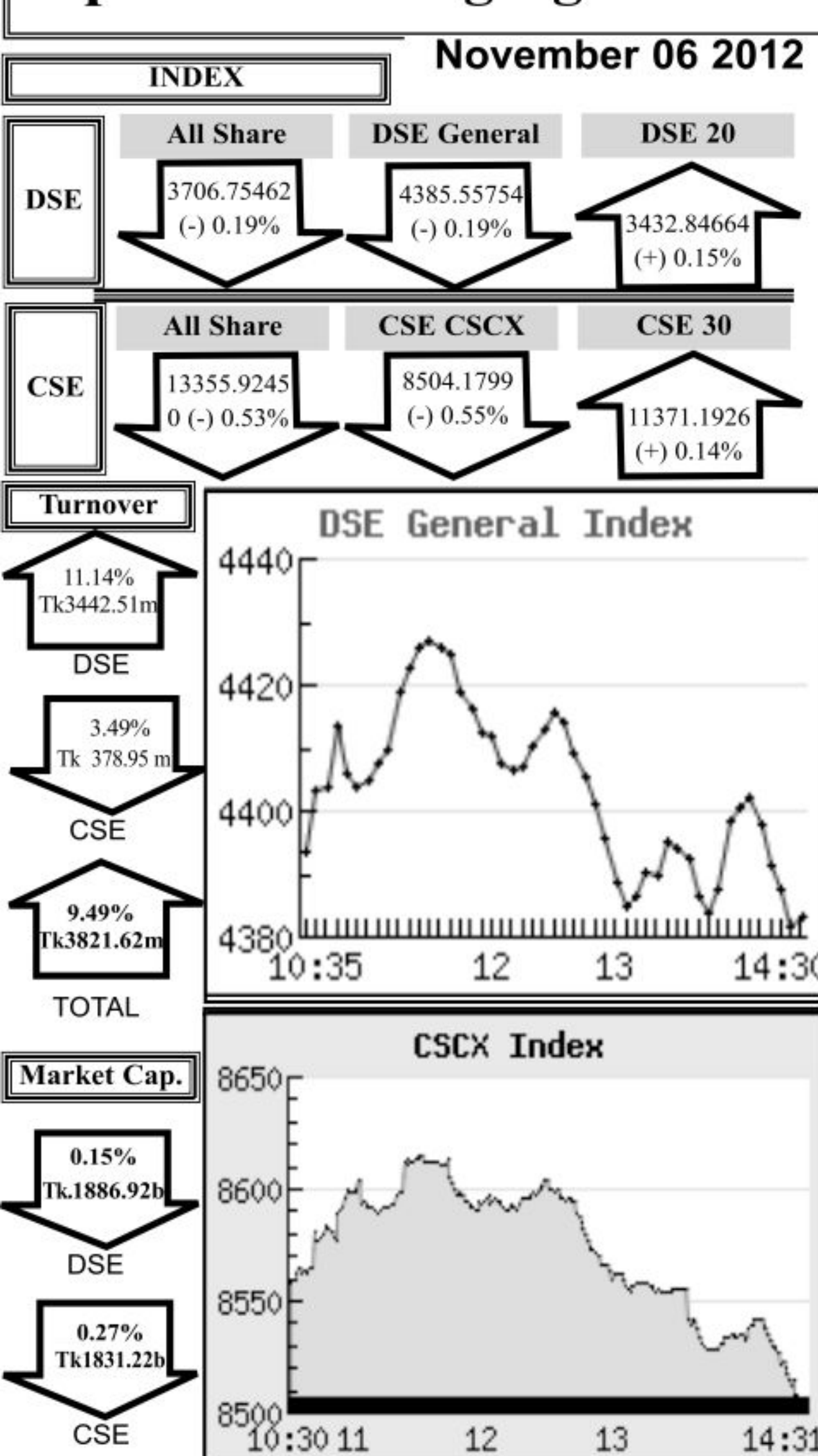


Capital Market Highlights:



Key Features - November 06, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,442.51	378.95	3,821.46
Turnover (Volume)	92,742,960	10,661,176	103,404,136
No. of Contract	85,435	14,557	99,992
Traded Issues	274	182	274
Issue Gain (Avg. Price Basis)	139	85	139
Issue Loss (Avg. Price Basis)	133	93	133
Unchanged Issue (Avg. Price Basis)	2	3	2
Market Cap. Equity (Billion. Tk.)	1,886.92	1,831.22	1,886.92
Market Cap. Equity (Billion US\$)	22.87	22.20	22.87

