

Capital Market Highlights:

October 30 2012

INDEX

DSE
All Share: 3847.98735 (-) 0.50%
DSE General: 4552.43883 (-) 0.49%
DSE 20: 3520.01314 (-) 0.05%

CSE
All Share: 13884.9711 (-) 0.64%
CSE CSCX: 8843.0380 (-) 0.61%
CSE 30: 11845.2101 (-) 1.13%

Turnover
DSE: 31.38% Tk2727.44m
CSE: 21.94% Tk354.05m
TOTAL: 30.41% Tk3081.48m

Market Cap.
DSE: 0.57% Tk1956.08b
CSE: 0.61% Tk1896.89b

DSE General Index
4580
4560
4540
4520
10:35 12 13 14:3

CSCX Index
8920
8900
8880
8860
8840
8820
10:30 11 12 13 14:3

Capital Gainers

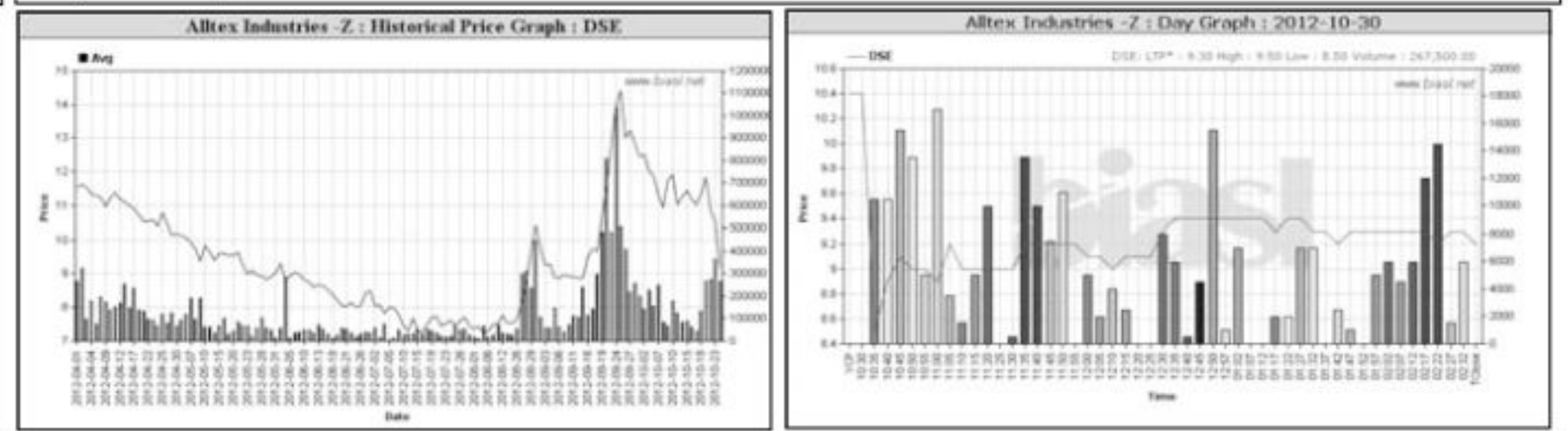
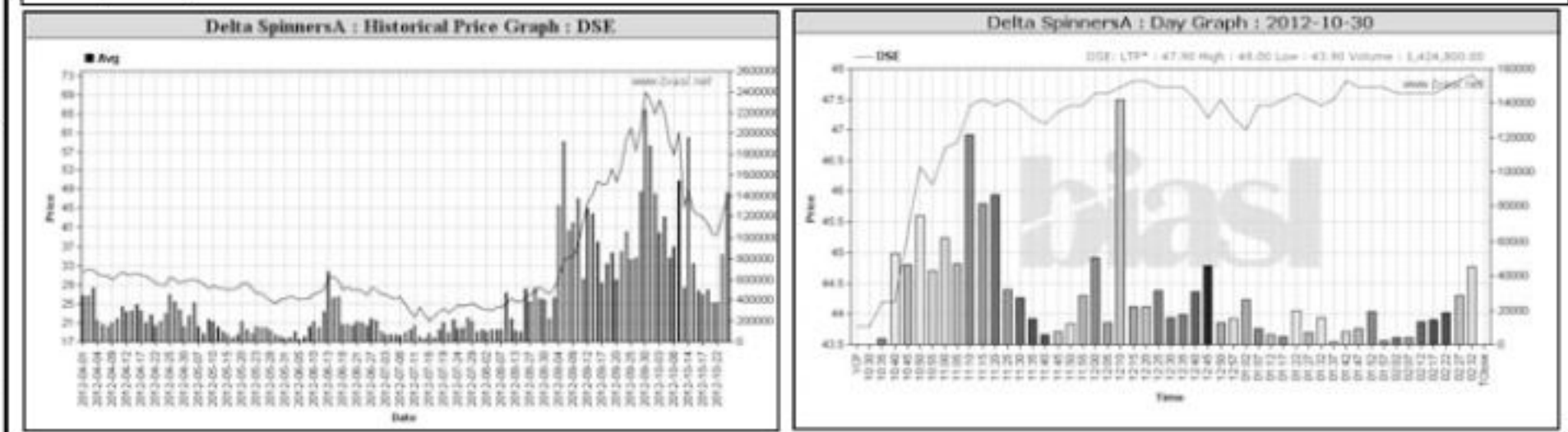
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Delta SpinnersA	8.90	8.30	47.12	47.70	48.00	43.90	76.0	20.2	67.143	18.12	3.06	15.40
In Tech Online -A	6.70	5.63	22.13	22.30	22.90	19.00	33.3	14.5	6.591	10.05	0.93	23.80
Olympic Ind. -A	6.49	3.44	173.87	177.30	177.80	160.00	202.5	82.3	160.790	22.37	8.91	19.51
Prime Insur -A	4.04	4.68	46.30	46.30	46.30	46.30	68.8	34.0	0.012	13.79	1.73	26.76
Anilma Yam -A	3.68	2.25	28.17	28.20	28.80	27.20	36.5	15.6	4.239	11.01	1.19	23.67
ICB Islamic Bank-Z	3.66	3.65	8.53	8.50	8.60	8.20	11.2	6.6	2.960	-11.44	-2.7	-3.16
Usmania Glass -A	3.44	3.27	96.38	96.20	98.00	91.00	142.0	78.0	0.809	31.23	0.6	160.63
Monno Staffers -A	3.25	0.84	171.43	171.40	175.00	167.00	285.0	131.5	0.180	41.83	2.68	63.97
Grameen M F One-A	3.21	2.13	67.10	67.60	69.00	65.00	84.0	29.0	19.627	33.23	6.26	10.72
Shampur Sugar-Z	3.09	-	10.00	10.00	10.00	10.00	15.1	8.1	0.001	-355.85	-36.87	-0.27

