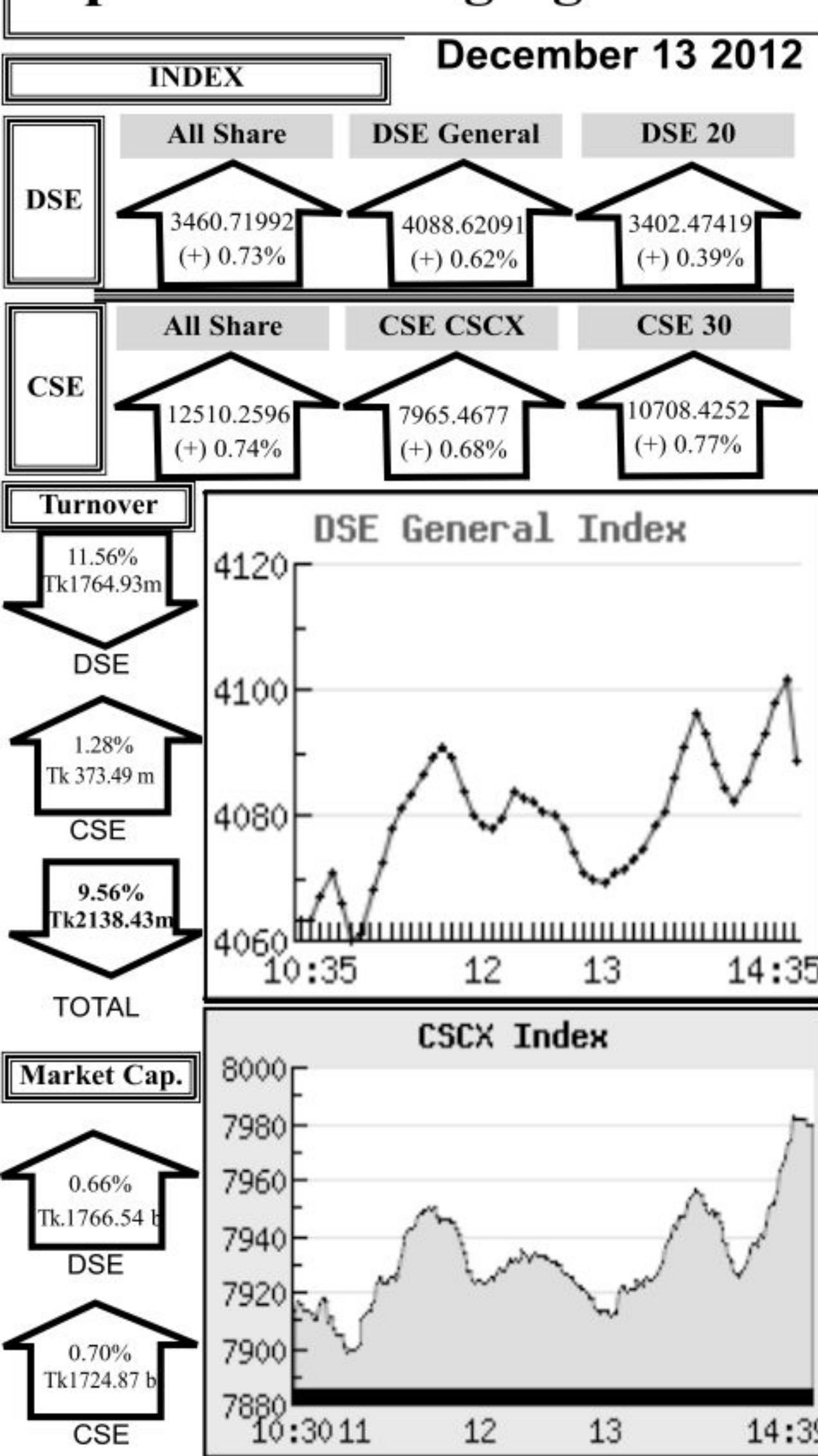


Capital Market Highlights:



Key Features - December 13, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,764.93	373.49	2,138.42
Turnover (Volume)	55,047,550	9,375,603	64,423,153
No. of Contract	63,056	11,986	75,042
Traded Issues	258	157	258
Issue Gain (Avg. Price Basis)	98	58	98
Issue Loss (Avg. Price Basis)	155	97	155
Unchanged Issue (Avg. Price Basis)	5	2	5
Market Cap. Equity (Billion. Tk.)	1,766.54	1,724.87	1,766.54
Market Cap. Equity (Billion US\$)	21.41	20.91	21.41

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Envoy Textiles Ltd-N	2608800	134.50	6.29	51.55
UNITED AIR-A	5910642	124.55	5.82	21.07
Unique Hotel RL - N	915010	116.01	5.43	126.78
Generation Next Fashions-N	2868500	109.26	5.11	38.09
Square Pharma -A	576768	96.61	4.52	167.51
UCBL - A	3954725	96.09	4.49	24.3
National Bank - A	2977448	62.92	2.94	21.13
Beximco Pharma -A	1191755	60.18	2.81	50.49
Jamuna Oil -A	311457	56.23	2.63	180.55
Premier Bank -A	3140115	49.32	2.31	15.71
One Bank -A	2120827	49.16	2.30	23.18
BD Submarine Cable-A	354880	48.47	2.27	136.59
EXIM Bank-A	2166129	44.16	2.07	20.39
AB Bank - A	1237369	39.28	1.84	31.75
Summit Power -A	833427	37.92	1.77	45.5
Grameenphone-A	212800	35.41	1.66	166.41
aamra technologies-N	894500	34.64	1.62	38.72
City Bank - A	1249695	33.80	1.58	27.05
Islami Bank BD - A	609397	25.77	1.21	42.29
R. N. Spinning-A	751204	25.44	1.19	33.86
BEXIMCO Ltd. -A	477557	25.37	1.19	53.13
