

Capital Market Highlights:

December 24 2012

INDEX

DSE
All Share: 3516.71563 (+0.18%)
DSE General: 4150.72313 (+0.15%)
DSE 20: 3432.22180 (+0.15%)

CSE
All Share: 12624.7335 (-0.004%)
CSE CSCX: 8028.9071 (-0.13%)
CSE 30: 10855.3854 (-0.74%)

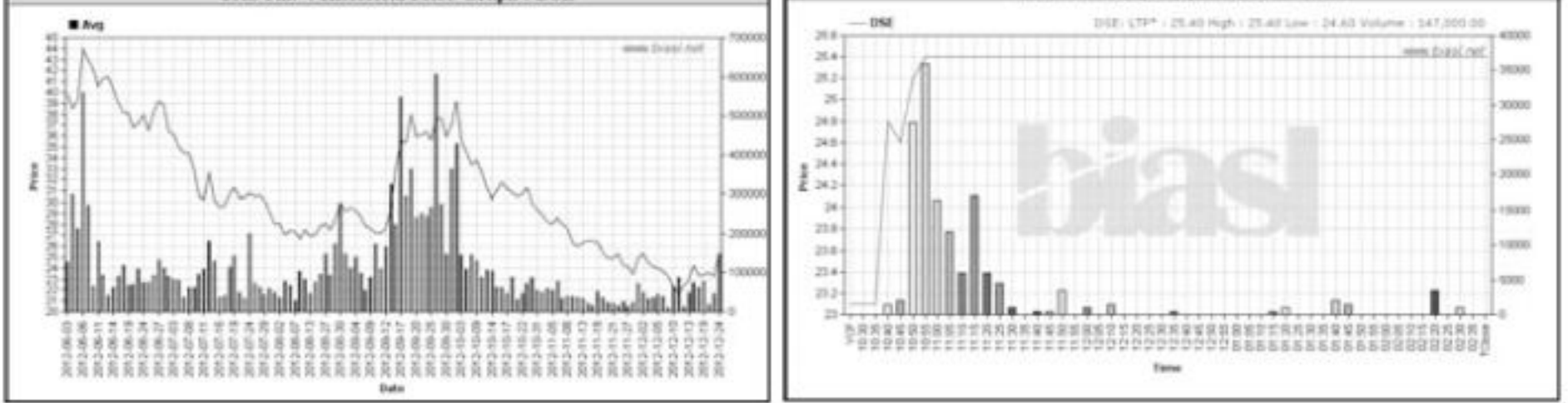
Turnover
DSE: 7.78% Tk1817.05m
CSE: 50.32% Tk251.35m
TOTAL: 16.47% Tk2068.41m

