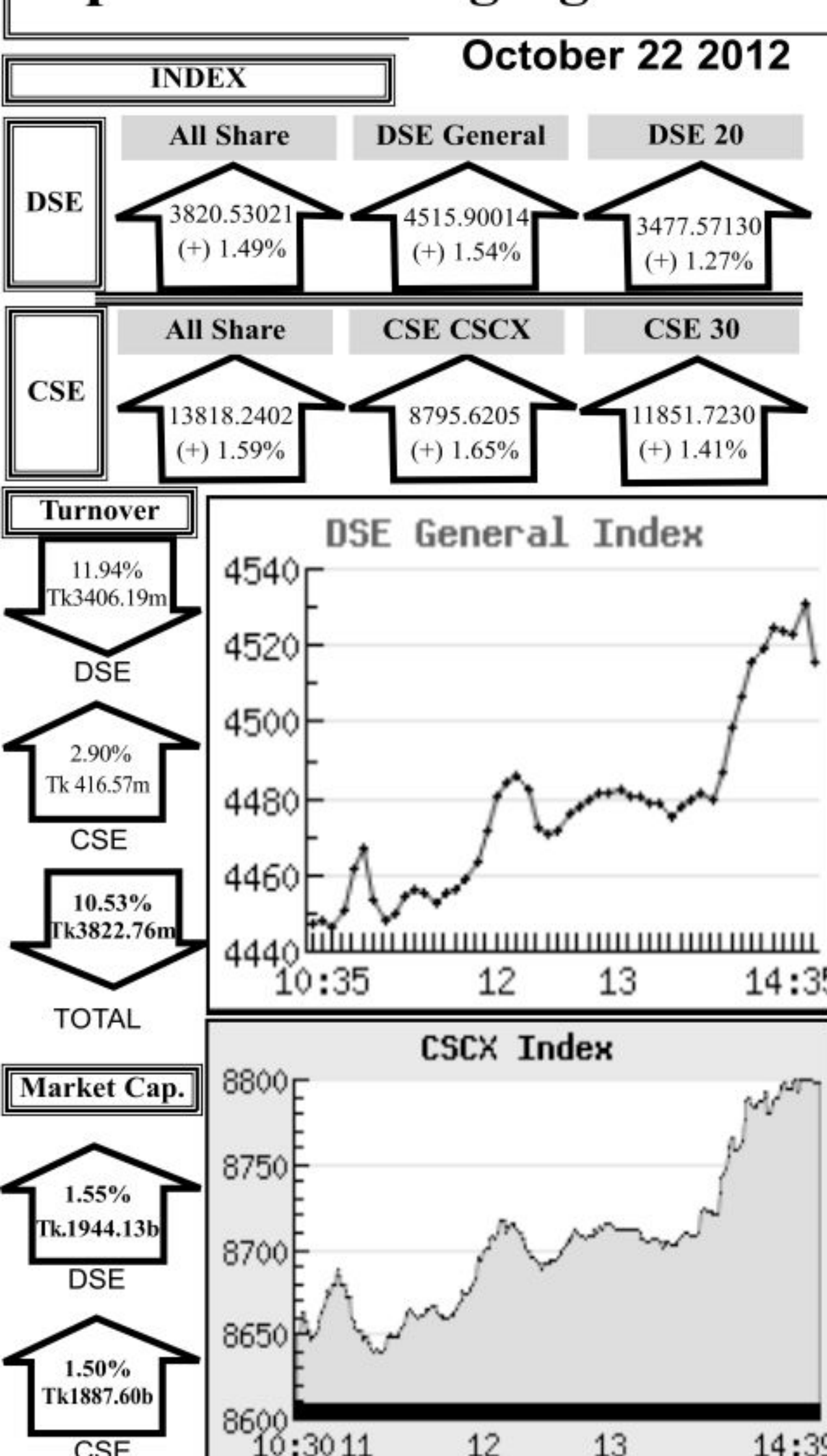


Capital Market Highlights:



Key Features - October 22, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,406.19	416.57	3,822.77
Turnover (Volume)	88,411,512	11,393,470	99,804,982
No. of Contract	88,285	16,241	104,526
Traded Issues	272	185	272
Issue Gain (Avg. Price Basis)	122	88	122
Issue Loss (Avg. Price Basis)	144	93	144
Unchanged Issue (Avg. Price Basis)	6	4	6
Market Cap. Equity (Billion. Tk.)	1,944.13	1,887.60	1,944.13
Market Cap. Equity (Billion US\$)	23.57	22.88	23.57

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	14474966	406.04	10.62	28.05
Jamuna Oil -A	844038	272.03	7.12	322.3
EXIM Bank-A	7169999	163.54	4.28	22.81
BD Submarine Cable-N	784900	120.60	3.15	153.65
Beacon Pharma Ltd.-B	4925825	118.15	3.09	23.99
Unique Hotel RL - N	829000	105.86	2.77	127.17
National Bank - A	3877395	97.67	2.55	25.19
Titas Gas TDCLA	1082200	93.06	2.43	86
Saiham Tex-A	2457000	92.44	2.42	37.62
Meghna Petroleum -A	362296	89.99	2.35	248.39
UCBL - A	3055283	88.94	2.33	29.11
aamra technologies-N	1261000	74.40	1.95	59
BEXIMCO Ltd. -A	1097473	71.91	1.88	65.52
Pubali Bank - A	1936540	71.44	1.87	36.89
Shahjalal Islami -A	2243092	64.98	1.70	28.97
R. N. Spinning-A	1665760	63.75	1.67	38.27
Grameenphone-A	365399	59.56	1.56	162.99
M.I. Cement-A	471470	53.75	1.41	113.99
Navana CNG-A	573129	53.43	1.40	93.22
Keya Cosmetics -A	1343912	50.95	1.33	37.91
Tallu Spinning -A	1202445	45.22	1.18	37.61
Saiham Cotton-N	1200000	41.19	1.08	34.33
