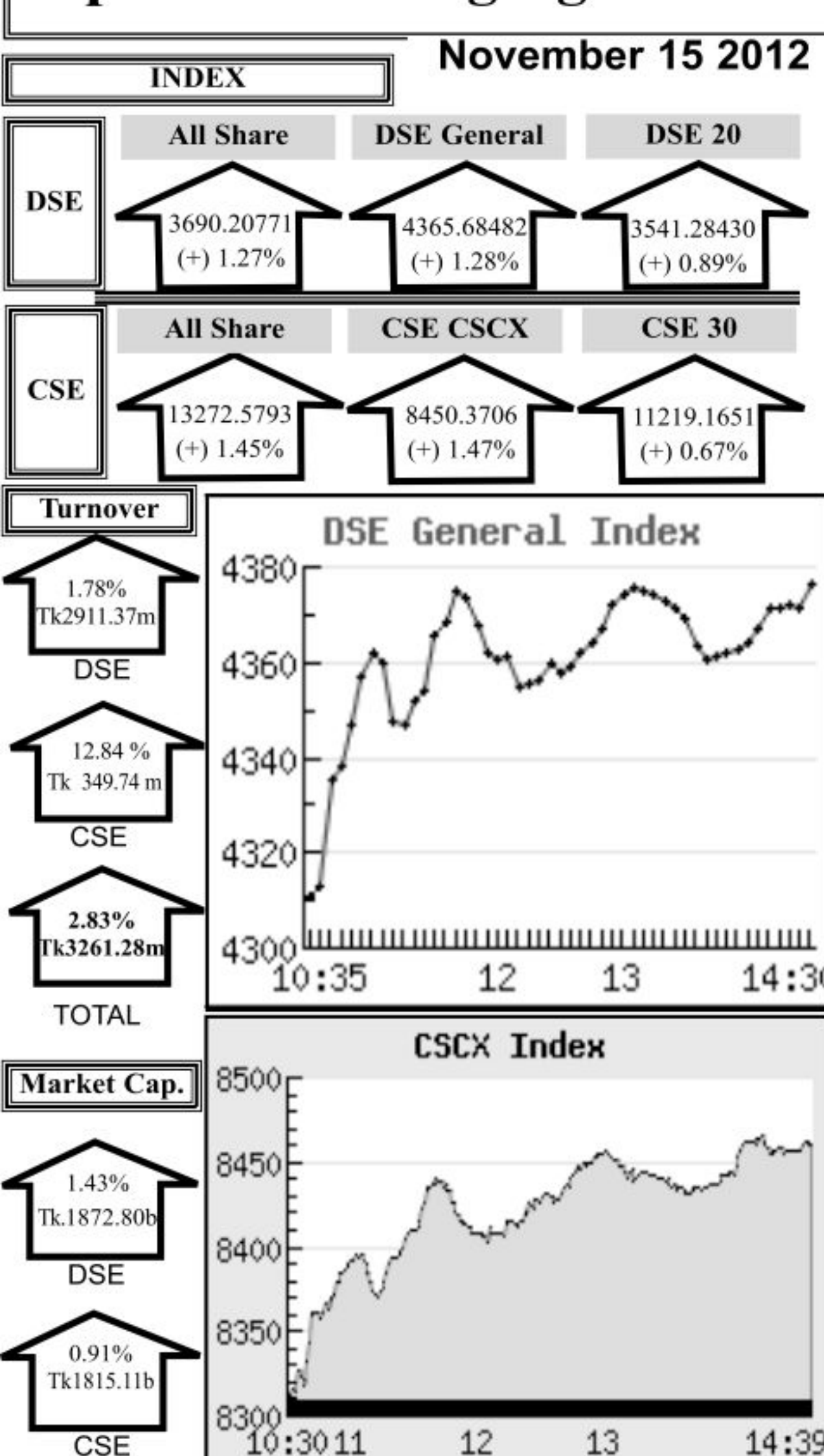


Capital Market Highlights:



Key Features - November 15, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,911.37	349.74	3,261.11
Turnover (Volume)	71,505,885	9,553,822	81,059,707
No. of Contract	80,377	13,166	93,543
Traded Issues	266	188	266
Issue Gain (Avg. Price Basis)	191	125	191
Issue Loss (Avg. Price Basis)	71	60	71
Unchanged Issue (Avg. Price Basis)	4	2	4
Market Cap. Equity (Billion. Tk.)	1,872.80	1,815.11	1,872.80
Market Cap. Equity (Billion US\$)	22.70	22.00	22.70

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-A	11127016	270.12	8.28	24.28
Grameenphone-A	1519068	268.17	8.22	176.54
Titas Gas TDCLA	2140000	170.22	5.22	79.54
Unique Hotel RL - N	1430630	164.79	5.05	115.19
Jamuna Oil -A	530640	158.73	4.87	299.13
R. N. Spinning-A	2120525	80.75	2.48	38.08
BD Submarine Cable-N	520400	74.44	2.28	143.04
Saiham Tex.A	1969800	65.01	1.99	33
Grameen1.Scheme2 -A	2501397	61.57	1.89	24.61
Olympic Ind. -A	339983	56.35	1.73	165.75
Singer BD -A	300550	52.16	1.60	173.55
BEXIMCO Ltd. -A	878199	50.87	1.56	57.93
AIMS First -A	850325	49.02	1.50	57.65
Meghna Petroleum -A	185117	43.91	1.35	237.19
Delta Spinners-A	943800	40.83	1.25	43.26
National Bank - A	1642440	36.58	1.12	22.27
Padma Oil Co. -A	123684	36.15	1.11	292.24
Renata Ltd. -A	41374	34.88	1.07	843.14
Square Textile -A	316764	34.20	1.05	107.96
aamra technologies-N	752500	33.71	1.03	44.79
Fu-wang Ceramic-A	1257500	31.53	0.97	25.07
Majda Dyeing-A	918000	31.02	0.95	33.8
M.I. Cement-A	279235	30.71	0.94	109.97
Tallu Spinning -A	900800	29.10	0.89	32.3
DESCO Ltd. -A	386043	28.91	0.89	74.9
CMC Kamal Tex. -A	825397	28.17	0.86	34.13
Aftab Auto.-A	213159	26.33	0.81	123.51
Trust Bank 1st MF-A	2615500	26.30	0.81	10.05
UCBL -A	1108027	25.87	0.79	23.35
Square Pharma -A	147140	25.30	0.78	171.94

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	219.47	7.54	35.23
NBFI	92.93	3.19	10.35
Investment	285.73	9.81	30.25
Engineering	217.08	7.46	16.78
Food & Allied	77.81	2.67	3.47
Fuel & Power	493.85	16.96	33.81
Jute	3.17	0.11	0.00
Textile	361.45	12.42	36.75
Pharma & Chemical	168.20	5.78	11.42
Paper & Packaging	0.04	0.00	0.06
Service	3.30	0.11	0.09
Leather	27.17	0.93	0.45
Ceramic	50.07	1.72	6.69
Cement	68.88	2.37	10.35
Information Technology	40.11	1.38	7.90
General Insurance	62.62	2.15	1.10
Life Insurance	28.83	0.99	0.86
Telecom	285.04	9.79	57.57
Travel & Leisure	361.41	12.41	73.50
Miscellaneous	63.42	2.18	13.24
Debtenture	0.79	0.03	0.02

