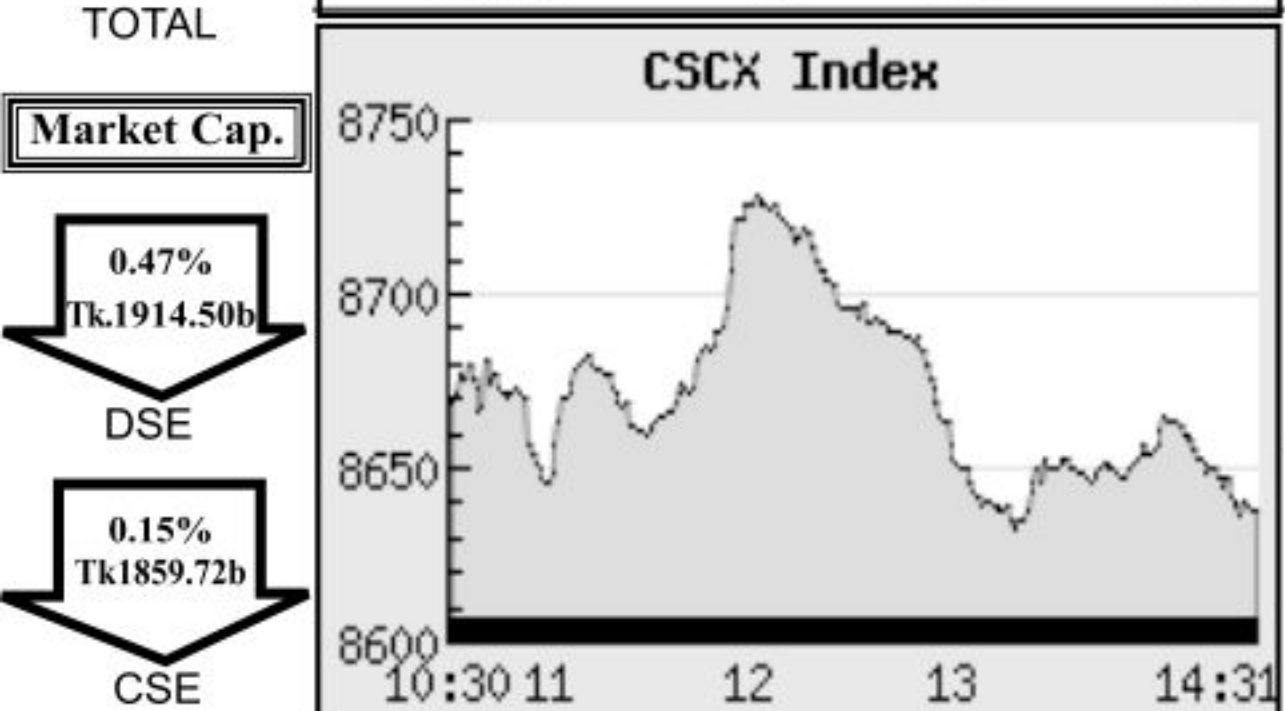
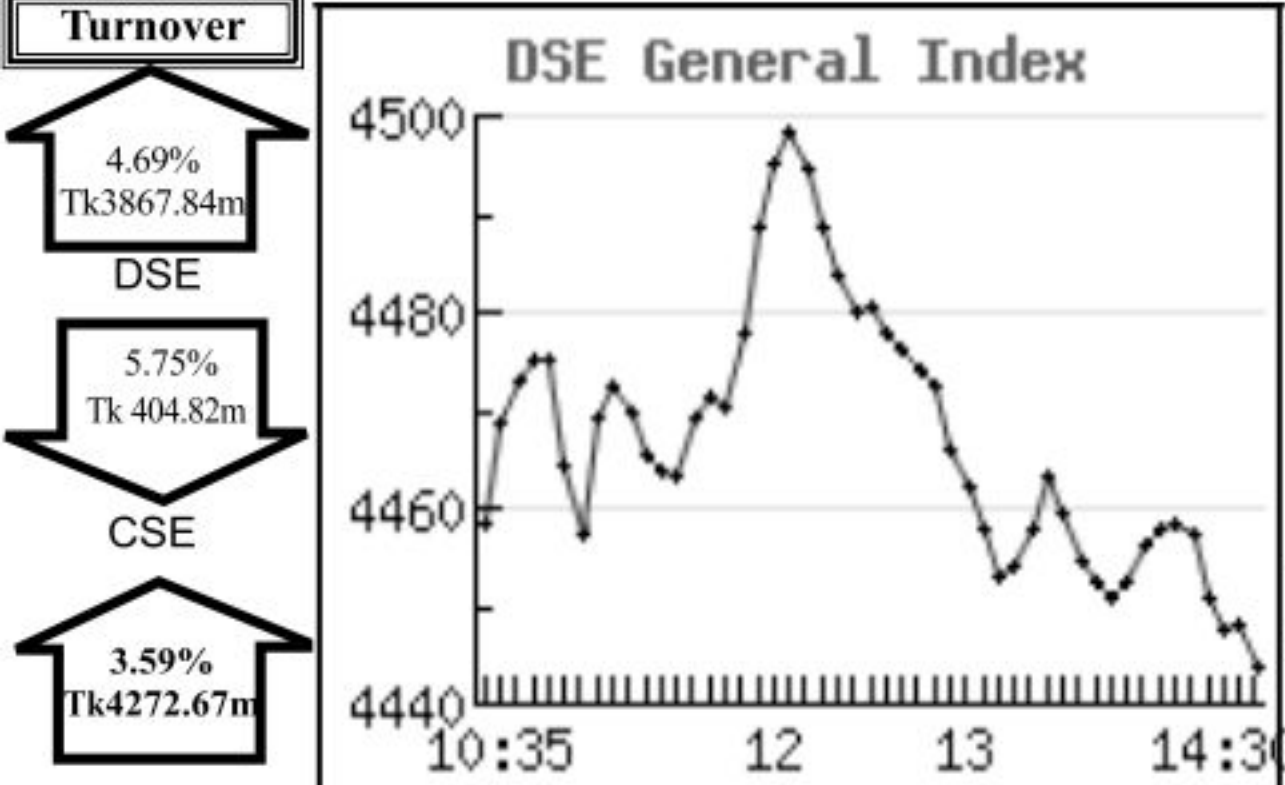


