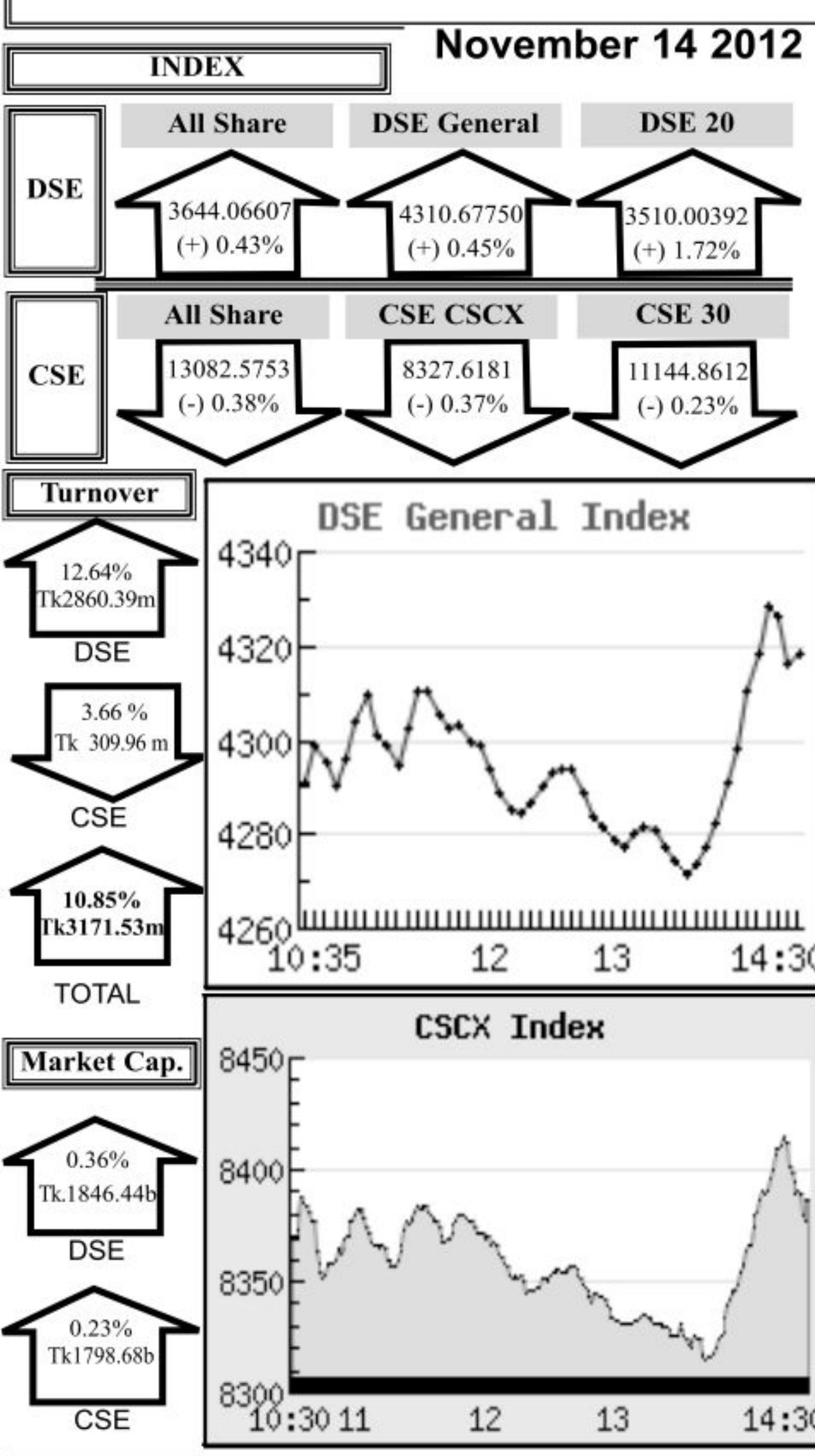


Capital Market Highlights:



Capital Gainers

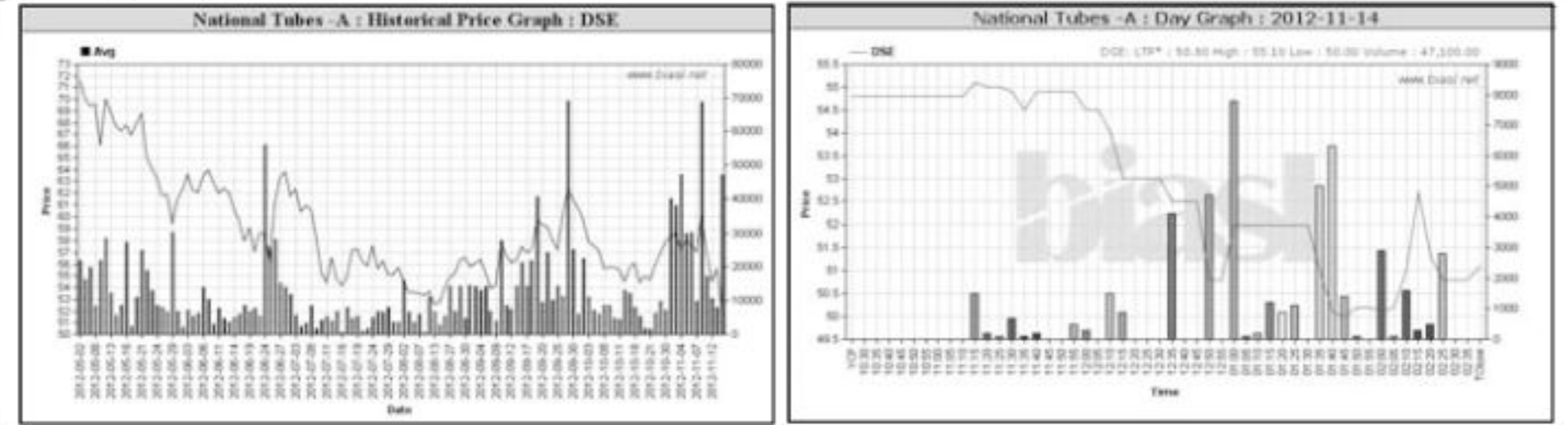
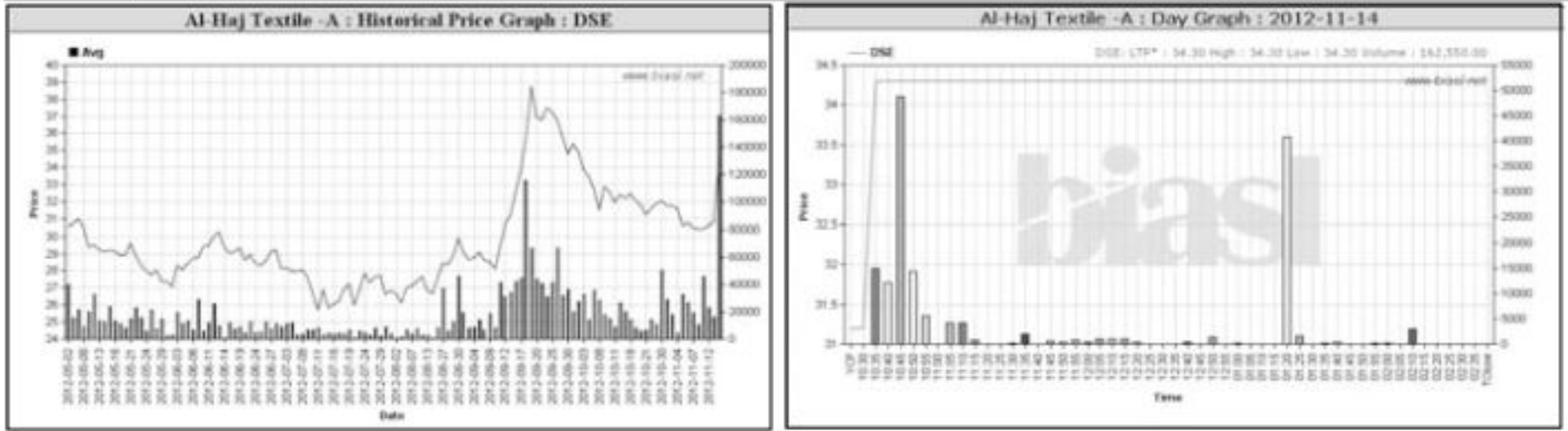
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Al-Haj Textile -A	9.94	11.29	34.30	34.30	34.30	30.50	69.9	24.2	5.578	15.64	1.35	25.41
Monno Stafflers -A	7.89	8.89	242.50	241.90	243.80	240.00	285.0	131.5	0.194	41.83	2.68	90.49
Berger Paints-A	7.22	4.31	560.00	576.30	577.80	538.00	618.0	431.0	2.268	67.74	31.1	18.01
BATBCL -A	7.07	2.55	908.93	940.30	940.70	860.00	940.7	510.0	57.179	56.52	42.51	21.38
Reckitt Benckiser -A	6.64	5.99	770.67	775.90	780.00	735.00	934.0	595.0	1.156	51.61	28.37	27.16
GlaxoSK (BD) -A	6.62	7.21	576.64	584.30	589.10	548.10	760.0	490.1	3.604	103.07	23.42	24.62
Marico BD Ltd-A	5.95	4.53	397.23	402.60	404.90	379.00	439.0	318.2	2.582	82.64	17	23.37
Bata Shoe Ltd. -A	5.79	3.72	592.78	607.00	609.80	563.00	625.0	440.0	11.500	89.11	42.44	13.97
Linde (BD) Ltd. -A	5.76	2.91	560.74	578.40	585.00	516.00	649.0	500.0	15.381	142.29	107.29	5.23
Modern Dyeing -B	5.59	5.89	75.71	75.50	77.00	72.00	77.0	36.7	0.159	12.93	1.09	69.46

