

bengal windsor  
thermoplastics ltd.

## BENGAL WINDSOR THERMOPLASTICS LIMITED

Bengal House, 75 Gulshan Avenue, Gulshan 1, Dhaka - 1212  
(880 2) 8827507; Web: www.windsor.bengalgroup.com; E-mail: rchakraborty@bengal.com.bdPublic Issue of 16,000,000 ordinary shares of Tk. 10.00 each at an issue price of  
TK.25.00 per share including a premium of Tk.15.00 per share totaling Tk. 400,000,000.00

## Subscription for general public:

Opening date:  
January 27, 2013Closing date:  
January 31, 2013

## Manager to the Issue

ICB CAPITAL MANAGEMENT LIMITED  
(A SUBSIDIARY OF ICB)  
BDBL Bhaban (level-16), 8, Rajuk Avenue, Dhaka-1000.  
Phone: 7160326-7, Fax: 02-9555707, Website: www.icbcm.com.bd

## Subscription for NRB applicants:

Opening date:  
January 27, 2013Closing date:  
February 09, 2013

## Credit Rating Status

	Long Term	Short Term
Entity Rating	AA3 (Entity)	AA3 (Lease), ST-1 (FDR), ST-2 (Non-funded)
Date of Rating	October 19, 2011	
Validity of Rating	December 31, 2012	

RATING ASSIGNED BY: CREDIT RATING AGENCY OF BANGLADESH LTD. (CRAB)

## Disclaimer

"CONSENT OF THE SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/OFFER OF THESE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969, AND THE SECURITIES AND EXCHANGE COMMISSION (PUBLIC ISSUE) RULES, 2006. IT MUST BE DISTINCTLY UNDERSTOOD THAT IN GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE ISSUER COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SECURITIES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIES WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER/CHIEF FINANCIAL OFFICER, ISSUE MANAGER, UNDERWRITER AND/OR AUDITOR".

## Special Note

Please read the Prospectus carefully which includes "Risk Factors" before taking your investment decision. An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case an applicant makes more than two applicants, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% (fifteen) of the application money will be forfeited by the commission and the balance amount will be refunded to the applicant. The application shall provide with the same bank account number in the application form as it is in the BO account of the applicant.

## Company Status and Background

Bengal Windsor Thermoplastics Limited was (hereafter referred as "BWTL" or "the company") incorporated in Bangladesh as a private limited company on January 2, 2002 under the Companies Act, 1994 with its head office at Bengal House, 75 Gulshan Avenue, Gulshan 1212, Dhaka, and factory located at Plot 181-2 at Dhaka Export Processing Zone Extension Area. Upon incorporation the name of the Company was "Bengal Build-up Bangladesh Limited", which was changed to BENGAL WINDSOR THERMOPLASTICS LIMITED on December 12, 2010.

## Corporate Information

Particulars	Date of obtaining
Date of Incorporation as a private limited Company	January 02, 2002
Date of Conversion into a public limited Company	December 29, 2010
Commercial operation	March 10, 2002
Change of Denomination	BDT 10 from BDT 100 with effect from December 07, 2010

## Nature of Business

Bengal Windsor Thermoplastics Limited is one of the largest garments accessories manufacturer and exporter in Bangladesh. The company is currently dedicated to the production of hangers to be supplied to exporters as accessories for garments export.

## Name and address of the Auditor

Hoda Vasi Chowdhury & Co.  
Chartered Accountants  
BTMC Bhaban (8th Floor), 7-9 Kazi Nazrul Islam Avenue, Karwan Bazar C/A, Dhaka-1215  
Phone: +880 2 9140094; Fax: +880 2 8119298; Email: jasmal@hodavasi.com

## Availability of Prospectus

Prospectus of the Company may be available at the following addresses:

Issue Company	Contact Person	Contact Number
Bengal Windsor Thermoplastics Ltd.	Rajib Chakraborty ACS Company Secretary (Acting)	Phone: (+880 2) 9888248 Ext-1034; Fax: (+880 2) 8827507 Email: rchakraborty@bengal.com.bd Web: www.windsor.bengalgroup.com

Issue Manager	Contact Person	Contact Number
ICB Capital Management Ltd.	Md. Moshiur Rahman Chief Executive Officer	Phone: (+880 2) 7160326-7 Fax: (+880 2) 9555707 Web: www.icbcm.com

Underwriters	Contact Person	Contact Number
ICB Capital Management Ltd.	Md. Moshiur Rahman Chief Executive Officer	Phone: (+880 2) 7160326-7 Fax: (+880 2) 9555707 Web: www.icbcm.com

Swadeshi Investment Management Ltd	Contact Person	Contact Number
Unique Trade Center (Level 1), 8 Panthapath, Karwanbazar, Dhaka 1215	Mamun Ahmed Managing Director	Phone: (+880 2) 815166

