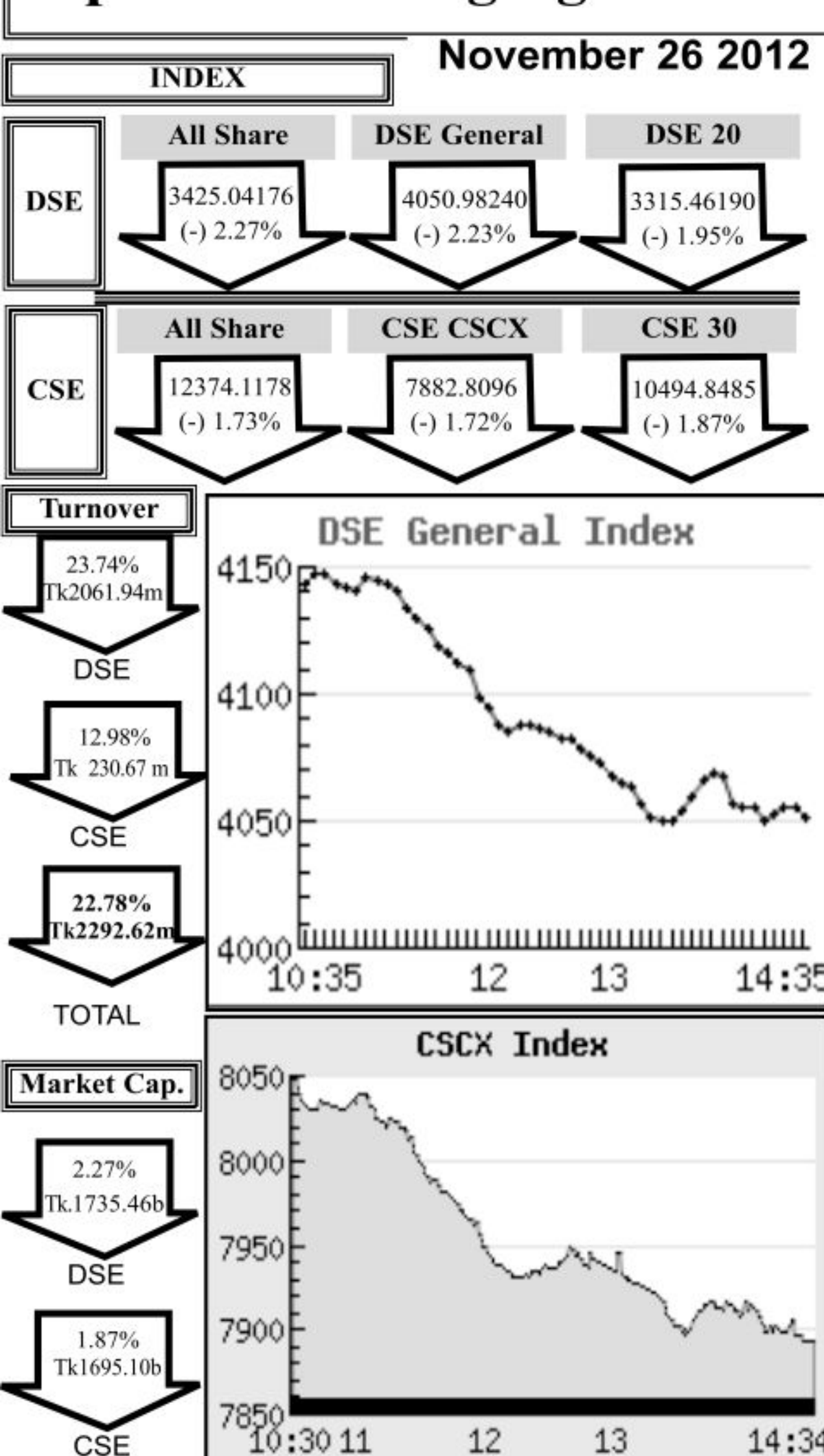


Capital Market Highlights:



Key Features - November 26, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,061.94	230.67	2,292.62
Turnover (Volume)	55,592,034	6,921,279	62,513,313
No. of Contract	63,905	10,559	74,464
Traded Issues	260	170	260
Issue Gain (Avg. Price Basis)	13	9	13
Issue Loss (Avg. Price Basis)	247	161	247
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion. Tk.)	1,735.46	1,695.10	1,735.46
Market Cap. Equity (Billion US\$)	21.04	20.55	21.04

