







# PPP Global Investors' Forum: Bangladesh 2012

7-8 December, 2012 | 9:00 am - 6:00 pm

Venue: Ruposhi Bangla Hotel, Winter Garden, Dhaka, Bangladesh







Government of the People's Republic of Bangladesh

### Message

I am pleased to welcome you to the PPP Global Investor's Forum: Bangladesh 2012.

I consider this forum as a milestone event in the development of Bangladesh's infrastructure. This occasion marks a new beginning for the use of public-private partnership in improving the physical infrastructure that will enhance growth and prosperity in Bangladesh.

This government has worked tirelessly to create the financial vehicles and conditions to support robust and sustainable investment in critical infrastructure and public services. The goal of this forum is to share with you the enabling framework that we have developed to implement the PPP program, and to showcase the pipeline of PPP projects that will offer opportunities for private sector investment.

I invite you to share in this opportunity, and partner with us in the future growth of Bangladesh.

Joi Bangla, JoiBangabandhu



AbulMaal Abdul Muhith, MP



EXECUTIVE CHAIRMAN

Board of Investment

Prime Minister's Office

Government of the People's Republic of Bangladesh

## Message

Bangladesh has proved to be a resilient and attractive investment destination even in the thick of a severe global economic downturn. New opportunities are emerging for foreign investors in Bangladesh everyday. We are poised to achieve at least 6% GDP growth despite the worldwide slowdown. Bangladesh can be your top choice for foreign investment including relocating industries. We offer a strong local market, greater global market access and proven export competitiveness. Our middle class is larger than the total population of Malaysia, Singapore and Thailand.

The present government of Honorable Prime Minister Sheikh Hasina is committed to sustainable growth and poverty reduction to achieve middle-income country status by 2021. We recognize foreign investment as the key driver and catalyst of economic growth and development to build the envisioned Digital Bangladesh. We have announced Public-Private Partnership (PPP) opportunities in industrial and social infrastructure sectors to develop strategic relationships with investors.

We hope you will join thousands of investors already benefiting from investment in Bangladesh. We offer a winning combination of benefits and opportunities to be your preferred investment destination. As the designated agency for promoting private investment in Bangladesh, we are here to serve you and facilitate your investment in Bangladesh in a business-friendly, open, transparent, hassle-free and fast track environment.

Welcome to Bangladesh





PRIME MINISTER
Government of the People's Republic of Bangladesh

#### Message

I welcome you all to the PPP Global Investors' Forum: Bangladesh 2012. This event will showcase, for the first time, our government's initiative to project the enhanced PPP Policy and Framework, and the efforts to create a conducive environment for the PPP investors.

The forum will unveil a portfolio of attractive opportunities for prospective private partners across various sectors such as transport, energy, shipping, ports, social infrastructure like health care and education, and other infrastructure issues of national importance.

We strongly believe that these opportunities will open new areas of investment and thus help achieve our long-cherished national goal - Vision 2021.

I am looking forward to sharing with you our governments planning and implementation strategies of PPP Programmes for our mutual benefit.

It is my sincere hope that you will be able to take advantage of this grand event and work with us in partnership to deliver and share the benefits of a successful PPP Programme.

Joy Bangla, Joy Bangabandhu May Bangladesh Live Forever

Sheikh Hasina





## PPP Global Investors' Forum Bangladesh 2012

Public Private Partnership (PPP) Office and Board of Investment (BOI) are jointly organizing the "PPP Global Investor's Forum Bangladesh 2012", on 7-8December at Dhaka. The purpose of the forum is to inform private investors, financiers, and public officials about the PPP readiness of Bangladesh.

Bangladesh is now the 27th most attractive investment destination in the world. Recently the New York Times in one of its publications has termed Bangladesh as "an unlikely corner of Asia, strong promise of growth". Economic fundamentals are sound and growth prospects bright. Goldman Sachs has identified Bangladesh as one of next big eleven emerging markets. Bangladesh has scored higher than the average rating of around 100 developing countries in the Country Policy & Institutional Assessment of the World Bank (CPIA) that assesses from broad areas like (a) economic management, (b) structural policies, (c) policies for social inclusion and (d) public sector management. According to the FDI friendly index of the World Bank, Bangladesh ranks as one of the most convenient destinations of private foreign capital movements. It is at the top of list of countries which provides the strongest land or property rights. In order to succeed models of economic development would need toleverage the vast unemployed labour forces in other countries of the world. Outsourcing and off shoring of work to fill the unfillable gaps in the developed labour markets will become more urgent. Bangladesh can be a prime candidate for such outsourcing. Board of Investment (BOI)and Public Private Partnership (PPP) Office are continuously playing a pivotal role to achieve investment growth in Bangladesh.

