

Capital Market Highlights:

December 18 2012

INDEX

DSE
All Share: 3499.14552 (-1.03%)
DSE General: 4134.95096 (-1.02%)
DSE 20: 3431.26668 (-1.02%)

CSE
All Share: 12613.7623 (-0.97%)
CSE CSCX: 8028.9902 (-0.99%)
CSE 30: 10842.4035 (-1.13%)

Turnover
DSE: 7.41% Tk2025.40m
CSE: 19.61% Tk400.50m
TOTAL: 25.59% Tk2685.62m

Market Cap.
DSE: 1.01% Tk1785.20b
CSE: 1.07% Tk1737.22b

DSE General Index
Line chart showing DSE General Index from 10:35 to 14:30. Values range from approximately 4120 to 4180.

CSCX Index
Line chart showing CSCX Index from 10:30 to 14:30. Values range from approximately 7950 to 8150.

Capital Gainers

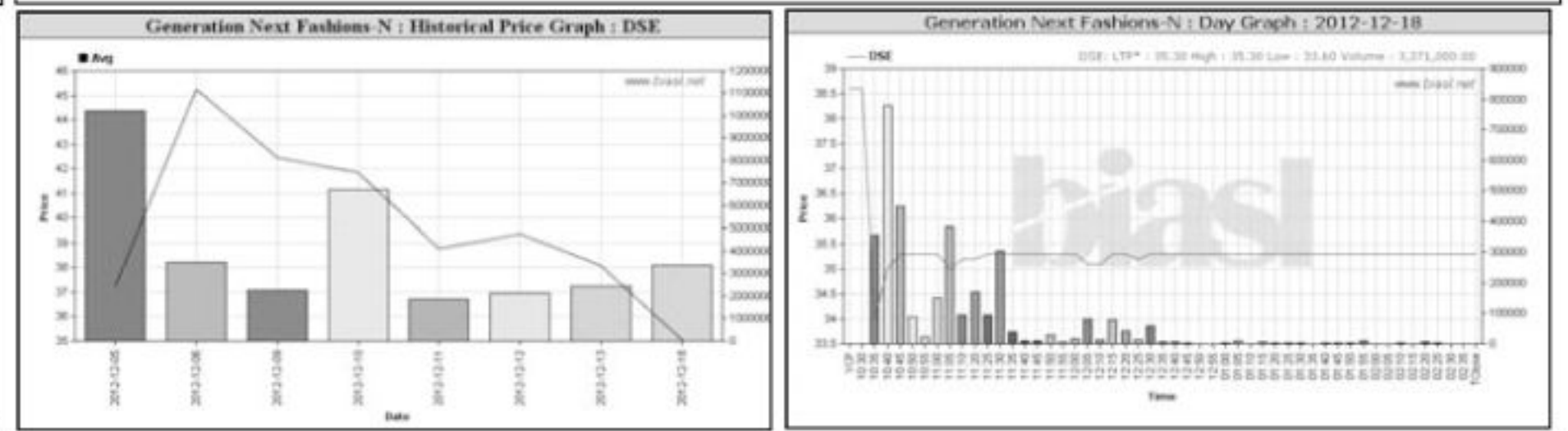
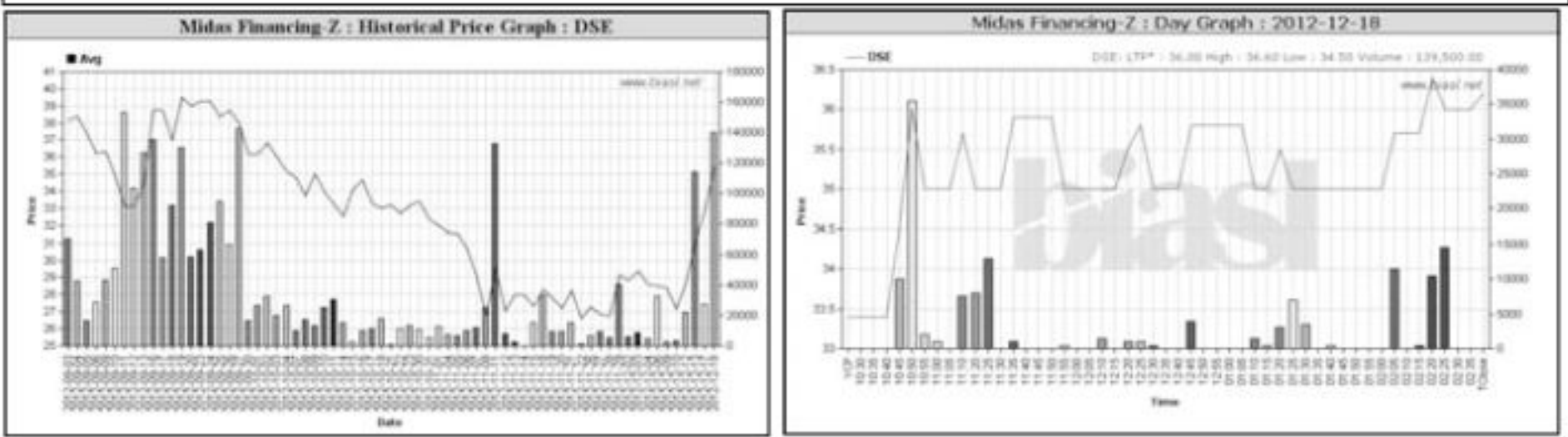
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Midas Financing-Z	8.38	7.85	35.45	36.20	36.60	33.00	84.0	25.0	4.956	10.05	-1.99	-17.81
AB Bank 1st Mutual Fund-A	5.62	4.78	9.43	9.40	9.60	9.10	12.5	8.6	0.462	10.63	0.46	20.50
CVO PetroChem RL-A	5.36	3.47	176.32	179.00	180.00	170.50	389.5	155.0	2.680	13.28	2.66	66.29
Savar Refractories-B	4.99	2.94	50.00	50.50	51.00	48.50	91.5	43.0	0.035	12.32	0.23	217.39
Envoy Textiles Ltd-N	4.64	3.76	53.53	54.10	54.10	50.10	70.0	50.0	183.235	39.26	3.26	16.42
Reliance Insur -A	2.57	2.57	75.90	75.90	75.90	75.90	122.0	67.0	0.038	72.57	4.67	16.25
LR Global BD MF1-A	2.47	(2.68)	8.00	8.30	8.70	8.00	11.0	7.4	0.008	10.82	0.5	16.00
Aziz Pipes-Z	2.31	0.52	17.50	17.70	18.50	17.50	32.7	16.5	0.007	-40.88	-0.99	-17.68
Beximco Syn.-A	1.82	1.87	22.28	22.40	22.60	22.00	46.3	17.5	15.960	26.94	1.37	16.26
National Life I -A	1.79	1.45	290.75	290.60	292.00	287.20	480.0	258.0	0.974	80.99	12.34	23.56

