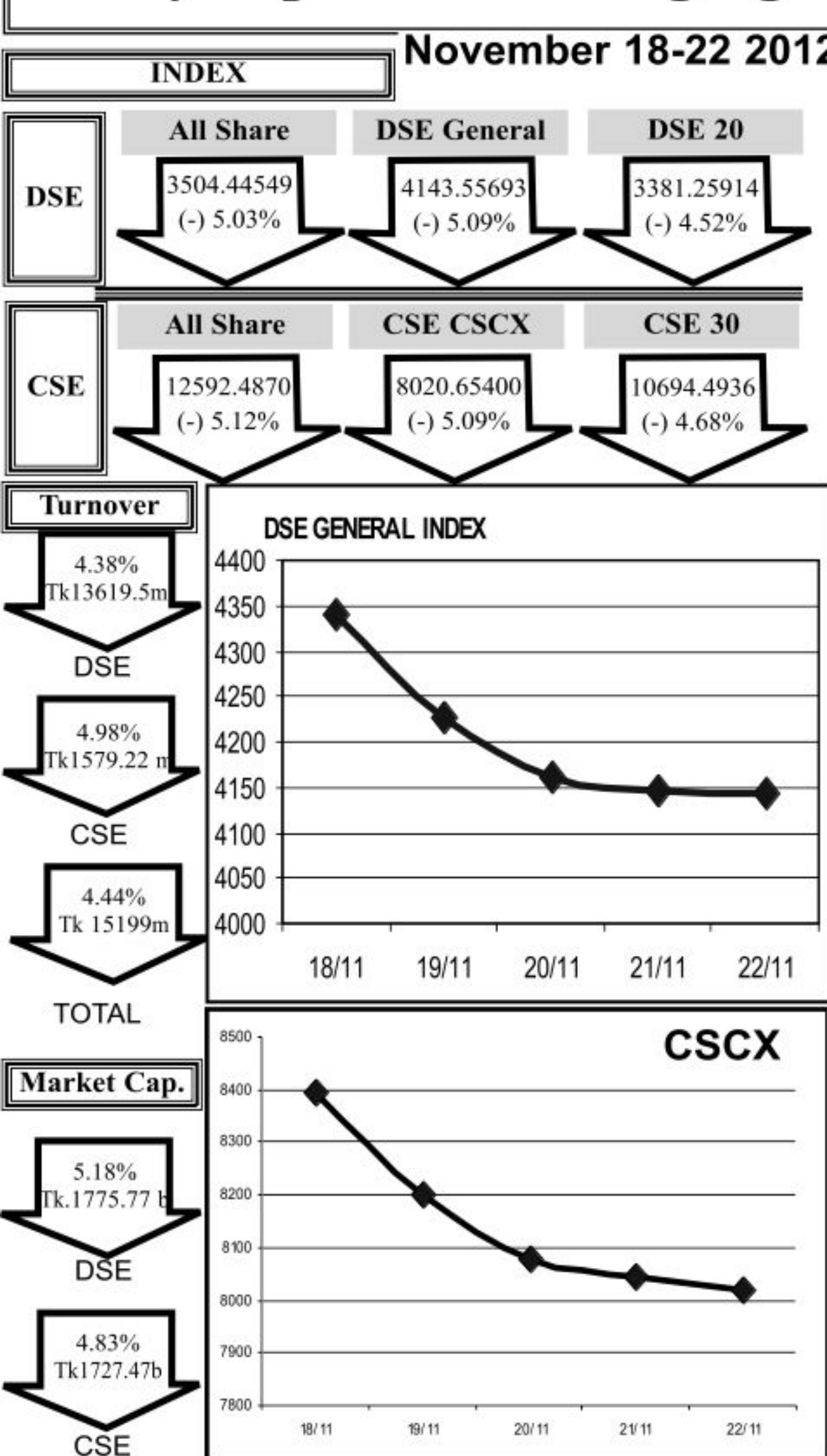


Weekly Capital Market Highlights:



