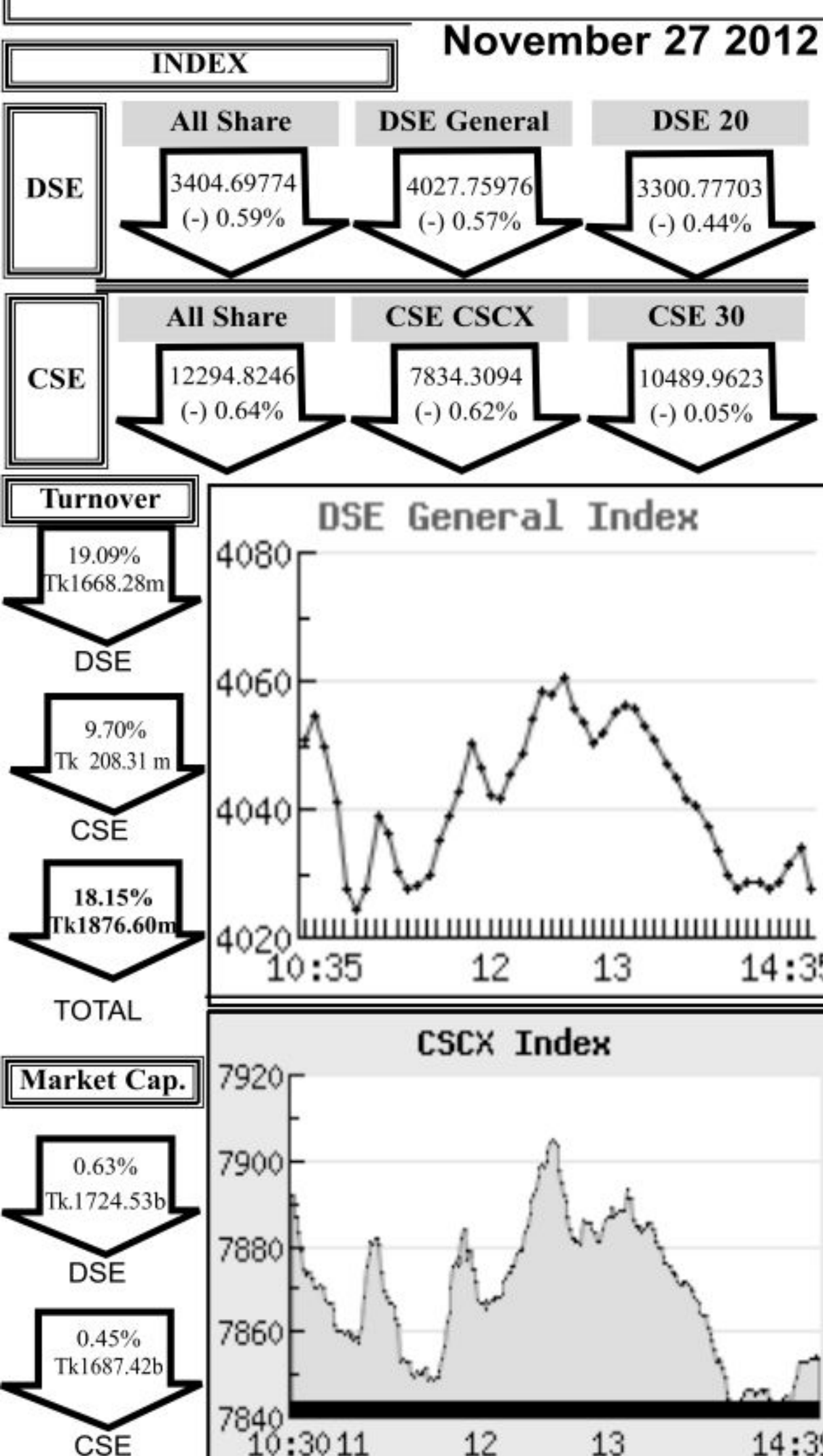


Capital Market Highlights:



Key Features - November 27, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,668.28	208.31	1,876.59
Turnover (Volume)	49,875,951	6,834,100	56,710,051
No. of Contract	56,391	9,976	66,367
Traded Issues	266	169	266
Issue Gain (Avg. Price Basis)	60	45	60
Issue Loss (Avg. Price Basis)	203	123	203
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion. Tk.)	1,724.53	1,687.42	1,724.53
Market Cap. Equity (Billion US\$)	20.90	20.45	20.90

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	8729542	186.12	9.92	21.32
Jamuna Oil -A	375204	96.96	5.17	258.42
R. N. Spinning-A	2341863	86.00	4.58	36.72
Unique Hotel RL - N	619148	65.72	3.50	106.14
CMC Kamal Tex. -A	1685448	63.88	3.40	37.9
BD Submarine Cable-N	480530	59.67	3.18	124.18
Meghna Petroleum -A	234516	52.20	2.78	222.59
Tallu Spinning -A	1545900	46.44	2.47	30.04
National Bank -A	2225715	43.97	2.34	19.75
UCBL -A	1870416	42.17	2.25	22.54
Malek Spinning-A	1316600	37.96	2.02	28.83
Saiham Tex.A	1096300	37.23	1.98	33.45
BEXIMCO Ltd. -A	666791	35.01	1.87	52.51
Delta SpinnersA	866200	34.92	1.86	40.32
Grameenphone-A	195400	32.60	1.74	166.85
Saiham Cotton-A	1017000	32.03	1.71	31.5
Aftab Auto.-A	282732	30.49	1.62	107.83
Padma Oil Co. -A	88375	23.40	1.25	264.78
LafargeS Cement-Z	747000	23.24	1.24	31.11
aamra technologies-N	617250	22.77	1.21	36.89
Grameen1:Scheme2 -A	956750	22.39	1.19	23.4
Olympic Ind. -A	225740	21.45	1.14	95.02
M.I. Cement-A	234149	20.58	1.10	87.91
PrimeFin. 1st MF-A	595000	19.59	1.04	32.92
Keya Cosmetics -A	664724	19.56	1.04	29.43
AIMS First -A	337835	18.43	0.98	54.54
Prime Bank-A	599233	18.15	0.97	30.29
Social Islami. B-A	943938	16.63	0.89	17.62
Barakatullah E. D.-A	537870	16.49	0.88	30.66
One Bank -A	804940	16.25	0.87	20.19

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	239.41	14.35	36.21
NBFI	58.20	3.49	6.57
Investment	113.84	6.82	10.35
Engineering	91.34	5.48	15.59
Food & Allied	41.02	2.46	0.89
Fuel & Power	210.69	12.63	16.67
Jute	1.92	0.11	0.00
Textile	365.76	21.92	36.06
Pharma & Chemical	66.46	3.98	8.29
Paper & Packaging	0.00	0.00	0.00
Service	4.36	0.26	1.20
Leather	3.77	0.23	0.00
Ceramic	14.48	0.87	1.03
Cement	46.72	2.80	6.00
Information Technology	29.50	1.77	6.58
General Insurance	38.94	2.33	0.88
Life Insurance	9.81	0.59	0.79
Telecom	81.21	4.87	11.06
Travel & Leisure	208.11	12.47	43.73
Miscellaneous	41.22	2.47	6.40
Debtenture	1.54	0.09	0.00