Capital Losers

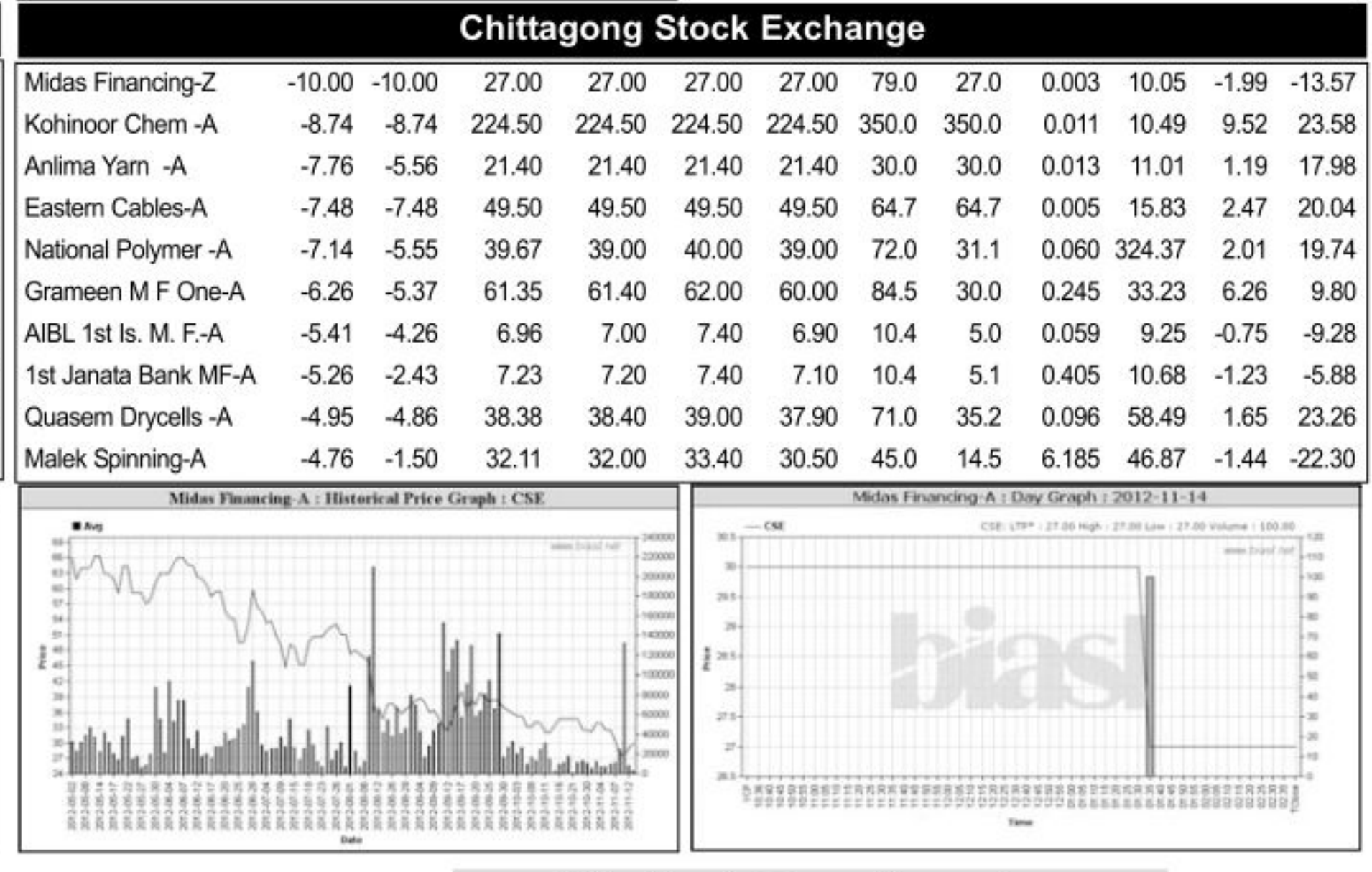
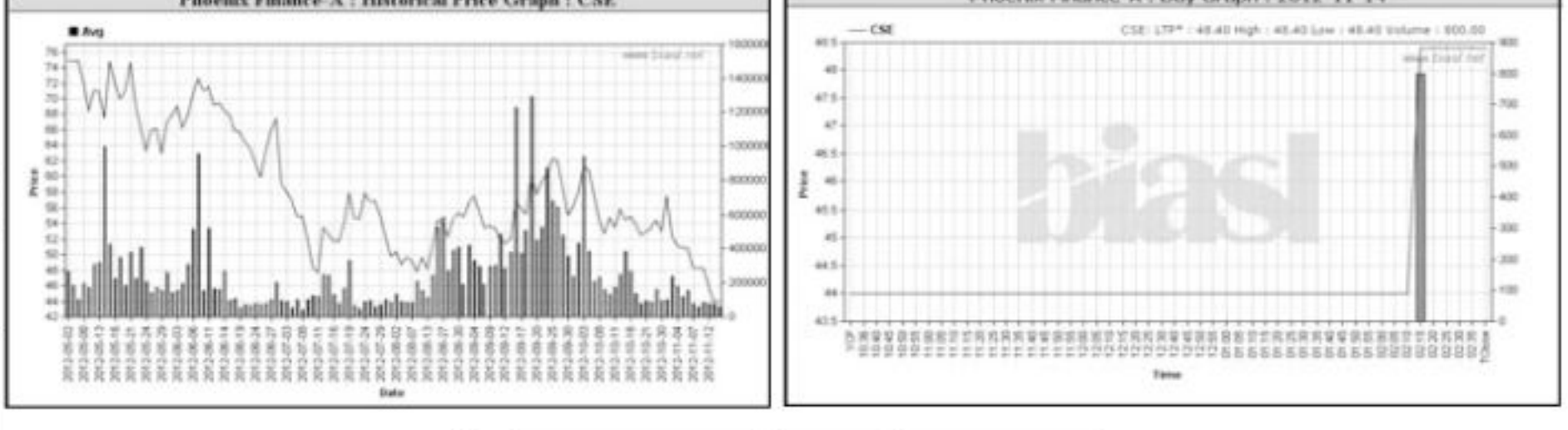
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
National Tubes -A	-6.75	-6.90	51.78	51.10	55.10	49.90	85.0	36.1	2.441	312.1	-2.52	-20.55
Quasem Drycells -A	-6.57	-6.76	37.53	37.00	38.30	36.90	69.9	33.8	5.629	58.49	1.65	22.75
Anlima Yarn -A	-5.17	0.54	22.45	22.00	23.40	22.00	36.5	15.6	1.482	11.01	1.19	18.87
UNITED AIR-A	-5.16	1.68	24.25	23.90	27.70	22.70	35.5	11.7	290.489	15.12	1.6	15.16
Malek Spinning-A	-4.79	-1.65	32.18	31.80	33.60	31.40	44.5	13.9	46.417	46.87	-1.44	-22.35
AMCL 2nd MF-A	-4.76	-3.56	8.13	8.00	8.40	8.00	11.7	5.5	0.435	12.12	0.6	13.55
Beacon Pharma Ltd.-B	-4.71	-2.71	16.13	16.20	16.50	15.30	36.8	14.5	28.520	11.97	0.33	48.48
Delta SpinnersA	-4.65	0.71	44.15	43.10	45.80	42.30	76.0	20.2	19.171	18.12	3.06	14.43
Anwar Galvanizing-B	-4.57	-1.55	21.00	20.90	21.50	20.50	35.8	16.0	0.504	8.08	0.51	11.18
Metro Spinning -A	-4.17	0.86	23.45	23.00	24.10	22.00	44.5	13.5	5.191	21.55	-1.11	-21.13