Prime Bank-A	712512	24.81	1.16	34.81
Shahjalal Islami -A	855241	24.65	1.15	28.82
Saifham Cotton-A	789500	24.61	1.15	31.17
Dutch Ban. Bnk-A	215000	24.14	1.13	112.27
Jamuna Bank -A	1066860	23.22	1.09	21.76
Titas Gas TDCLCA	354400	22.87	1.07	64.54
Pubali Bank -A	598437	20.42	0.96	34.13
Uttara Bank - A	547734	20.18	0.94	36.85
Al Arafat Islami B-A	741978	18.51	0.87	24.95

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	570.17	32.31	602.48
NBFI	79.15	4.48	83.63
Investment	70.12	3.97	74.09
Engineering	49.43	2.80	52.23
Food & Allied	13.92	0.79	14.71
Fuel & Power	158.54	8.98	167.52
Jute	0.88	0.05	0.93
Textile	328.30	18.60	346.90
Pharma & Chemical	51.22	2.90	54.12
Paper & Packaging	0.00	0.00	0.00
Service	4.86	0.28	5.14
Leather	2.78	0.16	2.94
Ceramic	8.19	0.46	8.65
Cement	29.89	1.69	31.58
Information Technology	39.11	2.22	41.33
General Insurance	24.82	1.41	26.23
Life Insurance	24.48	1.39	25.87
Telecom	76.30	4.32	80.62
Travel & Leisure	206.65	11.71	218.36
Miscellaneous	26.02	1.47	27.49
Debtenture	0.10	0.01	0.11

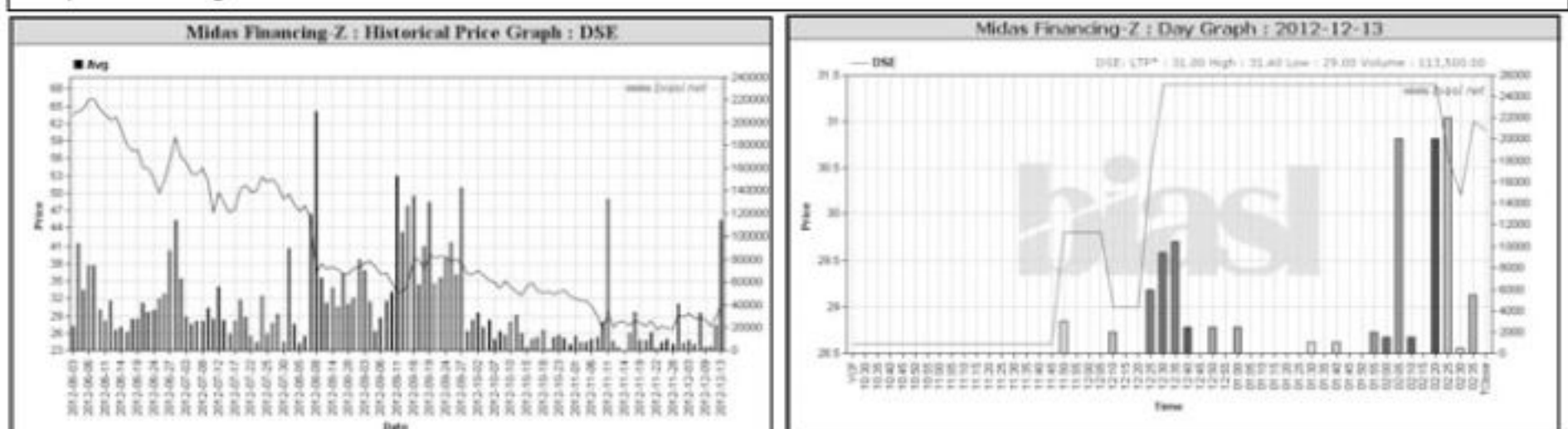
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.44	8.40	32.47	32.47
NBFI	14.63	15.10	37.58	38.36
Investment	12.78	13.28	9.23	9.23
Engineering	18.27	18.73	34.86	32.95
Food & Allied	21.84	22.03	111.13	112.72
Fuel & Power	10.61	10.72	65.42	65.43
Textile	10.53	10.05	25.78	25.75
Pharma. & Chemical	18.66	18.40	59.00	50.74
Paper & Printing	18.00	18.32	9.55	10.18
Service	17.29	17.52	19.21	19.21