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Alltex Industries -Z	-11.54	-12.90	9.18	9.20	9.50	8.50	19.5	7.1	2.456	23.81	-0.11	-83.45
UCBL -A	-6.51	-6.88	27.36	27.30	30.00	26.40	50.9	17.7	131.004	19.09	3.65	7.50
Prime Finance-A	-6.22	-3.99	41.41	40.70	43.60	39.40	132.5	38.0	6.525	20.6	2.96	13.99
Imam Button -Z	-5.65	-2.17	11.70	11.70	11.70	11.70	23.9	9.3	0.012	5.67	-1.68	-6.96
Eastland Insur -A	-5.63	-5.66	69.62	68.70	74.00	65.60	115.0	58.3	6.703	19.23	5.22	13.34
BSRM Steels-A	-5.58	-3.92	77.41	76.10	79.00	73.00	124.9	62.0	34.538	8.36	2.98	25.98
Global Insurance -A	-5.32	-4.95	42.84	42.70	45.10	41.00	56.0	29.4	0.302	11.75	1.03	41.59
Samorita Hospital -A	-5.19	-4.79	80.36	80.40	80.40	80.00	114.0	57.3	0.045	20.36	2.72	29.54
4th ICB M F-A	-5.15	-5.08	140.00	140.00	140.00	140.00	240.0	122.6	0.014	58.63	23.4	5.98
People's Leasing-A	-5.13	-4.40	37.55	37.00	41.00	36.00	90.0	28.0	26.334	18.13	2.51	14.96

