

Capital Market Highlights:

October 23 2012

INDEX

DSE
All Share: 3867.51463 (+1.23%)
DSE General: 4574.97015 (+1.31%)
DSE 20: 3521.68227 (+1.27%)

CSE
All Share: 13974.5272 (+1.13%)
CSE CSCX: 8897.1431 (+1.15%)
CSE 30: 11980.3170 (+1.09%)

Turnover
DSE: 16.69% Tk3974.65m
CSE: 8.87% Tk453.54m
TOTAL: 15.84% Tk4428.20m

Market Cap.
DSE: 1.19% Tk1967.25b
CSE: 1.11% Tk1908.56b

Capital Gainers

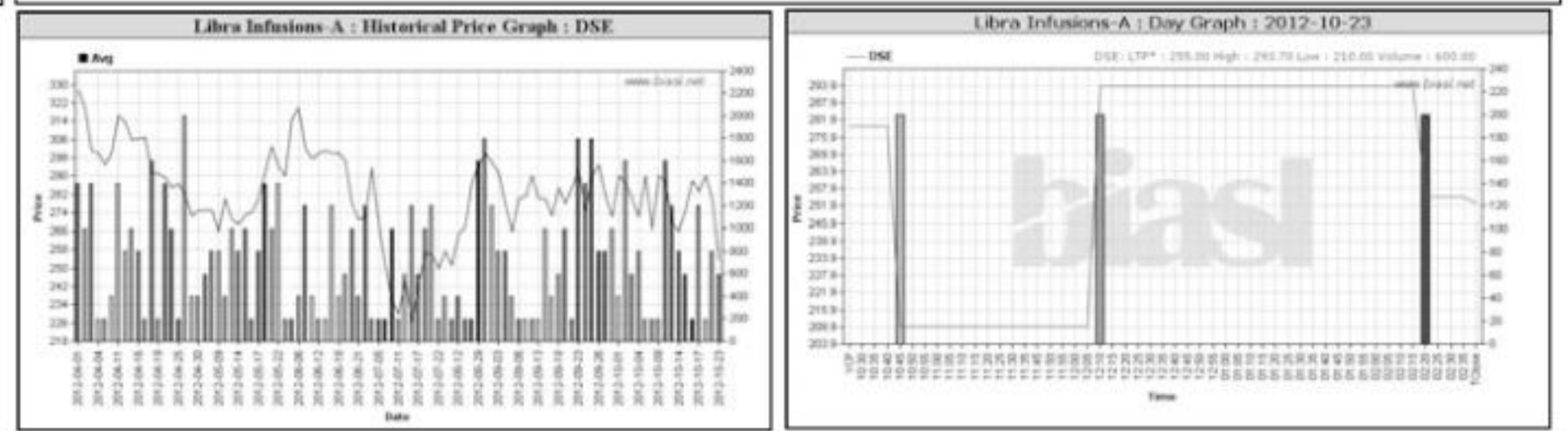
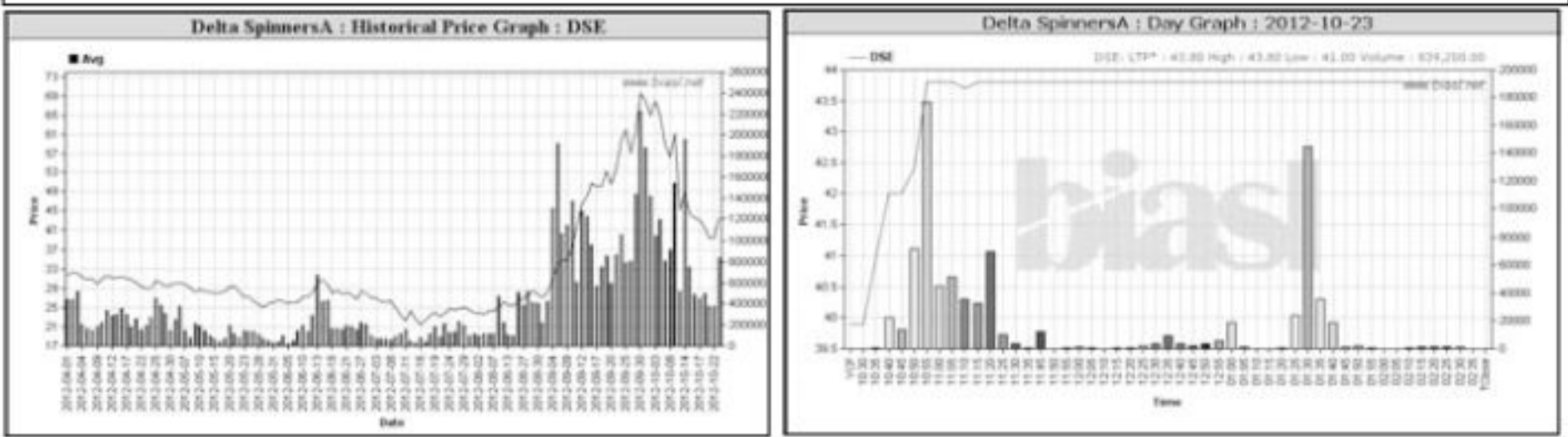
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Delta SpinnersA	9.77	9.85	43.51	43.80	43.80	41.00	76.00	20.2	36.513	18.12	3.06	14.22
PragatiLife Insu.-A	8.94	8.74	128.00	128.00	128.00	128.00	260.00	112.5	0.128	30.15	0.6	213.33
Metro Spinning -A	8.82	8.02	25.72	25.90	26.10	22.00	56.4	13.5	11.814	26.06	2.1	12.25
Kohinoor Chem -A	8.70	8.45	311.37	312.20	312.30	290.00	312.3	158.0	5.449	14.64	12.37	25.17
Uttara Finance -A	7.01	7.45	94.38	94.60	95.60	80.50	190.00	71.0	34.024	39.82	7.84	12.04
Padma Islami Life-N	6.75	6.23	68.91	69.60	70.40	65.20	209.00	59.1	8.958	25.76	1.63	42.28
GQ Ball PenA	6.11	5.49	164.51	165.00	170.00	154.00	239.00	126.4	29.637	100.73	8.28	19.87
Samorita Hospital -A	6.00	5.50	84.40	84.80	84.90	77.00	114.0	57.3	0.182	20.36	2.72	31.03
Prime Islami Life -A	5.92	4.28	112.93	114.50	118.10	100.00	282.9	100.0	0.445	27.1	5.51	20.50
Khulna Power-A	5.89	5.29	53.55	53.90	54.60	48.00	80.0	39.5	36.704	12.53	2.66	20.13

