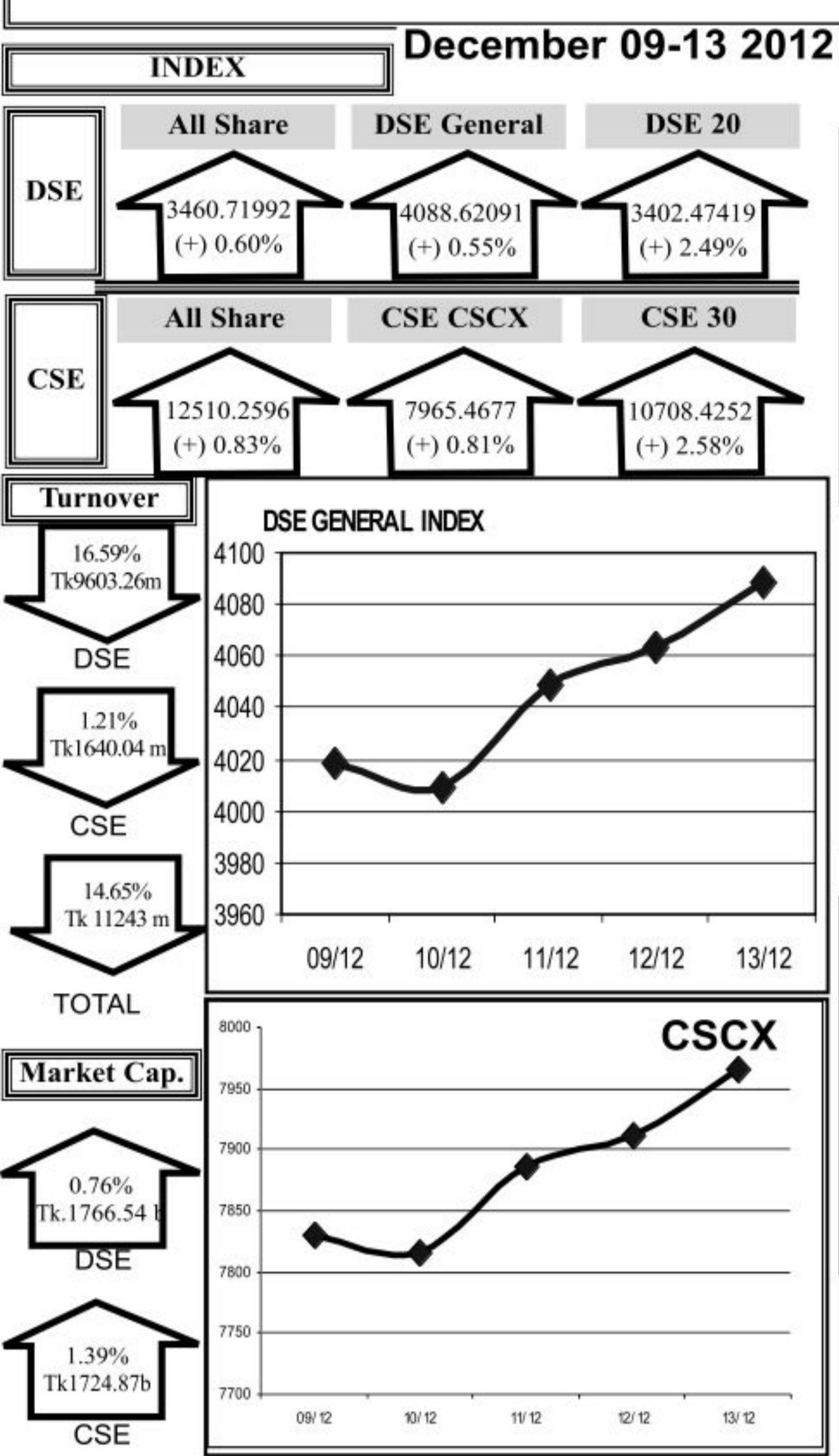


Weekly Capital Market Highlights:



Capital Gainers

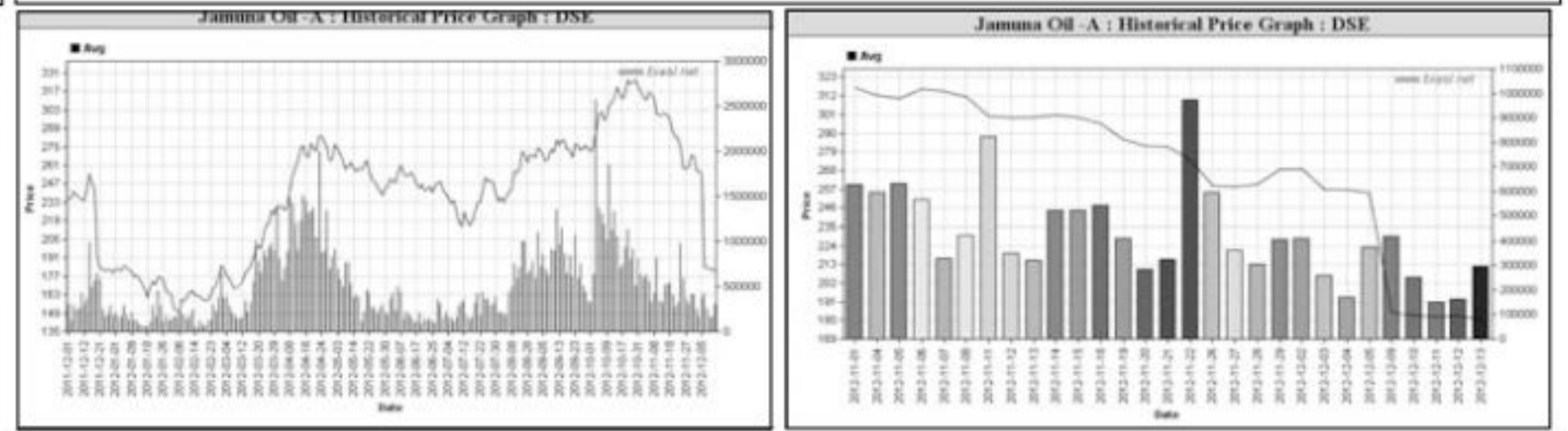
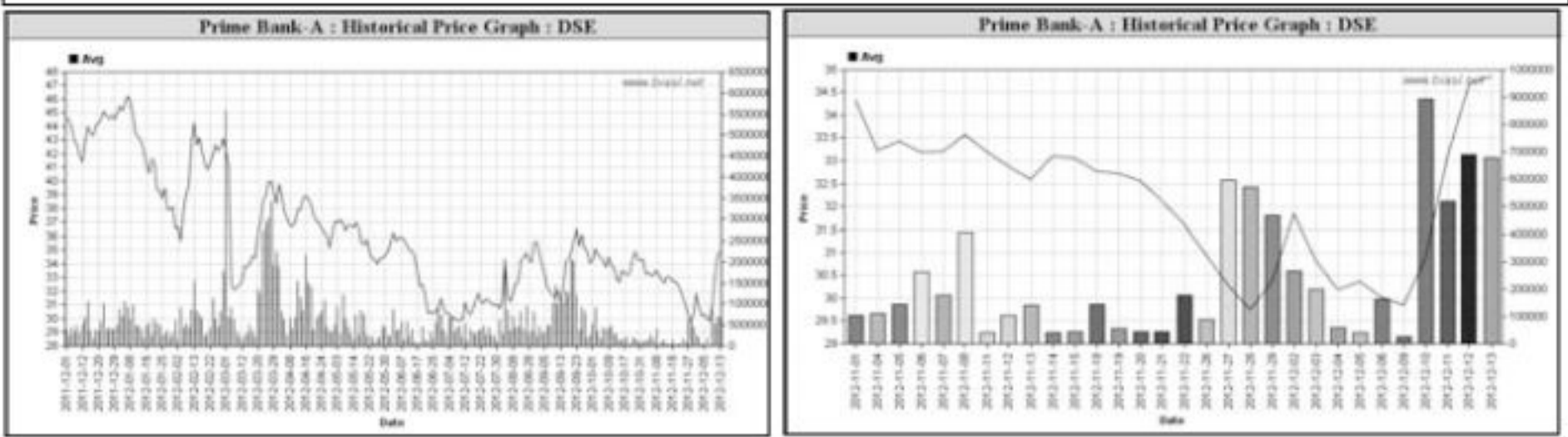
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Prime Bank-A	14.95	16.09	34.85	34.60	35.60	28.00	49.4	27.0	93.045	19.8	3.98	8.76
City Bank -A	12.97	12.52	27.06	27.00	27.50	22.00	55.5	20.7	138.117	28.35	3.26	8.30
Jamuna Bank -A	11.17	10.23	21.77	21.90	22.20	18.50	35.9	16.2	70.055	16.28	3.02	7.21
Uttara Bank -A	11.04	9.64	36.85	37.20	37.80	30.20	81.8	30.0	73.083	27.41	5.01	7.36
Premier Bank -A	9.59	7.24	15.71	16.00	16.10	13.00	32.6	13.0	77.478	14.33	1.1	14.28
Midas Financing-Z	8.80	8.94	31.07	30.90	31.40	25.00	84.0	25.0	4.321	10.05	-1.99	-15.61
Libra Infusions-A	7.69	7.69	210.00	210.00	210.00	209.90	370.0	195.0	0.210	1565.37	4.64	45.26
Dutch Ban. Bnk-A	7.50	6.71	112.27	113.20	115.50	101.00	168.8	83.1	77.774	44.7	10.77	10.42
UCBL -A	7.05	6.35	24.30	24.30	26.10	20.00	45.6	17.7	249.470	19.09	3.65	6.66
One Bank -A	6.39	6.18	23.19	23.30	24.00	19.80	49.5	16.8	120.593	14.88	3.07	7.55

