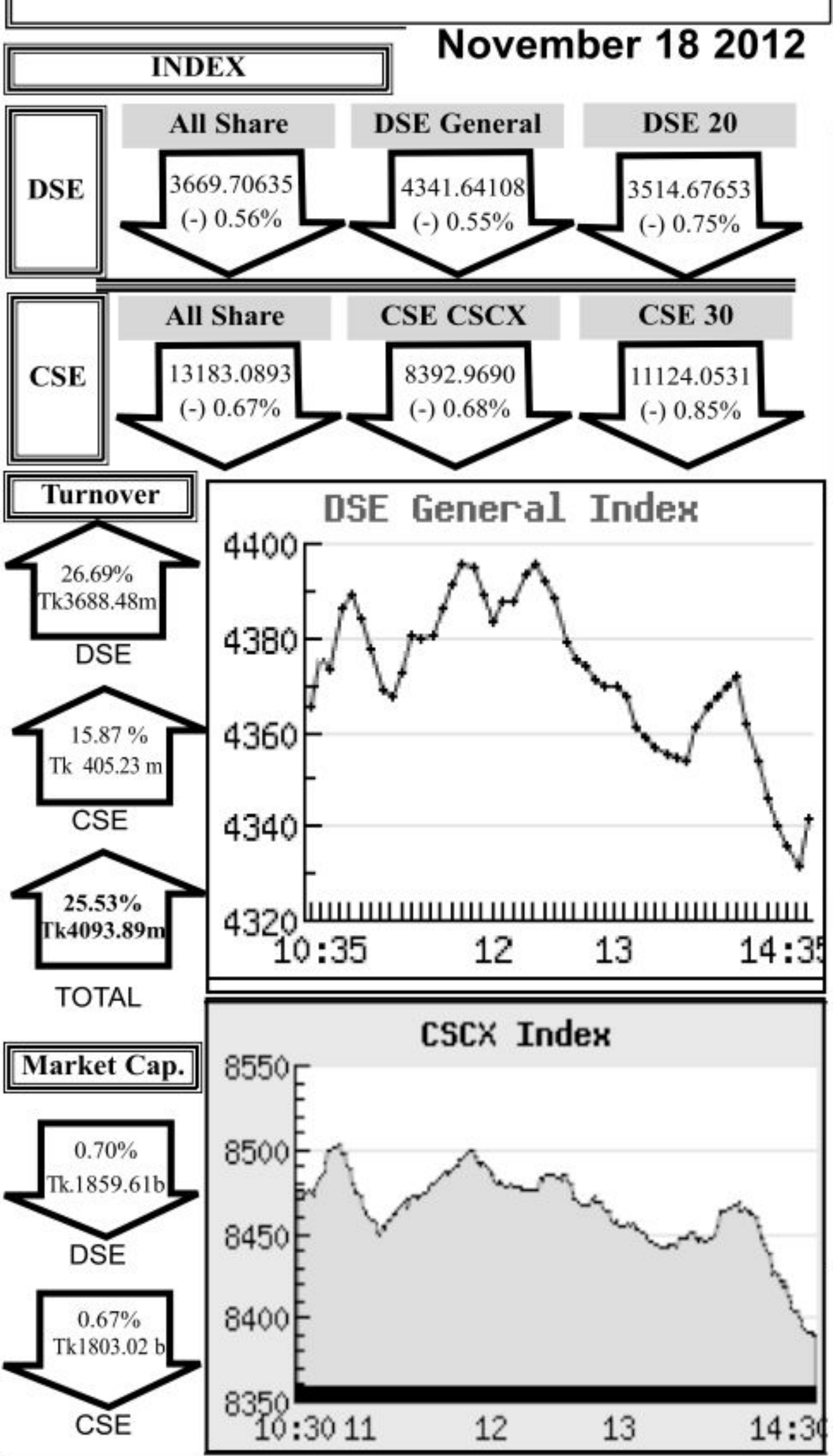


Capital Market Highlights:



Key Features - November 18, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,688.48	405.23	4,093.71
Turnover (Volume)	108,225,566	12,395,947	120,621,513
No. of Contract	94,860	15,376	110,236
Traded Issues	270	185	270
Issue Gain (Avg. Price Basis)	137	81	137
Issue Loss (Avg. Price Basis)	132	101	132
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion. Tk.)	1,859.61	1,803.02	1,859.61
Market Cap. Equity (Billion US\$)	22.54	21.85	22.54

