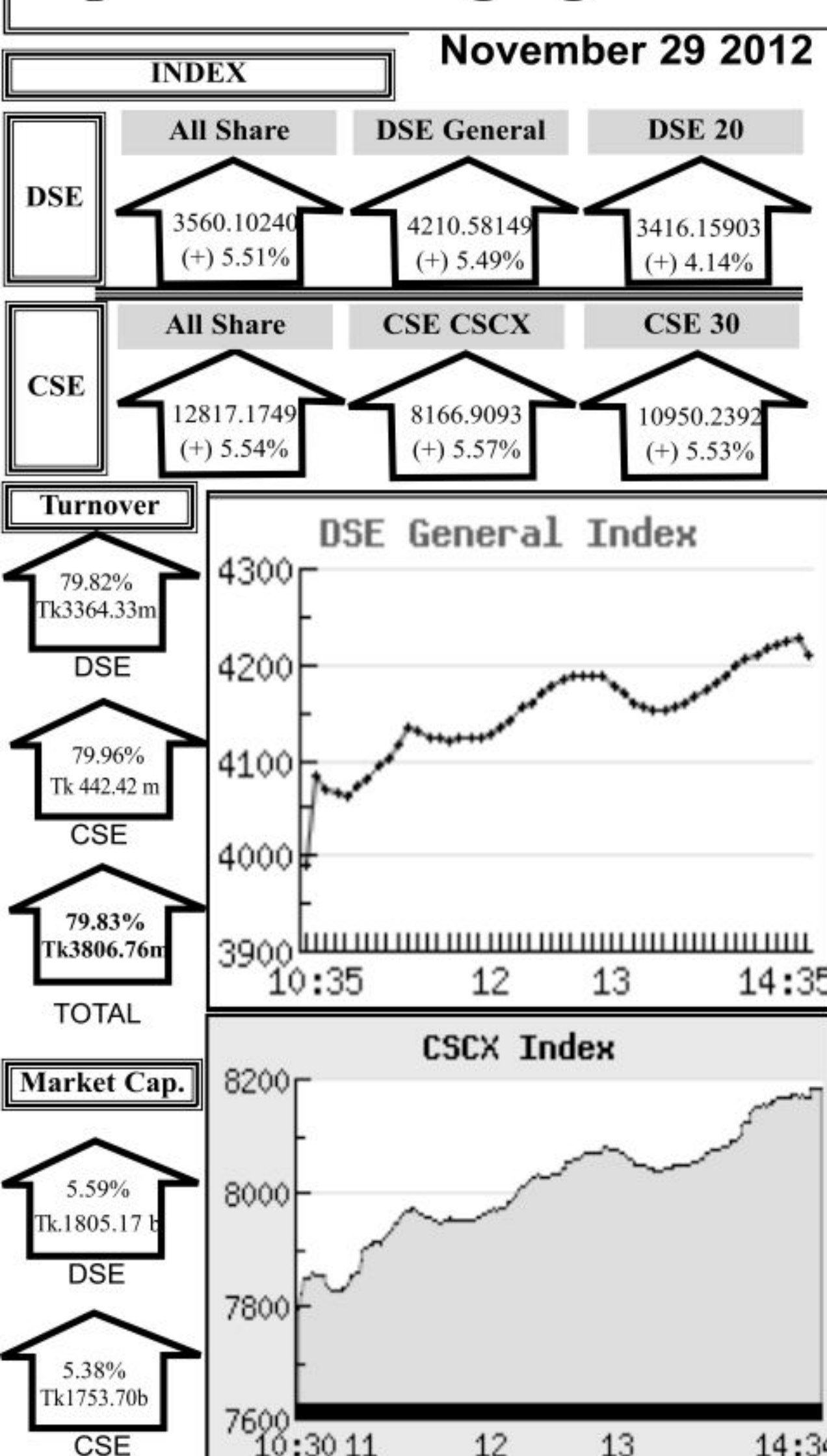


## Capital Market Highlights:



## Key Features - November 29, 2012

| Indicators                         | DSE        | CSE        | TOTAL       |
|------------------------------------|------------|------------|-------------|
| Turnover (Million Taka)            | 3,364.33   | 442.43     | 3,806.76    |
| Turnover (Volume)                  | 92,164,241 | 14,067,403 | 106,231,644 |
| No. of Contract                    | 95,684     | 18,867     | 114,551     |
| Traded Issues                      | 274        | 183        | 274         |
| Issue Gain (Avg. Price Basis)      | 265        | 174        | 265         |
| Issue Loss (Avg. Price Basis)      | 6          | 8          | 6           |
| Unchanged Issue (Avg. Price Basis) | 3          | 1          | 3           |
| Market Cap. Equity (Billion. Tk.)  | 1,805.17   | 1,753.70   | 1,805.17    |
| Market Cap. Equity (Billion US\$)  | 21.88      | 21.26      | 21.88       |

## Combined Turnover Leaders

| Company              | Volume (Share) | Value (M. Taka) | %of Total | Average Price |
|----------------------|----------------|-----------------|-----------|---------------|
| UNITED AIR-A         | 18716901       | 440.23          | 11.56     | 23.52         |
| Unique Hotel RL - N  | 1911901        | 218.11          | 5.73      | 114.08        |
| Grameephone-A        | 1234469        | 206.03          | 5.41      | 166.9         |
| BD Submarine Cable-N | 1270000        | 170.56          | 4.48      | 134.30        |
| Jamuna Oil -A        | 424578         | 114.04          | 3.00      | 268.59        |
| R. N. Spinning-A     | 2771160        | 105.59          | 2.77      | 38.1          |
| National Bank - A    | 4986024        | 103.99          | 2.73      | 20.86         |
| BEXIMCO Ltd. -A      | 1754045        | 96.74           | 2.54      | 55.15         |