Capital Losers

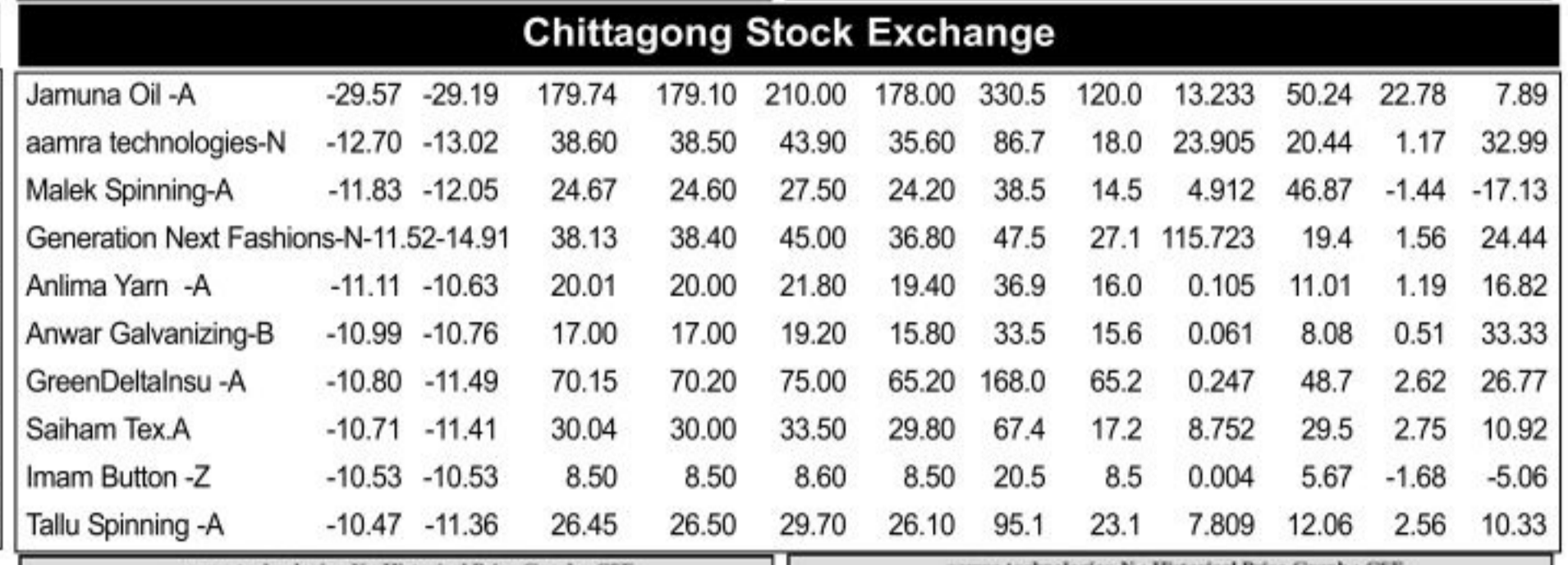
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Jamuna Oil -A	-29.49	-29.10	180.59	179.30	190.90	167.00	332.0	146.5	234.691	50.24	22.78	7.93
Sonali Ansh -A	-15.26	-16.11	121.10	121.10	140.50	120.00	195.0	99.5	7.586	218.8	5.54	21.86
Jute SpinnersA	-11.88	-12.16	65.88	66.00	74.80	64.30	172.5	64.3	0.555	17.42	2.06	31.98
Mithun Knitting-A	-11.79	-11.80	79.97	79.30	90.20	79.00	147.9	60.4	13.709	30.39	4.54	17.61
aamra technologies-N	-11.76	-12.71	38.74	39.00	43.70	35.50	87.0	18.2	123.360	20.44	1.17	33.11
Malek Spinning-A	-10.47	-11.90	24.73	24.80	27.90	22.50	38.5	13.9	85.294	46.87	-1.44	-17.17
Tallu Spinning-A	-10.20	-11.26	26.48	26.40	29.50	24.00	94.8	22.9	68.077	12.06	2.56	10.34
Saiham Tex.A	-10.15	-10.98	30.16	30.10	33.50	29.60	68.2	17.0	104.106	29.5	2.75	10.97
Meghna PET Ind. -Z	-10.14	-11.43	6.20	6.20	6.50	6.20	14.3	6.2	0.113	-1.02	-0.58	-10.69
Generation Next Fashions-N-9.60-15.83	38.08	38.60	45.20	36.80	47.5	31.0	627.286	19.4	1.56	24.41		