DESCO Ltd. -A	456812	40.28	1.05	88.18
One Bank - A	1575314	38.88	1.02	24.68
Mercantile Bank -A	1880307	38.58	1.01	20.52
CMC Kamal Tex. -A	953736	35.09	0.92	36.79
Malek Spinning-A	1005700	32.46	0.85	32.27
Standard Bank -A	1472170	31.94	0.84	21.69
LafargeS Cement-Z	829000	30.13	0.79	36.35
Islami Bank BD - A	646154	26.94	0.70	41.69

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	770.47	22.62	94.94	22.79	865.40	22.64
NBFI	103.63	3.04	13.74	3.30	117.37	3.07
Investment	139.73	4.10	12.23	2.94	151.97	3.98
Engineering	166.25	4.88	16.43	3.94	182.68	4.78
Food & Allied	62.13	1.82	2.42	0.58	64.54	1.69
Fuel & Power	574.98	16.88	35.64	8.56	610.62	15.97
Jute	3.67	0.11		0.00	3.67	0.10
Textile	378.70	11.12	45.87	11.01	424.57	11.11
Pharma & Chemical	199.21	5.85	31.26	7.50	230.47	6.03
Paper & Packaging	0.38	0.01	0.02	0.01	0.40	0.01
Service	12.31	0.36	0.97	0.23	13.28	0.35
Leather	6.35	0.19	0.04	0.01	6.39	0.17
Ceramic	30.26	0.89	2.10	0.50	32.36	0.85
Cement	82.44	2.42	18.96	4.55	101.40	2.65
Information Technology	91.08	2.67	18.19	4.37	109.27	2.86
General Insurance	106.62	3.13	11.97	2.87	118.59	3.10
Life Insurance	15.34	0.45	0.54	0.13	15.88	0.42
Telecom	152.32	4.47	27.83	6.68	180.15	4.71
Travel & Leisure	439.21	12.89	72.70	17.45	511.91	13.39
Miscellaneous	70.93	2.08	10.71	2.57	81.64	2.14
Debtenture	0.19	0.01	0.01	0.00	0.20	0.01

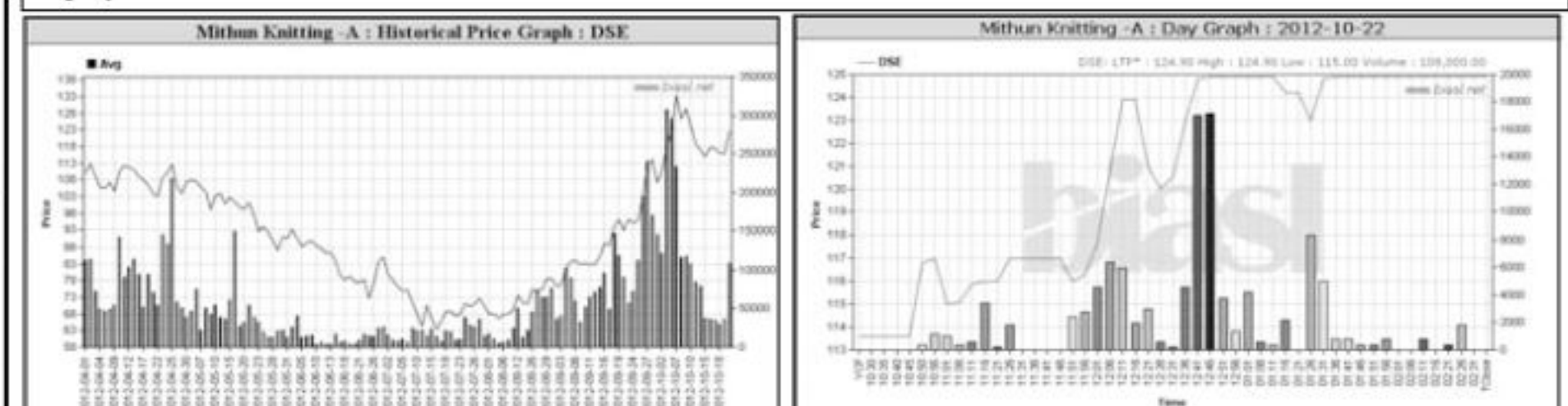
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.10	9.09	32.47	32.47