| Titas Gas TDCLA      | 1251100        | 81.81           | 2.15      | 65.39         |
| Malek Spinning-A     | 2599384        | 79.19           | 2.08      | 30.47         |
| Saiham Cotton-A      | 2213500        | 73.91           | 1.94      | 33.39         |
| Marico BD Ltd-A      | 191750         | 73.64           | 1.93      | 384.05        |
| CMC Kamal Tex. -A    | 1723046        | 67.04           | 1.76      | 38.9          |
| UCBL -A              | 2872226        | 65.69           | 1.73      | 22.87         |
| Aftab Auto.-A        | 518657         | 58.77           | 1.54      | 113.31        |
| Saiham Tex.-A        | 1652600        | 58.64           | 1.54      | 35.48         |
| Keya Cosmetics -A    | 1691000        | 52.77           | 1.39      | 31.21         |
| Meghna Petroleum -A  | 218455         | 50.11           | 1.32      | 229.4         |
| Tallu Spinning -A    | 1330871        | 41.69           | 1.10      | 31.32         |
| Barakatullah E. D.-A | 1261663        | 41.12           | 1.08      | 32.59         |
| Delta Spinners-A     | 951160         | 38.67           | 1.02      | 40.65         |
| AIMS First -A        | 699150         | 37.90           | 1.00      | 54.21         |
| Olympic Ind. -A      | 370785         | 36.17           | 0.95      | 97.55         |
| Prime Fin. 1st MF-A  | 1071000        | 35.74           | 0.94      | 33.37         |
| Premier Bank -A      | 2331966        | 34.95           | 0.92      | 14.99         |
| One Bank -A          | 1584266        | 34.35           | 0.90      | 21.68         |
| aamra technologies-N | 849750         | 33.04           | 0.87      | 38.88         |
| EXIM Bank-A          | 1647378        | 32.09           | 0.84      | 19.48         |
| M.I. Cement-A        | 368003         | 31.94           | 0.84      | 86.8          |
| BSRM Steels-A        | 468380         | 31.25           | 0.82      | 66.73         |