Key Features - November 18-22, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	13,619.47	1,579.22	15,198.69
Turnover (Volume)	391,472,016	49,370,077	440,842,093
No. of Contract	394,252	66,253	460,505
Traded Issues	280	214	280
Issue Gain (Avg. Price Basis)	36	34	36
Issue Loss (Avg. Price Basis)	240	178	240
Unchanged Issue (Avg. Price Basis)	4	1	4
Market Cap. Equity (Billion. Tk.)	1,775.77	1,727.47	1,775.77
Market Cap. Equity (Billion US\$)	21.52	20.94	21.52

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	86803029	1,924.32	12.66	22.17
Jamuna Oil -A	2656506	750.81	4.94	282.63
Social Islami. B-A	26246428	537.92	3.54	20.5
Unique Hotel RL - N	4820012	537.54	3.54	111.52
Titas Gas TDCLA	7053700	532.68	3.50	75.52
R. N. Spinning-A	12330747	470.15	3.09	38.13
Grameenphone-A	2325784	405.50	2.67	174.35
Saiham Text-A	10399800	364.45	2.40	35.04
BD Submarine Cable-N	2680100	354.60	2.33	132.31
CMC Kamal Tex. -A	8961044	321.29	2.11	35.85
Malek Spinning-A	10632385	320.69	2.11	30.16
Saiham Cotton-A	9653750	314.86	2.07	32.62
BEXIMCO Ltd. -A	5539017	306.58	2.02	55.35
Meghna Petroleum -A	1196755	278.31	1.83	232.56
Tallu Spinning -A	8264080	276.17	1.82	33.42
National Bank - A	11142260	238.93	1.57	21.44
Olympic Ind. -A	1484485	234.93	1.55	158.26
Aftab Auto.-A	1984230	223.97	1.47	112.88
Keya Cosmetics -A	6437203	198.36	1.31	30.81
AIMS First -A	3277805	187.46	1.23	57.19
aamra technologies-N	4357500	176.98	1.16	40.62
Delta SpinnersA	4190300	171.57	1.13	40.95
Grameen1:Scheme2 -A	6693050	163.68	1.08	24.46
UCBL - A	7136356	160.64	1.06	22.51
M.I. Cement-A	1459146	157.08	1.03	107.65
PrimeFin. 1st MF-A	4264500	143.61	0.94	33.68
Pubali Bank - A	3764902	127.78	0.84	33.94
Padma Oil Co. -A	451820	127.75	0.84	282.75
Square Pharma -A	685820	116.38	0.77	169.7
DESCO Ltd. -A	1327912	99.38	0.65	74.84

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1772.95	13.02	189.24
NBFI	359.87	2.64	45.71
Investment	947.19	6.95	97.22
Engineering	836.17	6.14	90.24
Food & Allied	284.81	2.09	11.05
Fuel & Power	2096.69	15.39	115.56
Jute	11.58	0.09	0.00
Textile	2529.29	18.57	276.47
Pharma & Chemical	622.40	4.57	66.14
Paper & Packaging	0.93	0.01	0.53
Service	50.25	0.37	9.64
Leather	70.39	0.52	1.38
Ceramic	98.76	0.73	8.58
Cement	283.63	2.08	40.99
Information Technology	235.59	1.73	52.34
General Insurance	214.15	1.57	7.72
Life Insurance	130.35	0.96	2.98
Telecom	646.88	4.75	113.22
Travel & Leisure	2074.18	15.23	387.67
Miscellaneous	347.12	2.55	63.95
Debtenture	6.29	0.05	0.15