Leather	11.50	12.05	113.01	139.70
Ceramic	19.84	19.74	20.80	20.80
Cement	21.90	21.90	53.06	53.06
IT	17.19	17.23	13.85	13.85
General Insurance	20.65	21.16	20.20	20.31
Life Insurance	16.16	15.81	68.15	68.15
Telecom	12.24	12.22	133.87	133.87
Travel & Leisure	23.53	25.83	23.95	23.19
Miscellaneous	3.37	3.39	147.61	144.10
Stock Exchanges	11.37	11.30	41.39	41.17

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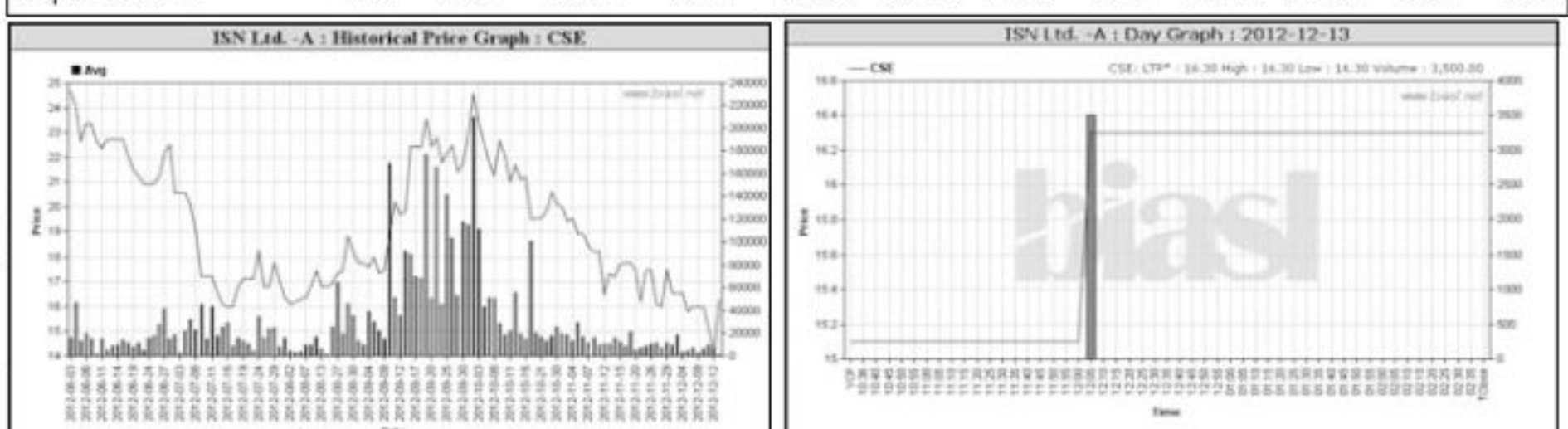
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Midas Financing-Z	8.04 8.37	31.07 30.90 31.40 28.00 84.0 25.0	3.534 10.05 -1.99 -15.61	
Savar Refractories-B	6.90 1.82	50.91 51.10 51.10 50.50 91.5 43.0	0.028 12.32 0.23 221.35	
Premier Bank -A	5.96 4.11	15.71 16.00 16.10 13.80 32.6 13.0	41.151 14.33 1.1 14.28	
Samorita Hospital -A	5.91 5.40	60.67 60.90 62.50 57.90 114.0 56.6	0.091 17.25 2.31 26.26	
GeminiSeaFoodA	5.44 5.50	189.90 189.90 189.90 189.90 318.0 150.0	0.010 9.69 10.88 17.45	
Zeal Bangla Sugar -Z	4.71 5.04	8.75 8.90 9.00 8.90 15.8 8.5	0.007 -193.09 -23.01 -0.38	
United Leasing - A	4.64 1.53	31.16 31.60 32.00 30.00 64.3 27.0	5.599 15.56 1.93 16.15	
First Lease-A	4.57 1.47	35.92 36.60 36.90 32.00 89.9 32.0	2.435 14.48 1.37 26.22	
FAS Fin. & Inv. Ltd-B	4.04 2.37	22.90 23.20 23.50 20.10 63.0 20.1	1.105 17.74 0.17 134.71	
People's Leasing-A	3.93 1.23	31.34 31.70 33.00 28.00 74.5 27.0	12.903 18.13 2.51 12.49	



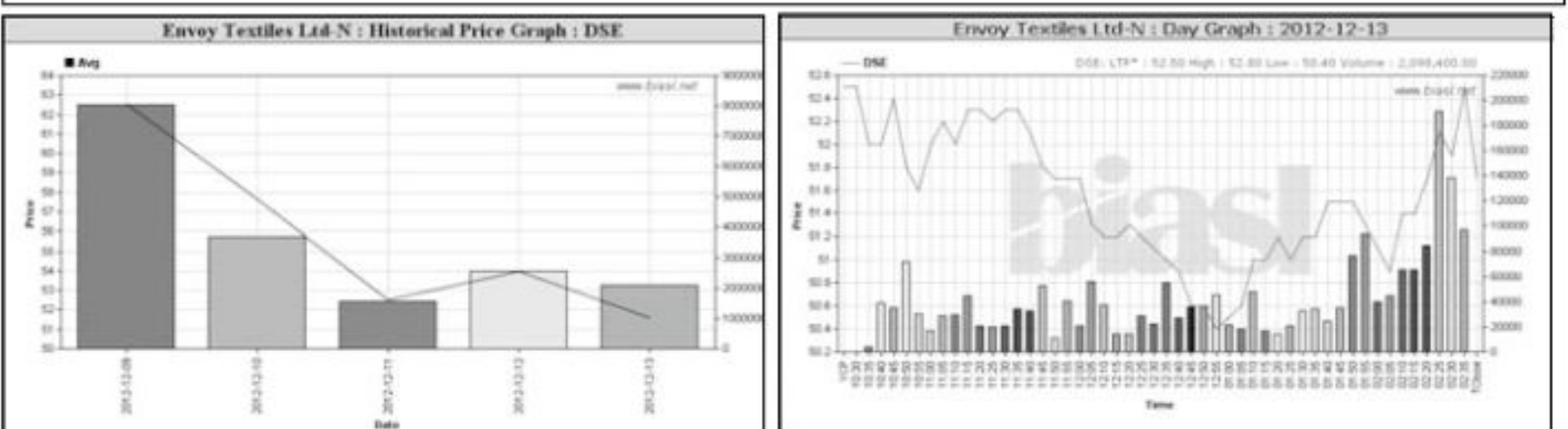