NBFI	17.36	17.80	37.58	38.36
Investment	11.77	12.02	11.33	11.33
Engineering	18.66	18.70	42.73	40.87
Food & Allied	20.32	20.65	108.35	109.88
Fuel & Power	13.64	13.68	63.36	63.36
Textile	11.05	10.60	25.14	25.01
Pharma. & Chemical	20.42	19.76	57.47	49.17
Paper & Printing	19.98	21.41	9.55	10.18
Service	20.10	20.26	21.53	21.53
Leather	11.20	11.36	113.01	139.70
Ceramic	22.25	22.31	21.32	21.32
Cement	25.01	24.73	55.52	55.52
IT	28.82	28.73	12.11	12.11
General Insurance	25.13	25.44	20.20	20.31
Life Insurance	17.38	18.73	68.15	68.15
Telecom	12.11	12.15	133.87	133.87
Travel & Leisure	25.36	27.90	23.95	23.19
Miscellaneous	4.04	4.08	147.95	144.42
Stock Exchanges	12.53	12.45	41.60	41.37

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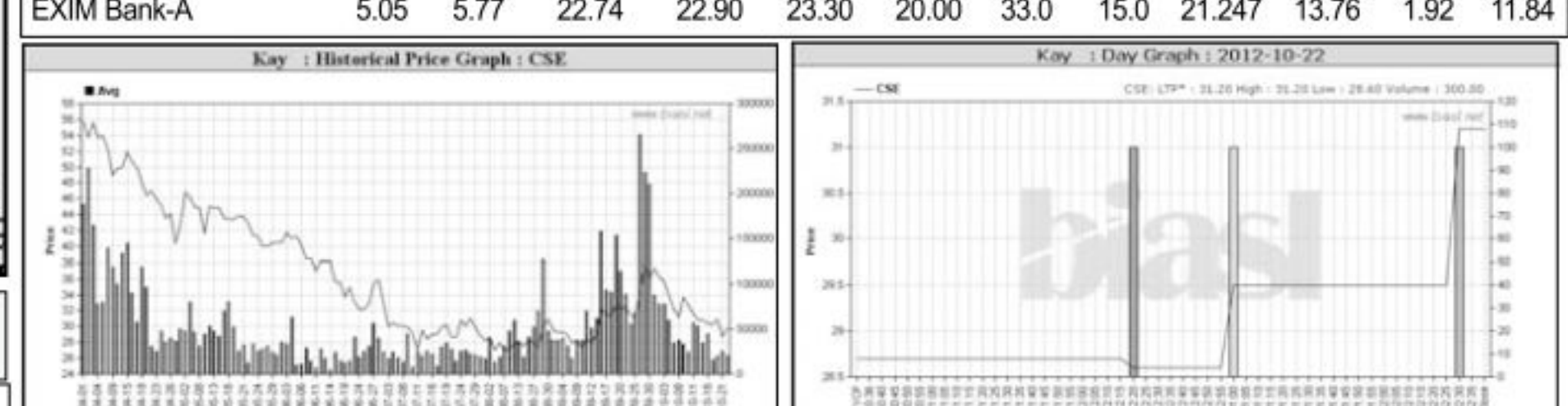
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE	
Mithun Knitting -A	9.95	5.68	122.45	124.90	124.90	108.90	144.5	60.4	13.272	17.45	3.93	31.16	
3rd ICB M F-A	9.73	9.84	164.76	164.70	165.00	160.00	277.0	130.2	0.173	58.91	24.83	6.64	
aamra technologies-N	9.61	1.77	59.11	61.60	61.80	55.20	87.0	18.2	60.260	20.44	1.17	50.52	
Sonali Ansh -A	8.13	6.68	154.03	158.30	160.90	146.20	195.0	99.5	3.053	218.8	5.54	27.80	
UNITED AIR-A	8.06	0.32	28.07	29.50	30.00	25.00	35.5	11.7	351.185	15.12	1.6	17.54	
Fine Foods A	7.17	7.72	24.98	25.40	25.80	23.00	66.9	16.5	2.801	12.94	1.57	15.91	
Kohinoor Chem -A	6.89	7.30	287.12	287.20	292.20	266.00	292.2	158.0	3.331	14.64	12.37	23.21	
