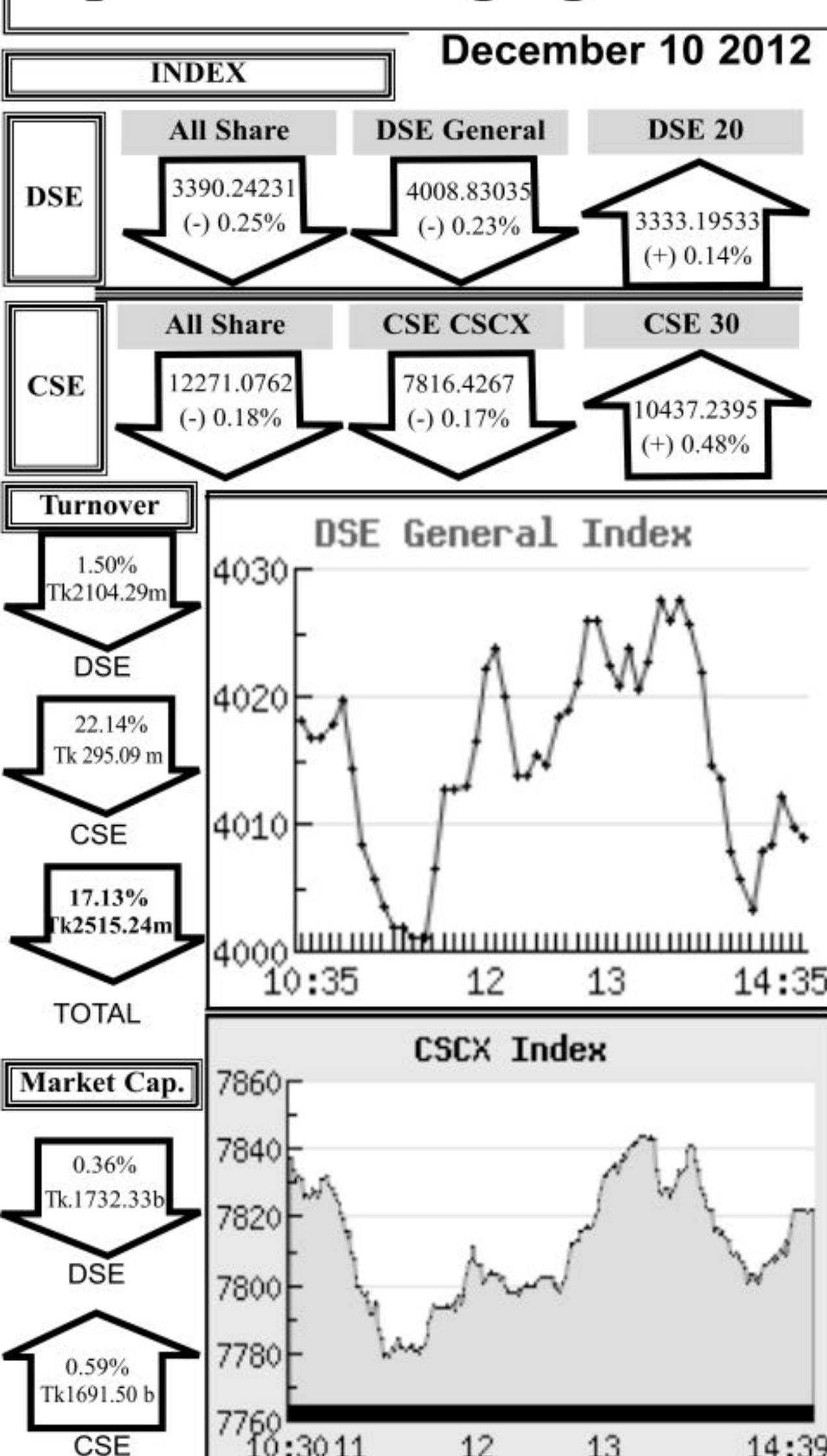


Capital Market Highlights:



Key Features - December 10, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,104.29	295.09	2,399.38
Turnover (Volume)	57,677,756	8,435,940	66,113,696
No. of Contract	80,385	14,436	94,821
Traded Issues	265	169	265
Issue Gain (Avg. Price Basis)	58	37	58
Issue Loss (Avg. Price Basis)	203	131	203
Unchanged Issue (Avg. Price Basis)	4	1	4
Market Cap. Equity (Billion. Tk.)	1,732.33	1,691.50	1,732.33
Market Cap. Equity (Billion US\$)	21.00	20.50	21.00

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Generation Next Fashions-N	7892500	330.12	13.76	41.83
Envoy Textiles Ltd-N	4401000	253.45	10.56	57.59
Unique Hotel RL - N	1449500	183.84	7.66	126.83
UNITED AIR-A	7654008	155.64	6.49	20.33
BD Submarine Cable-N	570887	79.26	3.30	138.84
R. N. Spinning-A	1635765	56.30	2.35	34.42
Jamuna Oil -A	271022	49.57	2.07	182.9
Titas Gas TDCLA	754000	47.94	2.00	63.58
Saiham Cotton-A	1292500	42.77	1.78	33.03
Pubali Bank - A	1229701	40.99	1.71	33.33
BEXIMCO Ltd. -A	753652	39.84	1.66	52.86
National Bank -A	1784507	36.09	1.50	20.23
UCBL - A	1594725	35.73	1.49	22.4
Islami Bank BD - A	821964	33.69	1.40	40.98
Grameenphone-A	189000	31.50	1.31	166.67
aamra technologies-N	695000	28.71	1.20	41.31
Prime Bank-A	891276	27.52	1.15	30.88
Meghna Petroleum -A	122179	26.15	1.09	214
Saiham Tex.A	770100	24.03	1.00	31.21
AB Bank - A	792092	23.98	1.00	30.28
Square Pharma -A	135827	22.72	0.95	167.27
M.I. Cement-A	254060	21.20	0.88	83.46
Keya Cosmetics -A	721500	20.73	0.86	28.73
BSRM Steels-A	326180	20.20	0.84	61.94
Malek Spinning-A	772000	19.73	0.82	25.55
City Bank - A	804717	19.44	0.81	24.15
Tallu Spinning -A	683800	18.53	0.77	27.1
Delta SpinnersA	519800	17.97	0.75	34.88
Shahjalal Islami -A	631709	17.25	0.72	27.31
H.R. Textile -A	473300	16.64	0.69	35.16

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	345.64	16.43	39.18
NBFI	44.45	2.11	6.26
Investment	80.64	3.83	10.14
Engineering	72.16	3.43	9.25
Food & Allied	25.60	1.22	0.62
Fuel & Power	176.97	8.41	14.11
Jute	1.40	0.07	0.00
Textile	714.44	33.95	120.47
Pharma & Chemical	86.55	4.11	7.45
Paper & Packaging	0.00	0.00	0.00
Service	6.64	0.32	0.55
Leather	1.99	0.09	0.02
Ceramic	10.61	0.50	0.91
Cement	38.96	1.85	7.31
Information Technology	33.91	1.61	6.58
General Insurance	25.53	1.21	0.90
Life Insurance	13.04	0.62	0.32
Telecom	96.59	4.59	14.18
Travel & Leisure	293.63	13.95	45.85
Miscellaneous	35.20	1.67	10.97
Debtenture	0.34	0.02	0.03

