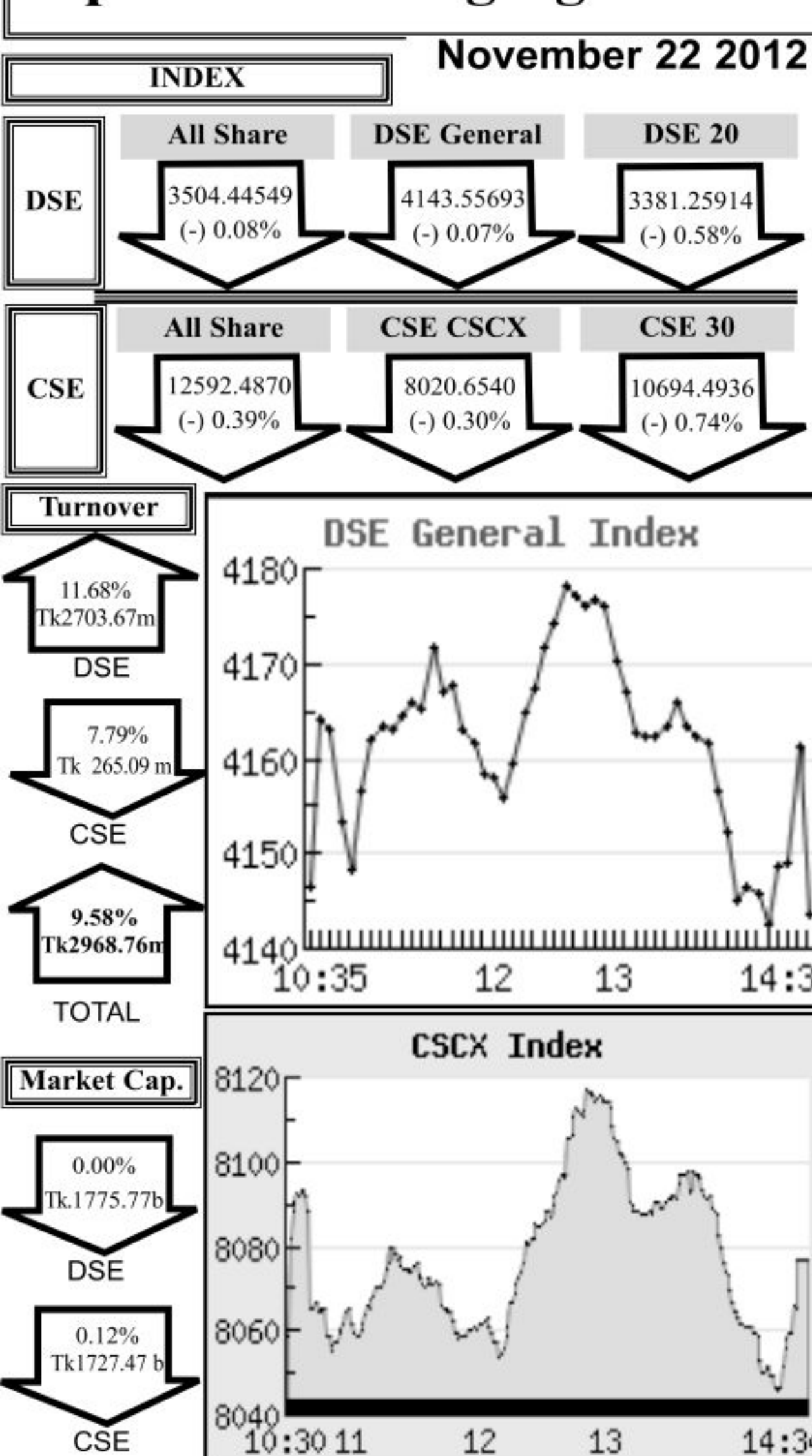


Capital Market Highlights:



Key Features - November 22, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,703.67	265.09	2,968.75
Turnover (Volume)	74,716,078	8,296,869	83,012,947
No. of Contract	79,186	11,881	91,067
Traded Issues	271	179	271
Issue Gained (Avg. Price Basis)	171	110	171
Issue Loss (Avg. Price Basis)	94	66	94
Unchanged Issue (Avg. Price Basis)	6	3	6
Market Cap. Equity (Billion. Tk.)	1,775.77	1,727.47	1,775.77
Market Cap. Equity (Billion US\$)	21.52	20.94	21.52

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-A	14779568	339.90	11.45	23
Jamuna Oil -A	1020110	279.65	9.42	274.13
CMC Kamal Tex. -A	4057431	151.52	5.10	37.34
Titas Gas TDCLA	1622050	118.36	3.99	72.97
R. N. Spinning-A	2718520	104.48	3.52	38.43
Malek Spinning-A	3339175	102.79	3.46	30.78
Tallu Spinning -A	2807880	95.60	3.22	34.05
Unique Hotel RL - N	841058	92.32	3.11	109.76
Meghna Petroleum -A	354058	80.72	2.72	227.99
Saiham Tex.A	2033000	72.80	2.45	35.81
BD Submarine Cable-N	514600	65.07	2.19	126.46
Delta SpinnersA	1590700	64.51	2.17	40.55
Aftab Auto.-A	515607	53.92	1.82	104.58
Saiham Cotton-A	1529500	52.00	1.75	34
BEXIMCO Ltd. -A	961578	51.94	1.75	54.02
Keya Cosmetics -A	1689512	51.57	1.74	30.52
PrimeFin. 1st MF-A	1268000	43.95	1.48	34.66
National Bank -A	1975096	41.12	1.39	20.82
AIMS First -A	674845	38.87	1.31	57.6
Grameenphone-A	184400	31.32	1.05	169.83
Grameen I:Scheme2 -A	1269300	31.06	1.05	24.47
UCBL -A	1317436	28.89	0.97	21.93