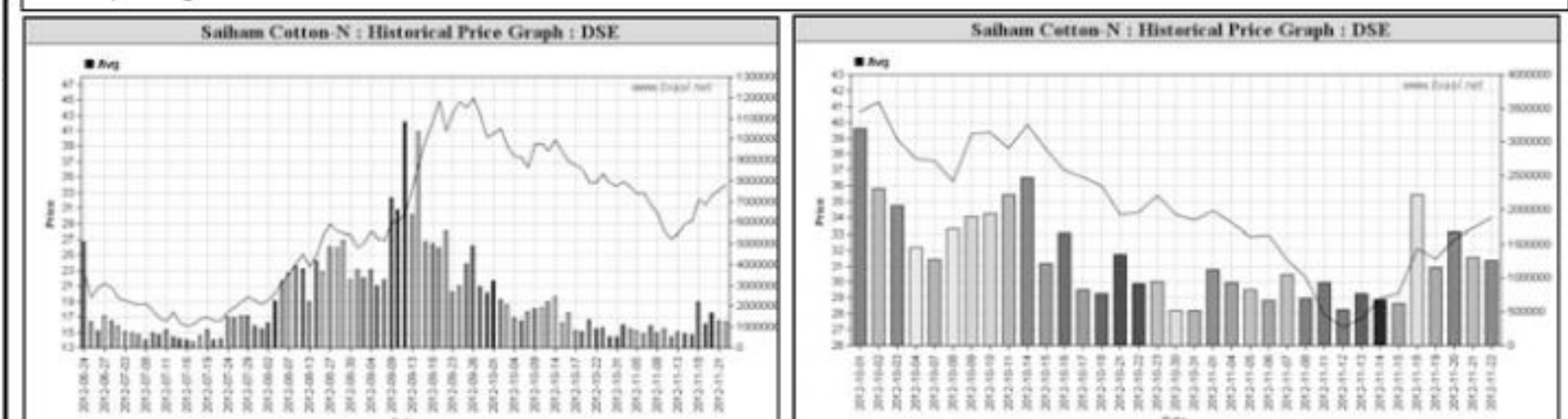
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.03	8.02	32.47	32.47
NBFI	14.99	15.42	37.58	38.36
Investment	14.15	14.55	9.23	9.23
Engineering	16.29	16.28	43.03	41.28
Food & Allied	22.82	22.63	111.35	112.94
Fuel & Power	11.67	11.63	65.25	65.25
Textile	10.60	10.00	25.98	25.95
Pharma. & Chemical	19.29	18.81	59.00	50.74
Paper & Printing	18.31	19.75	9.55	10.18
Service	18.51	18.54	19.21	19.21
Leather	12.23	12.81	113.01	139.70
Ceramic	20.44	20.43	20.80	20.80
Cement	23.68	22.68	55.52	55.52
IT	18.49	18.54	13.85	13.85
General Insurance	22.14	22.51	20.20	20.31
Life Insurance	16.84	16.68	68.15	68.15
Telecom	12.40	12.40	133.87	133.87
Travel & Leisure	21.59	23.57	23.95	23.19
Miscellaneous	3.45	3.46	148.01	144.48
Stock Exchanges	11.50	11.38	41.72	41.50