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	24769477	584.58	14.28	23.6
Social Islami. B-A	13638287	307.12	7.50	22.52
Jamuna Oil -A	564836	166.96	4.08	295.58
Grameenphone-A	850984	153.32	3.75	180.17
Unique Hotel RL - N	1273974	149.34	3.65	117.23
R. N. Spinning-A	3271689	128.15	3.13	39.17
Saiham Cotton-N	3118600	110.56	2.70	35.45
Titas Gas TDCLA	1243800	98.67	2.41	79.33
Malek Spinning-A	3082400	94.85	2.32	30.77
Saiham Cotton-N	2651750	84.98	2.08	32.05
Tallu Spinning -A	2117150	72.22	1.76	34.11
Olympic Ind. -A	401950	65.88	1.61	163.9
AIMS First -A	1043200	61.45	1.50	58.91
Meghna Petroleum -A	257166	60.91	1.49	236.83
BD Submarine Cable-N	425100	60.55	1.48	142.45
Keya Cosmetics -A	1870534	60.35	1.47	32.26
BEXIMCO Ltd. -A	967655	56.15	1.37	58.03
M.I. Cement-A	502046	55.98	1.37	111.5
CMC Kamal Tex. -A	1452827	51.59	1.26	35.51
National Bank -A	2207364	48.80	1.19	22.11
GrameenI:Scheme2 -A	1764550	45.32	1.11	25.69
PrimeFin. Ist MF-A	1092000	38.00	0.93	34.79
UCBL -A	1613496	37.57	0.92	23.28
Padma Oil Co. -A	127050	36.74	0.90	289.19
aamra technologies-N	780000	34.61	0.85	44.38
Dacca Dyeing-A	1009124	33.70	0.82	33.39
DESCO Ltd. -A	430725	33.09	0.81	76.82
Beacon Pharma Ltd.-B	2046750	32.38	0.79	15.82
Delta SpinnersA	735600	31.91	0.78	43.37
Aftab Auto.-A	243045	30.22	0.74	124.35

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Milli. (Tk.)	Milli. Tk.	Milli. Tk.
Bank	547.02	14.83	32.92
NBFI	86.26	2.34	10.61
Investment	285.96	7.75	31.33
Engineering	202.41	5.49	18.42
Food & Allied	74.79	2.03	3.17
Fuel & Power	473.73	12.84	25.96
Textile	2.35	0.06	0.00
Pharma & Chemical	663.08	17.98	73.92
Paper & Packaging	158.59	4.30	19.50
Service	0.32	0.01	0.06
Leather	17.25	0.47	2.27
Ceramic	19.45	0.53	0.43
Cement	31.86	0.86	2.14
Information Technology	80.26	2.18	13.98
General Insurance	65.40	1.77	11.46
Life Insurance	59.87	1.62	1.76
Telecom	41.78	1.13	0.46
Travel & Leisure	180.59	4.90	33.28
Miscellaneous	621.47	16.85	112.45
Debtenture	75.83	2.06	11.28
	0.20	0.01	0.00

Sectoral P/E & EPS

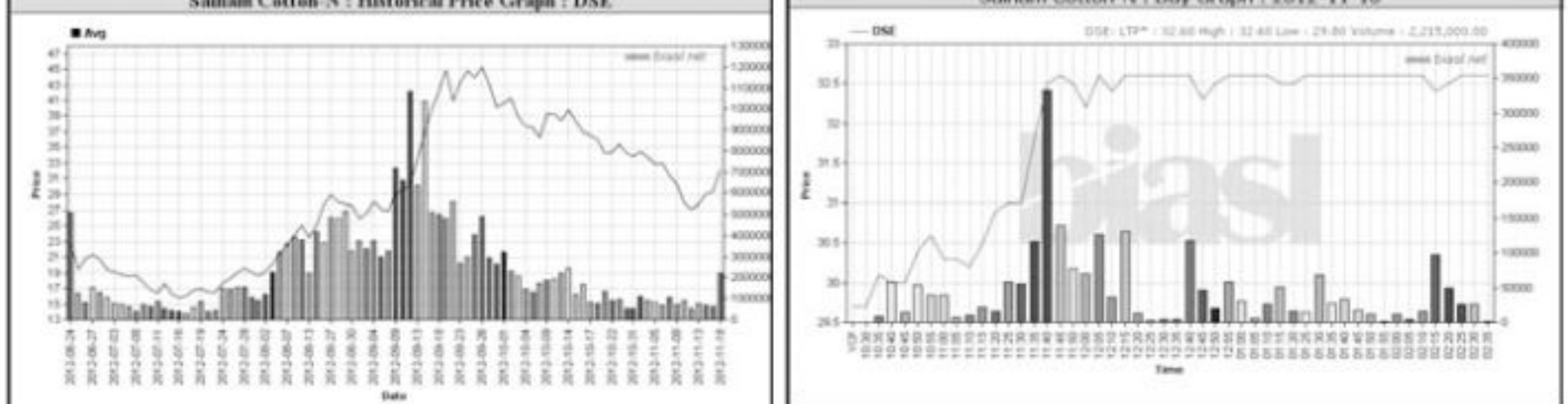
Telecom	600.39	4.35	33.22	0.21	133.33	3.22
Travel & Leisure	621.47	16.85	112.45	27.74	733.93	17.93
Miscellaneous	75.83	2.06	11.28	2.78	87.11	2.13
Debtenture	0.20	0.01	0.00	0.00	0.20	0.00