aamra technologies-N	683750	27.17	0.92	39.74
Barakatullah E. D.-A	790567	25.26	0.85	31.95
Maksons Spinning-A	1200517	24.04	0.81	20.02
DESCO Ltd. -A	287625	21.30	0.72	74.06
GPH Ispat Ltd-N	369700	19.94	0.67	53.93
Square Pharma -A	117926	19.88	0.67	168.62
Mithun Knitting -A	152090	17.46	0.59	114.83
LafargeS Cement-Z	491500	16.15	0.54	32.86

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	217.10	8.03	32.87	12.40	249.97	8.42
NBFI	59.75	2.21	7.43	2.80	67.18	2.26
Investment	201.39	7.45	19.05	7.19	220.44	7.43
Engineering	133.05	4.92	16.43	6.20	149.48	5.04
Food & Allied	50.02	1.85	2.45	0.93	52.47	1.77
Fuel & Power	563.63	20.85	26.00	9.81	589.63	19.86
Jute	1.81	0.07		0.00	1.81	0.06
Textile	706.71	26.14	58.21	21.96	764.92	25.77
Pharma & Chemical	101.37	3.75	10.92	4.12	112.29	3.78
Paper & Packaging	0.20	0.01		0.00	0.20	0.01
Service	7.48	0.28	1.82	0.69	9.30	0.31
Leather	6.29	0.23	0.10	0.04	6.38	0.21
Ceramic	20.04	0.74	1.42	0.53	21.46	0.72
Cement	23.64	0.87	2.15	0.81	25.79	0.87
Information Technology	28.81	1.07	6.99	2.64	35.80	1.21
General Insurance	44.83	1.66	1.67	0.63	46.50	1.57
Life Insurance	16.05	0.59	1.05	0.39	17.10	0.58
Telecom	86.34	3.19	10.05	3.79	96.39	3.25
Travel & Leisure	377.24	13.95	54.98	20.74	432.22	14.56
Miscellaneous	56.53	2.09	11.45	4.32	67.98	2.29
Debtenture	1.38	0.05	0.03	0.01	1.41	0.05

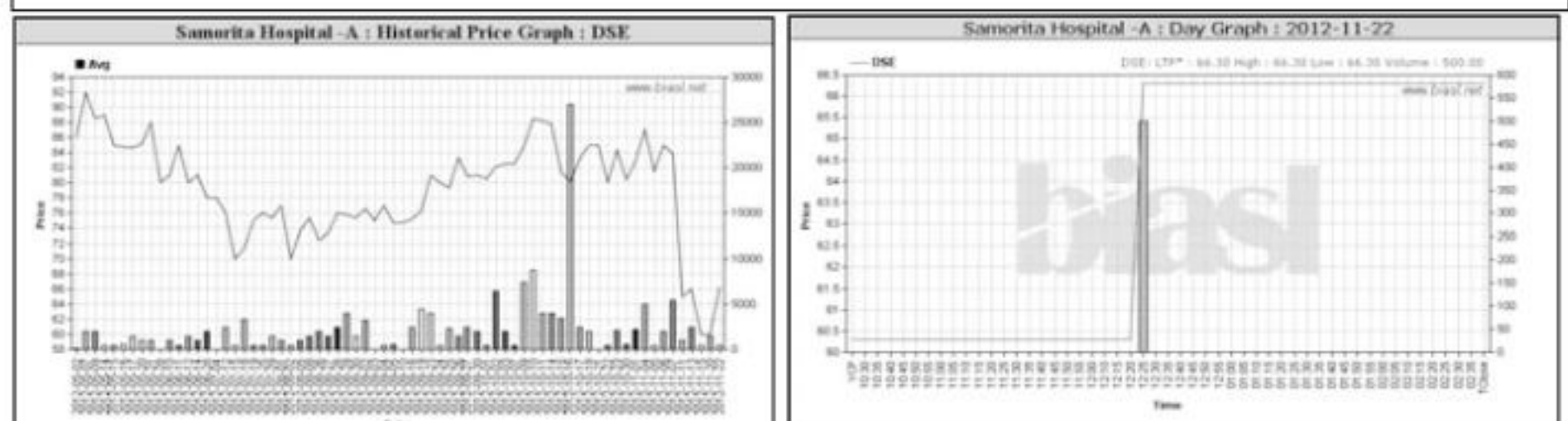
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.03	8.02	32.47	32.47
NBFI	14.99	15.42	37.58	38.36
Investment	14.15	14.55	9.23	9.23