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	16635600	487.55	12.76	29.31
Jamuna Oil -A	591592	187.02	4.89	316.12
AIMS First -A	2261125	134.47	3.52	59.47
R. N. Spinning-A	2807046	113.58	2.97	40.46
Malek Spinning-A	3042400	112.38	2.94	36.94
BD Submarine Cable-N	705500	108.08	2.83	153.2
Padma Oil Co. -A	335307	101.44	2.65	302.54
Unique Hotel RL - N	813900	101.06	2.64	124.16
Delta Spinners-A	1767600	91.27	2.39	51.63
Meghna Petroleum -A	355835	86.93	2.27	244.29
Titas Gas TDCLA	883850	75.82	1.98	85.79
aamra technologies-N	1239000	73.68	1.93	59.47
National Bank -A	3111119	72.12	1.89	23.18
Tallu Spinning -A	1803210	68.95	1.80	38.24
BEXIMCO Ltd. -A	1013830	63.17	1.65	62.3
Grameen1:Scheme2 -A	2245150	58.55	1.53	26.08
Olympic Ind. -A	305320	52.73	1.38	172.71
UCBL -A	1948274	48.32	1.26	24.8
Beacon Pharma Ltd.-B	2625625	47.05	1.23	17.92
Aftab Auto.-A	330355	44.02	1.15	133.25
Saigham Tex.-A	1107900	42.80	1.12	38.64
Navana CNG-A	439859	42.53	1.11	96.69
Trust Bank 1st MF-A	3819000	40.94	1.07	10.72
Keya Cosmetics -A	1092960	39.93	1.05	36.54
Mercantile Bank -A	2016489	38.97	1.02	19.32
PrimeFin. 1st MF-A	1281000	37.85	0.99	29.55
LankaBangla Fin. -A	506388	30.94	0.81	61.1
PHP 1st M. F.-A	3754000	29.72	0.78	7.92
Grameen M F One-A	425500	29.64	0.78	69.67
DESCO Ltd. -A	340345	29.38	0.77	86.33

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	413.81	12.02	425.83
NBFI	101.86	2.96	104.82
Investment	412.61	11.99	424.60
Engineering	238.72	6.93	245.65
Food & Allied	81.34	2.36	83.70
Fuel & Power	530.94	15.42	546.36
Jute	3.46	0.10	3.56
Textile	523.99	15.22	539.21
Pharma & Chemical	151.67	4.41	156.08
Paper & Packaging	0.18	0.01	0.19
Service	22.21	0.65	22.86
Leather	8.53	0.25	8.78
Ceramic	17.47	0.51	17.98
Cement	53.19	1.55	54.74
Information Technology	97.39	2.83	100.22
General Insurance	55.42	1.61	57.03
Life Insurance	21.02	0.61	21.63
Telecom	111.95	3.25	115.20
Travel & Leisure	526.95	15.31	542.26
Miscellaneous	69.60	2.02	71.62
Debtenture	0.20	0.01	0.21

