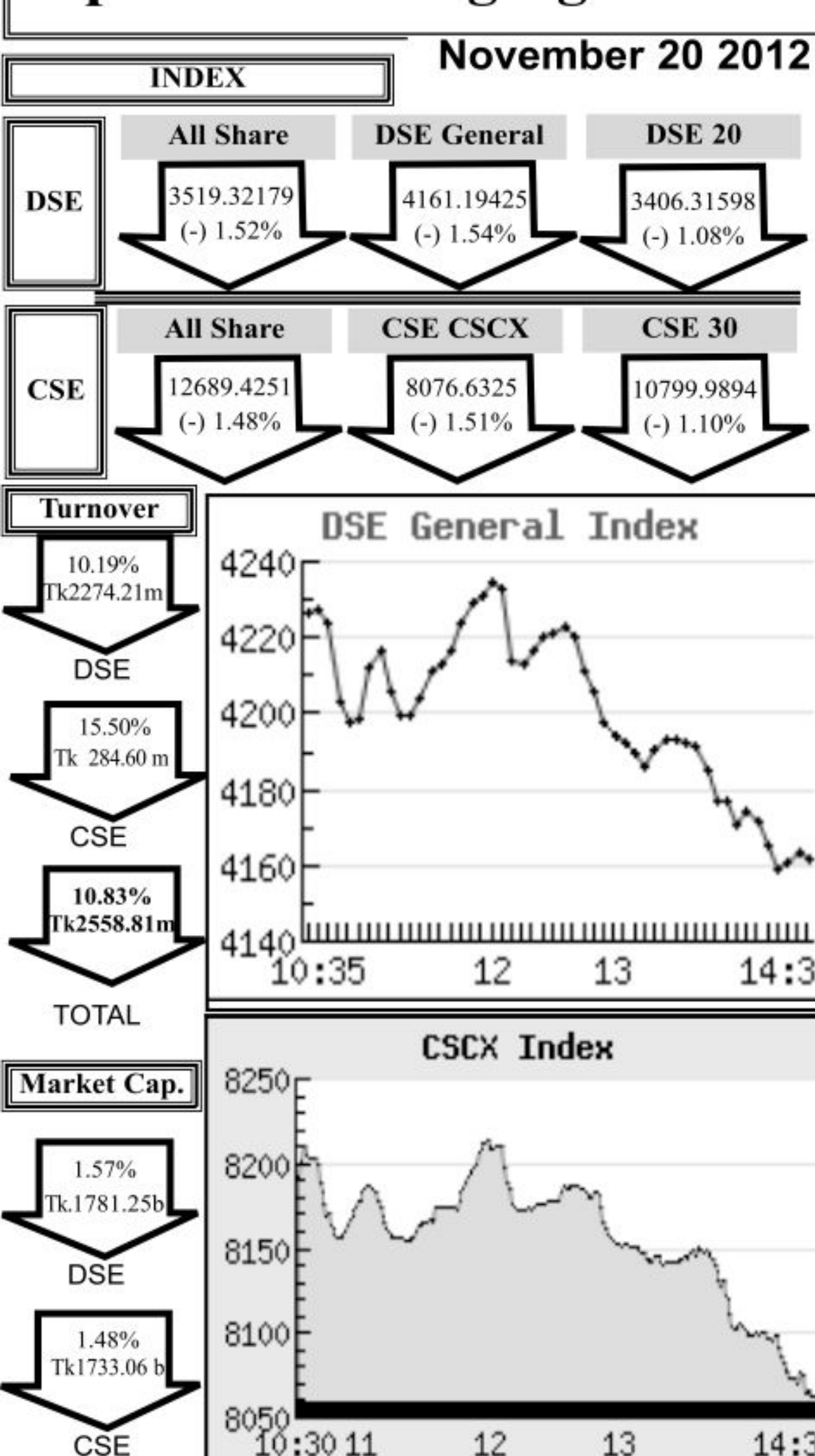


Capital Market Highlights:



