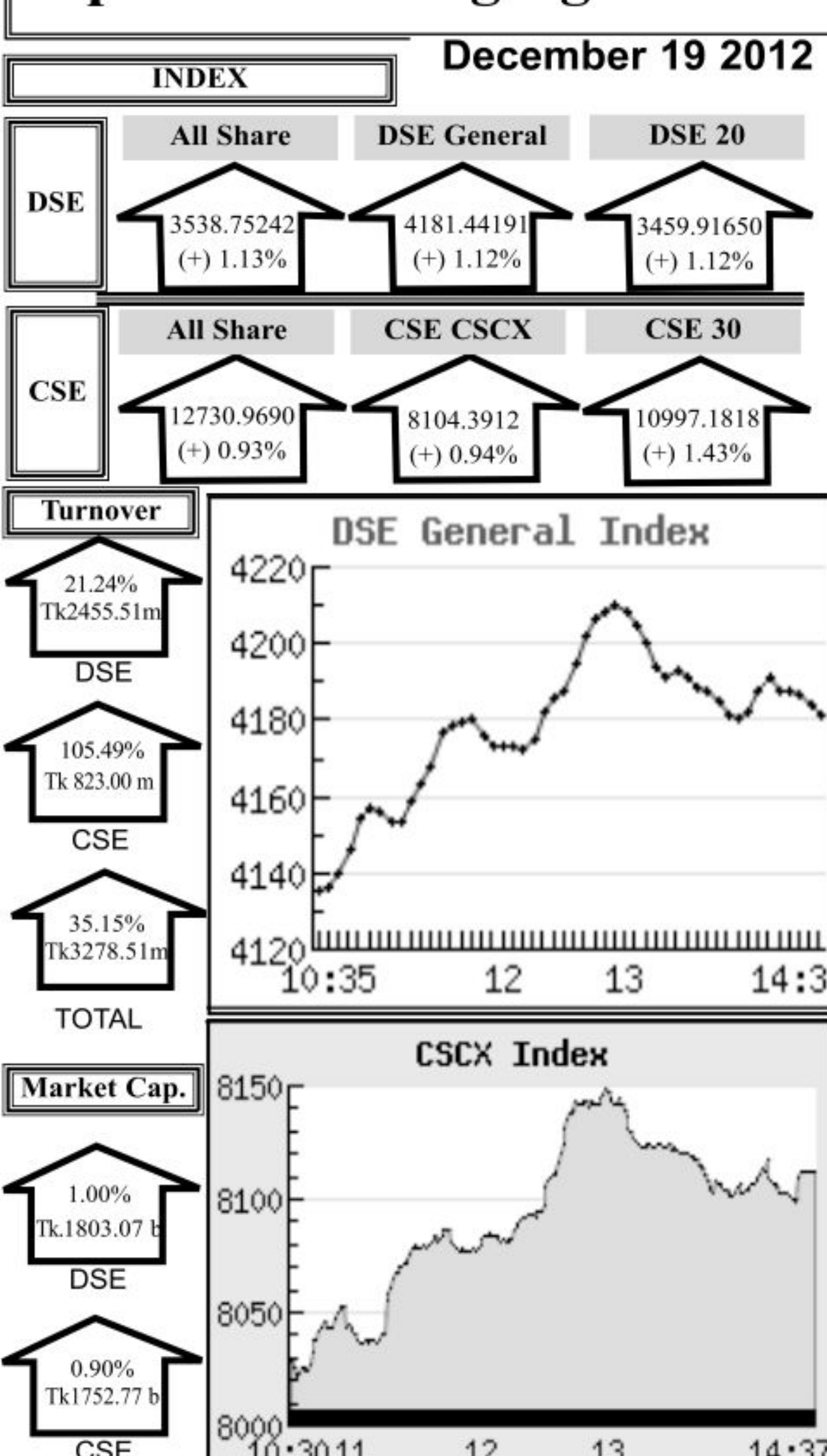


## Capital Market Highlights:



## Key Features - December 19, 2012

| Indicators                         | DSE        | CSE        | TOTAL      |
|------------------------------------|------------|------------|------------|
| Turnover (Million Taka)            | 2,455.51   | 823.00     | 3,278.50   |
| Turnover (Volume)                  | 69,267,801 | 21,697,378 | 90,965,179 |
| No. of Contract                    | 83,061     | 15,968     | 99,029     |
| Traded Issues                      | 270        | 186        | 270        |
| Issue Gain (Avg. Price Basis)      | 190        | 135        | 190        |
| Issue Loss (Avg. Price Basis)      | 74         | 47         | 74         |
| Unchanged Issue (Avg. Price Basis) | 6          | 4          | 6          |
| Market Cap. Equity (Billion. Tk.)  | 1,803.07   | 1,752.77   | 1,803.07   |
| Market Cap. Equity (Billion US\$)  | 21.86      | 21.25      | 21.86      |