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	12742444	281.05	12.26	22.06
Jamuna Oil -A	616884	159.79	6.97	259.03
BD Submarine Cable-N	1079570	134.74	5.88	124.81
CMC Kamal Tex. -A	2718204	104.40	4.55	38.41
Meghna Petroleum -A	392802	88.28	3.85	224.73
Titas Gas TDCLA	1238400	87.84	3.83	70.93
R. N. Spinning-A	1984162	74.22	3.24	37.41
Unique Hotel RL - N	609673	65.98	2.88	108.22
M.I. Cement-A	559614	50.21	2.19	89.73
Aftab Auto.-A	455246	48.76	2.13	107.1
BEXIMCO Ltd. -A	858107	45.47	1.98	52.99
Saiham Cotton-A	1260800	44.01	1.92	34.91
Malek Spinning-A	1459420	43.98	1.92	30.13
Grameenphone-A	247200	41.31	1.80	167.11
Saiham Cotton-A	1226750	39.76	1.73	32.41
Olympic Ind. -A	372800	37.40	1.63	100.31
Delta Spinners-A	908800	36.00	1.57	39.61
National Bank - A	1639331	33.17	1.45	20.24
PrimeFin. 1st MF-A	852000	28.55	1.25	33.52
Keya Cosmetics -A	889830	26.83	1.17	30.15
UCBL - A	1066512	23.27	1.01	21.82
aamra technologies-N	608250	23.25	1.01	38.22
LafargeS Cement-Z	687000	21.96	0.96	31.97
AIMS First -A	365550	20.24	0.88	55.38
Agni Systems -A	828000	20.24	0.88	24.45
Square Pharma -A	114838	19.15	0.84	166.8
Padma Oil Co. -A	64100	17.48	0.76	272.65
Grameen1:Scheme2 -A	720200	17.05	0.74	23.67
Barakatullah E. D.-A	531113	16.78	0.73	31.6
EXIM Bank-A	811605	15.07	0.66	18.57

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	199.82	9.69	27.98
NBFI	56.48	2.74	6.52
Investment	126.42	6.13	7.23
Engineering	120.76	5.86	20.99
Food & Allied	27.16	1.32	1.15
Fuel & Power	404.32	19.61	19.19
Jute	3.53	0.17	0.00
Textile	368.22	17.86	30.32
Pharma & Chemical	77.70	3.77	9.60
Paper & Packaging	0.09	0.00	0.04
Service	4.71	0.23	1.77
Leather	5.54	0.27	0.02
Ceramic	12.96	0.63	0.78
Cement	69.13	3.35	11.64
Information Technology	43.52	2.11	6.79
General Insurance	25.57	1.24	0.75
Life Insurance	17.41	0.84	0.80
Telecom	156.45	7.59	19.59
Travel & Leisure	290.85	14.11	56.18
Miscellaneous	50.10	2.43	9.15
Debenture	1.20	0.06	0.16