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Libra Infusions-A	-9.58	-9.53	253.33	252.90	293.70	210.00	429.0	210.0	0.152156537	4.64	54.60	
Imam Button -Z	-6.77	-10.41	11.96	12.40	12.80	10.00	26.8	9.3	1.115	5.67	-1.68	-7.12
Zeal Bangla Sugar -Z	-6.25	-3.96	10.67	10.50	10.60	10.50	17.3	8.6	0.016	-132.27	-17.65	-0.60
Dhaka Ins. Ltd.-A	-5.41	-3.91	58.45	57.70	59.90	54.90	132.8	45.0	16.795	15.18	3.46	16.89
EBL NRB M.F.-A	-4.30	0.11	9.31	8.90	9.50	8.90	11.2	6.5	2.815	10.88	0.22	42.32
Anwar Galvanizing-B	-4.29	-1.49	23.12	22.30	23.80	21.90	35.8	16.0	1.780	7.07	0.52	44.46
NCCBL Mutual Fund-1-A	-4.00	-4.38	12.00	12.00	12.50	11.60	13.6	10.0	0.084	10.48	0	-
Alltex Industries -Z	-3.70	-2.95	10.54	10.40	10.80	10.30	21.9	7.1	3.847	24.74	0.1	105.40
Jute SpinnersA	-3.56	-0.69	86.11	84.00	88.80	83.00	172.5	64.3	0.465	17.42	2.06	41.80
ICB AMCL IslamicMF-A	-3.03	-0.34	26.27	25.60	27.00	25.40	30.4	16.1	0.867	16.87	4.17	6.30

