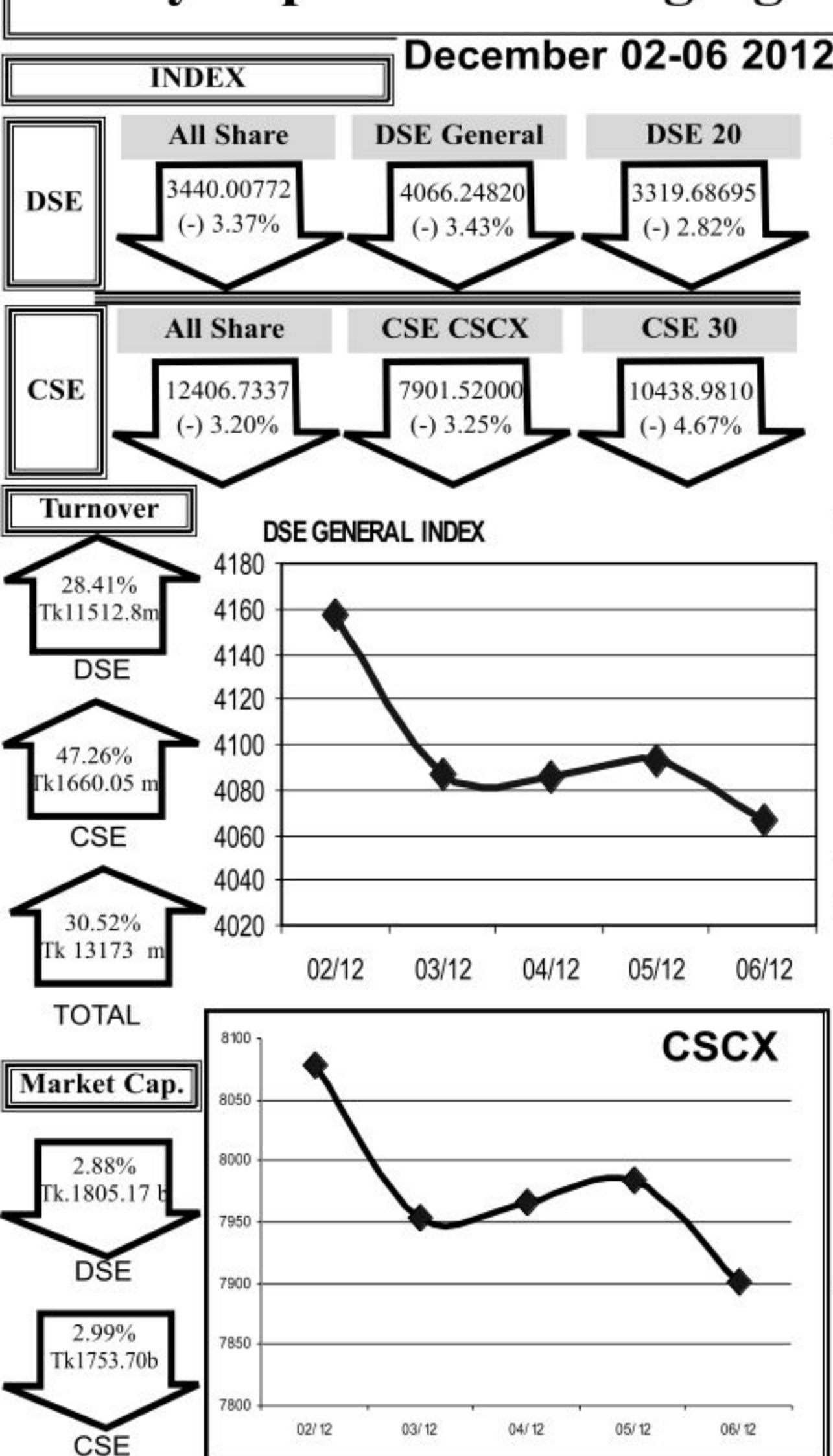


Weekly Capital Market Highlights:



Key Features - December 02-06, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	11,512.80	1,660.05	13,172.85
Turnover (Volume)	305,457,278	47,836,679	353,293,957
No. of Contract	356,536	69,157	425,693
Traded Issues	281	215	281
Issue Gain (Avg. Price Basis)	32	29	32
Issue Loss (Avg. Price Basis)	247	185	247
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion. Tk.)	1,753.20	1,701.27	1,753.20
Market Cap. Equity (Billion US\$)	21.25	20.62	21.25