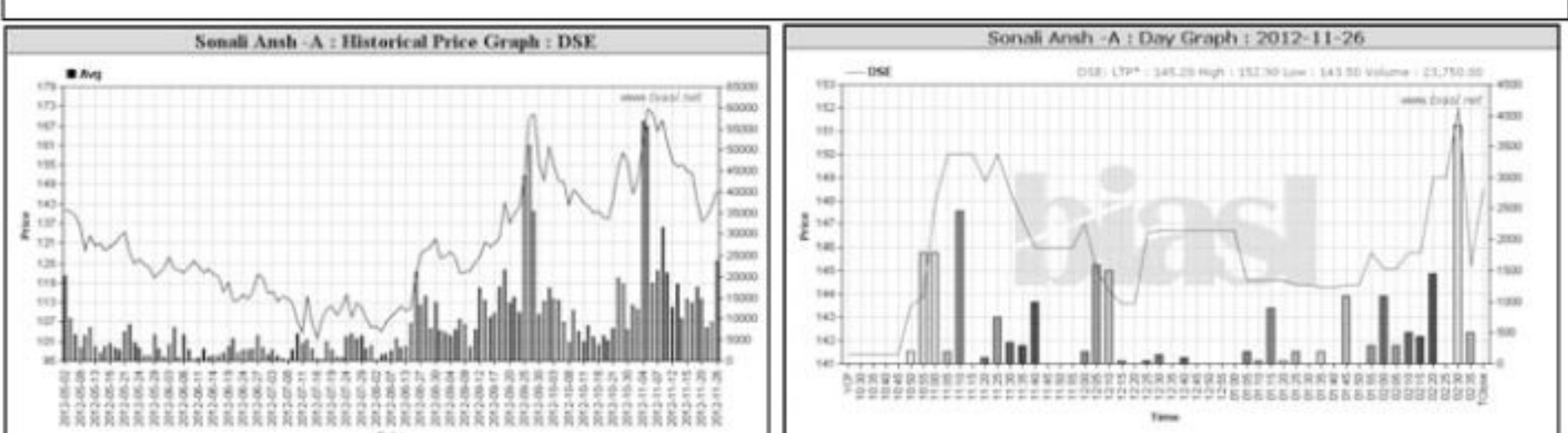
Sectoral P/E & EPS

Sector	P/E	EPS(%)
	DSE	CSE
Bank	7.89	7.87
NBFI	14.80	15.31
Investment	13.79	14.27
Engineering	19.12	19.30
Food & Allied	21.95	22.56
Fuel & Power	11.08	11.07
Textile	10.34	9.73
Pharma. & Chemical	18.91	18.58
Paper & Printing	18.53	19.54
Service	17.91	17.96
Leather	12.01	12.70
Ceramic	20.11	20.12
Cement	22.78	22.04
IT	17.75	17.78
General Insurance	21.50	22.25
Life Insurance	16.54	16.52
Telecom	12.20	12.22
Travel & Leisure	21.14	23.08
Miscellaneous	3.39	3.39
Stock Exchanges	11.28	11.20

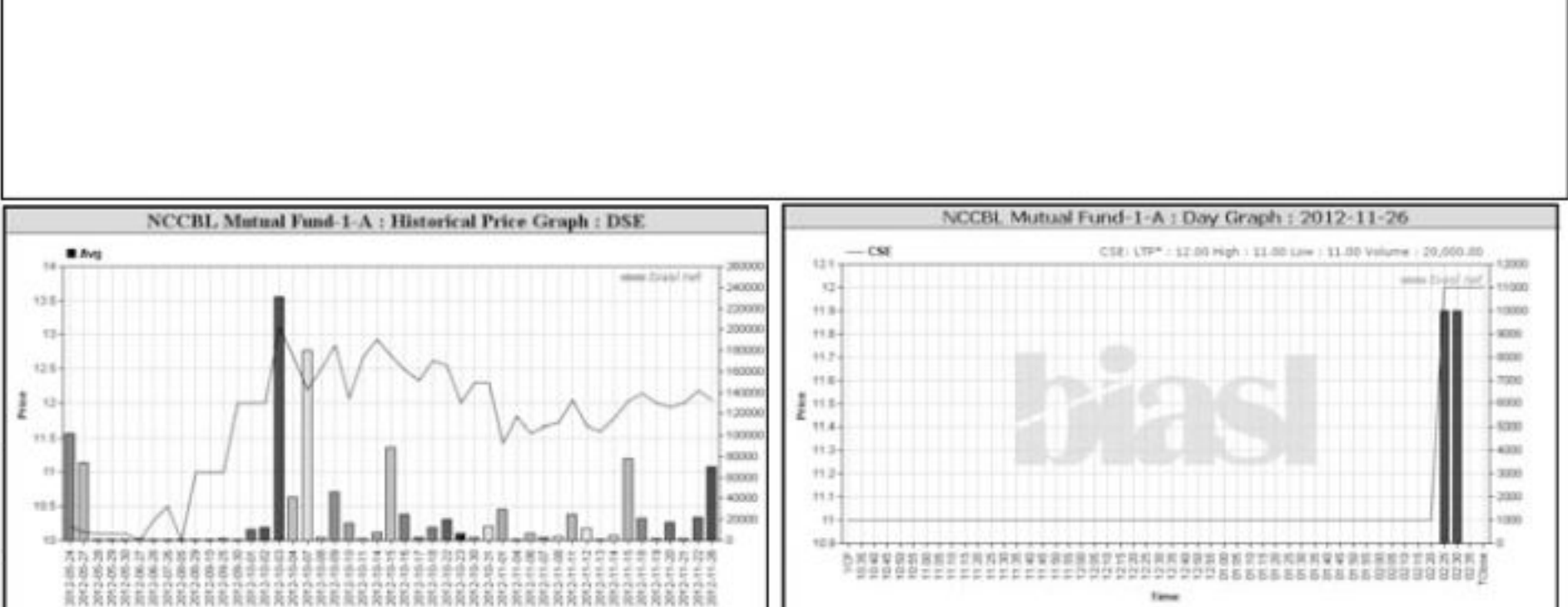
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Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Sonali Ansh -A	5.02 3.31	147.03 148.50 152.90 143.50 195.0 99.5	3.492 218.8 5.54 26.54	
Monno Stallers -A	4.68 4.41	232.50 232.50 232.50 232.50 285.0 132.0	0.012 41.83 2.68 86.75	
Aftab Auto.-A	3.77 2.47	107.10 107.40 110.00 100.00 202.9 86.0	34.581 65.81 5.36 19.98	
Nitol Insurance -A	3.19 2.54	42.00 42.00 42.00 42.00 62.0 31.0	0.084 13.98 1.85 22.70	
Hakkani P& Paper-B	1.55 1.19	19.56 19.60 19.90 19.40 41.5 18.7	0.088 11.02 0.64 30.56	
AB Bank 1st Mutual Fund-A	1.11 (0.44)	9.10 9.10 9.10 9.10 12.5 8.8	0.005 10.63 0.46 19.78	
Renwick Jaineswar-A	0.35 (0.45)	86.67 86.30 88.90 83.00 128.0 60.0	0.026 -90 5.62 15.42	
Popular Life Insu. -A	0.13 0.15	151.07 151.80 152.80 142.30 380.0 130.0	0.568 60.17 20.45 7.39	