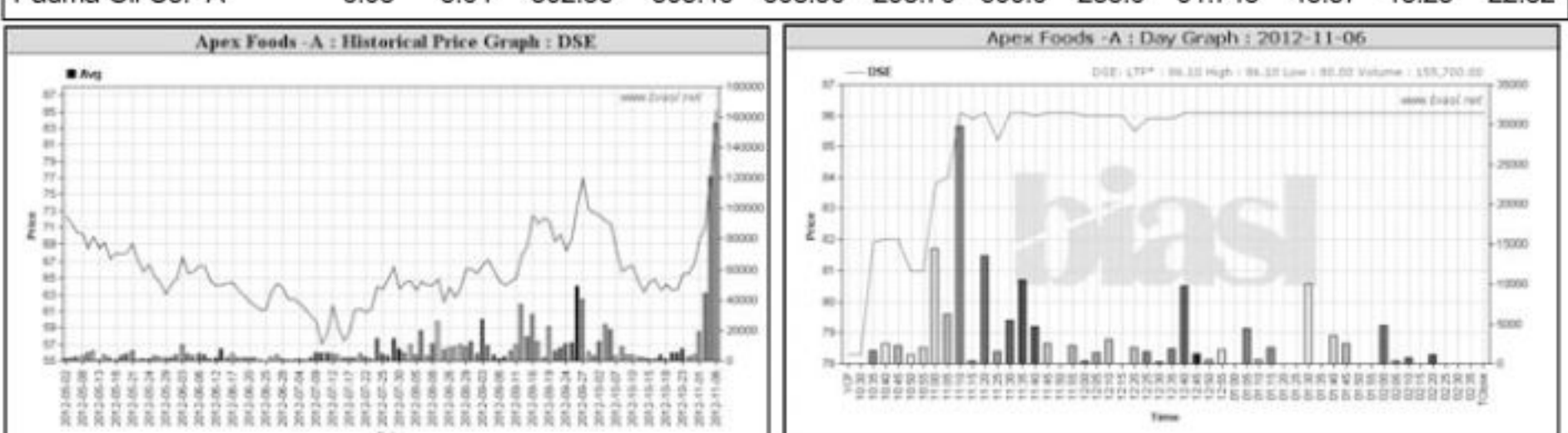
Sectoral P/E & EPS

Sector	P/E	EPS(%)
	DSE	CSE
Bank	8.56	8.52
NBFI	16.55	17.21
Investment	12.22	12.46
Engineering	18.05	18.05
Food & Allied	20.66	20.76
Fuel & Power	14.16	14.16
Textile	11.31	10.77
Pharma. & Chemical	19.73	19.17
Paper & Printing	19.15	19.42
Service	19.47	19.38
Leather	11.57	11.60
Ceramic	21.35	21.28
Cement	24.47	23.43
IT	26.82	26.94
General Insurance	23.99	24.34
Life Insurance	17.20	17.42
Telecom	12.52	12.45
Travel & Leisure	25.17	27.64
Miscellaneous	3.88	3.91
Stock Exchanges	12.32	12.20

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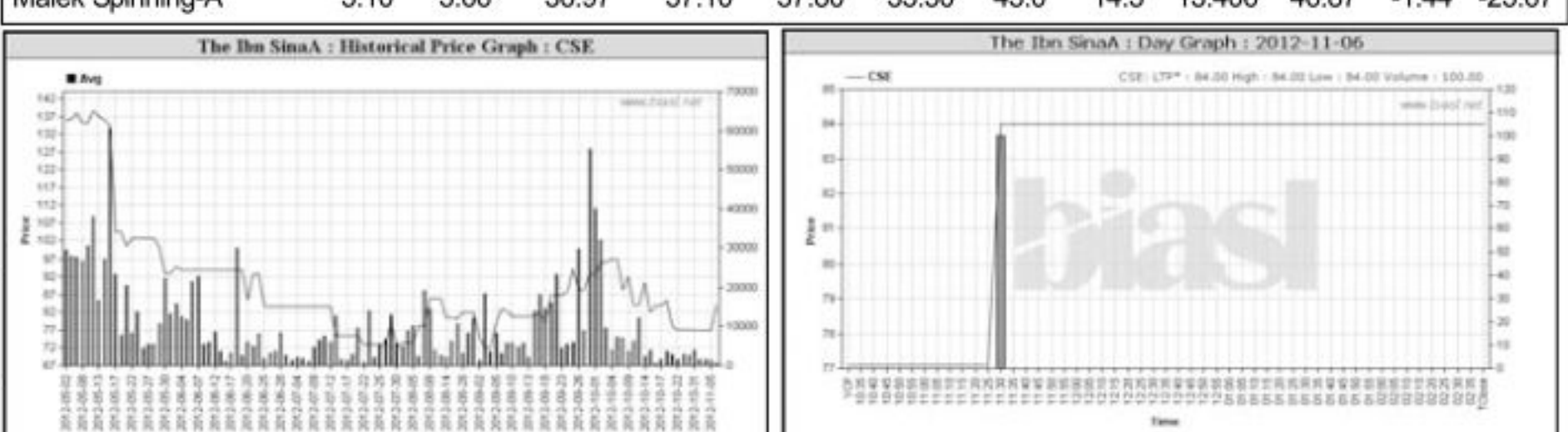
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Apex Foods -A	9.96 9.73	85.23 86.10 86.10 80.00 92.0	52.6 13.270	96.7 2.71 31.45
Modern Dyeing -Z	9.61 9.61	65.00 65.00 65.00 65.00 71.0	36.7 0.016	12.93 1.09 59.63
AIMS First -A	8.78 5.93	59.47 60.70 61.20 56.90 63.4	24.7 115.242	15.7 2.27 26.20
Monno Stafflers -A	8.43 7.49	229.82 231.60 232.20 215.20 285.0	131.5 0.655	41.83 2.68 85.75
Eastern Lubricants -A	8.08 5.90	308.08 314.50 315.00 296.00 379.8	240.0 1.602	57 5 61.62
PrimeFin. 1st MF-A	7.89 4.94	29.55 30.10 30.60 28.00 30.6	8.8 37.427	26.31 2.83 10.44
Pubali Bank -A	6.90 3.44	33.06 34.10 34.50 29.00 55.0	26.5 20.860	19.17 2.7 12.24
Reliance1 M.F.-A	6.59 7.69	9.80 9.70 9.90 9.50 11.6	7.0 0.049	11.36 0.35 28.00
Apex SpinningA	6.36 7.93	74.20 73.60 75.00 71.50 128.5	59.2 0.742	49.11 2 37.10
Padma Oil Co. -A	6.08 5.04	302.36 305.40 308.90 293.70 600.0	91.743	45.57 13.25 22.82