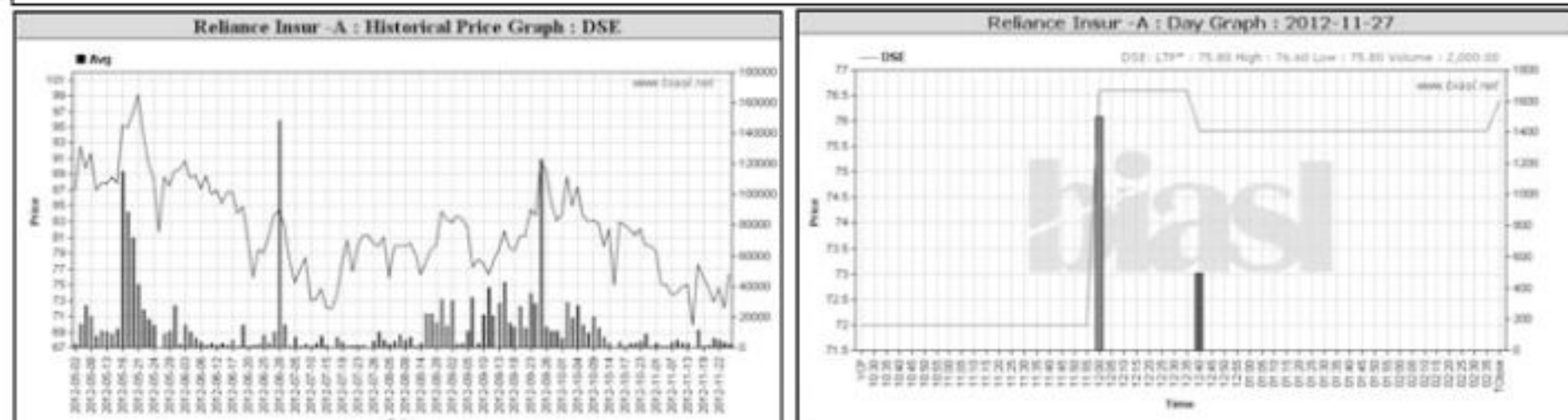
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.83	7.82	32.47	32.47
NBFI	14.54	15.09	37.58	38.36
Investment	13.52	14.22	9.23	9.23
Engineering	18.71	19.09	35.41	33.49
Food & Allied	22.15	22.57	111.13	112.72
Fuel & Power	10.97	10.99	66.86	66.87
Textile	10.29	9.59	25.94	25.91
Pharma. & Chemical	18.87	18.50	59.00	50.74
Paper & Printing	18.53	19.54	9.55	10.18
Service	17.66	17.78	19.21	19.21
Leather	11.92	12.70	113.01	139.70
Ceramic	20.08	20.23	20.80	20.80
Cement	22.54	22.16	53.06	53.06
IT	17.30	17.46	13.85	13.85
General Insurance	21.60	22.08	20.20	20.31
Life Insurance	16.44	16.35	68.15	68.15
Telecom	12.18	12.18	133.87	133.87
Travel & Leisure	20.65	22.65	23.95	23.19
Miscellaneous	3.35	3.37	147.61	144.10
Stock Exchanges	11.20	11.13	41.61	41.39

