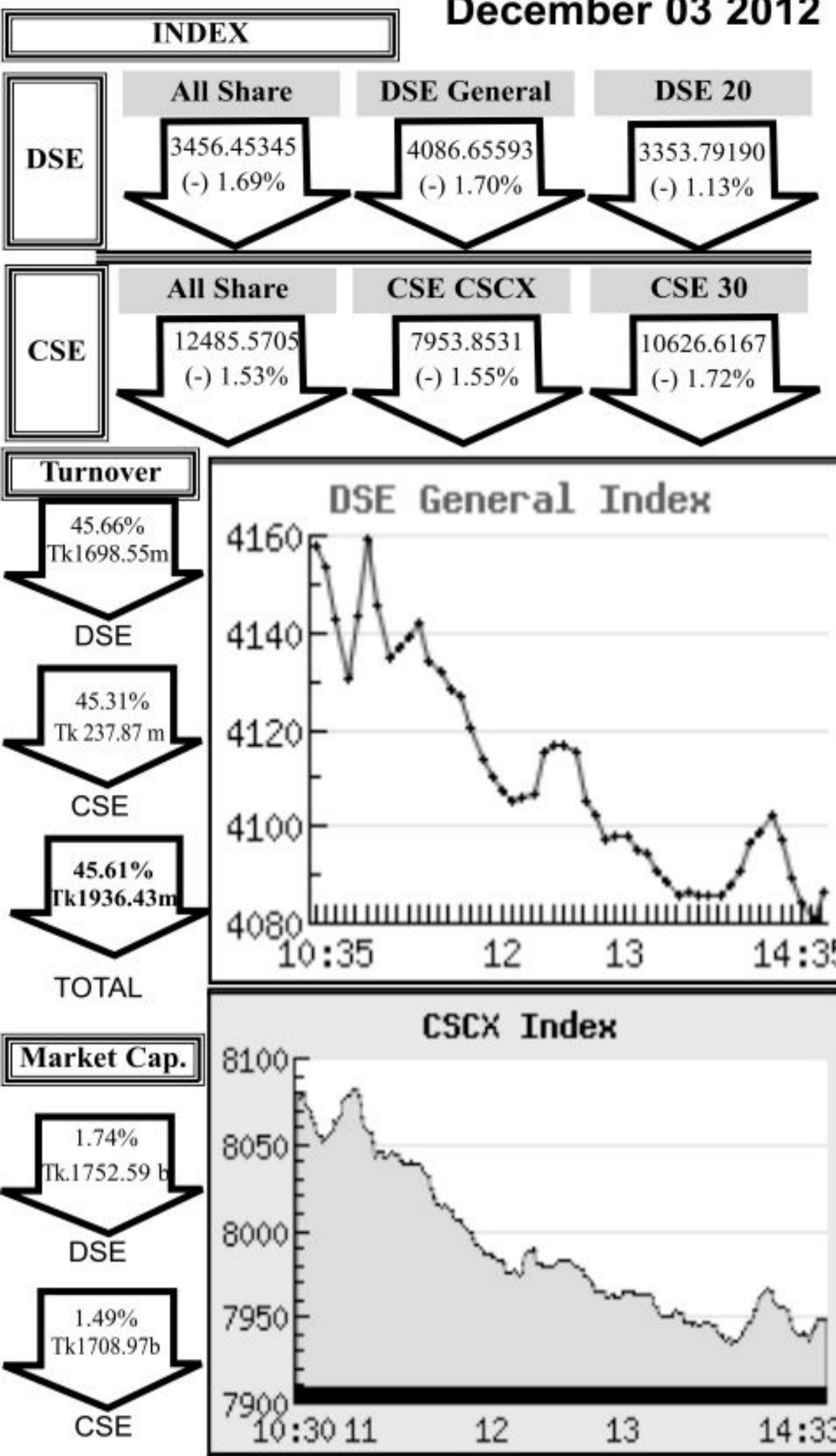


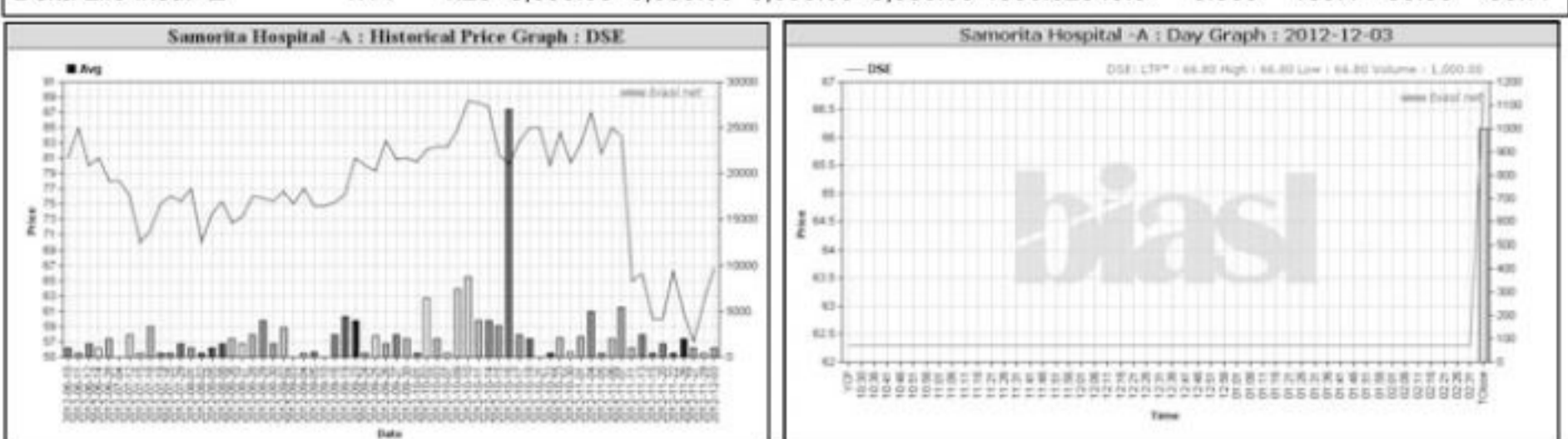
**Capital Market Highlights:**

December 03 2012



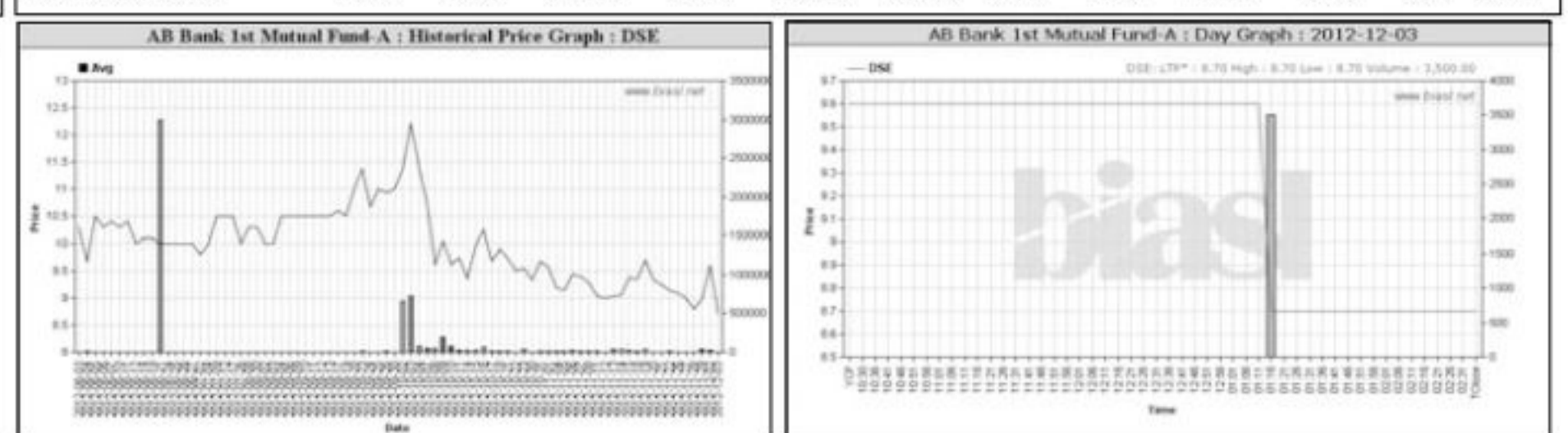
**Capital Gainers**

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale					Turnover		BookV		PE
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	S	Per S	EPS	
Samorta Hospital -A	7.22	7.22	66.80	66.80	66.80	66.80	114.0	56.6	0.067	17.25	2.31	28.92
