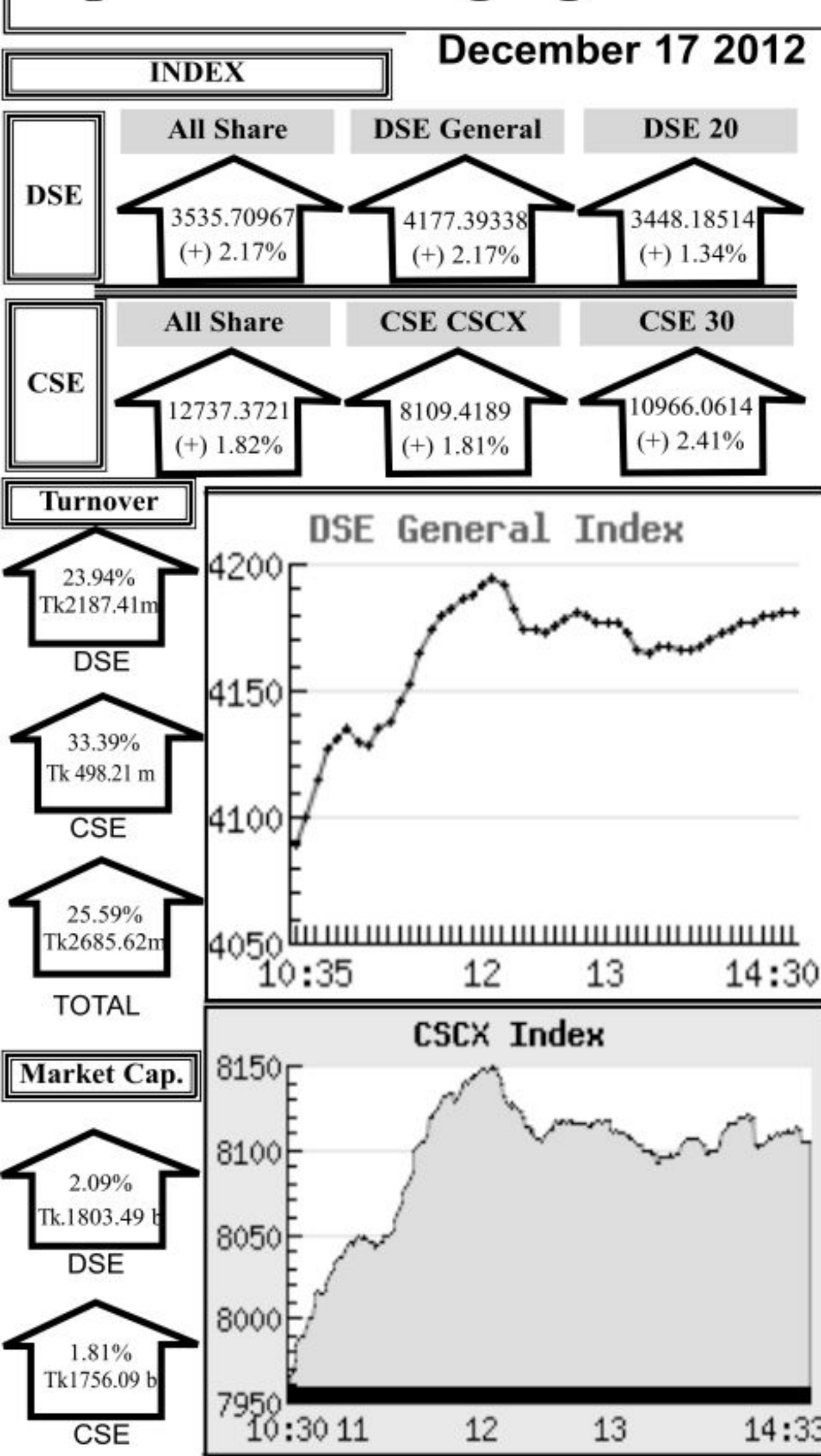


Capital Market Highlights:



Key Features - December 17, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,187.41	498.21	2,685.62
Turnover (Volume)	69,566,027	12,704,125	82,270,152
No. of Contract	74,894	14,717	89,611
Traded Issues	261	179	261
Issue Gain (Avg. Price Basis)	226	157	226
Issue Loss (Avg. Price Basis)	34	22	34
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion. Tk.)	1,803.49	1,756.09	1,803.49
Market Cap. Equity (Billion US\$)	21.86	21.29	21.86

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Bank - A	7776822	175.95	6.55	22.63
Unique Hotel RL - N	1131819	147.29	5.48	130.13
UNITED AIR-A	6682854	143.04	5.33	21.4
Square Pharma - A	798768	134.20	5.00	168.01
Beximco Pharma - A	2144683	109.44	4.08	51.03
UCBL - A	3867017	98.43	3.67	25.45
Jamuna Oil - A	390800	69.81	2.60	178.63
EXIM Bank-A	3224843	69.14	2.57	21.44
Titax Gas TDCLA	960550	63.44	2.36	66.05
BD Submarine Cable-A	382850	52.66	1.96	137.54
Islami Bank BD - A	1166277	49.56	1.85	42.49
BEXIMCO Ltd. - A	902658	49.23	1.83	54.54
Premier Bank - A	2823112	48.54	1.81	17.19
R. N. Spinning-A	1352832	46.59	1.73	34.44
One Bank - A	1874995	45.60	1.70	24.32
Grameenphone-A	238600	40.07	1.49	167.96
Al Arafat Islami B-A	1507586	38.61	1.44	25.61
First Security Bank-A	1922815	36.82	1.37	19.15
Summit Power - A	763308	36.14	1.35	47.35
Shahjalal Islami - A	1133110	33.41	1.24	29.49
People's Leasing-A	929494	31.04	1.16	33.4
aamra technologies-N	772250	30.54	1.14	39.54
Saiham Cotton-A	964250	30.27	1.13	31.4
Meghna Petroleum -A	142988	30.24	1.13	211.47
Mercantile Bank - A	1506119	30.03	1.12	19.94
Pubali Bank - A	824563	28.63	1.07	34.72
Jamuna Bank - A	1262347	28.22	1.05	22.35
City Bank - A	1006137	28.18	1.05	28
LankaBangla Fin. -A	470332	27.92	1.04	59.36
N C C Bank - A	1389916	26.70	0.99	19.21

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	824.54	117.45	941.99
NBFI	146.76	6.71	153.47
Investment	64.33	2.94	67.27
Engineering	72.96	3.34	76.30
Food & Allied	18.75	0.86	19.61
Fuel & Power	239.10	10.93	250.03
Jute	2.21	0.10	2.31
Textile	189.95	8.68	198.63
Pharma & Chemical	93.50	4.27	97.77
Paper & Packaging	0.12	0.01	0.13
Service	11.85	0.54	12.39
Leather	1.88	0.09	1.97
Ceramic	11.71	0.54	12.25
Cement	40.75	1.86	42.61
Information Technology	35.13	1.61	36.74
General Insurance	36.08	1.65	37.73
Life Insurance	14.86	0.68	15.54
Telecom	80.11	3.66	83.77
Travel & Leisure	255.84	11.70	267.54
Miscellaneous	46.67	2.13	48.80
Debtenture	0.31	0.01	0.32