## Sectoral Turnover Summary

| Sector                 | DSE         | CSE       | Total     |
|------------------------|-------------|-----------|-----------|
|                        | Mill. (Tk.) | Mill. Tk. | Mill. Tk. |
| Bank                   | 453.56      | 13.48     | 74.74     |
| NBFI                   | 114.00      | 3.39      | 19.29     |
| Investment             | 181.89      | 5.41      | 18.80     |
| Engineering            | 203.23      | 6.04      | 32.58     |
| Food & Allied          | 45.98       | 1.37      | 2.41      |
| Fuel & Power           | 375.47      | 11.16     | 32.85     |
| Jute                   | 3.34        | 0.10      | 0.00      |
| Textile                | 501.75      | 14.91     | 61.42     |
| Pharma & Chemical      | 212.11      | 6.30      | 20.85     |
| Paper & Packaging      | 0.29        | 0.01      | 0.03      |
| Service                | 9.80        | 0.29      | 2.12      |
| Leather                | 14.15       | 0.42      | 0.21      |
| Ceramic                | 25.33       | 0.75      | 2.08      |
| Cement                 | 64.11       | 1.91      | 11.85     |
| Information Technology | 56.99       | 1.69      | 15.16     |
| General Insurance      | 66.90       | 1.99      | 2.09      |
| Life Insurance         | 25.82       | 0.77      | 1.03      |
| Telecom                | 346.89      | 10.31     | 29.71     |
| Travel & Leisure       | 566.77      | 16.85     | 91.56     |
| Miscellaneous          | 94.72       | 2.82      | 23.65     |
| Debtenture             | 1.22        | 0.04      | 0.00      |