Bangas -A	3.03	(1.51)	206.80	211.00	214.50	201.50	365.0	101.4	9.399	11.43	3.06	67.58
Progressive Life-A	2.85	(12.22)	117.86	119.10	126.00	110.00	211.0	97.0	0.264	34.32	2.58	45.68
Zeal Bangla Sugar -Z	2.33	(12.00)	8.80	8.80	8.80	8.80	15.8	8.6	0.004	-193.09	-23.01	-0.38
Savar Refractories-B	2.25	4.01	50.36	49.90	51.00	49.00	91.5	43.0	0.209	12.32	0.23	218.96
Anwar Galvanizing-B	2.11	0.46	19.45	19.40	20.80	18.80	35.8	16.0	0.107	8.08	0.51	38.14
Midas Financing-Z	2.08	2.01	29.41	29.40	30.00	28.10	84.0	25.0	0.250	10.05	-1.99	-14.78
Rupali Life Insur-A	1.73	1.56	117.13	117.30	118.70	114.00	220.0	104.0	1.047	31.25	3.75	31.23
NCCBL Mutual Fund-1A	1.67	1.24	12.20	12.20	12.20	12.20	13.6	10.0	0.098	10.48	0	-
Delta Life Insu. -Z	1.14	1.25	3,690.00	3,685.00	3,690.00	3,680.00	4500.02349.0	0.369	189.4	38.53	95.77	-