Key Features - November 20, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,274.21	284.60	2,558.81
Turnover (Volume)	63,803,947	9,101,230	72,905,177
No. of Contract	71,854	12,741	84,595
Traded Issues	273	182	273
Issue Gain (Avg. Price Basis)	30	22	30
Issue Loss (Avg. Price Basis)	242	157	242
Unchanged Issue (Avg. Price Basis)	1	3	1
Market Cap. Equity (Billion. Tk.)	1,781.25	1,733.06	1,781.25
Market Cap. Equity (Billion US\$)	21.59	21.01	21.59

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	13459684	279.79	10.93	20.79
Titas Gas TDCLA	1738050	132.08	5.16	75.99
Unique Hotel RL - N	808895	88.62	3.46	109.56
Jamuna Oil - A	291076	82.22	3.21	282.48
Grameenphone-A	468800	79.47	3.11	169.53
Saiham Text-A	2103000	72.25	2.82	34.35
Saiham Cotton-A	2188750	71.58	2.80	32.7
BD Submarine Cable-N	512600	67.77	2.65	132.2
R. N. Spinning-A	1815306	67.28	2.63	37.06
BEXIMCO Ltd. -A	1194634	65.35	2.55	54.7
National Bank - A	2794797	59.83	2.34	21.41
Aftab Auto-A	492906	56.68	2.21	114.98
Meghna Petroleum -A	228804	53.51	2.09	233.87
Pubali Bank - A	1438250	48.26	1.89	33.55
Olympic Ind. -A	260175	40.47	1.58	155.55
Grameen1:Scheme2 -A	1460000	34.64	1.35	23.72
Keya Cosmetics-A	1068320	31.71	1.24	29.68
aamra technologies-N	800000	31.26	1.22	39.08
UCBL - A	1311726	29.35	1.15	22.38
AIMS First -A	526659	29.18	1.14	55.42
Tallu Spinning -A	853400	27.26	1.07	31.94
BATBCL -A	30000	27.09	1.06	902.84
M.I. Cement-A	251915	26.43	1.03	104.91
CMC Kamal Tex. -A	785159	26.34	1.03	33.55
Square Pharma -A	153464	25.89	1.01	168.73
Malek Spinning-A	887350	25.34	0.99	28.56
Islami Bank BD - A	560812	23.50	0.92	41.9
Beacon Pharma Ltd.-B	1526350	22.35	0.87	14.64
LafargeS Cement-Z	654500	21.58	0.84	32.97
Marico BD Ltd-A	52250	20.88	0.82	399.54

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	290.11	12.76	37.73	13.26	327.83	12.81
NBFI	70.30	3.09	10.50	3.69	80.80	3.16
Investment	156.55	6.88	17.54	6.16	174.08	6.80
Engineering	164.34	7.23	22.01	7.74	186.35	7.28
Food & Allied	63.75	2.80	2.30	0.81	66.05	2.58
Fuel & Power	343.95	15.12	15.94	5.60	359.89	14.06
Jute	2.69	0.12		0.00	2.69	0.11
Textile	352.38	15.49	46.13	16.21	398.50	15.57
Pharma & Chemical	137.76	6.06	13.40	4.71	151.16	5.91
Paper & Packaging	0.08	0.00		0.00	0.08	0.00
Service	9.29	0.41	2.32	0.82	11.62	0.45
Leather	9.59	0.42	0.09	0.03	9.68	0.38
Ceramic	16.21	0.71	1.87	0.66	18.08	0.71
Cement	55.05	2.42	6.38	2.24	61.43	2.40
Information Technology	42.25	1.86	10.71	3.76	52.96	2.07
General Insurance	35.37	1.56	1.17	0.41	36.54	1.43
Life Insurance	17.96	0.79	0.41	0.14	18.37	0.72
Telecom	123.69	5.44	23.55	8.28	147.24	5.75
Travel & Leisure	310.32	13.65	58.09	20.41	368.41	14.40
Miscellaneous	70.89	3.12	14.38	5.05	85.28	3.33
Debtenture	1.69	0.07	0.09	0.03	1.78	0.07

