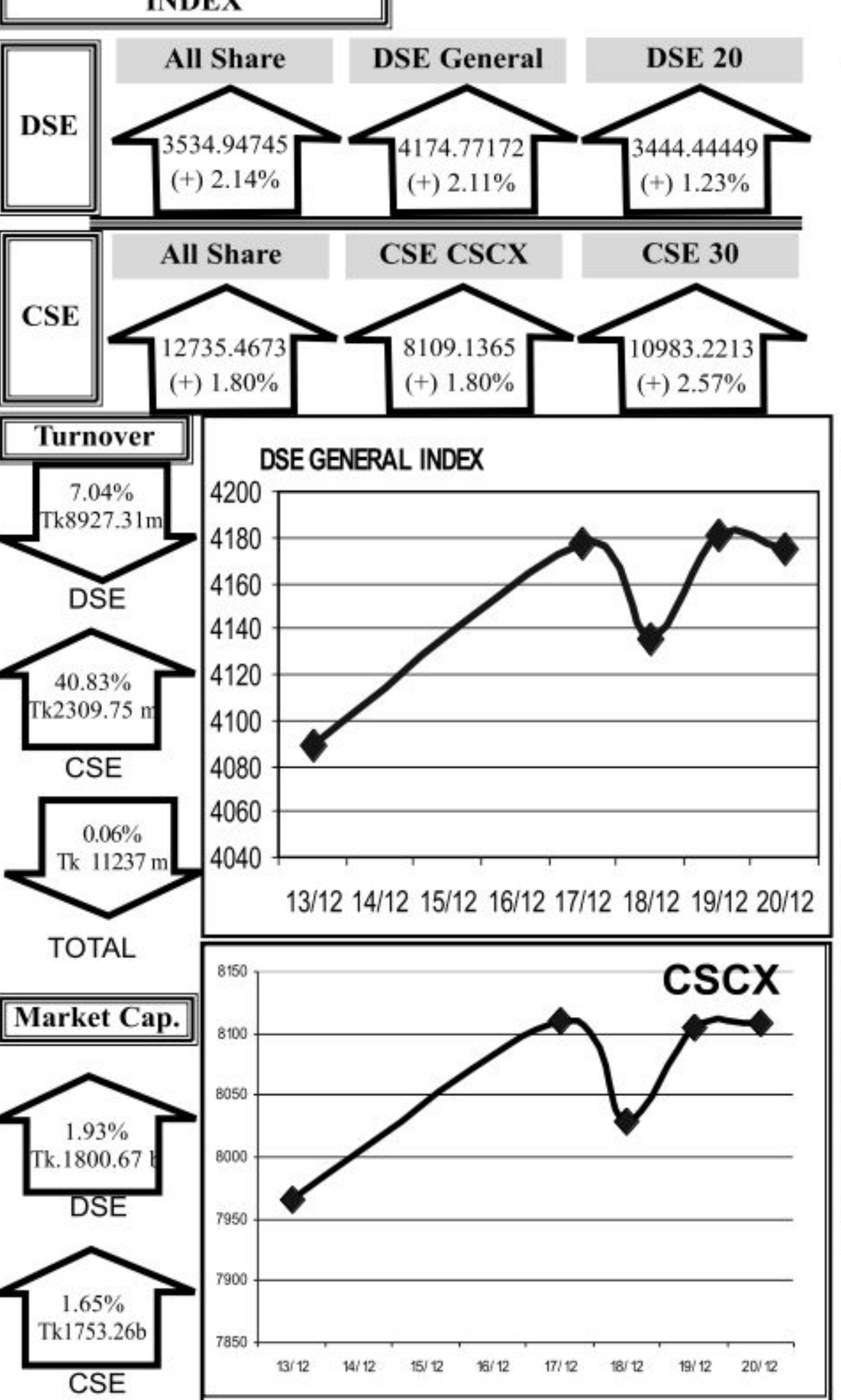


Weekly Capital Market Highlights:

December 17-20 2012



Key Features - December 17-20, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,927.31	2,309.75	11,237.06
Turnover (Volume)	263,229,826	55,399,893	318,629,719
No. of Contract	300,908	57,497	358,405
Traded Issues	279	213	279
Issue Gain (Avg. Price Basis)	211	145	211
Issue Loss (Avg. Price Basis)	61	65	61
Unchanged Issue (Avg. Price Basis)	7	3	7
Market Cap. Equity (Billion. Tk.)	1,800.67	1,753.26	1,800.67
Market Cap. Equity (Billion US\$)	21.83	21.25	21.83

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Square Pharma -A	4665809	784.74	6.98	168.19
BEXIMCO Ltd. -A	11667692	684.78	6.09	58.69
UNITED AIR-A	27736883	584.76	5.20	21.08
Unique Hotel RL - N	4309752	552.24	4.91	128.14
National Bank - A	19411145	439.52	3.91	22.64
Envoy Textiles Ltd-N	7627000	408.06	3.63	53.5
Beximco Pharma -A	6063049	314.36	2.80	51.85
Generation Next Fashions-N	8352500	292.60	2.60	35.03
UCBL - A	11102367	279.04	2.48	25.13
BD Submarine Cable-A	1726823	231.29	2.06	133.94
R. N. Spinning-A	6178483	216.79	1.93	35.09
Summit Power -A	4069677	202.09	1.80	49.66
Grameenphone-A	1162400	196.63	1.75	169.16
EXIM Bank-A	8695914	184.07	1.64	21.17
Titas Gas TDCLA	2642750	175.42	1.56	66.38
Al Arafat Islami B-A	6345735	160.03	1.42	25.22
One Bank -A	6353567	153.06	1.36	24.09
Jamuna Oil -A	840772	151.11	1.34	179.73
Saiham Cotton-A	4681000	146.10	1.30	31.21
Meghna Petroleum -A	644329	136.46	1.21	211.79
Islami Bank BD - A	2897510	123.39	1.10	42.59
Keya Cosmetics -A	4067976	122.62	1.09	30.14
Premier Bank -A	7201210	122.11	1.09	16.96
People's Leasing-A	3675952	121.70	1.08	33.11
aamra technologies-A	2962400	114.39	1.02	38.61
GBB Power Ltd-A	3482650	113.37	1.01	32.55
Southeast Bank-A	5798622	112.42	1.00	19.39
City Bank - A	3850265	107.40	0.96	27.89
Beximco Syn. -A	4311288	102.96	0.92	23.88
First Security Bank-A	4980446	94.99	0.85	19.07

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2257.47	25.29	522.09	22.60	2779.56	24.74
NBFI	465.75	5.22	66.70	2.89	532.46	4.74
Investment	289.96	3.25	28.62	1.24	318.58	2.84
Engineering	329.61	3.69	48.81	2.11	378.42	3.37
Food & Allied	126.95	1.42	6.79	0.29	133.74	1.19
Fuel & Power	944.83	10.58	73.75	3.19	1018.59	9.06
Jute	6.62	0.07	0.00	0.00	6.62	0.06
Textile	1480.12	16.58	228.36	9.89	1708.47	15.20
Pharma & Chemical	472.99	5.30	921.73	39.91	1394.72	12.41
Paper & Packaging	0.17	0.00	0.03	0.00	0.20	0.00
Service	37.79	0.42	7.71	0.33	45.49	0.40
Leather	19.24	0.22	0.24	0.01	19.48	0.17
Ceramic	69.13	0.77	5.63	0.24	74.76	0.67
Cement	123.61	1.38	36.07	1.56	159.68	1.42
Information Technology	135.92	1.52	25.12	1.09	161.04	1.43
General Insurance	124.75	1.40	7.48	0.32	132.23	1.18
Life Insurance	82.25	0.92	4.45	0.15	86.70	0.77
Telecom	382.09	4.28	45.83	1.98	427.92	3.81
Travel & Leisure	998.08	11.18	138.92	6.01	1137.00	10.12
Miscellaneous	578.25	6.48	142.28	6.16	720.52	6.41
Debtenture	1.75	0.02	0.14	0.01	1.89	0.02