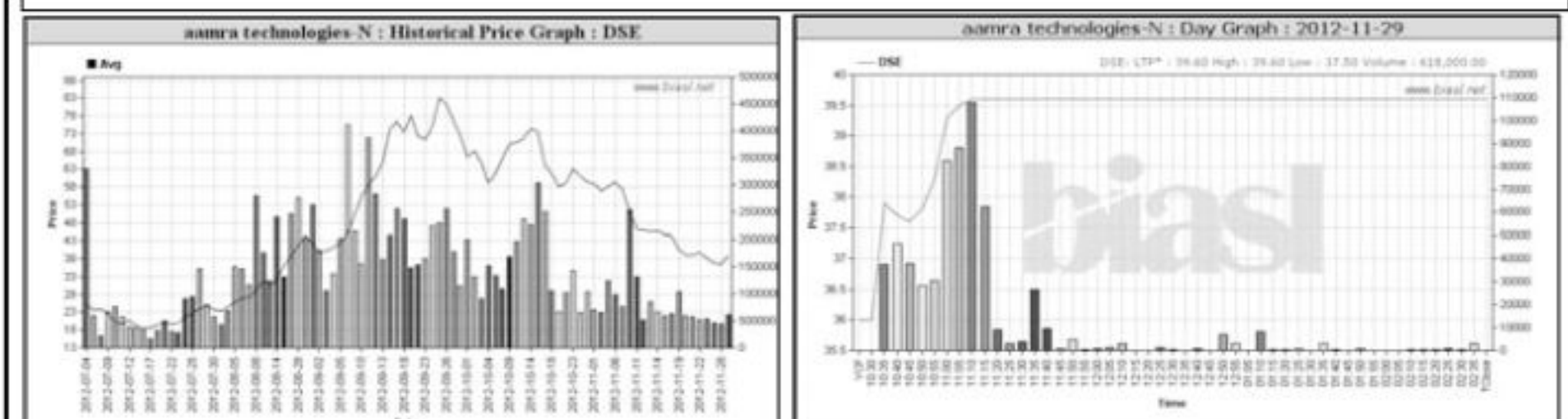
## Sectoral P/E & EPS

| Sector             | P/E   |       | EPS(%) |        |
|--------------------|-------|-------|--------|--------|
|                    | DSE   | CSE   | DSE    | CSE    |
| Bank               | 8.11  | 8.13  | 32.47  | 32.47  |
| NBFI               | 15.26 | 15.49 | 37.58  | 38.36  |
| Investment         | 13.74 | 14.32 | 9.23   | 9.23   |
| Engineering        | 19.62 | 20.02 | 35.41  | 33.49  |
| Food & Allied      | 22.72 | 23.03 | 111.13 | 112.72 |
| Fuel & Power       | 11.12 | 11.12 | 65.86  | 65.86  |
| Textile            | 10.48 | 9.93  | 25.94  | 25.91  |
| Pharma. & Chemical | 19.15 | 18.67 | 59.00  | 50.74  |
| Paper & Printing   | 19.14 | 19.37 | 9.55   | 10.18  |
| Service            | 18.41 | 18.70 | 19.21  | 19.21  |
| Leather            | 12.52 | 12.53 | 113.01 | 139.70 |
| Ceramic            | 21.04 | 21.00 | 20.80  | 20.80  |
| Cement             | 22.81 | 22.49 | 53.06  | 53.06  |
| IT                 | 18.19 | 18.16 | 13.85  | 13.85  |
| General Insurance  | 22.08 | 22.47 | 20.20  | 20.31  |
| Life Insurance     | 16.85 | 16.54 | 68.15  | 68.15  |
| Telecom            | 12.24 | 12.49 | 133.87 | 133.87 |
| Travel & Leisure   | 22.34 | 24.34 | 23.95  | 23.19  |
| Miscellaneous      | 3.52  | 3.50  | 147.61 | 144.10 |
| Stock Exchanges    | 11.50 | 11.44 | 41.55  | 41.33  |

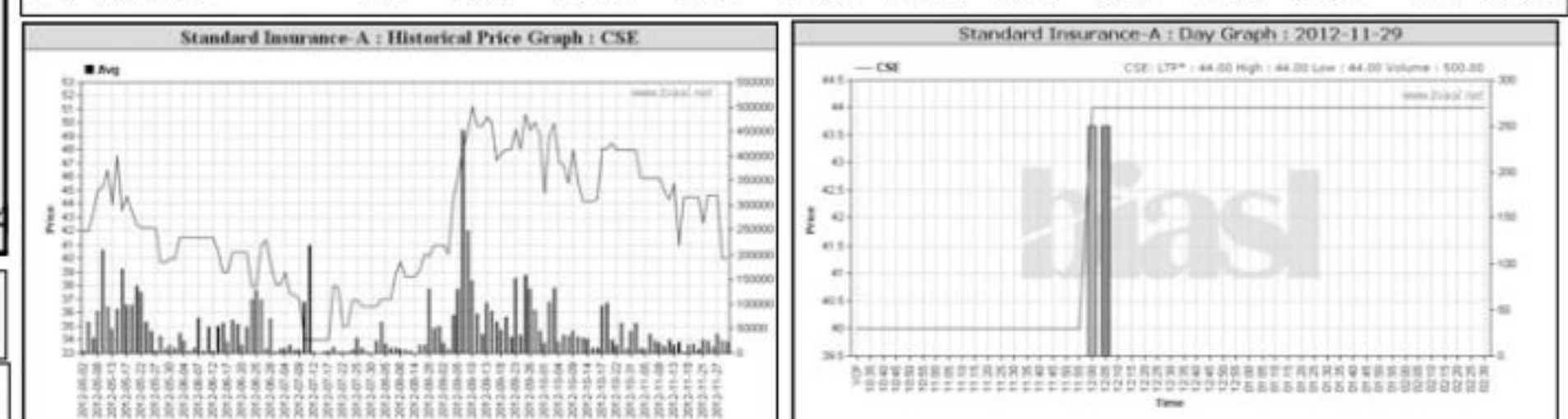
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## Capital Gainers