Capital Market Highlights:

October 21 2012

INDEX	All Share	DSE General	DSE 20
DSE	3764.46126 (-) 0.30%	4447.46748 (-) 0.25%	3434.02351 (+) 0.09%
INDEX	All Share	CSE CSCX	CSE 30
CSE	13602.2436 (-) 0.15%	8653.2618 (-) 0.09%	11686.4944 (+) 0.46%



Key Features - October 21, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,867.84	404.83	4,272.66
Turnover (Volume)	94,315,523	10,605,800	104,921,323
No. of Contract	93,920	15,364	109,284
Traded Issues	265	189	265
Issue Gain (Avg. Price Basis)	75	64	75
Issue Loss (Avg. Price Basis)	187	124	187
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion Tk.)	1,914.50	1,859.72	1,914.50
Market Cap. Equity (Billion US\$)	23.21	22.54	23.21

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	19592607	548.36	12.83	27.99
Jamuna Oil -A	1157882	377.18	8.83	325.75
Saiham Tex.A	5519600	206.76	4.84	37.46
Meghna Petroleum -A	578019	145.90	3.41	252.42
Titas Gas TDCLA	1588250	136.07	3.18	85.67
Tallu Spinning -A	3385400	127.32	2.98	37.61
BD Submarine Cable-N	616800	124.28	2.91	152.16
Unique Hotel RL - N	936600	120.14	2.81	128.27
M.I. Cement-A	910145	105.33	2.47	115.73
UCBL - A	3479421	100.31	2.35	28.83
Navana CNG-A	1060631	97.93	2.29	92.33
R. N. Spinning-A	2388516	91.55	2.14	38.33
BEXIMCO Ltd. -A	1055841	69.71	1.63	66.02
Pubali Bank - A	1916839	68.91	1.61	35.95
LafargeS Cement-Z	1836500	68.16	1.60	37.11
National Bank - A	2550055	63.48	1.49	24.89
EXIM Bank-A	2721845	58.85	1.38	21.62
Saiham Cotton-N	1578250	54.02	1.26	34.23
Beacon Pharma Ltd.-B	1972025	50.54	1.18	25.63
Keya Cosmetics -A	1190126	46.69	1.09	39.23
aamra technologies-N	754250	43.79	1.02	58.06
Agni Systems -A	1025887	38.42	0.90	37.45
Mercantile Bank -A	1906528	37.44	0.88	19.64
One Bank -A	1491980	36.10	0.84	24.2
CMC Kamal Tex. -A	955462	34.81	0.81	36.43
Shahjalal Islami -A	1217535	33.73	0.79	27.71
Aftab Auto.-A	264700	33.63	0.79	127.05
LankaBangla Fin. -A	497609	32.93	0.77	66.17
GrameenI.Scheme2 -A	1248850	31.06	0.73	24.87
People's Leasing-A	807282	30.94	0.72	38.32

