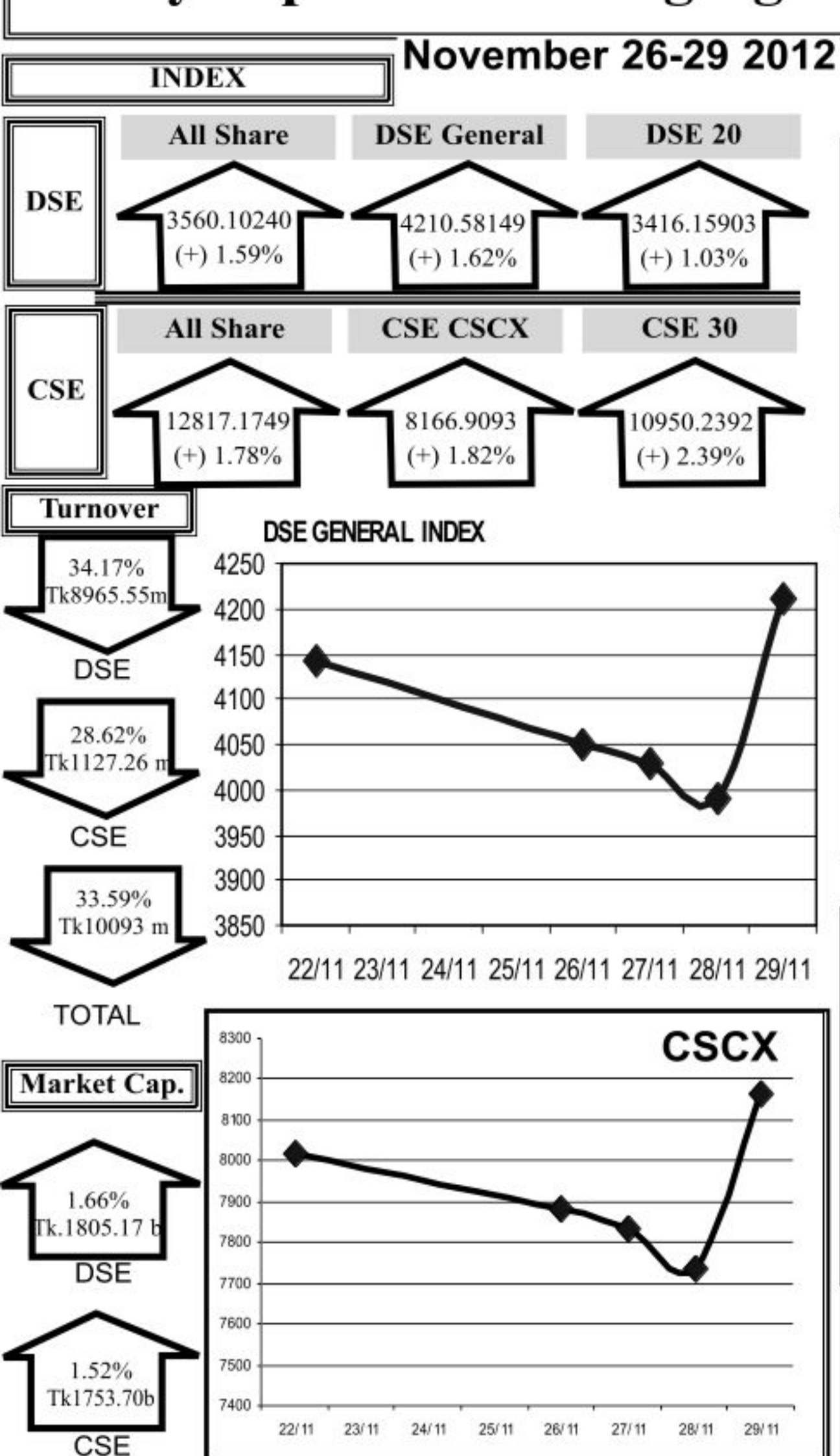


Weekly Capital Market Highlights:



Capital Gainers

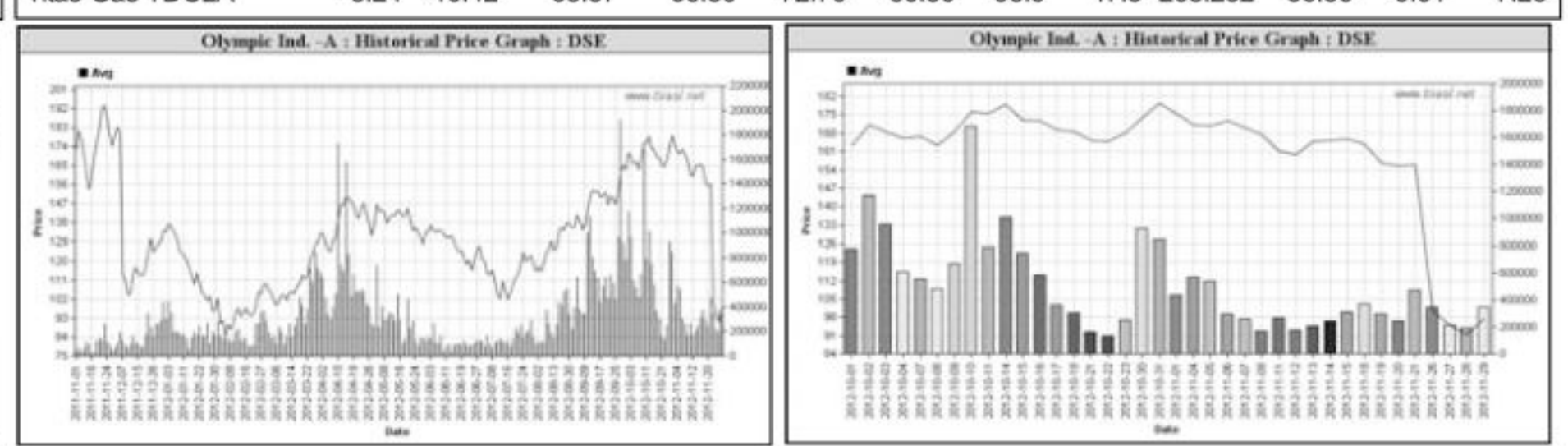
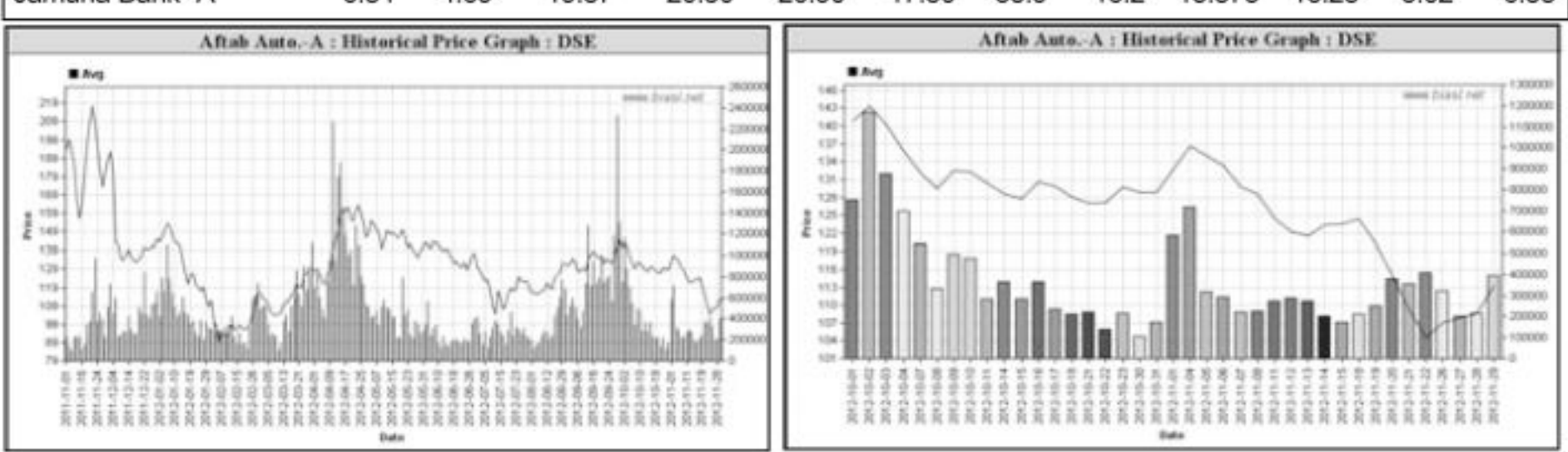
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Aftab Auto.-A	10.63	8.32	113.22	114.50	115.20	98.00	202.9	86.0	124.192	65.81	5.36	21.12
BD Submarine Cable-N	9.46	6.13	134.28	136.50	136.50	112.00	188.0	45.0	383.740	23.7	7.14	18.81
4th ICB M F-A	9.31	9.31	135.00	135.00	135.00	123.10	240.0	122.6	0.268	58.63	23.4	5.77
City Bank -A	9.13	6.58	24.46	25.10	25.40	20.70	57.0	20.7	32.788	28.35	3.26	7.50
Sonali Ansh -A	8.27	7.83	153.46	153.10	157.00	135.00	195.0	99.5	9.557	218.8	5.54	27.70
Global Insurance -A	8.21	5.45	36.59	36.90	37.00	31.00	56.0	29.4	5.683	11.75	1.03	35.52
Progressive Life-A	8.14	7.44	124.09	124.90	125.90	108.00	211.0	97.0	1.428	34.32	2.58	48.10
Key & Que (BD) -B	7.57	5.04	26.70	27.00	27.70	24.50	64.1	24.5	1.374	10.02	5.51	52.35
Bay Leasing -A	7.31	3.46	35.91	36.70	37.00	30.50	77.7	30.5	15.482	24.93	2.31	15.55
Jamuna Bank -A	6.84	4.69	19.87	20.30	20.90	17.50	35.9	16.2	13.873	16.28	3.02	6.58