Market Cap.
DSE: 0.31% Tk1793.21 b
CSE: 0.11% Tk1740.36 b

Capital Gainers

Dhaka Stock Exchange

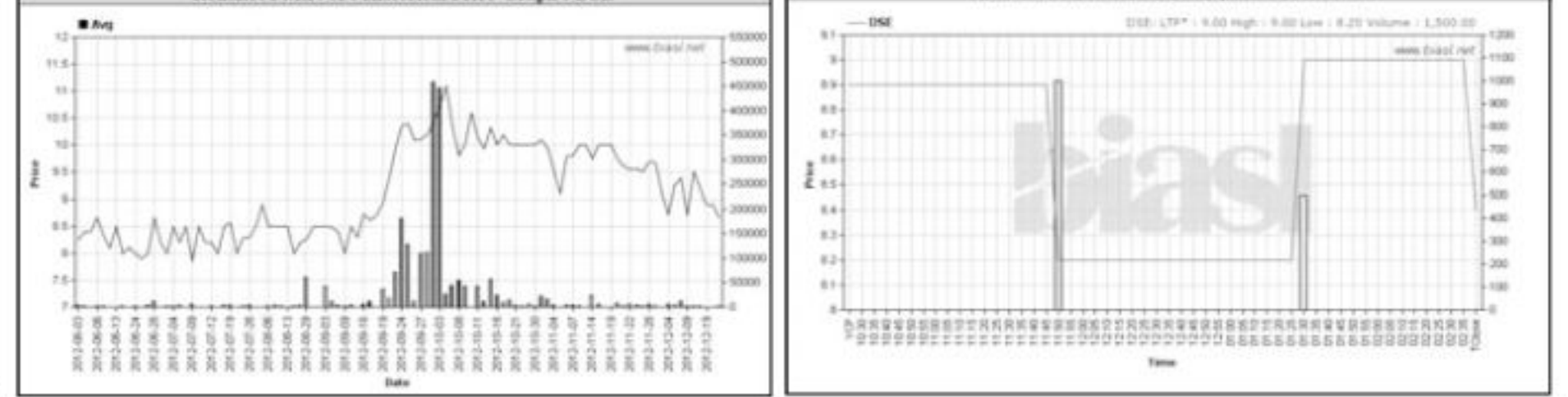
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
FAS Fin. & Inv. Ltd-B	9.96	8.69	25.27	25.40	25.40	22.00	63.0	20.1	3.738	17.74	0.17	148.65
BD Finance-A	9.93	7.60	29.60	29.90	29.90	25.00	71.0	23.6	19.768	15.98	0.33	89.70
B I F C -A	9.73	8.29	24.56	24.80	24.80	21.00	50.3	21.0	9.902	12.72	0.25	98.24
First Lease-A	9.47	7.38	38.83	39.30	39.40	32.50	89.9	32.0	18.392	14.48	1.37	28.34
GSP Finance-A	9.18	8.28	33.21	33.30	33.50	29.00	55.4	26.0	23.315	24.36	1.08	30.75
National Housing Fin.-A	8.47	7.18	38.05	38.40	38.80	36.60	125.0	31.0	1.412	12.73	1.69	22.51
Samorita Hospital -A	8.11	8.11	64.00	64.00	64.00	64.00	114.0	56.6	0.032	17.25	2.31	27.71
Midas Financing-Z	6.05	8.40	48.76	49.10	50.90	41.90	84.0	25.0	8.538	10.05	-1.99	-24.50
Pharma Aids A	5.79	5.00	149.54	151.60	154.90	144.60	288.6	135.3	5.705	26.3	5.06	29.55
Prime Islami Life -A	5.35	2.94	100.23	102.40	103.00	93.00	234.0	88.0	0.615	27.1	5.51	18.19