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	548.26	14.17	68.65	16.96	616.91	14.44
NBFI	126.13	3.26	8.62	2.13	134.75	3.15
Investment	177.32	4.58	19.62	4.85	196.93	4.61
Engineering	243.22	6.29	23.73	5.86	266.95	6.25
Food & Allied	54.44	1.41	3.03	0.75	57.47	1.35
Fuel & Power	749.13	19.37	36.05	8.91	785.19	18.38
Jute	1.30	0.03	0.00	0.00	1.30	0.03
Textile	607.59	15.71	43.55	10.76	651.14	15.24
Pharma & Chemical	151.33	3.91	21.72	5.36	173.05	4.05
Paper & Packaging	0.19	0.00	0.04	0.01	0.23	0.01
Service	15.98	0.41	1.93	0.48	17.92	0.42
Leather	2.83	0.07	0.18	0.04	3.01	0.07
Ceramic	35.21	0.91	1.76	0.43	36.97	0.87
Cement	153.53	3.97	40.44	9.99	193.97	4.54
Information Technology	83.07	2.15	8.43	2.08	91.49	2.14
General Insurance	112.89	2.92	15.90	3.93	128.79	3.01
Life Insurance	16.95	0.44	0.42	0.10	17.37	0.41
Telecom	131.64	3.40	18.63	4.60	150.27	3.52
Travel & Leisure	587.51	15.19	81.00	20.01	668.50	15.65
Miscellaneous	68.50	1.77	11.11	2.74	79.61	1.86
Debtenture	0.84	0.02	0.00	0.00	0.84	0.02

Sectoral P/E & EPS

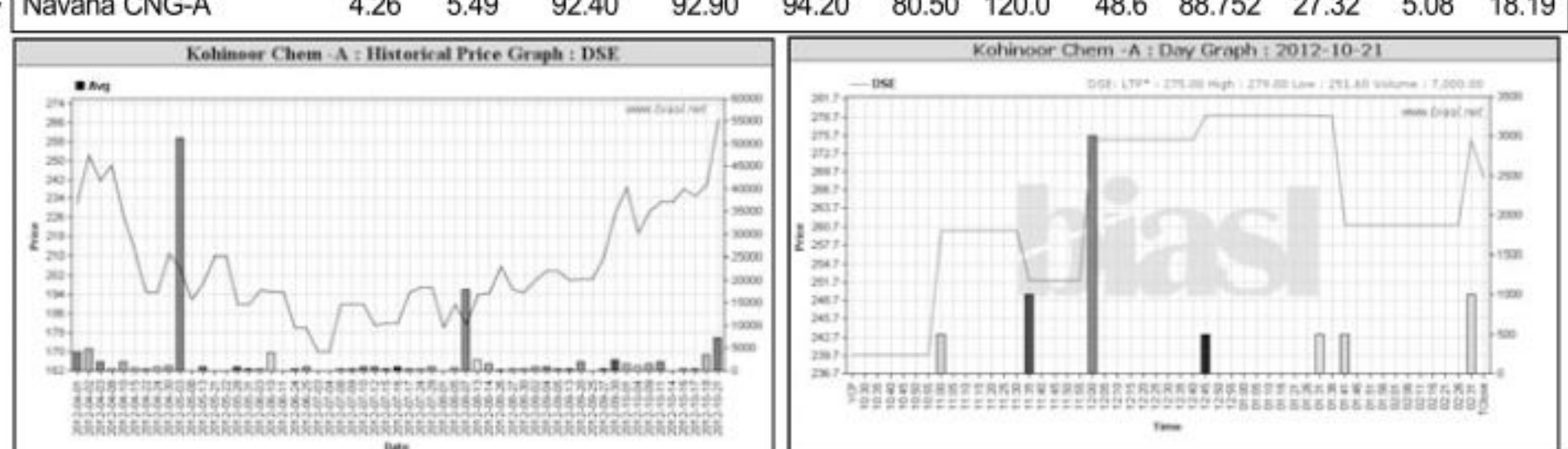
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.91	8.83	32.47	32.47
NBFI	17.33	17.81	37.58	38.36
Investment	11.93	12.17	11.33	11.33
Engineering	18.72	18.68	42.73	40.87
Food & Allied	20.40	20.59	108.89	110.43
Fuel & Power	13.66	13.71	63.36	63.36
Textile	11.52	11.13	24.38	24.25
Pharma. & Chemical	20.45	19.84	57.47	49.17
Paper & Printing	20.82	20.11	9.55	10.18
Service	20.17	19.94	21.53	21.53
Leather	11.24	11.36	113.01	139.70
Ceramic	22.17	22.46	21.32	21.32
Cement	25.12	24.84	55.52	55.52
IT	28.69	28.70	12.11	12.11
General Insurance	25.14	25.20	20.20	20.31
Life Insurance	17.44	18.66	68.15	68.15
Telecom	12.02	11.99	133.87	133.87
Travel & Leisure	25.42	28.05	23.95	23.19
Miscellaneous	4.07	4.10	147.97	144.42
Stock Exchanges	12.47	12.35	41.48	41.25