Sectoral P/E & EPS					
Sector	P/E		EPS(%)		
	DSE	CSE	DSE	CSE	
Bank	8.35	8.33	32.47	32.47	
NBFI	15.79	15.93	37.58	38.36	
Investment	14.69	15.11	9.23	9.23	
Engineering	17.36	17.32	43.03	41.28	
Food & Allied	24.14	24.41	112.38	114.02	
Fuel & Power	13.12	13.07	62.66	62.66	
Textile	10.72	10.12	25.98	25.95	
Pharma. & Chemical	20.18	19.34	59.00	50.74	
Paper & Printing	18.49	18.32	9.55	10.18	
Service	20.19	20.52	19.21	19.21	
Leather	12.97	12.79	113.01	139.70	
Ceramic	21.74	21.65	20.80	20.80	
Cement	24.90	24.63	55.52	55.52	
IT	21.79	21.78	12.95	12.95	
General Insurance	23.31	23.77	20.20	20.31	
Life Insurance	17.42	16.93	68.15	68.15	
Telecom	13.22	13.18	133.87	133.87	
Travel & Leisure	22.80	24.93	23.95	23.19	

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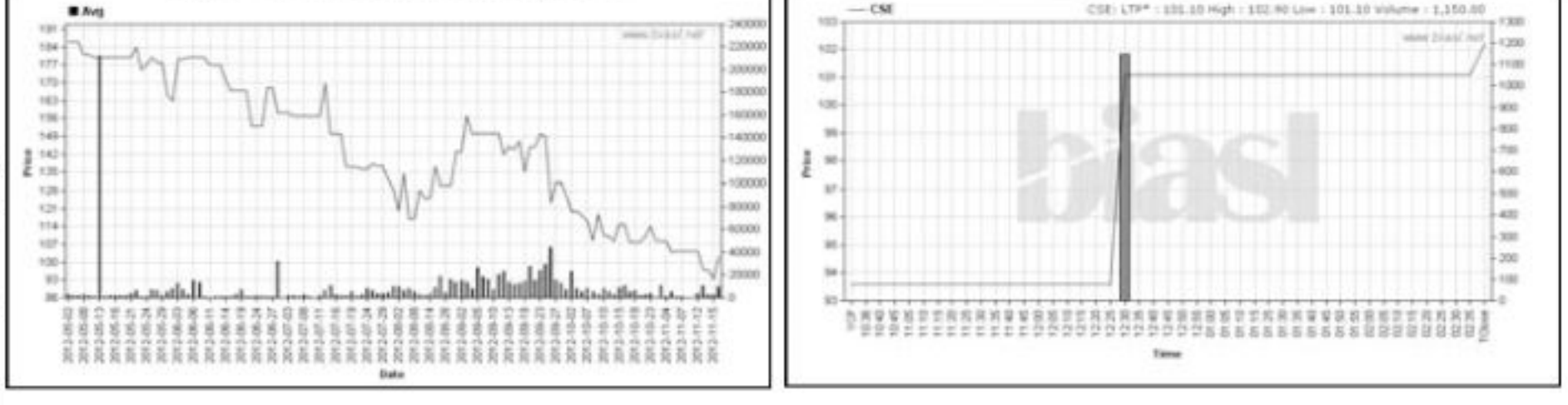
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Saiham Cotton-N	9.43 9.56	32.10 32.50 32.60 29.80 47.6 15.5	71.112 22.87 2.48 12.94	
Legacy Footwear -A	8.68 7.89	23.67 23.80 24.00 21.00 42.9 17.1	2.339 16.82 1.23 19.24	
Jute SpinnersA	8.41 5.06	78.51 79.90 81.00 75.30 172.5 64.3	0.263 17.42 2.06 38.11	
Alltex Industries -Z	7.23 8.11	8.93 8.90 9.10 8.50 19.5 7.1	0.826 23.81 -0.11 -81.18	
Safko Spinning-A	6.12 7.83	26.04 26.00 26.80 24.70 42.3 14.5	5.143 4.89 0.95 27.41	
Saiham Tex-A	5.97 7.42	35.45 35.50 36.40 34.00 68.2 17.0	101.446 29.5 2.75 12.89	
Anilma Yam -A	5.81 7.21	25.59 25.50 26.40 23.60 36.5 15.6	4.222 11.01 1.19 21.50	
Sonargaon Tex -A	5.56 7.76	22.92 22.80 23.60 21.50 40.5 14.1	4.987 41.82 0.72 31.83	
Mithun Knitting -A	5.29 6.58	119.28 117.50 122.60 112.00 147.9 60.4	17.239 36.47 5.45 21.89	
Aziz PipesZ	4.97 5.12	19.08 19.00 19.70 18.50 32.7 16.5	0.165 -40.88 -0.99 -19.27	