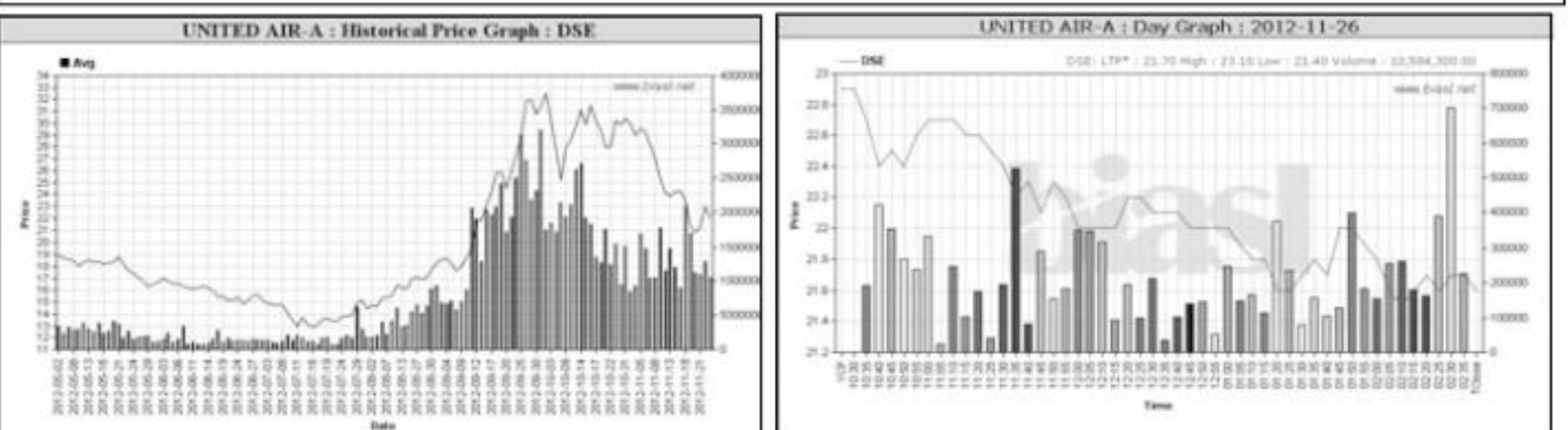


Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
NCCBL Mutual Fund-1-A	9.09 9.09	12.00 12.00 12.00 12.00 12.0 10.0	0.240 10.48 0 -	
Delta Brac HFCL-A	6.95 2.55	57.93 60.00 60.00 52.00 117.0 52.0	0.008 16.8 3.4 17.04	
Phoenix Finance-A	5.56 4.51	47.50 47.50 47.50 47.50 104.9 44.0	0.442 20.35 2.93 16.21	
Aftab Auto.-A	2.88 2.19	107.12 107.20 110.00 94.00 201.0 86.9	14.176 65.81 5.36 19.99	
ACI ZERO Bond-A	1.78 1.39	796.94 800.00 800.00 790.00 850.0 720.0	0.134 1000 0 -	
GreenDeltaInsu. -A	0.97 0.95	72.99 73.00 73.00 72.90 168.0 72.3	0.080 48.7 2.62 27.86	