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Generation Next Fashions-N	-8.55	-7.93	35.06	35.30	35.30	33.60	47.5	31.0	118.171	16.17	1.3	26.97
Shampur Sugar -Z	-7.78	-11.11	8.00	8.30	8.60	8.10	14.1	8.1	0.008	-35.85	-36.87	-0.22
Imam Button -Z	-6.12	-5.93	9.20	9.20	9.20	9.20	21.9	8.6	0.018	5.67	-1.68	-5.48
Meghna PET Ind. -Z	-5.97	-10.04	6.00	6.30	6.50	6.10	14.3	6.1	0.006	-1.02	-0.58	-10.34
FAS Fin. & Inv. Ltd-B	-5.33	-4.03	23.32	23.10	23.70	23.00	63.0	20.1	1.481	17.74	0.17	137.18
ICB Islamic Bank-Z	-5.26	-3.66	7.36	7.20	7.60	7.20	10.1	6.6	2.971	-11.44	-2.7	-2.73
People's Leasing-A	-5.03	-2.18	32.70	32.10	34.70	30.50	74.5	27.0	33.924	18.13	2.51	13.03
First Lease-A	-4.42	-3.05	37.19	36.80	38.00	35.00	89.9	32.0	3.435	14.48	1.37	27.15
Berger Paints-A	-4.38	-4.59	520.00	520.00	520.00	520.00	634.0	431.0	0.104	67.74	31.1	16.72
Eastern Cables-A	-4.37	-9.09	50.00	50.30	51.50	50.10	68.0	48.0	0.050	15.83	2.47	20.24