Jute SpinnersA	6.61	5.40	86.71	87.10	88.00	85.00	172.5	64.3	0.620	17.42	2.06	42.09	
DESCO Ltd. -A	6.59	4.44	88.14	88.90	91.70	83.00	160.0	59.4	39.031	45.98	7.1	12.41	
Legacy Footwear -A	6.25	2.44	24.74	25.50	25.80	23.60	42.9	17.1	1.794	16.82	1.23	20.11	



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE	
Mithun Knitting -A	9.53	6.69	124.29	127.60	128.00	115.00	99.9	99.9	0.435	17.45	3.93	31.63	
Kay & Que (BD) -B	8.71	3.73	29.77	31.20	31.20	28.60	42.3	42.3	0.009	10.02	0.51	58.37	
Fine Foods A	7.56	8.08	24.22	24.20	24.70	24.00	63.9	17.0	0.145	12.94	1.57	15.43	
Asia Pacific Insu. -A	6.74	6.51	39.60	39.60	39.60	39.60	40.5	40.5	0.079	11.98	1.48	26.76	
Hakkani P& Paper -B	6.70	6.56	22.25	22.30	22.30	22.20	40.9	19.4	0.022	11.02	0.64	34.77	
Bangas -A	6.38	6.38	297.00	297.00	303.00	290.00	150.3	150.3	0.178	13.45	1.46	20.342	
SonarBangla Insu. -A	6.38	6.46	36.73	36.70	37.00	36.20	40.4	40.4	0.055	12.68	1.57	23.39	
MutualTrust Bank-A	5.83	4.46	25.07	25.40	25.50	24.50	41.4	18.0	0.075	17.73	1.59	15.77	
Prime Bank-A	5.44	15.67	34.47	34.90	35.00	34.00	49.0	27.0	0.170	19.8	3.98	8.66	
EXIM Bank-A	5.05	5.77	22.74	22.90	23.30	20.00	33.0	15.0	21.247	13.76	1.92	11.84	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Price Scale				C.Avg BookV					
	Share	(M.Tk.)	Total	Clo	Chn	PW	Clo	W Hi	W Lo	Avg.	Per S	EPS	PE
UNITED AIR-A	12512767	351.18510.31	-	28.07	29.50	30.00	25.00	8.06	15.12	1.6	17.54		
Jamuna Oil -A	798468	257.320 7.55	-	322.27	321.00	332.00	308.00	-1.32	40.19	14.45	22.30		