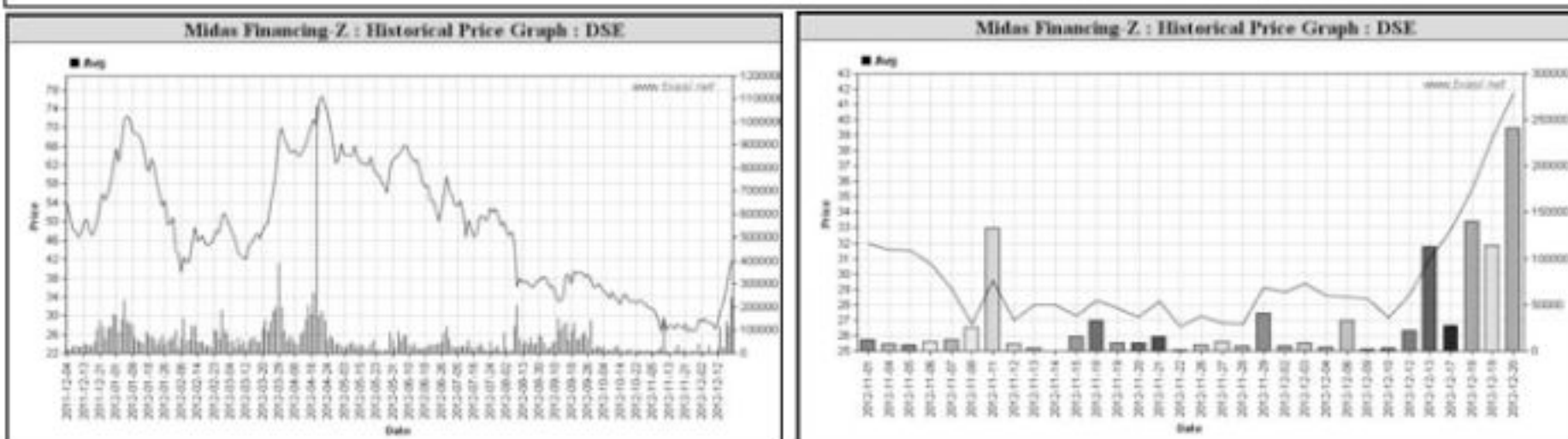
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.65	8.62	32.47	32.47
NBFI	15.05	15.27	37.58	38.36
Investment	12.65	13.12	9.23	9.23
Engineering	18.80	19.21	34.86	32.95
Food & Allied	21.47	22.10	111.13	112.72
Fuel & Power	11.04	11.02	65.42	65.43
Textile	10.89	10.42	25.51	25.48
Pharma. & Chemical	18.92	18.40	59.00	50.74
Paper & Printing	18.29	18.61	9.55	10.18
Service	17.85	17.96	19.21	19.21
Leather	11.60	11.97	113.01	139.70
Ceramic	20.36	20.39	20.80	20.80
Cement	22.06	21.97	53.06	53.06
IT	17.36	17.16	13.85	13.85
General Insurance	21.47	21.44	20.20	20.31
Life Insurance	16.74	16.64	68.15	68.15
Telecom	12.48	12.51	133.87	133.87
Travel & Leisure	23.24	25.52	23.95	23.19
Miscellaneous	3.76	3.75	147.61	144.10
Stock Exchanges	11.64	11.54	41.37	41.15