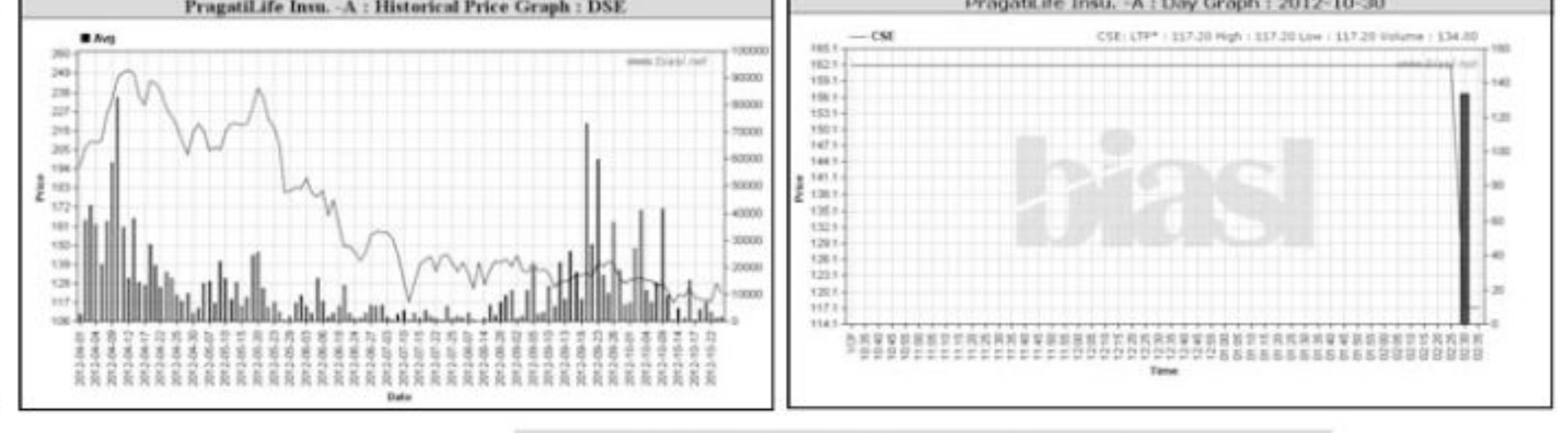
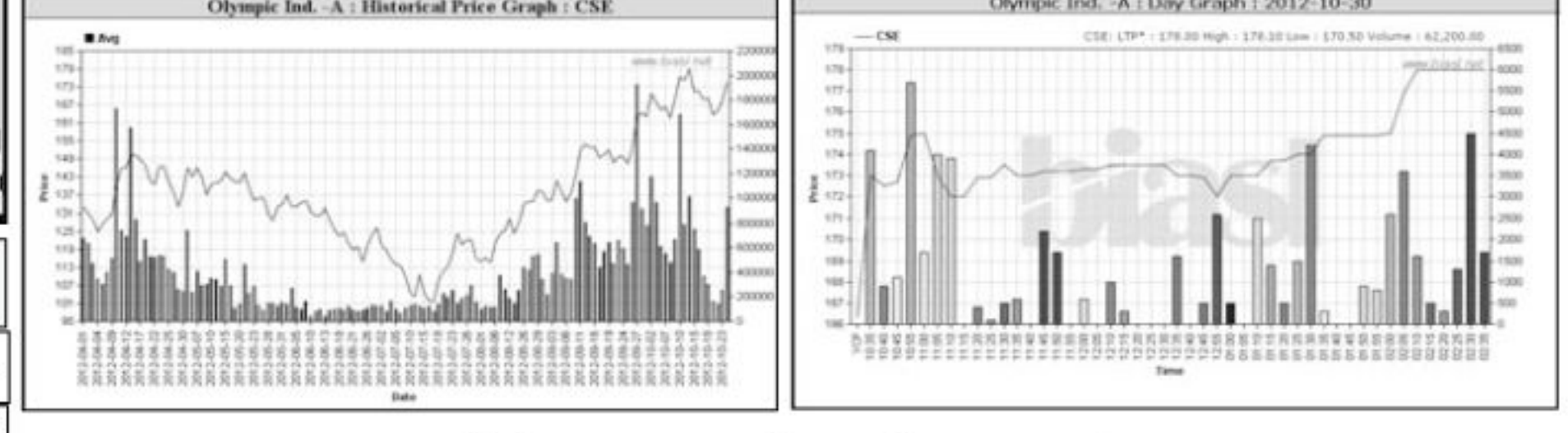