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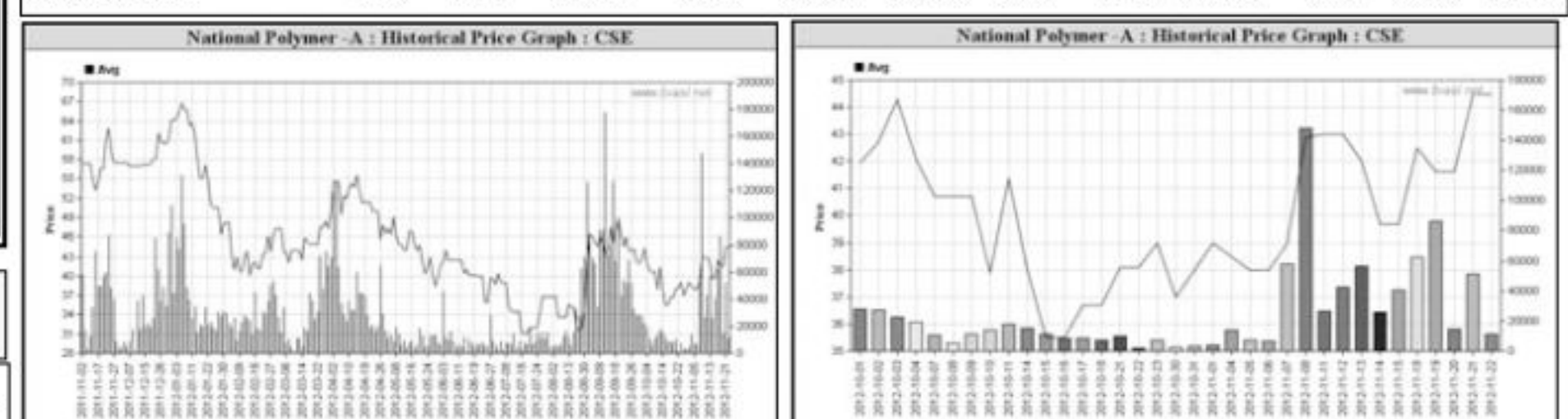
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Saiham Cotton-A	13.80	16.04	34.00	33.80	34.70	29.80	47.6	15.5	248.618	22.87	2.48	13.71
Samorita Hospital -A	10.50	10.50	66.30	66.30	66.30	60.20	114.0	57.3	0.123	17.25	2.31	28.70
CMC Kamal Tex. -A	10.12	9.41	37.34	38.10	38.30	31.00	50.0	17.7	321.291	20.63	1.32	28.29
Jute SpinnersA	8.96	8.30	80.93	80.30	84.90	75.30	172.5	64.3	2.579	17.42	2.06	39.29
AI-Haj Textile -A	7.26	7.81	38.39	38.40	40.50	33.00	69.9	24.2	26.551	15.64	1.35	28.44
Saiham Tex.A	7.16	8.52	35.81	35.90	36.50	33.50	68.2	17.0	337.347	29.5	2.75	13.02
Anilima Yam -A	6.22	8.29	25.85	25.60	26.40	23.30	36.5	15.6	16.961	11.01	1.19	21.72
Safko Spinning-A	6.12	7.74	26.02	26.00	26.80	23.60	42.3	14.5	19.295	4.89	0.95	27.39
Alltex Industries -Z	6.02	4.96	8.67	8.80	9.10	8.20	19.5	7.1	2.931	23.81	-0.11	-78.82
Tallu Spinning -A	5.85	5.45	34.06	34.40	35.30	31.00	94.8	22.9	249.916	13.27	2.82	12.08