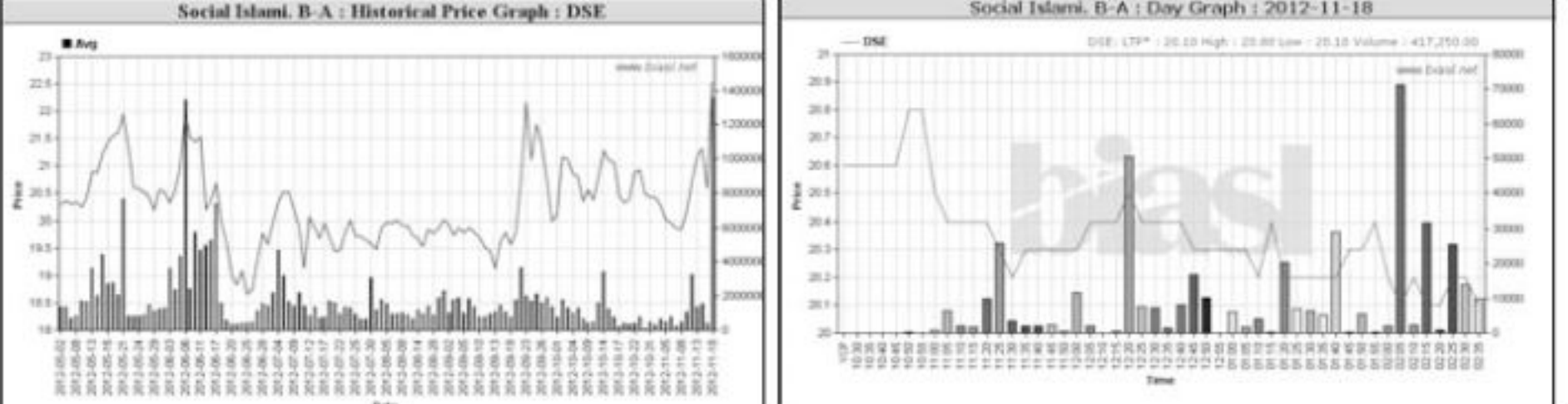
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Saiham Cotton-N	9.86 8.88	31.75 32.30 32.30 30.20 48.0 15.4	13.866 22.87 2.48 12.80	
Prime Islami Life -A	9.19 9.19	102.20 102.20 102.90 101.10 226.0 88.0	0.118 27.1 5.51 18.55	
National Polymer -A	8.97 7.11	42.49 42.50 42.90 42.00 72.0 31.1	0.115 324.37 2.01 21.14	
Anilma Yam -A	8.94 8.94	25.60 25.60 25.80 24.50 30.0 30.0	0.233 11.01 1.19 21.51	
Reliance1 M.F-A	8.91 8.91	11.00 11.00 11.00 11.00 11.0 10.1	0.006 11.36 0.35 31.43	
Berger Paints-A	7.50 7.50	559.00 559.00 559.00 559.00 642.0 470.0	0.084 67.74 31.1 17.97	
ICB AMCL3rd NRB MF-A	6.76 9.43	8.01 7.90 8.10 7.80 11.0 4.7	1.342 10.6 0 0	
Sonargaon Tex -A	6.54 6.82	22.88 22.80 23.40 22.00 34.0 34.0	0.418 41.82 0.72 31.78	
Safko Spinning-A	5.76 7.14	25.96 25.70 26.60 25.00 34.0 34.0	0.468 4.89 0.95 27.33	
Mithun Knitting -A	5.68 8.71	120.40 117.30 122.00 117.30 99.9 99.9	0.301 36.47 5.45 22.09	



