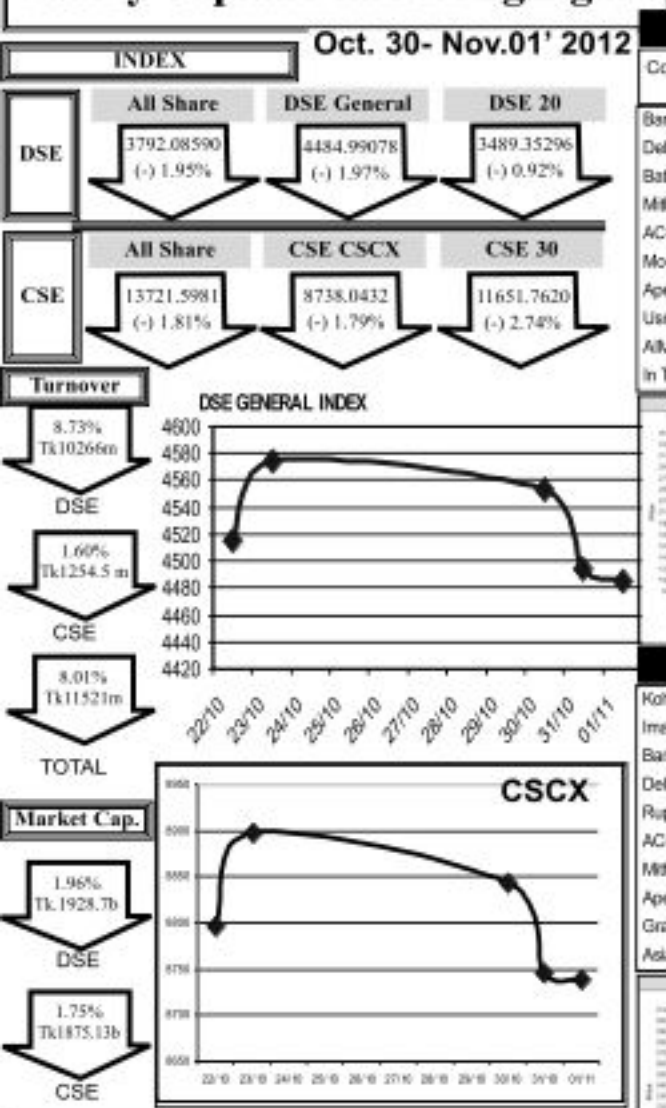


**Weekly Capital Market Highlights:**



**Capital Gainers**

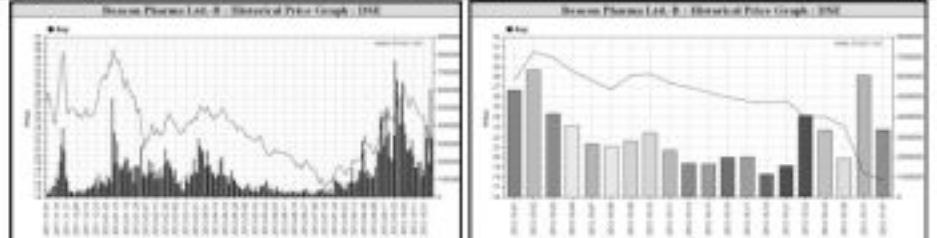
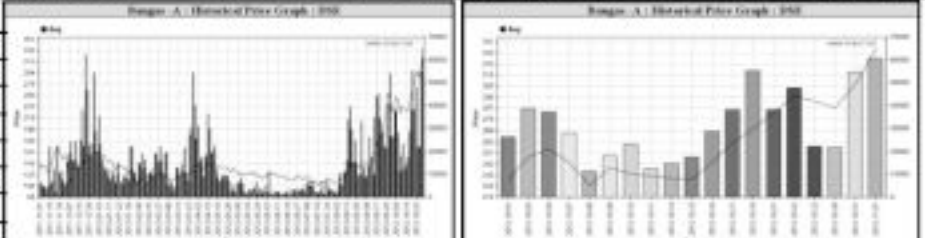
**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover				BookV					
	Close	Avg.	Avg.	Close	W HI	W Lo	Yr HI	Yr Lo	M.Tk	Per S	EPS	PE	M.Tk	Per S	EPS	PE
Bangas -A	16.42	14.68	335.65	338.20	336.20	262.00	338.2	101.4	43.425	13.45	1.49	229.90				
Delta SpinnersA	10.96	10.64	48.14	48.60	49.00	43.90	76.0	20.2	177.678	18.12	3.06	15.73				

**Capital Losers**

**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover				BookV					
	Close	Avg.	Avg.	Close	W HI	W Lo	Yr HI	Yr Lo	M.Tk	Per S	EPS	PE	M.Tk	Per S	EPS	PE
Beacon Pharma Ltd-B	-25.42	-26.19	17.73	17.90	24.10	16.50	36.8	14.5	215.807	11.97	0.33	53.73				
Dacca Dyeing-A	-13.30	-11.24	34.36	33.90	37.50	32.00	58.1	29.6	37.356	31.13	1.21	28.40				