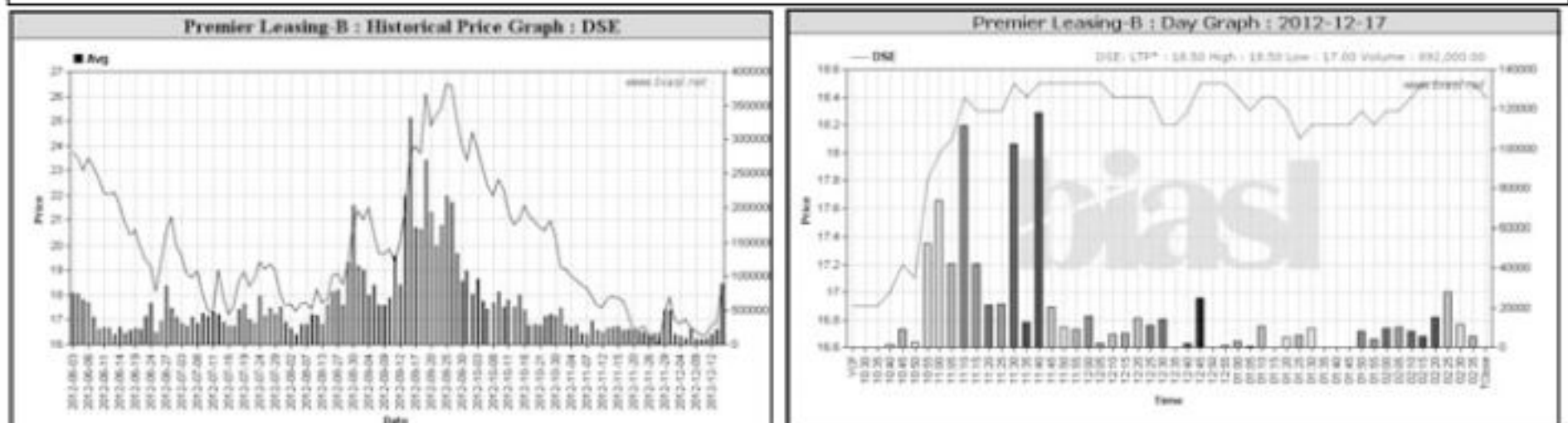
Sectoral P/E & EPS

Sector	P/E	EPS(%)
	DSE	CSE
Bank	8.74	8.71
NBFI	15.11	15.23
Investment	12.87	13.30
Engineering	18.62	19.06
Food & Allied	21.82	22.46
Fuel & Power	10.80	10.89
Textile	10.63	10.14
Pharma. & Chemical	18.79	18.53
Paper & Printing	18.63	18.61
Service	17.53	17.67
Leather	11.50	11.99
Ceramic	20.10	20.23
Cement	22.17	22.03
IT	17.59	17.51
General Insurance	21.37	21.42
Life Insurance	16.56	16.30
Telecom	12.34	12.35
Travel & Leisure	24.09	26.41
Miscellaneous	3.45	3.46
Stock Exchanges	11.61	11.52