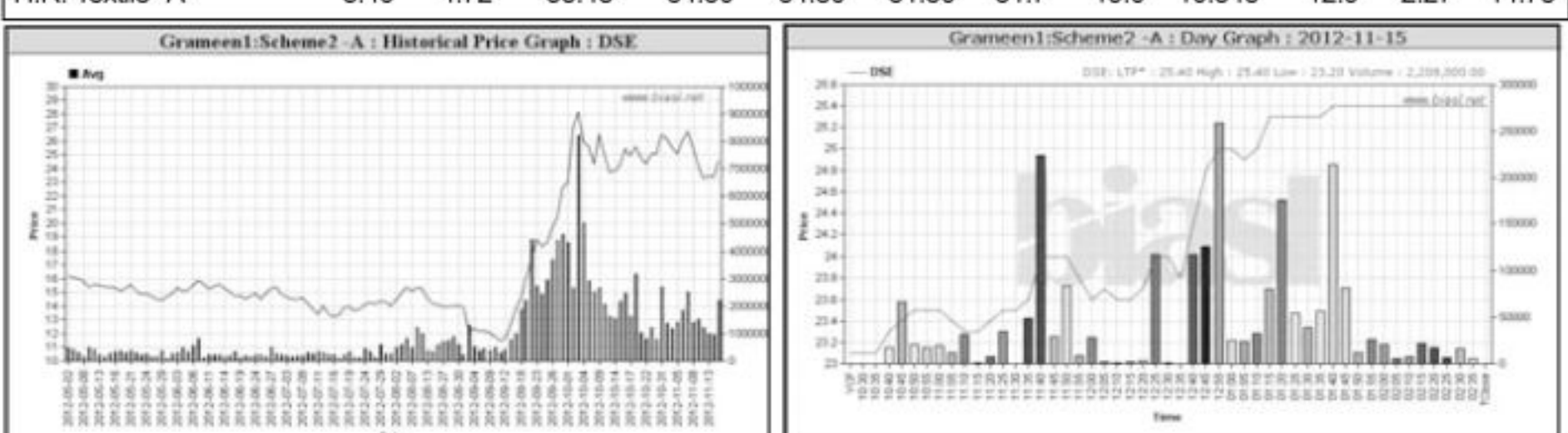
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.36	8.37	32.47	32.47
NBFI	15.74	15.99	37.58	38.36
Investment	14.29	14.89	9.23	9.23
Engineering	17.44	17.39	43.03	41.28
Food & Allied	24.50	24.30	112.38	114.02
Fuel & Power	13.14	13.13	62.66	62.66
Textile	10.46	9.94	25.98	25.95
Pharma. & Chemical	20.31	19.32	59.00	50.74
Paper & Printing	18.47	18.32	9.55	10.18
Service	20.89	21.24	19.21	19.21
Leather	13.23	13.09	113.01	139.70
Ceramic	21.81	21.87	20.80	20.80
Cement	24.92	24.77	55.52	55.52
IT	22.32	22.32	12.95	12.95
General Insurance	23.12	23.77	20.20	20.31
Life Insurance	17.32	16.98	68.15	68.15
Telecom	12.97	12.95	133.87	133.87
Travel & Leisure	22.66	24.86	23.95	23.19
Miscellaneous	3.68	3.69	148.01	144.48
Stock Exchanges	12.16	12.02	41.47	41.25