## Combined Turnover Leaders

| Company                    | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|----------------------------|----------------|-----------------|------------|---------------|
| BEXIMCO Ltd. -A            | 4945439        | 287.83          | 8.78       | 58.2          |
| Square Pharma -A           | 1581159        | 265.63          | 8.10       | 168           |
| Unique Hotel RL - N        | 1312305        | 166.89          | 5.09       | 127.17        |
| UNITED AIR-A               | 7434647        | 156.32          | 4.77       | 21.03         |
| Envoy Textiles Ltd-N       | 2312800        | 124.45          | 3.80       | 53.81         |
| Generation Next Fashions-N | 2909500        | 102.41          | 3.12       | 35.2          |
| Al Arafah Islami B-A       | 3792361        | 95.31           | 2.91       | 25.13         |
| Beximco Pharma -A          | 1626052        | 86.37           | 2.63       | 53.12         |
| National Bank - A          | 3646011        | 83.20           | 2.54       | 22.82         |
| Summit Power -A            | 1585732        | 79.83           | 2.44       | 50.34         |
| BD Submarine Cable-A       | 532570         | 70.58           | 2.15       | 132.53        |
| Southeast Bank-A           | 3622509        | 70.05           | 2.14       | 19.34         |
| R. N. Spinning-A           | 1896780        | 66.67           | 2.03       | 35.15         |
| UCBL -A                    | 2317592        | 58.18           | 1.77       | 25.1          |
| Bank Asia -A               | 2519512        | 54.18           | 1.65       | 21.5          |
| Beximco Syn.-A             | 2082135        | 50.56           | 1.54       | 24.28         |
| Meghna Petroleum -A        | 185015         | 39.34           | 1.20       | 212.64        |
| Grameenphone-A             | 209600         | 35.14           | 1.07       | 167.66        |
| First Security Bank-A      | 1830148        | 35.04           | 1.07       | 19.14         |
| Titas Gas TDCLA            | 520550         | 34.66           | 1.06       | 66.58         |
| City Bank - A              | 1191630        | 33.64           | 1.03       | 28.23         |
| Jamuna Oil -A              | 181812         | 33.06           | 1.01       | 181.84        |
| aama technologies-A        | 857950         | 32.78           | 1.00       | 38.2          |
| GBB Power Ltd-A            | 991850         | 31.58           | 0.96       | 31.84         |
| One Bank -A                | 1287558        | 31.26           | 0.95       | 24.28         |
| Saiham Cotton-A            | 954000         | 29.79           | 0.91       | 31.22         |
| EXIM Bank-A                | 1400047        | 29.62           | 0.90       | 21.15         |
| Premier Bank -A            | 1704983        | 28.97           | 0.88       | 16.99         |
| Aftab Auto-A               | 343991         | 28.95           | 0.88       | 84.15         |
| People's Leasing-A         | 873747         | 28.88           | 0.88       | 33.05         |

## Sectoral Turnover Summary

| Sector            | Sectoral Turnover Summary |       |           |       |           |       |
|-------------------|---------------------------|-------|-----------|-------|-----------|-------|
|                   | DSE                       |       | CSE       |       | Total     |       |
|                   | Mill. (Tk.)               | %     | Mill. Tk. | %     | Mill. Tk. | %     |
| Bank              | 483.90                    | 19.71 | 276.04    | 33.54 | 759.94    | 23.18 |
| NBFI              | 118.33                    | 4.82  | 15.59     | 1.89  | 133.92    | 4.08  |
| Investment        | 76.67                     | 3.12  | 8.94      | 1.09  | 85.62     | 2.61  |
| Engineering       | 99.55                     | 4.05  | 15.95     | 1.94  | 115.50    | 3.52  |
| Food & Allied     | 44.48                     | 1.81  | 2.65      | 0.32  | 47.13     | 1.44  |
| Fuel & Power      | 274.40                    | 11.17 | 24.31     | 2.95  | 298.71    | 9.11  |
| Jute              | 2.71                      | 0.11  |           | 0.00  | 2.71      | 0.08  |
| Textile           | 435.12                    | 17.72 | 68.17     | 8.28  | 503.29    | 15.35 |
| Pharma & Chemical | 129.02                    | 5.25  | 285.80    | 34.73 | 414.82    | 12.65 |
| Paper & Packaging | 0.04                      | 0.00  |           | 0.00  | 0.04      | 0.00  |
| Service           | 12.73                     | 0.52  | 1.62      | 0.20  | 14.35     | 0.44  |
| Leather           | 3.22                      | 0.13  | 0.01      | 0.00  | 3.22      | 0.10  |
| Ceramic           | 33.92                     | 1.38  | 2.99      | 0.36  | 36.91     | 1.13  |