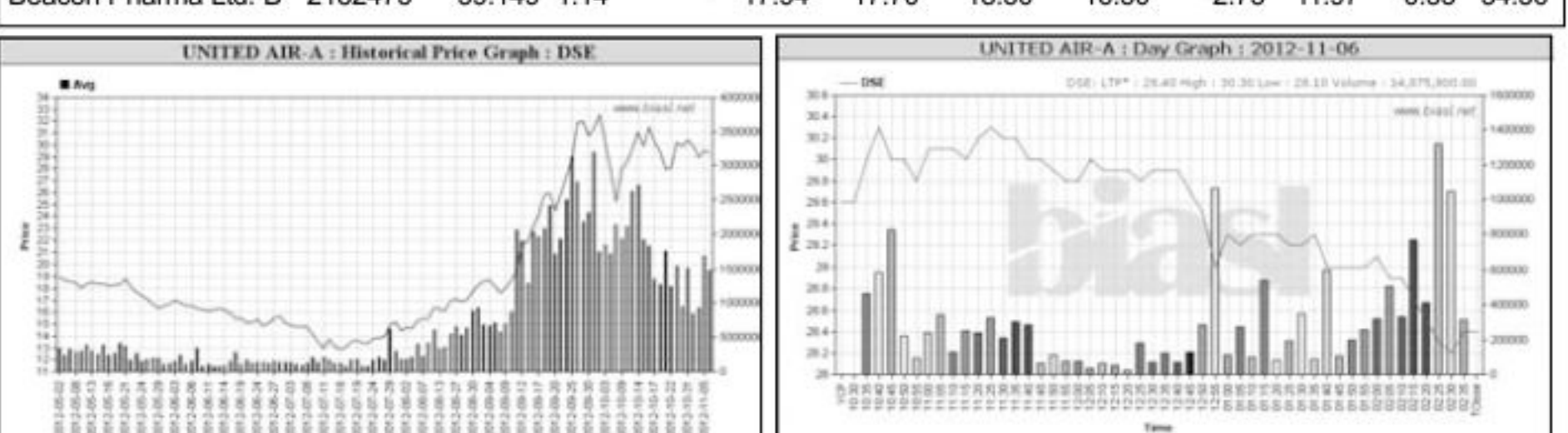
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Apex Foods -A	9.95 9.88	83.95 84.00 84.00 83.90 73.1	73.1 0.067	96.7 2.71 30.98
The Iba SinaA	8.95 9.09	84.00 84.00 84.00 84.00 127.5	127.5 0.008	19.5 4.37 19.22
AIMS First -A	8.59 6.48	59.49 60.70 61.10 56.50 64.1	24.9 19.229	15.7 2.27 26.21
ICB AMCL3rd NRB MF-A	8.00 5.98	7.98 8.10 8.10 7.80 11.0	4.7 0.200	11.17 1.17 6.82
Dhaka Ins. Ltd.-A	7.36 7.36	56.90 56.90 56.90 56.90 98.0	98.0 0.028	15.18 3.46 16.45
Padma Oil Co. -A	6.33 5.23	304.24 305.60 307.90 294.10 549.9	237.0 9.700	45.57 13.25 22.96
Grameen1:Scheme2 -A	6.00 4.39	26.13 26.50 26.70 25.40 29.8	11.3 10.097	16.41 2.17 12.04
Trust Bank 1st MF-A	5.88 4.60	10.69 10.80 11.00 10.40 12.9	6.5 6.326	11.65 0.61 17.52
Rangpur Foundry -A	5.30 5.30	65.60 65.60 65.60 65.60 83.0	53.5 0.066	15.78 2.6 25.23
Malek Spinning-A	5.10 5.66	36.97 37.10 37.80 35.50 44.5	14.5 13.406	46.87 -1.44 -25.67