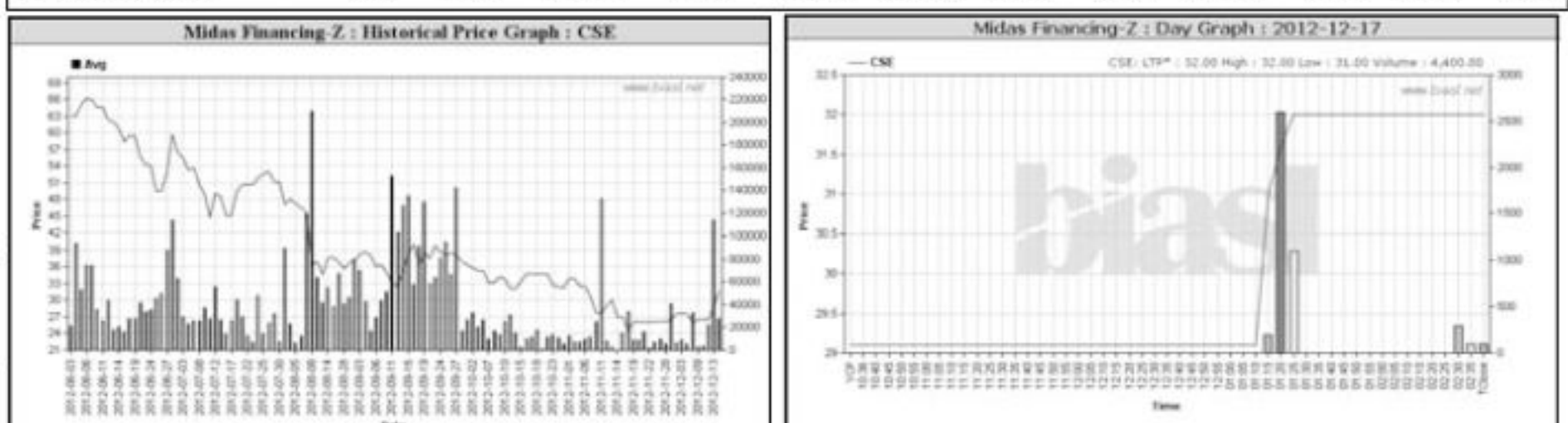
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Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Premier Leasing-B	8.88 8.36	18.27 18.40 18.50 15.30 37.6 14.5	16.310 13.16 0.72 25.38	
National Bank - A	8.49 7.10	22.63 23.00 23.30 20.00 74.0 18.0	152.137 15.16 4.28 5.29	
Premier Bank -A	8.13 9.61	17.22 17.30 17.60 14.40 32.3 13.0	38.033 14.33 1.1 15.65	
Midas Financing-Z	8.09 5.79	32.87 33.40 33.80 30.90 84.0 25.0	0.904 10.05 -1.99 -16.52	
Meghna PET Ind. -Z	8.06 7.58	6.67 6.70 6.80 6.70 14.3 6.2	0.030 -1.02 -0.58 -11.50	
Imam Button -Z	7.69 4.82	9.78 9.80 9.90 9.40 21.9 8.6	0.044 5.67 -1.68 -5.82	
GSP Finance-A	7.41 8.11	31.59 31.90 32.40 27.00 55.4 26.0	2.714 24.36 1.08 29.25	
First Security Bank-A	7.18 5.97	19.17 19.40 19.50 16.60 27.4 13.3	31.738 12.16 1.55 12.37	
Intl. Leasing-B	7.00 7.78	21.20 21.40 21.50 19.00 52.2 17.2	8.133 11.5 -0.53 -40.00	
Islamic Finance-A	6.76 8.82	23.43 23.70 24.10 20.00 46.0 20.0	17.588 12.61 0.36 65.08	