| Dhaka Stock Exchange |                |      |        |             |        |        |       |          |         |       |      |       |  |
|----------------------|----------------|------|--------|-------------|--------|--------|-------|----------|---------|-------|------|-------|--|
| Company              | Price Chn. (%) |      |        | Price Scale |        |        |       | Turnover |         | BookV |      |       |  |
|                      | Close          | Avg. | Avg.   | Close       | W Hi   | W Lo   | Yr Hi | YrLo     | M.Tk    | Per S | EPS  | PE    |  |
| aamra technologies-N | 10.00          | 6.92 | 38.95  | 39.60       | 39.60  | 37.50  | 87.0  | 18.2     | 24.073  | 20.44 | 1.17 | 33.29 |  |
| BD Submarine Cable-N | 9.99           | 7.30 | 134.28 | 136.50      | 136.50 | 120.00 | 188.0 | 45.0     | 149.408 | 23.7  | 7.14 | 18.81 |  |
| Olympic Ind. -A      | 9.97           | 6.79 | 97.51  | 99.30       | 99.30  | 83.00  | 185.0 | 82.3     | 33.619  | 14.91 | 5.94 | 16.42 |  |
| Unique Hotel RL - N  | 9.96           | 7.46 | 114.20 | 115.90      | 115.90 | 95.10  | 164.6 | 62.6     | 190.816 | 51.43 | 3.56 | 32.08 |  |
| One Bank -A          | 9.95           | 8.00 | 21.73  | 22.10       | 22.10  | 19.00  | 49.5  | 16.8     | 30.447  | 14.88 | 3.07 | 7.08  |  |
| Beacon Pharma Ltd.-B | 9.93           | 7.28 | 15.17  | 15.50       | 15.50  | 13.00  | 36.8  | 12.7     | 20.919  | 11.97 | 0.33 | 45.97 |  |
| UCBL -A              | 9.91           | 7.22 | 22.87  | 23.30       | 23.30  | 20.50  | 45.6  | 17.7     | 50.774  | 19.09 | 3.65 | 6.27  |  |
| Samorita Hospital -A | 9.88           | 9.30 | 62.30  | 62.30       | 62.30  | 62.30  | 114.0 | 56.6     | 0.031   | 17.25 | 2.31 | 26.97 |  |
| Modern Dyeing -B     | 9.86           | 9.86 | 56.80  | 56.80       | 56.80  | 56.80  | 77.0  | 36.7     | 0.003   | 12.93 | 1.09 | 52.11 |  |
| Prime Islami Life -A | 9.78           | 8.10 | 101.81 | 103.30      | 103.30 | 91.10  | 234.0 | 90.0     | 0.547   | 27.1  | 5.51 | 18.48 |  |