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Delta SpinnersA	9.63	8.34	47.00	47.80	47.90	44.50	35.6	35.6	6.881	18.12	3.06	15.36
Olympic Ind. -A	6.79	3.66	174.54	177.70	178.10	170.50	184.0	184.0	10.856	22.37	8.91	19.59
CVO PetroChem RL-A	6.46	6.32	234.00	234.00	234.00	234.00	225.6	225.6	0.012	15.94	3.19	73.35
Asia Pacific Insu. -A	6.40	6.40	39.90	39.90	39.90	39.90	40.5	40.5	0.040	11.98	1.48	26.96
Central Insur -A	6.25	6.25	42.50	42.50	42.50	42.50	55.6	55.6	0.638	19.92	1.42	29.93
Legacy Footwear -A	5.16	4.91	26.50	26.50	26.50	26.50	45.2	18.0	0.013	16.82	1.23	21.54
Republic Insu.-A	4.95	7.54	56.46	55.10	57.00	55.10	54.2	54.2	0.099	12.37	1.57	35.96
Grameen M F One-A	4.41	2.31	65.87	66.30	67.30	63.00	84.5	30.0	0.873	33.23	6.26	10.52
In Tech Online -A	3.30	4.00	21.84	21.90	22.50	20.50	33.0	14.5	0.475	10.05	0.93	23.48
Grameenphone-A	2.92	3.05	175.22	176.40	176.90	170.00	228.0	144.0	25.407	28.88	13.99	12.52

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
PragatiLife Insu. -A	-27.65	-25.93	120.00	117.20	117.20	117.20	262.1	262.1	0.016	30.15	0.6	200.00
Alltex Industries -Z	-10.38	-14.07	9.16	9.50	10.00	8.30	17.1	17.1	0.857	23.81	-0.11	-83.27
Bata Shoe Ltd. -A	-7.27	-7.27	459.00	459.00	459.00	459.00	637.0	453.0	0.046	89.11	42.44	10.82
UCBL -A	-6.83	-6.33	27.54	27.30	29.50	27.00	54.0	18.0	52.807	19.09	3.65	7.55
H.R. Textile -A	-6.63	-2.73	31.00	31.00	31.00	31.00	35.9	35.9	0.016	12.9	2.27	13.66
Mithun Knitting -A	-6.17	-4.79	120.10	120.10	120.10	120.10	99.9	99.9	0.024	17.45	3.93	30.56
Agri Systems -A	-6.10	-5.27	35.75	35.40	36.70	35.00	42.7	18.9	1.626	25.52	1.26	28.37
Sinobangla Indu.-A	-6.02	-6.19	28.05	28.10	28.10	28.00	50.0	21.0	0.028	21.53	1.84	15.24
Imam Button -Z	-5.98	-5.66	11.00	11.00	11.00	11.00	18.7	18.7	0.055	5.67	-1.68	-6.55
Prime Finance-A	-5.53	-3.52	41.41	41.00	43.00	40.90	130.9	40.9	1.408	20.6	2.96	13.99