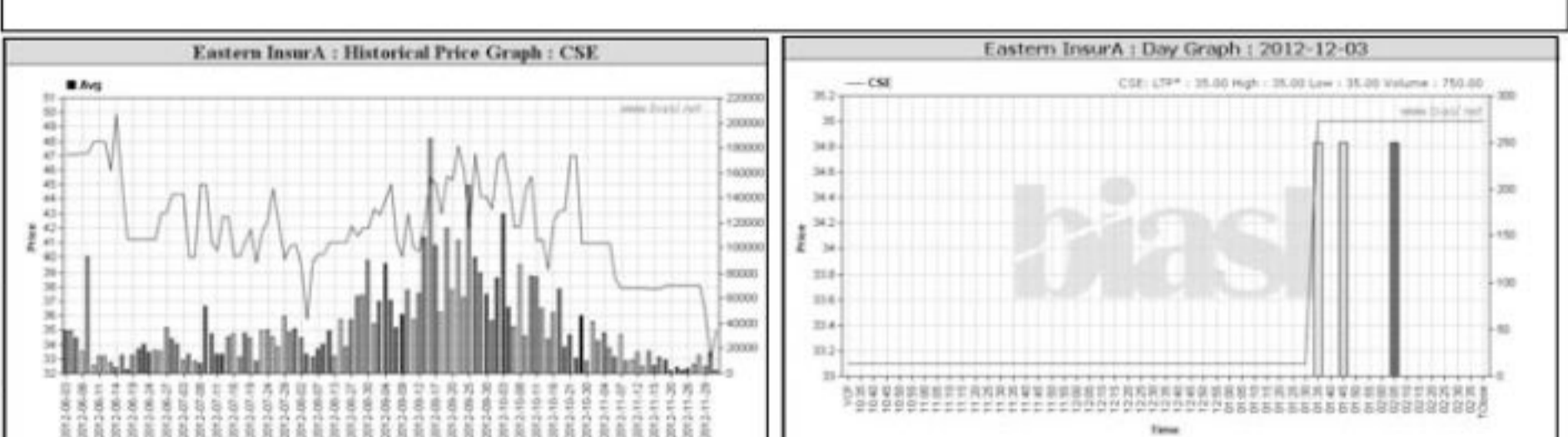
**Capital Losers**

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale					Turnover		BookV		PE
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	S	Per S	EPS	
AB Bank 1st Mutual Fund-A-9.38	-9.47	8.70	8.70	8.70	12.5	8.7	0.030	10.63	0.46	18.91	-	-
Imam Button -Z	-8.65	-9.52	9.50	9.50	10.00	9.40	21.9	9.3	0.038	5.67	-1.68	-5.65
LR Global BD MF1-A	-7.32	-7.84	7.64	7.60	8.20	7.60	11.0	7.4	0.084	10.82	0.5	15.28
Reliance1 M.F.-A	-6.19	-5.89	9.10	9.10	9.10	11.6	7.0	0.005	11.36	0.35	26.00	
Key & Que (BD) -B	-5.93	-6.67	24.07	23.80	25.50	23.50	64.1	23.5	1.095	10.02	0.51	47.20
Prime Bank 1st MF-A	-5.63	-5.83	6.78	6.70	7.20	6.70	10.6	4.9	1.237	11.18	0.42	16.14
Reliance Insur-A	-5.46	-5.32	74.57	74.50	77.20	73.00	122.0	67.0	0.261	72.57	4.67	15.97
United Insur-A	-5.13	-5.89	44.29	44.40	44.50	43.90	80.0	41.0	0.062	21.18	2.89	15.33
Usmania Glass-A	-5.06	-5.11	73.20	73.20	73.20	73.20	142.0	73.2	0.051	26.03	1.05	146.40
Purabi G Insu-A	-4.98	2.34	53.73	53.40	57.00	53.40	129.8	50.0	0.066	19.8	1.05	51.17