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Midas Financing-Z	9.81 9.74	29.08 29.10 29.10 29.00 79.0 24.1	0.177 10.05 -1.99 -14.61	
ISN Ltd. -A	7.95 15.52	16.30 16.30 16.30 16.30 35.0 14.0	0.057 14.92 0.52 31.35	
Premier Bank -A	6.00 3.64	15.67 15.90 16.00 14.00 33.0 13.5	8.167 14.33 1.1 14.25	
Intl. Leasing-B	4.19 2.59	19.80 19.90 20.00 19.40 52.7 18.8	0.228 11.5 -0.53 -37.36	
Dhaka Ins. Ltd.-A	3.87 3.98	51.00 51.00 51.00 51.00 129.6 46.0	0.026 15.18 3.46 14.74	
Uttara Bank - A	3.62 2.06	36.72 37.20 37.50 33.00 81.6 31.0	0.727 27.41 5.01 7.33	
GSP Finance-A	3.52 1.93	29.02 29.40 29.90 27.00 55.0 27.0	0.466 24.36 1.08 26.87	
LafargeS Cement-Z	3.46 1.25	32.46 32.90 33.50 31.80 45.0 21.5	3.132 5.57 -2.46 -13.20	
Prime Finance-A	3.27 1.49	31.40 31.60 31.80 31.10 119.9 29.0	0.049 20.6 2.96 10.61	
Rupali Bank - A	3.22 2.42	76.15 76.90 77.80 67.10 148.0 66.5	0.099 92.43 6.62 11.50	



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	C.Avg	BookV
				Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
Envoy Textiles Ltd-N	2098400	108.258	6.13	- 51.59 51.70 52.80 50.40	-1.52 39.26 3.26 15.83	
UNITED AIR-A	5000224	105.367	5.97	- 21.07 21.10 22.00 18.90	0.96 15.12 1.6 13.17	
Unique Hotel RL - N	798825	101.281	5.74	- 126.79 127.40 128.50 115.00	0.39 51.43 3.56 35.62	
Generation Next Fashions-N	2458000	93.607	5.30	- 38.08 38.60 39.20 37.10	0.00 19.4 1.56 24.41	
UCBL - A	3257523	79.173	4.49	- 24.30 24.30 26.10 21.50	2.10 19.09 3.65 6.66	