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Capital Gainers

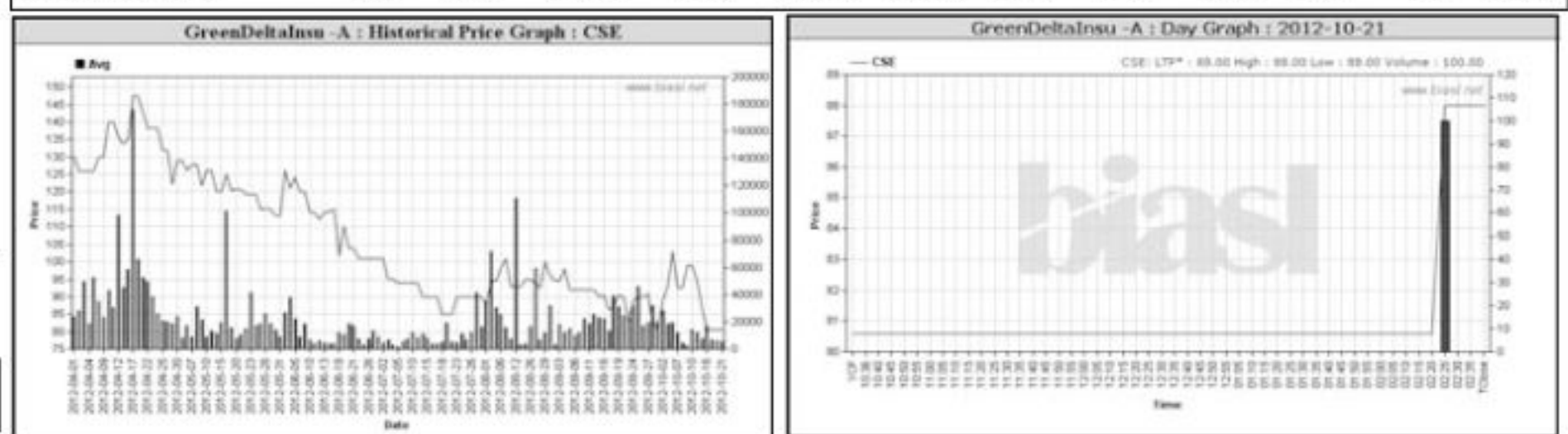
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Kohinoor Chem -A	12.05	11.50	267.59	268.70	279.00	230.00	279.00	158.0	1.940	14.64	12.37	21.63
Rupali Bank -A	5.78	5.29	91.42	91.50	92.80	86.00	147.5	65.0	1.730	92.43	6.62	13.81
Sonali Ansh -A	5.48	4.38	144.39	146.40	148.70	137.40	195.0	99.5	1.119	218.8	5.54	26.06
Bangladesh Lamps -A	5.36	1.77	127.26	131.70	133.90	123.40	239.0	100.0	1.633	87.92	5.03	25.30
Shahjalal Islami -A	5.20	3.82	27.71	28.30	29.00	24.40	37.5	19.6	31.630	14.22	2.1	13.20
Bangas -A	4.98	4.63	283.07	286.60	293.00	250.00	293.0	101.4	10.763	13.45	1.46	193.88
Fine Foods A	4.87	1.58	23.19	23.70	24.00	20.40	66.9	16.5	1.373	12.94	1.57	14.77
Samata Leather-Z	4.61	5.96	16.00	15.90	16.00	15.80	19.0	10.1	0.040	12.04	-0.13	-123.08
Miracle Industries -B	4.29	6.51	17.50	17.00	18.20	17.00	32.8	10.3	2.485	15.65	0.15	116.67
Navana CNG-A	4.26	5.49	92.40	92.90	94.20	80.50	120.0	48.6	88.752	27.32	5.08	18.19