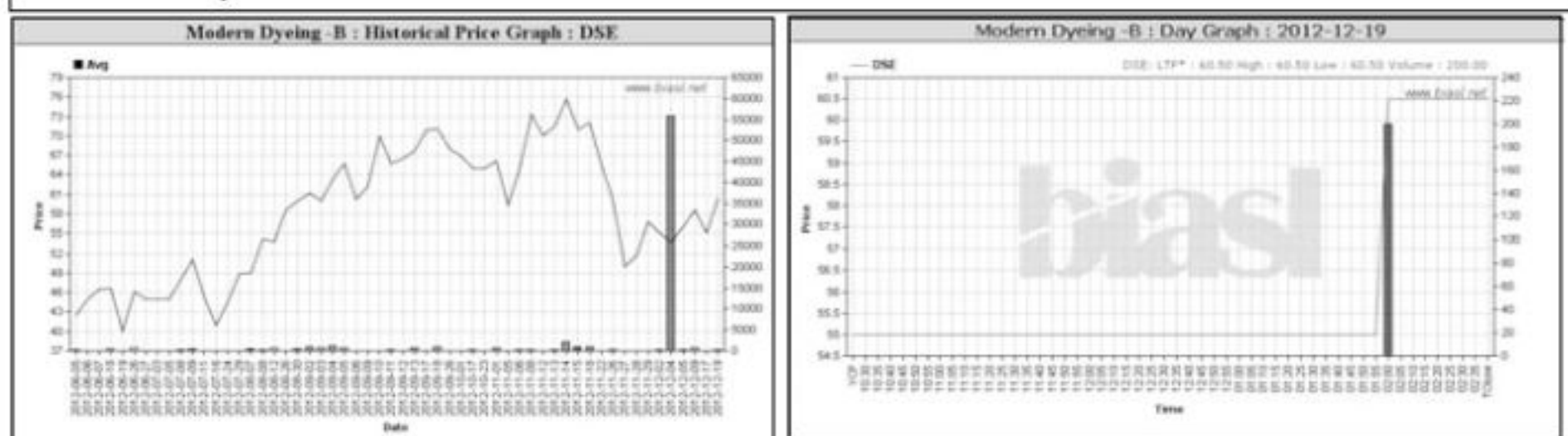
## Sectoral P/E & EPS

|                                                       |        |       |       |        |        |      |
|-------------------------------------------------------|--------|-------|-------|--------|--------|------|
| Life Insurance                                        | 17.90  | 0.73  | 0.34  | 0.04   | 18.23  | 0.56 |
| Telecom                                               | 94.17  | 3.83  | 11.55 | 1.40   | 105.72 | 3.22 |
| Travel & Leisure                                      | 286.47 | 11.67 | 36.75 | 4.46   | 323.21 | 9.86 |
| Miscellaneous                                         | 240.62 | 9.80  | 58.84 | 7.15   | 299.46 | 9.13 |
| Debenture                                             | 0.36   | 0.01  | 0.07  | 0.01   | 0.43   | 0.01 |
| Sectoral P/E & EPS                                    |        |       |       |        |        |      |
| Sector                                                | P/E    |       |       | EPS(%) |        |      |
|                                                       | DSE    | CSE   |       | DSE    | CSE    |      |
| Bank                                                  | 8.73   | 8.67  |       | 32.47  | 32.47  |      |
| NBFI                                                  | 15.11  | 15.29 |       | 37.58  | 38.36  |      |
| Investment                                            | 12.68  | 13.18 |       | 9.23   | 9.23   |      |
| Engineering                                           | 18.62  | 19.06 |       | 34.86  | 32.95  |      |
| Food & Allied                                         | 21.69  | 22.10 |       | 111.13 | 112.72 |      |
| Fuel & Power                                          | 10.99  | 11.00 |       | 65.42  | 65.43  |      |