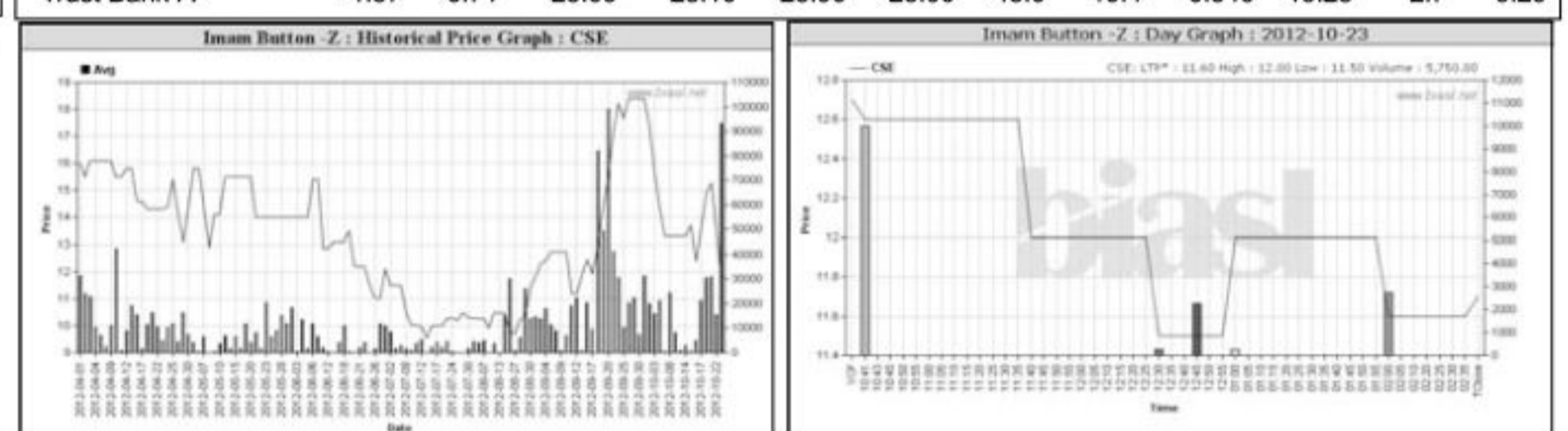
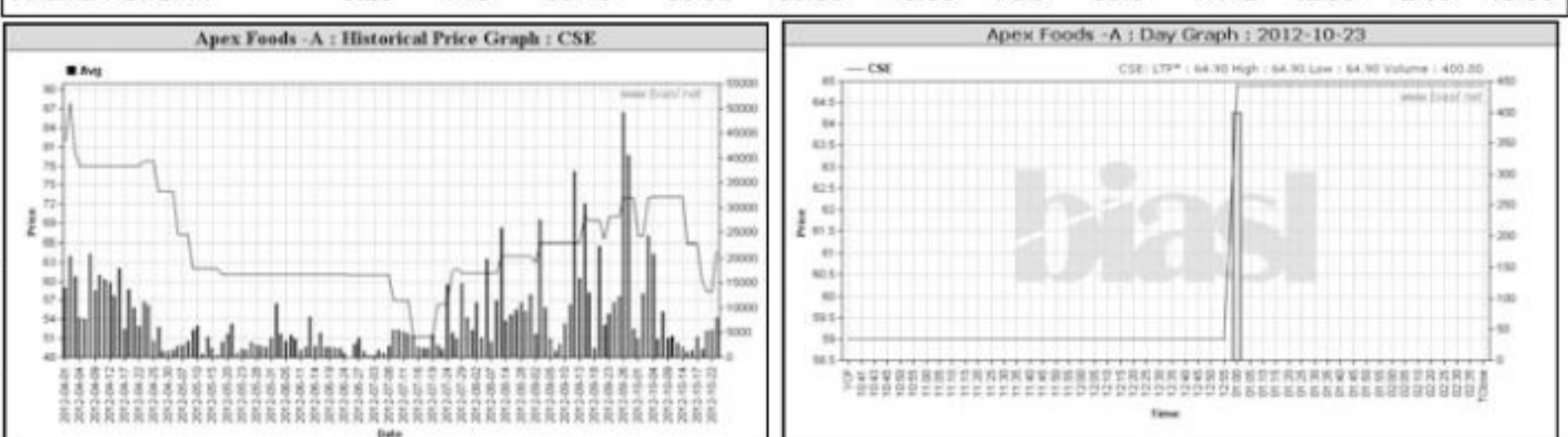