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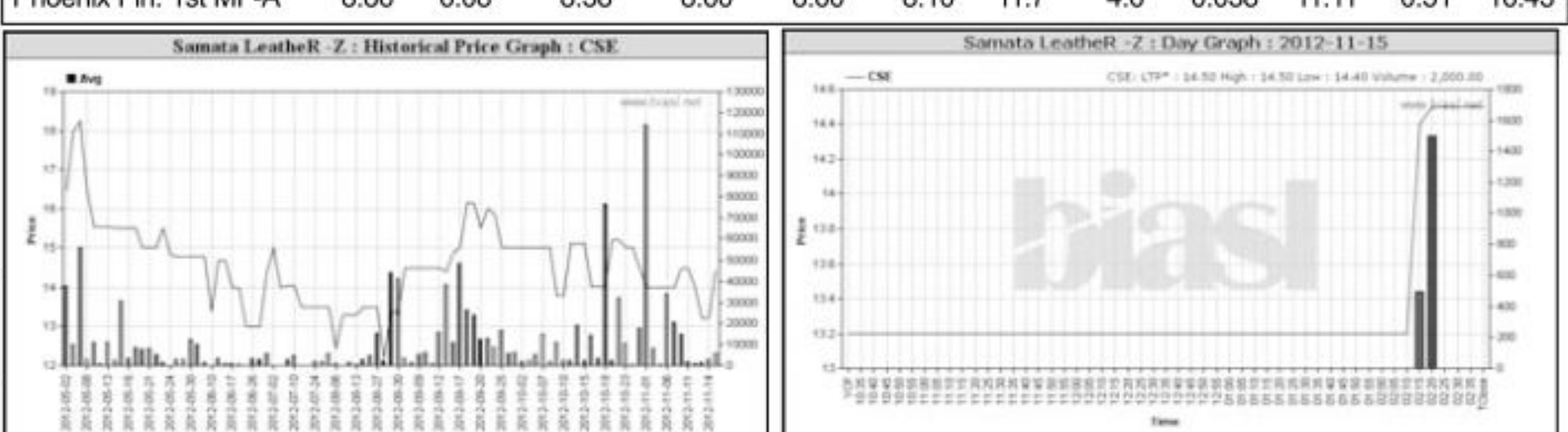
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)			Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Grameen1.Scheme2 -A	9.96	5.26	24.61	25.40	25.40	22.20	29.8	10.0	54.381	16.41	2.17	11.34	
PrimeFin. 1st MF-A	9.73	3.53	31.41	32.70	32.70	29.60	34.7	8.8	22.995	17.61	2.2	14.28	
6th ICB M F-A	9.56	7.61	54.17	55.00	55.20	50.10	68.0	33.9	0.753	26.73	10.58	5.12	
Anilma Yam -A	9.55	6.33	23.87	24.10	24.20	23.00	36.5	15.6	6.957	11.01	1.19	20.06	
Phoenix Fin. 1st MF-A	8.97	3.25	8.25	8.50	8.50	7.90	12.4	4.6	4.390	11.11	0.51	16.18	
Marico BD Ltd-A	8.74	9.25	433.96	437.80	437.80	410.00	439.0	318.2	7.898	82.64	17	25.53	
ICB Emp. PMF-A	8.70	5.27	9.78	10.00	10.10	9.20	13.5	5.6	6.942	11.32	0.52	18.81	
ICB AMCL3rd NRB MF-A	8.57	4.36	7.42	7.60	7.70	7.00	10.8	4.7	6.557	10.6	0	-	
EBL First M F-A	8.51	4.17	10.00	10.20	10.30	9.40	14.8	7.9	15.639	12.62	0.99	10.10	
H.R. Textile -A	8.49	4.72	33.48	34.50	34.80	31.50	51.7	19.0	10.545	12.9	2.27	14.75	