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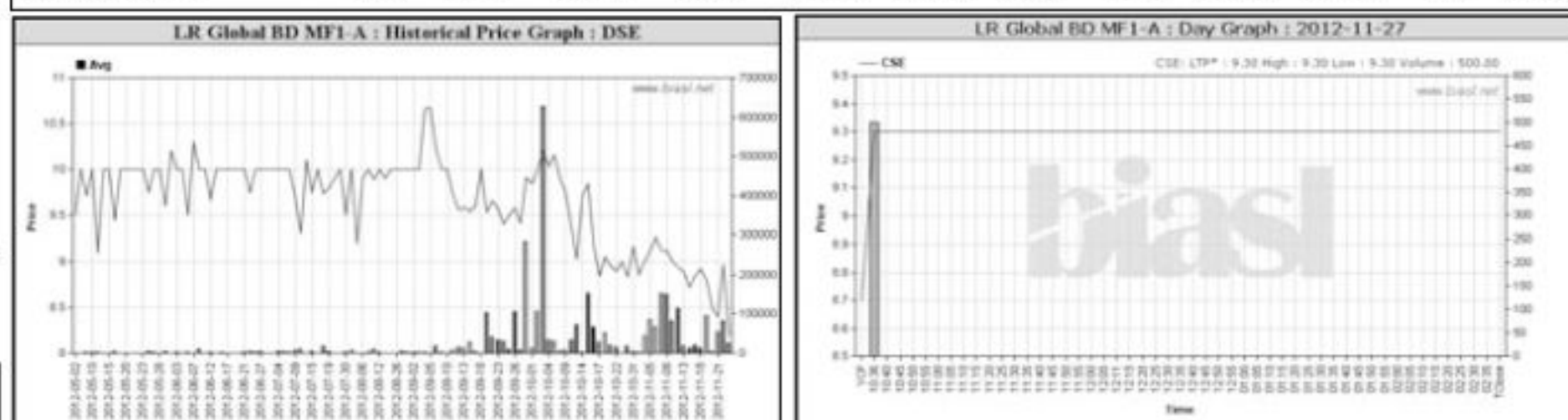
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Reliance Insur -A	6.11 6.25	76.50 76.40 76.60 75.80 122.0 67.0	0.153 72.57 4.67 16.38	
PragatiLife Insu. -A	3.93 3.27	119.00 119.00 119.00 119.00 260.0 111.1	0.060 30.15 0.6 198.33	
Aramit -A	3.90 1.05	231.03 234.70 238.90 224.70 299.0 187.5	2.911 88.86 14.26 16.20	
Global Insurance -A	3.89 1.25	33.96 34.70 35.50 31.00 56.0 29.4	0.977 11.75 1.03 32.97	
Jamuna Oil -A	3.23 (0.19)	258.54 262.20 276.20 241.00 332.0 146.5	93.559 69.81 29.62 8.73	
Berger Paints-A	2.71 3.03	556.36 556.80 560.00 536.20 634.0 431.0	0.306 67.74 31.1 17.89	
Agrani Insurance -A	2.63 2.50	31.17 31.20 31.50 28.00 46.8 23.0	0.128 12.35 1.24 25.14	
SonarBangla Insu. -A	2.63 2.27	31.13 31.20 31.50 29.00 46.2 23.0	0.208 12.68 1.57 19.83	
ACI Formulations-A	2.56 1.17	71.71 72.10 73.50 69.00 160.0 56.0	2.474 34.75 3.26 22.00	
Islami Ins.BD-A	2.52 0.78	32.25 32.60 33.00 30.00 48.6 29.2	0.119 12.05 0.89 36.24	