Capital Losers

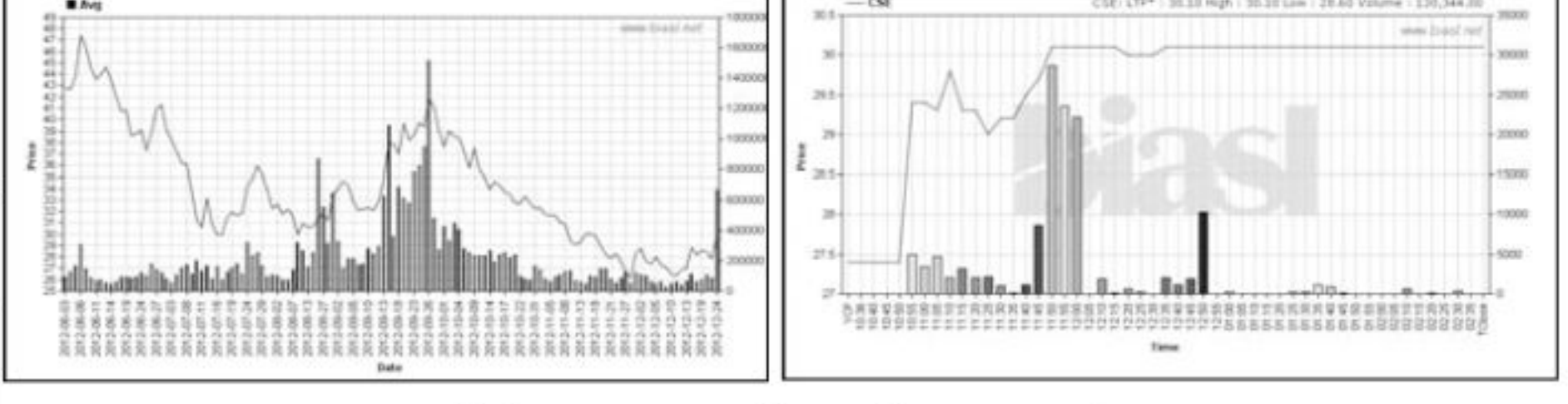
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Reliance I.M.F.-A	-5.62	-2.58	8.67	8.40	9.00	8.20	11.6	7.0	0.013	11.36	0.35	24.77
Jute SpinnersA	-4.14	-4.40	64.80	64.80	64.80	64.80	172.5	64.3	0.032	17.42	2.06	31.46
5th ICB M F-A	-3.72	-3.03	106.67	106.00	110.00	105.30	170.0	100.1	0.064	41.95	18.93	5.63
Beximco Syn.-A	-3.70	-4.83	23.62	23.40	24.50	22.00	46.3	17.5	12.319	26.94	1.37	17.24
Power Grid Co. -A	-3.30	-2.66	53.09	52.70	54.30	52.10	80.0	39.8	3.079	48.08	2.56	20.74
Nitol Insurance -A	-3.25	-2.17	38.75	38.70	39.90	38.10	62.0	31.0	0.155	13.98	1.85	20.95
Beacon Pharma Ltd.-Z	-2.72	-2.99	14.28	14.30	14.80	13.50	36.8	12.7	7.423	11.97	0.33	43.27
BD Fixed Income MF-A	-2.17	-2.68	9.08	9.00	9.30	8.50	14.0	8.5	0.059	10.27	0	-
Titas Gas TDCLA	-2.14	-1.75	64.73	64.10	65.50	62.50	98.9	47.5	39.122	36.56	9.01	7.18
Barakatullah E. D.-A	-2.13	-1.98	32.25	32.10	36.00	29.60	63.8	27.6	12.538	17.89	1.57	20.54



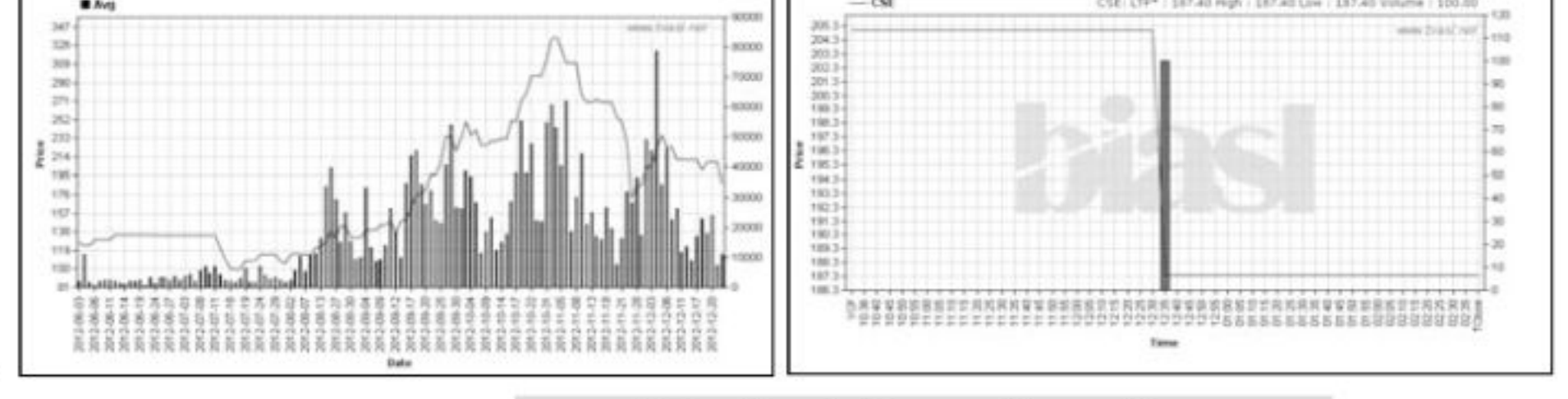
Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
FAS Fin. & Inv. Ltd-B	9.88	11.18	26.46	26.70	26.70	24.30	63.3	21.0	1.244	17.74	0.17	155.65
BD Finance-A	9.85	7.40	29.89	30.10	30.10	28.00	70.0	26.0	3.897	15.98	0.33	90.58
AMCL (Pran) -A	9.75	9.79	125.00	125.00	125.00	125.00	148.0	105.0	0.025	53.37	6.53	19.14
B I F C -A	9.65	9.43	24.95	25.00	25.00	24.50	50.9	21.3	0.275	12.72	0.25	99.80
GSP Finance-A	8.41	8.10	33.36	33.50	33.80	31.00	55.0	27.0	2.707	24.36	1.08	30.89
National Housing Fin.-A	8.12	8.07	38.57	38.60	39.20	37.00	123.0	33.0	0.108	12.73	1.69	22.82
PrimeFin. 1st MF-A	7.14	3.53	29.03	30.00	30.00	27.10	35.7	8.8	0.044	17.61	2.2	13.20
ISN Ltd. -A	6.45	6.45	16.50	16.50	16.60	16.20	35.0	14.0	0.042	14.92	0.52	31.73
Midas Financing-Z	6.09	6.85	46.00	47.00	48.00	43.00	79.0	24.1	0.138	10.05	-1.99	-23.12
Padma Islami Life -A	5.67	4.00	60.53	61.50	62.00	55.50	194.5	54.0	0.515	25.76	1.63	37.13