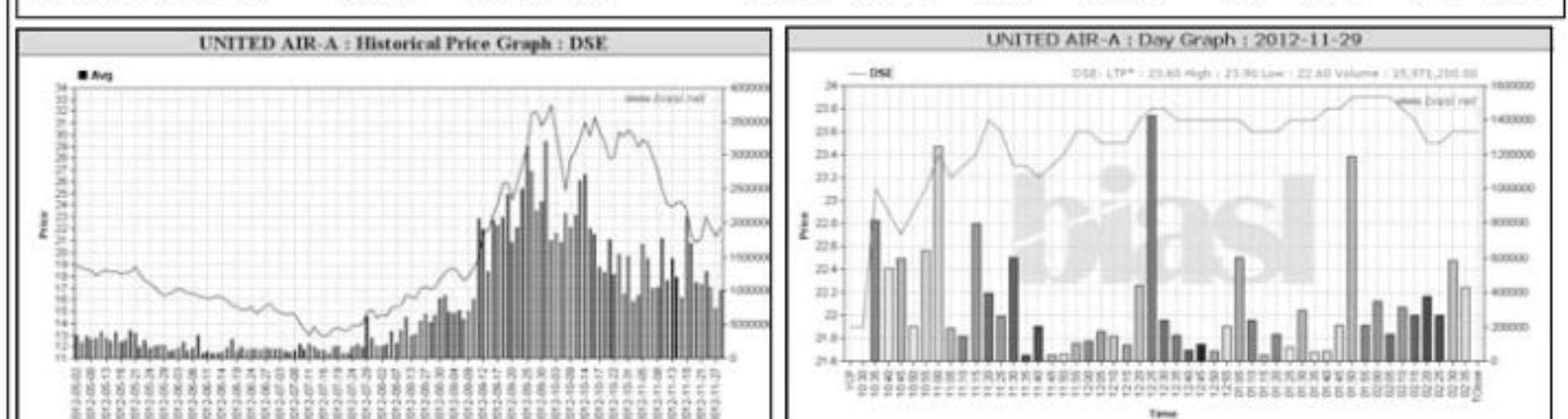


| Chittagong Stock Exchange |                |      |        |             |        |        |       |          |        |       |       |       |  |
|---------------------------|----------------|------|--------|-------------|--------|--------|-------|----------|--------|-------|-------|-------|--|
| Company                   | Price Chn. (%) |      |        | Price Scale |        |        |       | Turnover |        | BookV |       |       |  |
|                           | Close          | Avg. | Avg.   | Close       | W Hi   | W Lo   | Yr Hi | YrLo     | M.Tk   | Per S | EPS   | PE    |  |
| Standard Insurance-A      | 10.00          | 9.95 | 44.00  | 44.00       | 44.00  | 44.00  | 42.0  | 42.0     | 0.022  | 13.25 | 1.78  | 24.72 |  |
| BD Submarine Cable-N      | 9.98           | 8.02 | 134.41 | 136.70      | 136.70 | 126.00 | 187.0 | 45.5     | 21.153 | 23.7  | 7.14  | 18.82 |  |
| Olympic Ind. -A           | 9.96           | 7.76 | 98.08  | 99.40       | 99.40  | 94.30  | 184.0 | 184.0    | 2.550  | 14.91 | 5.94  | 16.51 |  |
| BD Finance-A              | 9.92           | 8.47 | 28.42  | 28.80       | 28.80  | 26.80  | 70.0  | 26.1     | 0.409  | 15.98 | 0.33  | 86.12 |  |
| First Lease-A             | 9.91           | 9.53 | 37.57  | 37.70       | 37.70  | 36.90  | 89.9  | 34.2     | 0.056  | 14.48 | 1.37  | 27.42 |  |
| Imam Buton -Z             | 9.89           | 9.89 | 10.00  | 10.00       | 10.00  | 10.00  | 18.7  | 18.7     | 0.003  | 5.67  | -1.68 | -5.95 |  |
| Barakatullah E. D.-A      | 9.87           | 7.99 | 32.83  | 33.40       | 33.40  | 30.00  | 62.7  | 28.0     | 8.837  | 17.89 | 1.57  | 20.91 |  |
| Rupali Bank -A            | 9.84           | 9.86 | 77.01  | 77.00       | 77.10  | 77.00  | 148.0 | 66.5     | 0.085  | 92.43 | 6.62  | 11.63 |  |
| Sonargaon Tex -A          | 9.81           | 8.30 | 23.22  | 23.50       | 23.50  | 22.80  | 34.0  | 34.0     | 0.865  | 41.82 | 0.72  | 32.25 |  |
| GSP Finance-A             | 9.56           | 8.98 | 31.93  | 32.10       | 32.20  | 31.00  | 55.0  | 28.5     | 0.415  | 24.36 | 1.08  | 29.56 |  |