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Olympic Ind. -A	-36.31	-37.52	97.51	99.30	108.00	83.00	185.0	82.3	107.020	14.91	5.94	16.42
Bangas -A	-22.63	-21.30	201.06	202.10	202.10	155.00	365.0	101.4	14.960	11.43	3.06	65.71
Usmania Glass -A	-21.30	-20.99	78.87	78.70	81.00	75.00	142.0	75.0	0.683	26.03	0.5	157.74
Mithun Knitting -A	-16.98	-15.93	96.54	95.80	98.30	86.50	147.9	60.4	18.470	30.39	4.54	21.26
M.I. Cement-A	-15.99	-17.47	86.84	88.80	96.00	77.00	141.2	59.5	97.159	4.0	4.14	20.98
Modern Dyeing -B	-13.28	-13.28	56.80	56.80	60.20	51.70	77.0	36.7	0.019	12.93	1.09	52.11
Atlas BD-A	-10.44	-10.93	172.44	175.00	183.70	155.00	264.0	147.2	11.437	207.7	11.98	14.39
Shampur Sugar -Z	-9.09	-10.00	9.00	9.00	9.00	9.00	14.1	8.1	0.005	-355.85	-36.87	-0.24
LR Global BD MF1-A	-8.89	-7.80	8.27	8.20	8.80	7.40	11.0	7.4	0.582	10.82	0.5	16.54
Titas Gas TDCLA	-8.24	-10.42	65.37	66.80	72.70	60.30	98.9	47.5	268.252	36.56	9.01	7.26