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Apex Foods -A	10.00	11.17	64.90	64.90	64.90	64.90	73.1	73.1	0.026	96.7	2.71	23.95
Delta SpinnersA	9.82	10.30	43.38	43.60	43.60	41.40	35.6	35.6	2.611	18.12	3.06	14.18
GreenDeltainsu -A	8.94	13.57	95.00	95.00	95.00	95.00	168.0	79.0	0.038	48.7	2.62	36.26
Padma Islami Life-N	8.68	5.74	68.68	70.10	70.30	65.30	194.5	58.5	0.893	25.76	1.63	42.13
Uttara Finance -A	7.50	6.53	93.85	94.60	95.20	91.00	185.0	70.3	4.608	39.82	7.84	11.97
Rupali Bank - A	7.38	7.67	99.24	99.00	100.00	94.00	148.0	66.5	0.290	92.43	6.62	14.99
Dacca Dyeing-A	6.45	6.15	39.00	39.60	40.50	37.50	60.0	30.2	6.259	31.13	1.21	32.23
Brac B.C. Bond-A	5.83	5.84	1080.00	1080.00	1080.00	1080.00	1080.0	910.0	0.005	0	0	-
Legacy Footwear -A	5.44	5.56	25.26	25.20	25.80	25.00	45.2	18.0	0.240	16.82	1.23	20.54
Khulna Power-A	5.28	4.19	53.16	53.80	55.00	46.00	78.0	39.6	7.172	12.53	2.66	19.98

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Imam Button -Z	-7.87	-12.86	11.66	11.70	12.00	11.50	18.7	18.7	0.067	5.67	-1.68	-6.94
Midas Financing-A	-5.76	-5.96	32.67	32.70	33.00	32.60	79.0	31.5	0.020	10.05	-1.99	-16.42
Asia Pacific Insu. -A	-5.30	-5.30	37.50	37.50	37.50	37.50	40.5	40.5	0.019	11.98	1.48	25.34
Eastern InsurA	-3.94	-12.85	40.90	41.50	42.40	39.00	54.0	54.0	0.031	33.32	2.21	18.53
Rupali Life Insur.-A	-3.67	-3.67	115.60	115.60	115.60	115.60	152.0	152.0	0.006	31.25	3.75	30.83
Dhaka Ins. Ltd.-A	-3.33	-1.86	58.57	58.10	60.90	57.00	98.0	98.0	0.600	15.18	3.46	16.93
Continental Insur. -A	-3.08	-3.08	37.70	37.70	37.70	37.70	40.0	40.0	0.038	14.19	1.43	26.36
MBL 1st M. F.-A	-2.47	-2.47	7.90	7.90	7.90	7.90	8.5	8.5	0.004	9.08	-0.92	-8.59
CVO PetroChem RL-A	-1.83	-0.59	220.10	219.80	230.00	218.00	225.6	225.6	0.116	15.94	3.19	69.00
Trust Bank-A	-1.57	-0.71	25.09	25.10	25.90	25.00	45.0	19.4	0.340	19.25	2.7	9.29



Key Features - October 23, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,974.65	453.54	4,428.19
Turnover (Volume)	97,321,899	11,792,474	109,114,373
No. of Contract	100,582	16,806	117,388
Traded Issues	274	186	274
Issue Gain (Avg. Price Basis)	225	155	225
Issue Loss (Avg. Price Basis)	43	30	43
Unchanged Issue (Avg. Price Basis)	6	1	6
Market Cap. Equity (Billion Tk.)	1,967.25	1,908.56	1,967.25
Market Cap. Equity (Billion US\$)	23.85	23.13	23.85