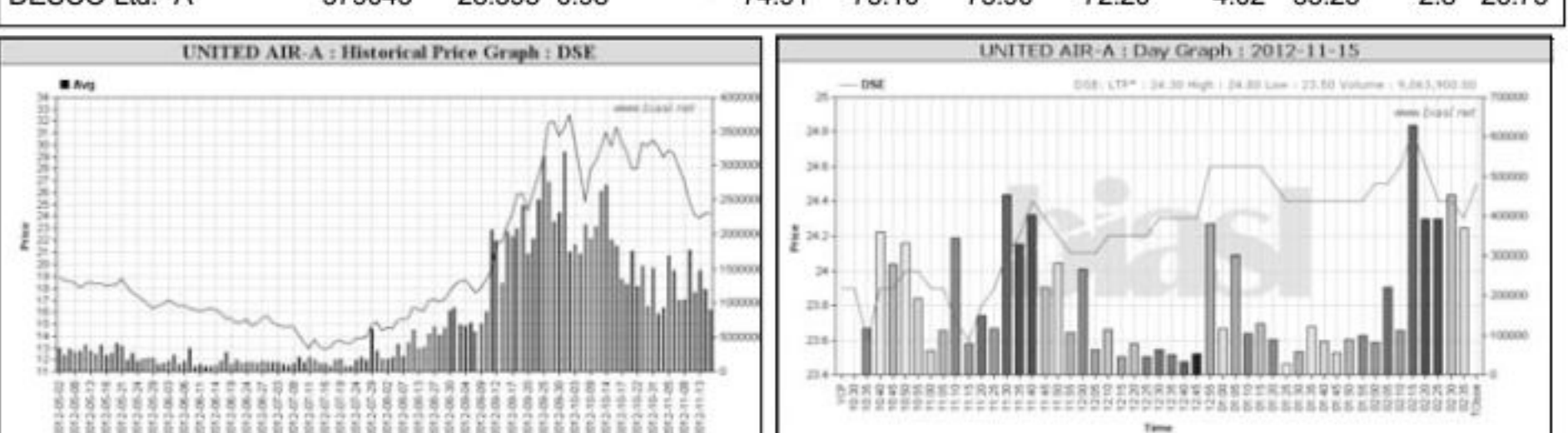
Chittagong Stock Exchange

Grameen1.Scheme2 -A	9.96	6.03	24.62	25.40	25.40	22.90	29.8	11.3	7.184	16.41	2.17	11.35
Samata Leather-R Z	9.85	9.39	14.45	14.50	14.50	14.40	16.7	16.7	0.029	12.08	-0.07	-206.43
Central Insur -A	9.83	9.79	38.00	38.00	38.00	38.00	55.6	55.6	0.008	19.92	1.42	26.76
Anilma Yam -A	9.81	9.81	23.50	23.50	23.50	23.50	30.0	30.0	0.054	11.01	1.19	19.75
PrimeFin. 1st MF-A	9.80	6.30	31.72	32.50	32.50	29.70	34.2	8.8	0.666	17.61	2.2	14.42
Rupali Bank -A	9.74	9.45	88.81	89.00	89.00	84.00	148.0	66.5	0.009	92.43	6.62	13.42
H.R. Textile -A	9.72	5.29	33.64	35.00	35.00	29.00	35.9	35.9	0.685	12.9	2.27	14.82
Grameen M F One-A	9.12	8.08	66.31	67.00	67.00	64.50	84.5	30.0	0.696	33.23	6.26	10.59
ICB Emp. PMF-A	8.89	6.42	9.61	9.80	9.90	9.00	13.4	5.6	0.514	11.32	0.52	18.48
Phoenix Fin. 1st MF-A	8.86	6.08	8.38	8.60	8.60	8.10	11.7	4.6	0.038	11.11	0.51	16.43



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.			Price Scale				C.Avg		BookV			
	Share	Value (M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS	PE	
Grameenphone-A	1279868	226,006	7.76	-	176.59	177.90	178.50	170.00	4.83	28.8	13.99	12.62	
UNITED AIR-A	9080419	220,382	7.57	-	24.27	24.50	26.20	21.60	2.51	15.12	1.6	15.17	
Jamuna Oil -A	520482	155,695	5.35	-	299.13	298.30	302.00	281.00	-0.10	40.19	14.45	20.70	
Titas Gas TDCLA	1908900	151,832	5.22	-	79.54	78.80	81.90	75.00	-4.14	38.39	9.46	8.41	
Unique Hotel RL - N	1224215	141,026	4.84	-	115.20	118.70	124.50	102.00	4.86	51.43	3.56	32.36	
R. N. Spinning-A	1761395	67,075	2.30	-	38.08	38.20	38.60	35.00	0.79	16.58	2.8	13.60	
Saiham Tex.A	1913400	63,134	2.17	-	33.00	33.50	34.10	31.70	4.36	29.5	2.75	12.00	
BD Submarine Cable-N	412400	59,029	2.03	-	143.14	144.10	145.40	141.40	1.34	23.7	7.14	20.05	
Grameen1.Scheme2 -A	2209597	54,381	1.87	-	24.61	25.40	25.40	22.20	9.96	16.41	2.17	11.34	
Olympic Ind. -A	313483	51,953	1.78	-	165.73	164.70	170.50	162.00	0.43	23.37	8.91	18.60	
Singer BD -A	284710	49,404	1.70	-	173.52	173.30	176.10	160.00	5.03	52.99	10.18	17.05	
Meghna Petroleum -A	181624	43,082	1.48	-	237.20	237.10	239.50	225.00	0.21	32.27	14.15	16.76	
AIMS First -A	716325	41,321	1.42	-	57.68	59.10	59.80	54.90	6.87	15.7	2.27	25.41	
BEXIMCO Ltd. -A	668538	38,711	1.33	-	57.90	57.90	63.00	52.00	0.70	94.97	18.98	3.05	
Delta Spinners-A	863200	37,324	1.28	-	43.24	42.70	44.20	42.00	-0.93	18.12	3.06	14.13	
Renata Ltd. -A	41374	34,884	1.20	-	843.14	844.70	874.90	830.70	1.49	32.97	37.66	22.39	
Square Textile -A	316024	34,118	1.17	-	107.96	108.30	110.00	98.00	0.09	33.41	5.31	20.33	
Padma Oil Co. -A	110421	32,279	1.11	-	292.33	290.20	296.40	275.00	-0.99	65.46	22.11	13.22	
National Bank -A	1408575	31,351	1.08	-	22.26	22.20	23.00	20.50	-0.45	15.16	4.28	5.20	
DESCO Ltd. -A	379043	28,395	0.98	-	74.91	75.10	75.90	72.20	4.02	35.25	2.8	26.75	