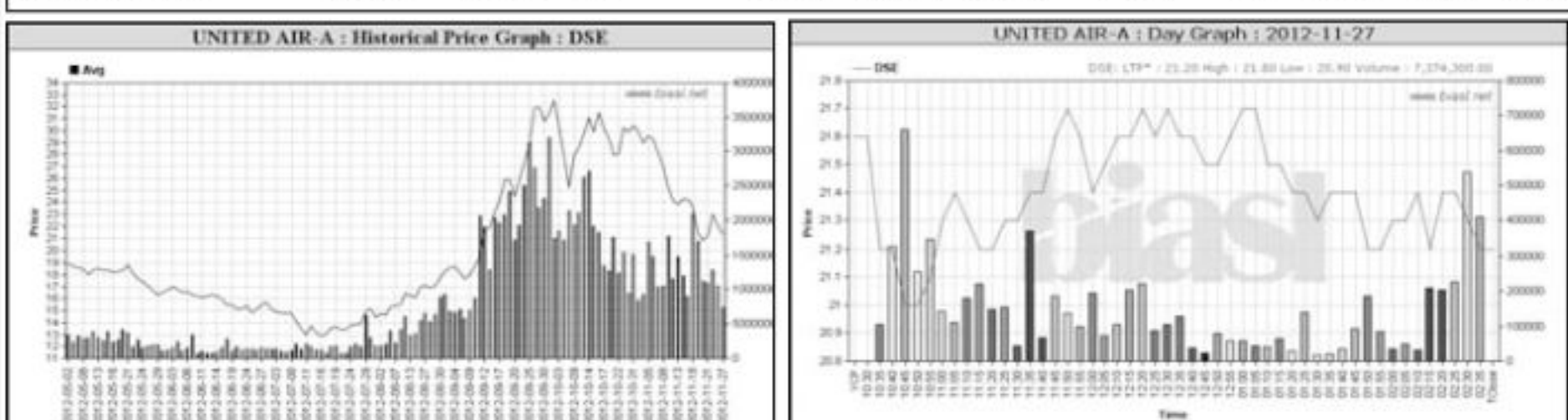
Chittagong Stock Exchange

LR Global BD MF1-A	6.90 6.90 9.30 9.30 9.30 9.30 11.7 8.0	0.005 10.82 0.5 18.60
Rahima Food -A	3.96 3.62 20.87 21.00 21.00 20.60 36.3 36.3	0.324 4.46 0.62 33.66
NCCBL Mutual Fund-1-A	3.33 3.33 12.40 12.40 12.40 12.40 12.4 10.0	0.006 10.48 0 -
Safko Spinning-A	3.25 0.53 24.84 25.40 25.40 24.50 34.0 34.0	0.102 4.89 0.95 26.15
DBH 1st MF-A	2.63 2.36 7.82 7.80 7.90 7.60 11.3 4.8	0.282 10.15 -1.12 -6.98
Continental Insur. -A	2.62 2.56 31.29 31.30 32.00 30.00 40.0 40.0	0.134 14.19 1.43 21.88
BDCOM Online-A	2.58 1.64 19.86 19.90 20.00 19.30 33.0 15.4	0.051 14.91 1 19.86
Eastland Insur -A	1.96 1.96 57.20 57.20 57.20 57.20 81.0 81.0	0.006 19.23 5.22 10.96
Aftab Auto.-A	1.87 0.63 107.80 109.20 110.00 105.00 201.0 86.9	8.705 65.81 5.36 20.11
Prime Textile -A	1.78 0.80 22.76 22.90 23.00 22.40 37.2 37.2	0.506 63.54 1.01 22.53



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	C.Avg	BookV
				Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
UNITED AIR-A	7378703	157.289	9.43	- 21.32 21.20 23.60 19.50	-1.85 15.12 1.6 13.33	
Jamuna Oil -A	361874	93.559	5.61	- 258.54 262.20 276.20 241.00	3.23 69.81 29.62 8.73	
R. N. Spinning-A	2089556	76.687	4.60	- 36.70 36.40 38.00 34.00	-1.36 16.58 2.8 13.11	
CMC Kamal Tex. -A	1685448	63.879	3.83	- 37.90 38.20 40.00 34.10	1.06 20.63 1.32 28.71	
BD Submarine Cable-N	422450	52.482	3.15	- 124.23 123.30 128.20 112.00	-0.88 23.7 7.14 17.40	
Meghna Petroleum -A	229276	51.021	3.06	- 222.53 223.30 225.70 202.00	1.13 57.03 22.07 10.08	
Unique Hotel RL - N	478893	50.822	3.05	- 106.12 105.30 109.90 96.20	-1.40 51.43 3.56 29.81	
Tallu Spinning-A	1373500	41.263	2.47	- 30.04 29.80 30.70 29.60	-13.37 12.06 2.56 11.73	
National Bank -A	1811936	35.754	2.14	- 19.73 19.60 20.50 18.00	-2.00 15.16 4.28 4.61	
UCBL -A	1555870	35.364	2.12	- 22.73 21.40 23.70 19.50	-0.93 19.09 3.65 6.23	
Malek Spinning-A	1209400	34.843	2.09	- 28.81 29.20 29.80 26.50	-0.34 46.87 -1.44 -20.01	
Saiham Tex.A	996400	33.834	2.03	- 33.96 33.70 34.60 33.50	-1.17 29.5 2.75 12.35	
Della SpinnersA	797100	32.231	1.93	- 40.44 39.00 43.00 35.30	-0.26 18.12 3.06 13.22	
BEXIMCO Ltd. -A	554077	29.083	1.74	- 52.49 52.20 55.00 47.60	-0.76 94.97 18.98 2.77	
Grameenphone-A	172200	28.730	1.72	- 166.84 166.40 168.00 165.70	-0.36 28.8 13.99 11.93	
Saiham Cotton-A	816000	25.668	1.54	- 31.46 31.40 32.30 30.80	-0.95 22.87 2.48 12.69	
Aftab Auto.-A	201982	21.781	1.31	- 107.84 108.60 110.30 100.10	1.12 65.81 5.36 20.12	
LafargeS Cement-Z	684000	21.277	1.28	- 31.11 31.00 31.80 30.80	-1.59 5.57 -2.46 -12.65	
Padma Oil Co. -A	79775	21.119	1.27	- 264.73 263.60 268.50 250.00	-1.79 65.46 22.11 11.97	
Olympic Ind. -A	216040	20.537	1.23	- 95.06 92.60 106.20 92.10	-4.14 14.91 5.94 16.00	