The Public Private Partnership (PPP) programme is part of the Government's Vision 2021 goal to ensure a more rapid, inclusive growth trajectory for the economy to transform Bangladesh to a middle income country by 2021.

Hon'ble Prime Minister H.E. Sheikh Hasina has envisioned "Our government has been striving hard to establish Bangladesh as a poverty, hunger and illiteracy-free Digital Bangladesh by 2021".

Bangladesh, hailed as the next 'tiger economy' of this century, has consistently posted positive economic growth during the last three decades. Resilient, even in the face of the global economic crisis, Bangladesh has continued to post GDP growth averaging 6% year on year for the last 5 years.

With an ambitious growth plan, Bangladesh is targeting growth to increase to 8%

by 2015 and then 10% by 2021. To foster the enabling environment for growth, Bangladesh is seeking to make a step change in its investment in infrastructure, rising from 2% to 6% of GDP.

Much progress has been achieved in the development of the enabling framework

Much progress has been achieved in the development of the enabling framework for ensuring a success PPP program since the current government revitalized the national PPP program in 2009 and prioritized it as the key mechanism to meet the investment gap.

The momentum for PPP is accelerating and there around25 PPP projects on the pipeline in a range of different sectors. We expect these projects will be brought to market for private sector investment from early next year. In todays "PPP Global Investors' Forum: Bangladesh 2012" 8 projects from diverse sector are to be showcased. These includes Dhaka Ashulia Elevated Expressway Project, Khilkhet Water Treatment Plant Project, Establishment Of Hemodialysis Center at National Institute of Kidney Diseases and Urology Project, Construction & Operation of Jetties at Mongla Port Project, Care for the Elderly Project, Economic Zones Project and Dhaka Bypass Project.

Globally acclaimed speakers from financial institutions, representatives from multilateral agencies, consultants, private and public officials are getting a field to exercise on PPP prospect and opportunities in Bangladesh to fulfill the dream of the father of the nation Bangabandhu Sheikh Mujibur Rahman.



FOREIGN MINISTER
Government of the People's Republic of Bangladesh

#### Message

It is my pleasure to learn that "PPP (Public-Private Partnership) Global Investors' Forum: Bangladesh 2012" is being organized by the PPP Office and Board of Investment for the first time in Bangladesh.

Bangladesh has already made its mark on the world map as an investment-friendly country. We can emerge as one of the best locations for investment in Asia-Pacific, through development of our infrastructure.

This government of Prime Minister Sheikh Hasina has determinedly worked to facilitate investment in critical infrastructure and public services. The goal of this forum is to share with you the enabling framework that we have developed to implement the PPP programme and display the portfolio of available PPP opportunities.

It is my sincere hope that this event will portray the scenario of overall PPP in Bangladesh and encourage you to work with us in partnership to deliver and share the benefits of a successful PPP Program.

I wish "PPP Global Investors' Forum: Bangladesh 2012" all the success.

Joy Bangla! Joy Bangabandhu!

Dr. DipuMoni, MP



CHIEF EXECUTIVE OFFICER

Public Private Partnership Office

Prime Minister's Office

Government of the People's Republic of Bangladesh

## Message

The Government of Bangladesh has prioritized the PPP program as a key initiative for increasing the investment in infrastructure and supporting the realization of Vision 2021; the vision that sees Bangladesh progress to a middle income country by the year 2021.

To support the development of the PPP program, the Public Private Partnership Office (PPP Office) and the Board of Investment (BoI) under the Prime Minister's Office have organized the "PPP Global Investors' Forum: Bangladesh 2012". This event is a crucial milestone for the PPP program and success will be catalytic in aiding the effective execution of the PPP program in Bangladesh.

This is a first of a kind event in Bangladesh which will showcase to investors, sponsors and other stakeholders, the PPP program in Bangladesh and highlight the specific opportunities for working in partnership with the public sector to execute PPP projects in core sectors of the economy.

I look forward to sharing with you the strategic steps taken by the government to implement the PPP Program in Bangladesh.

Syed Afsor H.Uddin