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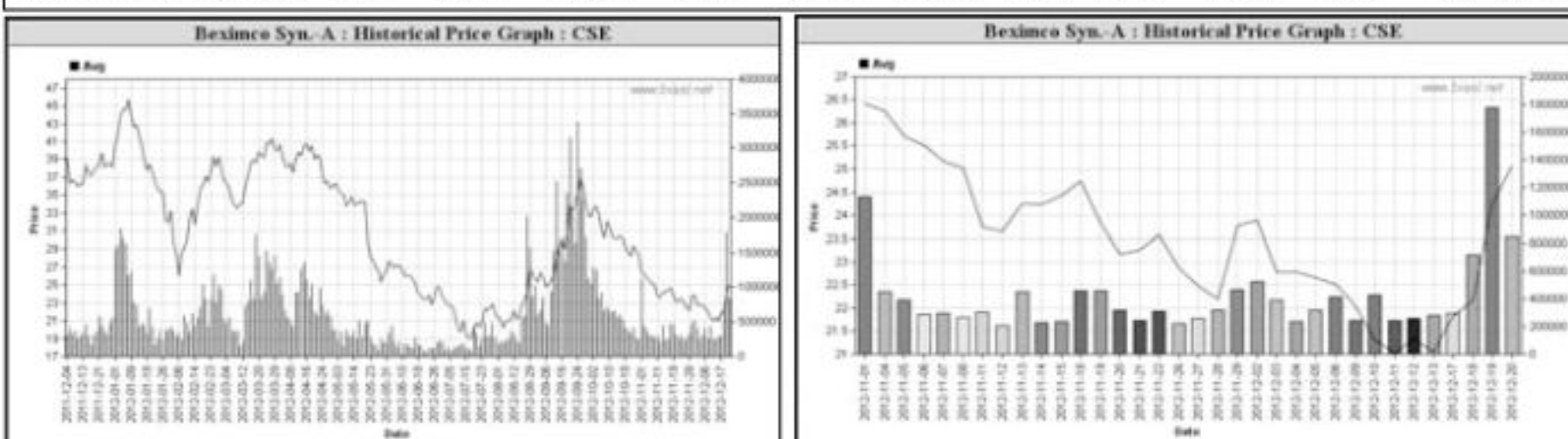
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale						Turnover	BookV	EPS	PE	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S			
Midas Financing-Z	38.51	34.21	41.70	42.80	43.30	30.90	84.0	25.0	20.359	10.05	-1.99	-20.95	
Beximco Syn.-A	18.40	18.57	25.03	25.10	25.80	20.00	46.3	17.5	86.749	26.94	1.37	18.27	
BEXIMCO Ltd. -A	15.98	14.10	60.60	61.70	62.50	48.00	132.9	47.0	545.168	94.97	18.98	3.19	
GBB Power Ltd-A	12.42	11.89	33.40	33.50	35.20	27.00	53.1	26.1	101.026	10.51	1.23	27.15	
Quasem Drycells -A	10.85	11.74	37.99	37.80	38.50	34.80	69.9	31.0	19.621	58.49	1.65	23.02	
Summit Power -A	10.77	12.64	51.25	50.40	53.10	43.00	87.0	41.0	191.073	20.76	5.1	10.05	
Deshbandhu Polymer-A	10.59	10.45	26.10	26.10	26.60	21.50	49.4	20.1	25.945	12.02	1.16	22.50	
7th ICB M F-A	9.86	9.86	76.90	76.90	76.90	105.9	68.0	0.038	32.05	13.47	5.71		
Barakatullah E. D.-A	8.82	9.33	33.39	33.30	35.00	27.80	63.8	27.6	65.549	17.89	1.57	21.27	
Popular Life Insu. -A	8.67	9.41	158.14	157.90	160.00	150.00	380.0	130.0	6.177	60.17	20.45	7.73	