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Prime Bank-A	13.33	15.05	34.09	34.00	34.50	29.30	46.5	27.0	4.109	19.8	3.98	8.57
Dutch Ban. Bnk-A	13.00	13.00	113.00	113.00	113.00	103.20	168.0	87.1	0.273	44.7	10.77	10.49
City Bank -A	12.50	12.46	26.99	27.00	27.30	21.70	56.0	21.0	14.109	28.35	3.26	8.28
Midas Financing-Z	11.92	11.85	29.08	29.10	29.10	26.50	79.0	24.1	0.246	10.05	-1.99	-14.61
Uttara Bank -A	11.04	9.42	36.72	37.20	37.50	32.00	81.6	31.0	4.041	27.41	5.01	7.33
Jamuna Bank -A	10.71	10.62	21.57	21.70	21.80	18.00	36.0	16.7	5.138	16.28	3.02	7.14
MutualTrust Bank-A	9.80	7.45	22.07	22.40	22.40	20.30	38.0	18.0	0.282	17.73	1.59	13.33
Apex Foods -A	8.47	8.54	82.00	82.00	82.00	82.00	97.0	51.3	0.033	96.7	2.71	30.26
Premier Bank -A	7.43	6.45	15.67	15.90	16.00	13.50	33.0	13.5	17.672	14.33	1.1	14.25
UCBL -A	7.02	6.08	24.26	24.40	25.00	20.60	49.0	18.0	61.286	19.09	3.65	6.65



Key Features - December 09-13, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	9,603.26	1,640.04	11,243.30
Turnover (Volume)	280,615,329	45,727,589	326,342,918
No. of Contract	369,563	73,275	442,838
Traded Issues	280	203	280
Issue Gain (Avg. Price Basis)	82	76	82
Issue Loss (Avg. Price Basis)	191	123	191
Unchanged Issue (Avg. Price Basis)	7	4	7
Market Cap. Equity (Billion Tk.)	1,766.54	1,724.87	1,766.54
Market Cap. Equity (Billion US\$)	21.41	20.91	21.41

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Envoy Textiles Ltd-N	22318600	1,306.75	11.62	58.55
UNITED AIR-A	35926427	751.32	6.68	20.91
Generation Next Fashions-N	18290500	743.01	6.61	40.62
Unique Hotel RL - N	5492688	700.67	6.23	127.56
BD Submarine Cable-A	2358907	326.94	2.91	138.6
UCBL -A	13139885	310.76	2.76	23.65
National Bank -A	13120299	271.77	2.42	20.71
Jamuna Oil -A	1355569	247.92	2.21	182.89
Square Pharma -A	1477856	247.70	2.20	167.61
R. N. Spinning-A	6570984	226.85	2.02	34.52
Pubali Bank -A	5577186	189.22	1.68	33.93
Saiham Cotton-A	5284250	171.49	1.53	32.45
Titas Gas TDCLA	2674200	171.07	1.52	63.97
BEXIMCO Ltd. -A	3077749	163.76	1.46	53.21
Grameenphone-A	951200	158.54	1.41	166.68
City Bank -A	5870570	152.23	1.35	25.93
aamra technologies-N	3628750	147.26	1.31	40.58
EXIM Bank-A	7300703	145.82	1.30	19.97
Islami Bank BD -A	3330586	138.96	1.24	41.72
One Bank -A	5998377	135.79	1.21	22.64
AB Bank -A	4034974	125.45	1.12	31.09
Beximco Pharma -A	2315286	116.32	1.03	50.24
Saiham Tex.A	3611245	112.86	1.00	31.25
Summit Power -A	2356213	107.74	0.96	45.73
AIMS First -A	2002175	98.72	0.88	49.31
GrameenI.Scheme2 -A	4607550	97.27	0.87	21.11
Prime Bank-A	2926958	97.15	0.86	33.19
Premier Bank-A	6256580	95.15	0.85	15.21
Meghna Petroleum -A	429149	91.90	0.82	214.14
Malek Spinning-A	3557045	90.21	0.80	25.36