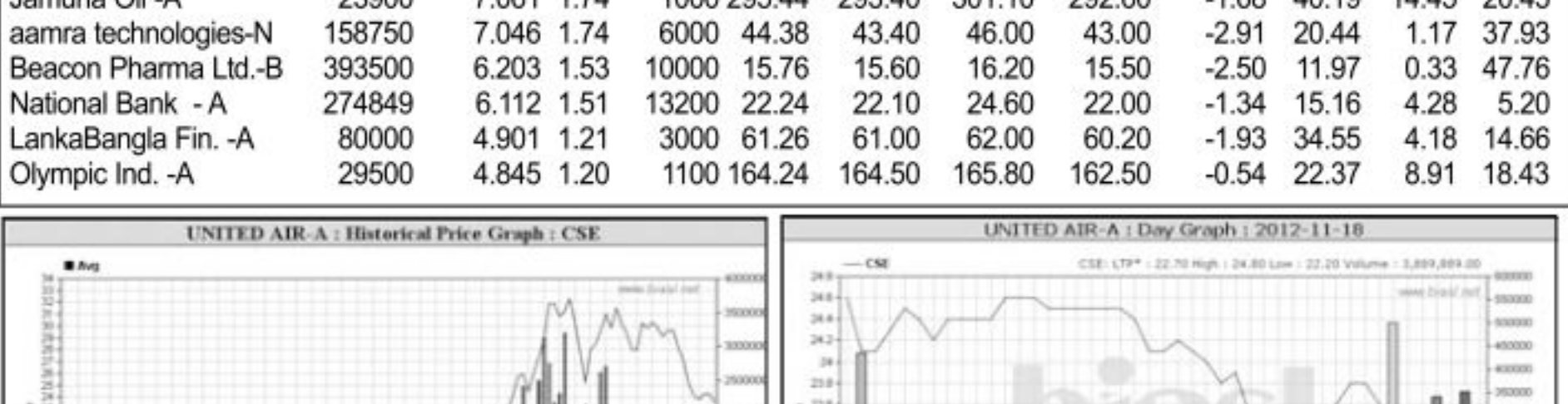
Turnover Leaders

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
		(M.Tk.)	Total	Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
UNITED AIR-A	20879588	493,040,133.37	- 23.61	22.60 26.70 22.10	-7.76 15.12 1.6 14.76	
Social Islami. B-A	13581527	305,966,830	- 22.53	20.10 22.60 18.60	-2.43 14.72 1.81 12.45	
Jamuna Oil -A	540936	159,894,433	- 295.59	293.20 303.70 281.00	-1.71 40.19 14.45 20.48	
Grameenphone-A	734184	132,331,359	- 180.24	178.20 182.50 168.00	0.17 28.8 13.99 12.86	
Unique Hotel RL - N	1095044	128,434,348	- 117.29	114.70 124.00 107.00	-3.37 51.43 3.56 32.85	
R. N. Spinning-A	2840439	111,311,302	- 39.19	38.70 40.00 36.00	1.31 16.58 2.8 14.00	
Saiham Tex-A	2861400	101,446,275	- 35.45	35.50 36.40 34.00	5.97 29.5 2.75 12.89	
Titas Gas TDCLA	1185300	94,027,255	- 79.33	78.90 80.40 73.00	0.13 38.39 9.46 8.39	
Malek Spinning-A	2936050	90,360,245	- 30.78	30.40 31.30 27.00	-4.40 46.87 -1.44 -21.38	
Saiham Cotton-N	2215000	71,112,193	- 32.10	32.50 32.60 29.80	9.43 22.87 2.48 12.94	
Tallu Spinning -A	1891650	64,523,175	- 34.11	34.10 35.30 31.00	4.92 13.27 2.82 12.10	
Olympic Ind. -A	372450	61,033,165	- 163.87	163.80 167.90 162.00	-0.55 22.37 8.91 18.39	
Meghna Petroleum -A	252730	59,858,162	- 236.85	235.20 240.00 232.00	-0.80 32.27 14.15 16.74	
Keya Cosmetics -A	1637034	52,798,143	- 32.25	31.80 33.00 29.90	-8.62 19.99 3.19 10.11	
BEXIMCO Ltd. -A	1452827	51,590,140	- 35.51	35.20 36.70 32.00	1.73 20.33 1.62 36.90	
BD Submarine Cable-N	338700	48,259,131	- 142.48	140.20 146.00 138.00	-2.71 23.7 7.14 19.96	
AIMS First -A	819200	48,119,130	- 58.74	56.70 61.90 56.00	-4.06 15.7 2.27 25.08	
BEXIMCO Ltd. -A	794695	46,115,125	- 58.03	57.50 63.50 54.00	-0.69 94.97 18.98 3.06	
M.I. Cement-A	397576	44,347,120	- 111.54	112.10 112.40 102.00	0.18 40 4.14 26.94	
National Bank -A	1932515	42,689,116	- 22.09	21.90 22.50 20.90	-1.35 15.16 4.28 5.16	