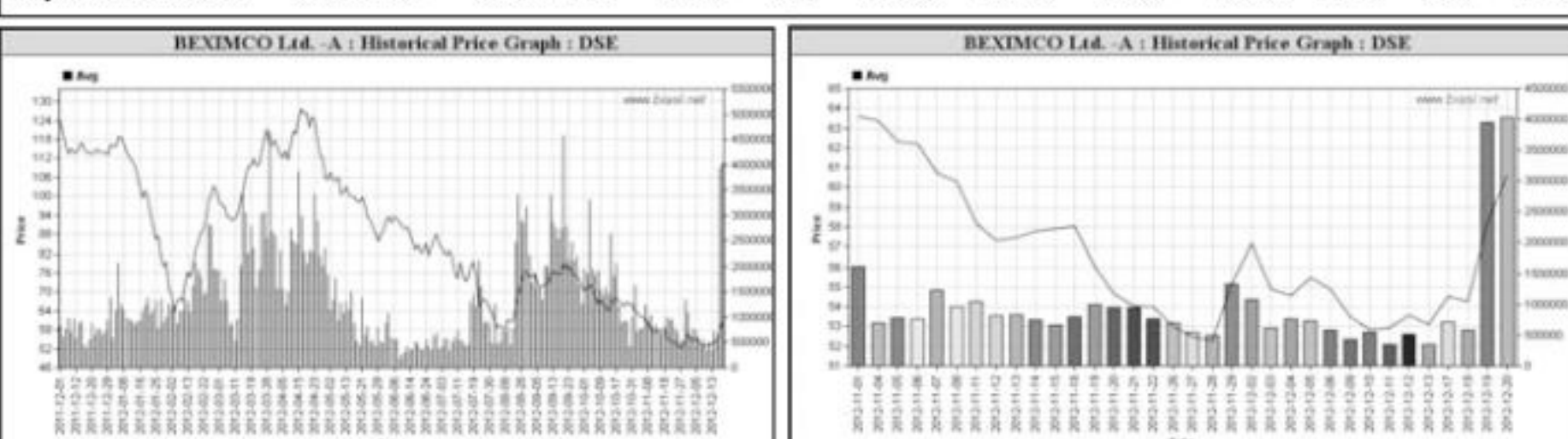
Chittagong Stock Exchange

Midas Financing-Z	38.49	35.94	39.53	40.30	42.40	31.00	79.0	24.1	0.881	10.05	-1.99	-19.86
Beximco Syn.-A	20.00	19.05	25.06	25.20	25.80	21.50	46.6	17.7	16.212	26.94	1.37	18.28
BEXIMCO Ltd. -A	14.79	13.35	60.29	61.30	62.50	53.80	130.9	48.8	139.616	94.97	18.98	3.18
Quasem Drycells -A	14.46	14.46	38.00	38.00	38.00	34.50	71.0	33.0	0.600	58.49	1.65	23.03
Rupali Life Insur.-A	13.57	13.55	118.00	118.00	118.00	114.00	208.0	103.1	0.046	31.25	3.75	31.47
GBB Power Ltd-A	12.12	12.60	33.43	33.30	34.10	30.00	58.0	25.8	12.345	10.51	1.23	27.18
SonarBangla Insu. -A	11.11	10.73	32.00	32.00	32.00	28.50	44.9	25.0	0.107	12.68	1.57	20.38
Summit Power -A	10.68	13.16	51.50	50.80	53.00	46.30	82.6	42.5	11.017	20.76	5.1	10.10
Kay & Que (BD) -B	10.53	10.53	25.20	25.20	25.20	23.00	65.0	22.8	0.014	10.02	0.51	49.41
Deshbandhu Polymer-A	10.17	9.27	26.06	26.00	26.50	24.00	49.4	21.0	6.026	12.02	1.16	22.47



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Price Scale					C.Avg		BookV	
				Share	(M.Tk.)	Total	Clo	Chn	PW Clo	W Hi		
BEXIMCO Ltd. -A	9,282,875	545.17	6.11	61.70	15.98	53.20	62.50	48.00	60.60	94.97	18.98	3.25
Unique Hotel RL - N	3,907,262	500.62	5.61	124.30	-2.43	127.40	141.00	113.20	125.20	51.43	3.56	34.92
UNITED AIR-A	23,595,307	497.46	5.57	20.60	-2.37	21.10	23.30	18.80	20.81	15.12	1.6	12.88
National Bank - A	16,637,326	376.72	4.22	22.50	6.13	21.20	24.00	20.00	22.64	15.16	4.28	5.26
Envoy Textiles Ltd-N	6,391,600	342.10	3.83	52.50	1.55	51.70	55.70	50.10	52.95	39.26	3.26	16.16
Generation Next Fashions-N	7,154,000	252.03	2.81	34.00	-11.92	38.60	36.70	33.60	34.61	16.17	1.3	26.15
UCBL - A	8,855,596	222.61	2.49	24.60	1.23	24.30	24.30	22.00	24.79	19.09	3.65	6.74
BD Submarine Cable-A	1,557,703	208.63	2.34	130.10	-4.62	136.40	142.00	118.00	130.85	23.7	7.14	18.22
Summit Power -A	3,851,564	191.07	2.14	50.40	10.77	45.50	53.10	43.00	51.25	20.76	5.1	9.88
R. N. Spinning-A	5,047,833	177.08	1.98	35.30	4.44	33.80	36.40	32.00	35.77	16.58	2.8	12.61
Grameenphone-A	1,025,400	173.46	1.94	169.90	2.04	166.50	173.00	166.80	170.60	18.28	13.99	12.14
EXIM Bank-A	7,917,793	167.62	1.88	20.90	2.45	20.40	23.10	18.40	20.89	13.76	1.92	10.89
Titas Gas TDCLA	2,490,600	165.37	1.85	66.60	2.94	64.70	68.00	61.10	67.15	36.56	9.01	7.39
Jamuna Oil -A	807,470	145.11	1.63	178.70	-0.33	179.30	183.70	175.00	180.09	50.24	22.78	7.84
One Bank -A	5,691,337	137.10	1.54	23.80	2.15	23.30	25.00	21.60	23.82	14.88	3.07	7.75
Meghna Petroleum -A	626,704	132.73	1.49	210.80	-0.09	211.00	213.80	193.00	211.09	57.03	22.07	9.55
Beximco Pharma -A	2,460,561	129.53	1.45	52.60	3.75	50.70	57.00	45.70	52.46	56.22	3.93	13.38
Saiham Cotton-A	4,033,500	125.90	1.41	30.80	-1.92	31.20	32.20	30.00	31.00	22.87	2.48	12.34
Islami Bank BD -A	2,816,263	119.96	1.34	42.50	0.47	42.30	44.00	38.00	42.56	21.66	3.87	10.98
Keya Cosmetics -A	3,531,476	106.53	1.19	30.70	6.97	28.70	32.00	26.50	30.95	19.99	3.19	9.62