Engineering	16.29	16.28	43.03	41.28
Food & Allied	22.82	22.63	111.35	112.94
Fuel & Power	11.67	11.63	65.25	65.25
Textile	10.60	10.00	25.98	25.95
Pharma. & Chemical	19.29	18.81	59.00	50.74
Paper & Printing	18.31	19.75	9.55	10.18
Service	18.51	18.54	19.21	19.21
Leather	12.23	12.81	113.01	139.70
Ceramic	20.44	20.43	20.80	20.80
Cement	23.68	22.68	55.52	55.52
IT	18.49	18.54	13.85	13.85
General Insurance	22.14	22.51	20.20	20.31
Life Insurance	16.84	16.68	68.15	68.15
Telecom	12.40	12.40	133.87	133.87
Travel & Leisure	21.59	23.57	23.95	23.19
Miscellaneous	3.45	3.46	148.01	144.48
Stock Exchanges	11.50	11.38	41.72	41.50

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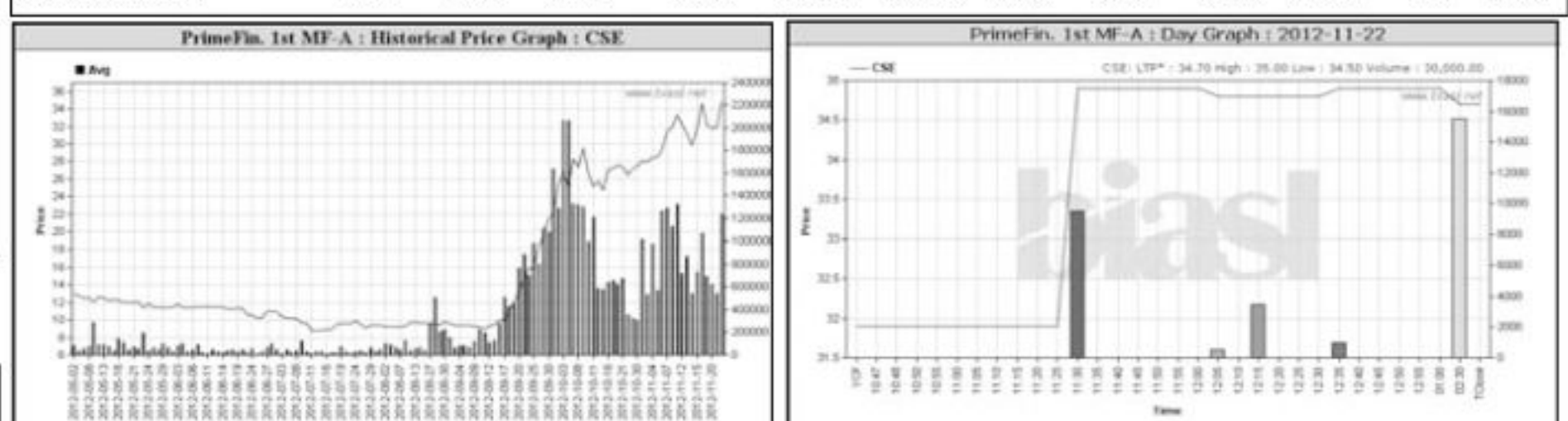
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Samorita Hospital -A	9.95	10.50	66.30	66.30	66.30	66.30	114.0	57.3	0.033	17.25	2.31	28.70	
CMC Kamal Tex. -A	9.17	7.08	37.34	38.10	38.30	32.20	50.0	17.7	151.520	20.63	1.32	28.29	
LR Global BD MF1-A	8.43	6.79	8.97	9.00	9.10	8.60	11.0	8.0	0.740	10.82	0.5	17.94	
Desh Garments -B	7.24	1.05	29.73	31.10	31.50	29.00	70.9	25.9	0.761	12	0.72	41.29	
8th ICB M F-A	6.81	7.33	57.85	58.00	59.00	52.00	69.9	44.5	0.119	29.54	12.33	4.69	
Alltex Industries -Z	6.02	4.08	8.67	8.80	8.90	8.50	19.5	7.1	1.032	23.81	-0.11	-78.82	
Bangas -A	5.75	3.58	255.48	261.20	267.00	235.20	365.0	101.4	8.137	16.58	4.44	57.54	
BDCOM Online-A	5.61	2.78	20.35	20.70	20.90	19.00	33.0	15.5	3.466	14.91	1	20.35	
Libra Infusions-A	5.41	5.60	220.00	220.00	220.00	220.00	370.0	206.1	0.088156537	4.64	47.41		