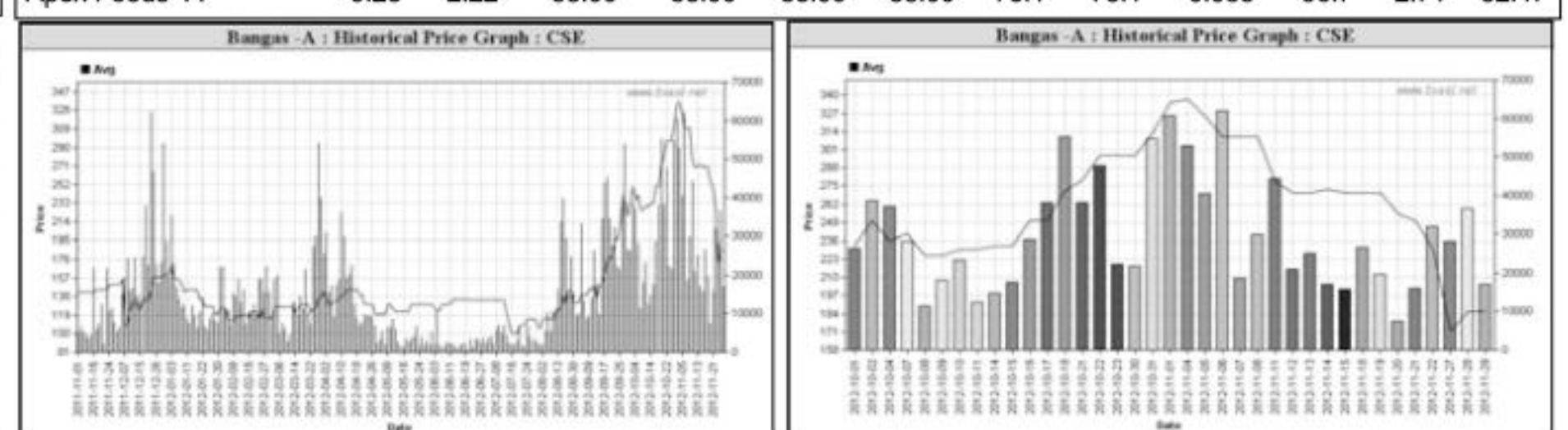
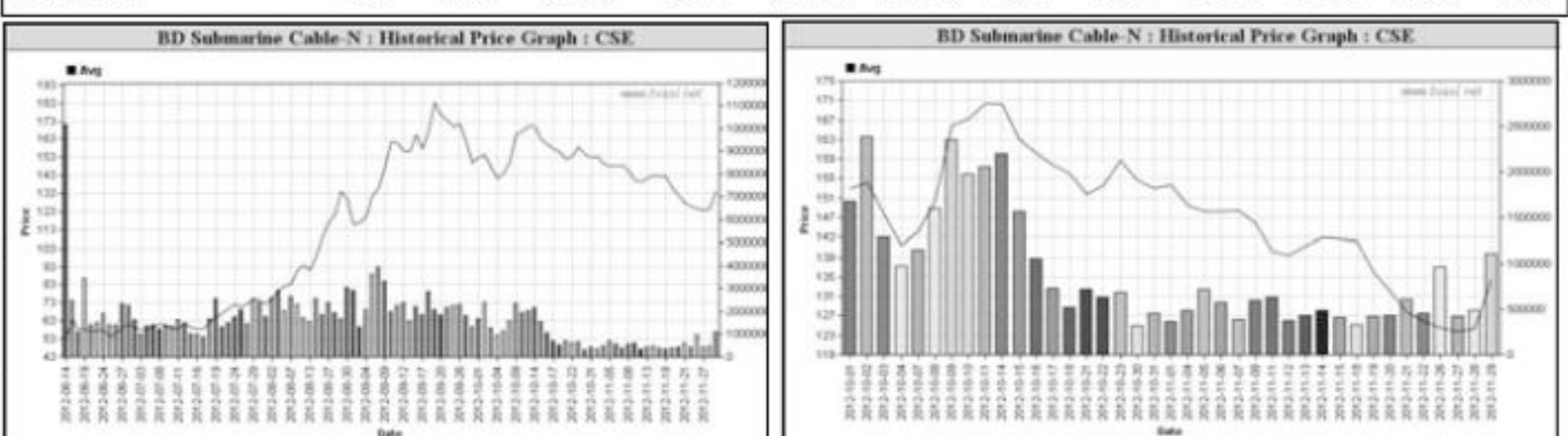


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
NCCBL Mutual Fund-1-A	12.73	12.73	12.40	12.40	12.40	12.00	12.4	10.0	0.246	10.48	0	-
Aftab Auto.-A	11.13	8.40	113.62	115.80	117.00	94.00	201.0	86.9	42.558	65.81	5.36	21.20
BD Submarine Cable-N	9.89	6.76	134.41	136.70	136.70	112.00	187.0	45.5	49.955	23.7	7.14	18.82
City Bank -A	9.13	5.82	24.36	25.10	25.40	22.20	56.0	21.0	3.608	28.35	3.26	7.47
GreenDeltainsu -A	8.85	9.63	79.26	78.70	80.30	72.90	168.0	72.3	0.120	48.7	2.62	30.25
Aramit -A	8.75	8.75	234.90	234.90	234.90	216.00	295.0	195.1	0.017	88.86	14.26	16.47
Jamuna Bank -A	7.89	5.12	19.92	20.50	20.60	17.10	36.0	16.7	1.421	16.28	3.02	6.60
Northern G Insur-A	7.62	5.24	47.57	48.00	48.00	42.00	44.9	44.9	0.143	10.51	1.31	36.31
Bay Leasing -A	7.23	5.04	36.48	37.10	37.20	33.00	76.7	33.0	3.666	24.93	2.31	15.79
UCBL -A	6.85	4.19	22.89	23.40	23.40	21.10	49.0	18.0	34.695	19.09	3.65	6.27

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Olympic Ind. -A	-36.24	-37.20	98.08	99.40	104.00	89.20	184.0	184.0	7.610	14.91	5.94	16.51
Bangas -A	-25.48	-19.27	185.68	186.30	187.20	171.20	150.3	150.3	0.451	11.43	3.06	60.68
Usmania Glass -A	-23.80	-23.62	76.16	76.20	83.50	75.00	137.0	75.5	0.056	26.03	0.5	152.32
Mithun Knitting -A	-16.86	-17.16	94.30	94.20	98.00	90.00	99.9	99.9	1.425	30.39	4.54	20.77
M.I. Cement-A	-15.94	-17.41	86.65	88.60	98.00	81.00	143.0	59.3	22.194	4.0	4.14	20.93
National Polymer -A	-13.26	-13.15	38.63	38.60	40.80	38.00	72.0	31.1	0.083	324.37	2.01	19.22
Pragati Gen. I -A	-10.00	-4.42	62.13	62.10	65.00	62.10	71.0	71.0	0.031	52.13	2.15	28.90
S.B. 1st M. F.-A	-10.00	-10.00	8.10	8.10	8.10	8.10	12.1	7.5	0.004	11.86	1.48	5.47
ICB AMCL 1st NRB -A	-9.84	-9.84	27.50	27.50	27.50	27.50	35.2	23.3	0.014	35.31	4.06	6.77
Apex Foods -A	-9.28	-2.22	88.00	88.00	88.00	88.00	73.1	73.1	0.035	96.7	2.71	32.47