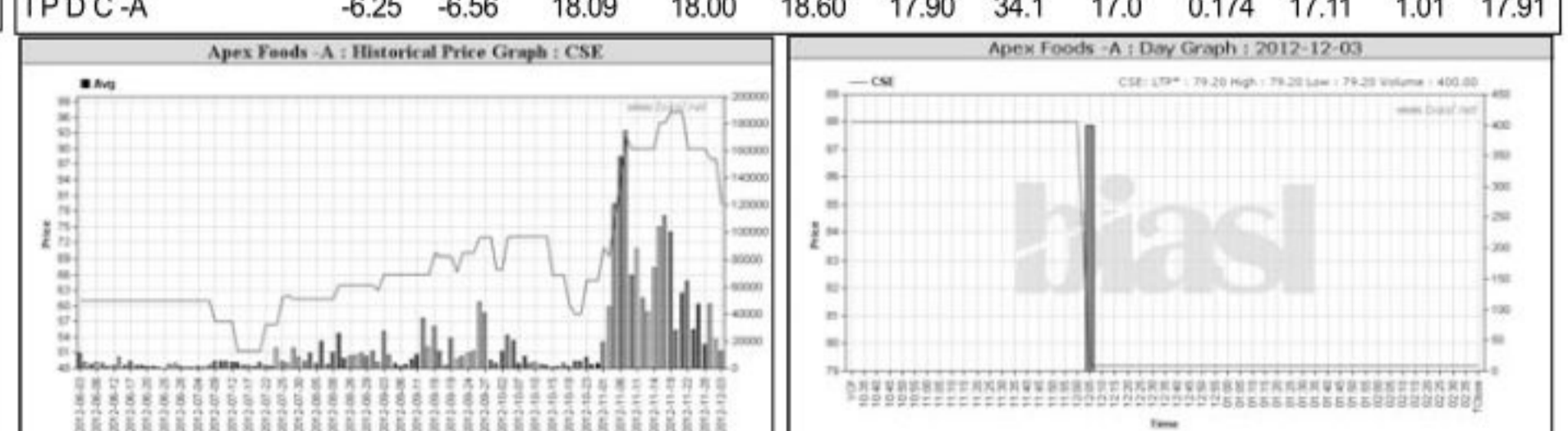
**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale					Turnover		BookV		PE
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	S	Per S	EPS	
Eastern InsurA	5.74	5.74	35.00	35.00	35.00	35.00	66.0	33.1	0.026	33.32	2.21	15.84
Northern G Insur-A	5.54	5.01	47.36	47.60	48.50	45.00	63.6	32.5	0.104	10.51	1.31	36.15
Dutch Ban. Bnk-A	5.00	4.97	105.00	105.00	105.00	105.00	168.0	87.1	0.053	44.7	10.77	9.75
Legacy Footwear -A	1.81	2.04	22.50	22.50	22.50	22.50	45.2	18.0	0.011	16.82	1.23	18.29
SonarBangla Insu. -A	0.98	0.98	31.00	31.00	31.00	31.00	44.9	25.0	0.031	12.68	1.57	19.75
Bata Shoe Ltd. -A	0.79	0.78	600.00	600.00	600.00	625.0	453.0	0.120	89.11	42.44	14.14	-
Brac Bank -A	0.60	0.66	33.79	33.60	34.50	32.30	47.9	27.0	0.664	25.45	4.62	7.31
Pubali Bank -A	0.59	2.92	34.91	34.20	35.70	34.10	51.5	27.0	6.443	19.17	2.7	12.93
IBBLMPB-A	0.15	0.25	977.42	976.50	980.00	976.00	1068.0	847.0	0.064	1000	0	-



**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale					Turnover		BookV		PE
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	S	Per S	EPS	
Apex Foods -A	-10.00	-10.00	79.20	79.20	79.20	79.20	97.0	51.3	0.032	96.7	2.71	29.23
Islami Ins.BD-A	-10.00	-10.08	31.50	31.50	31.50	31.50	48.5	28.0	0.008	12.05	0.89	35.39
AMCL (Pran) -A	-8.88	-8.92	113.85	113.90	113.90	113.90	148.0	105.0	0.023	53.37	6.53	17.43
Pragati Gen. I -A	-8.36	-8.28	51.50	51.50	51.50	51.50	102.0	45.5	0.005	52.13	2.15	23.95
Phoenix Fin. 1st MF-A	-8.14	-8.46	7.90	7.90	7.90	7.90	11.7	4.6	0.024	11.11	0.51	15.49
Key & Que (BD) -B	-7.22	-4.46	25.09	24.40	26.00	24.20	65.0	24.2	0.063	10.02	0.51	49.20
ACI Formulations-A	-6.85	-6.02	69.92	69.30	73.00	69.30	155.9	58.2	0.105	34.75	3.26	21.45
Meghna Life Ins. -A	-6.30	-6.29	107.14	107.10	107.50	107.00	225.0	105.0	0.214	48.87	10.82	9.90
ICB AMCL IslamicMF-A	-6.25	-6.25	22.50	22.50	22.50	22.50	28.1	15.2	0.068	26.81	2.21	10.18
I P D C -A	-6.25	-6.56	18.00	18.00	18.60	17.90	34.1	17.0	0.174	17.11	1.01	17.91



**Key Features - December 03, 2012**

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,698.55	237.88	1,936.42
Turnover (Volume)	48,691,194	7,393,426	56,084,620
No. of Contract	56,374	10,778	67,152
Traded Issues	267	172	267
Issue Gain (Avg. Price Basis)	16	10	16
Issue Loss (Avg. Price Basis)	249	160	249
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion Tk.)	1,752.59	1,708.97	1,752.59
Market Cap. Equity (Billion US\$)	21.24	20.71	21.24