Chittagong Stock Exchange

UNITED AIR-A	1350839	28.835	13.84	48400	21.35	21.30	23.00	19.50	-0.93	15.12	1.6	13.34
Unique Hotel RL - N	140255	14.895	7.15	5000	106.20	105.30	108.00	104.90	-1.13	51.43	3.56	29.83
R. N. Spinning-A	252307	9.310	4.47	5000	36.90	36.50	37.50	36.40	-1.35	16.58	2.8	13.18
Aftab Auto.-A	80750	8.705	4.18	2000	107.80	102.00	110.00	105.00	1.87	65.81	5.36	20.11
National Bank -A	413779	8.212	3.94	13800	19.85	19.80	20.50	19.70	-1.49	15.16	4.28	4.64
BD Submarine Cable-N	58080	7.191	3.45	2100	123.80	123.00	126.80	122.50	-0.32	23.7	17.4	34.34
UCBL -A	314546	6.804	3.27	10000	21.63	21.50	22.30	21.30	-1.38	19.09	3.65	5.93
Saiham Cotton-A	201000	6.366	3.06	5000	31.67	31.40	32.40	31.00	-0.63	22.87	2.48	12.77
BEXIMCO Ltd. -A	112714	5.929	2.85	2000	52.60	52.50	55.00	49.00	-0.38	94.97	18.98	2.77
aamra technologies-N	150500	5.576	2.68	8000	37.05	36.40	37.80	36.20	-0.45	24.40	1.17	31.67
Tallu Spinning-A	172400	5.175	2.48	3600	30.02	29.80	30.60	29.60	-12.35	12.06	2.56	11.73
Barakatullah E. D.-A	151988	4.643	2.23	64800	30.55	30.10	31.20	30.00	-2.90	17.89	1.57	19.46
N C C Bank -A	221054	3.902	1.87	50000	17.65	17.60	19.00	16.00	0.57	15.86	3.21	5.50
Grameenphone-A	23200	3.872	1.86	1600	166.88	166.70	167.90	166.10	-0.12	28.8	13.99	11.93
Keya Cosmetics -A	128500	3.788	1.82	5000	29.48	29.30	30.00	29.00	-1.35	19.99	3.19	9.24
M.I. Cement-A	40145	3.455	1.66	2000	86.07	85.50	87.30	85.20	-1.72	40	4.14	20.79
Jamuna Oil -A	13330	3.401	1.63	1000	255.15	259.00	264.90	249.20	2.13	69.81	29.62	8.61
Saiham Tex-A	99900	3.392	1.63	10000	33.96	33.70	34.50	33.50	-2.03	29.5	2.75	12.35
Malek Spinning-A	107200	3.112	1.49	5000	29.03	29.00	29.50	27.00	-2.03	46.87	-1.44	-20.16
Grameen1:Scheme2 -A	128500	3.029	1.45	6500	23.58	23.20	24.00	23.20	-0.03	16.61	1.17	10.87