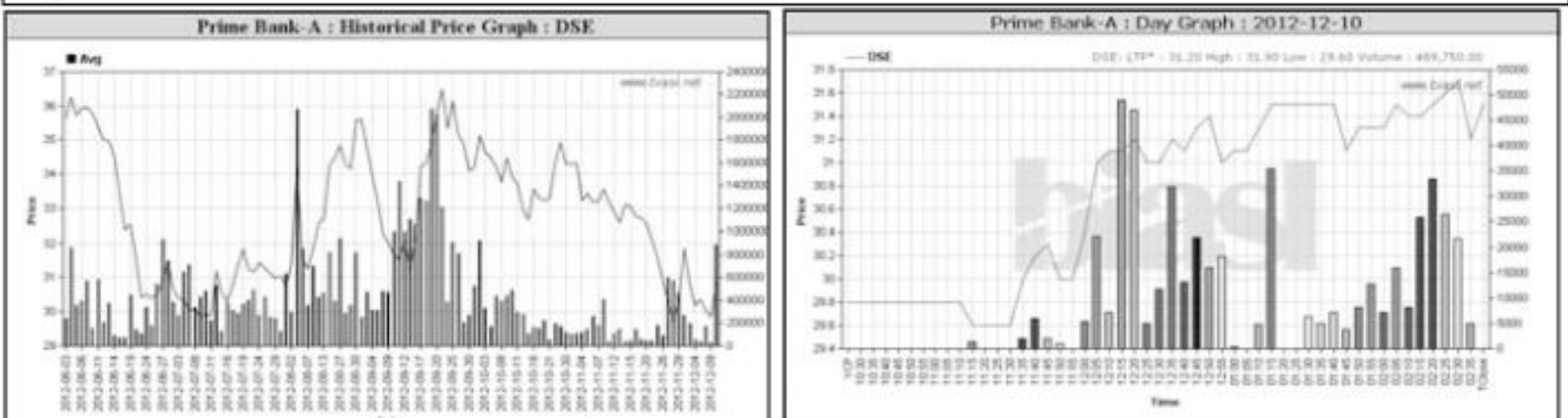
Sectoral P/E & EPS

Sector	P/E	EPS(%)
	DSE	CSE
Bank	7.96	7.93
NBFI	14.40	14.92
Investment	12.24	12.79
Engineering	18.28	18.66
Food & Allied	22.36	22.23
Fuel & Power	10.58	10.66
Textile	10.87	10.41
Pharma. & Chemical	18.63	18.27
Paper & Printing	18.00	18.32
Service	17.29	17.49
Leather	12.14	12.05
Ceramic	19.78	19.79
Cement	22.02	22.28
IT	17.83	17.85
General Insurance	20.53	21.31
Life Insurance	15.95	15.78
Telecom	12.28	12.21
Travel & Leisure	23.35	25.63
Miscellaneous	3.36	3.37
Stock Exchanges	11.19	11.11