Savar Refractories-B	5.27	4.12	49.80	49.90	51.00	49.00	91.5	43.0	0.127	12.32	0.23	216.52	



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
PrimeFin. 1st MF-A	8.78	9.13	34.80	34.70	35.00	34.50	35.7	8.8	1.044	17.61	2.2	15.82	
Prime Islami Life -A	6.60	6.60	105.00	105.00	105.00	105.00	220.2	88.0	0.005	27.1	5.51	19.06	
Apex Tannery -A	6.46	6.44	84.09	84.10	84.10	84.00	124.2	124.2	0.084	66.44	7.07	11.89	
Malek Spinning-A	5.76	5.66	30.79	31.20	31.70	29.00	45.0	14.5	3.101	46.87	-1.44	-21.38	
ICB Emp. PMF-A	5.56	5.89	9.53	9.50	9.60	9.50	13.4	5.6	0.029	11.32	0.52	18.33	
UNITED AIR-A	5.50	8.14	22.99	23.00	23.60	22.30	35.0	12.0	42.064	15.12	1.6	14.37	
MutualTrust Bank-A	5.37	5.37	21.60	21.60	21.60	21.60	40.7	18.0	0.054	17.73	1.59	13.58	
Usmania Glass -A	5.15	4.88	99.71	100.00	100.00	98.00	137.0	78.0	0.035	31.23	0.6	166.18	
Fine Foods A	4.97	5.17	18.93	19.00	19.80	18.80	53.5	17.0	0.030	10.58	-0.11	-172.09	
Zahintex Ind.-N	4.64	4.03	36.11	36.10	36.60	35.90	57.8	28.0	1.463	35.25	1.91	18.91	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Price Scale					C.Avg	BookV			
	Share	(M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS	PE	
UNITED AIR-A	12949923	297,840.11	0.02	-	23.00	22.90	23.90	19.70	5.05	15.12	1.6	14.38	
Jamuna Oil -A	975410	267,514.98	8.89	-	274.26	270.30	282.00	269.00	-4.32	69.81	29.62	9.26	
CMC Kamal Tex. -A	4057431	151,520.56	6.00	-	37.34	38.10	38.30	32.20	9.17	20.63	1.32	28.29	