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Phoenix Finance-A	10.00	10.00	48.40	48.40	48.40	48.40	104.9	44.0	0.039	20.35	2.93	16.52
Rahma Food -A	9.31	9.21	22.29	22.30	22.40	21.90	36.3	36.3	0.557	4.46	0.62	35.95
H.R. Textile -A	8.87	9.04	31.95	31.90	32.20	30.90	35.9	35.9	0.399	12.9	2.27	14.07
Marico BD Ltd-A	8.75	8.75	391.50	391.50	391.50	391.50	499.0	320.0	0.020	82.64	17	23.03
Reckitt Benckiser -A	7.04	6.10	753.33	760.00	760.00	750.00	780.0	610.0	0.113	51.61	28.37	26.55
AMCL (Pran) -A	6.38	6.38	125.00	125.00	125.00	125.00	128.5	128.5	0.013	53.37	6.53	19.14
Bata Shoe Ltd. -A	5.75	5.75	581.64	581.60	591.20	578.00	619.0	453.0	0.291	89.11	42.44	13.70
Fine Foods A	4.71	4.88	20.00	20.00	20.00	20.00	53.5	17.0	0.022	10.58	-0.11	-181.82
LR Global BD MF1-A	4.63	4.63	11.30	11.30	11.70	10.90	11.7	8.0	0.011	10.82	0.5	22.60
Dutch Ban. Bnk-A	4.15	4.20	113.00	113.00	113.00	113.00	168.0	87.1	0.057	44.7	10.77	10.49



Key Features - November 14, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,860.39	309.96	3,170.35
Turnover (Volume)	74,317,720	9,517,991	83,835,711
No. of Contract	75,747	12,566	88,313
Traded Issues	273	184	273
Issue Gain (Avg. Price Basis)	182	112	182
Issue Loss (Avg. Price Basis)	85	69	85
Unchanged Issue (Avg. Price Basis)	6	2	6
Market Cap. Equity (Billion Tk.)	1,846.44	1,798.68	1,846.44
Market Cap. Equity (Billion US\$)	22.38	21.80	22.38