| Textile                                               | 10.87  | 10.39 |       | 25.51  | 25.48  |      |
| Pharma. & Chemical                                    | 18.78  | 18.40 |       | 59.00  | 50.74  |      |
| Paper & Printing                                      | 18.47  | 18.61 |       | 9.55   | 10.18  |      |
| Service                                               | 17.81  | 17.98 |       | 19.21  | 19.21  |      |
| Leather                                               | 11.55  | 11.99 |       | 113.01 | 139.70 |      |
| Ceramic                                               | 20.40  | 20.44 |       | 20.80  | 20.80  |      |
| Cement                                                | 22.07  | 21.94 |       | 53.06  | 53.06  |      |
| IT                                                    | 17.31  | 17.18 |       | 13.85  | 13.85  |      |
| General Insurance                                     | 21.29  | 21.43 |       | 20.20  | 20.31  |      |
| Life Insurance                                        | 16.74  | 16.51 |       | 68.15  | 68.15  |      |
| Telecom                                               | 12.29  | 12.29 |       | 133.87 | 133.87 |      |
| Travel & Leisure                                      | 23.57  | 25.87 |       | 23.95  | 23.19  |      |
| Miscellaneous                                         | 3.64   | 3.64  |       | 147.61 | 144.10 |      |
| Stock Exchanges                                       | 11.63  | 11.52 |       | 41.37  | 41.15  |      |
| ■ ● ■ Prepared exclusively for Daily Star by Business |        |       |       |        |        |      |

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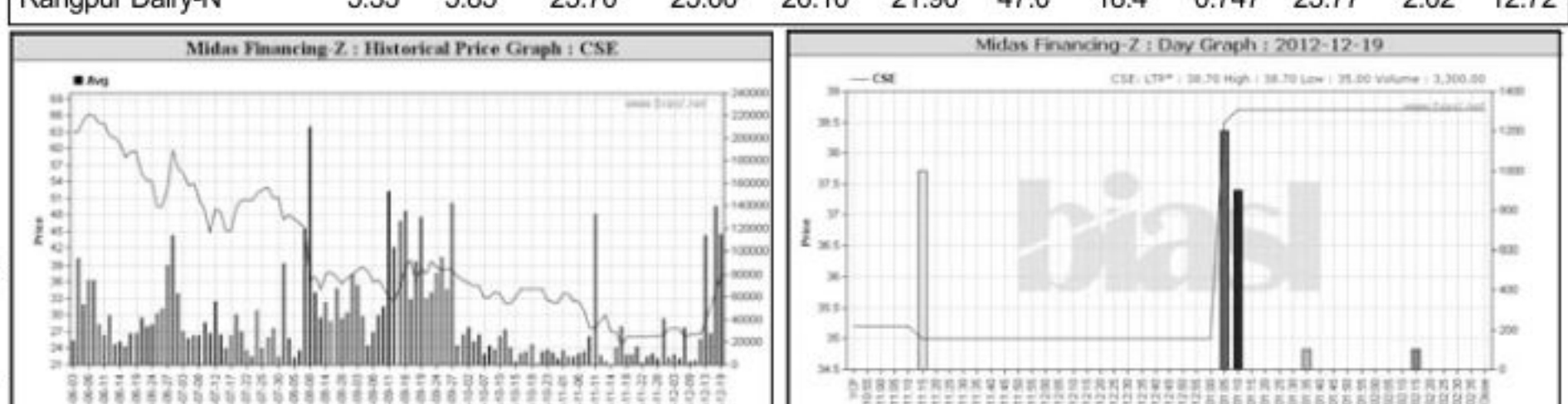
## Capital Gainers