National Bank - A	2603348	55.017	3.12	- 21.13 21.20 22.00 20.00	1.92 15.16 4.28 9.94	
Jamuna Oil -A	297057	53.646	3.04	- 180.59 179.30 185.00 178.90	-1.32 50.24 22.78 7.93	
One Bank -A	1954727	45.323	2.57	- 23.19 23.30 23.60 21.20	1.75 14.88 3.07 7.55	
BD Submarine Cable-A	322380	44.042	2.50	- 136.62 136.40 142.50 126.00	-0.22 23.7 7.14 19.13	
Premier Bank -A	2618916	41.151	2.33	- 15.71 16.00 16.10 13.80	5.96 14.33 1.1 14.28	
EXIM Bank-A	1894279	38.648	2.19	- 20.40 20.40 22.00 18.20	1.49 13.76 1.92 10.63	
Summit Power -A	817874	37.217	2.11	- 45.50 45.50 48.00 41.00	0.44 20.76 5.1 8.92	
Grameenphone-A	193800	32.254	1.83	- 166.43 166.50 167.00 165.40	0.18 28.8 13.99 11.90	
City Bank - A	1127695	30.511	1.73	- 27.06 27.00 27.50 25.00	1.12 28.35 3.26 8.30	
aamra technologies-N	754450	29.230	1.66	- 38.74 38.00 42.00 35.50	-1.02 20.44 1.17 33.11	
AB Bank - A	778667	24.750	1.40	- 31.79 32.10 32.40 29.00	2.56 29.78 5.15 10.09	
Dutch Ban. Bnk-A	215000	24.139	1.37	- 112.27 113.20 114.90 111.20	0.27 44.7 10.77 10.42	
Prime Bank-A	676842	23.590	1.34	- 34.85 34.60 35.20 32.00	0.29 19.8 3.98 8.76	
Islami Bank BD - A	554985	23.487	1.33	- 42.32 42.30 45.00 40.00	0.71 21.66 3.87 10.94	
Shahjalal Islami -A	775591	22.375	1.27	- 28.85 28.80 29.00 26.00	1.77 14.22 2.1 13.74	



Chittagong Stock Exchange

Square Pharma -A	507700	85.033	22.77	500000	167.49	166.70	167.50	165.90	0.48	42.09	7.81	21.45
Beximco Pharma -A	1003269	50.664	13.56	1000000	50.50	50.60	50.60	45.00	1.20	56.22	3.93	12.85