Chittagong Stock Exchange

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
		(M.Tk.)	Total	Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
UNITED AIR-A	3889889	91,542,225.59	23.53	22.70 24.80 22.20	-7.72 15.12 1.6 14.71	
Grameenphone-A	116800	20,990,518	2400	179.71 177.70 181.90	0.11 28.8 13.99 12.85	
Unique Hotel RL - N	178930	20,909,516	5000	116.86 114.10 120.40	-2.81 51.43 3.56 32.83	
R. N. Spinning-A	431250	16,836,415	9000	39.04 38.70 38.10	1.31 16.58 2.8 13.94	
Saiham Cotton-N	436750	13,866,342	10000	31.75 32.30 30.20	9.86 22.87 2.48 12.80	
AIMS First -A	224000	13,336,329	8000	59.53 57.20 60.90	-2.89 15.7 2.27 26.22	
BD Submarine Cable-N	86400	12,295,303	1900	142.31 139.20 145.80	-2.93 23.7 7.14 19.93	
M.I. Cement-A	104470	11,631,287	3700	111.33 111.20 104.00	0.54 40 4.14 26.89	
BEXIMCO Ltd. -A	172960	10,037,248	2900	58.03 57.70 58.60	-0.52 94.97 18.98 3.06	
Saiham Tex-A	257200	9,114,225	9500	35.44 35.30 36.40	5.06 29.5 2.75 12.89	
UCBL -A	366233	8,558,211	20000	23.37 23.30 23.20	-0.85 19.09 3.65 6.40	
Dacca Dyeing-A	256000	8,557,211	20000	33.43 33.00 34.00	-2.65 31.13 1.21 27.63	
Tallu Spinning -A	225500	7,697,190	10000	34.13 34.20 35.00	5.23 13.27 2.82 12.10	
Keya Cosmetics -A	233500	7,548,186	10000	32.32 31.90 33.10	-8.60 19.99 3.19 10.13	
Jamuna Oil -A	23900	7,061,174	1000	295.44 293.40 301.10	-1.68 40.19 14.45 20.45	
aamra technologies-N	158750	7,046,174	6000	44.38 43.40 46.00	-2.91 20.44 1.17 37.93	
Beacon Pharma Ltd.-B	393500	6,203,153	10000	15.76 15.60 16.20	-15.00 11.97 0.33 47.76	
National Bank -A	274849	6,112,151	13200	22.24 22.10 24.60	-1.34 15.16 4.28 5.20	
LankaBangla Fin. -A	80000	4,901,121	3000	61.26 61.00 62.00	-1.93 34.55 5.18 14.66	
Olympic Ind. -A	29500	4,845,120	1100	164.24 164.50 165.80	-0.54 22.37 8.91 18.43	



Chittagong Stock Exchange

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
		(M.Tk.)	Total	Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
Grameenphone-A	242,662	13,466	179.71	1.		

What you should know to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or attempting to discern whether a stock is trending up or down. Here are some of the most common:

- RSI (Relative Strength Index):** A technical momentum indicator that compares the size of recent gains to recent losses.
- Higher RSI than stocks that had more or stronger losses.**
- SMA (Simple Moving Average):** A simple, or a security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly.
- Exponential Moving Average:** A type of moving average that is similar to a simple moving average, except that it gives more weight to recent price changes.
- Bollinger Band:** A band that provides a relative definition of high and low. It was developed by John Bollinger.