Key Features - November 26-29, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,965.55	1,127.26	10,092.81
Turnover (Volume)	254,385,030	36,233,389	290,618,419
No. of Contract	277,254	50,509	327,763
Traded Issues	279	211	279
Issue Gain (Avg. Price Basis)	139	121	139
Issue Loss (Avg. Price Basis)	139	89	139
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion Tk.)	1,805.17	1,753.70	1,805.17
Market Cap. Equity (Billion US\$)	21.88	21.26	21.88

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	52833155	1,186.10	11.75	22.45
Jamuna Oil -A	1729480	452.04	4.48	261.38
BD Submarine Cable-N	3376680	433.34	4.29	128.33
Unique Hotel RL - N	3687975	407.90	4.04	110.60
R. N. Spinning-A	8867858	330.39	3.27	37.26
Gramophone-A	1964469	327.62	3.25	166.77
Titas Gas TDCLA	4323100	286.92	2.84	66.37
CMC Kamal Tex. -A	7403728	283.94	2.81	38.35
Meghna Petroleum -A	1052297	236.32	2.34	224.57
National Bank -A	11577045	234.77	2.33	20.28
BEXIMCO Ltd. -A	3969411	213.32	2.11	53.74
Saiham Cotton-A	5850750	189.26	1.88	32.35
Malek Spinning-A	6292154	188.09	1.86	29.89
Saiham Tex.A	5082300	175.83	1.74	34.6
Aftab Auto.-A	1521067	166.75	1.65	109.63
UCBL -A	6899140	154.38	1.53	22.38
Delta SpinnersA	3765160	150.05	1.49	39.85
Keya Cosmetics -A	4377055	132.52	1.31	30.28
Tallu Spinning -A	4031971	122.37	1.21	30.35
M.I. Cement-A	1359375	119.35	1.18	87.8
Olympic Ind. -A	1184215	114.63	1.14	96.8
AIMS First -A	2100485	113.16	1.12	53.87
PrimeFin. 1st MF-A	3245000	107.44	1.06	33.11
aamra technologies-N	2659250	100.32	0.99	37.72
Gramee1:Scheme2 -A	3885150	91.23	0.90	23.48
Barakatullah E. D.-A	2830880	89.72	0.89	31.69
LafargeS Cement-Z	2653730	83.95	0.83	31.64
Square Pharma -A	462597	76.89	0.76	166.22
Marico BD Ltd-A	198100	76.07	0.75	383.99
Social Islami. B-A	4271346	75.62	0.75	17.7

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1142.88	12.75	176.36	15.64	1319.24	13.07
NBFI	293.55	3.27	39.39	3.49	332.94	3.30
Investment	560.63	6.25	47.40	4.21	608.03	6.02
Engineering	523.43	5.84	81.86	7.26	605.29	6.00
Food & Allied	153.94	1.72	7.06	0.63	161.00	1.60
Fuel & Power	1300.25	14.50	87.67	7.78	1387.92	13.75
Jute	10.01	0.11	0.00	0.00	10.01	0.10
Textile	1576.09	17.58	163.81	14.53	1739.89	17.24
Pharma & Chemical	435.67	4.86	50.08	4.44	485.75	4.81
Paper & Packaging	0.40	0.00	0.07	0.01	0.47	0.00
Service	23.49	0.26	5.77	0.51	29.26	0.29
Leather	29.18	0.33	0.50	0.04	29.68	0.29
Ceramic	62.43	0.70	5.12	0.45	67.54	0.67
Cement	214.25	2.39	34.36	3.05	248.61	2.46
Information Technology	157.07	1.75	35.36	3.14	192.42	1.91
General Insurance	163.17	1.82	5.24	0.47	168.41	1.67
Life Insurance	68.60	0.77	3.93	0.35	72.52	0.72
Telecom	686.52	7.66	74.44	6.60	760.96	7.54
Travel & Leisure	1335.10	14				