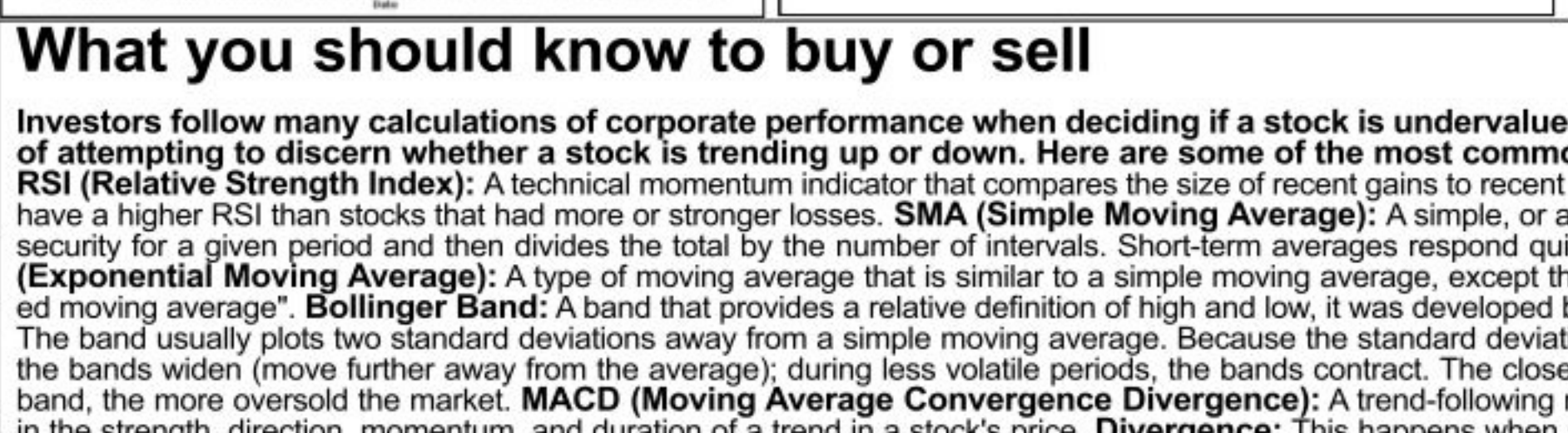
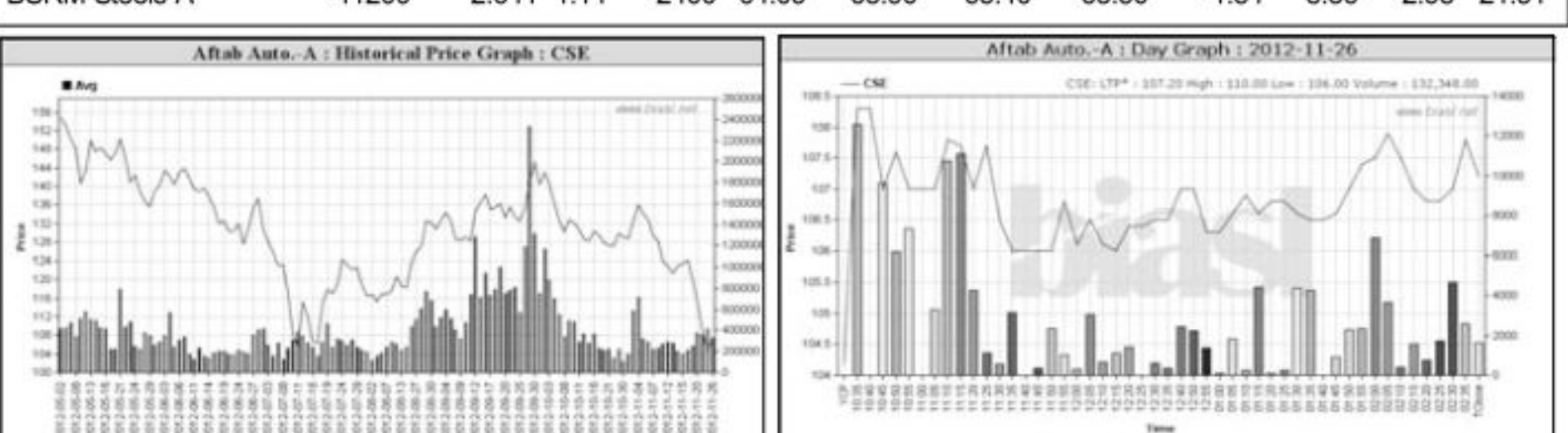


Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	C.Avg	BookV
				Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
UNITED AIR-A	10589045	233.533	11.33	-22.05 21.60 25.00 20.80	-5.68 15.12 1.6 13.78	
Jamuna Oil -A	593884	153.841	7.46	-259.04 254.00 274.00 247.00	-6.03 69.81 29.62 8.75	
BD Submarine Cable-N	968240	120.869	5.86	-124.83 124.40 135.00 115.00	-0.24 23.7 7.14 17.48	
CMC Kamal Tex. -A	2718204	104.399	5.06	-38.41 37.80 40.00 34.30	-0.79 20.63 1.32 20.91	
Meghna Petroleum -A	389000	87.422	4.24	-224.74 220.80 240.00 218.30	-1.95 57.03 22.07 10.18	
Titas Gas TDCLA	1168900	82.909	4.02	-70.93 70.60 72.70 67.00	-3.02 38.39 9.46 7.50	
R. N. Spinning-A	1721462	64.395	3.12	-37.41 36.90 38.50 35.00	-3.66 16.58 2.8 13.36	
Unique Hotel RL - N	529253	57.317	2.78	-108.30 106.80 112.00 98.10	-2.02 51.43 3.56 30.42	
Malek Spinning-A	1386920	41.786	2.03	-30.13 29.30 31.60 28.00	-5.79 46.87 -1.44 -20.92	
Saiham Text-A	1171200	40.874	1.98	-34.90 34.10 36.40 34.00	-5.01 29.5 2.75 12.69	
M.I. Cement-A	452844	40.622	1.97	-89.70 87.00 96.00 86.40	-17.69 40 4.14 21.67	
BEXIMCO Ltd. -A	699968	37.095	1.80	-53.00 52.60 55.00 48.60	-2.41 94.97 18.98 2.79	
Grameenphone-A	213000	35.585	1.73	-167.07 167.00 169.70 166.10	-1.24 28.8 13.99 11.94	
Olympic Ind. -A	350000	35.142	1.70	-100.41 96.60 108.00 95.40	-38.04 14.91 5.94 16.90	
Aftab Auto.-A	322898	34.581	1.68	-107.10 107.40 110.00 100.00	3.77 65.81 5.36 19.98	
Delta Spinners-A	838800	33.228	1.61	-39.61 39.10 41.00 37.00	-4.40 18.12 3.06 12.94	
Saiham Cotton-A	1007500	32.618	1.58	-32.38 31.70 33.90 31.50	-6.21 22.87 2.48 13.06	
PrimeFin. 1st MF-A	850500	28.504	1.38	-33.51 33.00 34.70 32.90	-3.23 17.61 2.12 15.23	
National Bank -A	1376481	27.827	1.35	-20.22 20.00 20.90 19.70	-3.38 15.16 4.28 4.72	
Keya Cosmetics -A	789830	23.810	1.15	-30.15 29.70 31.90 29.00	-2.62 19.99 3.19 9.45	



Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	C.Avg	BookV
				Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
UNITED AIR-A	2153399	47.517	20.60	50000 22.07 21.50 23.10 20.70	-6.52 15.12 1.6 13.79	
Aftab Auto.-A	132348	14.176	6.15	6950 107.12 107.20 110.00 94.00	2.88 65.81 5.36 19.99	
BD Submarine Cable-N	111330	13.870	6.01	2100 124.58 123.40 127.90 112.00	-0.80 23.7 7.14 17.45	
R. N. Spinning-A	262700	9.828	4.26	5000 37.41 37.90 38.80 36.80	-4.15 16.58 2.8 13.36	
M.I. Cement-A	106770	9.591	4.16	2000 89.83 87.00 98.00 86.30	-17.46 40 4.14 21.70	
Unique Hotel RL - N	80420	8.663	3.76	4400 107.72 106.50 111.00 99.00	-2.29 51.43 3.56 30.26	
BEXIMCO Ltd. -A	158139	8.377	3.63	5000 52.97 52.70 54.00 48.80	-2.41 94.97 18.98 2.79	
Saiham Cotton-A	219250	7.138	3.09	9000 32.56 31.60 33.70 31.40	-6.51 22.87 2.48 13.13	
UCBL - A	276925	6.064	2.63	12900 21.90 21.80 22.70 21.70	-0.46 19.09 3.65 6.00	
Jamuna Oil -A	23000	5.952	2.58	1000 258.80 255.60 270.00 252.00	-6.14 69.81 29.62 8.74	
Grameenphone-A	34200	5.724	2.48	1600 167.36 166.90 170.00 166.10	-1.30 28.8 13.99 11.96	
National Bank -A	262850	5.346	2.32	10000 20.34 20.10 22.90 20.00	-3.83 15.16 4.28 4.75	
Titas Gas TDCLA	4934	2.14	0.93	71.20 73.00 73.00 69.50	-2.20 38.39 9.46 7.50	
Saiham Text-A	89600	3.140	1.36	4800 35.04 34.40 36.00 34.00	-3.64 29.5 2.75 12.74	
Agni Systems-A	124500	3.024	1.31	4000 24.29 24.30 25.00 23.60	-6.90 25.52 1.07 22.70	
Keya Cosmetics -A	100000	3.015	1.31	3500 30.15 29.70 31.00 29.60	-3.26 19.99 3.19 9.45	
Barakatullah E. D.-A	96234	3.011	1.31	4600 31.29 31.00 34.00 29.50	-4.62 17.89 1.57 19.93	
aamra technologies-N	72500	2.785	1.21	3000 38.42 37.70 39.40 37.50	-4.56 20.44 1.17 32.84	
Delta Spinners-A	70000	2.773	1.20	2200 39.61 38.90 40.50 37.00	-5.12 18.12 3.06 12.94	
BSRM Steels-A	41200	2.641	1.14	2400 64.09 63.90 65.40 63.50	-1.84 8.36 2.98 21.51	



Notes: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. "Close" or "C Price" or "W Clo." is the Closing Price of the Week. "Yr.Hi" and "Yr.Lo" indicate the highest and lowest transacted price last one running year, everyday the range moves by one day. "P W"-Previous Week. EPS is based on available latest audited accounts of the companies. EPS & Book value per share are diluted at bookclosing date whenever it is applicable. Only the positive earning companies are considered in calculating the PER and EPS of the Sectors and Stock Exchanges.

Capital Losers

Dhaka Stock Exchange												
Company	Price Chn. (%)			Price Scale					Turnover	BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Olympic Ind. -A	-38.04	-35.66	100.41	96.60	108.00	95.40	186.5	82.3	35.142	14.91	5.94	16.90
M.I. Cement-A	-17.69	-14.75	89.70	87.00	96.00	86.40	141.2	59.5	40.622	40	4.14	21.67
Apex Foods -A	-8.53	-8.71	84.55	82.60	88.60	81.90	101.7	52.6	2.435	96.7	2.71	31.20
Samorita Hospital -A	-8.30	-7.99	61.00	60.80	61.10	60.30	114.0	57.3	0.122	17.25	2.31	26.41
Modern Dyeing -B	-8.24	-8.40	60.00	60.10	60.20	60.10	77.0	36.7	0.009	12.93	1.09	55.05
Purabi G Insu.-A	-7.72	-7.69	54.00	53.80	54.00	53.70	129.8	53.7	0.108	19.8	1.05	51.43
Libra Infusions-A	-7.27	-7.27	204.00	204.00	204.00	204.00	370.0	204.0	0.0411565	37	4.64	43.97
Agni Systems -A	-6.51	-6.17	24.48	24.40	25.30	24.00	45.0	19.8	17.220	25.52	1.07	22.88
PragatiLife Insu. -A	-6.30	-5.71	115.23	114.50	125.00	114.50	260.0	111.1	0.619	30.15	0.6	192.05
BDCom Online-A	-6.28	-3.14	19.71	19.40	20.60	19.40	33.0	15.5	1.791	14.91	1	19.71