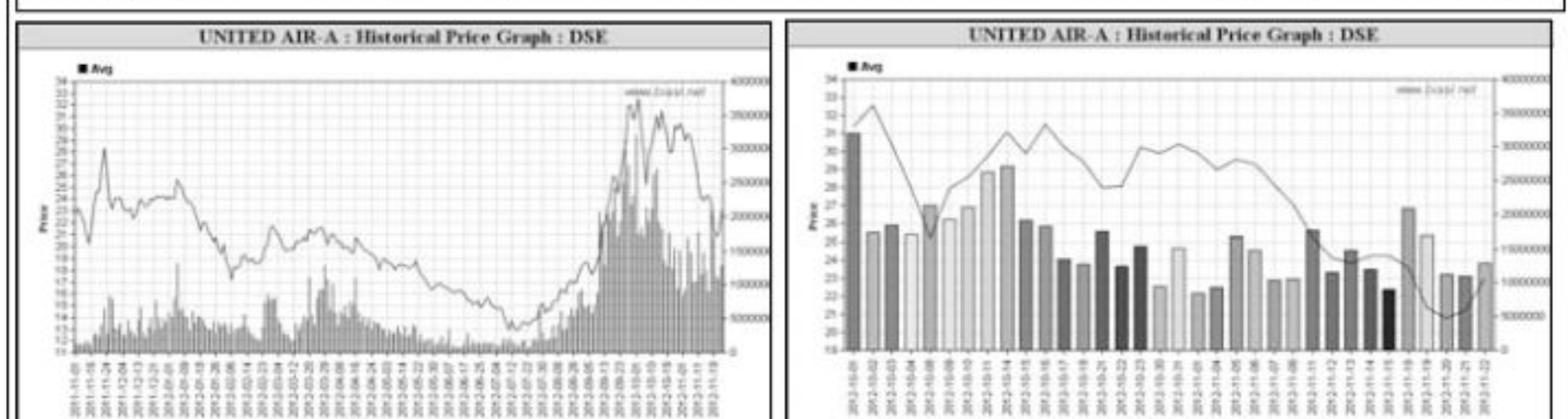
Chittagong Stock Exchange

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
Reliance1 M.F.-A	17.82	17.82	11.90	11.90	12.50	11.00
Saiham Cotton-A	14.97	16.63	34.01	33.80	34.60	30.20
National Polymer -A	14.10	12.13	44.48	44.50	45.40	41.00
Prime Islami Life -A	12.18	12.18	105.00	105.00	98.50	220.2
Anilima Yam -A	10.21	9.96	25.84	25.90	26.30	30.0
Hakkani P& Paper -B	7.89	7.89	20.50	20.50	20.50	40.9
PrimeFin. 1st MF-A	6.77	9.71	34.80	34.70	35.70	31.00
Berger Paints-A	6.73	6.73	555.00	555.00	559.00	555.00
Sonargaon Tex -A	6.54	7.05	22.93	22.80	23.40	21.00
Saiham Tex.A	6.25	7.71	35.76	35.70	36.50	33.20



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.		Value		% of Share		Price Scale				C.Avg	
	Share	(M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Yr Hi	YrLo	Avg.	Per S
UNITED AIR-A	72,952,266	1618.63	11.88	22.90	-6.53	24.50	26.70	18.00	23.00	15.12	1.6	14.31
Jamuna Oil -A	2,537,040	717.18	5.27	270.30	-9.39	298.30	303.70	269.00	274.26	69.81	29.62	9.13
Social Islami. B-A	25,958,413	532.28	3.91	18.70	-9.22	20.60	22.60	17.20	18.82	14.72	1.81	10.33
Titas Gas TDCLA	6,718,500	507.28	3.72	72.80	-7.61	78.80	80.40	68.10	72.97	38.39	9.46	7.70
Unique Hotel RL - N	4,080,812	455.53	3.34	109.00	-8.17	118.70	125.00	96.70	109.86	51.43	3.56	30.62
R. N. Spinning-A	10,561,232	402.88	2.96	38.30	-0.26	38.20	40.00	35.00	38.44	16.58	2.8	13.68
Grameenphone-A	1,997,784	348.36	2.56	169.10	-4.95	177.90	182.50	167.70	169.82	28.8	13.99	12.09
Saiham Tex.A	9,626,400	337.35	2.48	35.90	7.16	33.50	36.50	33.50	35.81	29.5	2.75	13.05
CMC Kamal Tex. -A	8,961,044	321.29	2.36	38.10	10.12	34.60	38.30	31.00	37.34	20.63	1.32	28.86
Malek Spinning-A	10,127,285	305.60	2.24	31.10	-2.20	31.80	31.70	25.50	30.78	46.87	-1.44	-21.60
BD Submarine Cable-N	2,257,700	298.51	2.19	124.70	-13.46	144.10	146.00	124.20	126.52	23.7	7.14	17.46
Meghna Petroleum -A	1,182,700	275.05	2.02	225.20	-5.02	237.10	240.00	213.00	228.00	32.27	14.15	15.92
Tallu Spinning -A	7,478,180	249.92	1.84	34.40	5.85	32.50	35.30	31.00	34.06	13.27	2.82	12.20
Saiham Cotton-A	7,613,000	248.62	1.83	33.80	13.80	29.70	34.70	29.80	34.00	22.87	2.48	13.63
BEXIMCO Ltd. -A	4,453,451	246.40	1.81	53.90	-6.91	57.90	63.50	48.30	54.00	94.97	18.98	2.84
Olympic Ind. -A	1,385,385	219.17	1.61	155.90	-5.34	164.70	171.10	152.00	156.07	22.37	8.91	17.50
National Bank -A	9,767,346	209.33	1.54	20.70	-6.76	22.40	23.60	19.00	20.80	15.16	4.28	4.84
Aftab Auto.-A	1,606,516	181.64	1.33	103.50	-16.19	123.50	126.00	97.20	104.52	56.28	19.61	5.28
Keya Cosmetics -A	5,692,703	175.31	1.29	30.50	-12.36	34.80	33.00	27.50	30.51	19.99	3.19	5.66
Delta SpinnersA	3,851,200	157.68	1.16	40.90	-4.22	42.70	45.10	35.90	40.54	18.12	3.06	13.37