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Bangas -A	-8.59	-10.25	187.40	187.40	187.40	187.40	337.1	59.0	0.019	11.43	3.06	61.24
Bata Shoe Ltd. -A	-7.48	-7.48	518.10	518.10	518.10	518.10	625.0	453.0	0.052	89.11	42.44	12.21
GreenDeltansu -A	-6.14	-6.92	64.15	64.20	66.20	62.10	168.0	62.1	0.013	48.7	2.62	24.48
Rangpur Foundry -A	-4.76	-4.76	60.00	60.00	60.00	60.00	83.0	53.5	0.030	15.78	2.6	33.08
Mercantile Insur -A	-4.62	-4.64	31.02	31.00	31.20	31.00	48.5	23.6	0.130	14.53	1.4	22.16
Meghna Life Ins. -A	-4.41	-3.93	106.20	106.20	106.50	106.00	225.0	103.0	0.048	48.87	10.82	9.82
Delta Brac HFCL-A	-4.23	-4.10	54.49	54.40	54.50	54.30	117.0	52.0	0.125	16.34	3.4	16.03
Ocean Containers-A	-4.05	-4.03	28.36	28.40	28.50	28.30	74.7	27.0	0.096	39.06	1.94	14.62
Prime Islami Life -A	-3.89	-3.86	96.33	96.30	96.50	96.00	220.2	88.0	0.029	27.1	5.51	17.48
Beach Hatchery -A	-3.21	-6.88	23.42	24.10	24.10	22.50	49.6	17.6	0.022	12.62	1.8	13.01



Key Features - December 24, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,817.05	251.35	2,068.40
Turnover (Volume)	50,881,759	7,092,870	57,974,629
No. of Contract	60,208	10,988	71,196
Traded Issues	263	179	263
Issue Gain (Avg. Price Basis)	125	85	125
Issue Loss (Avg. Price Basis)	132	88	132
Unchanged Issue (Avg. Price Basis)	6	6	6
Market Cap. Equity (Billion Tk.)	1,793.21	1,740.36	1,793.21
Market Cap. Equity (Billion US\$)	21.74	21.10	21.74