Key Features - December 18, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,025.40	400.50	2,425.91
Turnover (Volume)	61,798,842	10,224,357	72,023,199
No. of Contract	68,947	12,795	81,742
Traded Issues	266	179	266
Issue Gain (Avg. Price Basis)	59	37	59
Issue Loss (Avg. Price Basis)	203	138	203
Unchanged Issue (Avg. Price Basis)	4	4	4
Market Cap. Equity (Billion Tk.)	1,785.20	1,737.22	1,785.20
Market Cap. Equity (Billion US\$)	21.64	21.06	21.64

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Envoy Textiles Ltd-N	4052000	216.70	8.93	53.48
UNITED AIR-A	7635530	160.88	6.63	21.07
Generation Next Fashions-N	3926000	137.66	5.67	35.06
Unique Hotel RL - N	974890	126.53	5.22	129.79
National Bank - A	5396460	121.67	5.02	22.55
Square Pharma -A	604060	101.62	4.19	168.23
UCBL - A	3085493	77.02	3.17	24.96
BD Submarine Cable-A	497503	66.99	2.76	134.64
Beximco Pharma -A	1148179	58.55	2.41	51
One Bank -A	2063994	49.35	2.03	23.91
EXIM Bank-A	2005098	42.16	1.74	21.03
R. N. Spinning-A	1186215	41.18	1.70	34.71
Titas Gas TDCLA	617300	40.79	1.68	66.07
BEXIMCO Ltd. -A	727522	39.47	1.63	54.26
People's Leasing-A	1165662	38.14	1.57	32.72
Saiham Cotton-A	1141500	35.79	1.48	31.35
Meghna Petroleum -A	153487	32.51	1.34	211.81
Islami Bank BD - A	655733	27.88	1.15	42.52
Summit Power -A	571392	27.19	1.12	47.59
Premier Bank -A	1597813	26.81	1.11	16.78
Grameenphone-A	158800	26.64	1.10	167.77
City Bank - A	954308	26.23	1.08	27.48
aama technologies-N	661200	25.67	1.06	38.82
Saiham Text-A	822200	25.11	1.04	30.55
Jamuna Oil -A	130010	23.37	0.96	179.73
CMC Kamal Tex. -A	642684	21.74	0.90	33.82
N C C Bank - A	1079735	20.44	0.84	18.93
Pubali Bank -A	569402	19.52	0.80	34.27
Tallu Spinning -A	712500	19.29	0.80	27.07
Beximco Syn.-A	823330	18.33	0.76	22.26

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	544.23	26.87	79.51	19.85	623.74	25.71
NBFI	103.42	5.11	11.46	2.86	114.87	4.74
Investment	70.58	3.48	5.70	1.42	76.28	3.14
Engineering	55.94	2.76	7.32	1.83	63.26	2.61
Food & Allied	37.06	1.83	0.95	0.24	38.01	1.57
Fuel & Power	157.08	7.76	8.57	2.14	165.65	6.83
Jute	1.66	0.08	0.00	0.00	1.66	0.07
Textile	508.17	25.09	77.97	19.47	586.15	24.16
Pharma & Chemical	62.42	3.08	141.32	35.29	203.74	8.40
Paper & Packaging	0.00	0.00	0.00	0.00	0.00	0.00
Service	5.85	0.29	2.16	0.54	8.01	0.33
Leather	1.86	0.09	0.09	0.02	1.95	0.08
Ceramic	9.60	0.47	0.49	0.12	10.10	0.42
Cement	21.33	1.05	3.79	0.95	25.12	1.04
Information Technology	28.93	1.43	4.73	1.18	33.66	1.39
General Insurance	19.98	0.99	2.03	0.51	22.01	0.91
Life Insurance	21.98	1.09	2.14	0.53	24.12	0.99
Telecom	85.55	4.22	8.08	2.02	93.63	3.86
Travel & Leisure	251.57	12.42	35.84	8.95	287.41	11.85
Miscellaneous	38.01	1.88	8.33	2.08	46.34	1.91
Debtenture	0.19	0.01	0.02	0.00	0.20	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.62	8.58	32.47	32.47
NBFI	15.01	15.11	37.58	38.36
Investment	12.78	13.22	9.23	9.23
Engineering	18.41	18.83	34.86	32.95
Food & Allied	21.89	21.89</		