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
GreenDeltaInsu -A	9.18	9.18	88.00	88.00	88.00	88.00	168.0	79.0	0.009	48.7	2.62	33.59
Samata Leather-Z	8.57	8.34	15.20	15.20	15.40	15.00	16.7	16.7	0.030	12.04	-0.13	-116.92
Shahjalal Islami -A	5.24	3.83	27.67	28.10	28.60	24.10	38.2	20.0	2.102	14.22	2.1	13.18
Miracle Industries -B	4.79	5.93	17.69	17.50	18.30	17.00	33.0	11.0	0.699	15.65	0.15	117.93
Rupali Bank -A	4.40	4.47	90.05	90.10	90.10	90.00	148.0	66.5	0.018	92.43	6.62	13.60
Navana CNG-A	4.19	4.74	91.66	92.00	93.10	83.50	118.8	47.9	9.174	27.32	5.08	18.04
National Polymer -A	3.81	3.81	38.10	38.10	38.10	38.10	78.4	31.1	0.004	324.37	2.01	18.96
Trust Bank-A	3.78	4.87	24.74	24.70	25.00	24.60	45.7	19.4	0.198	19.25	2.7	9.16
Monno Ceramic -A	3.61	3.61	43.00	43.00	43.00	43.00	66.9	32.0	0.004	18.47	1.49	28.86
Pubali Bank -A	3.47	3.30	35.72	35.80	36.30	33.00	55.0	27.0	7.342	19.17	2.7	13.23



Turnover Leaders

Dhaka Stock Exchange

Company	Vol.	Value	% of Total	Price Scale				C.Avg		BookV	
				Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS
UNITED AIR-A	17422933	487,491	12.60	-27.98	27.30	30.20	26.30	-6.51	15.12	1.6	17.49
Jamuna Oil -A	1132158	368,813	9.54	-32.76	325.30	329.10	293.00	1.62	40.19	14.45	22.54
Saiham Tex.A	5308600	198,811	5.14	-37.45	37.20	39.50	36.40	-7.92	29.5	2.75	13.62
Meghna Petroleum -A	565579	142,763	3.69	-252.42	251.50	254.90	228.00	0.68	32.27	14.15	17.84
Titas Gas TDCLA	1523250	130,462	3.37	-85.65	85.10	87.50	82.00	-0.47	29.98	9.74	8.79
Tallu Spinning -A	3275300	123,182	3.18	-37.61	37.10	39.90	36.70	-4.87	10.14	0.26	144.65
BD Submarine Cable-N	721900	109,879	2.84	-152.21	150.20	158.00	147.50	-3.10	23.7	7.14	21.32
Unique Hotel RL - N	780300	100,016	2.59	-128.18	125.50	134.80	124.00	-4.56	51.43	3.56	36.01
Navana CNG-A	960545	88,752	2.29	-92.40	92.90	94.20	80.50	4.26	27.32	5.08	18.19
M.I. Cement-A	718500	83,153	2.15	-115.73	113.80	121.50	105.00	-2.15	40.14	4.14	27.95
R. N. Spinning-A	2147656	82,237	2.13	-38.29	37.50	40.30	35.30	-4.09	16.58	2.8	13.68
UCBL - A	2806707	60,889	2.09	-28.82	28.70	29.50	25.80	0.35	19.09	3.65	7.90
Pubali Bank -A	1711281	61,564	1.59	-35.98	36.20	38.10	32.00	4.02	19.17	2.7	13.33
BEXIMCO Ltd. -A	903627	59,647	1.54	-66.01	65.60	72.00	60.30	-1.80	94.97	18.98	3.48
National Bank -A	2230492	55,457	1.43	-24.86	24.80	25.50	22.50	0.40	15.16	4.28	5.81
EXIM Bank-A	2432293	52,623	1.33	-21.64	21.60	23.00	19.00	3.32	13.76	1.92	11.27
LafargeS Cement-Z	1381000	51,394	1.36	-37.22	36.60	40.00	36.40	-2.40	5.57	-2.46	-15.13
Saiham Cotton-N	1341750	45,892	1.19	-34.20	33.60	36.30	33.10	-5.62	22.87	2.48	13.79
Keya Cosmetics -A	1063846	41,722	1.08	-39.22	38.40	41.00	36.20	-3.52	22.52	2.2	17.83
Beacon Pharma Ltd.-B	1578275	40,409	1.04	-25.60	25.20	26.40	23.00	-0.79	11.54		