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	3740202	234.49	11.34	62.69
Unique Hotel RL - N	1327420	168.21	8.13	126.72
UNITED AIR-A	4575300	96.05	4.64	20.99
Envoy Textiles Ltd-N	1227400	62.86	3.04	51.21
BD Submarine Cable-A	471940	61.75	2.99	130.83
Grameenphone-A	344000	58.71	2.84	170.66
Generation Next Fashions-N	1597500	54.37	2.63	34.04
Titas Gas TDCLA	718900	46.56	2.25	64.76
National Bank - A	1985775	44.24	2.14	22.28
Saiham Cotton-A	1348250	39.18	1.89	29.06
Summit Power -A	640717	32.24	1.56	50.32
Jamuna Oil -A	174880	31.14	1.51	178.05
Padma Oil Co. -A	111987	30.26	1.46	270.2
R. N. Spinning-A	848341	29.48	1.43	34.75
People's Leasing-A	814267	27.22	1.32	33.42
UCBL -A	1138387	27.06	1.31	23.77
GSP Finance-A	783250	26.02	1.26	33.22
EXIM Bank-A	1174460	24.33	1.18	20.71
LankaBangla Fin. -A	412050	24.29	1.17	58.95
BD Finance-A	798269	23.66	1.14	29.64
aamra technologies-A	590100	22.25	1.08	37.7
Beximco Pharma -A	398224	20.89	1.01	52.45
Islami Bank BD - A	472535	20.60	1.00	43.59
GGB Power Ltd-A	597050	19.83	0.96	33.21
First Lease-A	481946	18.72	0.90	38.83
Pubali Bank - A	528389	17.53	0.85	33.17
Grameen I:Scheme2 -A	821100	17.20	0.83	20.95
Keya Cosmetics-A	570680	17.07	0.83	29.91
CMC Kamal Tex. -A	492147	16.71	0.81	33.95
AB Bank - A	498144	16.51	0.80	33.14

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	299.41	16.48	40.47	16.10	339.88	16.43
NBFI	189.06	10.40	24.97	9.93	214.03	10.35
Investment	88.67	4.88	8.54	3.40	97.21	4.70
Engineering	59.17	3.26	5.59	2.22	64.76	3.13
Food & Allied	17.91	0.99	1.71	0.68	19.62	0.95
Fuel & Power	179.96	9.90	18.47	7.35	198.42	9.59
Jute	1.07	0.06	0.00	0.00	1.07	0.05
Textile	244.20	13.44	41.94	16.68	286.14	13.83
Pharma & Chemical	79.91	4.40	9.87	3.93	89.78	4.34
Paper & Packaging	0.04	0.00	0.00	0.00	0.04	0.00
Service	6.12	0.34	0.85	0.34	6.97	0.34
Leather	1.70	0.09	0.16	0.07	1.87	0.09
Ceramic	10.49	0.58	0.51	0.20	11.00	0.53
Cement	27.63	1.52	3.94	1.57	31.57	1.53
Information Technology	23.47	1.29	6.26	2.49	29.73	1.44
General Insurance	25.35	1.40	0.53	0.21	25.88	1.25
Life Insurance	24.75	1.36	0.66	0.26	25.40	1.23
Telecom	107.31	5.91	13.15	5.23	120.45	5.82
Travel & Leisure	203.25	12.67	30.41	13.53	264.26	12.78
Miscellaneous	200.46	11.03	39.73	15.81	240.19	11.61
Debtenture	0.13	0.01	0.01	0.00	0.13	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.55	8.49	32.47	32.47
NBFI	15.05	15.14	37.58	38.36
Investment	12.70	12.90	9.23	9.23
Engineering	18.48	18.95	34.86	32.95
Food & Allied	21.44	22.05	111.13	112.72
Fuel & Power	10.78	10.79	65.42	65.43
Textile	10.59	10.16	25.51	25.48
Pharma. & Chemical	18.84	18.47	59.00	50.74
Paper & Printing	18.00	18.61	9.55	10.18
Service	17.47	17.54	19.21	19.21
Leather	11.29	11.37	113.01	139.70
Ceramic	20.12	20.09	20.80	20.80
Cement	21.81	21.60	53.06	53.06
IT	17.10	17.11	13.85	13.85
General Insurance	21.17	20.78	20.20	20.31
Life Insurance	16.86	16.60	68.15	68.15
Telecom	12.49	12.47	133.87	133.87
Travel & Leisure	23.51	25.67	23.95	23.19
Miscellaneous	3.85	3.86	147.61	144.10
Stock Exchanges	11.			