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Unique Hotel RL - N	13521774	1,712.79	13.00	126.67
UNITED AIR-A	52176318	1,182.76	8.98	22.67
BD Submarine Cable-N	5041770	709.60	5.39	140.74
Generation Next Fashions-N	17626500	686.08	5.21	38.92
Saiham Cotton-A	11020250	375.69	2.85	34.09
R. N. Spinning-A	9340514	344.01	2.61	36.83
Titas Gas TDCLA	5277950	340.03	2.58	64.43
aamra technologies-N	17225000	334.27	2.54	43.27
Jamuna Oil -A	7669420	330.27	2.51	260.18
National Bank - A	14646914	307.49	2.33	20.99
BEXIMCO Ltd. -A	5278594	293.52	2.23	55.61
UCBL - A	9752367	227.72	1.73	23.35
Saiham Tex.A	5929700	200.93	1.53	33.89
Pubali Bank - A	5730141	197.32	1.50	34.44
Aftab Auto.-A	1809206	185.94	1.41	102.77
Grameenphone-A	1056070	177.72	1.35	168.28
Malek Spinning-A	5763350	165.21	1.25	28.67
CMC Kamal Tex. -A	4152653	151.96	1.15	36.59
BATBCL -A	168400	148.44	1.13	881.49
Tallu Spinning -A	4916826	148.04	1.12	30.11
Keya Cosmetics -A	4103607	124.38	0.94	30.31
Meghna Petroleum -A	515320	115.48	0.88	224.1
EXIM Bank-A	5790485	113.52	0.86	19.6
AIMS First -A	2149725	110.85	0.84	51.56
One Bank -A	4961434	109.25	0.83	22.02
Grameen1:Scheme2 -A	4788600	108.47	0.82	22.65
M.I. Cement-A	1205245	103.48	0.79	85.86
Olympic Ind. -A	1057045	103.24	0.78	97.67
Delta SpinnersA	2620650	101.07	0.77	38.57
PrimeFin. 1st MF-A	2885000	93.35	0.71	32.36

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1416.36	12.30	233.88
NBFI	351.18	3.05	47.89
Investment	619.70	5.38	59.89
Engineering	583.25	5.07	81.58
Food & Allied	296.48	2.58	4.76
Fuel & Power	1108.96	9.63	88.31
Jute	10.52	0.09	92.46
Textile	2214.79	19.24	267.75
Pharma & Chemical	440.20	3.82	33.18
Paper & Packaging	0.15	0.00	0.01
Service	37.51	0.33	4.97
Leather	53.93	0.47	1.57
Ceramic	61.91	0.54	15.33
Cement	218.45	1.90	38.99
Information Technology	340.45	2.96	60.74
General Insurance	164.07	1.43	5.04
Life Insurance	79.03	0.69	33.10
Telecom	764.38	6.64	161.47
Travel & Leisure	2484.26	21.58	355.97
Miscellaneous	264.24	2.30	72.96
Debtenture	3.01	0.03	0.17