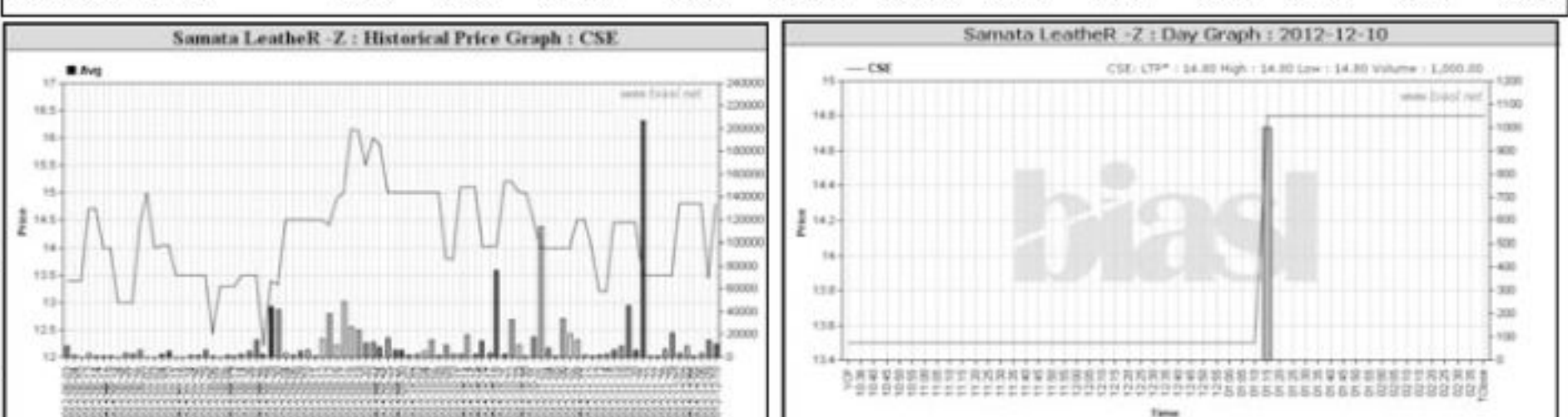
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Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Aziz PipesZ	8.19 17.65	20.00 18.50 18.60 18.40 32.7 16.5	0.002 -40.88 -0.99 -20.20	
Prime Bank-A	5.70 3.45	30.88 31.50 31.90 29.00 49.4 27.0	27.514 19.8 3.98 7.76	
1st BSR M F-A	4.90 4.81	90.00 90.00 90.00 90.00 137.2 64.0	0.090 161.88 14.43 6.24	
7th ICB M F-A	4.79 4.25	76.10 76.50 76.50 72.60 105.9 68.0	0.170 32.05 13.47 5.65	
Jamuna Bank -A	4.12 2.97	20.08 20.20 20.50 18.50 35.9 16.2	11.788 16.28 3.02 6.65	
Uttara Bank - A	3.96 1.94	33.60 34.10 34.50 30.20 81.8 30.0	15.121 27.41 5.01 6.71	
Zeal Bangla Sugar -Z	3.45 (10.00)	9.00 9.00 9.00 9.00 15.8 8.5	0.001 -193.09 -23.01 -0.39	
Savar Refractories-B	3.40 3.78	51.89 51.70 52.00 48.00 91.5 43.0	0.096 12.32 0.23 225.61	
Berger Paints-A	3.00 3.27	550.77 550.00 560.00 537.00 634.0 431.0	0.358 67.74 31.1 17.71	
City Bank - A	2.98 2.42	24.16 24.20 25.00 22.00 55.5 20.7	18.684 28.35 3.26 7.41	