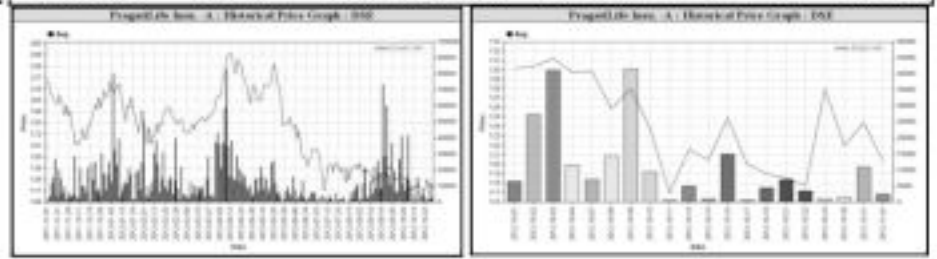
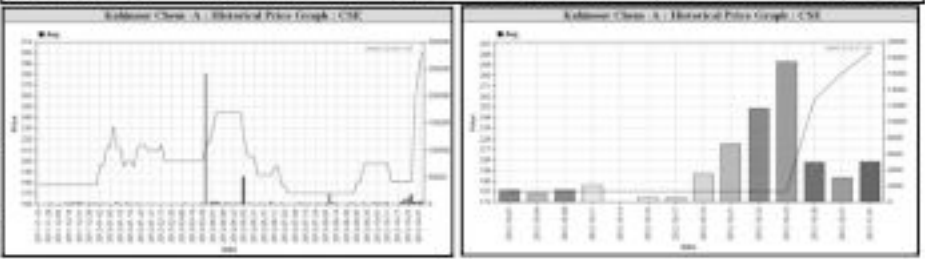


**Chittagong Stock Exchange**

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Kohinoor Chem -A	65.47	65.44	300.00	300.00
Imam Bulton -Z	12.62	12.44	13.11	13.20
Bangas -A	12.79	12.73	334.81	335.00

**Chittagong Stock Exchange**

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Pragati Life Insu. -A	-27.65	-26.60	120.00	117.20
Beacon Pharma Ltd-B	-26.03	-26.63	17.69	17.90
Popular Life Insu. -A	-24.81	-24.81	150.00	150.00



**Key Features - Oct. 30 - Nov. 01, 2012**

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	10,266.37	1,254.47	11,520.84
Turnover (Volume)	253,848,852	34,807,614	288,656,466
No. of Contract	257,154	47,195	304,349
Traded Issues	275	211	275
Issue Gain (Avg. Price Basis)	83	62	83
Issue Loss (Avg. Price Basis)	190	146	190
Unchanged Issue (Avg. Price Basis)	2	3	2
Market Cap. Equity (Billion Tk.)	1,928.76	1,875.13	1,928.76
Market Cap. Equity (Billion US\$)	23.38	22.73	23.38

**Turnover Leaders**

**Dhaka Stock Exchange**

Company	Vol.	Value	% of	Price Scale				C.Avg	BookV		
				Share	(M.Tk.)	Total	Clc			Chn	PW Clc
UNITED AIR-A	33,056,439	966.17	9.70	29.50	-2.64	30.30	32.00	29.91	15.12	1.6	18.44
Jamuna Oil -A	1,953,958	626.65	6.10	316.10	-3.13	326.30	329.00	316.85	40.19	14.45	21.88

**Market Cap. Leader**

**Dhaka Stock Exchange**

Company	Market Cap.	% of	Average				Price Scale				BookV	
			M. Tk.	Total	Price	Chn.	P.W	W HI	W Lo	W Clc		Chn%
Greenphone-A	236,424	12.26	175.09	2.79	170.34	178.4	160	174.2	1.16	28.8	13.99	12.52
Titas Gas TDCLA	82,520	4.28	87.59	1.21	86.54	89	80.5	87	1.05	29.98	9.74	8.99