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-A	14125317	342.52	10.80	24.25
Jamuna Oil -A	545070	163.91	5.17	300.72
Unique Hotel RL - N	1123723	128.10	4.04	114
Titas Gas TDCLA	1537100	126.48	3.99	82.29
Meghna Petroleum -A	533766	126.34	3.99	236.7
R. N. Spinning-A	2300525	87.88	2.77	38.2
BD Submarine Cable-N	570700	81.76	2.58	143.26
Grameenphone-A	444200	74.90	2.36	168.61
National Bank -A	2788198	62.13	1.96	22.28
BATBCL -A	64008	58.17	1.83	908.72
BEXIMCO Ltd. -A	945126	54.65	1.72	57.82
Malek Spinning-A	1634900	52.60	1.66	32.17
Keya Cosmetics -A	1323983	46.10	1.45	34.82
M.I. Cement-A	401560	43.34	1.37	107.94
Olympic Ind. -A	257299	42.49	1.34	165.16
LankaBangla Fin. -A	697150	41.91	1.32	60.12
UCBL -A	1695326	39.87	1.26	23.52
CMC Kamal Tex. -A	1174313	39.57	1.25	33.69
Saiham Tex.A	1209600	39.54	1.25	32.69
Social Islami. B-A	1788128	38.10	1.20	21.3
AIMS First -A	677575	37.91	1.20	55.95
aamra technologies-N	823500	37.68	1.19	45.75
Beacon Pharma Ltd.-B	2294275	37.02	1.17	16.14
Tallu Spinning -A	1088800	35.48	1.12	32.59
Dacca Dyeing-A	1082000	35.35	1.12	32.67
Green Delta M.F.-A	4516500	33.41	1.05	7.4
Saiham Cotton-N	1042750	30.25	0.95	29.01
Square Pharma -A	176408	30.20	0.95	171.18
Aftab Auto.-A	231826	28.60	0.90	123.38
Padma Oil Co. -A	90874	26.71	0.84	293.92

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	319.27	11.16	42.38	13.62	361.65	11.40
NBFI	103.16	3.61	10.38	3.34	113.54	3.58
Investment	179.60	6.28	13.52	4.35	193.12	6.09
Engineering	168.74	5.90	13.27	4.27	182.02	5.74
Food & Allied	107.97	3.77	2.90	0.93	110.88	3.50
Fuel & Power	534.54	18.69	27.92	8.97	562.46	17.73
Jute	1.88	0.07	0.00	0.00	1.88	0.06
Textile	382.43	13.37	54.34	17.46	436.77	13.77
Pharma & Chemical	149.87	5.24	15.75	5.06	165.62	5.22
Paper & Packaging	0.02	0.00	0.39	0.13	0.41	0.01
Service	21.90	0.77	3.17	1.02	25.07	0.79
Leather	17.75	0.62	0.71	0.23	18.46	0.58
Ceramic	24.23	0.85	1.55	0.50	25.78	0.81
Cement	77.55	2.71	13.51	4.34	91.06	2.87
Information Technology	54.93	1.92	10.76	3.46	65.69	2.07
General Insurance	80.24	2.81	1.34	0.43	81.58	2.57
Life Insurance	38.16	1.33	0.42	0.13	38.58	1.22
Telecom	136.06	4.76	20.60	6.62	156.66	4.94
Travel & Leisure	404.70	14.15	65.93	21.19	470.62	14.84
Miscellaneous	56.79	1.99	12.28	3.95	69.07	2.18
Debiture	0.62	0.02	0.01	0.00	0.64	0.02

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.37	8.36	32.47	32.47
NBFI	15.64	16.90	37.58	38.36
Investment	13.83	14.66	9.23	9.23
Engineering	17.27	17.20	43.03	41.28
Food & Allied	23.12	23.08	112.33	114.02
Fuel & Power	13.00	13.04	63.53	63.53
Textile	10.42	9.88	25.98	25.95
Pharma. & Chemical	19.77	18.99	59.00	50.74
Paper & Printing	18.10	18.32	9.55	10.18
Service	20.95	20.94	19.21	19.21
Leather	12.53	12.50	113.01	139.70
Ceramic	20.97	20.93	20.80	20.80
Cement	24.34	24.16	55.52	55.52
IT	22.65	22.62	12.95	12.95
General Insurance	22.87	23.51	20.20	20.31
Life Insurance	17.02	16.86	68.15	68.15
Telecom	12.43	12.42	133.87	133.87
Travel & Leisure	22.49	24.64	23.95	23.19
Miscellaneous	3.66	3.69	148.01	144.48
Stock Exchanges	11.97	11.92	41.54	41.32

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Avg		BookV	
				Clo	Chn	PW Clo	W Hi				