Chittagong Stock Exchange

UNITED AIR-A												
GreenapplePhn-A	239200	42,166	12.06	4400	176.28	117.50	178.00	111.90	4.60	28.8	13.99	12.60
Ukraine Hotel RL - N	206415	23,765	6.80	3300	115.13	117.40	119.00	111.90	3.99	51.43	3.56	32.34
Titas Gas TDCLA	231100	13,885	5.26	9000	79.55	79.60	83.00	77.90	2.57	38.99	9.46	8.48
BD Submarine Cable-N	108000	15,409	4.41	4500	162.77	143.40	144.00	140.70	1.06	23.37	7.14	19.98
R. N. Spinning-A	359130	13,677	3.91	16750	38.08	38.20	39.20	37.00	0.79	16.58	2.8	13.60
BEXIMCO Ltd. -A	209661	12,161	3.48	4500	58.00	58.00	58.50	57.20	0.52	94.97	18.98	3.06
AIMS First -A	134000	7,699	2.20	5750	57.45	58.90	59.50	54.70	7.88	15.7	2.27	25.31
Greenam1.Scheme2 -A	291800	6,184	2.05	14500	24.62	25.40	25.90	22.90	9.96	16.41	2.17	11.35
a.m.a technologies-N	152000	6,814	1.95	5000	44.83	44.70	45.70	44.20	0.67	20.44	1.17	38.32
M.I. Cement-A	51050	5,607	1.60	1500	109.84	110.60	111.50	108.00	2.41	4.1	4.14	26.53
Saiham Cotton-N	189250	5,151	1.58	6000	29.16	29.40	29.80	28.50	1.73	22.87	2.48	11.76
National Bank - A	233865	5,227	1.49	10000	22.35	22.40	22.50	22.00	0.45	15.16	4.28	5.22
Beacon Pharma Ltd.-B	304000	4,879	1.40	10500	16.05	16.00	16.20	15.90	-1.23	11.97	0.33	48.64
UCBL -A	203459	4,763	1.36	10000	23.41	23.50	24.00	22.00	0.43	19.09	3.65	6.41
AB Bank -A	142632	4,715	1.35	8250	33.06	33.10	33.90	32.70	-0.30	29.78	3.15	10.50
Aftab Auto.-A	37434	4,622	1.32	1900	123.47	123.40	124.50	120.00	0.41	56.28	19.61	6.30
Olympic Ind.-A	26500	4,399	1.26	1000	166.01	165.45	168.90	163.20	1.10	22.37	8.91	16.63
Padma Oil Co. -A	13263	3,867	1.11	800	291.53	290.10	295.00	289.00	-0.89	46.46	22.11	13.19
Fu Wang Ceramic-A	152000	3,821	1.09	10000	25.14	25.10	26.30	25.10	-9.71	13.25	1.43	17.58