| Dhaka Stock Exchange  |                |       |       |             |       |       |       |          |         |       |       |        |
|-----------------------|----------------|-------|-------|-------------|-------|-------|-------|----------|---------|-------|-------|--------|
| Company               | Price Chn. (%) |       |       | Price Scale |       |       |       | Turnover |         | BookV |       |        |
|                       | Close          | Avg.  | Avg.  | Close       | W Hi  | W Lo  | Yr Hi | YrLo     | M.Tk    | Per S | EPS   | PE     |
| Modern Dyeing -B      | 10.00          | 10.00 | 60.50 | 60.50       | 60.50 | 60.50 | 77.0  | 36.7     | 0.012   | 12.93 | 1.09  | 55.50  |
| 7th ICB M F-A         | 9.86           | 9.86  | 76.90 | 76.90       | 76.90 | 76.90 | 105.9 | 68.0     | 0.038   | 32.05 | 13.47 | 5.71   |
| Summit Power -A       | 9.79           | 5.69  | 50.31 | 51.60       | 51.70 | 45.00 | 87.0  | 41.0     | 74.990  | 20.76 | 5.1   | 9.86   |
| BEXIMCO Ltd. -A       | 9.44           | 7.30  | 58.23 | 59.10       | 59.40 | 49.00 | 132.9 | 47.0     | 229.856 | 94.97 | 18.98 | 3.07   |
| Beximco Syn.-A        | 9.38           | 9.02  | 24.29 | 24.50       | 24.60 | 20.50 | 46.3  | 17.5     | 43.123  | 26.94 | 1.37  | 17.73  |
| Midas Financing-Z     | 8.84           | 9.65  | 38.87 | 39.40       | 39.70 | 35.00 | 84.0  | 25.0     | 4.449   | 10.05 | -1.99 | -19.53 |
| Shinepukur Ceramics-A | 8.30           | 6.96  | 27.37 | 27.40       | 27.80 | 23.90 | 49.0  | 21.0     | 21.400  | 35.21 | 1.32  | 20.73  |
| SummitAlliancePort-A  | 7.61           | 6.61  | 29.66 | 29.70       | 30.20 | 26.00 | 65.1  | 25.7     | 4.064   | 42.77 | 1.31  | 22.64  |
| Beach Hatchery -A     | 6.78           | 4.09  | 24.70 | 25.20       | 25.50 | 23.00 | 49.4  | 17.6     | 6.623   | 12.62 | 1.8   | 13.72  |
| Deshbandhu Polymer-A  | 6.64           | 4.14  | 25.43 | 25.70       | 26.00 | 24.00 | 49.4  | 20.1     | 7.467   | 12.02 | 1.16  | 21.92  |



## Chittagong Stock Exchange

|                       |      |      |       |       |       |       |       |      |        |       |       |        |
|-----------------------|------|------|-------|-------|-------|-------|-------|------|--------|-------|-------|--------|
| Midas Financing-Z     | 9.94 | 7.77 | 37.43 | 38.70 | 38.70 | 35.00 | 79.0  | 24.1 | 0.124  | 10.05 | -1.99 | -18.81 |
| Beximco Syn.-A        | 9.87 | 9.43 | 24.25 | 24.50 | 24.50 | 22.70 | 46.6  | 17.7 | 7.441  | 26.94 | 1.37  | 17.70  |
| Eastern InsurA        | 9.82 | 7.24 | 36.00 | 36.90 | 36.90 | 35.10 | 66.0  | 33.1 | 0.018  | 33.32 | 2.21  | 16.29  |
| Summit Power -A       | 9.34 | 7.06 | 50.80 | 51.50 | 51.80 | 47.50 | 82.6  | 42.5 | 4.841  | 20.76 | 5.1   | 9.96   |
| BEXIMCO Ltd. -A       | 9.07 | 7.14 | 58.07 | 58.90 | 59.30 | 54.60 | 130.9 | 48.8 | 57.975 | 94.97 | 18.98 | 3.06   |
| SummitAlliancePort-A  | 8.82 | 7.88 | 29.43 | 29.60 | 29.90 | 28.40 | 65.0  | 26.0 | 0.694  | 42.77 | 1.31  | 22.47  |
| Shinepukur Ceramics-A | 6.98 | 6.91 | 27.40 | 27.60 | 28.00 | 26.70 | 47.2  | 21.1 | 2.068  | 35.21 | 1.32  | 20.76  |
| Ocean Containers-A    | 6.79 | 5.93 | 29.63 | 29.90 | 30.00 | 29.30 | 74.7  | 27.0 | 0.027  | 39.06 | 1.94  | 15.27  |
| Beach Hatchery -A     | 6.44 | 3.21 | 24.08 | 24.80 | 25.30 | 23.60 | 49.6  | 17.6 | 0.361  | 12.62 | 1.8   | 13.38  |
| Rangpur Dairy-N       | 5.35 | 5.85 | 25.70 | 25.60 | 26.10 | 21.90 | 47.0  | 18.4 | 0.747  | 25.77 | 2.02  | 12.72  |