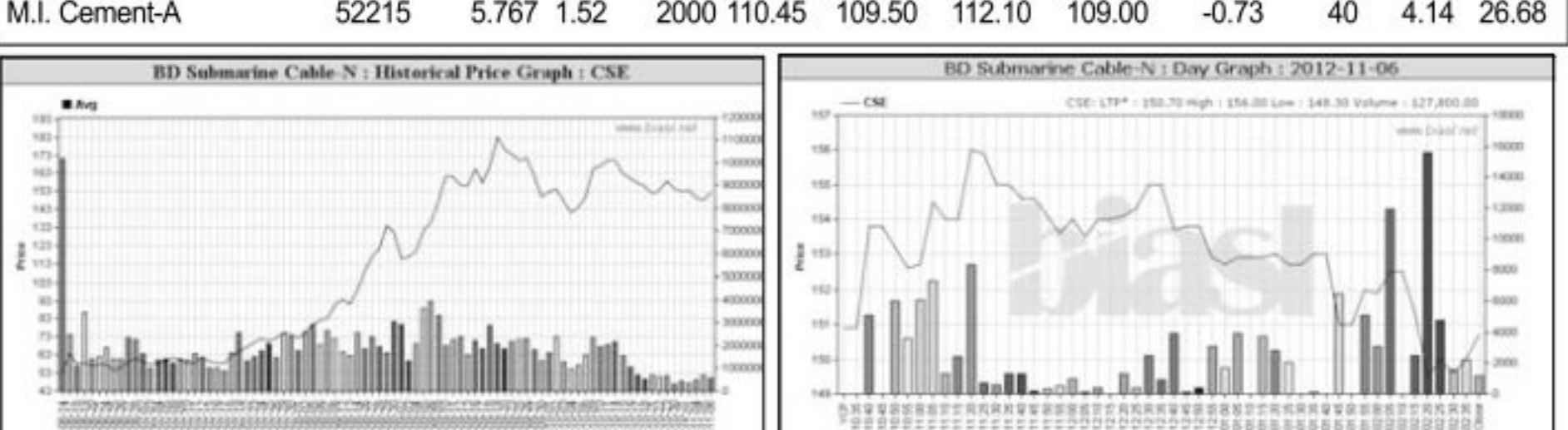
Turnover Leaders

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
		(M.Tk.)	Total	Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
UNITED AIR-A	14876873	435.813	12.66	-29.29 28.40 30.30 27.00	-4.05 15.12 1.6 18.31	
Jamuna Oil -A	565440	178.747	5.19	-316.12 314.80 319.00 300.00	0.99 40.19 14.45 21.88	
AIMS First -A	2679805	115.242	3.35	-59.47 60.70 61.20 56.90	8.78 15.7 2.27 26.20	
Malek Spinning-A	2424541	98.974	2.88	-36.93 37.20 37.50 31.80	5.38 46.87 -1.44 -25.65	
R. N. Spinning-A	2424541	98.150	2.85	-40.48 40.00 41.00 37.00	-0.50 16.58 2.8 14.46	
Padma Oil Co. -A	303425	91.743	2.67	-302.36 305.40 308.90 293.70	6.08 45.57 13.25 22.82	
Unique Hotel RL - N	733800	91.136	2.65	-124.20 123.50 126.10 122.60	-0.64 51.43 3.56 34.89	
BD Submarine Cable-N	577700	88.577	2.57	-153.33 150.80 156.00 149.60	-0.46 23.7 7.14 21.47	
Delta Spinners-A	1643000	84.769	2.46	-51.59 50.00 55.00 49.00	-7.24 18.12 3.06 16.86	
Meghna Petroleum -A	344109	84.073	2.44	-244.32 243.30 245.90 230.00	1.21 32.27 14.15 17.27	
Titas Gas TDCLA	798350	68.505	1.99	-85.81 85.10 86.70 78.00	0.00 29.98 9.74 8.81	
National Bank -A	2868562	66.488	1.93	-23.18 23.10 25.00 21.00	-0.86 15.16 4.28 5.42	
Tallu Spinning -A	1602460	61.223	1.78	-38.21 37.50 39.50 36.00	-4.82 10.14 0.26 146.96	
aamra technologies-N	979000	58.074	1.69	-59.32 57.80 61.00 57.00	-3.02 20.44 1.17 50.70	
Olympic Ind. -A	299720	51.771	1.50	-172.73 170.90 175.00 162.10	-0.64 22.37 8.91 19.39	
Grameen1:Scheme2 -A	1858750	48.449	1.41	-26.07 26.30 26.50 23.00	5.20 16.41 2.17 12.01	
BEXIMCO Ltd. -A	772345	48.059	1.40	-62.22 61.80 65.00 56.20	-0.96 94.97 18.98 3.28	
Saigham Tex-A	1062400	41.052	1.19	-38.64 38.30 39.30 38.10	-1.54 29.5 2.75 14.05	
Navana CNG-A	414284	40.062	1.16	-96.70 96.00 98.00 87.50	-0.83 27.32 5.08 19.04	
Beacon Pharma Ltd.-B	2182475	39.149	1.14	-17.94 17.70 18.30 16.50	-2.75 11.97 0.33 54.36	