Envoy Textiles Ltd-N	510400	26.237	7.02	7600	51.41	51.40	52.50	50.10	-2.10	39.26	3.26	15.77
UNITED AIR-A	910418	19.811	5.14	20000	21.07	21.10	21.40	19.50	0.48	15.12	1.6	13.17
UCBL -A	697202	16.917	4.53	20000	24.26	24.40	25.00	22.00	2.09	19.09	3.65	6.65
Generation Next Fashions-N	1045000	15.653	4.19	9000	38.13	38.20	38.90	37.10	0.00	19.4	1.56	24.44
Unique Hotel RL - N	116185	14.728	3.94	3000	126.76	127.10	128.20	114.30	0.08	51.43	3.56	35.61
AB Bank -A	458702	14.532	3.89	12000	31.68	32.10	32.90	30.00	3.22	27.78	3.15	10.06
Premier Bank -A	521199	8.167	2.19	15000	15.67	15.90	16.00	14.00	6.00	14.33	1.1	14.25
National Bank -A	374100	7.905	2.12	9100	21.13	21.20	21.40	20.70	1.44	15.16	4.28	9.94
BEXIMCO Ltd. -A	128909	6.857	1.84	3000	53.19	53.40	55.00	50.00	0.38	94.97	18.98	2.80
EXIM Bank-A	271850	5.516	1.48	10000	20.29	20.30	20.50	18.00	1.50	13.76	1.92	10.57
aamra technologies-N	140050	5.405	1.45	6000	38.60	38.50	39.90	35.60	-2.53	20.44	1.17	32.99
Saifham Cotton-A	151000	4.711	1.26	8250	31.20	31.20	32.00	30.80	-1.58	22.87	2.48	12.58
BD Submarine Cable-A	32500	4.431	1.19	1000	136.33	136.00	138.00	135.10	-0.80	23.7	7.14	19.09
One Bank -A	166100	3.842	1.03	5900	23.13	23.30	23.50	22.50	1.75	18.48	3.07	7.53
R. N. Spinning-A	106900	3.625	0.97	4500	33.91	33.90	34.10	33.60	0.00	16.58	2.8	12.11
City Bank -A	122000	3.292	0.88	9600	26.99	27.00	27.30	24.50	1.89	28.35	3.26	8.28
Grameenphone-A	19000	3.158	0.85	1400	166.21	166.60	167.60	165.80	0.36	28.38	13.99	11.80