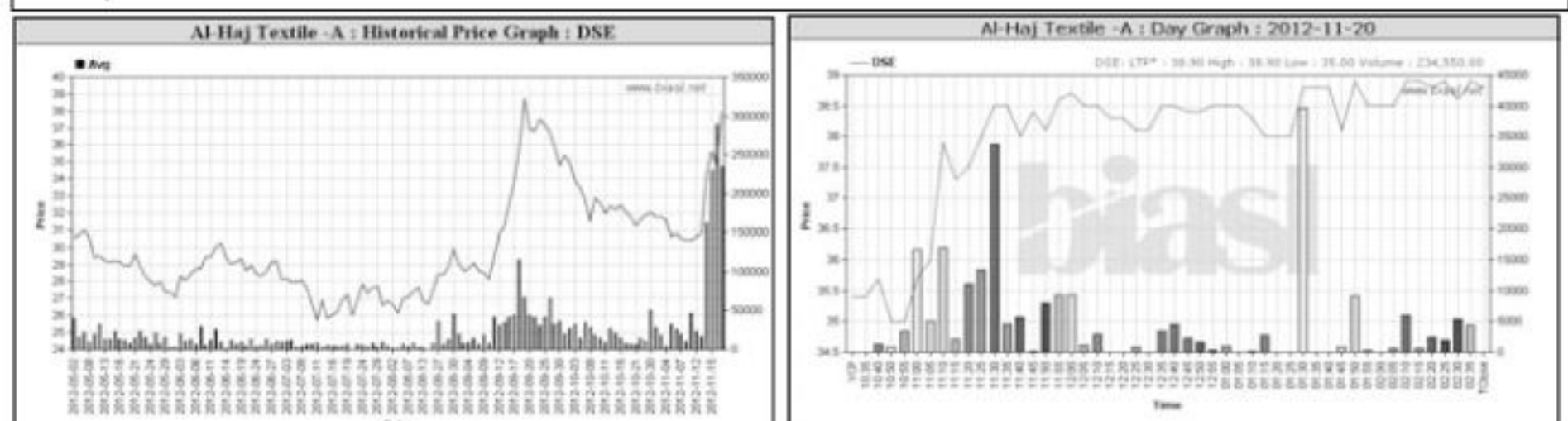
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.15	8.15	32.47	32.47
NBFI	15.12	15.49	37.58	38.36
Investment	13.85	14.42	9.23	9.23
Engineering	16.45	16.48	43.03	41.28
Food & Allied	22.76	22.74	112.38	114.02
Fuel & Power	12.63	12.55	62.66	62.66
Textile	10.25	9.78	25.98	25.95
Pharma. & Chemical	19.46	18.77	59.00	50.74
Paper & Printing	18.24	19.75	9.55	10.18
Service	19.20	19.33	19.21	19.21
Leather	12.29	12.72	113.01	139.70
Ceramic	20.28	20.32	20.80	20.80
Cement	23.69	23.40	55.52	55.52
IT	18.27	18.33	13.85	13.85
General Insurance	22.13	22.76	20.20	20.31
Life Insurance	16.68	16.64	68.15	68.15
Telecom	12.42	12.43	133.87	133.87
Travel & Leisure	21.01	22.96	23.95	23.19
Miscellaneous	3.48	3.50	148.01	144.48
Stock Exchanges	11.67	11.56	41.47	41.25