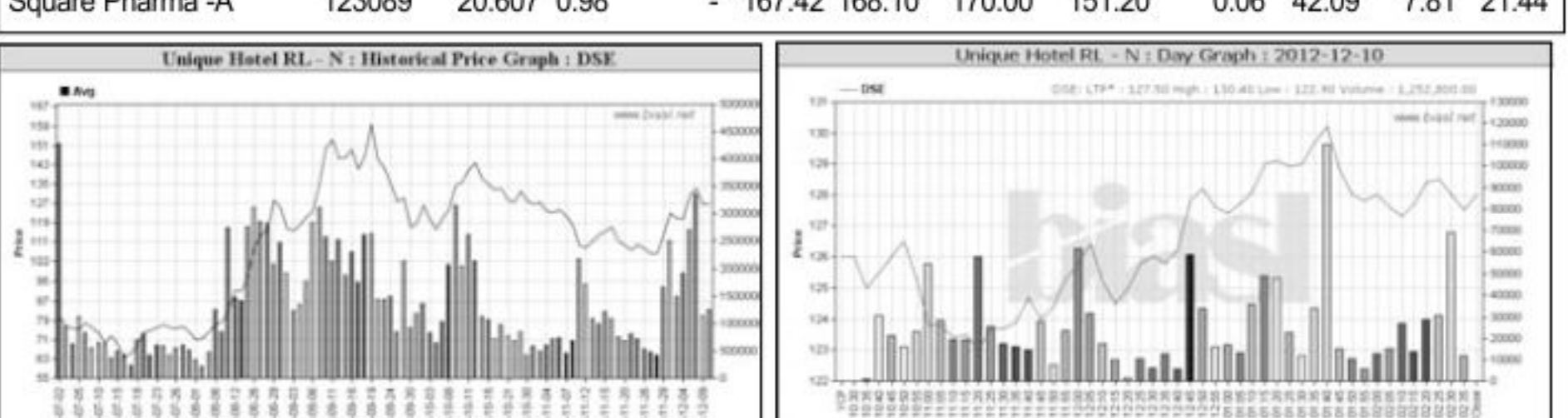


Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Samata Leather Z	9.63 10.04	14.80 14.80 14.80 14.80 18.4 11.2	0.015 12.08 -0.07 -211.43	
Eastern InsurA	7.78 7.78	36.00 36.00 36.00 36.00 66.0 33.1	0.009 33.32 2.21 16.29	
Grameen M F One-A	6.03 6.03	51.00 51.00 51.00 51.00 84.5 30.0	0.051 33.23 6.26 8.15	
HeidelbergCement-A	4.87 4.88	269.00 269.00 269.00 269.00 292.0 146.0	0.027 93.15 13.2 20.38	
Prime Bank-A	4.76 4.90	30.80 30.80 30.80 30.80 46.5 27.0	0.008 19.8 3.98 7.74	
H.R. Textile -A	3.21 3.29	35.43 35.40 36.00 34.10 51.8 19.6	0.534 12.9 2.27 15.61	
Dutch Ban. Bnk-A	3.20 3.20	103.20 103.20 103.20 103.20 168.0 87.1	0.103 44.7 10.77 9.58	
Jamuna Bank -A	3.09 2.06	19.82 20.00 20.20 18.00 36.0 16.7	1.261 16.28 3.02 6.56	
Pubali Bank - A	3.07 2.06	33.27 33.60 33.70 32.30 51.5 27.0	1.452 19.17 5.7 12.32	
Uttara Bank - A	2.75 1.49	33.39 33.60 34.00 32.20 81.6 31.0	1.047 27.41 5.01 6.66	



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	C.Avg	BookV
				Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
Generation Next Fashions-N	6699200	213.22510.13	9.13	- 41.84 39.90 44.90 39.30	-7.42 19.4 1.56 26.82	
Envoy Textiles Ltd-N	3699000	213.22510.13	9.13	- 57.64 54.70 63.00 54.10	-11.63 39.26 3.26 17.68	
Unique Hotel RL - N	1256950	159.423 7.58	6.78	- 126.83 128.00 130.40 114.00	1.59 51.43 3.56 35.63	
UNITED AIR-A	6601112	134.211 6.38	5.89	- 20.33 20.10 22.50 18.70	-2.90 15.12 1.6 12.71	
BD Submarine Cable-N	493357	68.503 3.26	2.98	- 138.85 138.80 141.30 127.00	0.07 23.7 7.14 19.45	
R. N. Spinning-A	1341998	46.153 2.19	2.02	- 34.39 34.00 35.20 32.00	-2.58 16.58 2.8 12.28	
Jamuna Oil -A	251522	46.021 2.19	2.02	- 182.97 182.00 185.90 167.00	-1.09 50.24 22.78 8.03	
Titas Gas TDCLA	715500	45.508 2.16	2.02	- 63.60 63.70 64.10 63.00	0.31 36.56 9.01 7.06	
Pubali Bank - A	1186044	39.536 1.88	1.88	- 33.33 33.60 34.00 30.00	2.75 19.17 2.7 12.34	
Saiham Cotton-A	1102750	36.505 1.73	1.73	- 33.10 32.60 33.60 32.50	-2.10 22.87 2.48 13.35	
Islami Bank BD - A	803464	32.936 1.57	1.57	- 40.99 40.90 41.50 37.00	0.25 21.66 3.87 10.59	
National Bank -A	1523457	30.811 1.46	1.46	- 20.22 20.20 22.00 19.00	0.00 15.16 4.28 4.72	
BEXIMCO Ltd. -A	553799	29.265 1.39	1.39	- 52.84 52.30 55.00 49.00	-1.51 94.97 18.98 2.78	
UCBL - A	1302917	29.218 1.39	1.39	- 22.43 22.50 24.40 20.00	1.35 19.09 3.65 6.15	
Grameenphone-A	168400	28.086 1.33	1.33	- 166.78 166.40 167.50 166.30	-0.30 28.8 13.99 11.92	
Prime Bank-A	891026	27.514 1.31	1.31	- 30.88 31.50 31.90 29.00	5.70 19.8 3.98 7.76	
Meghna Petroleum -A	111679	23.890 1.14	1.14	- 213.92 213.20 216.50 198.00	-1.43 57.03 22.07 9.69	
aamra technologies-N	575250	23.767 1.13	1.13	- 41.32 40.70 42.10 40.10	-2.63 20.44 1.17 35.32	
Saiham Tex.A	702300	21.901 1.04	1.04	- 31.18 30.50 32.20 30.00	-4.39 29.5 2.75 11.34	
Square Pharma -A	123089	20.607 0.98	0.98	- 167.42 168.10 170.00 151.20	0.06 42.09 7.81 21.44	



Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	C.Avg	BookV
				Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
Generation Next Fashions-N	1200500	50.112 16.98	2.22	- 41.84 39.90 44.90 39.30	-7.42 19.4 1.56 26.82	
Envoy Textiles Ltd-N	702000	40.221 13.63	1.73	- 57.64 54.70 63.00 54.10	-12.10 39.26 3.26 17.68	
Unique Hotel RL - N	192610	24.419 8.27	1.07	- 126.83 128.00 130.40 114.00	1.59 51.43 3.56 35.63	
UNITED AIR-A	1052896	21.430 7.26	0.94	- 20.33 20.10 22.50 18.70	-2.90 15.12 1.6 12.71	
BD Submarine Cable-N	77530	10.760 3.65	0.46	- 138.85 138.80 141.30 127.00	0.07 23.7 7.14 19.45	
R. N. Spinning-A	199853	10.576 3.58	0.46	- 34.39 34.00 35.20 32.00	-2.58 16.58 2.8 12.28	
BEXIMCO Ltd. -A	293767	10.148 3.44	0.44	- 52.84 52.30 55.00 49.00	-1.51 94.97 18.98 2.78	
UCBL - A	291808	6.510 2.21	0.28	- 22.43 22.50 24.40 20.00	1.35 19.09 3.65 6.15	
Saiham Cotton-A	189750	6.261 2.12	0.27	- 33.10 32.60 33.60 32.50	-2.10 22.87 2.48 13.35	
AB Bank - A	200102	6.045 2.05	0.26	- 30.10 30.80 30.00	-0.16 29.78 3.15 9.59	
National Bank - A	261050	5.283 1.79	0.23	- 20.20 20.20 22.00 19.00	0.00 15.16 4.28 4.72	
aamra technologies-N	119750	4.947 1.68	0.21	- 40.99 40.90 41.50 37.00	0.25 21.66 3.87 10.59	
IFIC Bank - A	133787	4.564 1.55	0.20	- 34.11 34.50 35.00 33.50	2.07 18.92 2.4 14.21	
M.I. Cement-A	45295	3.754 1.27	0.16	- 20.00 20.88 22.40 18.00	-1.44 40 4.14 20.02	
Jamuna Oil -A	19500	3.549 1.20	0.15	- 180.70 185.90 180.70	-1.09 50.24 22.78 7.99	
Grameenphone-A	20600	3.415 1.16	0.15	- 166.78 166.40 167.50 166.30	-0.18 28.8 13.99 11.85	
Tallu Spinning -A	107100	2.905 0.98	0.12	- 26.70 28.10 26.10	-4.98 12.06 2.56 10.60	
Aftab Auto-A	33500	2.839 0.96	0.12	- 85.70 86.40 85.30	-0.35 52.65 4.29 20.02	
BSRM Steels-A	43000	2.660 0.90	0.11	- 61.90 63.10 60.90	-0.32 8.36 2.98 20.76	
Keya Cosmetics -A	87000	2.515 0.85	0.11	- 28.50 29.30 28.30	-2.40 19.99 3.19 9.06	