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2180.93	22.71	306.12	18.67	2487.06	22.12
NBFI	265.68	2.77	31.59	1.93	297.27	2.64
Investment	509.38	5.30	57.64	3.51	567.02	5.04
Engineering	321.29	3.35	39.02	2.38	360.31	3.20
Food & Allied	154.05	1.60	4.64	0.28	158.70	1.41
Fuel & Power	790.93	8.24	54.63	3.33	845.56	7.52
Jute	8.14	0.08	0.00	0.00	8.14	0.07
Textile	2599.20	27.07	493.48	30.09	3092.68	27.51
Pharma & Chemical	322.02	3.35	250.51	15.27	572.53	5.09
Paper & Packaging	0.02	0.00	0.05	0.00	0.07	0.00
Service	24.69	0.26	2.91	0.18	27.59	0.25
Leather	25.42	0.26	0.22	0.01	25.64	0.23
Ceramic	41.76	0.43	3.94	0.24	45.70	0.41
Cement	162.25	1.69	27.72	1.69	189.97	1.69
Information Technology	169.62	1.77	27.94	1.70	197.56	1.76
General Insurance	117.95	1.23	4.09	0.25	122.04	1.09
Life Insurance	104.24	1.09	2.72	0.17	106.95	0.95
Telecom	430.32	4.48	55.16	3.36	485.48	4.32
Travel & Leisure	1223.63	12.74	228.37	13.92	1452.00	12.91
Miscellaneous	150.35	1.57	49.14	3.00	199.49	1.77
Debtenture	1.39	0.01	0.16	0.01	1.55	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.44	8.40	32.47	32.47
NBFI	14.63	15.10	37.58	38.36
Investment	12.78	13.28	9.23	9.23
Engineering	18.27	18.73	34.86	32.95
Food & Allied	21.84	22.03	111.13	112.72
Fuel & Power	10.61	10.72	65.42	65.43
Textile	10.53	10.05	25.78	25.75
Pharma. & Chemical	18.66	18.40	59.00	50.74
Paper & Printing	18.00	18.32	9.55	10.18
Service	17.29	17.52	19.21	19.21
Leather	11.50	12.05	113.01	139.70
Ceramic	19.84	19.74	20.80	20.80
Cement	21.90	21.90	53.06	53.06
IT	17.19	17.23	13.85	13.85
General Insurance	20.65	21.16	20.20	20.31
Life Insurance	16.16	15.81	68.15	68.15
Telecom	12.24	12.22	133.87	133.87
Travel & Leisure	23.53	25.83	23.95	23.19
Miscellaneous	3.37	3.39	147.61	144.10
Stock Exchanges	11.37	11.30	41.39	41.17

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Avg	BookV			
				Clo	Chn	PW	Chn		W Hi	W Lo	Avg. Per S	EPS
Envoy Textiles Ltd-N	17,929,600	1042.70	10.86	51.70	0.00	0.00	70.00	50.00	51.59	39.26	3.26	15.86
Generation Next Fashions-N	15,444,500	627.29	6.37	38.60	-9.60	42.70	45.20	36.80	38.08	19.4	1.56	24.74
UNITED AIR-A	29,285,195	611.85	6.37	21.10	-4.09	22.00	23.00	18.30	21.07	15.12	1.6	13.19
Unique Hotel RL - N	4,795,883	611.78	6.37	127.40	-2.67	130.90	140.00	114.00	126.79	51.43	3.56	35.79
BD Submarine Cable-A	2,074,277	287.45	2.99	136.40	-5.87	144.90	145.00	125.00	136.62	23.7	7.14	19.10
UCBL -A	10,539,334	249.47	2.60	24.30	7.05	22.70	26.10	20.00	24.30	19.09	3.65	6.66
National Bank -A	11,353,764	235.13	2.45	21.20	3.41	20.50	22.00	19.00	21.13	15.16	4.28	7.85
Jamuna Oil -A	1,283,319	234.69	2.44	179.30	-29.49	254.30	190.90	167.00	180.59	50.24	22.78	9.87
R. N. Spinning-A	5,595,737	193.10	2.01	33.80	-6.37	36.10	36.30	31.00	33.86	16.58	2.8	12.07
Pubali Bank -A	5,320,366	180.53	1.88	34.00	3.03	33.00	37.50	30.00	34.12	19.17	2.7	12.59