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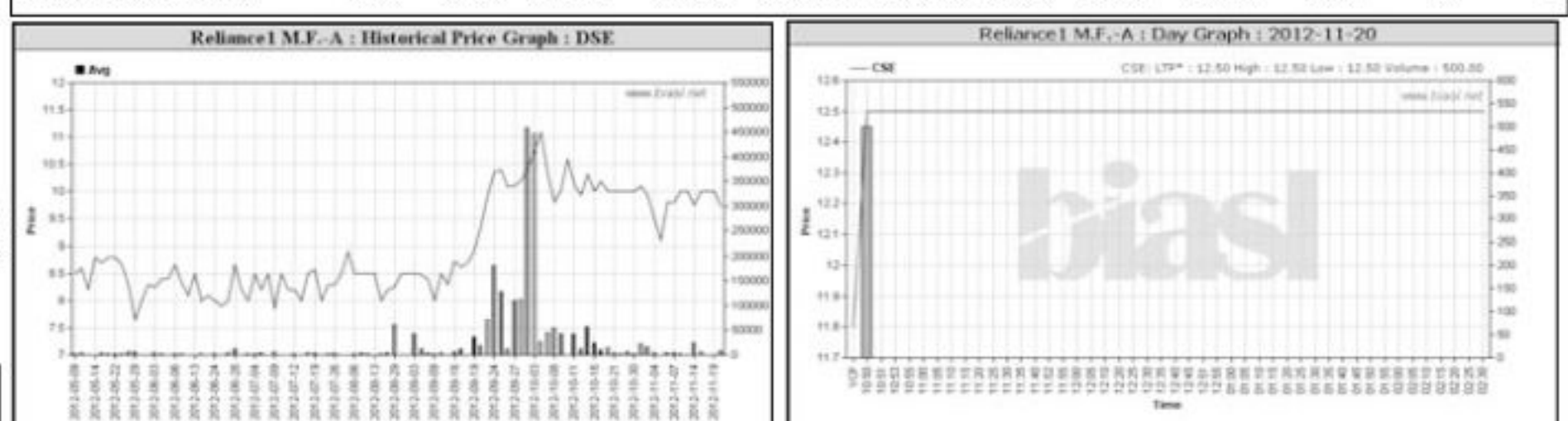
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover	BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Al-Haj Textile -A	9.60	8.80	37.94	38.80	38.90	35.00	69.9	24.2	8.898	15.64	1.35	28.10
Saiham Cotton-A	5.81	3.94	32.68	32.80	34.00	30.50	47.6	15.5	54.554	22.87	2.48	13.18
Pubali Bank - A	4.95	2.53	33.59	33.90	34.10	29.10	55.0	26.5	45.311	19.17	2.7	12.44
Rahim Textile -A	4.60	4.17	125.00	125.00	125.00	243.8	106.0	0.006	73.88	0.51	245.10	
Monno Stafflers -A	4.22	4.28	229.50	229.50	237.00	222.10	285.0	132.0	0.195	41.83	2.68	85.60
Shampur Sugar -Z	4.21	4.17	10.00	9.90	10.40	9.50	15.1	8.1	0.002	-355.85	-36.87	-0.27
Eastern Cables-A	2.32	2.04	57.40	57.40	57.40	57.40	68.0	48.3	0.006	15.83	2.47	23.24
Kay & Que (BD) -B	1.91	2.28	26.90	26.70	28.80	26.20	64.1	25.1	0.417	10.02	0.51	52.75
Progressive Life-A	1.86	1.95	114.86	114.80	115.10	113.00	211.0	97.0	1.206	34.32	2.58	44.52
Aziz PipesZ	1.66	9.35	20.00	18.40	18.80	18.10	32.7	16.5	0.004	-40.88	-0.99	-20.20