## Turnover Leaders

| Dhaka Stock Exchange                    |         |             |       |             |        |        |        |              |       |       |       |       |
|-----------------------------------------|---------|-------------|-------|-------------|--------|--------|--------|--------------|-------|-------|-------|-------|
| Company                                 | Vol.    | Value       | % of  | Price Scale |        |        |        | C. Avg BookV |       |       |       |       |
|                                         | Share   | (M.Tk.)     | Total | Clo         | Chn    | PW     | Clo    | W Hi         | W Lo  | Avg.  | Per S | EPS   |
| BEXIMCO Ltd. -A                         | 3947050 | 229,856.936 | 9.36  | -           | 58.23  | 59.10  | 59.40  | 49.00        | 9.44  | 94.97 | 18.98 | 3.07  |
| Unique Hotel RL - N                     | 1197415 | 152,285.620 | 6.20  | -           | 127.18 | 125.70 | 141.00 | 115.70       | -2.18 | 51.43 | 3.56  | 35.72 |
| UNITED AIR-A                            | 6381673 | 134,181.546 | 5.46  | -           | 21.03  | 20.80  | 22.80  | 18.80        | 0.00  | 15.12 | 1.6   | 13.14 |
| Envoy Textiles Ltd-N                    | 1958400 | 105,365.429 | 4.29  | -           | 53.80  | 53.30  | 55.70  | 52.20        | -1.48 | 39.26 | 3.26  | 16.50 |
| Generation Next Fashions-N247550087.204 | 3.55    |             |       | -           | 35.23  | 34.40  | 36.70  | 34.10        | -2.55 | 16.17 | 1.3   | 27.10 |
| Summit Power -A                         | 1490439 | 74,990.305  | 3.05  | -           | 50.31  | 51.60  | 51.70  | 45.00        | 9.79  | 20.76 | 5.1   | 9.86  |
| National Bank - A                       | 3041046 | 69,414.283  | 2.83  | -           | 22.83  | 22.80  | 24.00  | 21.00        | 3.13  | 15.16 | 4.28  | 5.33  |
| BD Submarine Cable-A                    | 479340  | 63,520.259  | 2.59  | -           | 132.52 | 131.00 | 142.00 | 125.00       | -1.73 | 23.7  | 7.14  | 18.56 |
| Beximco Pharma -A                       | 1162547 | 61,769.252  | 2.52  | -           | 53.13  | 52.60  | 54.30  | 48.00        | 3.14  | 56.22 | 3.93  | 13.52 |
| R. N. Spinning-A                        | 1581065 | 55,595.226  | 2.22  | -           | 35.16  | 35.30  | 35.50  | 32.00        | 2.62  | 16.58 | 2.8   | 12.56 |
| UCBL - A                                | 1847068 | 46,374.189  | 1.89  | -           | 25.11  | 25.10  | 27.20  | 22.50        | 0.80  | 19.09 | 3.65  | 6.88  |
| Beximco Syn.-A                          | 1775335 | 43,123.176  | 1.76  | -           | 24.29  | 24.50  | 24.60  | 20.50        | 9.38  | 26.94 | 1.37  | 17.73 |
| Meghna Petroleum -A                     | 181715  | 38,637.157  | 1.57  | -           | 212.62 | 212.40 | 213.70 | 193.00       | 0.43  | 57.03 | 22.07 | 9.63  |
| Titas Gas TDCLA                         | 479850  | 31,958.130  | 1.30  | -           | 66.60  | 66.50  | 67.20  | 61.10        | 0.61  | 36.56 | 9.01  | 7.39  |
| Jamuna Oil -A                           | 171510  | 31,182.127  | 1.27  | -           | 181.81 | 180.80 | 183.70 | 175.00       | 0.50  | 50.22 | 22.78 | 7.98  |
| City Bank - A                           | 1084974 | 30,658.125  | 1.25  | -           | 28.26  | 28.20  | 28.60  | 25.50        | 2.17  | 28.35 | 3.26  | 8.67  |
| Grameenphone-A                          | 182800  | 30,649.125  | 1.25  | -           | 167.66 | 167.20 | 168.40 | 167.00       | 0.06  | 28.8  | 13.99 | 11.98 |
| One Bank -A                             | 1778858 | 28,629.117  | 1.17  | -           | 24.29  | 24.20  | 24.60  | 21.60        | 1.26  | 14.88 | 3.07  | 7.91  |
| GBB Power Ltd-A                         | 863800  | 27,528.112  | 1.12  | -           | 31.87  | 32.00  | 33.00  | 28.00        | 4.92  | 10.51 | 1.23  | 25.59 |