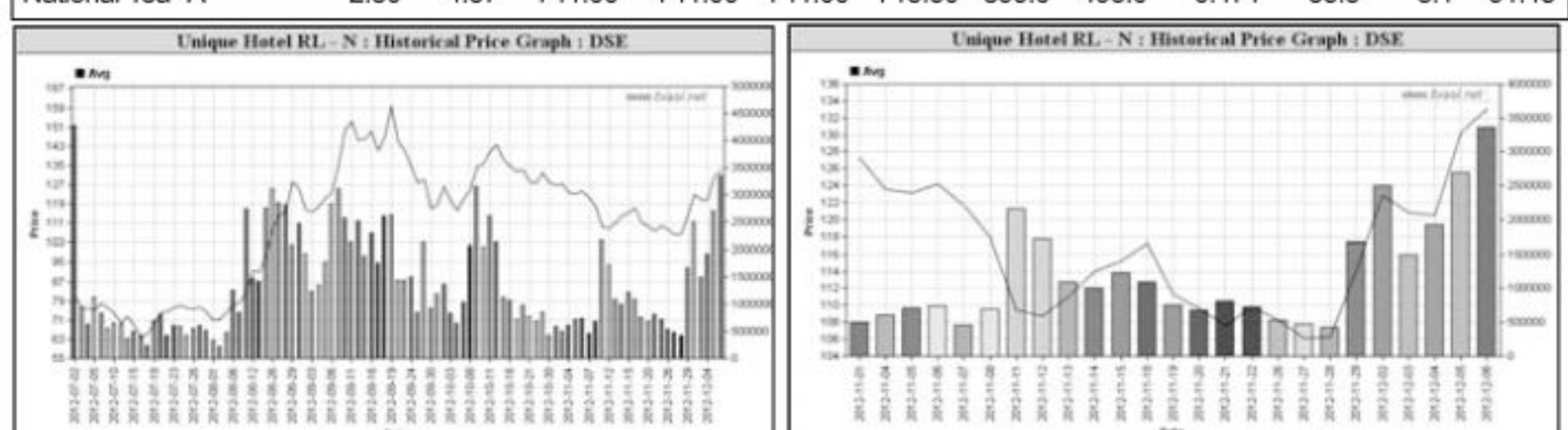
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.02	7.98	32.47	32.47
NBFI	14.76	15.14	37.58	38.36
Investment	12.85	13.38	9.23	9.23
Engineering	18.77	19.17	34.86	32.95
Food & Allied	21.83	21.96	111.13	112.72
Fuel & Power	10.79	10.81	65.86	65.86
Textile	10.83	10.25	25.34	25.31
Pharma. & Chemical	18.74	18.42	59.00	50.74
Paper & Printing	18.00	17.85	9.55	10.18
Service	17.82	17.83	19.21	19.21
Leather	12.16	12.65	113.01	139.70
Ceramic	20.29	20.20	20.80	20.80
Cement	22.23	21.97	53.06	53.06
IT	18.76	18.74	13.85	13.85
General Insurance	21.09	21.63	20.20	20.31
Life Insurance	16.30	15.99	68.15	68.15
Telecom	12.34	12.29	133.87	133.87
Travel & Leisure	24.70	27.14	23.95	23.19
Miscellaneous	3.48	3.49	147.61	144.10
Stock Exchanges	11.33	11.23	41.45	41.23

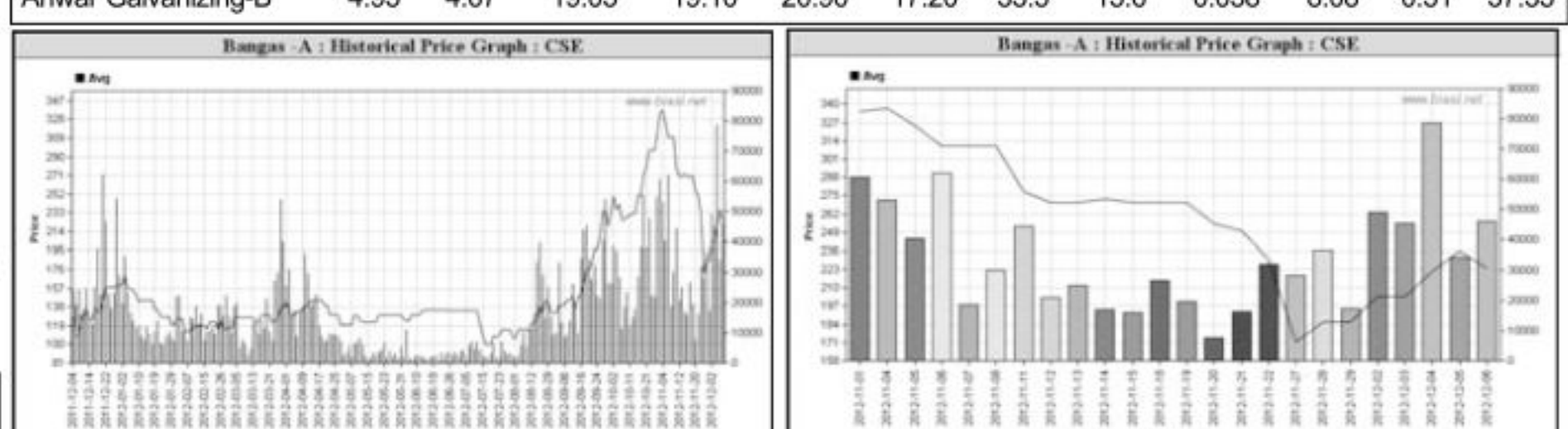