## Turnover Leaders

| Dhaka Stock Exchange |          |               |            |             |        |        |        |        |      |       |       |        |    |
|----------------------|----------|---------------|------------|-------------|--------|--------|--------|--------|------|-------|-------|--------|----|
| Company              | Vol.     |               |            | Price Scale |        |        |        | C.Avg  |      | BookV |       |        |    |
|                      | Share    | Value (M.Tk.) | % of Total | Clo         | Chn    | PW     | Clo    | W Hi   | W Lo | Avg.  | Per S | EPS    | PE |
| UNITED AIR-A         | 15976034 | 375,957       | 11.17      | -           | 23.53  | 23.60  | 24.00  | 19.80  | 7.76 | 15.12 | 1.6   | 14.71  |    |
| Grameephone-A        | 1184269  | 197,479       | 5.87       | -           | 166.75 | 170.90 | 172.40 | 160.00 | 3.08 | 28.8  | 13.99 | 11.92  |    |
| Unique Hotel RL - N  | 1670896  | 190,816       | 5.67       | -           | 114.20 | 115.90 | 115.90 | 95.10  | 9.96 | 51.43 | 3.56  | 32.08  |    |
| BD Submarine Cable-N | 1112620  | 149,408       | 4.44       | -           | 134.28 | 136.50 | 136.50 | 120.00 | 9.99 | 23.7  | 7.14  | 18.81  |    |
| Jamuna Oil -A        | 407578   | 109,455       | 3.25       | -           | 268.55 | 273.00 | 275.00 | 255.00 | 5.57 | 69.81 | 29.62 | 9.07   |    |
| National Bank -A     | 4378679  | 91,218        | 2.71       | -           | 20.83  | 21.40  | 21.50  | 18.00  | 9.18 | 15.16 | 4.28  | 4.87   |    |
| R. N. Spinning-A     | 2240660  | 85,366        | 2.54       | -           | 38.10  | 38.40  | 39.00  | 35.00  | 6.37 | 16.58 | 2.8   | 13.61  |    |
| Malek Spinning-A     | 2525334  | 76,942        | 2.29       | -           | 30.47  | 30.60  | 30.80  | 27.00  | 5.52 | 46.87 | -1.44 | -21.16 |    |
| Titas Gas TDCLA      | 1174100  | 76,749        | 2.28       | -           | 65.37  | 66.80  | 67.20  | 60.30  | 6.37 | 36.56 | 9.01  | 7.26   |    |
| BEXIMCO Ltd. -A      | 1339519  | 73,944        | 2.20       | -           | 55.20  | 56.40  | 56.90  | 49.00  | 8.05 | 94.97 | 18.98 | 2.91   |    |
| Marico BD Ltd.-A     | 191750   | 73,642        | 2.19       | -           | 384.05 | 388.60 | 397.00 | 380.30 | 1.12 | 82.64 | 17    | 22.59  |    |
| CMC Kamal Tex. -A    | 1723046  | 67,035        | 1.99       | -           | 38.90  | 38.70  | 39.50  | 34.10  | 3.48 | 20.63 | 1.32  | 29.47  |    |
| Saiham Cotton-A      | 1724750  | 57,575        | 1.71       | -           | 33.38  | 33.70  | 33.70  | 31.80  | 9.77 | 22.87 | 2.48  | 13.46  |    |
| Saiham Tex-A         | 1533500  | 54,402        | 1.62       | -           | 35.48  | 35.80  | 36.10  | 34.30  | 7.83 | 29.5  | 2.75  | 12.90  |    |
| UCBL -A              | 2220455  | 50,774        | 1.51       | -           | 22.87  | 23.30  | 23.30  | 20.50  | 9.91 | 19.09 | 3.65  | 6.27   |    |
| Meghna Petroleum -A  | 214101   | 49,123        | 1.46       | -           | 229.44 | 231.60 | 233.90 | 212.00 | 4.70 | 57.03 | 22.07 | 10.40  |    |
| Aftab Auto.-A        | 392578   | 44,447        | 1.32       | -           | 113.22 | 114.50 | 115.20 | 107.90 | 6.12 | 65.81 | 5.36  | 21.12  |    |
| Keya Cosmetics -A    | 1376000  | 42,889        | 1.27       | -           | 31.17  | 31.60  | 31.80  | 30.00  | 7.85 | 19.99 | 3.19  | 9.77   |    |
| Tallu Spinning -A    | 1224871  | 38,353        | 1.14       | -           | 31.31  | 31.70  | 31.90  | 28.00  | 8.56 | 12.06 | 2.56  | 12.23  |    |
| Prime Fin. 1st MF-A  | 1067500  | 35,628        | 1.06       | -           | 33.38  | 34.10  | 34.50  | 32.60  | 6.56 | 17.61 | 2.2   | 15.17  |    |