Chittagong Stock Exchange

Square Pharma -A	4,188,511	704.44	30.50	169.40	1.62	166.70	170.00	167.10	168.40	42.09	7.81	21.69
Beximco Pharma -A	3,602,488	184.83	8.00	52.20	3.16	50.60	54.00	50.50	52.18	56.22	3.93	13.28
BEXIMCO LTD. -A	2,384,817	139.62	6.04	61.30	14.79	53.40	62.50	53.80	60.29	94.97	18.98	32.00
UNITED AIR- A	4,141,576	87.30	3.78	20.80	-1.42	21.10	21.80	20.80	20.61	19.12	1.6	1.30
Al Arafat Islamic B-A	3,152,486	79.15	3.43	24.90	0.00	24.90	26.00	23.10	24.93	13.79	3.08	8.03
Envoy Textiles Ltd-A	1,235,400	65.96	2.86	52.60	2.33	51.40	55.90	50.00	53.24	39.26	3.26	16.13
Southeast Bank-A	3,300,097	63.76	2.76	19.30	1.58	19.00	19.90	19.00	19.28	20.86	2.22	8.68
National Bank - A	2,773,819	62.80	2.72	22.60	6.60	21.20	23.30	21.00	22.68	15.16	4.28	5.62
UCBL - A	2,246,771	56.42	2.44	24.70	1.23	24.40	26.00	22.50	24.76	19.09	3.65	6.77
Bank Asia -A	2,528,000	54.35	2.35	21.40	0.47	21.30	22.50	21.20	21.33	19.98	3.23	6.63
Unique Hotel RL -N	402,490	51.62	2.23	124.20	-2.28	127.10	131.70	123.10	125.29	51.43	3.56	34.88
Generation Next Fashions-N	1,198,500	41.97	1.82	34.30	-10.68	38.40	36.90	33.50	34.73	16.17	1.3	26.38
R. N. Spinning-A	1,130,650	39.71	1.72	35.50	4.72	33.90	36.40	32.10	35.82	16.58	2.8	12.68
First Security Bank-A	1,601,976	30.48	1.32	18.80	3.30	18.20	21.00	17.00	18.87	12.16	1.55	12.26
AB Bank - A	861,349	28.48	1.23	32.90	24.90	32.10	33.80	31.00	32.92	29.78	3.15	10.40
Premier Bank -A	1,635,355	27.65	1.20	16.50	3.77	15.90	17.40	15.70	16.62	14.33	1.1	15.00
Grameenphone-A	137,000	23.17	1.00	170.10	2.10	166.60	173.40	166.20	171.01	28.8	13.99	12.12
BD Submarine Cable-A	169,120	22.66	0.98	129.80	-4.56	136.00	139.00	129.50	130.75	23.7	7.14	18.18
Saiham Cotton-A	647,500	22.60	0.87	30.60	-1.92	31.20	32.00	30.40	30.93	22.87	2.48	12.34
aamra technologies-A	501,450	19.25	0.83	37.20	-3.38	38.50	39.90	37.00	37.50	20.44	1.17	31.79