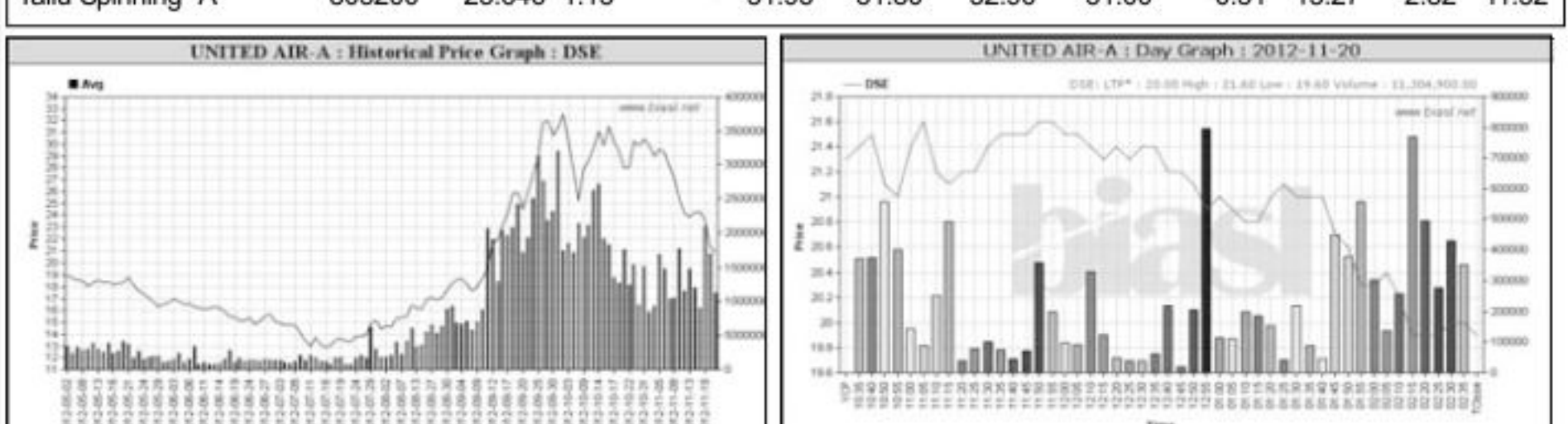
Chittagong Stock Exchange

Reliance1 M.F.-A	5.93	5.93	12.50	12.50	12.50	12.50	12.5	10.1	0.006	11.36	0.35	35.71
Saiham Cotton-A	5.47	4.59	32.78	32.80	34.00	30.80	48.0	15.4	17.027	22.87	2.48	13.22
Dutch Ban. Bnk-A	2.71	1.60	110.00	110.00	110.00	110.00	168.0	87.1	0.055	44.7	10.77	10.21
Pubali Bank - A	2.48	1.47	33.06	33.10	33.50	30.00	55.0	27.0	2.947	19.17	2.7	12.24
LR Global BD MF1-A	2.27	2.27	9.00	9.00	9.00	9.00	11.7	8.0	0.018	10.82	0.5	18.00
Golden Son -A	0.97	0.52	52.12	52.10	53.00	51.10	71.0	37.1	0.443	28.74	3.86	13.50
Meghna Petroleum -A	0.65	0.20	232.28	232.00	233.50	232.00	258.0	95.0	0.650	32.27	14.15	16.42
Brac Bank -A	0.61	1.08	32.78	32.90	34.00	31.70	48.9	27.0	0.364	25.45	4.62	7.10
Kay & Que (BD) -B	0.39	0.39	25.80	25.80	25.80	25.80	42.3	42.3	0.003	10.02	0.51	50.59
ACI ZERO Bond-A	0.38	0.38	803.07	803.00	805.00	800.00	850.0	720.0	0.067	1000	0	-



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Price Scale					C.Avg	BookV		
	Share	(M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS	PE
UNITED AIR-A	11312157	235,206,10.34	-	20.79	19.90	23.00	19.20	-6.57	15.12	1.6	12.99	
Titas Gas TDCLA	1688550	128,325,5.64	-	76.00	75.10	77.20	71.50	-1.57	38.39	9.46	8.03	
Jamuna Oil - A	283210	80,003,3.52	-	282.49	280.50	292.00	277.20	-0.60	40.19	14.45	19.55	
Unique Hotel RL - N	685205	75,113,3.30	-	109.62	108.20	115.00	99.00	-1.64	51.43	3.56	30.79	
Saiham Tex.A	1974800	67,837,2.98	-	34.35	33.90	35.30	33.50	0.00	29.5	2.75	12.49	
Grameenphone-A	394200	66,813,2.94	-	169.49	168.20	172.30	167.70	-2.27	28.8	13.99	12.12	
BD Submarine Cable-N	430100	56,875,2.50	-	132.24	128.70	135.70	126.10	-4.45	23.7	7.14	18.52	
R. N. Spinning-A	1509556	55,934,2.46	-	37.05	36.60	40.00	35.00	-1.08	16.58	2.8	13.23	
National Bank - A	2589947	55,441,2.44	-	21.41	21.40	23.50	19.50	0.00	15.16	4.28	5.00	
Saiham Cotton-A	1669250	54,554,2.40	-	32.68	32.80	34.00	30.50	5.81	22.87	2.48	13.18	
Meghna Petroleum -A	226004	51,698,2.32	-	54.65	54.00	58.00	50.00	-2.35	94.97	18.98	2.88	
BEXIMCO Ltd. -A	946033	51,698,2.27	-	23.58	23.60	23.65	21.00	0.34	32.27	14.15	16.53	
Pubali Bank - A	1349102	45,311,1.99	-	33.59	33.90	34.10	29.10	4.95	19.17	2.7	12.44	
Aftab Auto -A	379786	43,656,1.92	-	114.95	115.00	120.80	107.00	-6.57	56.28	19.61	5.86	
Olympic Ind. -A	243575	37,886,1.67	-	155.54	155.00	171.10	153.50	-0.70	23.37	8.91	17.46	
Grameen1:Scheme2 -A	1299400	30,816,1.36	-	23.72	23.20	24.30	21.50	-1.69	16.41	2.17	19.31	
Keya Cosmetics -A	953320	28,304,1.24	-	29.69	29.10	30.70	28.50	-3.64	19.99	3.19	9.31	
BATBCL -A	29750	26,863,1.18	-	902.96	893.90	912.00	892.00	-2.34	56.52	42.51	21.24	
CMC Kamal Tex. -A	785159	26,344,1.16	-	33.55	33.20	35.00	31.00	-0.90	20.63	1.32	25.42	
Tallu Spinning -A	803200	25,646,1.13	-	31.93	31.80	32.90	31.00	-0.31	13.27	2.82	11.32	