**Combined Turnover Leaders**

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	38026085	1,145.37	9.94	30.12
Jamuna Oil -A	2010945	644.93	5.60	320.71
Olympic Ind. -A	2356996	415.62	3.61	176.33
Titas Gas TDCLA	4753150	412.75	3.58	86.84
UCBL -A	14858647	397.20	3.45	26.73
Greenphone-A	1994865	350.43	3.04	175.67
R. N. Spinning-A	8376805	339.44	2.95	40.52
National Bank -A	12055270	293.82	2.55	24.37
Beacon Pharma Ltd-B	14060875	268.20	2.33	19.07
BEXIMCO Ltd. -A	3909720	253.13	2.20	64.74
Unique Hotel RL -N	1769100	225.09	1.95	127.24
BD Submarine Cable-N	1394900	213.81	1.86	153.28
Keya Cosmetics -A	5313039	207.07	1.80	38.97
Tallu Spinning -A	5123860	194.63	1.69	37.99
Delta SpinnersA	4052000	192.54	1.67	47.52
aamra technologies-N	2874250	171.70	1.49	59.74
Saiham Tex.A	4352300	168.80	1.47	38.78
AIMS First -A	2922900	166.25	1.44	56.88
Meghna Petroleum -A	661702	163.26	1.42	246.73
Navana CNG-A	1659762	161.10	1.40	97.06
EXIM Bank-A	6748263	146.70	1.27	21.74
Greenme1/Scheme2 -A	5484370	143.71	1.25	26.2
Afab Auto-A	1029870	135.32	1.17	131.4
LankaBangla Fin. -A	1894147	123.04	1.07	64.96
M.I. Cement-A	1056379	119.57	1.04	113.19
Standard Bank -A	4536923	99.33	0.86	21.89
DESCO Ltd. -A	1103328	98.95	0.86	89.68
BSRM Steels-A	1282800	97.57	0.85	76.09
Square Pharma -A	1533474	95.03	0.82	178.13
One Bank -A	3949647	92.60	0.80	23.45

**Sectoral Turnover Summary**

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1529.77	14.90	248.08	19.77	1777.85	15.43
NBFI	412.16	4.01	44.26	3.53	456.42	3.96
Investment	708.91	6.91	64.23	5.12	773.14	6.71
Engineering	916.60	8.93	99.06	7.90	1015.66	8.82
Food & Allied	231.55	2.26	7.34	0.59	238.89	2.07
Fuel & Power	1589.82	15.49	95.73	7.63	1685.55	14.63
Jute	6.60	0.05	0.00	0.00	6.60	0.05
Textile	1331.33	12.97	164.71	13.13	1496.04	12.99
Pharma & Chemical	648.37	6.32	103.33	8.24	751.71	6.52
Paper & Packaging	0.38	0.00	0.10	0.01	0.48	0.00
Service	39.73	0.39	4.91	0.39	44.64	0.39
Leather	30.70	0.30	1.05	0.08	31.75	0.28
Ceramic	78.56	0.77	5.36	0.43	83.92	0.73
Cement	190.39	1.85	34.85	2.78	225.24	1.98
Information Technology	295.54	2.88	48.77	3.89	344.30	2.99
General Insurance	276.23	2.69	6.99	0.56	283.22	2.46
Life Insurance	73.44	0.72	2.36	0.19	75.79	0.66
Telecom	481.00	4.69	83.24	6.64	564.25	4.90
Travel & Leisure	1189.14	11.58	181.32	14.45	1370.46	11.90
Miscellaneous	235.10	2.29	58.78	4.68	293.88	2.55
Debtenture	2.06	0.02	0.03	0.00	2.09	0.02

**Sectoral P/E & EPS**

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.76	8.75	32.47	32.47
NBFI	17.06	17.53	37.58	38.36
Investment	12.19	12.37	11.33	11.33
Engineering	18.36	18.39	43.28	41.39
Food & Allied	20.80	21.00	112.35	114.04
Fuel & Power	14.40	14.45	60.77	60.77
Textile	11.39	10.87	25.71	25.65
Pharma. & Chemical	20.13	19.62	59.00	50.74
Paper & Printing	19.57	19.36	9.55	10.18
Service	20.66	20.53	21.53	21.53
Leather	11.99	11.73	113.01	139.70
Ceramic	21.97	21.97	21.38	21.38
Cement	24.97	24.41	55.52	55.52
IT	26.80	26.82	12.95	12.95
General Insurance	24.96	24.82	20.20	20.31
Life Insurance	17.70	17.78	68.15	68.15
Telecom	12.93	12.89	133.87	133.87
Travel & Leisure	25.77	28.33	23.95	23.19
Miscellaneous	3.95	3.98	148.01	144.48
Stock Exchanges	12.60	12.49	41.54	41.31

**What you should know to buy or sell**

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

**RSI (Relative Strength Index):** A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low. It was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average), during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market. **MACD (Moving Average Convergence Divergence):** A trend-following momentum indicator that shows the relationship between two moving averages of prices. It is used to spot changes in the strength, direction, momentum, and duration of a trend in a stock's price. **Divergence:** This happens when a security's price diverges from the MACD. It signals the end of the current trend.



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Notes: Capital Gainer / Lower tables are prepared on the basis of the close price change of the traded issues. "Close" or "C.Price" or "W.Clo." is the Closing Price of the Week. "Chn%" indicates the price difference in percentage. "Avg" prices indicate weighted average prices of all transactions of the last day of the week. "W.HI" and "W.Lo" indicate the highest and lowest transacted price of the week. "Yr.HI" and "Yr.Lo" indicate the highest and lowest transacted price last one running year, everyday the range moves by one day. "P.W"=Previous Week. EPS is based on available latest audited accounts of the companies. EPS & Book value per share are diluted at bookclosing date whenever it is applicable. Only the positive earning companies are considered in calculating the PER and EPS of the Sectors and Stock Exchanges.