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)			Price Scale				Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Unique Hotel RL - N	12.94	16.52	133.07	130.90	147.10	104.50	164.6	62.61	1518.146	51.43	3.56	37.38
aamra technologies-N	11.62	13.94	44.38	44.20	46.00	40.90	87.0	18.2	264.553	20.44	1.17	37.93
Bangas -A	10.69	10.85	222.88	223.70	233.00	190.00	365.0	101.4	55.354	11.43	3.06	72.84
Kohinoor Chem -A	10.33	11.11	200.00	203.00	203.00	184.00	315.0	158.0	0.294	10.49	9.52	21.01
PragatiLife Insu. -A	7.98	9.97	128.67	128.50	129.80	112.00	260.0	110.0	0.699	30.15	0.6	214.45
Samorta Hospital -A	6.42	7.01	66.67	66.30	67.00	63.00	114.0	56.6	0.231	17.25	2.31	28.86
Orion Infusions -A	6.41	4.21	40.31	41.50	41.90	36.50	61.9	32.0	18.022	1.73	8.72	4.62
BD Submarine Cable-N	6.15	7.28	144.06	144.90	150.00	123.00	188.0	45.0	608.879	23.7	7.14	20.18
H.R. Textile -A	5.88	3.18	35.37	36.00	36.50	30.00	51.7	19.0	42.416	12.9	2.27	15.58
National Tea -A	2.80	4.37	741.00	741.00	741.00	715.50	899.0	493.0	0.471	83.5	8.1	91.48