Chittagong Stock Exchange

UNITED AIR-A	13,850,763	305.69	19.36	23.00	-6.50	24.60	19.50	22.99	15.12	1.6	14.38	
Unique Hotel RL - N	739,200	81.98	5.19	109.00	-7.16	117.40	120.40	105.00	109.18	51.43	3.56	30.62
R. N. Spinning-A	1,769,515	67.27	4.26	38.60	1.05	38.20	39.80	36.50	38.19	36.58	2.8	13.79
Saiham Cotton-A	2,040,750	66.24	4.20	33.80	14.97	29.40	34.60	30.20	34.01	22.87	2.48	13.63
BEXIMCO Ltd. -A	1,085,566	60.18	3.81	54.00	-6.90	58.00	58.00	52.00	54.09	94.97	18.98	2.85
Grameenphone-A	328,000	57.14	3.62	169.10	-4.73	177.50	181.90	168.00	169.63	28.8	13.99	12.09
BD Submarine Cable-N	422,400	56.08	3.55	124.40	-13.25	143.40	145.80	124.00	125.90	23.7	7.14	14.72
UCBL - A	1,937,446	43.68	2.77	21.90	-6.81	23.50	24.00	20.00	21.97	19.99	3.65	6.00
Aftab Auto	377,714	42.33	2.68	10.40	-15.56	123.40	125.80	102.60	104.82	56.28	19.61	5.31
aasma technologies-N	986,000	39.99	2.53	39.50	-11.63	44.70	46.00	37.60	39.99	20.44	1.17	3.73
AIMS First - A	613,750	35.35	2.24	37.30	-2.72	44.70	60.90	54.00	57.59	15.27	2.27	25.25
Jamuna Oil - A	119,466	33.62	2.13	20.70	-9.79	29.60	40.00	32.00	27.143	69.89	29.62	9.12
National Bank - A	1,374,914	26.43	1.87	20.50	-6.70	22.40	24.60	19.40	20.94	15.16	4.28	4.86
M.L. Cement-A	254,624	27.43	1.74	10.50	-7.00	10.60	112.40	95.40	106.91	4.14	25	4.86
Saiham-A	773,400	27.10	1.72	35.70	6.25	33.60	36.50	33.20	35.76	29.5	2.75	12.98
Tallu Spinning-A	785,400	26.26	1.66	34.00	4.62	32.30	35.00	31.40	33.93	13.27	2.82	12.06
Titex Gas TDCLA	335,200	25.40	1.61	72.80	-8.54	79.60	80.00	72.10	72.86	38.99	9.46	7.70
Kitya Cosmetics -A	744,500	23.05	1.46	30.70	-12.03	34.90	33.00	28.10	30.61	19.99	3.19	9.62
Maksons Spinning-A	1,112,475	22.13	1.40	20.00	0.00	20.00	21.00	17.50	20.07	20.44	0.5	40.00
Garecons Spinning-A	762,750	18.83	1.40	24.50	3.64	25.60	26.70	27.00	24.67	16.44	1.13	13.41