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	17002356	514.01	11.61	30.23
Jamuna Oil -A	953618	309.29	6.98	324.34
Unique Hotel RL - N	1031500	136.10	3.07	131.95
BD Submarine Cable-N	780600	124.12	2.80	159.00
Grameenphone-A	728682	124.09	2.80	170.29
aamra technologies-N	1639250	103.34	2.33	63.04
Beacon Pharma Ltd.-B	4074575	97.95	2.21	24.04
Meghna Petroleum -A	344705	86.01	1.94	249.52
EXIM Bank-A	3714351	85.99	1.94	23.15
R. N. Spinning-A	2074851	83.04	1.88	40.02
UCBL - A	2689457	79.04	1.78	29.39
National Bank - A	2962749	76.43	1.73	25.8
Navana CNG-A	790634	75.55	1.71	95.55
BEXIMCO Ltd. -A	1108626	74.14	1.67	66.88
Titas Gas TDCLA	814800	70.51	1.59	86.54
Keya Cosmetics -A	1739896	67.74	1.53	38.93
Saiham Text-A	1669200	66.30	1.50	39.72
M.I. Cement-A	483370	55.66	1.26	115.14
Pubali Bank - A	1468326	54.99	1.24	37.45
Tallu Spinning -A	1376235	53.46	1.21	38.85
Dacca Dyeing-A	1248060	48.36	1.09	38.75
Saiham Cotton-N	1321250	46.73	1.06	35.36
CMC Kamal Tex. -A	1168364	45.26	1.02	38.74
Khulna Power-A	820301	43.88	0.99	53.49
Malek Spinning-A	1263950	43.61	0.98	34.5
Olympic Ind. -A	258250	43.41	0.98	168.09
Delta SpinnersA	899400	39.12	0.88	43.5
Uttara Finance -A	409601	38.63	0.87	94.32
LafargeS Cement-Z	1055000	38.30	0.86	36.3
Agni Systems -A	969150	36.55	0.83	37.71

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	558.23	14.04	75.59	16.67	633.82	14.31
NBFI	172.84	4.35	20.97	4.62	193.82	4.38
Investment	222.34	5.59	18.99	4.19	241.34	5.45
Engineering	243.32	6.12	20.80	4.59	264.12	5.96
Food & Allied	44.72	1.13	4.46	0.98	49.18	1.11
Fuel & Power	633.09	15.93	40.07	8.83	673.16	15.20
Jute	3.35	0.08	0.00	0.00	3.35	0.08
Textile	484.57	12.19	60.63	13.37	545.20	12.31
Pharma & Chemical	236.93	5.96	33.72	7.44	270.65	6.11
Paper & Packaging	0.11	0.00	3.26	0.72	3.36	0.08
Service	26.67	0.67	0.46	0.10	27.12	0.61
Leather	10.38	0.26	3.81	0.84	14.19	0.32
Ceramic	37.86	0.95	19.01	4.19	56.87	1.28
Cement	92.07	2.32	18.52	4.08	110.59	2.50
Information Technology	134.88	3.39	8.71	1.92	143.59	3.24
General Insurance	128.43	3.23	1.70	0.37	130.13	2.94
Life Insurance	55.98	1.41	34.79	7.67	90.77	2.05
Telecom	213.41	5.37	74.95	16.52	288.36	6.51
Travel & Leisure	575.17	14.47	10.99	2.89	586.16	13.28
Miscellaneous	99.70	2.51	0.01	0.00	99.71	2.25
Debtenture	0.61	0.02	0.00	0.00	0.61	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.23	9.21	32.47	32.47
NBFI	17.69	18.09	37.58	38.36
Investment	12.00	12.20	11.33	11.33
Engineering	18.96	19.01	42.73	40.87
Food & Allied	20.54	20.73	108.35	109.88
Fuel & Power	13.77	13.79	63.36	63.36
Textile	11.43	10.93	25.14	25.01
Pharma. & Chemical	20.74	19.97	57.47	49.17
Paper & Printing	20.07	21.41	9.55	10.18
Service	20.59	20.68	21.53	21.53
Leather	11.42	11.39	113.01	139.70
Ceramic	22.67	22.74	21.32	21.32
Cement	25.12	24.98	55.52	55.52
IT	29.94	29.97	12.11	12.11
General Insurance	25.34	25.54	20.20	20.31
Life Insurance	17.83	19.05	68.15	68.15
Telecom	12.65	12.63	133.87	133.87
Travel & Leisure	26.49	29.22	23.95	23.19
Miscellaneous	4.13	4.15	147.95	144.42
Stock Exchanges	12.78	12.66	41.60	41.37

Turnover Leaders