LankaBangla Investment Limited	Contact Person	Contact Number
Eurocos Trade Centre (Level # 1), 52-53 Dilkusha C/A, Dhaka.	M. Shakil Islam Bhuiyan Chief Executive Officer	Phone: (+880 2) 988 3701-10

Prime Finance Capital Management Ltd	Contact Person	Contact Number
63, Dilkusha C/A (3rd Floor), Dhaka 1000	M. Mosharrif Hossain PhD, FCA Managing Director & CEO	Phone: (+880 2) 9563883

Sonali Investment Limited	Contact Person	Contact Number
Sara Tower (11th Floor), 11/A, Townebee Circular Road, Mutihej C/A, Dhaka 1000	Dr. Md. Walail Rahman Chief Executive Officer	Phone: (+880 2) 9568777

Stock Exchanges	Contact Person	Contact Number
Dhaka Stock Exchange (DSE)	D S E Library	Phone: (+880 2) 9564601-7 (+880 2) 966944-8

CSE	Contact Person	Contact Number
CSE Building, 1080, Sk. Mujib Road, Agrabad C/A, Chittagong	C S E Library	Phone: (+880 2) 714632-3 (+880 2) 720871-3

Prospects would also be available on the web site of SEC (www.secdb.org), DSE (www.dsebd.org), CSE (www.cse.com.bd), Bengal Windsor Thermoplastics Limited (www.bengalgroup.com) and Issue Manager (www.icbcm.com.bd) and Public Reference Room of the Securities and Exchange Commission (SEC) for reading and studying.

Legal Consultant	Contact Person	Contact Number
Chowdhury Mokammudin KJ Ali Barrister-at-Law & Head of Chambers Chowdhury Mokammudin & Associates Green Panorama, Apt D2, House 6, Road 109, Gulshan 2, Dhaka 1212	Chowdhury Mokammudin KJ Ali	Phone: +880-02-8821151 Fax: +880-02-8891670 Email: mokim@cmalaw.org

## Use of Proceeds from Ipo and Schedule of Implementation

Bengal Windsor Thermoplastics Limited will raise paid up capital through Initial Public Offering (IPO) in order to meet the present business needs for the purpose of business augmentation in the following way:

IPO Proceeds will be used for following purposes:

Net IPO Proceeds will be used as following:

Extension unit

Cost Centre	Supplier	Particulars	Average Rate (BDT)	Qty	Cost of Investment (BDT)	Total Cost of Investment (BDT)
Injection Moulding machine	CHESO Machinery Pte Ltd	SA3800/2250	4124600	2	249,200	498,400
	CHESO Machinery Pte Ltd	CL7350 TX. Screw Dia 65mm	9840000	1	9,840,000	9,840,000
	Fu Chun Shin Machinery	CL470 TX Special, Screw Dia 80mm	11398000	1	11,398,000	11,398,000
	Fu Chun Shin Machinery	CL500 TX Special, Screw Dia 90mm	14432000	1	14,432,000	14,432,000
Auxiliary Equipment	Hydias machine Co. Ltd	7.5 ton Crane with double Girder with Rails	3731000	1	3,731,000	3,731,000
	Shini Plastic Tec. Inc	Blending Machine /Shiny Plastic 100 Kg)	149856	4	599,584	2,398,280
	Yi Ting Ref. Co. Ltd	Hopper Dryer (50 Kg)	45100	10	451,000	4,510,000
		Cooling Tower (30RT)	686000	1	680,600	680,600
	Hydias machinery Co. Ltd	30HP Pump for LBC 30 RT	1803631	3	541,088	1,623,264
	Modbz	Universal Lathe Machine (5t) China	656000	2	1,320,000	2,640,000
	Modbz	Universal Radial Milling Machine, China	42866	4	328,000	1,292,000
	Modbz	Recycle Unit	295000	2	575,720	1,151,440
	IES Limited	Reach truck (Yale)	2870000	1	2,870,000	2,870,000
	Energypac	Power Ltd, Diesel Generator-	5740000	1	5,740,000	5,740,000
	Grandhi Limited Hand	Palier Truck (Yale)	36369	3	118,080	354,240
	Dexin Asia SDN. BHD	Racking for 648 Pallet (Yale)	226532.68	1	226,532.68	226,532.68
		Recycle Unit	295000	2	599,000	1,198,000
		Cost per sq ft	2750	—	—	—
		Raw Materials purpose	52,867,080	—	—	52,867,080
		Work in Process	16,250,121	—	—	16,250,121
		Finished Goods	12,587,600	—	—	12,587,600
					81,704,781	
						100,000,000
						376