| Chittagong Stock Exchange |         |        |       |       |        |        |        |        |      |       |       |       |
|---------------------------|---------|--------|-------|-------|--------|--------|--------|--------|------|-------|-------|-------|
| UNITED AIR-A              | 2740867 | 64,270 | 14.53 | 40200 | 23.45  | 23.70  | 24.10  | 21.00  | 7.73 | 15.12 | 1.6   | 14.66 |
| Unique Hotel RL - N       | 2414005 | 27,293 | 6.17  | 4700  | 113.25 | 115.30 | 115.30 | 100.00 | 9.91 | 51.43 | 3.56  | 31.81 |
| BEXIMO Ltd. -A            | 4145626 | 22,796 | 5.15  | 5000  | 54.99  | 56.50  | 57.00  | 51.00  | 8.45 | 94.97 | 18.98 | 2.90  |
| BD Submarine Cable-N      | 157380  | 21,153 | 4.78  | 2500  | 134.41 | 136.70 | 136.70 | 126.00 | 9.98 | 23.7  | 7.14  | 18.82 |
| R. N. Spinning-A          | 530500  | 20,225 | 4.57  | 8750  | 38.13  | 38.58  | 38.70  | 37.10  | 5.48 | 16.58 | 2.8   | 13.62 |
| Saiham Cotton-A           | 4887750 | 16,330 | 3.69  | 39000 | 33.41  | 33.80  | 33.80  | 31.90  | 9.74 | 22.87 | 2.48  | 13.47 |
| UCBL - A                  | 651771  | 14,919 | 3.37  | 15250 | 22.89  | 23.40  | 23.40  | 21.50  | 9.86 | 19.09 | 3.65  | 6.27  |
| Aftab Auto.-A             | 126079  | 14,324 | 3.24  | 4900  | 113.62 | 115.80 | 117.00 | 100.10 | 6.53 | 65.81 | 5.36  | 21.20 |
| National Bank -A          | 607345  | 12,769 | 2.89  | 15100 | 21.02  | 21.60  | 21.60  | 20.00  | 9.64 | 15.16 | 4.28  | 4.91  |
| Keya Cosmetics -A         | 315000  | 9,882  | 2.23  | 17000 | 31.37  | 31.70  | 31.70  | 30.00  | 7.46 | 19.99 | 3.19  | 9.83  |
| aamra technologies-N      | 231750  | 8,965  | 2.03  | 10000 | 38.69  | 39.40  | 39.40  | 37.00  | 9.75 | 20.44 | 1.17  | 33.07 |
| Barakatullah E. D.-A      | 269180  | 8,837  | 2.00  | 50000 | 32.83  | 33.40  | 33.40  | 30.00  | 9.87 | 17.89 | 1.57  | 20.91 |
| BSRM Steels-A             | 129800  | 8,617  | 1.95  | 4000  | 66.38  | 68.30  | 68.60  | 63.20  | 8.93 | 8.36  | 2.98  | 22.28 |
| Grameenphone-A            | 50200   | 8,554  | 1.93  | 2800  | 170.40 | 171.20 | 171.90 | 167.00 | 3.62 | 28.88 | 13.99 | 12.18 |
| Premier Bank-A            | 438006  | 6,639  | 1.50  | 6000  | 15.16  | 15.60  | 15.80  | 14.50  | 8.33 | 14.33 | 1.1   | 13.78 |
| M.I. Cement-A             | 75755   | 5,665  | 1.48  | 7500  | 86.65  | 88.60  | 88.90  | 81.00  | 7.52 | 40    | 4.14  | 20.93 |
| Beacon Pharma Ltd.-B      | 400150  | 6,051  | 1.37  | 15000 | 15.12  | 15.50  | 15.50  | 14.40  | 9.93 | 11.97 | 0.33  | 45.82 |
| LankaBangla Fin. -A       | 99950   | 5,757  | 1.30  | 5000  | 57.59  | 58.90  | 59.20  | 55.00  | 9.28 | 34.55 | 4.18  | 13.78 |
| Titas Gas TDCLA           | 77000   | 5,057  | 1.14  | 5000  | 65.67  | 66.70  | 67.50  | 64.00  | 7.23 | 36.56 | 9.01  | 7.79  |