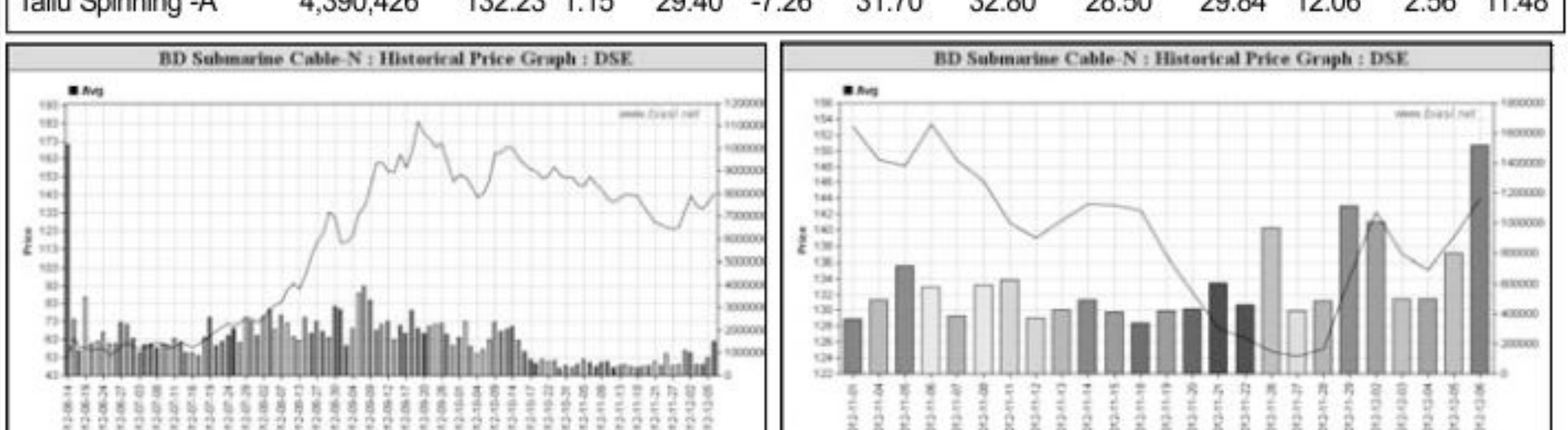


Chittagong Stock Exchange												
Company	Price Chn. (%)			Price Scale				Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Bangas -A	20.77	20.64	224.00	225.00	236.00	203.80	337.1	59.0	0.174	11.43	3.06	73.20
Unique Hotel RL - N	13.36	17.55	133.13	130.70	137.30	105.00	164.7	62.5	194.643	51.43	3.56	37.40
aamra technologies-N	11.93	14.71	44.38	44.10	46.30	40.40	86.7	18.0	69.714	20.44	1.17	37.93
Samata Leather-Z	9.63	9.63	14.80	14.80	14.80	14.80	18.4	11.2	0.015	12.08	-0.07	-211.43
AramitCementA	8.25	8.25	68.20	68.20	69.20	66.20	134.0	63.0	0.102	11.63	3	22.73
Orion Infusions -A	8.24	2.59	40.06	40.70	40.70	35.60	64.5	32.2	0.228	1.73	8.72	4.59
H.R. Textile -A	6.69	3.69	35.70	36.70	37.00	30.00	51.8	19.6	1.705	12.9	2.27	15.73
Power Grid Co. -A	6.24	6.24	57.90	57.90	57.90	57.90	77.5	41.0	0.029	48.08	2.56	22.62
BD Submarine Cable-N	5.63	6.64	143.33	144.40	147.40	123.80	187.0	45.5	100.719	23.7	7.14	20.07
Anwar Galvanizing-B	4.95	4.67	19.05	19.10	20.90	17.20	33.5	15.6	0.038	8.08	0.51	37.35



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Price Scale					C.Avg BookV			
	Share	(M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS	PE
Unique Hotel RL - N	11,974,819	1518.15	13.19	130.90	12.94	115.90	147.10	104.50	133.07	51.43	3.56	36.77
UNITED AIR-A	42,615,729	966.12	8.39	22.00	-6.78	23.60	25.30	19.80	22.21	15.12	1.6	13.75
BD Submarine Cable-N	4,321,520	608.88	5.29	144.90	6.15	136.50	150.00	123.00	144.06	23.7	7.14	20.29
Generation Next Fashions-N	13,725,000	539,254.68	42.70	0.00	0.00	47.50	31.00	45.24	19.4	1.56	27.37	
Titas Gas TDCLA	4,934,950	318.06	2.76	63.90	-4.34	66.80	67.70	63.00	63.83	36.56	9.01	7.09
Jamuna Oil -A	1,213,910	315.83	2.74	254.30	-6.85	273.00	277.40	235.10	254.72	69.81	29.62	8.59
Saiham Cotton-A	9,234,000	314.88	2.74	34.40	2.08	33.70	36.00	32.40	34.72	22.87	2.48	13.87
R. N. Spinning-A	7,859,367	289.46	2.51	36.10	-5.99	38.40	39.00	33.00	36.56	16.58	2.8	12.89
aamra technologies-N	6,112,500	264.55	2.30	44.20	11.62	39.60	46.00	40.90	44.38	20.44	1.17	37.78
National Bank -A	12,445,964	260.88	2.27	20.50	-4.21	21.40	23.70	18.70	20.53	15.16	4.28	4.79
BEXIMCO Ltd. -A	3,778,042	210.02	1.82	54.70	-3.01	56.40	58.50	49.00	54.91	94.97	18.98	2.88
Saiham Tex.A	5,559,900	188.40	1.64	33.50	-6.42	35.80	39.10	32.20	33.88	29.5	2.75	12.18
Pubali Bank - A	5,415,034	186.51	1.62	33.00	-2.65	33.90	37.10	30.00	32.87	19.17	2.7	12.22
UCBL - A	7,666,618	177.99	1.55	22.20	-2.58	23.30	25.70	20.70	22.85	19.09	3.65	6.22
Grameenphone-A	923,670	155.10	1.35	167.60	-1.93	170.90	174.00	164.50	167.20	28.8	13.99	11.98
Malek Spinning-A	5,378,350	154.17	1.34	27.70	-9.48	30.60	31.30	25.50	28.07	46.87	1.44	-19.24
CMC Kamal Tex. -A	4,152,653	151.96	1.32	36.80	-8.01	37.80	39.30	32.40	35.85	20.63	1.32	26.97
Aftab Auto-A	1,472,540	151.87	1.32	87.40	-23.67	114.50	120.00	82.00	86.75	52.65	4.29	20.37
BATBCL -A	167,950	148.05	1.29	853.70	-4.36	892.60	912.00	850.40	862.29	56.52	42.51	20.08
Tallu Spinning -A	4,390,426	132.23	1.15	29.40	-7.26	31.70	32.80	28.50	29.84	12.06	2.56	11.48



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