Key Features - October 30, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,727.44	354.05	3,081.49
Turnover (Volume)	64,395,782	9,145,373	73,541,155
No. of Contract	67,203	12,725	79,928
Traded Issues	268	176	268
Issue Gain (Avg. Price Basis)	61	37	61
Issue Loss (Avg. Price Basis)	200	138	200
Unchanged Issue (Avg. Price Basis)	7	1	7
Market Cap. Equity (Billion Tk.)	1,956.08	1,896.89	1,956.08
Market Cap. Equity (Billion US\$)	23.71	22.99	23.71

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-A	10769275	321.82	10.44	29.88
UCBL -A	6706150	183.81	5.97	27.41
Jamuna Oil -A	530205	172.69	5.60	325.71
Olympic Ind. -A	986980	171.65	5.57	173.91
Grameenphone-A	854665	149.84	4.86	175.32
Keya Cosmetics -A	3358189	132.11	4.29	39.34
Titas Gas TDCLA	1124100	96.32	3.13	85.69
Delta SpinnersA	1571200	74.02	2.40	47.11
Unique Hotel RL - N	505600	64.68	2.10	127.93
Meghna Petroleum -A	255119	63.47	2.06	248.78
BD Submarine Cable-N	406200	62.63	2.03	154.19
National Bank - A	2388397	60.49	1.96	25.33
Beacon Pharma Ltd.-B	2554150	59.03	1.92	23.11
aamra technologies-N	787250	48.12	1.56	61.13
Saiham Tex.A	1244200	47.66	1.55	38.3
BSRM Steels-A	602980	46.77	1.52	77.57
Navana CNG-A	450372	43.06	1.40	95.62
Standard Bank -A	1844010	40.45	1.31	21.93
R. N. Spinning-A	978050	38.58	1.25	39.44
BEXIMCO Ltd. -A	555940	36.71	1.19	66.02
EXIM Bank-A	1558304	34.92	1.13	22.41
Islami Bank BD - A	754366	31.76	1.03	42.1
Tallu Spinning -A	825155	31.04	1.01	37.62
People's Leasing-A	805130	30.24	0.98	37.55
Agri Systems -A	830500	29.67	0.96	35.72
AIMS First -A	520425	28.28	0.92	54.35
M.I. Cement-A	224825	25.55	0.83	113.67
Summit Power -A	449889	24.71	0.80	54.92
Grameen1:Scheme2 -A	866000	21.75	0.71	25.11
Square Pharma -A	122243	21.51	0.70	175.94

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	445.56	16.34	82.63	23.34	528.18	17.14
NBFI	102.43	3.76	13.10	3.70	115.53	3.75
Investment	137.98	5.06	10.99	3.10	148.97	4.83
Engineering	296.27	10.86	31.31	8.84	327.58	10.63
Food & Allied	55.89	2.05	2.27	0.64	58.16	1.89
Fuel & Power	418.81	15.36	24.96	7.05	443.77	14.40
Jute	1.56	0.06	0.00	0.00	1.56	0.05
Textile	279.40	10.24	26.38	7.45	305.78	9.92
Pharma & Chemical	214.18	7.85	38.50	10.87	252.68	8.20
Paper & Packaging	0.04	0.00	0.00	0.00	0.04	0.00
Service	8.86	0.33	1.13	0.32	10.00	0.32
Leather	6.26	0.23	0.09	0.02	6.34	0.21
Ceramic	17.59	0.64	0.92	0.26	18.51	0.60
Cement	43.20	1.58	10.47	2.96	53.67	1.74
Information Technology	80.66	2.96	11.87	3.35	92.52	3.00
General Insurance	52.28	1.92	1.93	0.55	54.21	1.76
Life Insurance	17.09	0.63	0.61	0.17	17.70	0.57
Telecom	174.00	6.38	38.47	10.87	212.47	6.90
Travel & Leisure	337.84	12.39	48.66	13.74	386.50	12.54
Miscellaneous	37.20	1.36	9.76	2.76	46.96	1.52
Debtenture	0.34	0.01	0.00	0.00	0.34	0.01

Sectoral P/E & EPS