Chittagong Stock Exchange

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
		(M.Tk.)	Total	Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
UNITED AIR-A	1758727	51.735	13.65	50000 29.42 28.50 30.30 28.20	-4.04 15.12 1.6 18.39	
BD Submarine Cable-N	127800	19.503	5.15	3800 152.61 150.70 156.00 148.30	-0.13 23.7 7.14 21.37	
AIMS First -A	323250	19.229	5.07	60.70 61.10 56.50 61.00	8.59 15.7 2.27 26.20	
aamra technologies-N	260000	15.606	4.12	10000 60.02 58.00 61.20 57.10	-3.01 20.44 1.17 51.30	
R. N. Spinning-A	382505	15.434	4.07	10000 40.35 40.10 41.00 39.60	0.00 16.58 2.8 14.41	
BEXIMCO Ltd. -A	241485	15.106	3.99	5000 62.56 61.90 63.30 61.40	-0.64 94.97 18.98 3.30	
Malek Spinning-A	362600	13.406	3.54	8000 36.97 37.10 37.80 35.50	5.10 46.87 -1.44 -25.67	
UCBL -A	412141	10.236	2.70	6900 24.84 24.80 27.60 23.10	-1.99 19.09 3.65 6.81	
Grameen1:Scheme2 -A	386400	10.097	2.66	19000 26.13 26.50 26.70 25.40	6.00 16.41 2.17 12.04	
Unique Hotel RL - N	80100	9.921	2.62	1200 123.85 121.80 126.90 121.20	-1.85 51.43 3.56 34.79	
Padma Oil Co. -A	31882	9.700	2.56	1000 304.24 305.60 307.90 294.10	6.33 45.57 13.25 22.96	
Jamuna Oil -A	26152	8.269	2.18	1700 316.12 314.80 318.50 313.40	1.12 40.19 14.45 21.88	
Beacon Pharma Ltd.-B	443150	7.900	2.08	16000 17.83 17.70 18.20 17.40	-3.28 11.97 0.33 54.03	
Tallu Spinning -A	200750	7.726	2.04	7700 38.49 37.60 40.00 37.10	-4.81 10.14 0.26 148.04	
Titas Gas TDCLA	85500	7.317	1.93	4500 85.58 85.10 86.40 84.30	0.00 29.98 9.74 8.79	
Saigham Cotton-N	216750	7.145	1.89	10000 32.96 32.40 33.70 31.90	-2.11 22.87 2.48 13.29	
LankaBangla Fin. -A	107536	6.596	1.74	10000 61.34 60.20 63.00 60.00	-2.27 34.55 4.18 14.67	
Delta Spinners-A	124600	6.500	1.72	3200 52.17 50.70 54.50 49.40	-6.46 18.12 3.06 17.05	
Trust Bank 1st MF-A	591500	6.326	1.67	30000 10.69 10.80 11.00 10.40	5.88 11.65 0.61 17.52	
M.I. Cement-A	52215	5.767	1.52	2000 110.45 109.50 112.10 109.00	-0.73 4.0 4.14 26.68	



What you should know to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The