EXIM Bank-A	6235817	142.296 4.18	-	22.82	22.90	23.90	19.70	5.05	13.76	1.92	11.89		
Beacon Pharma Ltd.-B	4049325	97.104 2.85	-	23.98	23.90	25.90	23.10	-5.16	11.54	0.49	48.94		
BD Submarine Cable-N	630700	96.915 2.85	-	153.66	158.50	159.80	147.50	5.53	23.7	7.14	21.52		
Meghna Petroleum -A	356302	88.505 2.60	-	248.40	247.60	253.00	235.00	-1.55	32.27	14.15	17.55		
Unique Hotel RL - N	689600	88.020 2.58	-	127.64	131.60	132.90	122.50	4.86	51.43	3.56	35.85		
National Bank - A	3404389	85.684 2.52	-	25.17	25.40	27.20	23.00	2.42	15.16	4.28	5.88		
Titas Gas TDCLA	993200	85.428 2.51	-	86.01	86.60	87.20	80.00	1.76	29.98	9.74	8.83		
Saiham Tex.A	2222400	83.586 2.45	-	37.61	38.00	39.00	36.80	2.15	29.5	2.75	13.68		
UCBL - A	2392151	69.669 2.05	-	29.12	29.20	30.00	27.10	1.74	19.09	3.65	7.98		
Pubali Bank - A	1763078	65.788 1.93	-	36.90	37.30	39.00	33.50	3.04	19.17	2.7	13.67		
BEXIMCO Ltd. -A	941804	61.697 1.81	-	65.51	65.90	70.00	59.10	0.46	94.97	18.98	3.45		
Shahjalal Islami -A	2097528	60.792 1.77	-	28.98	29.20	30.00	25.50	3.18	14.22	2.1	13.80		
aamra technologies-N	1019500	60.260 1.77	-	59.11	61.60	61.80	55.20	9.61	20.44	1.17	50.52		
Grameenphone-A	339999	55.402 1.63	-	162.95	165.00	167.00	150.00	2.10	28.8	13.99	11.65		
R. N. Spinning-A	1422289	54.442 1.60	-	38.28	39.10	39.60	34.00	4.27	16.58	2.8	13.67		
Navana CNG-A	519780	48.498 1.42	-	93.30	93.90	94.30	83.80	1.08	27.32	5.08	18.37		
Keya Cosmetics -A	1210412	45.855 1.35	-	37.88	38.20	39.10	35.10	-0.52	22.52	2.2	17.72		