Titas Gas TDCLA	1542500	112,561.41	6.16	-	72.97	72.80	73.70	68.10	-0.55	38.39	9.46	7.71	
Malek Spinning-A	3238475	99,686.36	6.99	-	30.78	31.10	31.70	27.00	4.71	46.87	-1.44	-21.38	
R. N. Spinning-A	2353195	90,456.33	5.35	-	38.44	38.30	39.00	35.00	2.68	16.58	2.8	13.73	
Tallu Spinning -A	2598980	88,511.32	7.27	-	34.06	34.40	34.70	32.80	4.88	32.27	2.82	12.08	
Meghna Petroleum -A	349732	79,739.29	2.95	-	228.00	225.20	231.70	222.00	-2.89	32.27	14.15	16.11	
Unique Hotel RL - N	722753	79,400.24	2.94	-	109.86	109.00	117.50	96.70	1.68	51.43	3.56	30.86	
Saiham Tex.A	1885700	67,530.25	2.50	-	35.81	35.90	36.50	34.50	4.36	29.5	2.75	10.02	
BD SpinnnersA	1444800	58,579.21	2.17	-	40.54	40.90	43.50	35.90	2.76	18.12	3.06	13.25	
Delta Submarine Cable-N	1464000	58,250.21	2.15	-	126.52	124.70	128.90	124.20	-0.72	23.7	7.14	17.72	
Keya Cosmetics -A	1471512	44,894.16	1.66	-	30.51	30.50	31.00	29.00	4.10	19.99	3.19	9.56	
Saiham Cotton-A	1266250	43,049.15	1.59	-	34.00	33.80	34.70	33.00	1.81	22.87	2.48	13.71	
PrimeFin. 1st MF-A	1238000	42,905.19	1.59	-	34.66	34.10	35.50	33.00	3.96	17.61	2.2	15.75	
Aftab Auto -A	409447	42,797.15	1.58	-	104.52	103.50	108.10	97.20	-3.99	56.28	19.61	5.33	
BEXIMCO Ltd. -A	766309	41,383.15	1.53	-	54.00	53.90	56.00	48.30	-0.96	94.97	18.98	2.85	
National Bank -A	16770227	34,881.12	1.29	-	20.80	20.70	22.80	19.00	-0.96	15.16	4.28	4.86	
AIMS First -A	539095	31,052.11	1.15	-	57.60	57.30	58.50	53.00	2.50	15.7	22.7	25.37	
Greenphone-A	165400	28,089.10	1.04	-	169.87	169.10	171.00	168.80	-0.06	28.8	13.99	12.14	