.976	1.58	-64.65	64.70	65.40	62.00	1.09	36.56	9.01	7.18		
Keya Cosmetics -A	1126266	34.121	1.50	-30.30	30.30	30.50	27.00	2.02	19.09	3.19	9.50		
Square Pharma -A	192146	32.361	1.42	-168.42	168.10	175.00	161.10	-0.12	42.09	7.81	21.56		
GBB Power Ltd-A	941850	32.306	1.42	-34.30	34.00	35.00	30.50	0.59	10.51	1.23	27.89		
Khulna Power-A	614133	30.691	1.35	-49.97	50.50	51.00	45.00	3.48	12.53	2.66	19.79		
Jamuna Oil -A	161512	28.569	1.25	-176.88	177.00	178.10	169.00	-0.11	50.24	22.78	7.76		
Dacca Dyeing-A	892921	26.102	1.15	-29.23	29.60	30.00	25.40	4.96	31.13	1.21	24.16		
Padma Oil Co. -A	128100	24.312	1.07	-189.79	188.70	200.00	185.00	-30.52	43.67	16.38	11.59		



Chittagong Stock Exchange

Chittagong Stock Exchange												
UNITED AIR-A	1606489	33.145	10.84	49600	20.63	20.60	21.10	19.00	-0.48	15.12	1.6	12.89
BEXIMCO Ltd. -A	343353	22.656	7.41	6000	65.98	65.40	66.90	65.00	0.00	94.97	18.98	3.48
Envoy Textiles Ltd-N	341440	18.288	5.98	16000	53.57	53.50	54.60	53.00	-0.56	39.26	3.26	16.43
Unique Hotel RL -N	111820	14.196	4.64	4600	126.96	126.40	129.00	125.80	-1.17	51.43	3.56	65.66
Titas Gas TDCLA	207550	13.386	4.38	200000	64.50	64.40	64.60	64.30	0.78	36.56	9.01	7.16
Beximco Pharma -A	201021	11.125	3.64	8000	55.34	55.20	56.50	53.10	4.94	56.22	3.93	10.48
National Bank -A	425216	9.527	3.12	10200	22.41	22.40	23.00	22.00	0.00	15.16	4.28	5.24
R. N. Spinning-A	257687	8.831	2.89	10000	34.27	34.10	34.60	33.90	-0.58	16.58	2.8	12.24
BD Submarine Cable-A	58820	7.887	2.58	8000	134.08	133.80	135.50	132.90	-0.96	23.7	1.74	18.78
Padmia Oil Co.-A	41225	7.811	2.55	1400	189.48	188.30	195.00	188.10	-31.10	43.67	16.38	11.57
Generation Next Fashions-N217500	7.661	2.51	5500	35.22	35.90	35.90	34.00	-1.96	16.17	1.3	27.09	
Gramophone-A	43200	7.541	2.47	2000	174.56	174.90	175.10	173.10	0.81	28.88	13.99	12.48
Summit Power -A	123752	6.610	2.16	4800	53.41	53.70	54.00	52.60	3.07	20.76	5.1	10.47
UCBL -A	254105	6.057	1.98	9950	23.84	23.80	24.20	23.70	0.42	19.09	3.65	6.53
BSRM Steels-A	92100	6.035	1.97	2500	65.53	66.00	66.20	64.40	2.17	8.36	2.98	21.99
AB Bank -A	176926	5.932	1.94	4550	33.53	33.40	33.90	33.20	0.30	29.78	3.15	10.64
Barakatullah E. D.-A	147395	4.798	1.57	6400	32.55	32.50	33.10	33.00	-0.31	17.89	1.57	20.73
GBB Power Ltd-A	138150	4.729	1.55	4400	34.23	34.10	34.80	33.80	0.89	10.51	1.23	27.83
Dacca Dyeing-A	149520	4.391	1.47	5000	28.83	29.40	29.80	28.00	5.38	31.13	1.21	23.83
Peacoll's Langsat-A	190907	3.589	1.41	3000	32.93	32.90	33.30	33.00	0.98	18.13	2.61	13.31