Chittagong Stock Exchange

Malaysia Stock Exchange												
Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV						
		(M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS	PE
UNITED AIR-A	2147527	44,579.15	66.67	40.70	20.76	19.90	23.00	-6.13	15.12	1.6	12.98	
Saiham Cotton-A	519500	17,027.59	11000	32.78	32.80	34.00	30.80	54.7	22.87	2.48	13.22	
BEXIMCO Ltd.-A	248601	13,647.40	5000	54.90	54.00	56.30	52.00	-2.88	94.97	18.98	2.89	
Unique Hotel RL - N	123690	13,511.47	2000	109.23	108.00	112.00	105.00	-1.73	51.43	3.56	36.08	
Aftab Auto-A	113120	13,019.45	2200	115.09	111.00	121.80	108.00	-6.68	56.28	19.61	5.67	
Greenphone-Phone-A	74600	12,662.45	5000	169.73	168.60	172.00	168.30	-2.32	28.88	13.99	12.13	
R. N. Spinning-A	305750	11,349.39	5000	37.12	36.70	37.80	35.50	-1.34	16.58	2	13.26	
BD Submarine Cable-N	82500	10,892.38	1400	132.02	128.70	135.30	126.10	-4.03	23.37	7.14	18.49	
UCBL - A	399103	8,956.15	9550	22.44	22.20	22.90	22.00	-2.63	19.09	3.65	16.15	
aamra technologies-N	204000	8,010.28	10000	39.26	38.10	40.60	37.60	-2.81	20.47	11.7	33.56	
Beacon Pharma Ltd.-B	50500	5,427.19	38500	14.47	14.40	15.00	13.20	-1.37	11.94	0.33	43.85	
AIMS First - A	91500	5,082.19	5000	55.54	54.70	56.90	54.00	-1.44	15.27	2.27	24.47	
Saiham Tex.A	128200	4,410.15	5000	34.40	33.90	35.30	32.00	-0.88	29.55	2.75	12.51	
National Bank - A	204850	4,385.15	6500	21.41	21.30	21.70	19.40	-0.93	15.16	4.28	5.00	
M.I. Cement-A	40815	4,265.10	3000	104.50	104.00	107.00	95.60	-1.42	40	14.4	25.24	
LankaPam Fin. Fin.-A	71000	4,087.14	5000	57.56	57.10	59.50	56.80	-1.55	34.55	4.18	13.77	
Gramscell1:Scheme2-A	160600	3,822.13	9500	23.80	23.40	24.40	23.00	-2.09	16.41	2.17	10.97	
Titas Gas TDCLA	49500	3,751.13	4000	75.77	75.50	77.00	75.10	-1.44	38.39	9.46	8.01	
Maksons Spinning-A	187425	3,636.12	5000	94.40	91.10	20.00	17.50	-1.55	20.40	0.5	38.80	