**Combined Turnover Leaders**

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Unique Hotel RL - N	1676188	202.55	10.46	120.84
UNITED AIR-A	8914709	199.50	10.30	22.38
Pubali Bank -A	2684582	94.93	4.90	35.36
BD Submarine Cable-N	599330	82.05	4.24	136.90
Jamuna Oil -A	267698	68.73	3.55	256.75
Titas Gas TDCLA	876500	55.98	2.89	63.86
National Bank -A	2516084	52.76	2.72	20.97
R. N. Spinning-A	1408051	51.41	2.66	36.51
aaamra technologies-N	1117500	47.98	2.48	42.93
Saiham Cotton-A	1435250	47.78	2.47	33.29
BEXIMCO Ltd. -A	800286	43.90	2.27	54.85
UCBL -A	1643691	38.01	1.96	23.12
Aftab Auto-A	292018	32.49	1.68	111.25
CMC Kamal Tex. -A	839131	30.27	1.56	36.07
Saiham Tex.A	858100	28.47	1.47	33.18
Malek Spinning-A	869650	24.75	1.28	28.46
Grameenphone-A	144400	24.30	1.25	168.26
Tallu Spinning -A	761600	22.65	1.17	29.74
One Bank -A	992673	21.70	1.12	21.86
Delta SpinnersA	552350	21.10	1.09	38.21
EXIM Bank-A	1035426	19.90	1.03	19.21
AIMS First -A	340750	17.56	0.91	51.53
Meghna Petroleum -A	76844	17.08	0.88	222.29
Olympic Ind. -A	168545	16.19	0.84	96.07
Keya Cosmetics-A	531150	15.89	0.82	29.91
LafargeS Cement-Z	479500	15.46	0.80	32.25
GrameenI:Scheme2 -A	667450	15.15	0.78	22.71
PrimeFin. 1st MF-A	464000	15.08	0.78	32.5
LankaBangla Fin. -A	261626	15.04	0.78	57.48
Barakatullah E. D.-A	433718	14.11	0.73	32.52

**Sectoral Turnover Summary**

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	301.64	17.76	50.30	21.14	351.94	18.17
NBFI	55.08	3.24	6.22	2.62	61.30	3.17
Investment	105.51	6.21	9.55	4.02	115.06	5.94
Engineering	90.96	5.35	13.49	5.67	104.44	5.39
Food & Allied	35.96	2.12	0.94	0.40	36.90	1.91
Fuel & Power	184.69	10.87	18.21	7.65	202.89	10.48
Jute	1.71	0.10	0.00	0.00	1.71	0.09
Textile	254.57	14.99	31.98	13.44	286.55	14.80
Pharma & Chemical	49.47	2.91	5.91	2.48	55.39	2.86
Paper & Packaging	0.07	0.00	0.00	0.00	0.07	0.00
Service	5.61	0.33	0.85	0.36	6.46	0.33
Leather	10.69	0.63	0.21	0.09	10.89	0.56
Ceramic	9.68	0.57	0.53	0.22	10.22	0.53
Cement	35.31	2.08	3.05	1.28	38.36	1.98
Information Technology	49.34	2.90	10.19	4.28	59.53	3.07
General Insurance	19.87	1.17	0.65	0.27	20.52	1.06
Life Insurance	11.64	0.68	0.77	0.32	12.40	0.64
Telecom	88.39	5.20	17.96	7.55	106.35	5.49
Travel & Leisure	346.01	20.37	56.04	23.56	402.05	20.76
Miscellaneous	42.12	2.48	10.98	4.61	53.10	2.74
Debtenture	0.24	0.01	0.06	0.03	0.31	0.02

**Sectoral P/E & EPS**

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.12	8.08	32.47	32.47
NBFI	14.85	15.28	37.58	38.36
Investment	13.07	13.92	9.23	9.23
Engineering	19.12			