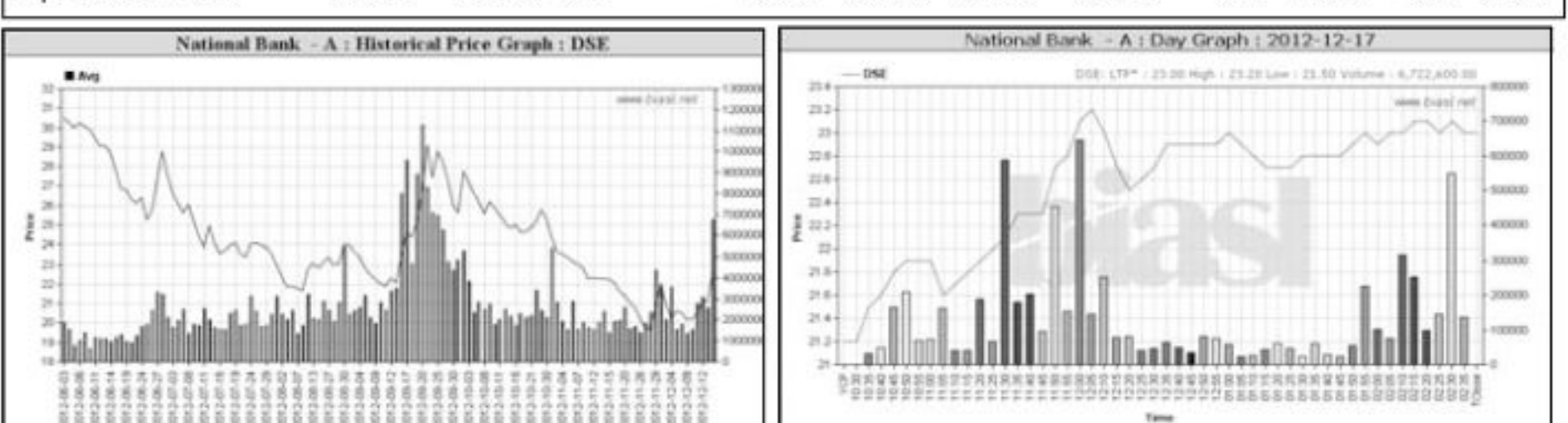


Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Midas Financing-Z	9.97 8.80	31.64 32.00 32.00 31.00 79.0 24.1	0.139 10.05 -1.99 -15.90	
Provat Insur.-A	9.93 8.61	31.42 32.10 32.10 30.00 52.0 25.5	0.024 14.06 1.46 21.52	
Rupali Life Insur.-A	9.72 9.73	114.03 114.00 114.10 114.00 208.0 103.1	0.040 31.23 3.75 30.41	
National Housing Fin.-A	9.65 6.46	37.26 37.50 37.60 36.00 123.0 33.0	0.130 12.73 1.69 22.05	
Premier Bank -A	9.43 9.06	17.09 17.40 17.40 16.30 33.0 13.5	10.507 14.33 1.1 15.54	
Premier Leasing-B	9.41 7.80	18.25 18.60 18.70 17.20 38.0 15.7	3.767 13.16 0.72 25.35	
National Bank - A	8.96 7.00	22.61 23.10 23.20 21.30 76.0 18.5	23.815 15.16 4.28 5.28	
Prime Islami Life -A	8.93 8.96	100.00 100.00 100.00 100.00 220.2 88.0	0.005 27.1 5.51 18.15	
Union Capital -A	8.05 6.05	27.69 28.20 28.60 27.10 68.0 24.0	0.443 12.41 1.7 16.29	
Prime Finance-A	7.91 7.10	33.63 34.10 34.40 32.00 119.9 29.0	0.570 20.6 2.96 11.36	



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	C.Avg	BookV
				Close Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
National Bank - A	6723378	152.137	6.96	- 22.63 23.00 23.30 20.00	8.49 15.16 4.28 5.29	
Unique Hotel RL - N	1024604	133.368	6.10	- 130.17 130.20 137.40 114.70	2.20 51.43 3.56 36.56	
UNITED AIR-A	5723629	122.471	5.60	- 21.40 21.20 22.00 19.00	0.47 15.12 1.6 13.38	
UCBL - A	3066907	78.092	3.57	- 25.46 25.70 26.40 22.00	5.76 19.09 3.65 6.98	
Jamuna Oil - A	379800	67.829	3.10	- 178.59 180.60 181.50 177.50	0.73 50.24 22.78 7.84	
EXIM Bank-A	2952511	63.307	2.89	- 21.44 21.70 22.40 18.40	6.37 13.76 1.92 11.17	
Titax Gas TDCLA	989050	59.328	2.71	- 66.06 66.40 66.60 64.50	2.63 36.56 9.01 7.33	
Islami Bank BD - A	1120590	47.629	2.18	- 42.50 42.20 43.00 39.00	-0.24 21.66 3.87 10.98	
BD Submarine Cable-A	342130	47.062	2.15	- 137.56 136.70 139.50 123.00	0.22 37.7 7.14 19.27	
R. N. Spinning-A	1141147	39.294	1.80	- 34.43 34.60 34.80 33.00	2.37 16.58 2.8 12.30	
BEXIMCO Ltd. -A	717075	39.099	1.79	- 54.53 54.70 55.90 48.00	2.82 94.97 18.98 2.87	
One Bank - A	1595085	38.801	1.77	- 24.33 24.50 24.70 22.00	5.15 14.88 3.07 7.93	
Premier Bank -A	2208260	38.033	1.74	- 17.22 17.30 17.60 14.40	8.13 14.33 1.1 15.65	
Al Arafat Islami B-A	1467744	37.582	1.72	- 25.61 25.30 27.20 24.00	1.20 13.79 3.08 8.31	
Summit Power - A	746638	35.350	1.62	- 47.35 47.80 48.00 43.00	5.05 20.76 5.1 9.28	
Grameenphone-A	196800	33.048	1.51	- 167.93 167.90 168.50 167.00	0.84 28.8 13.99 12.00	
First Security Bank-A	1655415	31.738	1.45	- 19.17 19.40 19.50 16.60	7.18 12.16 1.55 12.37	
Shahjalal Islami - A	1042043	30.736	1.41	- 29.50 29.60 29.90 27.00	2.78 14.22 2.1 14.05	
Meghna Petroleum -A	139588	29.519	1.35	- 211.47 212.30 213.50 193.00	0.62 57.03 22.07 9.58	
Square Pharma - A	170998	28.740	1.31	- 168.07 167.90 170.00 160.00	0.00 42.09 7.81 21.52	



Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	C.Avg	BookV
				Close Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
Square Pharma - A	627770	105.463	21.17	500000 168.00 167.20 169.00 167.10	0.30 42.09 7.81 21.51	
Beximco Pharma -A	2011066	102.567	20.59	2000000 51.00 51.30 51.60 50.50	1.38 56.22 3.93 12.98	
National Bank - A	1053444	23.815	4.78	10000 22.61 23.10 23.20 21.30	8.96 15.16 4.28 5.29	
UNITED AIR-A	959225	20.570	4.13	20000 21.44 21.20 21.80 21.10	0.47 15.12 1.6 13.40	
UCBL - A	800110	20.338	4.08	20000 25.42 25.80 26.00 24.50	5.74 19.09 3.65 6.96	
Unique Hotel RL - N	107215	13.920	2.79	2700 129.83 129.70 131.10 128.00	2.05 51.43 3.56 36.47	
Premier Bank -A	614852	10.507	2.11	8750 17.09 17.40 17.40 16.30	9.43 14.33 1.1 15.54	
BEXIMCO Ltd. -A	185583	10.130	2.03	4000 54.58 54.80 55.00 53.90	2.62 94.97 18.98 2.88	
AB Bank - A	272222	9.064	1.82	7800 33.29 33.60 32.10	4.67 29.78 3.15 10.57	
R. N. Spinning-A	211685	7.295	1.46	11000 34.46 34.60 34.80 34.00	2.06 16.58 2.8 12.31	
Grameenphone-A	41800	7.026	1.41	2000 168.09 168.10 168.90 166.60	0.90 28.8 13.99 12.02	
One Bank - A	279930	6.803	1.37	10000 24.30 24.50 24.90 23.50	5.15 14.88 3.07 7.92	
N C C Bank -A	323298	6.205	1.25	17000 19.19 19.30 19.60 17.50	6.04 15.86 3.21 9.98	
EXIM Bank-A	272332	5.836	1.17	7900 21.43 21.70 21.90 20.00	6.90 13.76 1.92 11.16	
BD Submarine Cable-A	40720	5.594	1.12	1300 137.37 136.70 139.00 135.30	0.51 23.7 7.14 19.24	
People's Leasing-A	167710	5.578	1.12	5000 33.26 33.70 33.90 32.20	6.98 18.13 2.51 13.25	
aamra technologies-N	140400	5.528	1.11	6000 39.37 39.10 39.90 39.00	1.56 20.44 1.17 33.65	
Saiham Cotton-A	175250	5.513	1.11	7750 31.46 31.30 32.00 31.00	0.32 22.87 2.48 12.69	
LankaBangla Fin. -A	92050	5.466	1.10	4000 59.38 59.50 60.00 58.70	4.02 34.55 4.18 14.21	
First Security Bank-A	267400	5.082	1.02	8900 19.01 19.20 19.50 18.30	5.49 12.16 1.55 12.26	

